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Lampiran 1: Lembar Persetujuan

LEMBAR PERSETUJUAN

Skripsi ini telah disetujui oleh dosen pembimbing dan layak untuk diuji :

Tanggal : 8 Juli 2020

Mengetahui,
Dosen Pembimbing I,



Drs. H. Subakir, M.M
NPP. 8607129/DY

Dosen Pembimbing II,



Nurdina, S.E., M.S.A.
NPP. 1609816/DY

Lampiran 2: Berita Acara Bimbingan Skripsi

BERITA ACARA BIMBINGAN SKRIPSI

1. Nama Mahasiswa : Rizka Novitasari
2. NIM : 161600116
3. Program Studi : Akuntansi
4. Tanggal Mengajukan Skripsi : 03 Oktober 2019
5. Judul Skripsi : Pengaruh *Current ratio (CR) Return On Asset (ROA)* dan *Debt to Equity Ratio (DER)* Terhadap Harga Saham Pada Subsektor Perusahaan Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) Periode 2015-2018
6. Dosen Pembimbing : 1. Drs. H. Subakir, M.M
2. Nurdina, S.E., M.SA
7. Konsultasi

No.	Tanggal	Materi Bimbingan	Paraf	Paraf
			pembimbing I	pembimbing II
1	03-10-2019	Judul (Acc)		
2	21-10-2019	Matrik (Rev)		
3	25-10-2019	Matrik (Acc)		
4	13-11-2019	BAB I (Rev)		
5	09-12-2019	BAB I, II, dan III (Rev)		
6	16-12-2019	BAB I, II, dan III (Rev)		
7	26-12-2019	BAB I, II, dan III (Acc)		
8	11-06-2020	BAB IV dan V (Acc)		
9	15-06-2020	Artikel (Rev)		
10	16-06-2020	Artikel (Acc)		

Lampiran 2: Berita Acara Bimbingan Skripsi Lanjutan

8. Tanggal selesai menulis Skripsi : 16 Juni 2020
9. Telah diuji dengan nilai :

Surabaya, 12 Agustus 2020

Mengetahui,
Dosen Pembimbing I,



Drs. H. Subakir, M.M
NPP. 8607129/DY

Dosen Pembimbing II,







Nurdina, S.E., M.S.A.
NPP. 1609816/DY

Lampiran 3: Berita Acara Bimbingan Revisi Skripsi

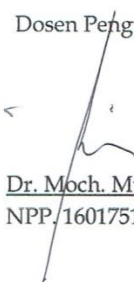
BERITA ACARA BIMBINGAN REVISI SKRIPSI

1. Nama Mahasiswa : Rizka Novitasari
2. NIM : 161600116
3. Program Studi : Akuntansi
4. Tanggal Ujian Skripsi : 28 Juli 2020
5. Judul Skripsi : Pengaruh *Current ratio* (CR),
Return On Asset (ROA) dan *Dept to Equity Ratio* (DER) Terhadap
Harga Saham Pada Subsektor
Perusahaan Pertambangan
Batubara yang Terdaftar di Bursa
Efek Indonesia (BEI) Periode
2015-2018
6. Dosen Penguji : 1. Dr. Moch. Munir Rachman, Drs.Ec., M.Si
2. Dr. Aji Prasetyo, S.EI., M.SA.

No.	Tanggal	Materi Bimbingan	Paraf Penguji I	Paraf Penguji II
1.	28-07-2020	BAB IV (Rev)		
2.	03-08-2020	BAB IV (Acc)		
3.	28-07-2020	BAB I - IV (Rev)		
4.	05-08-2020	BAB I - IV (Acc)		

Surabaya, 10 Agustus 2020

Dosen Penguji I,



Dr. Moch. Munir Rachman, Drs.Ec., M.Si.
NPP.1601751/DY

Dosen Penguji II,



Dr. Aji Prasetyo, S.EI., M.SA.
NPP. 1507730/DY

Lampiran 4 : Matriks

MATRIK PENELITIAN

JUDUL : Pengaruh Current Ratio (CR), Return on Asset (ROA), dan Debt to Equity ratio (DER) terhadap Harga Saham Pada Subsektor Perusahaan Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.

MASALAH	VARIABEL OPERASIONAL	DEFINISI VARIABEL DAN INDIKATOR VARIABEL	HIPOTESIS PENELITIAN	METODOLOGI PENELITIAN		DAFTAR PUSTAKA	
				POPULASI & SAMPEL	PENGUMPULAN DATA		
<p>1. Apakah Current Ratio (CR) berpengaruh terhadap Harga Saham Subsektor Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018?</p> <p>2. Apakah Return On Asset (ROA) berpengaruh terhadap Harga Saham Subsektor Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018?</p> <p>3. Apakah Debt To Equity Ratio (DER) berpengaruh terhadap Harga Saham Subsektor</p>	<p>• Variabel bebas (Independent):</p> <p>X1= Current ratio (CR)</p> <p>X2= Return on Asset (ROA)</p> <p>X3= Debt to Equity ratio (DER)</p> <p>• Variabel Terikat (Dependent):</p> <p>Y = Harga Saham</p>	<p>1. Current ratio (CR) merupakan salah satu rasio likuiditas yang digunakan untuk mengukur kemampuan perusahaan dalam memenuhi kewajiban jangka pendeknya. Rumus CR= Aktiva Lancar Hutang Lancar</p> <p>2. Return on Asset (ROA) merupakan salah satu dari rasio Profitabilitas. Return On Asset (ROA) adalah rasio yang digunakan untuk mengukur sejauh mana laba dari aktiva yang digunakan. Rasio ini merupakan perbandingan antara laba bersih setelah pajak dengan total aktiva. Rumus ROA= Laba Bersih/Seleksi Pajak Total Aktiva</p> <p>3. Debt to Equity ratio merupakan salah satu rasio solvabilitas. Dimana Debt to Equity ratio perbandingan antara rasio hutang terhadap modal. Rasio ini mengukur seberapa jauh perusahaan</p>	<p>- H1: Pengaruh Current Ratio terhadap harga saham Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.</p> <p>- H2: Pengaruh Return on Asset terhadap harga saham Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.</p> <p>- H3: Pengaruh Debt to Equity ratio terhadap harga saham Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.</p> <p>- H4: Pengaruh Current Ratio (CR), Debt</p>	<p>- Populasi yang digunakan adalah Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.</p> <p>- Sampel yang di gunakan adalah Purposive Sampling yaitu mengambil sampel dengan pertimbangan dan kriteria tertentu.</p>	<p>Teknik pengumpulan data yang digunakan adalah data sekunder. Pengumpulan data menggunakan dokumen berupa laporan laba rugi dan neraca yang di dapat dari Perusahaan Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.</p>	<p>Analisis data menggunakan: Analisis Kuantitatif Dengan Regresi Linier Berganda: $Y = a + b_1X_1 - b_2X_2 + b_3X_3$</p> <p>Keterangan: Y= variabel dependen X_1 dan X_3 dan seterusnya variabel independen a = konstanta b = koefisien regresi</p>	<p>1. Dwi Fitrianingtuh dan Yogi Budiansyah 2017: <i>Pengaruh Current Ratio dan Debt to Equity Ratio Terhadap Harga Saham di Perusahaan Food and Beverage yang terdaftar di Bursa Efek Indonesia Periode 2013-2017</i> JURNAL RESET</p> <p>AKUNTANSI TERPADU Vol.12 No.1, 2018</p> <p>2. Elwisam, R. Y. A. 2018. <i>Pengaruh Current Ratio, Return on Assets, Debt to Equity Ratio dan Total Assets Turnover Terhadap Harga Saham pada Perusahaan LQ45 Tahun 2015-2015</i>. <i>Jurnal Ilmu Manajemen</i>, Volume 14,</p>

<p>Perusahaan Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018 ?</p> <p>4. Apakah <i>Current Ratio (CR), Debt To Equity Ratio (DER), dan Return On Asset (ROA)</i> berpengaruh terhadap Harga Saham Subsektor Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018 ?</p>	<p>dibayai oleh hutang dan dimana semakin tinggi <i>Debt to Equity Ratio (DER)</i> mengakibatkan gejala yang kurang baik untuk perusahaan. Rumus $DER = \frac{\text{Total Kewajiban}}{\text{Total Ekuitas}}$</p> <p>4. Saham merupakan tanda penyertaan atau pemilihan seseorang atau badan hukum dalam suatu perusahaan atau perseoran terbatas. Harga saham yang digunakan untuk penentuan di bursa saham pada saat penutupan (<i>closing date</i>) <i>diteliti</i>.</p>	<p><i>To Equity Ratio (DER) dan Return On Asset (ROA)</i> terhadap Harga Saham Perusahaan Pertambangan Batubara yang Terdaftar di Bursa Efek Indonesia (BEI) 2015-2018.</p>	<p>Nomor 2, 26-42.</p>
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TTD Dosen/Pembimbing 1.



(Drs. H. Subakir, M.M.)

TTD Dosen/Pembimbing 2.



(Nurdina, SE., M.SA.)

TTD Mahasiswa.



(Rizka Novitasari)

Lampiran 5 : Berita Acara Ujian Proposal



UNIVERSITAS PGRI ADI BUANA SURABAYA FAKULTAS EKONOMI

Kampus : Jl. Dukuh Mampang XI/4 , Telp-Fax 031 8781181 Surabaya 60234
Website : <http://www.lc.unipri.ac.id>

BERITA ACARA UJIAN PROPOSAL SKRIPSI

Pada hari ini Senin tanggal 06 bulan Januari tahun 2020 bertempat di Fakultas Ekonomi Universitas PGRI Adi Buana Surabaya telah dilaksanakan Ujian Proposal Skripsi Semester Ganjil / Gemp *) Tahun Akademik 20 19 /2020

Nama Mahasiswa	:: Rizka Nabilasari
NIM	:: 161600186
Program Studi	:: Akuntansi
Judul Proposal	:: Pengaruh Current Ratio (CR), Return On Asset (ROA) dan Debt to Equity Ratio (DER) terhadap Harga Saham Pada Sektor Perumahan Perumahan Perkotaan Surabaya 2017/2018

Dihadiri oleh

No	NIM	Nama Mahasiswa	Tanda Tangan
1	161600180	Rina Rosyidah	
2	161600185	Henny Ayu Dwi Savitri	
3	161600189	El Dwi Agustina	
4	161600193	Eva Wicakusadani	
5	161600196	Hafifa	
6	161600198	Maryamatul	
7	161600210	Widya Nur Wati	
8	161600212	Siti Nur Ami	
9	161600255	Olivia Suci Kuningtha	
10	161600284	Pessi Wicakusadani	
11	161600184	Ulfa Solicha Putri	
12	161600208	Veronica Maria - S. Sobri	
13	161600169	Pradita Rizka	
14	161600222	Gabriel Digo Feban	
15	161600191	Yonius Abur	

Surabaya 06 Januari 2020

Penguji

Pembimbing :

Lampiran 6 : Hasil Olahan Data

ANOVA^a

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	38,708	3	12,903	19,863	,000 ^b
	Residual	23,385	36	,650		
	Total	62,094	39			

a. Dependent Variable: Ln_Y_Harga_Saham

b. Predictors: (Constant), Ln_X3_DER, Ln_X2_ROA, Ln_X1_CR

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	,790 ^a	,623	,592	,80597	1,868

a. Predictors: (Constant), Ln_X3_DER, Ln_X2_ROA, Ln_X1_CR

b. Dependent Variable: Ln_Y_Harga_Saham

Coefficients^a

Model	Unstandardized Coefficients		Standardized Coefficients	t	Sig.
	B	Std. Error	Beta		
1 (Constant)	8,390	,365		22,976	,000
Ln_X1_CR	,865	,384	,383	2,252	,031
Ln_X2_ROA	,596	,094	,684	6,320	,000
Ln_X3_DER	,702	,342	,337	2,056	,047

a. Dependent Variable: Ln_Y_Harga_Saham

Coefficients^a

Model	Collinearity Statistics	
	Tolerance	VIF
(Constant)		
Ln_X1_CR	.362	2.761
Ln_X2_ROA	.893	1.120
Ln_X3_DER	.388	2.575

a. Dependent Variable: Ln_Y_Harga_Saham

One-Sample Kolmogorov-Smirnov Test

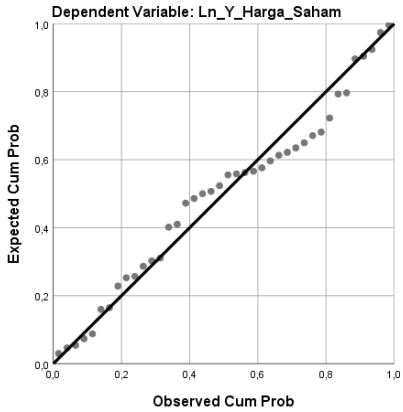
Unstandardized

Residual

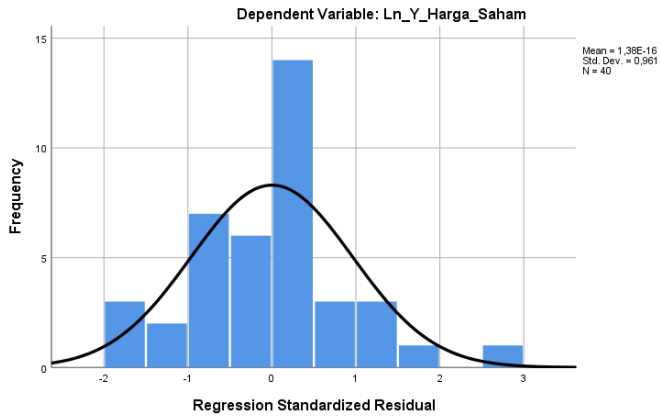
N		40
Normal Parameters ^{a,b}	Mean	,0000000
	Std. Deviation	,77435327
Most Extreme Differences	Absolute	,112
	Positive	,112
	Negative	-,096
Test Statistic		,112
Asymp. Sig. (2-tailed)		,200 ^{c,d}

- a. Test distribution is Normal.
- b. Calculated from data.
- c. Lilliefors Significance Correction.
- d. This is a lower bound of the true significance.

Normal P-P Plot of Regression Standardized Residual



Histogram



Coefficients^a

Model	Unstandardized Coefficients		Standardized Coefficients	t	Sig.	
	B	Std. Error	Beta			
1	(Constant)	,281	,233		1,205	,236
	Ln_X1_CR	,056	,245	,060	,227	,821
	Ln_X2_ROA	-,104	,060	-,294	-1,736	,091
	Ln_X3_DER	,035	,218	,042	,162	,872

a. Dependent Variable: ABS_RES2

Lampiran 7 : laporan Keuangan Perusahaan Pertambangan Batubara

ADRO 2015

PT ADARO ENERGY Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2015, 31 DESEMBER 2014 DAN
1 JANUARI 2014
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2015, 31 DECEMBER 2014 AND
1 JANUARY 2014
(Expressed in thousands of US Dollars,
except for par value and share data)

	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014*	1 Januari/ January 2014*	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	5	702,452	745,248	680,904	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya - bagian lancar	6	370	-	389	Restricted time deposits - current portion
Piutang usaha	7	195,694	285,560	309,565	Trade receivables
Persediaan	9	72,791	96,743	102,747	Inventories
Pajak dibayar dimuka - bagian lancar	34a	83,067	80,452	186,716	Prepaid taxes - current portion
Pajak yang bisa dipulihkan kembali - bagian lancar	34b	23,547	45,779	10,875	Recoverable taxes - current portion
Piutang lain-lain - pihak ketiga		2,384	1,606	1,980	Other receivables - third parties
Pinjaman ke pihak ketiga - bagian lancar	17	-	-	16,670	Loan to a third party - current portion
Pinjaman ke pihak berelasi		-	-	40,233	Loan to a related party
Instrumen keuangan derivatif		-	-	1,379	Derivative financial instruments
Uang muka dan biaya dibayar dimuka - bagian lancar	8	11,089	15,656	18,469	Advances and prepayments - current portion
Aset lancar lain-lain		1,125	588	952	Other current assets
Total aset lancar		1,092,519	1,271,632	1,370,879	Total current assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - bagian tidak lancar	6	1,956	1,166	601	Restricted time deposits - non-current portion
Investasi pada entitas asosiasi dan ventura bersama	12	327,460	395,626	402,021	Investment in associates and joint ventures
Uang muka dan biaya dibayar dimuka - bagian tidak lancar	8	49,345	52,641	68,170	Advances and prepayments - non-current portion
Pinjaman ke pihak ketiga - bagian tidak lancar	17	20,000	-	-	Loan to a third party - non-current portion
Pajak dibayar dimuka - bagian tidak lancar	34a	38,901	47,473	-	Prepaid taxes - non-current portion
Pajak yang bisa dipulihkan kembali - bagian tidak lancar	34b	-	-	12,301	Recoverable taxes - non-current portion
Aset eksplorasi dan evaluasi	10	-	213	111	Exploration and evaluation assets
Properti pertambangan	13	2,026,965	2,098,603	2,186,801	Mining properties
Aset tetap	11	1,467,111	1,616,603	1,705,799	Fixed assets
Goodwill	14	903,553	903,553	920,296	Goodwill
Aset pajak tangguhan	34e	4,746	4,755	8,660	Deferred tax assets
Aset tidak lancar lain-lain		26,073	21,599	20,278	Other non-current assets
Total aset tidak lancar		4,866,110	5,142,232	5,325,038	Total non-current assets
TOTAL ASET		5,958,629	6,413,864	6,695,917	TOTAL ASSETS

* Disajikan kembali (Catatan 3)

As restated (Note 3) *

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT ADARO ENERGY Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2015, 31 DESEMBER 2014 DAN
1 JANUARI 2014
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2015, 31 DECEMBER 2014 AND
1 JANUARY 2014
(Expressed in thousands of US Dollars,
except for par value and share data)

