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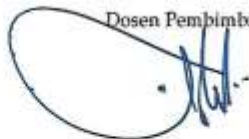
LAMPIRAN

Lampiran 1 : Lembar Persetujuan

LEMBAR PERSETUJUAN

Skripsi ini telah disetujui oleh dosen pembimbing dan layak untuk diuji :

Tanggal : 25 April 2021

Dosen Pembimbing,


Drs. Sugijanto, M.Ak.
NPP : 0501487/DY

Lampiran 2 : Berita Acara Bimbingan Skripsi

BERITA ACARA BIMBINGAN SKRIPSI

Nama : Amelia Poetri
NIM : 171600022
Program Studi : Akuntansi
Tanggal Mengajukan Skripsi : 09 November 2020
Judul Skripsi : Pengaruh Struktur Aset, Pertumbuhan Penjualan, dan Profitabilitas Terhadap Struktur Modal ada Perusahaan Makanan dan Minuman Yang Terdaftar Di Bursa Efek Indonesia (BEI) Periode 2016-2019
Dosen Pembimbing : Drs. Sugijant, M.Ak
Konsultasi :

No	Tanggal	Paraf Pembimbing	Uraian/Kegiatan
1	09/11/2020		Pengajuan Judul (ACC)
2	04/01/2021		BAB I,II (Revisi)
3	11/01/2021		BAB I,II,III (Revisi)
4	20/01/2021		BAB I,II,III (Revisi)
5	26/01/2021		BAB I,II,III (ACC)
6	10/03/2021		BAB IV, V (Revisi)

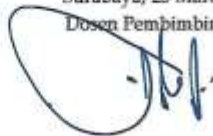
7	15/03/2021		BAB IV, V (Revisi)
8	25/03/2021		BAB IV, V (ACC)

Tanggal selesai menulis skripsi : 25 Maret 2021

Telah diuji dengan nilai :

Surabaya, 25 Maret 2021

Dosen Pembimbing,



Drs. Sugijanto, M.Ak

NPP : 0501487/DY

Lampiran 3 : Berita Acara Bimbingan Revisi Skripsi


BERITA ACARA BIMBINGAN REVISI SKRIPSI

Nama Mahasiswa : Amelia Poetri
NIM/Program Studi : 171600022/ Akuntansi
Judul Skripsi : Pengaruh Struktur Aset, Pertumbuhan Penjualan, dan Profitabilitas Terhadap Struktur Modal ada Perusahaan Makanan dan Minuman Yang Terdaftar Di Bursa Efek Indonesia (BEI) Periode 2016-2019
Tanggal Ujian Skripsi : 09 April 2021
Dosen Penguji : 1. Dr.Taudikhul Atkar, S.Pd.,M.Pd.,M.Ak
2. Drs. H. Subakir, M.M


No	Tanggal	Materi Konsultasi	Paraf Penguji I	Paraf Penguji II	Ket
1	16/04/2021	Latar Belakang		-	ACC
2	16/04/2021	Grand Theory		-	ACC
3	16/04/2021	Tabel		-	ACC
4	16/04/2021	Populasi dan Teknik Sampling			ACC
5	21/04/2021	SPOK		-	ACC
6	21/04/2021	Kerangka konseptual dan Hipotesis		-	ACC

7	21/04/2021	Simpulan dan Saran	5	-	ACC
8	21/04/2021	Penyajian Data	-	7	ACC

Penguji I,


Dr. Taufikhuil Akbar, S.Pd., M.Pd., M.Ak
NPP : 1607787 /DY

Surabaya, 21 April 2021
Penguji II,


Drs. H. Subakir, M.M
NPP : 8607129 /DY

Lampiran 4 : Hasil Olah Data SPSS

1. Hasil Uji Asumsi Klasik - Uji Normalitas

One-Sample Kolmogorov-Smirnov Test

		Unstandardized Residual
N		40
Normal Parameters ^{a,b}	Mean	.0000000
	Std. Deviation	.30454453
Most Extreme Differences	Absolute	.055
	Positive	.055
	Negative	-.055
Test Statistic		.055
Asymp. Sig. (2-tailed)		.200 ^{c,d}

a. Test distribution is Normal.

b. Calculated from data.

c. Lilliefors Significance Correction.

d. This is a lower bound of the true significance.

2. Hasil Uji Asumsi Klasik - Uji Heteroskedastisitas

Coefficients^a

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.
		B	Std. Error	Beta		
1	(Constant)	.182	.073		2.508	.017
	Struktur Aset	.178	.154	.176	1.154	.256
	Pertumbuhan Penjualan	.516	.283	.278	1.827	.076
	Profitabilitas	-.363	.225	-.242	-1.614	.115

a. Dependent Variable: ABS_Res

3. Hasil Uji Asumsi Klasik - Uji Multikolinearitas

Model		Collinearity Statistics	
		Tolerance	VIF
1	(Constant)		
	Struktur Aset	.953	1.049
	Pertumbuhan Penjualan	.964	1.037
	Profitabilitas	.988	1.012

4. Hasil Uji Asumsi Klasik - Uji Autokorelasi

Runs Test

Unstandardized

Residual

Test Value ^a	-.00886
Cases < Test Value	20
Cases >= Test Value	20
Total Cases	40
Number of Runs	25
Z	1.121
Asymp. Sig. (2-tailed)	.262

a. Median

5. Analisis Regresi Linear Berganda

Coefficients^a

	Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
	B	Std. Error	Beta			Tolerance	VIF
_(Constant)	-.119	.135		-.885	.382		
Struktur Aset	2.051	.286	.755	7.173	.000	.953	1.049
Pertumbuhan Penjualan	.526	.525	.105	1.003	.322	.964	1.037
Profitabilitas	.843	.417	.209	2.022	.051	.988	1.012

Dependent Variable: Struktur Modal

6. Uji t

Model		t hitung	Sig.
1	(Constant)	-.885	.382
	Struktur Aset	7.173	.000
	Pertumbuhan Penjualan	1.003	.322
	Profitabilitas	2.022	.051

7. Uji Koefisien Determinasi (R^2)

Model Summary

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate
1	.787 ^a	.620	.588	,31698000

a. Predictors: (Constant), Profitabilitas, Pertumbuhan Penjualan, Struktur Aktiva

Lampiran 5 : Laporan Keuangan Perusahaan Makanan dan Minuman Yang Terdaftar di BEI.

1. PT. Akasha Wira International Tbk

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018	
PT AKASHA WIRA INTERNATIONAL Tbk				PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN				STATEMENT OF FINANCIAL POSITION
PADA TANGGAL 31 DESEMBER 2019				AS OF 31 DECEMBER 2019
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)				(Expressed in Millions of Rupiah, unless otherwise stated)
A S E T				A S S E T S
Acet lancar				Current assets
Kas dan setara kas	4	129.049	102.273	Cash and cash equivalents
Piutang usaha - neto	5	134.404	131.862	Trade receivables - net
Piutang non-usaha - neto		2.252	2.250	Non-trade receivables - net
Perediaan	6	70.755	109.137	Inventories
Uang muka dan biaya dibayar di muka	7	6.660	6.581	Advances and prepayments
Pajak dibayar di muka	8	-	12.035	Prepaid taxes
Total aset lancar		351.120	364.138	Total current assets
Acet tidak lancar				Non-current assets
aset tetap - neto	10	405.440	447.249	Fixed assets - net
aset takberwujud - neto	11	4.417	2.127	Intangible assets - net
Uang jaminan	9	60.969	66.925	Refundable deposits
aset tidak lancar lainnya		421	836	Other non-current assets
Total aset tidak lancar		471.255	517.137	Total non-current assets
TOTAL ASET		822.375	881.275	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN POSISI KEUANGAN
 PADA TANGGAL 31 DESEMBER 2019
 (Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2019
 (Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018	LIABILITIES AND EQUITY
Liabilitas jangka pendek				Current liabilities
Utang usaha	12	55.991	89.450	Trade payables
Utang pajak	13	10.662	6.888	Taxes payables
Utang bukan usaha dan akrual	14	93.404	76.258	Non-trade payables and accruals
Utang bank jangka panjang yang jatuh tempo dalam waktu satu tahun	15	14.521	89.678	Current portion of long-term bank loan
Utang sewa pembiayaan yang jatuh tempo dalam waktu satu tahun		613	123	Current portion of finance lease payables
Total liabilitas jangka pendek		175.191	262.397	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	15	8.419	81.403	Long-term bank loan - net of current portion
Utang jaminan pelanggan	16	1.048	1.055	Customers' deposits
Liabilitas pajak tangguhan - neto	20b	25.819	18.562	Deferred tax liabilities - net
Liabilitas imbalan kerja	17	39.199	33.944	Employee benefits obligation
Utang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun		2.761	-	Lease payables - net of current portion
Total liabilitas jangka panjang		78.247	136.964	Total non-current liabilities
Total liabilitas		254.438	399.361	Total liabilities
Ekuitas				Equity
Modal saham				Share capital
Modal dasar 2.359.587.200 saham				Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh - 589.896.800 saham dengan nilai nominal Rp 1.000 (nilai angka penuh) per saham	18	589.897	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	19	5.068	5.068	Additional paid-in capital
Keuntungan pengalokasian kembali program imbalan pasti - neto	20	10.714	8.578	Gain on remeasurement of defined benefit program - net
Saldo laba (defisit):				Retained earnings (deficit):
Dicadangkan		213.952	213.952	Appropriated
Bekas dicadangkan		(251.694)	(335.579)	Unappropriated
Ekuitas - neto		567.937	481.914	Equity - net
TOTAL LIABILITAS DAN EKUITAS		822.375	881.275	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN LABA RUGI DAN
 PENGHASILAN KOMPREHENSIF LAIN
 UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2019
 (dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF PROFIT OR LOSS AND
 OTHER COMPREHENSIVE INCOME
 FOR THE YEAR ENDED 31 DECEMBER 2019
 (Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2019	2018	
Penjualan neto	21,31	834.130	804.300	NET SALES
Beban pokok penjualan	22,31	(417.281)	(415.112)	COST OF GOODS SOLD
LABA BRUTO		417.049	389.090	GROSS PROFIT
Beban penjualan	23,31	(209.818)	(226.948)	Selling expenses
Beban umum dan administrasi	24,31	(78.542)	(78.475)	General and administration expenses
Beban lain-lain	25,31	(11.173)	(47)	Other expenses
Penghasilan lain-lain	25,31	3.202	7.866	Other income
Total		(296.337)	(297.968)	Total
LABA DARI USAHA		120.718	91.122	OPERATING INCOME
Penghasilan keuangan	26,31	4.939	1.895	Finance income
Beban keuangan	27,31	(15.478)	(22.957)	Finance expenses
Total		(10.539)	(21.062)	Total
LABA SEBELUM BEBAN PAJAK PENGHASILAN		110.179	70.060	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	28a	(26.294)	(17.102)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		83.885	52.958	PROFIT FOR THE YEAR
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasikan pada laba rugi				Item that will not be reclassified to profit or loss
Pengukuran kembali skema manfaat pensiun (pasti)	28b	2.851	7.826	Remeasurement on defined benefit pension Schemes
Pajak terkait pos yang tidak akan direklasifikasikan		(713)	(1.981)	Tax relating to items that will not be Reclassified
Penghasilan komprehensif lain tahun berjalan, setelah pajak		2.138	5.945	Other Comprehensive Income for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		86.023	58.903	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM (dalam angka penuh)		140	90	EARNINGS PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)		589.896.800	589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir
 merupakan bagian yang tidak terpisahkan
 dari Laporan Keuangan secara keseluruhan

See accompanying Notes to the Financial Statements in Exhibit E
 which are an integral part of
 the Financial Statements taken as a whole

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN ARUS KAS
 UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER
 2019
 (Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF CASH FLOWS
 FOR THE YEAR ENDED 31 DECEMBER 2019

(Expressed in Millions of Rupiah, unless otherwise stated)

	2 0 1 9	2 0 1 8	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	831.781	812.844	Cash received from customers
Pembayaran kas kepada:			Cash payments to:
Pemasok	(359.930)	(330.173)	Suppliers
Karyawan	(95.518)	(190.445)	Employees
Beban operasional lainnya	(182.396)	(201.877)	Other operational expense
Kas diperoleh dari aktivitas operasi	193.937	171.349	Cash provided by operating activities
Pembayaran pajak penghasilan badan	(15.085)	(6.113)	Payments of corporate income tax
Pembayaran bunga	(14.875)	(22.320)	Payments of interest
Penerimaan bunga	4.939	1.895	Receipts of interest
Penerimaan kas lain-lain	16.062	1.777	Other cash receipts
Kas neto diperoleh dari aktivitas operasi	184.178	146.588	Net cash provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(8.953)	(37.687)	Acquisition of fixed assets
Perolehan aset tak berwujud	(3.620)	(1.952)	Acquisition of intangible assets
Hasil penjualan aset tak berwujud	2	-	Proceeds from sale of intangible assets
Hasil penjualan aset tetap	220	180	Proceeds from sale of fixed assets
Kas neto digunakan untuk aktivitas investasi	(12.359)	(39.459)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran utang bank	-	(23.066)	Repayments of bank loan
Penerimaan utang bank jangka panjang	-	68.008	Proceeds from long-term bank loans
Pembayaran utang bank jangka panjang	(140.294)	(74.830)	Repayments of long-term bank loan
Penerimaan utang sewa pembiayaan	3.690	-	Proceeds from finance lease payables
Pembayaran utang sewa pembiayaan	(439)	(475)	Payments of finance lease payables
Kas neto digunakan untuk aktivitas pendanaan	(145.043)	(30.363)	Net cash used in financing activities
KENAIKAN NETO KAS DAN SETARA KAS	26.776	76.766	NET INCREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS, AWAL TAHUN	102.273	25.507	CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR
KAS DAN SETARA KAS, AKHIR TAHUN	129.049	102.273	CASH AND CASH EQUIVALENTS, END OF YEAR

Lihat Catatan atas Laporan Keuangan pada Ekshibit E terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan secara keseluruhan