	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014*	1 Januari/ January 2014*	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang usaha	15	196,419	351,145	326,987	Trade payables
Utang dividen	28	35,185	30,067	39,983	Dividends payable
Beban yang masih harus dibayar	18	28,380	24,867	42,987	Accrued expenses
Liabilitas imbalan kerja jangka pendek		1,577	2,020	1,849	Short-term employee benefit liabilities
Utang pajak	34c	13,069	47,744	37,468	Taxes payable
Utang royalti	16	43,372	44,786	117,022	Royalties payable
Bagian lancar atas pinjaman jangka panjang:					Current maturity of long-term borrowings:
- Utang sewa pembiayaan	21	29,307	32,249	32,289	Finance lease payables -
- Utang bank	22	93,574	160,522	155,577	Bank loans -
Pinjaman dari pihak ketiga	19	-	15,541	-	Loans from a third party
Instrumen keuangan derivatif	20	8,147	61,864	-	Derivative financial instruments
Utang lain-lain		5,443	3,790	19,517	Other liabilities
Total liabilitas jangka pendek		454,473	774,595	773,679	Total current liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Pinjaman dari pihak ketiga	19	15,541	-	-	Loans from a third party
Pinjaman jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:					Long-term borrowings, net of current maturities:
- Utang sewa pembiayaan	21	45,443	74,322	47,511	Finance lease payables -
- Utang bank	22	1,383,481	1,613,437	1,195,541	Bank loans -
Senior Notes		-	-	789,870	Senior Notes
Liabilitas pajak tangguhan	34e	582,305	575,888	633,685	Deferred tax liabilities
Liabilitas imbalan pasca kerja	23	51,344	51,012	37,641	Post-employment benefits liabilities
Provisi reklamasi dan penutupan tambang	24	72,999	65,138	40,355	Provision for mine reclamation and closure
Total liabilitas jangka panjang		2,151,113	2,379,797	2,744,603	Total non-current liabilities
TOTAL LIABILITAS		2,605,586	3,154,392	3,518,282	TOTAL LIABILITIES
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to owners of the parent entity
Modal saham - modal dasar					Share capital - authorised
80,000,000,000 lembar;					80,000,000,000 shares;
ditempatkan dan disetor penuh					issued and fully paid
31,985,962,000 lembar dengan nilai nominal Rp100 per saham	25	342,940	342,940	342,940	31,985,962,000 shares at par value of Rp100 per share
Tambahan modal disetor, neto	26	1,154,494	1,154,494	1,154,494	Additional paid-in capital, net
Saldo laba	27	1,387,009	1,310,883	1,199,987	Retained earnings
Rugi komprehensif lain	21	(18,555)	(40,707)	(10,256)	Other comprehensive loss
Total ekuitas yang diatribusikan kepada pemilik entitas induk		2,865,888	2,767,610	2,687,165	Total equity attributable to owners of the parent entity
Keperingan non-pengendali	29	487,155	491,862	490,470	Non-controlling interests
Total ekuitas		3,353,043	3,259,472	3,177,635	Total equity
TOTAL LIABILITAS DAN EKUITAS		5,958,629	6,413,864	6,695,917	TOTAL LIABILITIES AND EQUITY

* Disajikan kembali (Catatan 3)

As restated (Note 3) *

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT ADARO ENERGY Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRENHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2015 DAN 2014
(Dinyatakan dalam ribuan Dolar AS,
kecuali laba bersih per saham dasar dan dilusian)

CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME FOR THE YEARS ENDED
31 DECEMBER 2015 AND 2014
(Expressed in thousands of US Dollars,
except for basic and diluted earnings per share)

	Catatan/ Notes	31 Desember/December		
		2015	2014*	
Pendapatan usaha	30	2,684,476	3,325,444	Revenue
Beban pokok pendapatan	31	(2,141,176)	(2,605,707)	Cost of revenue
Laba bruto		543,300	719,737	Gross profit
Beban usaha	32	(133,010)	(163,192)	Operating expenses
Beban lain-lain, neto	33	(78,409)	(66,713)	Other expenses, net
Laba usaha		331,881	489,832	Operating income
Biaya keuangan		(60,762)	(189,717)	Finance costs
Pendapatan keuangan		11,859	25,260	Finance income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	12	(3,005)	(3,736)	Share in net loss of associates and joint ventures
		(51,908)	(168,193)	
Laba sebelum pajak penghasilan		279,973	321,639	Profit before income tax
Beban pajak penghasilan	34d	(128,970)	(138,395)	Income tax expenses
Laba tahun berjalan		151,003	183,244	Profit for the year
Penghasilan komprehensif lain tahun berjalan:				Other comprehensive income for the year:
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that may be subsequently reclassified to profit or loss:
Selisih kurs karena penjabaran laporan keuangan		(7,018)	(4,082)	Exchange difference due to financial statements translation
Bagian atas penghasilan komprehensif lainnya dari entitas asosiasi dan ventura bersama		-	(310)	Share of other comprehensive income of associates and joint ventures
Bagian efektif dari pergerakan instrumen lindung nilai dalam rangka lindung nilai arus kas	20	50,761	(52,044)	Effective portion of movement on hedging instruments designated as cash flows hedges
Pajak penghasilan terkait pos ini	34d	(22,843)	23,419	Income tax relating to this item
		20,900	(33,017)	
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pasca kerja		6,460	(2,800)	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait pos ini	34d	(1,966)	978	Income tax relating to this item
		4,494	(1,822)	
Total penghasilan komprehensif lain tahun berjalan, setelah pajak		25,394	(34,839)	Total other comprehensive income for the year, net of tax
Total penghasilan komprehensif tahun berjalan		176,397	148,405	Total comprehensive income for the year

* Disajikan kembali (Catatan 3)

As restated (Note 3) *

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

ADRO 2016

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2016 AND 2015
(Expressed in thousands of US Dollars,
except for par value and share data)

	Catatan/ Notes	2016	2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	1,076,948	702,452	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya - bagian lancar	6	34	370	Restricted time deposits - current portion
Piutang usaha	7	300,689	195,694	Trade receivables
Persediaan	9	73,417	72,791	Inventories
Pajak dibayar dimuka - bagian lancar	33a	102,614	83,067	Prepaid taxes - current portion
Pajak yang bisa dipulihkan kembali	33b	10,489	23,547	Recoverable taxes
Piutang lain-lain		4,399	2,384	Other receivables
Instrumen keuangan derivatif	18	3,954	-	Derivative financial instruments
Uang muka dan biaya dibayar dimuka - bagian lancar	8	19,287	11,089	Advances and prepayments - current portion
Aset lancar lain-lain		884	1,125	Other current assets
Total aset lancar		1,592,715	1,092,519	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - bagian tidak lancar	6	3,084	1,956	Restricted time deposits - non-current portion
Investasi pada entitas asosiasi dan ventura bersama	11	46,675	327,460	Investment in associates and joint ventures
Uang muka dan biaya dibayar dimuka - bagian tidak lancar	8	37,497	49,345	Advances and prepayments - non-current portion
Pajak dibayar dimuka - bagian tidak lancar	33a	37,940	38,901	Prepaid taxes - non-current portion
Properti pertambangan	12	2,436,565	2,026,965	Mining properties
Aset tetap	10	1,544,187	1,467,111	Fixed assets
Goodwill	13	793,610	903,553	Goodwill
Aset pajak tangguhan	33e	3,766	4,746	Deferred tax assets
Aset tidak lancar lain-lain		26,218	46,073	Other non-current assets
Total aset tidak lancar		4,929,542	4,866,110	Total non-current assets
TOTAL ASET		6,522,257	5,958,629	TOTAL ASSETS

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2016 AND 2015
(Expressed in thousands of US Dollars,
except for par value and share data)

	Catatan/ Nores	2016	2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	14	207,794	196,419	Trade payables
Utang dividen	27	70,927	35,185	Dividends payable
Beban yang masih harus dibayar	16	28,969	28,380	Accrued expenses
Liabilitas imbalan kerja jangka pendek		1,551	1,577	Short-term employee benefit liabilities
Utang pajak	33c	118,981	13,069	Taxes payable
Utang royalti	15	42,041	43,372	Royalties payable
Bagian lancar atas pinjaman jangka panjang:				Current maturity of long-term borrowings:
- Utang sewa pembiayaan	19	30,876	29,307	Finance lease payables -
- Utang bank	20	122,850	93,574	Bank loans -
Instrumen keuangan derivatif	18	-	8,147	Derivative financial instruments
Utang lain-lain		20,566	5,443	Other liabilities
Total liabilitas jangka pendek		644,555	454,473	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Pinjaman dari pihak ketiga	17	15,541	15,541	Loans from a third party
Pinjaman jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:				Long-term borrowings, net of current maturities:
- Utang sewa pembiayaan	19	39,224	45,443	Finance lease payables -
- Utang bank	20	1,241,198	1,383,481	Bank loans -
Liabilitas pajak tangguhan	33e	653,364	582,305	Deferred tax liabilities
Liabilitas imbalan pasca kerja	21	49,527	51,344	Post-employment benefits liabilities
Provisi rehabilitasi, reklamasi dan penutupan tambang	22	92,966	72,999	Provision for mine rehabilitation, reclamation and closure
Total liabilitas jangka panjang		2,091,820	2,151,113	Total non-current liabilities
TOTAL LIABILITAS		2,736,375	2,605,586	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham - modal dasar				Share capital - authorised
80.000.000.000 lembar, ditempatkan dan disetor penuh				80,000,000,000 shares, issued and fully paid
31.985.962.000 lembar dengan nilai nominal Rp100 per saham	23	342,940	342,940	31,985,962,000 shares at par value of Rp100 per share
Tambahan modal disetor, neto	24	1,154,494	1,154,494	Additional paid-in capital, net
Selisih transaksi dengan pihak non-pengendali	25	7,135	-	Difference in value from transaction with non-controlling interest
Saldo laba	26	1,627,609	1,387,009	Retained earnings
Penghasilan/(rugi) komprehensif lain	21	14,280	(18,555)	Other comprehensive income/(loss)
Total ekuitas yang diatribusikan kepada pemilik entitas induk		3,146,458	2,865,888	Total equity attributable to owners of the parent entity
Keuntungan non-pengendali	28	639,424	487,155	Non-controlling interests
TOTAL EKUITAS		3,785,882	3,353,043	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		6,522,257	5,958,629	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
PADA TANGGAL 31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam ribuan Dolar AS,
kecuali laba bersih per saham dan dilusian)

CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2016 AND 2015
(Expressed in thousands of US Dollars,
except for basic and diluted earnings per share)

	Catatan/ Notes	2016	2015	
Pendapatan usaha	29	2,524,239	2,684,476	Revenue
Beban pokok pendapatan	30	(1,838,963)	(2,141,176)	Cost of revenue
Laba bruto		685,276	543,300	Gross profit
Beban usaha	31	(151,175)	(133,010)	Operating expenses
Pendapatan/(beban) lain-lain, neto	32	53,517	(78,409)	Other income/(expenses), net
Laba usaha		587,618	331,881	Operating income
Biaya keuangan		(50,006)	(60,762)	Finance costs
Pendapatan keuangan		9,092	11,859	Finance income
Bagian atas rugi neto entitas asosiasi dan ventura bersama		(184)	(3,005)	Share in net loss of associates and joint ventures
		(41,098)	(51,908)	
Laba sebelum pajak penghasilan		546,520	279,973	Profit before income tax
Beban pajak penghasilan	33d	(205,834)	(128,970)	Income tax expenses
Laba tahun berjalan		340,686	151,003	Profit for the year
Penghasilan komprehensif lain tahun berjalan:				Other comprehensive income for the year:
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that may be subsequently reclassified to profit or loss:
Selisih kurs karena penjabaran laporan keuangan		1,181	(7,018)	Exchange difference due to financial statements transition
Bagian atas pendapatan komprehensif lain dari entitas ventura bersama		30,535	-	Share of other comprehensive income of joint ventures
Bagian efektif dari pergerakan instrumen lindung nilai dalam rangka lindung nilai arus kas	18	2,423	50,761	Effective portion of movement on hedging instruments designated as cash flows hedges
Pajak penghasilan terkait pos-pos yang akan direklasifikasi ke laba rugi	33d	(1,090)	(22,843)	Income tax relating to items that may be reclassified to profit or loss
		33,049	20,900	
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pasca kerja		13,472	6,460	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait pos ini	33d	(5,437)	(1,966)	Income tax relating to this item
		8,035	4,494	
Total penghasilan komprehensif lain tahun berjalan, setelah pajak		41,084	25,394	Total other comprehensive income for the year, net of tax
Total penghasilan komprehensif tahun berjalan		381,770	176,397	Total comprehensive income for the year

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

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PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Adaro's Finance | Data Keuangan

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017 AND 2016
(Expressed in thousands of US Dollars,
except for par value and share data)

	Catatan/ Notes	2017	2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	1,208,848	1,076,948	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya - bagian lancar	6	34	34	Restricted time deposits - current portion
Aset keuangan tersedia untuk dijual - bagian lancar	7	247,007	-	Available-for-sale financial assets - current portion
Piutang usaha	8	314,718	300,689	Trade receivables
Persediaan	10	85,486	73,417	Inventories
Pajak dibayar dimuka - bagian lancar	34a	74,140	102,614	Prepaid taxes - current portion
Pajak yang bisa dipulihkan kembali	34b	12,464	10,489	Recoverable taxes
Piutang lain-lain		6,729	4,399	Other receivables
Instrumen keuangan derivatif	19	3,300	3,954	Derivative financial instruments
Uang muka dan biaya dibayar dimuka - bagian lancar	9	28,034	19,287	Advances and prepayments - current portion
Aset lancar lain-lain		422	884	Other current assets
Total aset lancar		1,979,162	1,592,715	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - bagian tidak lancar	6	8,106	3,084	Restricted time deposits - non-current portion
Aset keuangan tersedia untuk dijual - bagian tidak lancar	7	6,837	-	Available-for-sale financial assets - non-current portion
Investasi pada ventura bersama	12	45,810	46,675	Investments in joint ventures
Uang muka dan biaya dibayar dimuka - bagian tidak lancar	9	38,033	37,497	Advances and prepayments - non-current portion
Pajak dibayar dimuka - bagian tidak lancar	34a	43,542	37,940	Prepaid taxes - non-current portion
Properti pertambangan	13	2,355,258	2,436,565	Mining properties
Aset tetap	11	1,506,553	1,544,187	Fixed assets
Goodwill	14	793,610	793,610	Goodwill
Aset pajak tangguhan	34e	8,766	3,766	Deferred tax assets
Aset tidak lancar lain-lain		28,470	26,218	Other non-current assets
Total aset tidak lancar		4,834,985	4,929,542	Total non-current assets
TOTAL ASET		6,814,147	6,522,257	TOTAL ASSETS

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017 AND 2016
(Expressed in thousands of US Dollars,
except for par value and share data)

Catatan/ Notes	2017		2016		
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang usaha	15	279,163	207,794		Trade payables
Utang dividen	28	111,832	70,927		Dividends payable
Beban yang masih harus dibayar	17	37,366	28,969		Accrued expenses
Liabilitas imbalan kerja jangka pendek		2,689	1,551		Short-term employee benefit liabilities
Utang pajak	34c	56,713	118,981		Taxes payable
Utang royalti	16	31,269	42,041		Royalties payable
Bagian lancar atas pinjaman jangka panjang:					Current maturity of long-term borrowings:
- Utang sewa pembiayaan	20	35,571	30,676		Finance lease payables -
- Utang bank	21	201,190	122,850		Bank loans -
Utang lain-lain		17,509	20,568		Other liabilities
Total liabilitas jangka pendek		773,302	644,555		Total current liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Pinjaman dari pihak ketiga	18	15,892	15,541		Loans from a third party
Pinjaman jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:					Long-term borrowings, net of current maturities:
- Utang sewa pembiayaan	20	49,594	39,224		Finance lease payables -
- Utang bank	21	1,090,830	1,241,198		Bank loans -
Liabilitas pajak tangguhan	34a	612,253	653,364		Deferred tax liabilities
Liabilitas imbalan pasca kerja	22	64,925	49,527		Post-employment benefits liabilities
Provisi rehabilitasi, reklamasi dan penutupan tambang	23	115,724	92,968		Provision for mine rehabilitation, reclamation and closure
Total liabilitas jangka panjang		1,949,218	2,091,820		Total non-current liabilities
TOTAL LIABILITAS		2,722,520	2,736,375		TOTAL LIABILITIES

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/3 Schedule

Adaro's Finance | Data Keuangan

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017 AND 2016
(Expressed in thousands of US Dollars,
except for par value and share data)

Catatan/ Notes	2017		2016		
EKUITAS					EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk					Equity attributable to owners of the parent entity
Modal saham - modal dasar					Share capital - authorized
80.000.000.000 lembar,					80,000,000,000 shares,
ditempatkan dan disetor penuh					issued and fully paid
31.985.962.000 lembar dengan					31,985,962,000 shares at
nilai nominal Rp100 per saham	24	342.940	342.940		par value of Rp100 per share
Tambahan modal disetor, neto	25	1,154,494	1,154,494		Additional paid-in capital, net
Selain transaksi dengan pihak non-pengendali	26	4,072	7,135		Difference in value from transactions with non-controlling interests
Saldo laba	27	1,966,721	1,627,609		Retained earnings
Penghasilan komprehensif lain	2h, 2i	43	14,280		Other comprehensive income
Total ekuitas yang diatribusikan kepada pemilik entitas induk		3,468,270	3,146,458		Total equity attributable to owners of the parent entity
Kepentingan non-pengendali	29	823,357	839,424		Non-controlling interests
TOTAL EKUITAS		4,091,627	3,785,882		TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		6,814,147	6,522,257		TOTAL LIABILITIES AND EQUITY

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 2/H Schedule

LAPORAN LABA RUGI DAN PENGHASILAN KOMPRESIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2017 DAN 2016 (Dinyatakan dalam ribuan Dolar AS, kecuali laba bersih per saham dasar dan dilusian)	CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED 31 DECEMBER 2017 AND 2016 (Expressed in thousands of US Dollars, except for basic and diluted earnings per share)
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	Catatan/ <u>Notes</u>	<u>2017</u>	<u>2016</u>	
Pendapatan usaha	30	3,256,333	2,524,239	Revenue
Beban pokok pendapatan	31	<u>(2,116,831)</u>	<u>(1,838,963)</u>	Cost of revenue
Laba bruto		1,141,502	685,278	Gross profit
Beban usaha	32	(183,051)	(151,175)	Operating expenses
(Beban)/pendapatan lain-lain, neto	33	<u>(6,026)</u>	<u>53,517</u>	Other (expenses)/income, net
Laba usaha		<u>951,825</u>	<u>587,618</u>	Operating income
Biaya keuangan		(52,994)	(50,000)	Finance costs
Pendapatan keuangan		18,733	9,092	Finance income
Bagian atas keuntungan/(kerugian) neto ventura bersama	12	<u>11,987</u>	<u>(184)</u>	Share in net profit/(loss) of joint ventures
		<u>(22,294)</u>	<u>(41,008)</u>	
Laba sebelum pajak penghasilan		929,531	546,520	Profit before income tax
Beban pajak penghasilan	34d	<u>(393,093)</u>	<u>(205,834)</u>	Income tax expense
Laba tahun berjalan		<u>536,438</u>	<u>340,686</u>	Profit for the year
Penghasilan komprehensif lain tahun berjalan:				Other comprehensive income for the year:
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that will be subsequently reclassified to profit or loss:
Perubahan nilai wajar aset keuangan tersedia untuk dijual	7	978	-	Changes in fair value of available-for-sale financial assets
Selisih kurs karena penjabaran laporan keuangan		(1,937)	1,181	Exchange difference due to financial statements translation
Bagian atas (kerugian)/penghasilan komprehensif lain dari entitas ventura bersama	12	(12,832)	30,836	Share of other comprehensive (loss)/income of joint ventures
Perubahan atas nilai wajar lindung nilai arus kas	19	(1,096)	2,423	Changes in value of cash flow hedges
Pajak penghasilan terkait pos-pos ini	34d	<u>493</u>	<u>(1,090)</u>	Income tax relating to these items
		<u>(14,394)</u>	<u>33,049</u>	
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pasca kerja		(5,531)	13,472	Remeasurement of post-employment benefits liabilities
Pajak penghasilan terkait pos ini	34d	<u>1,618</u>	<u>(5,437)</u>	Income tax relating to this item
		<u>(3,913)</u>	<u>8,035</u>	
		<u>(18,307)</u>	<u>41,084</u>	
Total penghasilan komprehensif tahun berjalan, setelah pajak		<u>518,131</u>	<u>381,770</u>	Total comprehensive income for the year, net of tax

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

ADRO 2018

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2018 AND 2017
(Expressed in thousands of US Dollars,
except for par value and share data)

	Catatan/ Notes	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	927,896	1,206,848	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya - bagian lancar	5	32	34	Restricted time deposits - current portion
Aset keuangan tersedia untuk dijual - bagian lancar	6	89,147	247,007	Available-for-sale financial assets - current portion
Piutang usaha	7	370,894	314,718	Trade receivables
Persediaan	9	112,005	85,466	Inventories
Pajak dibayar dimuka - bagian lancar	33a	72,295	74,140	Prepaid taxes - current portion
Pajak yang bisa dipulihkan kembali	33b	8,804	12,464	Recoverable taxes
Piutang lain-lain		6,036	6,729	Other receivables
Instrumen keuangan derivatif - bagian lancar	18	-	3,300	Derivative financial instruments - current portion
Uang muka dan biaya dibayar dimuka - bagian lancar	8	12,488	28,034	Advances and prepayments - current portion
Aset lancar lain-lain		697	422	Other current assets
Total aset lancar		1,600,294	1,979,162	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - bagian tidak lancar	5	15,637	8,106	Restricted time deposits - non-current portion
Aset keuangan tersedia untuk dijual - bagian tidak lancar	6	14,897	6,837	Available-for-sale financial assets - non-current portion
Investasi pada ventura bersama	11	576,888	45,810	Investments in joint ventures
Uang muka dan biaya dibayar dimuka - bagian tidak lancar	8	56,521	38,033	Advances and prepayments - non-current portion
Pajak dibayar dimuka - bagian tidak lancar	33a	33,515	43,542	Prepaid taxes - non-current portion
Properti pertambangan	12	2,296,723	2,355,258	Mining properties
Aset tetap	10	1,609,701	1,506,553	Fixed assets
Goodwill	13	793,610	793,610	Goodwill
Aset pajak tangguhan	33e	27,336	8,766	Deferred tax assets
Aset tidak lancar lain-lain		35,633	28,470	Other non-current assets
Total aset tidak lancar		5,460,461	4,834,985	Total non-current assets
TOTAL ASET		7,060,755	6,814,147	TOTAL ASSETS

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2018 AND 2017
(Expressed in thousands of US Dollars,
except for par value and share data)

Catatan/ Notes	2018	2017		
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	14	341,766	279,163	Trade payables
Utang dividen	27	83,773	111,832	Dividends payable
Beban yang masih harus dibayar	16	52,207	37,396	Accrued expenses
Liabilitas imbalan kerja jangka pendek		3,272	2,689	Short-term employee benefits liabilities
Utang pajak	33c	82,948	56,713	Taxes payable
Utang royalti	15	8,516	31,269	Royalties payable
Bagian lancir atas pinjaman jangka panjang				Current maturity of long-term borrowings:
- Utang sewa pembiayaan	19	37,404	35,571	Finance lease payables -
- Utang bank	20	182,671	201,160	Bank loans -
Instrumen keuangan derivatif - jangka pendek		17,590	-	Derivative financial instruments - current portion
Utang lain-lain	18	6,296	17,509	Other liabilities
Total liabilitas jangka pendek		816,443	773,302	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Pinjaman dari pihak ketiga	17	13,432	15,892	Loans from a third party
Pinjaman jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:				Long-term borrowings, net of current maturities:
- Utang sewa pembiayaan	19	125,289	49,594	Finance lease payables -
- Utang bank	20	1,072,527	1,090,830	Bank loans -
Instrumen keuangan derivatif - jangka panjang		2,522	-	Derivative financial instruments - non-current portion
Liabilitas pajak tangguhan	33e	539,503	612,253	Deferred tax liabilities
Liabilitas imbalan pasca kerja		63,247	64,925	Post-employment benefits liabilities
Provisi rehabilitasi, reklamasi dan penutupan tambang	22	125,100	115,724	Provision for mine rehabilitation, reclamation and closure
Total liabilitas jangka panjang		1,941,620	1,949,218	Total non-current liabilities
TOTAL LIABILITAS		2,758,063	2,722,520	TOTAL LIABILITIES

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/3 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN PADA TANGGAL
31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam ribuan Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2018 AND 2017
(Expressed in thousands of US Dollars,
except for par value and share data)

Catatan/ Notes	2018	2017		
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham - modal dasar				Share capital - authorized
80.000.000.000 lembar,				80,000,000,000 shares;
ditempatkan dan disetor penuh				issued and fully paid
31.985.962.000 lembar dengan				31,985,962,000 shares at
nilai nominal Rp100 per saham				par value of Rp100 per share
Tambahan modal disetor, neto	24	1,154,494	1,154,494	Additional paid-in capital, net
				Difference in value from
Selesih transaksi dengan				transactions with
pihak non-pengendali	25	532	4,072	non-controlling interests
Saldo laba	26	2,161,277	1,966,721	Retained earnings
(Kerugian)/penghasilan				Other comprehensive
komprehensif lain	2h, 2i	(8,844)	43	(loss)/income
Total ekuitas yang diatribusikan kepada pemilik entitas induk		3,650,399	3,468,270	Total equity attributable to owners of the parent entity
Kepentingan non-pengendali	28	652,293	623,357	Non-controlling interests
TOTAL EKUITAS		4,302,692	4,091,627	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		7,060,755	6,814,147	TOTAL LIABILITIES AND EQUITY

PT ADARO ENERGY Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 2/1 Schedule

	Catatan/ Notes	2018	2017	
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2018 DAN 2017 (Dinyatakan dalam ribuan Dolar AS, kecuali laba bersih per saham dasar dan dilusian)				CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED 31 DECEMBER 2018 AND 2017 (Expressed in thousands of US Dollars, except for basic and diluted earnings per share)
Pendapatan usaha	29	3,619,751	3,258,333	Revenue
Beban pokok pendapatan	30	(2,409,544)	(2,116,831)	Cost of revenue
Laba bruto		1,210,207	1,141,502	Gross profit
Beban usaha	31	(193,998)	(183,651)	Operating expenses
Beban lain-lain, neto	32	(124,297)	(6,026)	Other expenses, net
Laba usaha		<u>891,912</u>	<u>951,825</u>	Operating income
Biaya keuangan		(65,084)	(52,994)	Finance costs
Penghasilan keuangan		23,606	18,733	Finance income
Bagian atas (kerugian)/keuntungan neto ventura bersama	11	(29,436)	11,967	Share in net (loss)/profit of joint ventures
		<u>(70,914)</u>	<u>(22,294)</u>	
Laba sebelum pajak penghasilan		820,998	929,531	Profit before income tax
Beban pajak penghasilan	33d	(343,457)	(393,093)	Income tax expense
Laba tahun berjalan		<u>477,541</u>	<u>536,438</u>	Profit for the year
Kerugian komprehensif lain tahun berjalan:				Other comprehensive loss for the year:
Pos-pos yang akan direklasifikasi ke laba rugi.				Items that will be reclassified to profit or loss:
Perubahan nilai wajar aset keuangan tersedia untuk dijual	6	(10,954)	978	Changes in fair value of available-for-sale financial assets
Selisih kurs karena penjabaran laporan keuangan		(2,195)	(1,937)	Exchange difference due to financial statements translation
Bagian atas penghasilan/(kerugian) komprehensif lain dari entitas ventura bersama	11	13,687	(12,832)	Share of other comprehensive income/(loss) of joint ventures
Perubahan atas nilai wajar lindung nilai arus kas	18	(21,111)	(1,096)	Changes in value of cash flow hedges
Pajak penghasilan terkait pos-pos ini	33d	9,500	493	Income tax relating to these items
		<u>(11,073)</u>	<u>(14,394)</u>	
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan pasca kerja		3,371	(5,531)	Remeasurement of post-employment benefits liabilities
Pajak penghasilan terkait pos ini	33d	(1,228)	1,618	Income tax relating to this item
		<u>2,143</u>	<u>(3,913)</u>	
		<u>(8,930)</u>	<u>(18,307)</u>	
Total penghasilan komprehensif tahun berjalan, setelah pajak		<u>468,611</u>	<u>518,131</u>	Total comprehensive income for the year, net of tax

BSSR 2015

PT BARAMULTI SUKSESSARANA TBK
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN
 31 DESEMBER 2015
 (Disajikan dalam Dolar Amerika Serikat,
 kecuali dinyatakan lain)

PT BARAMULTI SUKSESSARANA TBK
 AND SUBSIDIARY
 CONSOLIDATED STATEMENT OF
 FINANCIAL POSITION
 DECEMBER 31, 2015
 (Expressed in United States Dollar,
 unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 31, 2015	31 Desember/ December 31, 2014 *)	31 Desember/ December 31, 2013 *)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas	2f(2),5,30	14,481,640	4,835,016	834,252	Cash
Piutang usaha					Trade receivables
Pihak berelasi	2h,2j,8,28,30	8,659,035	8,740,987	8,573,124	Related parties
Pihak ketiga	2j,6,30	15,039,366	15,118,318	4,381,716	Third parties
Piutang lain-lain					Other receivables
Pihak berelasi	2h,3j,7,28,30	15,170	132,293	1,774,182	Related parties
Pihak ketiga	2j,7,30	635,874	332,318	212,297	Third parties
Persediaan - bersih	2i,8	6,370,828	6,837,718	16,940,027	Inventories - net
Uang muka pemasok	2h,9	484,703	115,385	78,930	Advances to suppliers
Biaya dibayar di muka	10	646,909	1,203,046	337,523	Prepaid expenses
Total Aset Lancar		46,313,523	30,315,081	30,132,151	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	2g,2j,16,30	2,211,119	1,244,061	-	Restricted cash
Aset eksplorasi dan evaluasi	2h,2q,11	1,113,284	923,110	5,012,282	Exploration and evaluation assets
Aset pertambangan - bersih	2h,2q,12	32,979,710	34,882,531	29,402,275	Mine properties - net
Aset tetap - bersih	2p,2e,13	60,446,110	63,045,244	63,307,777	Fixed assets - net
Goodwill	2e,2q,14	20,102,790	20,102,790	20,102,790	Goodwill
Aset pajak tangguhan - bersih	2u,20d	1,837,205	2,952,981	2,459,898	Deferred tax assets - net
Tagihan dan keberatan atas hasil pemeriksaan pajak	2u,20a	752,778	1,790,893	1,708,767	Claims for tax refund and tax assessments under appeal
Aset tidak lancar lainnya	15	2,120,799	2,900,837	4,080,145	Other non-current assets
Total Aset Tidak Lancar		127,563,795	127,842,447	128,073,924	Total Non-Current Assets
TOTAL ASET		173,877,318	167,157,528	159,206,075	TOTAL ASSETS

*) Disajikan kembali, Catatan 4.

*) Restated, Note 4.

PT BARAMULTI SUKSESSARANA TBK
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
TANGGAL 31 DESEMBER 2015
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)

PT BARAMULTI SUKSESSARANA TBK
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
DECEMBER 31, 2015
(Expressed in United States Dollar,
unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 31, 2015	31 Desember/ December 31, 2014 *)	
PENJUALAN	2h,2s,25,28	259,020,747	217,110,403	SALES
BEBAN POKOK PENJUALAN	2h,2s,26,28	(170,562,185)	(169,914,993)	COST OF GOODS SOLD
LABA BRUTO		88,458,562	47,195,410	GROSS PROFIT
Beban penjualan dan distribusi	2h,2s,27,28	(36,940,833)	(29,578,282)	Selling and distribution expenses
Beban umum dan administrasi	2h,2s,27,28	(12,558,852)	(11,944,731)	General and administrative expenses
Pendapatan operasi lain	2s,27	-	468,748	Other operating income
Beban operasi lain	2s,27	(1,325,161)	(209,081)	Other operating expenses
LABA USAHA		37,633,716	6,832,064	OPERATING PROFIT
Pendapatan keuangan	2s,27	405,344	48,911	Finance income
Beban keuangan	2s,27	(1,558,480)	(1,674,444)	Finance costs
LABA SEBELUM PAJAK		36,482,580	5,206,531	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN	2u,20c	(10,106,455)	(2,861,606)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		26,376,125	2,544,925	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke Laba Rugi Program Imbitan Pass	2v,22	494,822	256,509	Items not Realized to Profit or Loss Defined benefit plan
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2u,2v,20d,22	(123,705)	(64,127)	Income tax related with item not realized to profit or loss
Penghasilan Komprehensif Lain Tahun Berjalan Setelah Pajak		371,117	192,382	Other Comprehensive Income Current Year/After Income Tax
TOTAL PENGHASILAN KOMPREHENSIF		26,747,242	2,737,307	TOTAL COMPREHENSIVE INCOME
Labar tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk		26,376,050	2,544,911	Owners of the parent
Keperentingan nonpengendali		75	14	Non-controlling interest
		26,376,125	2,544,925	
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		26,747,167	2,737,293	Owners of the parent
Keperentingan nonpengendali		75	14	Non-controlling interest
		26,747,242	2,737,307	
Labar per saham dasar yang dapat diatribusikan kepada pemilik entitas induk (dalam sen Dolar AS)	2x,24	1.01	0.10	Basic earnings per share attributable to the owners of the parent (in US Dollar cents)

*) Disajikan kembali, Catatan 4.

*) Restated, Note 4.

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to consolidated financial statements are an integral part of these consolidated financial statements.

BSSR 2016

**PT BARAMULTI SUKSESSARANA TBK
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2016
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)**

**PT BARAMULTI SUKSESSARANA TBK
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
DECEMBER 31, 2016
(Expressed in United States Dollar,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas	2f,2j,4,28	12,135,903	14,461,640	Cash
Piutang usaha				Trade receivables
Pihak berelasi	2h,2j,5,26,28	9,715,192	8,659,035	Related parties
Pihak ketiga	2j,5,28	24,471,490	15,039,366	Third parties
Piutang lain-lain				Other receivables
Pihak berelasi	2h,2j,6,26,28	89,334	15,170	Related parties
Pihak ketiga	2j,6,28	619,912	635,874	Third parties
Persediaan - bersih	2i,7	5,247,018	6,370,826	Inventories - net
Uang muka	2h,8	1,339,040	484,703	Advances
Biaya dibayar di muka	9	564,635	646,909	Prepaid expenses
Total Aset Lancar		54,182,494	46,313,523	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	2g,2j,15,28	2,210,190	2,211,119	Restricted cash
Aset eksplorasi dan evaluasi	2n,2q,10	1,449,892	1,113,284	Exploration and evaluation assets
Aset pertambangan - bersih	2n,2q,11	32,321,914	32,979,710	Mine properties - net
Aset tetap - bersih	2p,2q,12	68,829,822	66,446,110	Fixed assets - net
Goodwill	2e,2q,13	20,102,790	20,102,790	Goodwill
Aset pajak tangguhan - bersih	2u,18d	1,723,901	1,837,205	Deferred tax assets - net
Tagihan dan keberatan atas hasil pemeriksaan pajak	2u,18a	1,259,140	752,778	Claims for tax refund and tax assessments under appeal
Aset tidak lancar lainnya	14	1,895,991	2,120,799	Other non-current assets
Total Aset Tidak Lancar		129,799,416	127,563,795	Total Non-Current Assets
TOTAL ASET		183,981,910	173,877,318	TOTAL ASSETS

**PT BARAMULTI SUKSESSARANA TBK
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2016
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)**

**PT BARAMULTI SUKSESSARANA TBK
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
DECEMBER 31, 2016
(Expressed in United States Dollar,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	2j,15,28	14,324,000	8,734,000	Short-term bank loans
Utang usaha				Trade payables
Fihak berelasi	2h,2j,16,28,28	424,170	843,745	Related parties
Fihak ketiga	2j,16,28	11,035,045	10,202,659	Third parties
Utang lain-lain				Other payables
Fihak ketiga	2j,28	-	94,415	Third parties
Biaya masih harus dibayar	2j,17,28	13,803,440	20,749,594	Accrued expenses
Utang pajak	2u,18b	1,693,888	7,707,150	Taxes payable
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term liabilities
Utang pembiayaan konsumen	2j,2r,19,28	-	3,969	Consumer finance payables
Pinjaman bank	2j,15,28	7,314,724	7,314,724	Bank loans
Total Liabilitas Jangka Pendek		48,895,237	55,450,256	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term liabilities - net of current maturities
Pinjaman bank	2j,15,28	2,239,101	9,553,825	Bank loans
Liabilitas pajak tangguhan - bersih	2u,18d	-	241,500	Deferred tax liabilities - net
Liabilitas imbalan kerja	2v,20	2,715,383	2,157,490	Employee benefits liability
Penyisihan untuk reklamasi dan penutupan tambang	2o	2,788,808	1,522,871	Provision for mine reclamation and closure
Total Liabilitas Jangka Panjang		7,741,292	13,475,686	Total Non-Current Liabilities
Total Liabilitas		56,636,529	68,925,942	Total Liabilities
EKUITAS				EQUITY
Modal saham				Share capital
- nilai nominal Rp 100 per saham				- Rp 100 par value per share
Modal dasar - 9,000,000,000 saham				Authorized - 9,000,000,000 shares
Modal ditempatkan dan disetor penuh - 2,616,500,000 saham	21	28,468,840	28,468,840	Issued and fully paid share capital - 2,616,500,000 shares
Tambahan modal disetor	21	48,431,262	48,431,262	Additional paid-in capital
Selisih atas akuisisi kepentingan nonpengendali	2d,21	(6,374,679)	(6,374,679)	Differences arising from acquisition of non-controlling interest
Saldo laba				Retained earnings
Cadangan umum		410,560	310,560	Appropriated for general reserves
Belum ditentukan penggunaannya		56,408,847	34,114,713	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		127,344,430	104,950,498	Equity Attributable to the Owners of the Parent
Keuntungan nonpengendali	2d	951	880	Non-controlling interest
Total Ekuitas		127,345,381	104,951,376	Total Equity
TOTAL LIABILITAS DAN EKUITAS		183,981,910	173,877,318	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to consolidated financial statements are an integral part of these consolidated financial statements.