See accompanying Notes to Financial Statements on Exhibit E which are an integral part of the Financial Statements taken as a whole

2. Budi Starch & Sweetener Tbk

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2019 dan 2018

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2019 and 2018

(Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2019	Catatan/ Notes	2018	
ASET				ASSETS
Aset Lancar				Current Assets
Kas	24.208	4	53.134	Cash
Deposito berjangka	4.882	5	31.177	Time deposits
Piutang usaha		6		Trade accounts receivable
Pihak berelasi	489.618		521.681	Related party
Pihak ketiga	79.359		105.719	Third parties
Piutang lain-lain				Other accounts receivable
Pihak berelasi	-	30	19.194	Related party
Pihak ketiga	2.484		1.915	Third parties
Persediaan	495.570	7	675.598	Inventories
Pajak dibayar dimuka	6.581	8	9.191	Prepaid taxes
Uang muka dan biaya dibayar dimuka	38.297	9	54.553	Advances and prepaid expenses
Jumlah Aset Lancar	<u>1.141.009</u>		<u>1.472.140</u>	Total Current Assets
Aset Tidak Lancar				Noncurrent Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 957.471 dan Rp 785.582 masing-masing pada tanggal 31 Desember 2019 dan 2018	1.808.988	10	1.871.467	Property, plant and equipment - net of accumulated depreciation of Rp 957,471 and Rp 785,582 as of December 31, 2019 and 2018, respectively
Aset lain-lain	49.790	11	49.373	Other assets
Jumlah Aset Tidak Lancar	<u>1.858.758</u>		<u>1.920.840</u>	Total Noncurrent Assets
JUMLAH ASET	<u><u>2.999.767</u></u>		<u><u>3.392.980</u></u>	Total Assets

	Catatan/ Notes		2018	
	2019			
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas Jangka Pendek				Current Liabilities
Utang bank jangka pendek	783.025	12	887.362	Short-term bank loans
Utang usaha		13		Trade accounts payable
Pinak berelasi	-		2.507	Related parties
Pinak ketiga	180.320		429.519	Third parties
Utang pajak	4.980	14	4.895	Taxes payable
Beban akrual	17.836	15	16.438	Accrued expenses
Utang lain-lain	118		118	Other accounts payable
Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun:				Current portion of long-term liabilities:
Pinjaman pembelian aset tetap	10.006	16	9.569	Liabilities for purchases of property and equipment
Utang bank jangka panjang	137.400	12	117.100	Long-term bank loans
Jumlah Liabilitas Jangka Pendek	1.133.685		1.467.508	Total Current Liabilities
Liabilitas Jangka Panjang				Noncurrent Liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current portion:
Pinjaman pembelian aset tetap	7.104	16	5.813	Liabilities for purchases of property and equipment
Utang bank jangka panjang	321.700	12	459.100	Long-term bank loans
Liabilitas imbalan kerja (jangka panjang)	57.618	26	51.370	Long-term employee benefits liability
Liabilitas pajak tangguhan	194.342	27	182.705	Deferred tax liabilities
Jumlah Liabilitas Jangka Panjang	580.764		698.988	Total Noncurrent Liabilities
Jumlah Liabilitas	1.714.449		2.166.496	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk				Equity Attributable to Owners of the Parent Company
Modal saham - nilai nominal				Capital stock - Rp 125 (in full Rupiah) par value per share
Rp 125 (dalam Rupiah penuh) per saham				Authorized - 6,000,000,000 shares
Modal dasar - 6.000.000.000 saham				Issued and paid-up - 4,498,997,362 shares
Modal ditempatkan dan disetor penuh - 4.498.997.362 saham	562.375	18	562.375	
Tambahan modal disetor	104.152	19	104.152	Additional paid-in capital
Selish kurs penjabaran kegiatan usaha luar negeri	-		(7.342)	Exchange differences on translating foreign operations
Selish revaluasi aset tetap - bersih	130.691	10	124.993	Revaluation increment in value of property, plant and equipment - net
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	10.000	20	9.500	Appropriated
Belum ditentukan penggunaannya	382.098		343.882	Unappropriated
Jumlah	1.189.316		1.137.560	Total
Kepentingan Nonpengendali	96.002	21	88.924	Non-Controlling Interests
Jumlah Ekuitas	1.285.318		1.226.484	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	2.999.767		3.392.980	TOTAL LIABILITIES AND EQUITY

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
Laporan Laba Rugi dan Penghasilan Komprehensif Lain
Konsolidasian
Untuk Tahun-tahun yang Berakhir 31 Desember 2019 dan 2018
(Angka-angka Disediakan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH AND SWEETENER Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Profit or Loss and
Other Comprehensive Income
For the Years Ended December 31, 2019 and 2018
(Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2019	Catatan/ Notes	2018	
PENDAPATAN USAHA	3.003.769	22	2.647.193	NET SALES
BEBAN POKOK PENJUALAN	2.622.892	23	2.297.120	COST OF SALES
LABA KOTOR	380.876		350.073	GROSS PROFIT
BEBAN USAHA		24		OPERATING EXPENSES
Beban penjualan	49.481		64.164	Selling expenses
Beban umum dan administrasi	39.617		91.978	General and administrative expenses
Jumlah Beban Usaha	149.098		156.142	Total Operating Expenses
LABA USAHA	231.778		193.931	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Keuntungan selisih kurs mata uang asing - bersih	3.341		12.352	Gain on foreign exchange - net
Pendapatan bunga dan bagi hasil	284		631	Interest income and profit sharing margin
Beban bunga, bagi hasil dan keuangan lainnya	(146.115)	25	(138.095)	Interest, profit sharing and other financial charges
Lain-lain - bersih	(5.393)		2.963	Others - net
Beban Lain-lain - Bersih	(147.873)		(122.150)	Other Expenses - Net
LABA SEBELUM PAJAK	83.905		71.781	PROFIT BEFORE TAX
BEBAN PAJAK		27		TAX EXPENSE
Kini	8.205		1.902	Current
Tanggungan	11.679		19.412	Deferred
Jumlah Beban Pajak	19.884		21.314	Total Tax Expense
LABA TAHUN BERJALAN	64.021		50.467	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified subsequently to profit and loss
Selisih revaluasi aset tetap	10.073	10	-	Gain on revaluation of property, plant and equipment
Pengukuran kembali liabilitas imbalan pasti	(148)	26	572	Remeasurement of defined benefit liability
Pajak sehubungan dengan pos yang tidak akan direklasifikasi	42		(117)	Tax relating to items that will not to be reclassified
Pos yang akan direklasifikasi ke laba rugi				Items that will be reclassified subsequently to profit and loss
Selisih kurs penjabaran kegiatan usaha luar negeri	7.342		(1.142)	Exchange differences on translating foreign operation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK	17.308		(687)	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF	81.329		49.780	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	61.228		48.064	Owners of the Parent Company
Kepentingan nonpengendali	2.793	18	2.493	Noncontrolling Interest
Jumlah	64.021		50.467	Total
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	74.251		47.363	Owners of the Parent Company
Kepentingan nonpengendali	7.078	18	2.417	Noncontrolling Interest
Jumlah	81.329		49.780	Total
LABA PER SAHAM (Dalam Rupiah Penuh)	13,61	29	10,68	EARNINGS PER SHARE (in full Rupiah)

PT BUDI STARCH & SWEETENER Tbk DAN ENTITAS ANAK
 Laporan Arus Kas Konsolidasian
 Untuk Tahun-tahun yang Berakhir 31 Desember 2019 dan 2018
 (Angka-angka Disajikan dalam Jutaan Rupiah, kecuali Dinyatakan Lain)

PT BUDI STARCH & SWEETENER Tbk AND ITS SUBSIDIARIES
 Consolidated Statements of Cash Flows
 For the Years Ended December 31, 2019 and 2018
 (Figures are Presented in Millions of Rupiah, unless Otherwise Stated)

	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	3.349.730	2.715.623	Cash receipts from customers
Pembayaran kepada pemasok dan lainnya	(2.728.657)	(2.352.953)	Cash paid to suppliers and others
Pembayaran kepada karyawan	(189.156)	(183.322)	Cash paid to employees
Kas bersih dihasilkan dari operasi	431.917	179.248	Net cash generated from operations
Pembayaran beban bunga dan bagi hasil	(145.577)	(138.449)	Payment of interest and profit sharing margin
Penerimaan dari restitusi pajak	248	11.016	Receipts from tax refund
Pembayaran pajak penghasilan	(15.448)	(25.799)	Income tax paid
Kas Bersih Diperoleh dari Aktivitas Operasi	271.140	26.016	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Pencairan (penempatan) deposito berjangka	26.285	(27.304)	Withdrawal (placement) in time deposits
Uang muka pembelian aset tetap	-	(15.422)	Advances for purchase of property, plant, and equipment
Perolehan aset tetap	(67.424)	(134.250)	Acquisitions of property, plant and equipment
Kas Bersih Digunakan untuk Aktivitas Investasi	(41.139)	(176.976)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Perolehan (pembayaran) utang bank jangka pendek	(104.337)	188.301	Proceeds from (payments for) short-term bank loans
Pembayaran utang bank jangka panjang	(117.100)	(98.297)	Payments for long-term bank loans
Perolehan utang bank jangka panjang	-	75.000	Proceeds from long-term bank loans
Pembayaran pinjaman pembelian aset tetap	(14.672)	(9.980)	Payments for liabilities for purchases of property and equipment
Pembayaran liabilitas sewa pembiayaan	-	(9)	Payments for lease liabilities
Pembayaran dividen tunai	(22.495)	(17.996)	Payments of cash dividends
Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan	(258.604)	137.019	Net Cash Provided by (Used in) Financing Activities
PENURUNAN BERSIH KAS	(28.603)	(13.941)	NET DECREASE IN CASH
KAS AWAL TAHUN	53.134	66.430	CASH AT THE BEGINNING OF THE YEAR
Pengaruh perubahan kurs mata uang asing	(323)	645	Effect of foreign exchange rate changes
KAS AKHIR TAHUN	24.206	53.134	CASH AT THE END OF THE YEAR

3. Wilmar Cahaya Indonesia Tbk

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	31 Desember/December 31			
	2019	Catatan/ Notes	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	366.378.768.108	2b,2r,4,32	1.010.163.064	Cash and cash equivalents
Piutang usaha				Trade receivables
Phak ketiga	106.059.798.871	2d,2r,5,32	145.708.854.828	Third parties
Phak berelasi	252.405.259.917	2c,2d,2r,12a,32	144.237.416.391	Related parties
Piutang lain-lain				Other receivables
Phak ketiga	477.846.377	2r,6,32	3.918.684	Third parties
Phak berelasi	3.383.003	2c,2d,2r,12b,32	-	Related parties
Persediaan - neto	262.081.626.426	2e,7	332.754.905.703	Inventories - net
Uang muka pembelian	24.504.065.882	8	25.679.195.689	Advance for purchases
Pajak dibayar di muka	53.070.786.558	2m,16a	158.500.566.913	Prepaid taxes
Aset lancar lainnya	2.670.542.999	2f,9	1.271.429.200	Other current assets
Jumlah aset lancar	1.067.652.078.121		809.166.450.672	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	23.714.885.150	2m,16g	26.836.292.629	Deferred tax assets - net
Estimasi tagihan pajak	105.125.511.789	2m,16a	131.369.704.653	Estimated claims for refundable tax
Aset tetap, setelah dikurangi akumulasi penyusutan sebesar Rp261.516.716.333 (2018: Rp241.170.001.213)	195.283.411.192	2g,11	200.024.117.988	Fixed assets, net of accumulated depreciation of Rp261,516,716,333 (2018: Rp241,170,001,213)
Aset tidak lancar lainnya	1.303.655.622	2r,14d,32	1.559.478.764	Other non-current assets
Jumlah aset tidak lancar	325.427.463.953		359.789.592.034	Total non-current assets
JUMLAH ASET	1.393.079.542.074		1.168.956.042.706	TOTAL ASSETS

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

		31 Desember/December 31				
		2019	Catatan/ Notes	2018		
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY	
LIABILITAS					LIABILITIES	
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES	
Utang usaha					Trade payables	
Pihak ketiga	38.549.407.402		2r, 13, 32	37.801.283.119	Third parties	
Pihak berelasi	86.728.741.054		2o, 2r, 12o, 32	32.772.323.953	Related parties	
Utang lain-lain					Other payables	
Pihak ketiga	27.601.392.853		2r, 14, 32	18.349.249.834	Third parties	
Pihak berelasi	5.635.471.188		2o, 2r, 12d, 32	1.139.646.384	Related parties	
Uang muka penjualan	4.435.191.450		15	13.259.423.792	Sales advances	
Utang pajak	34.966.811.867		2m, 16o	15.398.067.378	Taxes payable	
Beban akrual	8.507.504.668		2r, 17, 32	10.856.771.632	Accrued expenses	
Liabilitas Imbalan kerja jangka pendek	13.521.161.144		2i, 2r, 20, 32	18.126.886.581	Short-term employee benefit liabilities	
Pinjaman bank jangka pendek	-		2r, 18, 32	9.543.521.202	Short-term bank loans	
Utang dividen	474.849.000		2p, 2r, 19, 32	1.008.418.375	Dividends payable	
Jumlah liabilitas jangka pendek	222.440.530.626			158.255.592.250	Total current liabilities	
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITY	
Liabilitas Imbalan kerja jangka panjang	39.344.314.614		2i, 2o	34.052.874.614	Long-term employee benefit liabilities	
JUMLAH LIABILITAS	261.784.845.240			192.308.466.864	TOTAL LIABILITIES	
EKUITAS					EQUITY	
Modal saham - nilai nominal Rp250 per saham					Share capital - par value Rp250 per share	
Modal dasar - 952.000.000 saham					Authorized - 952,000,000 shares	
Modal ditempatkan dan disetor penuh - 595.000.000 saham	148.750.000.000		21	148.750.000.000	Issued and fully paid - 595,000,000 shares	
Tambahan modal disetor - neto	109.952.993.909		2o, 22	109.952.993.909	Additional paid-in capital - net	
Komponen ekuitas lainnya	(4.679.867.448)		23	(3.367.788.198)	Other equity component	
Saldo laba					Retained earnings	
Ditentukan untuk cadangan umum	8.530.025.067		23	8.030.025.067	Appropriated for general reserve	
Belum ditentukan penggunaannya	868.741.545.306			713.282.345.064	Unappropriated	
JUMLAH EKUITAS	1.131.294.696.834			976.647.575.842	TOTAL EQUITY	
JUMLAH LIABILITAS DAN EKUITAS	1.393.079.542.074			1.168.956.042.706	TOTAL LIABILITIES AND EQUITY	