PT BARAMULTI SUKSESSARANA TBK
 DAN ENTITAS ANAK
 LAPORAN LABA RUGI DAN PENGHASILAN
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 (Expressed in United States Dollar,
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	Catatan/ Notes	2016	2015	
PENJUALAN	2h, 2s, 23, 2b	242,568,535	259,020,747	SALES
BEBAN POKOK PENJUALAN	2h, 2s, 24, 2b	(165,410,972)	(170,562,185)	COST OF GOODS SOLD
LABA BRUTO		77,157,563	88,458,562	GROSS PROFIT
Beban penjualan dan distribusi	2h, 2s, 25, 2b	(32,875,897)	(36,940,833)	<i>Selling and distribution expenses</i>
Beban umum dan administrasi	2h, 2s, 25, 2b	(6,820,796)	(12,558,852)	<i>General and administrative expenses</i>
Pendapatan operasi lain	2s, 2b	138,288	-	<i>Other operating income</i>
Beban operasi lain	2s, 2b	(909,284)	(1,325,181)	<i>Other operating expenses</i>
LABA USAHA		36,719,874	37,633,716	OPERATING PROFIT
Pendapatan keuangan	2s, 2b	100,979	405,344	<i>Finance income</i>
Beban keuangan	2s, 2b	(1,228,598)	(1,556,480)	<i>Finance costs</i>
LABA SEBELUM PAJAK		35,592,255	36,482,580	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN	2u, 18c	(8,170,678)	(10,106,455)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		27,421,577	26,376,125	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke Laba Rugi				<i>Items not Realized to Profit or Loss</i>
Program Imbalan Pasti	2v, 20	(30,782)	494,822	<i>Defined benefit plan</i>
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2u, 2v, 18d, 20	9,190	(123,705)	<i>Income tax related with item not realized to profit or loss</i>
Penghasilan (Kerugian) Komprehensif Lain Tahun Berjalan Setelah Pajak		(27,572)	371,117	<i>Other Comprehensive Income (Loss) Current Year After Income Tax</i>
TOTAL PENGHASILAN KOMPREHENSIF		27,394,005	26,747,242	TOTAL COMPREHENSIVE INCOME
Lab a tahun berjalan yang dapat diatribusikan kepada:				Income for the year attributable to:
Pemilik entitas induk		27,421,506	26,376,050	<i>Owners of the parent</i>
Kepentingan nonpengendali		71	75	<i>Non-controlling interest</i>
		27,421,577	26,376,125	
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		27,393,934	26,747,167	<i>Owners of the parent</i>
Kepentingan nonpengendali		71	75	<i>Non-controlling interest</i>
		27,394,005	26,747,242	
Lab a per saham dasar yang dapat diatribusikan kepada pemilik entitas induk (dalam sen Dolar AS)	2x, 22	1.05	1.01	Basic earnings per share attributable to the owners of the parent (in US Dollar cents)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to consolidated financial statements are an integral part of these consolidated financial statements.

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PT BARAMULTI SUKSESSARANA TBK
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	Catatan/ Notes	31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
ASSET				ASSETS
ASSET LANCAR				CURRENT ASSETS
Kas dan setara kas	2(a), 4, 27	18,333,847	12,133,163	Cash and cash equivalents
Piutang usaha				Trade receivables
Piutang berbasis	2(a), 2(b), 26, 27	26,772,356	9,715,162	Billed parties
Piutang ketiga	2(b), 27	26,911,914	24,471,480	Third parties
Piutang lain-lain				Other receivables
Piutang berbasis	2(a), 2(b), 26, 27	9,388	89,124	Billed parties
Piutang ketiga	2(b), 27	860,334	819,112	Third parties
Persewaan - bersih	26, 27	3,243,199	3,241,018	Leases - net
Lainya - bersih	26, 27	2,218,978	1,329,042	Advances
Denda dibayar di muka	26, 27	588,156	384,528	Prepaid expenses
Total Asset Lancar		<u>78,872,388</u>	<u>64,182,494</u>	Total Current Assets
ASSET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	2(a), 27	1,734,844	2,216,158	Restricted cash
Aset akuisisi dan evaluasi	2(a), 2(b), 10	1,785,221	1,449,562	Investment and evaluation assets
Aset perkembangan - bersih	2(a), 2(b), 11	30,291,008	32,321,314	Acq. properties - net
Aset tetap - bersih	2(a), 2(b), 12	63,833,889	63,829,522	Fixed assets - net
Goodwill	2(a), 2(b), 13	20,192,790	23,102,790	Goodwill
Aset bank kepercayaan - bersih	2(a), 18(a)	2,240,820	1,723,901	Deferred tax assets - net
Teguhan dan kewajiban atas				Claims for tax refund and tax
Kredit pemeliharaan pajak	2(a), 18(a)	-	1,289,140	assessments under appeal
Aset tidak lancar lainnya	14	2,227,593	1,365,091	Other non-current assets
Total Asset Tidak Lancar		<u>131,284,455</u>	<u>123,799,116</u>	Total Non-Current Assets
TOTAL ASSET		<u>210,156,843</u>	<u>187,981,610</u>	TOTAL ASSETS

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PT BARAMULTI SUKSESARANA TBK
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	Q12017 Ratus	31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	2) 15,27	2.437.769	14.324.000	Short-term bank loans
Utang usaha				Trade payables
- Pihak berelasi	28) 2) 16,25 27	32.328	424.170	Related parties
- Pihak ketiga	2) 16,27	8.296.091	11.305.948	Third parties
Deban masih harus dibayar	2) 17,27	27.371.291	13.800.640	Accrued expenses
Utang pajak	24,18a	17.208.494	1.950.888	Taxes payable
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term liabilities
Pinjaman bank	2) 15,27	1.197.893	7.314.724	Bank loans
Total Liabilitas Jangka Pendek		54.438.583	48.995.337	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term liabilities - net of current maturities
Pinjaman bank	2) 15,27	-	2.200.104	Bank loans
Liabilitas imbalan kerja	20,19	2.817.088	2.715.393	Employee benefits liability
Penyisihan untuk reklamasi dan perbaikan lingkungan	2c	2.389.113	2.785.920	Provision for mine reclamation and closure
Total Liabilitas Jangka Panjang		5.206.201	7.701.417	Total Non-Current Liabilities
Total Liabilitas		60.244.779	56.696.752	Total Liabilities
EKUITAS				EQUITY
Modal saham				Share capital
- nilai nominal Rp 100 per saham				- Rp 100 per value per share
Modal sayar - 9.600.000.000 saham				Authorized - 9,600,000,000 shares
Modal ditempatkan dan dibayar penuh - 26.715.000.000 saham	20	26.498.640	26.498.640	Issued and fully paid share capital - 2,671,500,000 shares
Tambahan modal disetor	20	48.431.262	48.431.262	Additional paid-in capital
Dibayar atas akuisisi kepentingan non-terkendali	28,20	(5.274.679)	(5.274.679)	Differences arising from acquisition of non-controlling interest
Sisa laba				Retained earnings
Cadangan akrual		5.982.328	411.693	Accumulated tax provision reserves
Sisa laba ditahan pengumpulan		73.670.718	55.403.647	Unappropriated
Ekuitas yang Dapat Ditransferkan kepada Pemilik Ekuitas Induk Keperluan nonpengendali	20	140.580.580	127.344.430	Equity Attributable to the Owners of the Parent Not Controlling Interest
Total Ekuitas		149.890.075	127.249.381	Total Equity
TOTAL LIABILITAS DAN EKUITAS		210.134.854	183.946.133	TOTAL LIABILITIES AND EQUITY

CADANGAN SISA LABA AKRUAL TERKUMPUL SELAMA PERIODE LAPORAN POSISI KEUANGAN YANG BUKAN TERKUMPUL SAMA DENGAN AKRUAL KONSOLIDASI SISA LABA AKRUAL.

The accumulated accruals presented are an integral part of total consolidated financial statements.

**PT BARAMULTI SUKSESSARANA TEK
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	Salinan Notes	2017	2016	
PERJUALAN	3b,3c,32,35	392,874,134	342,668,635	SALES
BEBAN POKOK PERJUALAN	3b,2b,23,25	(221,493,657)	(195,410,672)	COST OF GOODS SOLD
LABA BRUTO		171,380,477	147,257,963	GROSS PROFIT
Beban penjualan dan distribusi	3b,2b,24,25	(50,542,093)	(32,819,897)	Selling and distribution expenses
Beban gaji dan administrasi	3b,2b,24,25	(8,925,317)	(8,620,795)	General and administrative expenses
Pendapatan operasi lain	2b,24	418,850	138,288	Other operating income
Beban operasi lain	2b,24	(414,485)	(509,284)	Other operating expenses
LABA USHAHA		111,737,119	36,716,874	OPERATING PROFIT
Pendapatan keuangan	2b,24	857,040	120,973	Finance income
Beban keuangan	2b,24	(875,803)	(1,234,498)	Finance costs
LABA SEBELUM PAJAK		111,688,356	35,582,349	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN	2b,18c	(28,271,637)	(3,310,474)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		83,416,719	32,271,875	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Proses yang Tidak Akan Ditrasnaksikan ke Laba Rugi				Items not Recycled to Profit or Loss
Penghasilan pos-pos Pajak penghasilan terkait pos-pos yang tidak akan diklasifikasikan ke laba rugi	2b,19	(36,149,000)	(36,762)	Defined benefit plan income (a) related with item not recycled to profit or loss
Keuntungan Komprehensif Lain Tahun Berjalan Setelah Pajak		(271,462)	(27,572)	Other Comprehensive Loss Current Year After Income Tax
TOTAL PENGHASILAN KOMPREHENSIF		83,045,257	27,314,366	TOTAL COMPREHENSIVE INCOME
Labo tahun berjalan yang dapat distribusikan kepada: Pemilik entitas induk Keuntungan nonpengontrol		82,616,201	27,421,506	Income for the year attributable to Owners of the parent Non-controlling interest
		228	71	
		82,844,429	27,421,577	
Total penghasilan komprehensif tahun berjalan yang dapat distribusikan kepada: Pemilik entitas induk Keuntungan nonpengontrol		82,545,230	27,303,034	Total comprehensive income for the year attributable to Owners of the parent Non-controlling interest
		228	71	
		82,545,458	27,303,105	
Labo per saham dasar yang dapat distribusikan kepada pemila entitas induk	2d,27	0,0217	0,0108	Basic earnings per share attributable to the owners of the parent

Denda dan upeti keuangan keterlambatan termasuk merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

Its accompanying notes to consolidated financial statements are an integral part of these consolidated financial statements.

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PT BARAMULTI SUKSESSARANA TBK
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	Catatan/ Notes	31 Desember/ December 31, 2018	31 Desember/ December 31, 2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2(2),4.27	17,968,352	18,535,847	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihek berealisasi	2h,2(,5,25,27	15,914,234	25,772,355	Related parties
Pihek ketiga	2(,5,27	35,840,465	25,851,914	Third parties
Pihek lain-lain				Other receivables
Pihek berealisasi	2h,2(,6,25,27	66,136	9,368	Related parties
Pihek ketiga	2(,6,27	765,317	690,534	Third parties
Persediaan	2(,7	13,839,832	5,545,199	Inventories
Uang muka	8	2,549,826	2,709,615	Advances
Biaya dibayar di muka	2k,9	314,975	588,155	Prepaid expenses
Total Aset Lancar		90,459,139	78,872,989	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	2g,2(,15,27	681,724	1,731,844	Restricted cash
Aset eksplorasi dan evaluasi	2n,2q,10	2,501,813	1,785,521	Exploration and evaluation assets
Aset pertambangan - bersih	2n,2q,11	62,350,715	39,281,508	Mine properties - net
Aset tetap - bersih	2p,2q,12	61,417,540	63,833,689	Fixed assets - net
Goodwill	2e,2q,13	20,102,790	20,102,760	Goodwill
Aset pajak tangguhan - bersih	2u,19d	2,888,582	2,240,820	Deferred tax assets - net
Tagihan pajak penghasilan	2u,18a	1,454,472	-	Claims for income tax refund
Aset tidak lancar lainnya	2(,14,27	3,515,423	2,327,953	Other non-current assets
Total Aset Tidak Lancar		154,841,063	131,284,465	Total Non-Current Assets
TOTAL ASET		245,300,202	210,157,454	TOTAL ASSETS

**PT BARAMULTI SUKSESSARANA TBK
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**PT BARAMULTI SUKSESSARANA TBK
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	Catatan/ Notes	December 31, 2018	December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	2j,15,27	3,366,782	2,437,763	Short-term bank loans
Utang usaha				Trade payables
Pihak berelasi	2h,2j,16,25,27	1,582,799	52,028	Related parties
Pihak ketiga	2j,16,27	23,437,045	6,256,061	Third parties
Beban masih harus dibayar	2j,17,27	37,838,448	27,371,391	Accrued expenses
Utang pajak	2u,15b	3,420,380	17,205,404	Taxes payable
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term liabilities
Pinjaman bank	2j,15,27	5,090,000	1,107,333	Bank loans
Total Liabilitas Jangka Pendek		74,454,433	54,430,560	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term liabilities - net of current maturities
Pinjaman bank	2j,15,27	14,375,000	-	Bank loans
Liabilitas imbalan kerja	2v,19	2,165,192	2,817,088	Employee benefits liability
Pemysihan untuk reklamasi dan penutupan tambang	2o	3,826,240	2,999,113	Provision for mine reclamation and closure
Total Liabilitas Jangka Panjang		20,366,432	5,816,199	Total Non-Current Liabilities
Total Liabilitas		94,820,865	60,246,779	Total Liabilities
EKUITAS				EQUITY
Modal saham				Share capital
- nilai nominal Rp 100 per saham				- Rp 100 per value per share
Modal dasar				Authorized share capital
- 9,000,000,000 saham				- 9,000,000,000 shares
Modal ditempatkan dan disetor penuh - 2,616,500,000 saham	20	26,468,540	26,468,540	Issued and fully paid share capital - 2,616,500,000 shares
Tambahan modal disetor	2l,2o	48,431,262	48,431,262	Additional paid-in capital
Selisih atas akuisisi kepentingan nonpengendali	2d	(6,374,679)	(6,374,679)	Differences arising from acquisition of non-controlling interest
Saldo laba				Retained earnings
Cadangan umum		5,993,728	5,693,728	Appropriated for general reserves
Rekam dituntaskan penggunaannya		74,059,402	73,670,718	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		150,278,353	149,899,669	Equity Attributable to the Owners of the Parent
Kepentingan nonpengendali	2c	984	1,000	Non-controlling interest
Total Ekuitas		150,279,337	149,899,675	Total Equity
TOTAL LIABILITAS DAN EKUITAS		245,100,202	210,137,454	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to consolidated financial statements are an integral part of these consolidated financial statements.

**PT BARAMULTI SUKSESSARANA TBK
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	Catatan/ Notes	2018	2017	
PENJUALAN	2h,2s,22,25	443,432,403	392,574,134	SALES
BEBAN POKOK PENJUALAN	2h,2s,23,25	(285,014,873)	(221,453,657)	COST OF GOODS SOLD
LABA BRUTO		157,417,530	171,120,477	GROSS PROFIT
Beban penjualan dan distribusi	2h,2s,24,25	(57,297,506)	(50,542,093)	Selling and distribution expenses
Beban umum dan administrasi	2h,2s,24,25	(7,589,829)	(7,192,353)	General and administrative expenses
Pendapatan operasi lain	2s,24	1,304,670	478,529	Other operating income
Beban operasi lain	2s,24	(836,259)	(2,167,361)	Other operating expenses
LABA USAHA		92,989,808	111,707,119	OPERATING PROFIT
Pencapaian keuangan	2s,24	919,127	857,049	Finance income
Beban keuangan	2s,24	(554,058)	(575,902)	Finance costs
LABA SEBELUM PAJAK		93,354,875	111,688,586	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN	2u,18c	(24,291,654)	(28,871,637)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		69,063,191	82,816,929	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang Tidak Akan Dinewalsifikasi ke Laba Rugi				Item a not Realized to Profit or Loss
Program imbalan pensiun	2x,19	434,251	(361,950)	Defined benefit plan
Pajak penghasilan terkait	2u,2v,18d,19	(108,563)	90,488	Related income tax
Penghasilan (Kerugian) Komprehensif Lain Tahun Berjalan Setelah Pajak Penghasilan		325,688	(271,462)	Other Comprehensive Income (Loss) Current Year After Income Tax
TOTAL PENGHASILAN KOMPREHENSIF		69,388,679	82,545,467	TOTAL COMPREHENSIVE INCOME
Labas tahun berjalan yang dapat distribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk		69,052,595	82,815,701	Owners of the parent
Keperluan non-pengendali		195	228	Non-controlling interest
		69,093,191	82,816,929	
Total penghasilan komprehensif tahun berjalan yang dapat distribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		69,385,564	82,545,239	Owners of the parent
Keperluan non-pengendali		195	228	Non-controlling interest
		69,386,679	82,545,467	
Labas per saham dasar yang dapat distribusikan kepada pemilik entitas induk	2x,21	0.0264	0.0317	Basic earnings per share attributable to the owners of the parent

Data dan atas laporan keuangan konsolidasian tersebut merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to consolidated financial statements are an integral part of these consolidated financial statements.