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
Untuk tahun yang berakhir pada tanggal
31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31			
	2019	Catatan/ Notes		2018
PENJUALAN NETO	3.120.937.098.980	2i,24	3.629.327.583.572	NET SALES
BEBAN POKOK PENJUALAN	(2.755.574.838.991)	2i,25	(3.354.976.550.553)	COST OF GOODS SOLD
LABA BRUTO	365.362.259.989		274.351.033.019	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	(48.951.237.291)	2i,26	(77.735.639.903)	Selling expenses
Beban umum dan administrasi	(44.598.253.533)	2i,27	(62.839.760.948)	General and administrative expenses
Laba/(rugi) selisih kurs - neto	(643.665.820)	2k,2i	523.158.557	Gain/(loss) on foreign exchange - net
Laba penjualan aset tetap	401.987.170	2i,11	978.683.950	Gain on sales of fixed assets
Lain-lain - neto	3.069.330.484	2i,28	1.562.361.087	Others - net
Jumlah beban usaha	(90.721.838.990)		(137.511.397.257)	Total operating expenses
LABA USAHA	274.640.420.999		136.839.635.762	OPERATING PROFIT
(BEBAN/PENGHASILAN LAIN-LAIN				OTHER (EXPENSES)/INCOME
Pendapatan bunga	13.631.022.151	2i	85.822.820	Interest income
Pajak final atas pendapatan bunga	(2.630.713.897)		(17.164.296)	Final tax on interest income
Pendapatan bunga - neto setelah dikurangi pajak final	11.000.308.254		68.658.524	Interest income - net of final tax
Beban bunga	(508.479.558)	2i	(13.513.481.927)	Interest expense
Pendapatan/(beban) lain-lain - neto	10.491.828.696		(13.444.823.403)	Other income/(expenses) - net
LABA SEBELUM PAJAK PENGHASILAN BADAN	285.132.249.695		123.394.812.359	PROFIT BEFORE CORPORATE INCOME TAX
BEBAN PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX EXPENSE
Kiri	(66.114.282.224)	2m, 16d	(27.226.298.661)	Current
Tangguhan	(3.558.767.229)	2m, 16d	(3.518.656.903)	Deferred
Jumlah beban pajak penghasilan badan	(69.673.049.453)		(30.745.155.584)	Total corporate income tax expense
LABA TAHUN BERJALAN	215.459.200.242		92.649.656.775	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Poe-poe yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan kerja manfaat pasti	(1.749.439.000)	2i,20	10.304.976.000	Remeasurement of defined benefit obligation
Pajak tangguhan terkait	437.389.750	2i,2m, 16g	(2.576.244.000)	Related deferred tax
Jumlah (rugi)/laba komprehensif lainnya	(1.312.079.250)		7.728.732.000	Total other comprehensive (loss)/income
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	214.147.120.992		100.378.388.775	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba per saham dasar:				Basic profit per share:
Laba tahun berjalan	362	2n,29	156	Profit for the year

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN PERUBAHAN EKUITAS
Untuk tahun yang berakhir pada tanggal
31 Desember 2019

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF CHANGES IN EQUITY

For the year ended
December 31, 2019

(Expressed in Indonesian Rupiah, unless otherwise stated)

Saldo per 31 Desember 2017	Cabang/ Notes	Modal saham/ Share capital	Tambah modal ditransfer/ Additional paid-in capital	Komponen eritas lainnya/ Other equity component	Saldo laba/Retained earnings		Jumlah/ Total	Saldo as at December 31, 2017
					Dijelaskan untuk cadangan umum/ Appropriated for general reserve	Bakum ditransfer pengawasan/ Unappropriated		
Penyesuaian saldo laba	23	-	-	(11.595.520.156)	7.530.025.967	547.907.686.263	903.044.167.667	December 31, 2017
Laba tahun berjalan		-	-	-	500.000.000	(500.000.000)	-	Appropriation of retained earnings
Jumlah laba		-	-	-	-	92.449.656.775	92.449.656.775	Profit for the year
Kompensasi lainnya	2, 16, 20	-	-	7.726.732.000	-	-	7.726.732.000	Total other comprehensive income
Dividen	23	-	-	-	-	(26.775.000.000)	-	Dividend
Saldo per 31 Desember 2018		148.750.000.000	105.552.993.909	(3.347.786.196)	8.050.025.967	713.382.345.064	976.647.575.642	Balance as at December 31, 2018
Penyesuaian saldo laba	23	-	-	-	500.000.000	(500.000.000)	-	Appropriation of retained earnings
Laba tahun berjalan		-	-	-	-	215.459.200.242	215.459.200.242	Profit for the year
Jumlah laba		-	-	-	-	-	-	Total other comprehensive income
Kompensasi lainnya	2, 16, 20	-	-	(1.312.079.250)	-	-	(1.312.079.250)	Dividend
Dividen	23	-	-	-	-	(59.500.000.000)	-	
Saldo per 31 Desember 2019		148.750.000.000	105.552.993.909	(4.679.867.448)	8.530.025.967	863.741.545.306	1.131.294.626.614	Balance as at December 31, 2019

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN ARUS KAS
 Untuk tahun yang berakhir pada tanggal
 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF CASH FLOWS
 For the year ended
 December 31, 2019
 (Expressed in Indonesia Rupiah,
 unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31		
	2019	Catatan/ Notes	
ARUS KAS DARI AKTIVITAS OPERASI:			CASH FLOWS FROM OPERATING ACTIVITIES:
Penemuan kas dari pelanggan	3,044,469,403,143		Cash received from customers
Pembayaran kas kepada pemasok	(2,437,404,518,944)		Cash paid to suppliers
Pembayaran untuk beban usaha	(53,939,459,458)		Payment for operating expenses
Pembayaran kepada karyawan	(81,466,370,494)		Payment to employees
Pencapaian bunga yang diterima, setelah dikurangi pajak final	10,522,855,477		Interest received, net of final tax
Pembayaran pajak penghasilan badan	(51,024,771,845)		Payment of corporate income tax
Penemuan kas lain-lain - neto	2,110,862,077		Other cash receipts - net
Arus kas neto yang diperoleh dari aktivitas operasi	453,147,999,966		Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI:			CASH FLOWS FROM INVESTING ACTIVITIES:
Aset tetap:			Fixed assets:
Pembelian	(5,244,695,016)		Acquisition
Penambahan aset dalam penyelesaian	(13,694,729,238)	11,33	Additions of construction in progress
Penjualan	620,659,092	11	Sale
Pembayaran uang muka	-	10	Advance paid
Arus kas neto yang digunakan untuk aktivitas investasi	(18,318,764,162)		Net cash flows used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN:			CASH FLOWS FROM FINANCING ACTIVITIES:
Pembayaran pinjaman bank jangka pendek	(9,543,521,202)	18	Repayments of short-term bank loan
Pembayaran beban bunga	(508,479,559)		Interest expense paid
Pembayaran dividen	(59,408,630,000)	23	Payment of dividend
Arus kas neto yang digunakan untuk aktivitas pendanaan	(99,460,630,760)		Net cash flows used in financing activities
KENAIKAN(PENURUNAN) NETO KAS DAN SETARA KAS	365,368,605,844		NET INCREASE(DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	1,010,163,064		CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	366,378,768,908	4	CASH AND CASH EQUIVALENTS AT END OF YEAR

4. Delta Djakarta Tbk

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
 Tanggal 31 Desember 2019 dan 2018
 (Disajikan dalam Ribuan Rupiah,
 kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
 As of December 31, 2019 and 2018
 (Expressed in Thousand of Rupiah,
 unless otherwise stated)

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4	844.219.268	963.342.137	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya	2,5	1.292.794	1.348.733	Restricted time deposits
Piutang usaha	2,6			Trade accounts receivable
Pihak berelasi	28	-	292.777	Related party
Pihak ketiga - setelah kerugian penurunan nilai sebesar Rp19.400.785 pada 31 Desember 2019 dan Rp17.865.335 pada tanggal 31 Desember 2018		197.080.469	156.825.349	Third parties - net of allowance for impairment losses of Rp19,400,785 as of December 31, 2019 and Rp17,865,335 as of December 31, 2018
Piutang lain-lain dari pihak ketiga - bagian lancar	2,7,23,34	33.863.594	35.514.796	Other accounts receivable from third parties - current portion
Persediaan - neto	2,8	207.460.611	205.396.087	Inventories - net
Kelebihan pembayaran pajak - bagian lancar	9,23	-	4.004.442	Tax overpayments - current portion
Biaya obayar di muka dan uang muka		6.908.327	17.505.624	Prepayments and advances
Total Aset Lancar		1.292.806.063	1.384.227.944	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp401.940.138 pada 31 Desember 2019 dan Rp391.200.026 pada 31 Desember 2018	2,10	85.234.517	90.191.394	Property, plant and equipment - net of accumulated depreciation of Rp401,940,138 as of December 31, 2019 and Rp391,200,026 as of December 31, 2018
Piutang lain-lain dari pihak ketiga bagian jangka panjang	2,7	2.349.847	2.590.538	Other accounts receivable from third parties - long-term portion
Kelebihan pembayaran pajak - bagian jangka panjang	2,9	10.025.626	10.848.998	Tax overpayments - long-term portion
Aset pajak tangguhan - neto	2,23	36.298.100	35.395.247	Deferred tax assets - net
Aset tidak lancar lainnya		272.549	275.049	Other non-current assets
Total Aset Tidak Lancar		133.178.639	139.299.228	Total Non-current Assets
TOTAL ASET		1.425.983.722	1.523.517.170	TOTAL ASSETS

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN (lanjutan)
 Tanggal 31 Desember 2019 dan 2018
 (Disajikan dalam Ribuan Rupiah,
 kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
 CONSOLIDATED STATEMENTS OF
 FINANCIAL POSITION (continued)
 As of December 31, 2019 and 2018
 (Expressed in Thousand of Rupiah,
 unless otherwise stated)

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	2,11			Trade accounts payable
Pihak berelasi	28	952.395	933.870	Related parties
Pihak ketiga		30.958.727	53.182.811	Third parties
Utang pajak	2,12,23	42.600.912	32.603.998	Taxes payable
Utang dividen	2,27	3.664.919	3.084.137	Dividends payable
Biaya masih harus dibayar	2,13	60.180.289	73.541.242	Accrued expenses
Utang lain-lain	2,14	21.667.727	26.372.188	Other payables
Utang pihak berelasi	2,28	562.394	2.581.819	Due to related parties
Total Liabilitas Jangka Pendek		160.587.363	192.299.843	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Provisi untuk pensiun		-	3.357.254	Provisions for pension
Liabilitas imbalan pasca kerja	2,24	51.833.027	43.696.259	Post-employment benefits obligations
Total Liabilitas Jangka Panjang		51.833.027	47.053.513	Total Non-current Liabilities
Total Liabilitas		212.420.390	239.353.356	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham				Capital stock - Rp20 par value per share
Modal dasar - 1.000.000.000 saham				Authorized - 1,000,000,000 shares
Modal ditempatkan dan disetor penuh - 800.659.050 saham	15	16.013.181	16.013.181	Subscribed and paid-up - 800,659,050 shares
Tambahan modal disetor	16	19.015.656	19.015.656	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	26	12.000	11.000	Appropriated
Tidak ditentukan penggunaannya		1.174.483.602	1.245.000.457	Unappropriated
Ekuitas yang dapat diatribusikan kepada Entitas Induk		1.209.524.439	1.280.040.294	Equity attributable to owners of the Company
Keperentingan nonpengendali	17	4.038.893	4.123.520	Non-controlling interest
Total Ekuitas		1.213.563.332	1.284.163.814	Total Equity
TOTAL LIABILITAS DAN EKUITAS		1.425.983.722	1.523.517.170	TOTAL LIABILITIES AND EQUITY

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
 Tahun yang Berakhir Pada Tanggal-tanggal
 31 Desember 2019 dan 2018
 (Disajikan dalam Ribuan Rupiah,
 kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
 For the Years Ended
 December 31, 2019 and 2018
 (Expressed in Thousand of Rupiah,
 unless otherwise stated)

	Catatan/ Notes	2019	2018	
PENJUALAN NETO	2,18,28	827.136.727	893.006.350	NET SALES
BEBAN POKOK PENJUALAN	19,28	(230.440.697)	(241.721.111)	COST OF GOODS SOLD
LABA KOTOR		596.696.030	651.285.239	GROSS PROFIT
Beban penjualan	20	(166.466.011)	(175.692.185)	Selling expenses
Beban umum dan administrasi	21	(68.361.970)	(79.000.788)	General and administrative expenses
Penghasilan bunga		48.237.463	38.582.346	Interest Income
Laba lain-lain - neto	10,22	2.351.683	6.073.505	Other gains - net
LABA SEBELUM PAJAK		412.437.215	441.248.118	INCOME BEFORE TAX
BEBAN PAJAK - NETO	23	(94.622.038)	(103.118.133)	TAX EXPENSE - NET
LABA NETO TAHUN BERJALAN		317.815.177	338.129.985	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN:				OTHER COMPREHENSIVE INCOME:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali liabilitas imbalan pasti	24	(7.600.844)	12.746.385	Remeasurement of defined benefit liability
Mantaat (beban) pajak terkait dengan pengukuran kembali atas program imbalan pasti	23	1.900.211	(3.186.596)	Tax benefit (expense) related to remeasurement of defined benefit obligation
Total penghasilan (rugi) komprehensif lain tahun berjalan, setelah pajak		(5.700.633)	9.559.789	Total other comprehensive income (loss) for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		312.114.544	347.689.774	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA NETO YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		317.899.804	336.066.751	Owners of the Company
Kepentingan nonpengendali	17	(84.627)	63.234	Non-controlling interest
LABA NETO TAHUN BERJALAN		317.815.177	338.129.985	INCOME FOR THE YEAR
TOTAL LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		312.199.171	347.626.540	Owners of the Company
Kepentingan nonpengendali	17	(84.627)	63.234	Non-controlling interest
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		312.114.544	347.689.774	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba dasar dan diuluskan per saham (dalam Rupiah penuh)	25	397	422	Basic and diluted earnings per share (in full Rupiah amount)

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Tahun yang Berakhir Pada Tanggal-tanggal
31 Desember 2019 dan 2018
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PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF CASH FLOWS
For the Years Ended
December 31, 2019 and 2018
(Expressed in Thousand of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2019	2018	
ARUS KAS DARI				CASH FLOWS FROM
AKTIVITAS OPERASI				OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		1.643.577.182	1.699.982.607	Cash received from customers
Pembayaran kas kepada pemasok		(407.749.650)	(429.720.529)	Cash paid to suppliers
Pembayaran kas kepada karyawan		(118.215.025)	(102.695.682)	Cash paid to employees
Kas dihasilkan dari operasi		1.117.612.607	1.167.566.396	Cash generated from operations
Penerimaan bunga		49.490.848	37.315.277	Interest received
Penerimaan pengembalian pajak		-	2.556.419	Tax refund
Pembayaran kas untuk:				Cash paid for:
Pajak pertambahan nilai dan				Value added tax and
bea cukai		(805.097.349)	(770.604.841)	excise duty
Pajak penghasilan	12,23	(87.631.571)	(94.339.700)	Income taxes
Kas Neto Diperoleh dari		274.364.533	342.493.551	Net Cash Provided by
Aktivitas Operasi				Operating Activities
ARUS KAS DARI AKTIVITAS				CASH FLOWS FROM
INVESTASI				INVESTING ACTIVITIES
Perolehan aset tetap	10	(12.109.023)	(16.728.754)	Acquisitions of property, plant and equipment
Hasil penjualan aset tetap	10	701.946	-	Proceeds from sale of property, plant and equipment
Pencairan (penambahan) deposito berjangka yang dibatasi penggunaannya	5	53.939	(81.537)	Deduction (addition) of restricted time deposits
Kas Neto Digunakan untuk		(11.353.138)	(16.808.291)	Net Cash Used in Investing
Aktivitas Investasi				Activities
ARUS KAS DARI AKTIVITAS				CASH FLOWS FROM
PENDANAAN				FINANCING ACTIVITY
Pembayaran dividen tunai	32	(382.134.244)	(207.667.269)	Cash dividends paid
KENAIKAN (PENURUNAN) NETO		(119.122.849)	118.017.991	NET INCREASE (DECREASE) IN
KAS DAN SETARA KAS				CASH AND CASH EQUIVALENT
KAS DAN SETARA KAS				CASH AND CASH EQUIVALENTS
AWAL TAHUN	4	963.342.137	845.324.146	AT BEGINNING OF YEAR
KAS DAN SETARA KAS		844.219.288	963.342.137	CASH AND CASH EQUIVALENTS
AKHIR TAHUN	4			AT END OF YEAR

5. Indofood CBP Sukses Makmur Tbk

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
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Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	8.359.164	4.726.622	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	-	563.840	Short-term investments
Piutang	2,3,33,34,36			Accounts receivable
Usaha	6			Trade
Pihak ketiga - neto		1.065.882	1.117.009	Third parties - net
Pihak berelasi	32	2.983.408	3.011.182	Related parties
Bukan usaha				Non-trade
Pihak ketiga		22.150	75.901	Third parties
Pihak berelasi	32	60.510	67.264	Related parties
Persediaan - neto	2,3,7	3.840.690	4.001.277	Inventories - net
Uang muka dan jaminan	8	169.941	334.441	Advances and deposits
Pajak dibayar di muka	2,16	77.638	118.152	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	45.542	105.680	Prepaid expenses and other current assets
Total Aset Lancar		16.624.925	14.121.568	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	533.188	562.770	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	3.890.271	2.705.398	Long-term investments
Aset tetap - neto	2,3,10	11.342.412	10.741.622	Fixed assets - net
Beban ditangguhkan - neto	2	108.696	128.010	Deferred charges - net
Goodwill	2,3,11	1.775.839	1.775.839	Goodwill
Aset tak berwujud - neto	2,3,11	2.011.090	2.136.679	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34,35	2.422.903	2.195.267	Other non-current assets
Total Aset Tidak Lancar		22.084.389	20.245.585	Total Non-current Assets
TOTAL ASET	31	38.709.314	34.367.153	TOTAL ASSETS

PT INDOFOOD CBP SUKSES MAKMUR Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN (lanjutan)
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PT INDOFOOD CBP SUKSES MAKMUR Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 FINANCIAL POSITION (continued)
 As of December 31, 2019
 (Expressed in Millions of Rupiah,
 Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2, 12, 33, 34	458.108	982.238	Short-term bank loans and overdraft
Utang trust receipts	2, 13, 33, 34, 36	-	283.057	Trust receipts payable
Utang Usaha	2, 33, 34, 36			Accounts payable
Usaha	14			Trade
Pihak ketiga		2.228.036	2.545.715	Third parties
Pihak berelasi	32	407.397	410.474	Related parties
Bukan usaha				Non-trade
Pihak ketiga		540.486	625.408	Third parties
Pihak berelasi	32	72.755	124.288	Related parties
Beban akrual	2, 15, 33, 34	1.841.517	1.701.828	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2, 3, 15	257.254	229.554	Short-term employee benefits liability
Utang pajak	2, 3, 16	545.825	204.896	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2, 17, 33, 34			Current maturities of long-term debts
Utang bank	36	198.001	245.011	Bank loans
Utang pembelian aset tetap		-	2.541	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		6.556.359	7.235.398	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2, 17, 33, 34, 36			Long-term debts - net of current maturities
Utang bank		1.694.785	667.099	Bank loans
Utang jangka panjang lainnya		7.290	184.640	Other long-term debt
Liabilitas pajak tangguhan - neto	2, 16	364.894	379.900	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2, 3, 18	3.414.852	3.192.966	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		5.481.851	4.424.605	Total Non-current Liabilities
TOTAL LIABILITAS	31	12.038.210	11.660.003	TOTAL LIABILITIES

PT INDOFOOD CBP SUKSES MAKMUR Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN (lanjutan)
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PT INDOFOOD CBP SUKSES MAKMUR Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 FINANCIAL POSITION (continued)
 As of December 31, 2019
 (Expressed in Millions of Rupiah,
 Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar -				Authorized -
15.000.000.000 saham				15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.065	583.065	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali		(550.276)	(438.885)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(11.040)	(13.812)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual		798.366	473.427	Unrealized gains on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	45.000	40.000	Appropriated for general reserve
Belum ditentukan penggunaannya		18.450.204	14.989.629	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		25.300.838	21.618.923	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	1.370.266	1.088.227	Non-controlling Interests
TOTAL EKUITAS		26.671.104	22.707.150	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		38.709.314	34.367.153	TOTAL LIABILITIES AND EQUITY

PT INDOFOOD CBP SUKSES MAKMUR Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk Tahun Yang Berakhir Pada
 Tanggal 31 Desember 2019
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 Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME
 For The Year Ended December 31, 2019
 (Expressed in Millions of Rupiah,
 Unless Otherwise Stated)

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,24,31,32	42.296.703	38.413.407	NET SALES
	2,10,25, 32			
BEBAN POKOK PENJUALAN		27.892.690	26.147.857	COST OF GOODS SOLD
LABA BRUTO		14.404.013	12.265.550	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32	(5.006.244)	(4.429.860)	Selling and distribution expenses
	2,10,26,			General and administrative
Beban umum dan administrasi	32,35	(2.119.627)	(2.063.933)	expenses
Penghasilan operasi lain	2,27,32,35	434.257	819.176	Other operating income
Beban operasi lain	2,28,32	(312.282)	(143.012)	Other operating expenses
LABA USAHA	31	7.400.117	6.447.921	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	289.408	312.998	Finance income
Beban keuangan	2,30,31	(161.444)	(225.568)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(43.233)	(59.965)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(47.876)	(29.601)	Share in net losses of associates and joint ventures
				INCOME BEFORE
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	7.436.972	6.446.785	INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(2.076.943)	(1.788.004)	Income tax expense
LABA TAHUN BERJALAN	31	5.360.029	4.658.781	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	27.542	233.446	Re-measurement gains of employees' benefit liabilities
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	9	66	1.527	Share of other comprehensive income of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	346.080	321.557	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	2.772	(8.444)	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan		376.460	548.086	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.736.489	5.206.867	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

PT INDOFOOD CBP SUKSES MAKMUR Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
 Untuk Tahun Yang Berakhir Pada
 Tanggal 31 Desember 2019
 (Disajikan dalam Jutaan Rupiah,
 Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 PROFIT OR LOSS
 AND OTHER COMPREHENSIVE
 INCOME (continued)
 For The Year Ended December 31, 2019
 (Expressed in Millions of Rupiah,
 Unless Otherwise Stated)

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember		
		Year ended December 31,		
		2019	2018	
Laba tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk	23	5.038.789	4.575.799	Equity holders of the parent entity
Keperentingan nonpengendali		321.240	82.982	Non-controlling interests
Total		5.360.029	4.658.781	Total
Total laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		5.405.529	5.108.020	Equity holders of the parent entity
Keperentingan nonpengendali		330.960	98.847	Non-controlling interests
Total		5.736.489	5.206.867	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (angka penuh)	2,23	432	392	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT ENTITY (full amount)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF
CASH FLOWS
For The Year Ended December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING
Penerimaan kas dari pelanggan	42.564.285	38.610.099	ACTIVITIES
Pembayaran kas kepada pemasok	(21.865.155)	(21.175.658)	Cash received from customers
Pembayaran untuk beban produksi dan usaha	(7.715.899)	(7.223.708)	Cash paid to suppliers
Pembayaran kepada karyawan	(4.224.568)	(3.903.605)	Payments for production and operating expenses
			Payments to employees
Kas yang diperoleh dari operasi	8.758.663	6.307.128	Cash generated from operations
Penerimaan penghasilan bunga	277.996	312.998	Receipts of interest income
Pembayaran pajak - neto	(1.615.934)	(2.005.525)	Payments of taxes - net
Pembayaran beban bunga	(153.810)	(148.612)	Payments of interest expense
Penerimaan lainnya - neto	131.245	187.386	Other receipts - net
Kas Neto yang Diperoleh dari Aktivitas Operasi	7.388.181	4.853.376	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING
Pengurangan (Penambahan) investasi jangka pendek	563.840	(415.440)	ACTIVITIES
Penerimaan dari penjualan aset tetap	54.328	19.157	Deduction (addition) to short-term investments
Akuisisi Entitas Anak baru, setelah dikurangi kas dan cerukan yang diperoleh	-	(580.195)	Proceeds from sale of fixed assets
Penambahan aset tetap dan uang muka pembelian aset tetap	(2.026.189)	(3.511.630)	Acquisition of new Subsidiaries, net of cash and overdraft acquired
Penyerahan di entitas asosiasi dan ventura bersama	(887.499)	(44.499)	Additions to fixed assets and advances for purchase of fixed assets
Akuisisi Entitas Anak dari kepentingan nonpengendali	(96.645)	(180.275)	Investment in associates and joint ventures
Penambahan aset tak berwujud	(7.649)	-	Acquisition of a Subsidiary from non-controlling interests
Kas Neto yang Digunakan untuk Aktivitas Investasi	(2.389.814)	(4.712.882)	Net Cash Used In Investing Activities

6. Multi Bintang Indonesia Tbk

PT MULTI BINTANG INDONESIA Tbk DAN
ENTITAS ANAK

LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2019 DAN 2018
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)

PT MULTI BINTANG INDONESIA Tbk AND
ITS SUBSIDIARIES

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2019 AND 2018
(Expressed in millions of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas	4	77,797	307,896	Cash
Piutang usaha	5			Trade accounts receivable
Pihak ketiga		858,299	604,983	Third parties
Pihak berelasi		2,382	680	Related parties
Persediaan	6	185,633	172,217	Inventories
Beban dibayar di muka	7	53,757	118,651	Prepaid expenses
Pajak pertambahan nilai dibayar di muka		-	14,210	Prepaid value-added tax
Aset lancar lainnya		4,994	12,344	Other current assets
Jumlah Aset Lancar		1,182,902	1,228,961	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap	8	1,559,289	1,524,061	Property, plant and equipment
Aset pajak tangguhan	24	89,330	57,756	Deferred tax assets
Klaim pengembalian pajak	9	57,892	45,625	Claims for tax refund
Aset tidak lancar lainnya		27,637	33,098	Other non-current assets
Jumlah Aset Tidak Lancar		1,734,148	1,660,540	Total Non-current Assets
JUMLAH ASET		2,896,950	2,889,501	TOTAL ASSETS