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PT DARMA HENWA Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

Per 31 Desember 2015, 2014 dan 2013
(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

PT DARMA HENWA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

As of December 31, 2015, 2014 and 2013
(In United States Dollars, unless otherwise stated)

Catatan/ Notes	1 Januari 2014/ January 1, 2014/				
	31 December 2015/ December 31, 2015	31 December 2014/ December 31, 2014	31 December 2013/ December 31, 2013		
ASET				ASSETS	
Aset Lancar				Current Assets	
Kas dan Bank	3, 5, 27, 29, 30	16,361,961	13,596,544	10,444,424	Cash and Bank
Piutang Usaha					Trade Receivables
Pinak Berelasi	3, 6, 19b, 29, 30	56,833,190	47,982,998	35,298,829	Related Parties
Pinak Ketiga	3, 6, 27, 29, 30	3,913,826	8,540,282	12,792,129	Third Parties
Piutang Pinak Berelasi	3, 19c, 29, 30	281,906	1,594,941	19,524	Due From Related Parties
Persediaan	3, 7	16,042,662	22,037,319	23,140,999	Inventories
Pajak Pertambahan Nilai Dibayar di Muka	3, 18a, 27	23,638,851	17,880,107	18,058,749	Prepaid Value Added Tax
Biaya Dibayar di Muka	8	474,444	320,320	246,790	Prepaid Expenses
Aset Lancar Lainnya	3, 9, 29, 30	17,239,192	46,978,940	41,289,038	Other Current Assets
Jumlah Aset Lancar		154,785,862	160,781,451	141,280,432	Total Current Assets
Aset Tidak Lancar					Non Current Assets
Aset Keuangan Tidak Lancar	3, 10, 29, 30	27,309,948	—	—	Non Current Financial Asset
Aset Pajak Tanggungan - Neto	3, 19a	6,079,920	10,960,832	16,968,163	Deferred Tax Assets - Net
Investasi pada Entitas Asosiasi	3, 19a	5,987,472	5,988,404	5,997,472	Investment in Associates
Taksiran Tagihan Pajak	3, 18b, 27	39,634,629	44,319,074	53,559,062	Estimated Claims for Tax Refund
Aset Tetap	3, 11	193,951,439	127,207,059	143,697,976	Fixed Assets
Aset Tidak Lancar Lainnya	3, 12, 29, 30	5,195,616	6,556,730	4,163,649	Other Non Current Assets
Jumlah Aset Tidak Lancar		238,188,980	195,021,799	224,406,212	Total Non Current Assets
JUMLAH ASET		392,974,842	355,813,250	365,686,644	TOTAL ASSETS

**PT DARMA HENWA Tbk
DAN ENTITAS ANAK**
LAPORAN POSISI KEUANGAN
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**PT DARMA HENWA Tbk
AND SUBSIDIARIES**
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)
As of December 31, 2015, 2014 and 2013
(In United States Dollars, unless otherwise stated)

Catatan/ Notes	1 Januari 2014/ January 1, 2014				
	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014	31 Desember 2013/ December 31, 2013		
LIABILITAS				LIABILITIES	
Liabilitas Jangka Pendek				Short-Term Liabilities	
Utang Lisans	3, 13, 27, 29, 30	74,657,396	74,340,181	73,003,167	Taxes Payables
Pendapatan Diterima di Muka	3, 14	8,398,012	8,376,072	8,528,210	Unearned Revenue
Utang Pajak	3, 18c, 27	382,705	472,931	300,330	Taxes Payable
Beban Akruai	3, 15, 29, 30	7,854,588	12,741,581	9,444,484	Accrued Expenses
Utang Muka Pelanggan		--	--	208,380	Advances to Customers
Utang Pihak Berelasi	3, 19d, 29, 30	652,284	1,313,955	6,933,339	Due to Related Parties
Liabilitas jangka Panjang, Jatuh Tempo dalam Waktu Satu Tahun					Current Maturities of Long-Term Liabilities
Utang Bank	3, 16, 27, 29, 30	2,578,641	2,519,293	2,269,061	Bank Loans
Utang Sewa Pembiayaan	3, 17, 27, 29, 30	16,017,415	14,862,483	4,878,124	Lease Payables
Jumlah Liabilitas Jangka Pendek		107,641,041	114,628,498	110,670,086	Total Short-Term Liabilities
Liabilitas Jangka Panjang					Long-Term Liabilities
Liabilitas jangka Panjang setelah Diturangi Bagian yang Jatuh Tempo dalam Satu Tahun	3, 4, 26, 27	6,786,710	7,843,223	6,600,916	Post-Employment Benefits
Utang Bank	3, 16, 27, 29, 30	2,293,253	5,333,588	8,199,336	Bank Loans
Utang Sewa Pembiayaan	3, 17, 27, 29, 30	31,597,504	4,365,730	16,934,023	Lease Payables
Jumlah Liabilitas Jangka Panjang		40,677,467	17,642,541	31,734,324	Total Long-Term Liabilities
JUMLAH LIABILITAS		148,318,508	132,169,037	142,504,420	TOTAL LIABILITIES
EKUITAS					EQUITY
Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk					Equity attributable to Owners of The Parent
Modal Saham					Share Capital
Modal Dasar - 80.000.000.000 saham dengan Nilai Nominal Rp 100 per Saham					Authorized - 80,000,000,000 Shares at Fair Value Rp 100 each
Modal Ditempatkan dan Disetor - 21.853.733.792 Saham	20	241,169,504	241,169,504	241,169,504	Issued and Paid 21,853,733,792 Shares
Tambahan Modal Disetor - Neto	20	78,777,981	78,777,981	78,777,981	Additional Paid in Capital - Net
Salah Transaksi Perubahan Ekuitas Entitas Anak		722,348	722,348	722,348	Difference in Transaction Concerning Equity Change of Subsidiary
Saldo Defisit		(96.000.236)	(97.122.863)	(97.122.863)	Accumulated Deficit
Sub Jumlah		224,669,597	223,546,969	223,526,933	Sub Total
Kepentingan Non Pengendali		88,227	97,228	155,332	Non Controlling Interest
Jumlah Ekuitas		224,757,824	223,644,195	223,682,265	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		372,874,932	355,813,230	366,886,684	TOTAL LIABILITIES AND EQUITY

**PT DARMA HENWA Tbk
DAN ENTITAS ANAK**
**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir
pada Tanggal 31 Desember 2015 dan 2014
(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

**PT DARMA HENWA Tbk
AND SUBSIDIARIES**
**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME**
For the Years Ended
December 31, 2015 and 2014
(In United States Dollars, unless otherwise stated)

		2014 (Disajikan Kembali - Catatan 4/ As Restated - Note 4)		
	Catatan / Notes	2015	2014	
PENDAPATAN	19a, 22	240,123,973	234,664,122	REVENUES
BEBAN POKOK PENDAPATAN	23	(216,222,174)	(221,842,944)	COST OF REVENUES
LABA KOTOR		23,901,799	12,821,178	GROSS PROFIT
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Laba (Rugi) atas Penjualan Aset Tetap	11	133,634	(99,579)	Gain (Loss) on Sale of Fixed Assets
Pendapatan Bunga		48,792	33,735	Interest Income
Laba Selisih Kurs - Neto		46,821	296,322	Gain on Foreign Exchange - Net
Beban Umum dan Administrasi	24	(10,816,397)	(11,775,775)	General and Administrative Expenses
Penghasilan (Beban) Pajak - Neto		(1,625,069)	6,538,749	Tax Income (Expense) - Net
Lain-lain - Neto		(3,693,962)	251,511	Others - Net
JUMLAH PENGHASILAN (BEBAN) LAIN-LAIN		(15,970,931)	(4,345,037)	TOTAL OTHER INCOME (EXPENSES)
LABA USAHA		7,990,818	8,476,141	OPERATING PROFIT
Beban Keuangan	25	(2,556,932)	(2,422,663)	Financing Charges
Bagian Rugi dari Entitas Asosiasi		(928)	(9,068)	Loss Shares from Associate
LABA SEBELUM BEBAN PAJAK PENGHASILAN		5,432,960	6,044,410	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	3, 10d	(4,967,205)	(5,561,344)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		465,754	83,066	PROFIT FOR THE CURRENT YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang Tidak akan Direklasifikasi ke Laba Rugi				Item that May Not Be Reclassified to Profit or Loss
Pengkuran Kembali Program Imbalan Pasti		861,970	225,149	Remeasurement on Defined Benefit Plans
Pajak Penghasilan Terkait Pos-pos yang Tidak akan Direklasifikasi ke Laba Rugi		(215,493)	(56,287)	Income Tax Related to Item Not Realized to Profit or Loss
Pos-pos yang akan Direklasifikasi ke Laba Rugi		646,477	168,962	Item that May Be Reclassified Subsequently to Profit or Loss
Penghasilan Komprehensif Lain Tahun Berjalan setelah Pajak		646,477	168,962	Other Comprehensive Income Current Year after Tax
JUMLAH PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN		1,112,201	251,928	TOTAL OTHER COMPREHENSIVE INCOME FOR THE YEAR
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME FOR THE CURRENT YEAR
Pemilik Entitas Induk		476,155	141,170	ATTRIBUTABLE TO: Owners of the Parent
Kepentingan Non Pengendali		(10,401)	(58,104)	Non Controlling Interest
Jumlah		465,754	83,066	Total
JUMLAH PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL OTHER COMPREHENSIVE INCOME FOR THE CURRENT YEAR
Pemilik Entitas Induk		1,122,632	310,032	ATTRIBUTABLE TO: Owners of the Parent
Kepentingan Non Pengendali		(10,401)	(58,104)	Non Controlling Interest
Jumlah		1,112,201	251,928	Total
LABA PER SAHAM DASAR DARI LABA NETO YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (per 1,000 saham)	21	0.02	0.01	BASIC EARNING PER SHARE FROM NET INCOME ATTRIBUTABLE TO THE OWNER OF THE PARENT (per 1,000 shares)

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PT DARMA HENWA Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

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PT DARMA HENWA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

As of December 31, 2016 and 2015

(In United States Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember 2016/ December 31, 2016	31 Desember 2015/ December 31, 2015	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan Setara Kas	5,28.30	21,711,386	16,361,961	Cash and Cash Equivalents
Piutang Usaha	6,28.30			Trade Receivables
Pihak Berelasi	27b	37,713,900	56,833,150	Related Parties
Pihak Ketiga		14,340,473	3,913,826	Third Parties
Piutang Pihak Berelasi	27c.30	320,661	281,906	Due From Related Parties
Persediaan	7	15,108,746	16,042,662	Inventories
Pajak Pertambahan Nilai				
Dibayar di Muka	19a.28	25,811,428	23,638,851	Prepaid Value Added Tax
Biaya Dibayar di Muka	8	508,135	474,444	Prepaid Expenses
Aset Lancar Lainnya	9.30	13,735,964	17,239,152	Other Current Assets
Jumlah Aset Lancar		129,048,873	134,785,952	Total Current Assets
Aset Tidak Lancar				Non Current Assets
Aset Keuangan Tidak Lancar	10.30	19,340,088	27,309,948	Non Current Financial Assets
Aset Pajak Tangguhan - Neto	19e	4,235,787	6,079,920	Deferred Tax Assets - Net
Investasi pada Entitas Asosiasi	27f	5,986,591	5,987,478	Investment in Associates
Investasi Tersedia Untuk Dijual	11.30	4,154,919	--	Investment Available for Sale
Taksiran Tagihan Pajak	19b.28	46,971,897	39,634,529	Estimated Claims for Tax Refund
Aset Tetap	12	170,175,439	153,961,489	Fixed Assets
Aset Tidak Lancar Lainnya	13.30	1,426,352	5,195,816	Other Non Current Assets
Jumlah Aset Tidak Lancar		252,291,033	238,188,980	Total Non Current Assets
JUMLAH ASET		381,339,706	372,974,932	TOTAL ASSETS

PT DARMA HENWA Tbk DAN ENTITAS ANAK
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PT DARMA HENWA Tbk AND SUBSIDIARIES
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FINANCIAL POSITION (Continued)
 As of December 31, 2016 and 2015
 (In United States Dollars, unless otherwise stated)

	Catatan/ <i>Notes</i>	31 Desember 2016/ <i>December 31, 2016</i>	31 Desember 2015/ <i>December 31, 2015</i>	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Short-Term Liabilities
Utang Usaha - Pihak Ketiga	14,28.30	74,920,781	74,857,396	Trade Payables - Third Parties
Pendapatan Diterima di Muka	15	5,999,443	5,368,012	Unearned Revenue
Utang Pajak	19c,28	216,033	382,705	Taxes Payable
Beban Akruwal	16,30	15,348,740	7,854,588	Accrued Expenses
Utang Pihak Berelasi - Lancar	27a,30	608,539	652,284	Due to Related Parties - Current
Liabilitas Jangka Panjang	28,30			
Jatuh Tempo dalam Waktu Satu Tahun				Current Maturities of Long-Term Liabilities
Utang Bank	17	5,814,569	2,578,841	Bank Loans
Utang Sewa Pembiayaan	18	13,393,086	16,017,415	Lease Payables
Jumlah Liabilitas Jangka Pendek		115,871,191	107,541,041	Total Short-Term Liabilities
Liabilitas Jangka Panjang				Long-Term Liabilities
Liabilitas Imbalan Pasca Kerja	26	8,838,574	6,788,710	Post-Employment Benefits Liabilities
Utang Pihak Berelasi - Tidak Lancar	27e,30	324,837	--	Due to Related Parties- Non Current
Liabilitas Jangka Panjang Setelah Dikurangi Bagian yang Jatuh Tempo dalam Satu Tahun	28,30			Long-Term Liabilities Net of Current Maturities
Utang Bank	17	8,037,596	2,263,253	Bank Loans
Utang Sewa Pembiayaan	18	23,137,837	31,567,504	Lease Payables
Jumlah Liabilitas Jangka Panjang		40,338,844	40,877,487	Total Long-Term Liabilities
JUMLAH LIABILITAS		156,210,035	148,218,508	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk				Equity attributable to Owners of The Parent
Modal Saham				Share Capital
Modal Dasar - 60.000.000.000 saham dengan Nilai Nominal Rp100 per Saham				Authorized - 60,000,000,000 Shares at Par Value Rp100 each
Modal Ditempatkan dan Disetor - 21.853.733.792 Saham	20	241,169,504	241,169,504	Issued and Paid 21,853,733,792 Shares
Tambahan Modal Disetor - Neto	20	78,777,981	78,777,981	Additional Paid in Capital - Net
Selisih Transaksi Perubahan Ekuitas Entitas Anak		722,348	722,348	Difference in Transaction Regarding Equity Change of Subsidiary
Saldo Defisit		(65,652,482)	(66,000,236)	Accumulated Deficit
Sub Jumlah		225,017,371	224,669,597	Sub Total
Kepentingan Nonpengendali		112,300	88,827	Non-controlling Interest
Jumlah Ekuitas		225,129,671	224,758,424	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		381,339,706	372,974,932	TOTAL LIABILITIES AND EQUITY

PT DARMA HENWA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
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PT DARMA HENWA Tbk AND SUBSIDIARIES
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LOSS AND OTHER COMPREHENSIVE INCOME
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 December 31, 2016 and 2015
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	Catatan/ Notes	2016	2015	
PENDAPATAN	22, 27a	259,096,490	240,123,973	REVENUES
BEBAN POKOK PENDAPATAN	23	(243,230,891)	(218,222,174)	COST OF REVENUES
LABA KOTOR		15,864,599	23,901,799	GROSS PROFIT
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Laba Selsih Kurs - Neto		3,671,202	46,821	Gain on Foreign Exchange - Net
Pendapatan Bunga		81,220	48,792	Interest Income
Laba atas Penjualan Aset Tetap	12	32,217	133,634	Gain on Sale of Fixed Assets
Beban Umum dan Administrasi	24	(10,856,121)	(10,816,397)	General and Administrative Expenses
Beban Pajak - Neto		(1,326,802)	(1,629,869)	Tax Expense - Net
Lain-lain - Neto		924,123	(3,693,662)	Others - Net
JUMLAH BEBAN LAIN-LAIN		(7,494,161)	(15,910,981)	TOTAL OTHER EXPENSES
LABA USAHA		8,370,438	7,990,818	OPERATING PROFIT
Beban Kawangan	25	(5,004,878)	(2,556,932)	Financial Charges
Bagian Rugi dari Entitas Asosiasi	27f	(887)	(629)	Loss Shares from Associate
LABA SEBELUM BEBAN PAJAK PENGHASILAN		2,784,875	5,432,980	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	19d	(2,214,985)	(4,987,208)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		549,890	465,754	PROFIT FOR THE CURRENT YEAR
PENGHASILAN (BEBAN) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (EXPENSE)
Pos-pos yang tidak akan Direklasifikasi ke Laba Rugi				Items that will not be Reclassified Subsequently to Profit or Loss
Pengkukuran Kembali Program Imbalan Pasti	26	(235,524)	981,970	Remeasurement on Defined Benefit Plans
Pajak Penghasilan Terkait Pos-pos yang Tidak akan Direklasifikasi ke Laba (Rugi)	19e	58,881	(215,493)	Income Tax Related to Item Not Realized to Profit (Loss)
Penghasilan (Beban) Komprehensif Lain Tahun Berjalan setelah Pajak		(178,643)	646,477	Other Comprehensive Income (Expense) Current Year after Tax
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		373,247	1,112,231	TOTAL COMPREHENSIVE INCOME CURRENT YEAR
LABA (RUGI) TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT (LOSS) FOR THE CURRENT YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		524,417	478,155	Owners of the Parent
Kepentingan Nonpengendali		25,473	(10,401)	Non-controlling Interest
Jumlah		549,890	465,754	Total
JUMLAH LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE PROFIT (LOSS) FOR THE CURRENT YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		347,774	1,122,632	Owners of the Parent
Kepentingan Nonpengendali		25,473	(10,401)	Non-controlling Interest
Jumlah		373,247	1,112,231	Total
LABA PER SAHAM DASAR & DILUSIAN	21	0.024	0.022	BASIC & DILUTED EARNING PER SHARE