PT MULTI BINTANG INDONESIA Tbk DAN ENTITAS ANAK

PT MULTI BINTANG INDONESIA Tbk AND ITS SUBSIDIARIES

LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2019 DAN 2018
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION 31 DECEMBER 2019 AND 2018
(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	10			Trade accounts payable
Pihak ketiga		128,702	141,787	Third parties
Pihak berelasi		10,341	6,619	Related parties
Pinjaman jangka pendek	11			Short-term loans
Pihak berelasi		300,000	300,000	Related party
Bank		50,000	70,000	Bank
Utang pajak	12			Taxes payable
Pajak penghasilan badan		94,510	76,698	Corporate income tax
Pajak-pajak lainnya		45,836	74,661	Other taxes
Jaminan embalasi	13	225,562	213,243	Deposit on containers
Liabilitas derivatif	14	665	1,799	Derivative liabilities
Biaya yang masih harus dibayar dan utang lain-lain	15	733,057	694,132	Accrued expenses and other current liabilities
Jumlah Liabilitas Jangka Pendek		1,588,693	1,578,919	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	24	123,463	98,048	Deferred tax liabilities
Liabilitas imbalan kerja	26	13,220	13,141	Employee benefits obligation
Liabilitas jangka panjang lainnya		25,567	31,857	Other non-current liabilities
Jumlah Liabilitas Jangka Panjang		162,250	143,046	Total Non-current Liabilities
Jumlah Liabilitas		1,750,943	1,721,965	Total liabilities
EKUITAS				EQUITY
Modal saham – nilai nominal Rp 10 (dalam Rupiah penuh) per saham				Share capital – Rp 10 par value (in full Rupiah amount) per share
Modal dasar – 2.107.000.000 saham				Authorized – 2.107.000.000 shares
Modal ditempatkan dan disetor penuh – 2.107.000.000 saham				Subscribed, issued and paid-up – 2.107.000.000 shares
Saldo laba				Additional paid-in capital
Ditetapkan penggunaannya	16	21,070	21,070	Retained earnings
Tidak ditentukan penggunaannya	17	1,802	1,802	Appropriated
				Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		1,145,532	1,167,155	Equity attributable to the owners of the Company
Kepentingan nonpengendali		475	381	Non-controlling interests
Jumlah Ekuitas		1,146,007	1,167,536	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2,896,950	2,889,501	TOTAL LIABILITIES AND EQUITY

PT MULTI BINTANG INDONESIA Tbk DAN ENTITAS ANAK

LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2019 DAN 2018
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT MULTI BINTANG INDONESIA Tbk AND ITS SUBSIDIARIES

CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED 31 DECEMBER 2019 AND 2018
(Expressed in millions of Rupiah, unless otherwise stated)

Catatan/ Notes	Tahun berakhir 31 Desember/ Year ended 31 December			
	2019	2018*		
Penjualan bersih	20,28	3,711,405	3,574,801	NET SALES
Beban pokok penjualan	21,28	(1,426,351)	(1,264,750)	COST OF GOODS SOLD
LABA KOTOR		2,285,054	2,210,051	GROSS PROFIT
Beban penjualan	22	(367,927)	(338,337)	Selling expenses
Beban umum dan administrasi	23,28	(207,854)	(198,772)	General and administrative expenses
Kerugian penurunan nilai pada piutang usaha	5	(60,508)	(19,700)	Impairment loss on trade accounts receivable
(Beban) pendapatan lain-lain – bersih		(4,171)	1,555	Other (expense) income - net
		(640,460)	(555,254)	
LABA OPERASI		1,644,594	1,654,797	OPERATING PROFIT
Beban keuangan		(44,576)	(34,159)	Finance costs
Pendapatan keuangan		26,534	51,274	Finance income
(BEBAN) PENDAPATAN KEUANGAN BERSIH		(17,982)	17,115	NET FINANCE (COST) INCOME
LABA SEBELUM PAJAK		1,626,612	1,671,912	PROFIT BEFORE TAX
Beban pajak penghasilan	24	(420,553)	(447,105)	Income tax expense
LABA		1,206,059	1,224,807	PROFIT
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasti	26	1,353	4,312	Remeasurement of defined benefit liability
Pajak atas penghasilan komprehensif lain	24	(338)	(1,078)	Tax on other comprehensive income
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		1,015	3,234	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF		1,207,074	1,228,041	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT ATTRIBUTABLE TO:
				TO:
Pemilik entitas induk		1,205,743	1,224,586	Owners of the Company
Kepentingan nonpengendal		316	221	Non-controlling interest
		1,206,059	1,224,807	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
				TO:
Pemilik entitas induk		1,206,758	1,227,619	Owners of the Company
Kepentingan nonpengendal		316	222	Non-controlling interest
		1,207,074	1,228,041	
Laba dasar per saham (dalam nilai penuh)	27	572	581	Basic earnings per share (in full amount)

* Setelah penyajian kembali (lihat Catatan 2b)

* After restatement (see Note 2b)

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these Consolidated Financial Statements.

PT MULTI BIMTANG INDONESIA TBK DAN ENTITAS ANAK

LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2015 DAN 2018
(Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT MULTI BIMTANG INDONESIA TBK AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEARS ENDED 31 DECEMBER 2015 AND 2018
(Expressed in millions of Rupiah, unless otherwise stated)

Catatan Notes	Moshi diambil dari Sektor Keuangan Parent Shareholder	Tambahan modal disetor Asosiasi Parent Shareholder	Saldo laba/retained earnings Sektor keuangan Parent/Asosiasi	Saldo laba/retained earnings Sektor keuangan Anak/Asosiasi	Ekuitas yang dapat kontribusi ke pemilik entitas anak Equity attributable to the owners of subsidiary Company	Kekurangan nilai/impairment Interest	Jumlah ekuitas/ equity	
	21,070	1,802	1,641,598	1,641,474	431	1,064,505		Balance as of 31 December 2017
19	-	-	-	-	-	-	1,224,827	Comprehensive income - 2018
15	-	-	-	-	-	-	3,234	Profit
	-	-	-	-	-	-	(272)	Total other comprehensive income
	-	-	-	-	-	-	-	Cash dividends by the subsidiaries
	-	-	-	-	-	-	(1,125,138)	Cash dividends
	21,070	1,802	1,641,268	1,641,155	381	1,167,236	-	Balance as of 31 December 2018
	-	-	-	-	-	-	1,205,743	Comprehensive income - 2015
	-	-	-	-	-	-	1,015	Profit
	-	-	-	-	-	-	(224)	Total other comprehensive income
	-	-	-	-	-	-	-	Cash dividends by the subsidiaries
	-	-	-	-	-	-	(1,228,381)	Cash dividends
	-	-	-	-	-	-	-	Appropriation to general reserve
	21,070	1,802	1,122,544	1,145,532	475	1,145,027	-	Balance as of 31 December 2015

Luar Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these Consolidated Financial Statements.

**PT MULTI BINTANG INDONESIA Tbk DAN
ENTITAS ANAK**

**LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT MULTI BINTANG INDONESIA Tbk AND
ITS SUBSIDIARIES**

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED
31 DECEMBER 2019 AND 2018
(Expressed in millions of Rupiah,
unless otherwise stated)**

	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	3,485,680	3,599,116	Cash received from customers
Pembayaran kas kepada pemasok dan karyawan	(1,683,678)	(1,692,831)	Cash paid to suppliers and employees
Kas dihasilkan dari operasi	1,801,982	1,906,285	Cash generated from operations
Penerimaan bunga	28,594	41,305	Interest received
Pembayaran bunga	(44,558)	(34,895)	Interest paid
Pembayaran pajak penghasilan	(468,918)	(500,380)	Cash paid for income taxes
Penerimaan pengembalian pajak	7,424	-	Cash received claim for tax refund
Kas bersih diperoleh dari aktivitas operasi	1,334,524	1,412,515	Net cash from operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(322,284)	(275,980)	Acquisitions of property, plant and equipment
Hasil penjualan aset tetap	1,894	63	Proceeds from sale of property, plant and equipment
Kas neto digunakan untuk aktivitas investasi	(320,390)	(275,917)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran dividen tunai	(1,224,323)	(1,121,756)	Cash dividends paid
Penerimaan utang bank jangka pendek	1,930,000	2,921,304	Proceeds from short-term bank loans
Pembayaran utang bank jangka pendek	(1,950,000)	(2,851,304)	Payments of short-term bank loans
Kas bersih digunakan untuk aktivitas pendanaan	(1,244,323)	(1,051,756)	Net cash used in financing activities
(PENURUNAN) KENAIKAN BERSIH KAS	(230,099)	84,842	NET (DECREASE) INCREASE IN CASH
KAS AWAL TAHUN	307,896	223,054	CASH AT BEGINNING OF THE YEAR
KAS AKHIR TAHUN	77,797	307,896	CASH AT END OF THE YEAR

7. Mayora Indah Tbk

PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2019 dan 2018
(Angka-angka Ditajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2019 and 2018
(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan/ Mata	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	3.952.004.899.009	2.450.950.019.199	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak bermitra	31	4.745.854.146.730	4.636.713.960.039	Related parties
Pihak ketiga - neto (dikurangi cadangan kerugian persulutan) masing-masing sebesar Rp 1.135.263.154 dan Rp 891.636.536 pada tanggal 31 Desember 2019 dan 2018		1.195.139.990.456	938.153.991.759	Third parties - net of allowance for impairment of Rp 1.135.263.154 and Rp 891.636.536 as of December 31, 2019 and 2018, respectively
Piutang lain-lain - pihak ketiga		500.674.800.491	502.298.952.257	Other accounts receivable - third parties
Persediaan	6	2.780.633.051.514	3.351.786.321.091	Inventories
Utang muka pembelian	7	101.543.572.191	83.913.554.138	Advances for purchases
Pajak dibayar dimuka	8	481.144.088.840	428.403.856.854	Prepaid taxes
Biaya dibayar dimuka		37.807.480.332	34.954.432.777	Prepaid expenses
JUMLAH ASET LANCAR		12.776.103.781.913	12.947.899.727.872	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	29	99.055.439.949	99.440.450.581	Deferred tax assets
Aset tetap - neto (dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 4.943.354.789.060 dan Rp 4.295.368.133.427 pada tanggal 31 Desember 2019 dan 2018)	9	4.674.863.815.225	4.238.590.525.120	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 4.943.354.789.060 and Rp 4.295.368.133.427 as of December 31, 2019 and 2018, respectively
Utang muka pembelian aset tetap	10	1.459.858.789.589	507.436.014.403	Advances for purchases of property and equipment
Utang jaminan		30.898.012.218	38.981.713.658	Guarantee deposits
JUMLAH ASET TIDAK LANCAR		6.261.810.024.980	4.943.847.689.762	TOTAL NONCURRENT ASSETS
JUMLAH ASET		19.037.913.806.893	17.891.746.423.634	TOTAL ASSETS

	Catatan Materi	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.000.000.000.000	1.500.000.000.000	Short-term bank loans
Utang usaha	12	-	-	Trade accounts payable
Pihak berelasi	24	73.028.488.782	71.270.964.078	Related parties
Pihak ketiga		1.239.154.448.245	1.475.000.389.592	Third parties
Utang lain-lain - pihak ketiga	13	100.229.818.944	74.317.548.435	Other accounts payable - third parties
Utang pajak	14	198.883.484.025	91.587.725.963	Taxes payable
Beban akrual	15	695.182.743.054	467.475.586.345	Accrued expenses
Utang obligasi	17	-	748.888.150.833	Bonds payable
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	18	421.822.582.281	386.211.722.838	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		3.729.269.538.291	4.784.510.287.113	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak langgahan	25	11.181.008.094	18.882.317.823	Deferred tax liabilities
Pinjaman bank jangka panjang - aset dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	2.839.757.739.079	1.821.798.049.255	Long-term bank loans - net of current portion
Utang obligasi	17	1.546.872.307.800	1.540.432.281.433	Bonds payable
Liabilitas insiden-keja jangka panjang	28	1.014.957.889.281	887.585.159.336	Long-term employee benefits liability
JUMLAH LIABILITAS JANGKA PANJANG		5.411.619.071.954	4.334.651.957.827	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		9.137.878.611.155	9.119.161.944.941	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 per share per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan di terima - 22.389.699.725 saham	19	447.173.064.500	447.173.064.500	Issued and paid-up - 22,389,699,725 shares
Tambahan modal dasar		336.065.500	336.065.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	20	43.090.000.000	43.090.000.000	Appropriated
Belum ditentukan penggunaannya		9.174.327.921.684	7.857.652.271.848	Unappropriated
Salah satu perusahaan entitas anak luar negeri		(3.985.941.894)	(5.711.572.629)	Exchange differences on translation of a foreign subsidiary
JUMLAH		6.950.866.079.800	6.342.047.599.220	TOTAL
KEPENTINGAN NONPENGENDALI	21	257.874.115.916	198.896.782.474	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		6.890.940.195.216	6.542.944.481.694	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		19.027.918.808.473	17.691.706.428.534	TOTAL LIABILITIES AND EQUITY

	Catatan/ Notes	2019	2018	
PEJUALAN BERSIH	22	25.026.736.472.547	24.060.800.365.725	NET SALES
BEBAN POKOK PEJUALAN	23	17.509.498.526.032	17.664.148.865.078	COST OF GOODS SOLD
LABA BRUTO		7.917.240.948.515	6.396.653.530.647	GROSS PROFIT
BEBAN USAHA	24			OPERATING EXPENSES
Beban penjualan		4.027.990.833.485	3.045.556.342.082	Selling
Beban umum dan administrasi		716.080.561.306	723.203.180.569	General and administrative
Jumlah beban usaha		4.744.076.395.481	3.768.761.522.641	Total Operating Expenses
LABA USAHA		3.173.264.553.034	3.627.892.008.006	PROFIT FROM OPERATIONS
PENDAHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	29	(355.074.879.758)	(452.638.706.739)	Interest expense
(Rugi) Laba selisih kurs mata uang asing - bersih		(206.361.846.932)	163.690.127.162	(Loss) Gain on foreign exchange - net
Penghasilan bunga	25	52.352.843.077	46.799.131.796	Interest income
Keuntungan penjualan aset tetap	9	2.387.569.067	1.709.061.218	Gain on sale of property, plant and equipment
Lain-lain - bersih	27	38.688.423.523	34.490.627.444	Others - net
Beban lain-lain - bersih		(467.797.670.023)	(245.940.809.151)	Other Expenses - net
LABA SEBELUM PAJAK		2.704.496.581.011	3.281.942.198.655	PROFIT BEFORE TAX
BEBAN (PENDAHASILAN) PAJAK	28			TAX EXPENSE (BENEFIT)
Pajak kini		673.308.449.500	644.824.290.250	Current tax
Pajak tangguhan		(8.244.075.253)	(23.376.371.669)	Deferred tax
Beban pajak		665.063.374.247	621.507.918.551	Tax Expense
LABA TAHUN BERJALAN		2.039.404.206.764	1.700.434.280.304	PROFIT FOR THE YEAR
PENDAHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensi	28	(28.132.675.812)	59.926.617.294	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan diklasifikasi ke laba rugi	29	7.033.143.563	(14.991.704.324)	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan diklasifikasi ke laba rugi		(21.099.431.856)	44.945.112.970	Item that will be reclassified subsequently to profit or loss
Salah kurs penjabaran entitas anak luar negeri		1.745.730.744	(631.280.077)	Exchange differences on translation of a foreign subsidiary
PENDAHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK		(19.353.701.115)	44.313.852.663	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENDAHASILAN KOMPREHENSIF		2.020.050.505.649	1.834.748.133.197	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.867.755.412.096	1.716.355.870.206	Owners of the Company
Kepentingan nonpengendali		81.640.794.658	44.678.410.038	Non-controlling interests
		2.039.404.206.764	1.760.434.280.304	
JUMLAH PENDAHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.868.620.672.605	1.760.263.015.600	Owners of the Company
Kepentingan nonpengendali	21	81.429.833.044	44.485.117.597	Non-controlling interests
		2.020.050.505.649	1.804.748.133.197	
LABA PER SAHAM	30	89	77	EARNINGS PER SHARE