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

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PT DARMA HENWA Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

Tanggal 31 Desember 2017 dan 2016
(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

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As of December 31, 2017 and 2016
(In United States Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan Setara Kas	5,29.31	10,872,333	21,711,366	Cash and Cash Equivalents
Piutang Usaha	8,29.31			Trade Receivables
Pihak Berelasi	28b	28,056,299	37,713,900	Related Parties
Pihak Ketiga		16,552,478	14,340,473	Third Parties
Piutang Pihak Berelasi	28c.31	419,467	320,661	Due From Related Parties
Persediaan	7	19,788,228	16,108,746	Inventories
Pajak Pertambahan Nilai Dibayar di Muka	20a.29	22,055,166	25,811,428	Prepaid Value Added Tax
Biaya Dibayar di Muka	8	417,176	508,135	Prepaid Expenses
Aset Lancar Lainnya	9.31	21,690,296	13,735,964	Other Current Assets
Jumlah Aset Lancar		117,660,431	120,048,673	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset Keuangan Tidak Lancar	10.31	17,881,373	19,340,068	Non-Current Financial Assets
Aset Pajak Tangguhan	20e	173,256	4,235,767	Deferred Tax Assets
Investasi pada Entitas Asosiasi	28f	5,985,776	5,998,591	Investment in Associates
Investasi Tersedia Untuk Dijual	11.31	12,044,755	4,154,819	Available for Sale Investment
Taksiran Tagihan Pajak	20b.29	53,902,112	46,871,867	Estimated Claims for Tax Refund
Aset Tetap	12	172,106,746	170,175,438	Fixed Assets
Aset Tidak Lancar Lainnya	13.31	22,042,701	1,428,352	Other Non-Current Assets
Jumlah Aset Tidak Lancar		284,136,719	252,231,032	Total Non-Current Assets
JUMLAH ASET		401,800,150	381,339,705	TOTAL ASSETS

PT DARMA HENWA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)

Tanggal 31 Desember 2017 dan 2016

(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

PT DARMA HENWA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)

As of December 31, 2017 and 2016

(In United States Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Utang Usaha - Pihak Ketiga	14,20,31	72,007,877	74,920,791	Trade Payables - Third Parties
Pendapatan Diterima di Muka	15	8,340,309	5,509,443	Unearned Revenue
Utang Pajak	20c,29	3,955,819	218,033	Taxes Payable
Beban Akruai	16,31	17,175,233	15,348,739	Accrued Expenses
Utang Pihak Berelasi - Lancar	28d,31	8,963,608	608,539	Due to Related Parties - Current
Liabilitas Jangka Panjang				
Jatuh Tempo dalam Waktu Satu Tahun				Current Maturities of Non-current Liabilities
Utang Bank	17,20,31	4,231,930	5,814,509	Bank Loans
Utang Sewa Pembiayaan	18,20,31	10,889,104	23,137,837	Lease Payables
Utang Lain-lain - Pihak Ketiga	19,20,31	6,218,128	--	Other Payable - Third Party
Jumlah Liabilitas Jangka Pendek		140,872,328	125,615,941	Total Current Liabilities
Liabilitas Jangka Panjang				Non-current Liabilities
Liabilitas Imbalan Pascakerja	27	11,787,953	8,838,574	Post-Employment Benefits Liability
Utang Pihak Berelasi - Tidak Lancar	29e, 31	324,837	324,837	Due to Related Parties- Non-current
Kewajiban Pajak Tangguhan	20e	3,455,686	--	Deferred Tax Liabilities
Liabilitas Jangka Panjang - Setelah Dikurangi Bagian yang Jatuh Tempo dalam Satu Tahun				Non-current Liabilities - Net of Current Maturities
Utang Bank	17,20,31	6,801,637	8,037,596	Bank Loans
Utang Sewa Pembiayaan	18,20,31	4,254,135	13,393,086	Lease Payables
Utang Lain-lain - Pihak Ketiga	19,20,31	6,750,840	--	Other Payable - Third Party
Jumlah Liabilitas Jangka Panjang		33,375,288	30,594,093	Total Non-current Liabilities
JUMLAH LIABILITAS		174,247,616	156,210,034	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk				Equity attributable to Owners of The Parent
Modal Saham				Share Capital
Modal Dasar - 60.000.000.000 saham dengan Nilai Nominal Rp100 per Saham				Authorized - 60,000,000,000 Shares at Par Value Rp100 each
Modal Ditempatkan dan Disetor - 21.853.733.792 Saham	21	241,169,504	241,169,504	Issued and Paid 21,853,733,792 Shares
Tambahan Modal Disetor - Neto	21	78,777,961	78,777,961	Additional Paid in Capital - Net
Selisih Transaksi Perubahan Ekuitas Entitas Anak		722,348	722,348	Difference in Transaction Regarding Equity Change of Subsidiary
Saldo Defisit		(93,238,331)	(95,052,462)	Accumulated Deficit
Sub Jumlah		227,431,502	225,017,371	Sub Total
Kepentingan Nonpengendali		121,032	112,300	Non-controlling Interest
Jumlah Ekuitas		227,552,534	225,129,671	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		401,800,150	381,339,705	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT DARMA HENWA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESHENSIF LAIN
KONSOLIDASIAN

Untuk Tahun-tahun yang Berakhir
pada Tanggal 31 Desember 2017 dan 2016
(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

PT DARMA HENWA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

For the Years Ended
December 31, 2017 and 2016
(In United States Dollars, unless otherwise stated)

	Catatan/ Notes	2017	2016	
PENDAPATAN	23,28a	242,700,874	250,066,490	REVENUES
BEBAN FOKOK PENDAPATAN	24	(208,407,119)	(243,230,691)	COST OF REVENUES
LABA KOTOR		34,383,755	15,864,599	GROSS PROFIT
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Labo Seltaih Kurs - Neto		818,300	3,871,202	Gain on Foreign Exchange - Net
Penghasilan Bunga		74,525	61,220	Interest Income
Beban Pajak - Neto		(569,086)	(1,326,602)	Tax Expense - Net
Labo (rugl) atas Penjualan Aset Tetap	12	(471,192)	32,217	Gain (loss) on Sale of Fixed Assets
Beban Umum dan Administrasi	25	(11,280,582)	(10,856,121)	General and Administrative Expenses
Lain-lain - Neto		(6,219,222)	624,123	Others - Net
JUMLAH BEBAN LAIN-LAIN - NETO		(17,644,237)	(7,464,161)	TOTAL OTHER EXPENSES - NET
LABA USAHA		16,736,518	8,370,438	OPERATING PROFIT
Beban Kauangan	28	(5,911,000)	(5,604,678)	Financial Charges
Bagian Rugl dari Entitas Asosiasi	28f	(815)	(887)	Loss Shares from Associate
LABA SEBELUM BEBAN PAJAK		10,827,703	2,764,875	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK	20d	(8,058,593)	(2,214,985)	TAX EXPENSE
LABA TAHUN BERJALAN		2,769,140	549,890	PROFIT FOR THE CURRENT YEAR
PENGHASILAN (BEBAN) KOMPRESHENSIF LAIN				OTHER COMPREHENSIVE INCOME (EXPENSE)
Pos-pos yang tidak akan Direklasifikasi ke Laba Rugl				Items that will not be Reclassified to Profit or Loss
Pengukuran Kembali Program Imtatan Pasti		(461,703)	(235,524)	Remeasurement on Defined Benefit Plans
Pajak Penghasilan Terkait Pos-pos yang Tidak akan Direklasifikasi ke Laba (Rugl)		115,428	58,881	Income Tax Related to Item that will be Not Realized to Profit (Loss)
		(346,277)	(176,643)	
Pos-pos yang akan Direklasifikasi ke Laba (Rugl)		--	--	Item that will be Reclassified to Profit (Loss)
Penghasilan Komprehensif Lain Tahun Berjalan setelah Pajak		(346,277)	(176,643)	Other Comprehensive Income Current Year after Tax
JUMLAH LABA KOMPRESHENSIF TAHUN BERJALAN		2,422,863	373,247	TOTAL COMPREHENSIVE INCOME CURRENT YEAR
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT FOR THE CURRENT YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		2,760,408	524,417	Owners of the Parent Entity
Kepentingan Nonpengendali		8,732	25,473	Non-controlling Interest
Jumlah		2,769,140	549,890	Total
JUMLAH LABA KOMPRESHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE CURRENT YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		2,414,131	347,774	Owners of the Parent Entity
Kepentingan Nonpengendali		8,732	25,473	Non-controlling Interest
Jumlah		2,422,863	373,247	Total
LABA PER SAHAM DASAR & DILUSIAN	22	0.13	0.02	BASIC & DILUTED EARNING PER SHARE

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

DEWA 2018

PT DARMA HENWA Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

Tanggal 31 Desember 2018 dan 2017

(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

PT DARMA HENWA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

As of December 31, 2018 and 2017

(In United States Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan Setera Kas	5,26.31	6,265,488	10,672,333	Cash and Cash Equivalents
Piutang Usaha	6,26.31			Trade Receivables
Pihak Berelasi	28b	32,316,483	26,056,299	Related Parties
Pihak Ketiga		16,477,493	16,552,478	Third Parties
Piutang Pihak Berelasi	28c.31	392,431	419,457	Due From Related Parties
Persediaan	7	20,280,677	19,788,228	Inventories
Pajak Pertambahan Nilai Dibayar di Muka	20a.29	26,310,700	22,055,166	Prepaid Value Added Tax
Biaya Dibayar di Muka	8	724,905	417,176	Prepaid Expenses
Aset Lancar Lainnya	9.31	7,217,154	21,869,298	Other Current Assets
Jumlah Aset Lancar		108,985,511	117,660,431	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset Keuangan Tidak Lancar	10,29.31	16,532,364	17,881,373	Non-Current Financial Assets
Aset Pajak Tanggahan - Neto	20e	302,315	173,256	Deferred Tax Assets - Net
Investasi pada Entitas Asosiasi	28f	5,985,776	5,985,776	Investment in Associates
Investasi Tersedia Untuk Dijual	11.31	12,044,755	12,044,755	Available for Sale Investment
Taksiran Tagihan Pajak	20b.29	40,725,931	53,902,112	Estimated Claims for Tax Refund
Aset Tetap	12	166,585,624	172,109,746	Fixed Assets
Aset Tidak Lancar Lainnya	13.31	61,936,156	22,042,701	Other Non-Current Assets
Jumlah Aset Tidak Lancar		306,112,921	284,139,719	Total Non-Current Assets
JUMLAH ASET		415,098,432	401,800,150	TOTAL ASSETS

PT DARMA HENWA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
 Tanggal 31 Desember 2018 dan 2017
 (Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

PT DARMA HENWA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)
 As of December 31, 2018 and 2017
 (In United States Dollars, unless otherwise stated)

	Catatan/ <i>Notes</i>	31 Desember 2018/ <i>December 31, 2018</i>	31 Desember 2017/ <i>December 31, 2017</i>	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Utang Usaha - Pihak Ketiga	14,29.31	79,023,579	72,097,877	Trade Payables - Third Parties
Pendapatan Diterima di Muka	15	5,227,190	8,340,399	Unearned Revenue
Utang Pajak	20c.29	4,116,163	3,955,819	Taxes Payable
Beban Akrual	16.31	23,239,003	17,175,233	Accrued Expenses
Utang Pihak Berelasi - Lancar	28d.31	6,221,386	8,983,808	Due to Related Parties - Current
Liabilitas Jangka Panjang				Current Maturities of
Jatuh Tempo dalam Waktu				Non-current Liabilities
Satu Tahun				Bank Loans
Utang Bank	17.29.31	6,327,109	4,231,930	Lease Payables
Utang Sewa Pembiayaan	18.29.31	5,339,584	19,689,184	Other Payable - Third Party
Utang Lain-lain - Pihak Ketiga	19.29.31	7,572,836	6,218,128	
Jumlah Liabilitas Jangka Pendek		137,066,835	140,872,328	Total Current Liabilities
Liabilitas Jangka Panjang				Non-current Liabilities
Liabilitas Imbalan Pascakerja	27	12,598,853	11,787,953	Post-Employment Benefits Liability
Utang Pihak Berelasi - Tidak Lancar	28e.31	324,837	324,837	Due to Related Parties- Non-current
Liabilitas Pajak Tangguhan	20e	7,600,193	3,465,898	Deferred Tax Liabilities
Liabilitas Jangka Panjang - Setelah Dikurangi Bagian yang Jatuh Tempo dalam Satu Tahun				Non-current Liabilities - Net of Current Maturities
Utang Bank	17.29.31	1,229,889	6,801,637	Bank Loans
Utang Sewa Pembiayaan	18.29.31	1,675,065	4,254,135	Lease Payables
Utang Lain-lain - Pihak Ketiga	19.29.31	23,800,624	6,750,640	Other Payable - Third Party
Jumlah Liabilitas Jangka Panjang		47,227,461	33,375,288	Total Non-current Liabilities
JUMLAH LIABILITAS		184,294,296	174,247,616	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk				Equity attributable to Owners of The Parent
Modal Saham				Share Capital
Modal Dasar - 60.000.000.000 saham dengan Nilai Nominal Rp100 per Saham				Authorized - 60,000,000,000 Shares at Par Value Rp100 each
Modal Ditempatkan dan Disetor - 21.853.733.792 Saham	21	241,169,504	241,169,504	Issued and Paid 21,853,733,792 Shares
Tambahan Modal Disetor - Neto	21	78,777,981	78,777,981	Additional Paid in Capital - Net
Selisih Transaksi Perubahan Ekuitas Entitas Anak		722,348	722,348	Difference in Transaction Regarding Equity Change of Subsidiary
Saldo Defisit		(89,996,414)	(93,238,331)	Accumulated Deficit
Sub Jumlah		230,873,419	227,431,502	Sub Total
Kepentingan Nonpengendali		130,717	121,032	Non-controlling Interest
Jumlah Ekuitas		230,804,136	227,552,534	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		415,098,432	401,800,150	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT DARMA HENWA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREENSIF LAIN
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir
pada Tanggal 31 Desember 2018 dan 2017
(Dalam Dolar Amerika Serikat, kecuali dinyatakan lain)

**PT DARMA HENWA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME**

For the Years Ended
December 31, 2018 and 2017
(In United States Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017	
PENDAPATAN	23,28a	276,097,069	242,790,874	REVENUES
BEBAN POKOK PENDAPATAN	24	(262,285,630)	(208,407,119)	COST OF REVENUES
LABA BRUTO		23,811,569	34,383,755	GROSS PROFIT
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Laba Selisih Kurs - Neto		4,907,378	818,300	Gain on Foreign Exchange - Net
Penghasilan Bunga		99,110	74,525	Interest Income
Rugi atas Penjualan Aset Tetap	12	--	(471,192)	Loss on Sale of Fixed Assets
Beban Umum dan Administrasi	25	(13,839,998)	(11,290,582)	General and Administrative Expenses
Beban Pajak - Neto		(717,874)	(556,068)	Tax Expense - Net
Lain-lain - Neto		(2,698,625)	(8,219,222)	Others - Net
JUMLAH BEBAN LAIN-LAIN - NETO		(12,549,809)	(17,844,237)	TOTAL OTHER EXPENSES - NET
LABA USAHA		11,261,760	16,739,518	OPERATING PROFIT
Beban Keuangan	26	(4,446,378)	(5,911,000)	Financial Charges
Bagian Rugi dari Entitas Asosiasi	28f	--	(815)	Loss Shares from Associate
LABA SEBELUM BEBAN PAJAK		6,812,382	10,827,703	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK PENGHASILAN	20d	(4,247,046)	(8,058,563)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		2,565,336	2,769,140	PROFIT FOR THE CURRENT YEAR
PENGHASILAN (BEBAN) KOMPREENSIF LAIN				OTHER COMPREHENSIVE INCOME (EXPENSE)
Pos-pos yang tidak akan Direklasifikasi ke Laba Rugi				Items that may be Not Reclassified Subsequently to Profit or Loss
Pengukuran Kembali Program Imbalan Pasti		915,021	(461,703)	Remeasurement on Defined Benefit Plans
Pajak Penghasilan Terkait Pos-pos yang Tidak akan Direklasifikasi ke Laba (Rugi)		(228,755)	115,426	Income Tax Related to Item that will not be Reclassified to Profit (Loss)
		686,266	(346,277)	
Pos-pos yang akan Direklasifikasi ke Laba (Rugi)		--	--	Item that may be Reclassified Subsequently to Profit (Loss)
Penghasilan Komprehensif Lain Tahun Berjalan setelah Pajak		686,266	(346,277)	Other Comprehensive Income Current Year after Tax
JUMLAH LABA KOMPREENSIF TAHUN BERJALAN		3,251,602	2,422,863	TOTAL COMPREHENSIVE INCOME CURRENT YEAR
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT FOR THE CURRENT YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		2,555,051	2,780,408	Owners of the Parent Entity
Kepentingan Nonpengendali		9,685	8,732	Non-controlling Interest
Jumlah		2,565,336	2,769,140	Total
JUMLAH LABA KOMPREENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE CURRENT YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		3,241,917	2,414,131	Owners of the Parent Entity
Kepentingan Nonpengendali		9,685	8,732	Non-controlling Interest
Jumlah		3,251,602	2,422,863	Total
LABA PER SAHAM DASAR & DILUSIAN	22	0.12	0.13	BASIC & DILUTED EARNINGS PER SHARE

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT GOLDEN ENERGY MINES Tbk DAN ITS SUBSIDIARIES
Laporan Realisasi Keuangan Konsolidasian (Laporan)
31 Desember 2015
(Sajikan dalam Ribu Rp, kecuali Dinyatakan Lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
Consolidated Statement of Financial Position (continued)
As of December 31, 2015
(Expressed in US Dollar, unless otherwise stated)