	Catatan/ Notes	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan dan lain-lain		24.458.207.746.691	23.680.993.707.458	Cash received from customers and others
Pembayaran kepada pemasok, kontraktor, karyawan dan lainnya		(20.967.319.651.225)	(22.399.880.533.969)	Cash paid to suppliers, contractors, employees and others
Kas bersih dihasilkan dari operasi		3.490.888.095.366	1.281.113.173.859	Net cash generated from operations
Penerimaan restitusi pajak	8, 29	770.887.609.622	407.402.318.740	Tax refund
Pembayaran pajak penghasilan		(547.289.067.440)	(723.570.678.622)	Income tax paid
Pembayaran bunga		(364.396.360.328)	(477.095.113.613)	Interest paid
Pembayaran imbalan kerja jangka panjang	28	(45.029.702.182)	(27.793.260.176)	Long-term employee benefits paid
Pembayaran pajak final		(1.216.312.916)	(783.198.400)	Final tax paid
Kas Bersih Diperoleh dari Aktivitas Operasi		3.303.864.262.122	456.273.241.788	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan bunga	25	52.352.843.077	46.799.131.766	Interest received
Hasil penjualan aset tetap	9	2.941.604.317	2.569.740.911	Proceeds from sale of property, plant and equipment
Pemolehan aset tetap	9	(436.470.834.778)	(571.673.892.308)	Acquisitions of property, plant and equipment
Pembelian utang muka pembelian aset tetap		(1.459.858.783.568)	(567.438.070.403)	Increase in advances for purchases of property and equipment
Kontribusi uang jaminan		(2.276.301.560)	(6.200.578.000)	Increase in guarantee deposits
Kas Bersih Digunakan untuk Aktivitas Investasi		(1.845.317.472.514)	(1.196.001.406.035)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan:				Proceeds from:
Utang bank jangka pendek		2.300.000.000.000	3.425.000.000.000	Short-term bank loans
Pinjaman bank angka panjang		2.180.000.000.000	2.184.000.000.000	Long-term bank loans
Utang obligasi		-	500.000.000.000	Bonds Payable
Pembayaran:				Payments of:
Utang bank jangka pendek		(2.800.000.000.000)	(3.559.000.000.000)	Short-term bank loans
Pinjaman bank angka panjang		(1.112.794.871.792)	(990.498.333.333)	Long-term bank loans
Dividen				Dividends
Perusahaan	20	(548.402.282.025)	(603.684.892.575)	Company
Entitas anak	21	(14.252.600.000)	(12.865.125.000)	Subsidiary
Utang Obligasi		(750.000.000.000)	-	Bonds Payable
Biaya emisi obligasi		-	(1.480.333.333)	Bond issuance costs
Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan		(965.449.663.817)	941.471.315.759	Net Cash Provided by (Used in) Financing Activities
KENAIKAN BERSIH KAS DAN SETARA KAS		593.097.125.791	204.743.151.512	NET INCREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN		2.485.655.019.108	2.201.850.470.155	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
Pengaruh perubahan kurs mata uang asing		(506.747.285.990)	89.262.397.441	Effect of foreign exchange rate changes
KAS DAN SETARA KAS AKHIR TAHUN	4	2.892.004.859.009	2.485.655.019.108	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR

8. Nippon Indosari Corpindo Tbk

PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL
POSITION
As of December 31, 2019
(Expressed in Rupiah, Unless Otherwise Stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.185.910.198.516	2d, 2o, 2r 4, 33, 34 2o, 2r, 5	1.294.525.260.890	Cash and cash equivalents
Piutang usaha		33, 34		Trade receivables
Pihak ketiga - neto	282.085.488.326		208.166.236.967	Third parties - net
Pihak berelasi	199.487.612.380	2p, 31	208.783.616.894	Related parties
Piutang lain-lain - pihak ketiga	42.902.108.361	2o, 33, 34	41.126.316.396	Other receivables - third parties
Persediaan	83.590.374.391	2e, 6	65.127.735.601	Inventories
Beban dibayar dimuka	12.220.871.801	2f, 7	7.313.394.437	Prepaid expenses
Pajak dibayar dimuka	64.991.068.955	2m, 15a	49.222.655.192	Prepaid taxes
Uang muka	3.314.321.729		6.144.082.861	Advances
TOTAL ASET LANCAR	1.874.411.044.438		1.876.409.299.238	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	2.540.413.874.692	2g, 2h, 2j, 8 2i, 2j, 9	2.222.133.112.899	Property, plant and equipment - net
Aset takberwujud - neto	68.992.417.548	2d, 2o, 10 32, 34	61.438.598.870	Intangible assets - net
Deposito jaminan	15.407.087.831		19.938.005.751	Guarantee deposits
Aktiva pajak tangguhan	1.711.634.110	2m, 15g 2k, 2p	-	Deferred tax assets
Investasi jangka panjang	23.507.637.557	11	22.281.617.509	Long-term investments
Aset tidak lancar lainnya:		2r, 12		Other non-current:
Aset keuangan	20.757.802.524	2o, 32, 33, 34	17.501.092.132	Financial assets
Aset non-keuangan	136.882.336.251		174.108.654.454	Non-financial assets
TOTAL ASET TIDAK LANCAR	2.807.672.800.513		2.517.401.081.645	TOTAL NON-CURRENT ASSETS
TOTAL ASET	4.682.083.844.951		4.393.810.380.883	TOTAL ASSETS

PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Rupiah, Unless Otherwise Stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	52.125.550.000	2o,2r 17,33,34	41.358.750.000	Short-term bank loan
Utang pajak	63.284.091.781	2m,15b 2o,2r	29.692.476.082	Taxes payable
Utang usaha		13,33,34		Trade payables
Pihak ketiga	149.235.820.455		125.226.004.282	Third parties
Pihak berelasi	64.120.312.783	2o,31	64.860.371.621	Related parties
Utang lain-lain		14,33,34		Other payables
Pihak ketiga	167.051.698.858		195.940.600.392	Third parties
Pihak berelasi	3.024.780.411	2o,31	8.859.902.936	Related parties
Beban akrual	108.288.884.285	31,32,33,34	59.484.044.136	Accrued expenses
Bagian jangka pendek atas utang obligasi	499.807.179.592	2o,20,34	-	Current maturities of bonds payable
TOTAL LIABILITAS JANGKA PENDEK	1.108.808.318.686		626.422.160.048	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jaminan pelanggan	15.306.898.374	2o,32,34 2o,2r,19	21.336.157.040	Customers' deposits
Pinjaman bank jangka panjang	205.758.750.000	33,34	205.793.750.000	Long-term bank loan
Liabilitas pajak tangguhan - neto	102.585.208.886	2m,15g 2o,20,34	92.168.041.162	Deferred tax liability - net
Utang obligasi	-		489.568.280.000	Bonds payable
Liabilitas imbalan kerja jangka panjang	154.528.964.003	2n,21	128.062.137.882	Long-term employee benefits liability
Liabilitas jangka panjang lainnya	4.368.326.026	2o,18,34	4.158.744.619	Other long-term liability
TOTAL LIABILITAS JANGKA PANJANG	482.548.147.289		861.487.110.723	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	1.689.486.466.864		1.478.809.280.772	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham				Capital stock - Rp20 par value per share
Modal dasar - 17.200.000.000 saham				Authorized - 17,200,000,000 shares
Modal saham ditempatkan dan disetor penuh - 6.196.488.888 saham	123.729.777.760	22	123.729.777.760	Issued and fully paid - 6,196,488,888 shares
Saham treasuri	(77.244.732.741)	2x,22	(77.244.732.741)	Treasury stock
Tambahan modal disetor - neto	1.458.867.087.549	23	1.458.867.087.549	Additional paid-in capital - net
Gelisah kurs atas penjabaran laporan keuangan	(1.453.360.286)	2r	(826.359.921)	Exchange rate differences from translation of financial statements
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	12.000.000.000	22	10.000.000.000	Appropriated
Belum ditentukan penggunaannya	1.553.296.764.733		1.327.358.114.301	Unappropriated
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk	3.089.196.687.016		2.841.883.886.848	Equity attributable to owners of parent entity
Kepentingan nonpengendali	23.401.842.082	24	75.017.233.163	Non-controlling interest
TOTAL EKUITAS	3.082.687.879.087		2.818.901.120.111	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	4.882.083.844.861		4.389.810.380.883	TOTAL LIABILITIES AND EQUITY

PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2019
(Diajarkan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year then Ended
December 31, 2019
(Expressed in Rupiah, Unless Otherwise Stated)

Tahun yang Berakhir pada Tanggal 31 Desember/
Year Ended December 31,

	2019	Catatan/ Notes	2018	
Penjualan neto	3.337.022.814.824	2i,2p,26,31	2.798.646.888.884	NET SALES
Beban pokok penjualan	(1.487.588.426.468)	2i,2p,27,31	(1.274.332.768.468)	COST OF GOODS SOLD
LABA BRUTO	1.849.436.888.168		1.492.213.107.218	GROSS PROFIT
Beban usaha	(1.556.060.704.391)	2i,2p,28,31	(1.353.753.543.617)	Operating expenses
Penghasilan operasi lainnya	69.278.665.698	29	58.019.667.898	Other operating income
Beban operasi lainnya	(5.724.203.586)	30	(2.064.517.559)	Other operating expenses
LABA USAHA	368.928.848.877		194.414.713.941	OPERATING PROFIT
Penghasilan keuangan	69.443.009.950	4	84.633.658.042	Finance income
Pajak atas penghasilan keuangan	(13.879.160.449)	2m	(16.920.924.672)	Tax on finance income
Biaya keuangan	(66.295.650.224)	17,19,20	(82.233.618.970)	Finance costs
Bagian laba (rugi) dari entitas asosiasi	326.020.048	11	(467.282.442)	Share of profit (loss) of associates
Penghasilan lainnya	674.854.411	1d,5d	7.509.779.016	Other income
LABA SEBELUM PAJAK PENGHASILAN	347.088.820.810		188.998.324.916	PROFIT BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN - NETO	(110.580.268.180)	2m,15e	(69.784.888.662)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN	238.618.667.420		127.171.498.388	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will not be reclassified to profit or loss in subsequent periods
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja jangka panjang	(17.784.860.000)	2n	9.988.100.552	Re-measurement gain (loss) of long term employee benefits liability
Pajak Penghasilan terkait	4.446.215.000		(2.497.025.138)	Related income tax
Pos yang akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will be reclassified to profit or loss in subsequent periods
Selisih kurs karena penjabaran laporan keuangan	(1.326.438.396)	2r	1.638.579.120	Exchange rate difference from financial statements translation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN BERJALAN - BETAHAN PAJAK	(14.885.083.388)		8.128.654.634	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE YEAR - NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	221.863.474.024		138.301.080.897	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	301.002.075.111		172.687.391.659	Owners of the parent entity
Kepentingan nonpengendali	(64.483.517.691)	2b	(45.515.955.296)	Non-controlling interest
Total	238.618.667.420		127.171.498.388	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	287.035.429.746		181.140.051.333	Owners of the parent entity
Kepentingan nonpengendali	(65.182.955.722)	2b	(44.838.970.436)	Non-controlling interest
Total	221.863.474.024		138.301.080.897	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	48,28	2t	28,07	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

PT NIPPON INDOSARI CORPINDO Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN ARUS KAS KONSOLIDASIAN
 Untuk Tahun yang Berakhir pada
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 CASH FLOWS
 For the year then Ended December 31, 2019
 (Expressed in Rupiah, Unless Otherwise Stated)