Kategori/Item	Sajikan Rendah (dalam Rp) As Reported (in Rp)			US DOLLAR 2015		
	31 Desember 2015 December 31, 2015	31 Desember 2014 December 31, 2014	31 Desember 2013 December 31, 2013	31 Desember 2015 January 1, 2015	31 Desember 2014 December 31, 2014	31 Desember 2013 December 31, 2013
LINGKUP DGN DITING						
LINGKUP AWANG PERDEKI						
Uang bank, uang pemakai	2.9.154.17,30	3.949.910	5.014.967	4.769.691		
Uang tunai	22.212.115,32					
Pinjam sewaan	84,91	18.128.144	5.219.232	229.683	264.624	264.624
Pinjam tenaga		38.169.019	60.729.717	56.793.589		
Uang piutang	34.213.173,30					
Pinjam sewaan	84,91	42.479	13.038	-		
Pinjam tenaga		2.462.170	389.222	24.221.662		
Uang piutang	36.211.118,30	1.415.662	1.868.268	1.867.328		
Pinjam sewaan		32,33	4.281.379	6.822.228	6.211.120	
Uang muka piutang - pinjam tenaga			200.280	200.280	1.128.128	
Uang bank, uang pemakai, uang piutang, dan piutang tempo dalam nilai mata uang	2.1.126.17.33,32	600.000	-	-		
Total Liabilitas Awang Perdeki		73.048.270	67.202.286	69.847.198		
LINGKUP AWANG PIHILANG						
Liabilitas modal mata uang	0-3.316,36	1.782.073	1.917.224	1.419.862		
Liabilitas piutang	21,15	460.324	205.470	200.219		
Uang piutang piutang - sewaan diutang/ piutang yang akan jatuh tempo dalam nilai mata uang	2.1.126.17.33,32	48.287.200	-	-		
Liabilitas piutang piutang lainnya		1.220.289	1.128.280	873.143		
Total Liabilitas Awang Pihilang	36,31,32	30.270.886	3.250.974	2.493.224		
TOTAL LINGKUP		103.319.156	70.453.260	72.340.422		
DITING						
Duit baru yang Dapat Dibagikan kepada Pemilik Duit Baru India						
Modal saham - nilai nominal Rp100 per saham						
Modal saham - 20.000.000.000 saham						
Modal ditempatkan dan dibayar penuh - 2.662.000.000 saham masing-masing pada tanggal 31 Desember 2015, 2014, dan 2013	18	65.245.881	65.245.881	65.245.881		
Tambahan modal disain - laba	26.24.12,18	228.019.148	228.019.148	228.019.148		
Sisa laba	4	1.028.144	1.271.214	1.228.812		
Quasi-merkantil dengan pinjam nonpermodal						
Quasi-merkantil	28	388.787	280.760	226.881		
Sisa laba disamping		21.713.228	20.880.273	18.128.488		
Penghasilan komprehensif lain		(1.549.222)	(15.271.847)	(15.271.762)		
Total Duit baru yang Dapat Dibagikan kepada Pemilik Duit Baru India		68.928.588	61.044.126	61.044.588		
Keuntungan nonpermodal	30,03	608.217	728.861	228.728		
TOTAL DITING		69.536.805	61.772.987	61.273.316		
TOTAL LINGKUP DGN DITING		172.855.961	132.226.247	133.613.738		
LIABILITIES AND EQUITY						
CURRENT LIABILITIES						
Pinjaman bank lain						
Total payable						
Pinjam tenaga						
Other payable						
Pinjam tenaga						
Total payable						
Liabilitas piutang						
Liabilities from customers - other parties						
Current portion of long-term bank loan						
Total Current Liabilities						
NON-CURRENT LIABILITIES						
Employee benefits liability, net						
Deferred liability						
Long-term bank loan - net of current portion						
Other non-current liabilities						
Total Non-current Liabilities						
TOTAL LIABILITIES						
EQUITY						
Equity attributable to Owners of the Parent						
Capital stock - Rp 100 per share						
Additional paid-in capital - 20.000,000,000 shares issued and paid-up - 2,662,000,000 shares as of December 31, 2015						
2014 and 2013						
Additional paid-in capital, net						
Other non-current transaction with noncontrolling interests						
Deferred earnings						
Accumulated comprehensive income						
Other comprehensive income						
Total Equity attributable to Owners of the Parent						
Non-controlling interests						
TOTAL EQUITY						
TOTAL LIABILITIES AND EQUITY						

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements read as a whole.

The original consolidated financial statements included herein are in Indonesian language.

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
Lembaran Laporan Rugi dan Penghasilan Komprehensif Lain Konsolidasi
Tahun yang Berakhir pada Tanggal 31 Desember 2015
(Disajikan dalam Dolar AS, Kecuali Dinyatakan Lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
Consolidated Statement of Profit or Loss and Other Comprehensive Income
For the Year Ended December 31, 2015
(Expressed in US Dollar, Unless Otherwise Stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		2011	
	2015	2014/2013	Dollars (thousands) (Crown 27)	As reported (US\$ '000)
POKOK PENDULAN NETO	383.198.033	34.343.211,31	432.883,391	NET SALES
BIAYA POKOK PENDULAN	262.858.202	26.263,811.022,31-30	289.170.352	COST OF SALES
LIGASI BRUTO	112.337.751		146.793.479	GROSS PROFIT
Beban penjualan	(69.470.038)	34,33 & 33,31	(81.471.740)	Selling expenses
Beban umum dan administratif	(54.778.822)	34,34,33,31 & 11,24,26,21-30	(57.541.482)	General and administrative expenses
Beban keuangan	(77.777)	24	(77.744)	Financing expenses
Perubahan harga	4.024.724	24,30	4.128.241	Market income
Penghasilan jasa paduan	137.224	24,30	482.268	Joint income
Beban administratif bank	(211.422)	24	(228.822)	Bank administration charges
Beban bunga	(2.488.822)	24,15	(2.524.521)	Interest expenses
Beban keuangan lainnya	(4.222.719)	24,73,25	(5.285.121)	Other financial charges
Keuntungan (rugi) nilai tukar mata uang	(2.518.281)	24,30	1.788.443	Gain (loss) on foreign exchange rate
Beban lainnya, neto		24,30 & 10,27	(275.242)	Other expenses, net
LIGASI MENDALU KURVA PENDULAN	4.871.481		12.165.019	INCOME BEFORE INCOME TAX
BIAYA (MANFAAT) PAJAK PENDULAN	3.771.452	2,12	3.239.023	INCOME TAX EXPENSE (BENEFIT)
Yol				Current
Tangguhan	(3.787.452)		(3.787.452)	Deferred
	(279.420)		4.278.112	
LIGASI TAHUN BERSEKUTUAN	3.094.791		10.419.801	PROFIT FOR THE YEAR
KEHARGAIAN KOMPREHENSIF LAIN SISWA LAIN				OTHER COMPREHENSIVE INCOME NET OF TAX
Penghasilan komprehensif lain yang tidak akan diklasifikasikan ke laba rugi				Other comprehensive income not to be reclassified to profit or loss during the year
Keuntungan (rugi) akrual	214.030		(120.402)	
Penghasilan komprehensif lain yang akan diklasifikasikan ke laba rugi				Other comprehensive income to be reclassified to profit or loss during the year
Saldo awal tahun	228.472	24,30	(1.287.414)	Exchange difference due to financial instrument revaluation
KEHARGAIAN KOMPREHENSIF LAIN TAHUN BERSEKUTUAN SISKALAH PAJAK	(53.337)		(1.751.285)	OTHER COMPREHENSIVE INCOME FOR THE YEAR NET OF TAX
TOTAL KEHARGAIAN KOMPREHENSIF TAHUN BERSEKUTUAN	3.251.886		6.266.686	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba (rugi) tahun berjalan yang dapat didistribusikan kepada Pemilik entitas induk	3.014.767	26	10.793.798	Profit (loss) for the year attributable to Owners of the Parent
Keuntungan non-pengendalian	73.214	24,30	28.128	Non-controlling interest
	3.088.791		10.821.926	
Taxi penghasilan komprehensif tahun berjalan yang dapat didistribusikan kepada Pemilik entitas induk	3.469.402		6.042.891	Total comprehensive income for the year attributable to Owners of the Parent
Keuntungan non-pengendalian	(187.817)		22.827	Non-controlling interest
	3.281.586		6.065.718	
LIGASI PER SAHABAH				APPROPRIATE PER SHARE
Dasar dari laba tahun berjalan yang didistribusikan kepada Pemilik entitas induk	3.020,94	24,30	0.221,92	Basic from profit for the year attributable to Owners of the Parent

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements when read as a whole.

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PT GOLDEN ENERGY MINE & Tbk DAN ENTITAS ANAKNYA
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 Tanggal: 31 Desember 2016
 (Disajikan dalam Dolar A\$, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 As of December 31, 2016
 (Expressed in US Dollar, unless otherwise stated)

	31 Desember 2016/ December 31, 2016	Catatan/Notes	31 Desember 2015/ December 31, 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	57.769.414	29, 2e, 2g, 2i, 3, 6, 19, 23, 24	43.421.501	Cash and cash equivalents
Piutang usaha, neto		2d, 2l, 3, 7, 19, 34		Trade receivables, net
Pinak beresali	7.383.309	2e, 33	28.763.021	Related parties
Pinak ketiga	36.922.949	19a	23.023.185	Third parties
Piutang lain-lain - Pinak ketiga	33.714.897	2d, 2l, 3, 19, 34, 35	32.780.467	Other receivables - Third parties
Persediaan	8.547.808	2j, 2p, 8, 15a	16.182.172	Inventories
Pajak dibayar di muka	149.512	2g, 34	35.854	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	58.923.710	2d, 2e, 2k, 9, 33, 34, 35	46.520.811	Prepaid expenses and other current assets
Total Aset Lancar	<u>203.411.699</u>		<u>195.737.111</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain		2d, 2l, 3, 19, 34		Other receivables
Pinak beresali	83.803	2e, 33	481.625	Related parties
Pinak ketiga	174.899	35	228.838	Third parties
Aset pajak tangguhan	7.492.936	2l, 3, 17	8.347.545	Deferred tax assets
Investasi saham	13.533	2e, 2l, 3, 14, 19, 21, 33, 34	13.533	Investment in shares of stocks
Aset tetap, neto	50.349.933	2e, 2l, 2m, 2p, 3, 10, 15b, 15, 26, 33	52.972.131	Property and equipment, net
Aset eksplorasi dan evaluasi	407.270	2n, 2p, 11	-	Exploration and evaluation assets
Aset pertambangan, neto	83.716.917	1d, 2e, 2n, 2p, 3, 5, 12, 24, 25, 33	83.523.845	Mine properties, net
Goodwill	7.854.673	2p, 2p, 3, 30	694.774	Goodwill
Dana yang dibatasi pencatrilannya	639.157	2d, 2e, 2h, 2l, 3, 19, 32, 34, 35	299.268	Restricted funds
Aset tidak lancar lain-lain	23.526.130	2d, 2e, 2l, 3p, 3, 13, 17, 19, 26, 33, 34, 35	47.368.771	Other non-current assets
Total Aset Tidak Lancar	<u>174.258.301</u>		<u>173.930.184</u>	Total Non-current Assets
TOTAL ASET	<u><u>377.670.000</u></u>		<u><u>369.667.295</u></u>	TOTAL ASSETS

PT GOLDEN ENERGY MINE Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Dicajikan dalam Dolar AS, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in US Dollar, unless otherwise stated)

	31 Desember 2016/ December 31, 2016	Catatan/Notes	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	1.319.832	21,3,15e,19,34	3.389.910	Short-term bank loan
Utang usaha	1.512.828	2e,33	15.126.184	Trade payables
Pinjak beresiasi	33.245.151	2d,21,3,19,34,35	39.199.019	Related parties
Pinjak ketiga	9.303	2e,33	65.876	Third parties
Utang lain-lain	223.939	2d,21,13,17,34	5.430.170	Other payables
Pinjak beresiasi	9.433.175	2d,2e,21,3,15,19,19,34	1.416.882	Related party
Pinjak ketiga	7.000.014	33,34,35	4.281.379	Third parties
Utang pajak	200.250		200.250	Taxes payable
Beban akrual	200.250		200.250	Accrued expenses
Utang muka pelanggan - pihak ketiga	860.000	21,3,10,15b,19,27,34	900.000	Advances from customers - third parties
Utang bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	53.894.292		70.048.270	Current portion of long term bank loan
Total Liabilitas Jangka Pendek	53.894.292		70.048.270	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas insentif kerja	2.049.405	21,3,26,28	1.785.073	Employee benefits liability
Liabilitas pajak tangguhan	7.631.191	21,17	480.354	Deferred tax liability
Utang jangka panjang - setelah dikurangi beban yang akan jatuh tempo dalam waktu satu tahun	47.337.800	21,3,10,15b,19,27,34	48.337.500	Long-term bank loan - net of current portion
Liabilitas jangka panjang lain-lain	1.788.928	2d,2v,34	1.504.456	Other non-current liabilities
Total Liabilitas Jangka Panjang	88.897.922		92.107.413	Total Non-current Liabilities
TOTAL LIABILITAS	142.792.214		162.155.683	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk				Equity Attributable to Owners of the Parent Entity
Modal saham - nilai nominal Rp100 per saham	65.065.961	20	65.065.961	Capital stock - Rp 100 per value
Modal disetor - 20.000.000.000 saham	229.019.190	2C,25,14,21	229.019.190	Authorized - 20,000,000,000 shares issued and paid up - 6,502,353,000 shares
Modal ditempatkan dan disetor penuh - 5.882.353.000 saham	20		20	
Tambahan modal disetor, neto	229.019.190		229.019.190	Additional paid-in capital, net
Belain transaksi dengan pihak nonpengendali	1.228.854	4	1.226.144	Difference arising from transaction with non-controlling interests
Saldo laba	441.787	31	388.787	Retained earnings
Dicadangkan	44.089.496		25.775.229	Appropriated
Belum dicadangkan	(75.750.027)		(74.549.224)	Unappropriated
Rugi komprehensif lain	264.085.369		246.906.095	Other comprehensive loss
Total Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk	833.217	2b,22	608.817	Total Equity Attributable to Owners of the Parent Entity
Keperentingan nonpengendali	264.918.698		247.511.612	Non-controlling interests
TOTAL EKUITAS	264.918.698		247.511.612	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	377.670.000		389.667.295	TOTAL LIABILITIES AND EQUITY

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHAJILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2018
(Ditajikan dalam Dolar AS, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2018
(Expressed in US Dollar, unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember Year ended December 31,			
	2018	Catatan/Notes	2015	
PENJUALAN NETO	354.939.896	20, 2e, 2g, 23, 33	353.186.003	NET SALES
BEBAN POKOK PENJUALAN	(246.138.018)	20, 2e, 2g, 10, 12, 13, 24, 33, 35	(242.938.302)	COST OF SALES
LABA BRUTO	138.201.816		110.247.701	GROSS PROFIT
Beban penjualan	(55.232.302)	2e, 2g, 10, 25, 33	(66.810.005)	Selling expenses
Beban umum dan administrasi	(31.487.810)	20, 2e, 2g, 2i, 10, 13, 26, 28, 33, 35	(34.176.620)	General and administrative expenses
Beban eksplorasi	(151.943)	2g	(77.777)	Exploration expenses
Pendapatan bunga	6.404.173	2e, 2g, 33	4.602.194	Interest income
Keuntungan/(kerugian) selisih kurs, neto	624.810	2e, 2g	(4.848.719)	Gain/(loss) on foreign exchange, net
Penghasilan jasa perabuhan	-	2g, 35	187.004	Port service income
Beban administrasi bank	(237.273)	2g	(211.912)	Bank administration charges
Beban keuangan lainnya	(4.477.902)	2g, 37	(4.002.175)	Other financial charges
Beban bunga	(5.169.732)	2g, 15	(2.463.992)	Interest expenses
Pendapatan (beban) lain-lain, neto	941.644	2h, 2k, 12, 29	(248.251)	Other income/(expenses), net
LABA SEBELUM PAJAK FINAL DAN PAJAK PENGHAJILAN	49.285.183		2.269.411	PROFIT BEFORE FINAL TAX AND INCOME TAX
Beban pajak final	(349.447)		(696.430)	Final tax expenses
LABA SEBELUM PAJAK PENGHAJILAN	48.916.736		1.671.981	PROFIT BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHAJILAN		2l, 17		INCOME TAX BENEFIT (EXPENSE)
Korpi	(12.828.738)		(2.770.435)	Current
Tangguhan	(999.750)		3.187.235	Deferred
	(13.828.488)		416.800	
LABA TAHUN BERJALAN	34.988.248		2.088.781	PROFIT FOR THE YEAR
PENGHAJILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK				OTHER COMPREHENSIVE INCOME (LOSS) NET OF TAX
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items not to be reclassified to profit or loss
Keuntungan/(kerugian) aktuarial	(46.650)		214.032	Actuarial gain/(loss)
Pos-pos yang akan direklasifikasi ke laba rugi				Items to be reclassified to profit or loss
Selisih kurs karena penjabaran laporan keuangan	(1.163.245)	2d	239.175	Exchange difference due to financial statements translation
TOTAL PENGHAJILAN KOMPREHENSIF TAHUN BERJALAN	33.788.253		2.541.986	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Labar tahun berjalan yang dapat didistribusikan kepada:				Profit for the year attributable to:
Pemilik Entitas induk	34.448.090	2b	2.016.767	Owners of the Parent Entity
Kepentingan nonpengendali	542.158	2b, 22	72.014	Non-controlling interests
	34.988.248		2.088.781	
Total penghasilan komprehensif tahun berjalan yang dapat didistribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik Entitas induk	33.175.896		2.869.605	Owners of the Parent Entity
Kepentingan nonpengendali	612.357		(327.617)	Non-controlling interests
	33.788.253		2.541.986	
LABA PER SAHAM				EARNINGS PER SHARE
Dasar dari laba tahun berjalan yang didistribusikan kepada Pemilik Entitas induk	0.00586	2u, 32	0.00034	Basic from profit for the year attributable to Owners of the Parent Entity

GEMS 2017

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2017
(Diajarkan dalam Dolar A.S, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2017
(Expressed in US Dollar, unless otherwise stated)