Tahun yang Berakhir pada Tanggal 31 Desember/
 Year Ended December 31,

	2019	Catatan/ Notes	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	3.280.497.527.491		2.682.698.927.734	Collections from customers
Penerimaan dari penghasilan bunga	57.481.755.776		73.663.003.706	Cash received from interest income
Penerimaan atas pengembalian pajak	10.855.171.036	15h	19.947.254.011	Receiving claim for tax refund
Pembayaran untuk beban operasional	(1.448.010.139.797)		(1.172.786.519.441)	Payments for operational expenses
Pembayaran untuk gaji dan imbalan kerja karyawan	(699.353.916.405)		(619.860.133.320)	Payments of salaries and employee benefits
Pembayaran kepada pemasok dan kontraktor	(644.835.298.434)		(649.137.250.442)	Payments to suppliers and contractors
Pembayaran pajak penghasilan	(55.180.972.607)		(20.320.139.824)	Payments of income taxes
Pembayaran royalti	(2.665.601.735)		(18.502.666.098)	Payments of royalty
Kas neto diperoleh dari aktivitas operasi	479.788.528.325		295.922.456.326	Net cash provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan dari pelepasan entitas anak	31.499.722.800	1d	-	Proceeds from disposal of subsidiary
Penerimaan dari penjualan aset tetap	873.053.231		390.605.024	Proceeds from sale of fixed assets
Perolehan aset tetap	(42.178.328.771)	8, 3e	(195.721.480.406)	Acquisitions of fixed assets
Pembayaran uang muka pembelian aset tetap	(108.503.381.814)	12b	(160.806.939.102)	Payments of advances for purchase of fixed assets
Perolehan aset takberwujud Perusahaan	(16.352.901.810)	9, 3e	(7.434.658.627)	Acquisitions of intangible assets of the Company
Pembayaran penyertaan saham	(1.000.000.000)	11, 3e	(3.750.000.000)	Payments of share investment
Kas neto digunakan untuk aktivitas investasi	(515.269.836.364)		(367.322.473.111)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang jangka pendek	86.784.230.000	17	41.358.750.000	Proceeds from short-term loan
Penerimaan utang jangka panjang	-		85.474.750.000	Proceeds from long-term loan
Setoran modal dari kepentingan nonpengendali entitas anak	59.673.556.993		23.194.845.849	Capital contribution from non-controlling interest of subsidiary
Pembayaran pinjaman bank jangka pendek	(75.812.010.000)	17	-	Payment of short-term bank loan
Pembayaran hutang obligasi	-		(500.000.000.000)	Payment of bonds payable
Pembayaran dividen	(59.724.779.679)	22	(36.005.365.328)	Dividend Payment
Pembayaran biaya keuangan	(66.046.343.663)		(80.382.381.041)	Payments of finance cost
Pembelian saham treasury	-	22	(77.244.732.741)	Purchase of treasury stock
Kas neto digunakan untuk aktivitas pendanaan	(55.125.346.349)		(543.604.133.261)	Net cash used in financing activities
PENGARUH NETO PERUBAHAN KURS PADA KAS DAN SETARA KAS	(2.891.624.133)		1.732.630.803	NET EFFECT OF CHANGES IN EXCHANGE RATES ON CASH AND CASH EQUIVALENTS
PENURUNAN NETO KAS DAN SETARA KAS	(93.498.278.521)		(613.271.519.243)	NET DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS DARI ENTITAS ANAK YANG DIPEROLEH (DILEPASKAN)	(15.116.783.854)		12.727.212.093	CASH AND CASH EQUIVALENTS FROM ACQUIRED (DISPOSAL) OF SUBSIDIARY
KAS DAN SETARA KAS AWAL TAHUN	1.294.525.260.890		1.895.069.568.040	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
KAS DAN SETARA KAS AKHIR TAHUN	1.185.910.198.515	4	1.294.525.260.890	CASH AND CASH EQUIVALENTS AT END OF YEAR

9. Sekar Laut Tbk

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2019 dan 2018
(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2019 and 2018
(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d, 2e, 2k, 4, 36	22.358.640.194	20.393.369.843	Cash and cash equivalents
Piutang usaha				
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp6.349.392.012 pada tahun 2019 dan sebesar Rp5.144.907.986 pada tahun 2018	2e, 2f, 2k, 5	177.886.504.926	163.848.351.756	Accounts receivable Third parties, net of provision for declining in value of Rp6,349,392,012 in 2019 and Rp5,144,907,986 in 2018
Pihak berelasi	2e, 2f, 2l, 6, 35	4.251.875.614	5.167.100.730	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	2e, 7	227.974.720	290.320.924	Third parties
Pihak berelasi	2e, 2l, 7, 35	3.977.268.531	3.752.160.264	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp7.173.887.975 pada tahun 2019 dan sebesar Rp5.684.027.514 pada tahun 2018	2g, 8, 37	161.904.003.569	154.039.960.751	Inventories, net of provision for declining in value of Rp7,173,887,975 in 2019 and Rp5,684,027,514 in 2018
Uang muka, bagian lancar	2k, 2e, 9	6.474.467.819	7.676.255.797	Advance payments, current portion
Pajak dibayar di muka	2j, 23a	41.189.455	-	Prepaid taxes
Beban dibayar di muka	10	1.230.322.510	748.149.965	Prepaid expenses
JUMLAH ASET LANCAR		378.352.247.338	356.735.670.090	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2j, 23b	1.638.615.572	4.927.578.601	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2e, 9	1.135.120.768	22.172.000.339	non-current portion
Aset pajak tangguhan	2j, 23g	25.636.357.427	23.709.388.561	Deferred tax assets
Penyertaan saham	2e, 13	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m, 14, 35	11.455.322.479	10.192.568.926	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp168.120.781.516 pada tahun 2019 dan sebesar Rp148.713.985.724 pada tahun 2018	2h, 12	360.346.292.384	323.244.348.971	Fixed assets, net of accumulated depreciation of Rp168,120,781,516 in 2019 and Rp148,713,985,724 in 2018
Uang jaminan	2e, 2o, 11	4.574.911.242	4.850.826.177	Guarantee deposits
Aset dalam pelaksanaan	2h, 12	7.560.786.616	1.315.453.830	Asset under construction
JUMLAH ASET TIDAK LANCAR		412.493.296.488	390.558.055.405	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		790.845.543.826	747.293.725.435	TOTAL ASSETS

PT SEKAR LAUT Tbk DAN ENTITAS ANAK

LAPORAN POSISI KEUANGAN

KONSOLIDASIAN (lanjutan)

Per 31 Desember 2019 dan 2018

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES

CONSOLIDATED STATEMENTS OF FINANCIAL

POSITION (continued)

As of December 31, 2019 and 2018

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2e,15	143.657.165.835	146.969.973.705	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2e,16	89.999.968.052	89.613.602.983	Third parties
Pihak berelasi	2k,2e,2l,17,35	11.066.807.002	11.814.892.369	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2e,19	5.456.084.252	5.322.226.000	Third parties
Pihak berelasi	2e,2l,19,35	152.323.000	128.934.000	Related party
Utang pajak	2j,23c	2.519.628.246	6.052.862.501	Taxes payable
Beban yang masih harus dibayar	2e,20	18.226.521.738	14.297.408.170	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	4.202.103.428	2.870.948.280	Fixed assets purchase
Bank	2e,2k,2l	12.329.364.933	10.047.392.355	Bank
Sewa pembiayaan	2e,2o,22	5.671.397.495	4.230.705.172	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		293.281.364.781	291.349.105.535	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion
Pembelian aset tetap	2e,18	2.219.127.087	1.138.070.162	Fixed assets purchase
Bank	2e,2k,2l	20.134.411.261	26.104.365.306	Bank
Sewa pembiayaan	2e,2o,22	4.684.420.783	5.091.437.064	Finance lease
Liabilitas manfaat karyawan	2i,24	90.144.271.948	84.374.740.368	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		117.182.231.079	116.708.612.900	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		410.463.595.860	408.057.718.435	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2019 dan 2018.				Share capital, nominal value of Rp 100 per share in 2019 and 2018.
Modal dasar 2.500.000.000 saham pada tahun 2019 dan 2018. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2019 and 2018. Issued and fully paid-up 690,740,500 shares
Saham treasury, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2h,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		145.973.267.896	104.782.340.970	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		380.959.820.631	339.768.893.705	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(577.872.665)	(532.886.705)	Non-controlling interest
JUMLAH EKUITAS		380.381.947.966	339.236.007.000	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		790.845.543.826	747.293.725.435	TOTAL LIABILITIES AND EQUITY

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk tahun-tahun yang berakhir pada tanggal
31 Desember 2019 dan 2018

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the years ended
December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
PENDAPATAN NETO	2i, 2n, 30, 37	1.281.116.255.236	1.045.029.834.378	NET REVENUE
BEBAN POKOK PENDAPATAN	2i, 2n, 31, 32, 37	957.200.088.005	777.714.919.223	COST OF REVENUE
LABA KOTOR		323.916.167.231	267.314.915.155	GROSS PROFIT
Beban penjualan	2n, 33	(134.870.829.144)	(116.622.116.898)	Selling expenses
Beban umum dan administrasi	2i, 2n, 34	(107.805.716.652)	(96.526.955.566)	General and administrative expenses
LABA USAHA		81.239.621.435	54.165.842.691	OPERATING PROFIT
Pendapatan bunga		151.903.261	110.972.360	Interest income
Pendapatan sewa	2i, 2n, 35	3.761.221.568	3.732.054.900	Rent income
Beban bunga	15, 18, 21, 22	(21.525.483.689)	(17.548.989.760)	Interest expense
Labanya investasi pada entitas asosiasi	2m, 14	1.262.753.553	1.154.640.141	Profit investment on its associated
Labanya (rugi) selisih kurs, neto	2k	(686.963.074)	467.622.365	Foreign exchange gain (loss), net
Labanya penjualan aset tetap	12	651.613.502	456.354.388	Gain on sale of fixed assets
Kerugian penurunan nilai piutang	2f, 5	(1.204.484.027)	(85.445.483)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2g, 8	(7.127.011.169)	(3.420.541.141)	Loss on declining in value of inventories
Lain-lain, neto		259.035.217	535.168.882	Others, net
LABA SEBELUM PAJAK		56.782.206.578	39.567.679.343	PROFIT BEFORE CORPORATE INCOME TAX
PENGHASILAN BADAN				INCOME TAX BENEFIT (EXPENSE)
Pajak kini	2j, 23d, 23f	(14.364.651.250)	(10.383.551.750)	Current tax
Pajak tangguhan	2j, 23d, 23g	2.526.072.572	2.770.003.659	Deferred tax
LABA PERIODE BERJALAN		44.943.627.900	31.954.131.252	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN				OTHER COMPREHENSIVE INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i, 24	2.396.414.822	5.418.355.559	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j, 23g	(599.103.706)	(1.354.588.890)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN, SETELAH PAJAK		1.797.311.116	4.063.766.669	OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN (dipindahkan)		46.740.939.016	36.017.897.922	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (carried forward)
Labanya (rugi) yang dapat diatribusikan kepada:				Profit (loss) attributable to:
Pemilik entitas induk		44.988.552.441	32.109.766.373	Owners of the parent
Keputusan non-pengendali	2c, 25	(44.924.541)	(155.635.121)	Non-controlling interest
Jumlah		44.943.627.900	31.954.131.252	Total
Penghasilan (rugi) komprehensif yang dapat diatribusikan kepada:				Comprehensive income (loss) attributable to:
Pemilik entitas induk		46.785.924.976	36.173.390.566	Owners of the parent
Keputusan non-pengendali	2c, 25	(44.985.960)	(155.492.643)	Non-controlling interest
Jumlah		46.740.939.016	36.017.897.922	Total
LABA NETO PER SAHAM DASAR	2q, 38	65,42	46,69	NET PROFIT PER SHARE

PT BANK JAWA TIMUR (PJB) Tbk

LAPORAN PERUBAHAN KEUANGAN

Laba Manula dan Saham Milik

31 Desember 2022 dan 2021

(Dalam miliar Rupiah)

PT BANK JAWA TIMUR (PJB) Tbk

CONCISE STATEMENT OF CHANGES IN EQUITY

for the year ended

December 31, 2022 and 2021

(Expressed in Rupiah)

Garis yang tebal menunjukkan saldo positif dalam tabel.

Bold indicates in column of the present table.

Kategori	Saldo awal tahun/initial balance	Saldo yang dibayar/distributed balance										Saldo pada akhir tahun/ending balance
		Saldo awal tahun/initial balance	Penjualan modal saham/issue of shares	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	Saldo laba ditahan/retained earnings	
Saldo pada 31 Desember 2021	80.734.025.000	10.229.672.225	11.578.729.873	121.448.236.812	12.114.410.000	77.863.115.504	20.247.244.283	177.246.561	307.100.774.228			Saldo pada 31 Desember 2022
Perubahan akibat:												
Perubahan komposisi laba 2022	30											
Saldo pada 31 Desember 2022	80.734.025.000	10.229.672.225	11.578.729.873	121.448.236.812	12.114.410.000	77.863.115.504	20.247.244.283	177.246.561	307.100.774.228		Saldo pada 31 Desember 2022	
Perubahan akibat:												
Perubahan komposisi laba 2021	30											
Saldo pada 31 Desember 2021	80.734.025.000	10.229.672.225	11.578.729.873	121.448.236.812	12.114.410.000	77.863.115.504	20.247.244.283	177.246.561	307.100.774.228		Saldo pada 31 Desember 2021	

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk tahun-tahun yang berakhir pada tanggal
31 Desember 2019 dan 2018

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
For the years ended
December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		1.266.967.166.680	996.903.482.823	Cash receipts from customers
Pembayaran kas kepada pemasok		(877.732.845.852)	(703.590.954.138)	Cash paid to suppliers
Pembayaran kas kepada karyawan		(181.808.908.346)	(160.485.530.529)	Cash paid to employees
Kas yang dihasilkan dari operasi		207.425.412.482	132.826.998.156	Cash resulting from operations
Pembayaran kas untuk beban usaha		(119.778.450.902)	(97.728.250.474)	Cash paid for operating expenses
Penerimaan kas dari pendapatan bunga		151.903.261	110.972.360	Cash receipts from interest income
Penerimaan kas dari pendapatan sewa		3.761.221.568	3.732.054.900	Cash receipts from rent income
Pembayaran kas untuk bunga		(21.525.483.689)	(17.548.989.760)	Cash paid for interest
Pembayaran kas untuk pajak		(14.650.111.931)	(6.739.406.776)	Cash paid for taxes
Arus kas neto diperoleh dari aktivitas operasi		55.384.490.789	14.653.378.405	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Pembelian aset tetap		(37.068.726.791)	(32.052.348.732)	Purchase of fixed assets
Hasil penjualan aset tetap		1.516.280.001	736.020.000	Proceeds from sale of fixed assets
Arus kas neto digunakan untuk aktivitas investasi		(35.552.446.790)	(31.316.328.732)	Net cash flows used for investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank		6.368.616.000	12.950.000.000	Receipts from bank loan
Pembayaran sewa pembiayaan dan utang pembelian aset tetap		(5.394.693.672)	(8.044.421.640)	Payment for finance lease and fixed assets payable
Pembayaran pinjaman bank		(10.056.597.467)	(10.482.662.890)	Payment for bank loan
Pembayaran dividen		(5.594.998.050)	(4.351.665.150)	Dividend payment
Arus kas neto digunakan untuk aktivitas pendanaan		(14.677.673.189)	(9.928.749.680)	Net cash flows used for financing activities
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS		5.154.370.810	(26.591.700.007)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
Kas dan setara kas pada awal tahun	2d,4	(126.576.603.862)	(100.212.346.653)	Cash and cash equivalents at beginning of year
Dampak perubahan selisih kurs		123.707.411	227.442.798	Effect of exchange rate differences
KAS DAN SETARA KAS PADA AKHIR TAHUN	2d,4	(121.298.525.641)	(126.576.603.862)	CASH AND CASH EQUIVALENTS AT ENDING OF YEAR

10. Ultra Jaya Milk Industry & Trading Tbk

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK			PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES		
LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2019			CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2019		
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)			(Expressed in Millions of Rupiah, unless otherwise stated)		
	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018		
A S E T				A S S E T S	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	2.040.591	4	1.444.310	Cash and cash equivalents	
Piutang usaha - neto	613.245	5	530.498	Trade receivables - net	
Piutang lain-lain	38.822	6	30.121	Other receivables	
Persediaan	987.927	7	708.773	Inventories	
uang muka	10.864	8	60.942	Advance payments	
Pajak dibayar di muka	16.441	36	11.072	Prepaid taxes	
Biaya dibayar di muka	8.751	9	7.805	Prepaid expenses	
Total Aset Lancar	3.716.641		2.793.521	Total Current Assets	
ASET TIDAK LANCAR				NON-CURRENT ASSETS	
Investasi dalam obligasi pemerintah	708.869	10	735.084	Investment in government bonds	
Aset keuangan tidak lancar	1.022	11	837	Non-current financial asset	
Penyertaan saham pada entitas asosiasi dan ventura bersama	108.477	12	101.506	Investment in associates and joint ventures	
Hewan ternak produksi - neto	158.839	13	80.476	Long-term livestock - net	
Aset tetap - neto	1.556.666	14	1.453.135	Fixed assets - net	
Aset tak berwujud - neto	6.822	15	9.672	Intangible assets - net	
Aset pajak tangguhan	15.183	35d	17.331	Deferred tax assets	
Aset tidak lancar lainnya	335.903	16	364.309	Other non-current assets	
Total Aset Tidak Lancar	2.891.781		2.762.350	Total Non-Current Assets	
TOTAL ASET	6.608.422		5.555.871	TOTAL ASSETS	

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 TANGGAL 31 DESEMBER 2019
 (Disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2019
 (Expressed in millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	3.705	17	36.397	Short-term bank loans
Utang usaha	451.990	18	302.403	Trade payables
Utang lain-lain	-	38	34	Other payables
Utang dividen	368	19	192	Dividends payable
Utang pajak	83.998	35	5.297	Taxes payable
Akrual	258.783	20	238.702	Accrued
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang bank	16.586	11	34.596	Bank Loans
Utang pembelian mesin	20.196	22	27.153	Liability for purchases of machinery
Utang sewa pembiayaan	1.788	23	427	Finance lease payable
Total Liabilitas Jangka Pendek	896.314		635.161	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	12.252	35	14.762	Deferred tax liabilities
Liabilitas imbalan pascakerja	94.803	24	80.304	Post employment benefits liability
Utang jangka panjang - setelah dibayar/ bagian jatuh tempo dalam satu tahun:				Long term liabilities-Net of current liabilities:
Utang bank	-	21	17.278	Bank Loan
Utang pembelian mesin	9.914	22	31.787	Liability for purchases of machinery
Utang sewa pembiayaan	-	23	1.823	Finance lease payable
Total Liabilitas Jangka Panjang	116.969		145.754	Total Non-Current Liabilities
Total Liabilitas	953.283		780.915	Total Liabilities

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Gubuk E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 TAHUNAN 31 DESEMBER 2019
 (Dijelaskan dalam Catatan Keuangan, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2019
 (Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Duitas yang distribusikan kepada pemilik entitas induk	577.676	23	577.676	Equity attributable to the owners of the parent
Aksi/saham	51.251	26	51.251	Share capital
Tambahan modal diotor				Additional paid-in capital
Kerugian pengukuran kembali liabilitas imbalan pesakawaja - neto	(22.317)	24	(17.815)	Loss on remeasurement of post-employment benefits liability - net
Sisa laba	84	27	50	Retained earnings
Cadangan khusus	135.100		135.100	Special reserve
Telah dibentukan penggunaannya	4.807.645		3.914.010	Appropriated/unappropriated
Duitas yang distribusikan kepada pemilik entitas induk	5.548.439		4.840.277	Equity attributable to owners of the parent entity
Kepentingan non-pengendal	106.700	28	114.684	Non-controlling interests
Total Ekuitas	5.655.139		4.774.956	Total Equity
TOTAL LIABILITAS DAN EKUITAS	6.023.422		5.395.871	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Exhibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 DAN ENTITAS ANAK
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 (Expressed in Millions of Rupiah, unless otherwise stated)

	2019	Catatan / Notes	2018	
Penjualan	6.241.419	29	5.472.882	S A L E S
BEBAN POKOK PENJUALAN	(3.891.701)	30	(3.516.606)	COST OF GOODS SOLD
LABA BRUTO	2.349.718		1.956.276	GROSS PROFIT
Beban penjualan	(908.877)	31	(855.358)	Selling expenses
Beban administrasi dan umum	(202.883)	31	(196.900)	General and administrative expenses
Rugi selisih kurs - neto	(38.358)		(25.851)	Loss on foreign exchange rate - net
Rugi penjualan aset tetap	(1.174)	14	(2.900)	Loss on sales of fixed assets
Lab. (rugi) selisih nilai wajar hewan ternak	(19.447)	13	4.030	Gain (loss) on difference of livestock fair value
Pendapatan Lain-lain - neto	85.415	32	13.268	Other income - net
T o t a l	(1.085.324)		(1.063.711)	T o t a l
LABA DARI USAHA	1.264.394		892.565	PROFIT FROM OPERATIONS
Pendapatan keuangan	105.655	33	60.084	Finance income
Beban keuangan	(1.661)	34	(2.107)	Finance expense
Bagian laba (rugi) neto entitas asosiasi dan ventura bersama	6.971	12	(1.524)	Shares in net income (loss) of associates and joint venture
T o t a l	110.965		56.453	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.375.359		949.018	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(339.494)	35c	(247.411)	Income Tax Expense
LABA TAHUN BERJALAN	1.035.865		701.607	PROFIT FOR THE YEAR
Penghasilan (rugi) komprehensif lain:				Other comprehensive income (loss):
Pos yang tidak akan direklasifikasikan ke laba rugi:				Item that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pascakerja	(7.565)	24	984	Remeasurements of liability for post-employment benefits
Pajak terkait dengan pos yang tidak akan direklasifikasikan	1.891		(246)	Tax relating to item that will not be reclassified
Penghasilan (rugi) komprehensif lain tahun berjalan - pajak neto	(5.674)		738	Other comprehensive income (loss) for the year - net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.030.191		702.345	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

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	2 0 1 9	Catatan / Notes	2 0 1 8	
Laba tahun berjalan yang dapat diatribusikan kepada:				<i>Profit for the year attributable to:</i>
Pemilik entitas induk	1.032.277	36	697.784	<i>Owners of the parent entity</i>
Kepentingan non-pengendali	<u>3.588</u>		<u>3.823</u>	<i>Non-controlling interest</i>
T o t a l	<u>1.035.865</u>		<u>701.607</u>	T o t a l
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				<i>Total comprehensive income for the year attributable to:</i>
Pemilik entitas induk	1.026.775		699.214	<i>Owners of the parent entity</i>
Kepentingan non-pengendali	<u>3.416</u>	28	<u>3.131</u>	<i>Non-controlling interest</i>
T o t a l	<u>1.030.191</u>		<u>702.345</u>	T o t a l
LABA PER SAHAM DASAR YANG DIATRIBUSIKAN KEPADA PEMEGANG EKUITAS ENTITAS INDUK (Jumlah Penuh)	<u>89</u>	36	<u>60</u>	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDER OF PARENT ENTITY (Full amount)

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
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PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
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 (Expressed in millions of Rupiah, unless otherwise stated)

	Retained earnings (Catatan 27/Note 27)							Total ekuitas/ Total equity	Dividende declared during the year Saldo as of 31 December 2019		
	Modal saham/ Common 25/ Note 25	Tambahan modal disetor/ Additional paid-up capital/ Catatan 26/ Note 26	Kerugian/pelepasan nilai/loss on disposal/ Loss on disposal of subsidiary Catatan 24/ Note 24	reimbursements of liability for post-employment benefits/ Catatan 24/ Note 24	Saldo Laba/ Retained earnings	Tahap pembagian permodalan/ Appropriated profits/ Catatan 24/ Note 24	Bahan pembagian permodalan/ Un-appropriated profits/ Catatan 28/ Note 28			Ekuitas yang distribusikan kepada pemegang saham/ Equity attributable to shareholders of the parent	Keperluan non-keperluan/ non-controlling interest/ Catatan 28/ Note 28
Saldo per 1 Januari 2018	277,676	51,271	(13,242)	-	50	125,300	3,331,281	4,078,393	321,118	4,197,211	Balance as of 1 January 2018
Laba tahun berjalan/ Profit for the year	-	-	-	-	-	-	697,794	697,794	3,923	701,607	Profit for the year
Perubahan komposisi modal saham/ Change in composition of equity	-	-	1,400	-	-	-	-	1,400	(892)	78	Other comprehensive income (loss) for the year
Dividende yang diumumkan sepanjang tahun	-	-	-	-	-	-	(115,523)	(115,523)	(9,553)	(125,100)	Dividende declared during the year
Saldo per 31 Desember 2018	277,676	51,271	(17,815)	-	50	125,300	3,914,019	4,662,272	114,984	4,776,956	Balance as of 31 December 2018
Laba tahun berjalan/ Profit for the year	-	-	-	-	-	-	1,032,277	1,032,277	3,388	1,035,865	Profit for the year
Rugi komprehensif lainnya tahun berjalan/ Other comprehensive income (loss) for the year	-	(1)	5,203	-	-	-	-	5,202	(173)	5,074	Other comprehensive income (loss) for the year
Perubahan cabangan khusus/ Change in special reserve	-	-	-	-	34	-	-	34	-	34	Additional special reserve
Dividende yang diumumkan sepanjang tahun	-	-	-	-	-	-	(118,142)	(118,142)	(11,402)	(150,564)	Dividende declared during the year
Saldo per 31 Desember 2019	277,676	51,271	(23,117)	-	84	125,300	4,207,442	5,148,479	106,700	5,053,119	Balance as of 31 December 2019

Lihat Catatan atas Laporan Keuangan Konsolidasian pada Ekshibit E mengenai bagian yang tidak terpajarkan dari Laporan Keuangan Konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements on Exhibit E which are an integral part of the Consolidated Financial Statements taken as a whole.

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 (Expressed in Millions Rupiah, unless otherwise stated)

	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	6.780.452	5.991.530	Received from customers
Pengeluaran kas kepada:			Payments to:
Pemasok	(3.934.654)	(3.730.114)	Supplier
Karyawan	(280.363)	(257.142)	Employees
Beban operasi lainnya	(1.374.271)	(1.284.645)	Other operating expenses
Penerimaan kas dari aktivitas operasi	1.191.164	719.629	Cash received from operating activities
Penerimaan dari:			Receipt from:
Penghasilan bunga	105.655	60.084	Interest income
Penghasilan lainnya	89.545	97.637	Other income
Pembayaran atas:			Payments for:
Beban bunga	(1.463)	(1.247)	Interest expense
Pajak penghasilan	(278.947)	(291.922)	Income tax
Penambahan piutang lain-lain *)	(9.137)	(8.358)	additions to other receivable *)
Kas Neto Diperoleh Dari Aktivitas Operasi	1.096.817	575.823	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penurunan (penambahan) aset tidak lancar lainnya	21.786	(12.634)	Decrease (increase) in other non-current assets
Hasil penjualan hewan ternak	16.657	19.319	Proceed from sale of livestock
Hasil penjualan aset tetap	524	325	Proceed from sales of fixed assets
Pembelian aset tetap (Catatan 14)	(243.066)	(335.504)	Fixed assets purchase (Note 14)
Investasi Hewan Ternak	(60.509)	-	Investment in Livestock
Pembelian aset takberwujud (Catatan 15)	(246)	(4.108)	Purchases of intangible assets (Note 15)
Obligasi pemerintah (Catatan 10)	-	(735.084)	Government bonds (Note 10)
Tambahan investasi pada ventura bersama	-	(21.500)	Additional investment in joint venture
Kas Neto Digunakan Untuk Aktivitas Investasi	(264.854)	(1.089.186)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran dividen	(149.933)	(159.119)	Payments of dividends
Pembayaran utang bank jangka panjang	(34.193)	-	Payment of long-term bank loan - net
Pembayaran utang pembelian mesin	(27.602)	(27.481)	Payment of liability for purchases of machinery
Penerimaan (pembayaran) pinjaman jangka pendek - neto	(23.691)	24.163	Receipt (payment) of short-term loan - net
Pembayaran utang sewa pembiayaan	(263)	(290)	Payment of lease payable
Kas Neto Digunakan Untuk Aktivitas Pendanaan	(235.682)	(162.727)	Net Cash Used in Financing Activities
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS	596.281	(676.090)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS

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	2 0 1 9	2 0 1 8	
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS	596.281	(676.090)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	<u>1.444.310</u>	<u>2.120.400</u>	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	<u>2.040.591</u>	<u>1.444.310</u>	CASH AND CASH EQUIVALENTS AT END OF YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian
 pada Ekshibit E merupakan bagian yang tidak terpisahkan
 dari Laporan Keuangan Konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements
 on Exhibit E which are an integral part of the
 Consolidated Financial Statements taken as a whole