	31 Desember 2017/ December 31, 2017	Catatan/Notes	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	175.045.058	2d,2e,2g,2l, 3,5,19,33,34	57.769.414	Cash and cash equivalents
Piutang usaha, neto		2d,2l,3,7,19,34		Trade receivables, net
Pihak berelasi	30.414.911	2e,33	7.383.309	Related parties
Pihak ketiga	68.285.446	15	36.922.949	Third parties
Piutang lain-lain - pihak ketiga	33.176.260	2d,2l,3,19,34,35	33.714.997	Other receivables - third parties
Persediaan	15.960.923	2l,2p,8,15a	8.547.808	Inventories
Pajak dibayar di muka	645.829	2d,17,34	149.512	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	91.254.326	2d,2e,2k,9,33, 34,35	58.923.710	Prepaid expenses and other current assets
Total Aset Lancar	414.782.753		203.411.699	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain		2d,2l,3,19,34		Other receivables
Pihak berelasi	95.934	2e,33	83.803	Related parties
Pihak ketiga	109.416	35	174.899	Third parties
Aset pajak tangguhan	4.666.220	2l,3,17	7.492.966	Deferred tax assets
Investasi saham	30.209	2e, 2l,3,14,19, 21,33,34	13.533	Investment in shares of stocks
Aset tetap, neto	55.365.314	2e,2l,2p,3,10, 19b,25,26,33	50.349.933	Property and equipment, net
Aset eksplorasi dan evaluasi	429.201	2n,2p,11	407.270	Exploration and evaluation assets
Aset pertambangan, neto	80.705.673	1d,2e,2h,2p,3,5, 12,24,28,33	83.715.917	Mine properties, net
Goodwill	7.526.415	2p,2p,3,30	7.654.673	Goodwill
Dana yang dibatasi pencairannya	3.353.883	2e,2h,2l,3,6,19, 33,34,36	639.167	Restricted funds
Aset tidak lancar lain-lain	23.115.466	2d,2e,2l,2p,3,13,17, 19,26,33,34,35	23.526.130	Other non-current assets
Total Aset Tidak Lancar	175.686.631		174.258.301	Total Non-current Assets
TOTAL ASET	590.469.384		377.670.000	TOTAL ASSETS

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Diajikan dalam Dolar AS, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in US Dollar, unless otherwise stated)

	31 Desember 2017/ December 31, 2017	Catatan/Waas	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	20.506.459	21,3,7,8,15a,19,34	1.319.832	Short-term bank loans
Utang usaha		20,21,3,16,19,34		Trade payables
Pihak beresani	567.401	26,33	1.512.628	Related parties
Pihak ketiga	107.038.770		33.245.151	Third parties
Utang lain-lain		20,21,3,19,34,35		Other payables
Pihak beresani	9.226	26,33	9.303	Related party
Pihak ketiga	253.756		223.539	Third parties
Utang pajak	42.624.493	20,21,13,17,34	9.433.175	Taxes payable
		20,26,21,3,15,19,19,		
		33,34,35		
Beban akrual	16.663.914		7.000.014	Accrued expenses
Utang muka pelanggan - pihak ketiga	230.250		200.250	Advances from customers - third parties
Utang dividen	53.557.654	26, 31, 34	-	Dividend payables
Utang bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	4.702.289	21,3,7,10,15b,19,27,34	950.000	Current portion of long term bank loan
Total Liabilitas Jangka Pendek	246.654.242		53.834.292	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan kerja	2.506.923	21,3,26,29,34	2.049.405	Employee benefits liability
Liabilitas pajak tangguhan	7.572.354	20,17	7.631.151	Deferred tax liability
Utang bank jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun	39.773.757	21,3,7,10,15b,19,27,34	47.387.500	Long-term bank loan - net of current portion
Liabilitas jangka panjang lain-lain	1.844.087	20,21,34	1.789.526	Other non-current liabilities
Total Liabilitas Jangka Panjang	51.697.031		58.857.022	Total Non-current Liabilities
TOTAL LIABILITAS	298.251.273		112.751.314	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk				Equity attributable to owners of the Parent Entity
Modal saham - nilai nominal Rp100 per saham				Capital stock - Rp100 par value
Modal dasar - 20.000.000.000 saham				Authorized - 20,000,000,000 shares
Modal ditempatkan dan disetor penuh - 5.882.353.000 saham	65.065.961	20	65.065.961	Issued and paid up - 5,882,353,000 shares
Tambahan modal disetor, neto	229.019.198	20,26,14,21	229.019.198	Additional paid-in capital, net
Selisih transaksi dengan pihak nonpengendali	1.228.954	4	1.228.954	Difference arising from transaction with non-controlling interests
Sisa laba				Retained earnings
Dicadangkan	516.287	31	441.787	Appropriated
Belum dicadangkan	71.735.183		44.089.496	Unappropriated
Rugi komprehensif lain	(75.682.145)		(75.760.027)	Other comprehensive loss
Total ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk	290.883.437		264.085.369	Total equity attributable to owners of the Parent Entity
Kepentingan nonpengendali	1.334.674	26,22	833.317	Non-controlling interests
TOTAL EKUITAS	292.218.111		264.918.686	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	590.469.384		377.670.000	TOTAL LIABILITIES AND EQUITY

PT GOLDEN ENERGY MINE Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHABILAN KOMPREHENSIF LAIN
KONSOLIDASI BIAN
Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2017
(Disajikan dalam Dolar A.S, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2017
(Expressed in US Dollar, unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
	2017	Catatan/Notes	2016
PENJUALAN NETO	799.448.383	20,2e,2q,23,33	384.339.836
BEBAN POKOK PENJUALAN	(444.869.466)	20,2e,2q,10,12,13,24,33,35	(246.138.018)
LABA BRUTO	314.478.917		138.201.818
Beban penjualan	(98.202.771)	2e,2q,10,25,33	(59.332.302)
Beban umum dan administrasi	(46.105.858)	20,2e,2q,2i,10,13,26,29,33,35	(31.487.810)
Beban ekspansi	(7.474.680)	2a	(161.943)
Pendapatan bunga	7.332.930	2e,2q,33	6.404.173
Kuntungan (kerugian) selisih kurs, neto	(294.466)	2e,2q	624.910
Beban administrasi bank	(876.161)	2q	(287.273)
Beban keuangan lainnya	(9.026.898)	2q,27	(4.477.902)
Beban bunga	(4.469.973)	2a,15	(5.169.732)
Pendapatan lain-lain, neto	1.770.058	2h,2q,12,28	941.644
LABA SEBELUM PAJAK FINAL DAN PAJAK PENGHABILAN	167.558.582		49.265.183
Beban pajak final	(881.306)		(348.447)
LABA SEBELUM PAJAK PENGHABILAN	167.307.676	17	48.916.736
BEBAN PAJAK PENGHABILAN kini	(44.114.126)	21,17	(12.828.738)
Tangguhan	(3.087.610)		(999.750)
	(47.201.636)		(13.828.488)
LABA TAHUN BERJALAN	120.106.040		34.988.248
PENGHABILAN (RUGI) KOMPREHENSIF LAIN			OTHER COMPREHENSIVE INCOME (LOSS)
BETELAH PAJAK			NET OF TAX
Pos-pos yang tidak akan direklasifikasi ke laba rugi			Items not to be reclassified to profit or loss
Kuntungan (kerugian) aktualiasi	108.643		Actual gain (loss)
Pos-pos yang akan direklasifikasi ke laba rugi			Items to be reclassified to profit or loss
Selisih kurs karena penjabaran laporan keuangan	(1.097.609)	2d	Exchange difference due to financial statements translation
RUGI KOMPREHENSIF LAIN			OTHER COMPREHENSIVE LOSS
TAHUN BERJALAN BETELAH PAJAK	(988.962)		FOR THE YEAR NET OF TAX
TOTAL PENGHABILAN KOMPREHENSIF TAHUN BERJALAN	119.117.078		TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Labar tahun berjalan yang dapat didistribusikan kepada:			Profit for the year attributable to:
Pemilik Entitas Induk	117.720.187	2b	Owners of the Parent Entity
Kepentingan nonpengendali	2.388.893	2b,2c	Non-controlling interests
	120.106.040		34.988.248
Total penghasilan komprehensif tahun berjalan yang dapat didistribusikan kepada:			Total comprehensive income for the year attributable to:
Pemilik Entitas Induk	116.798.068		Owners of the Parent Entity
Kepentingan nonpengendali	2.319.010		Non-controlling interests
	119.117.078		33.788.253
LABA PER SAHAM			EARNINGS PER SHARE
Dasar dari laba tahun berjalan yang didistribusikan kepada Pemilik Entitas Induk	0,02001	2u,32	Basic from profit for the year attributable to Owners of the Parent Entity

GEMS 2018

The original consolidated financial statements included herein are in Indonesian language.

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Dolar AS, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2018
(Expressed in US Dollar, unless otherwise stated)

	31 Desember 2018/ December 31, 2018	Catatan/Notes	31 Desember 2017/ December 31, 2017	
ASET				
ASET LANCAR				
Kas dan setara kas	75.699.801	20.26.20.31	3.619.33.34	Cash and cash equivalents
Piutang usaha, neto	17.336.316	20.21.3.7.19.34	26.33.19	Trade receivables, net
Piutang deviden	87.007.687		30.414.911	Related parties
Piutang ketiga	18.499.939	20.21.3.19.34.35	68.208.448	Third parties
Piutang lain-lain - pihak ketiga	19.439.960	21.20.3.15A	33.176.260	Other receivables - third parties
Persediaan	497.901	20.17.34	18.960.323	Inventories
Pajak dibayar di muka	105.548.369	20.26.29.9.33	645.529	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	327.576.563	34.36	91.254.326	Prepaid expenses and other current assets
Total Aset Lancar	781.046.639		614.783.782	Total Current Assets
ASET TIDAK LANCAR				
Piutang lain-lain	100.220	20.21.3.19.34	95.934	Other receivables
Piutang deviden	65.035	26.33	100.416	Related parties
Piutang ketiga	6.018.839	21.3.17	4.696.220	Third parties
Aset pajak tangguhan	30.209	26.21.3.14.19	80.705.573	Deferred tax assets
Investasi saham	71.682.364	21.33.54	30.209	Investment in shares
Aset tetap, neto	416.421	26.21.20.3.10	55.356.314	Property and equipment, net
Aset eksplorasi dan evaluasi	222.838.272	14.25.28	429.201	Exploration and evaluation assets
Aset pertambangan, neto	24.391.364	16.26.20.2p.3	80.705.573	mine properties, net
Goodwill	5.658.313	5.12.34.23	7.826.416	Goodwill
Dana yang dibatasi pencemarannya	42.579.067	20.26.3.30	3.353.683	Restricted funds
Aset tidak lancar lain-lain	373.470.967	20.26.20.21.3	23.118.468	Other non-current assets
Total Aset Tidak Lancar	781.046.639	8.19.33.34.35	175.686.631	Total Non-current Assets
TOTAL ASET	781.046.639		590.463.364	TOTAL ASSETS

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
LAPORAN POBISI KEUANGAN KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Dolar AS, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in US Dollar, unless otherwise stated)

	31 Desember 2018/ December 31, 2018	Catatan/Notes	31 Desember 2017/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	36.982.888	21,3.7.8.15a,19.34	20.506.459	Short-term bank loans
Utang usaha	-	20,21,3.16,19.34	-	Trade payables
Pihak beresal	879.482	29.33	587.401	Related parties
Pihak ketiga	147.776.841	-	107.038.770	Third parties
Utang lain-lain	483.914	20,21,3.19.34,35	-	Other payables
Pihak beresal	-	-	9.226	Related parties
Pihak ketiga	8.032.592	-	253.756	Third parties
Utang pajak	4.019.406	26,26.21,3.15,18,19,	42.624.493	Taxes payable
Beban akrual	26.323.279	33.34,35	16.663.914	Accrued expenses
Utang muka pelanggan - pihak ketiga	-	-	236.290	Advances from customers - third parties
Utang dividen	13.741.036	28.21,34	53.957.654	Dividend payables
Utang bank (sisa rekening yang akan jatuh tempo dalam waktu satu tahun)	9.163.962	21,3.7.10,16b,19,27,34	4.702.289	Current portion of long-term bank loan
Total Liabilitas Jangka Pendek	248.222.303		248.554.242	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang lain-lain - pihak beresal	33.821.056	26,21,33	-	Other payables - related parties
Liabilitas imbalan kerja	2.761.204	21,3.26,29,34	2.806.923	Employee benefits liability
Liabilitas pajak tangguhan	23.558.413	21,17	7.572.264	Deferred tax liability
Utang bank jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun	74.660.777	21,3.7.10,16b,19,27,34	36.773.757	Long-term bank loan - net of current portion
Liabilitas (sisa rekening lain-lain)	2.209.961	20,21,34	1.844.057	Other non-current liabilities
Total Liabilitas Jangka Panjang	137.011.411		81.697.691	Total Non-current Liabilities
TOTAL LIABILITAS	385.233.714		330.251.933	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat dibagikan kepada Pemilik Entitas Induk				Equity attributable to owners of the Parent Entity
Modal saham - nilai nominal Rp100 per saham	-	-	-	Capital stock - Rp100 per share
Modal disar - 20.000.000.000 saham	-	-	-	Authorized - 20,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.582.353.000 saham	65.065.961	20	65.065.961	Issued and paid up - 8,582,353,000 shares
Tambahan modal disetor, neto	229.019.150	20,26,14,21	229.019.150	Additional paid-in capital, net
Selain transaksi dengan pihak nonpengendali	1.228.954	4	1.228.954	Difference arising from liquidation with non-controlling interests
Sisa laba	1.516.287	31	516.287	Retained earnings
Dicadangkan	9.505.025	-	71.735.103	Accumulated Unappropriated
Rugi komprehensif lain	(76.734.357)	-	(76.692.146)	Other comprehensive loss
Total ekuitas yang dapat dibagikan kepada Pemilik Entitas Induk	314.601.568		290.883.437	Total equity attributable to owners of the Parent Entity
Kepentingan nonpengendali	1.211.348	2b,22	1.354.674	Non-controlling interests
TOTAL EKUITAS	315.812.916		292.238.111	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	701.046.630		622.490.044	TOTAL LIABILITIES AND EQUITY

PT GOLDEN ENERGY MINES Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGAHILAN KOMPREHENSIF LAIN KON SOLIDIASIAN
Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2018
(Disajikan dalam Dolar A.S, kecuali dinyatakan lain)

PT GOLDEN ENERGY MINES Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2018
(Expressed in US Dollar, unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
	2018	Catatan/Notes	2017	
PENJUALAN NETO	1.045.058.516	20,26,29,33	759.448.383	NET SALES
BEBAN POKOK PENJUALAN	<u>(855.079.630)</u>	20,26,29,10,12,13,24,33,35	<u>(444.969.496)</u>	COST OF SALES
LABA BRUTO	359.978.888		314.478.917	GROSS PROFIT
Beban penjualan	(150.836.914)	26,36,10,25,33	(89.500.771)	Selling expenses
Beban umum dan administrasi	(86.280.235)	20,26,29,21,10,13,26,29,33,35	(46.105.388)	General and administrative expenses
Beban eksploitasi	(389.576)	2a	(747.653)	Exploitation expenses
Pendapatan bunga	7.827.170	26,29,33	7.332.930	Interest income
Kerugian selisih kurs, neto	(4.693.716)	20,24	(294.488)	Loss on foreign exchange, net
Beban administrasi bank	(1.225.399)	2a	(976.161)	Bank administration charges
Beban keuangan lainnya	(4.932.396)	20,27	(5.026.656)	Other financial charges
Beban bunga	(3.262.683)	20,18	(4.469.973)	Interest expenses
Pendapatan (beban) lain-lain, neto	1.923.840	2n,26,12,28	1.770.098	Other income (expenses), net
LABA SEBELUM PAJAK FINAL				PROFIT BEFORE FINAL TAX
DAN PAJAK PENGHA BILAN	136.143.507		167.699.982	AND INCOME TAX
Beban pajak final	<u>(812.910)</u>		<u>(891.206)</u>	Final tax expenses
LABA SEBELUM PAJAK PENGHA BILAN	135.530.697	17	167.307.676	PROFIT BEFORE INCOME TAX
BEBAN PAJAK PENGHA BILAN		21,17		INCOME TAX EXPENSE
KUR	(36.692.592)		(44.114.126)	Current
Tangguhan	1.870.473		(3.087.810)	Deferred
	<u>(34.822.119)</u>		<u>(47.201.936)</u>	
LABA TAHUN BERJALAN	<u>100.548.578</u>		<u>120.106.040</u>	PROFIT FOR THE YEAR
PENGAHILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
BETULAH PAJAK				NET OF TAX
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items not to be reclassified to profit or loss
Keuntungan akuarial	162.736		106.643	Actuarial gain
Pos-pos yang akan direklasifikasi ke laba rugi				Items to be reclassified to profit or loss
Selisih kurs karena pengaliran				Exchange difference due to
kecurugan	(223.731)	2d	(1.097.605)	financial statements translation
RUGI KOMPREHENSIF LAIN	<u>(60.995)</u>		<u>(989.962)</u>	OTHER COMPREHENSIVE LOSS
TAHUN BERJALAN SETELAH PAJAK	<u>(60.995)</u>		<u>(989.962)</u>	FOR THE YEAR NET OF TAX
TOTAL PENGHA BILAN KOMPREHENSIF				TOTAL COMPREHENSIVE INCOME
TAHUN BERJALAN	<u>100.487.582</u>		<u>119.117.078</u>	FOR THE YEAR
Laba tahun berjalan yang dapat				Profit for the year attributable to:
distribusikan kepada:				Owners of the Parent Entity
Pemilik Entitas induk	99.770.342	2b	117.720.197	Owners of the Parent Entity
Keuntungan nonpengendali	1.776.239	2b,32	2.388.883	Non-controlling interests
	<u>100.548.578</u>		<u>120.106.040</u>	
Total penghasilan komprehensif tahun berjalan				Total comprehensive income for the year
yang dapat didistribusikan kepada:				attributable to:
Pemilik Entitas induk	99.718.131		116.798.068	Owners of the Parent Entity
Keuntungan nonpengendali	1.769.451		2.319.010	Non-controlling interests
	<u>100.487.582</u>		<u>119.117.078</u>	
LABA NETO PER SAHAM - DASAR				BASIC EARNINGS PER SHARE
Dasar dari laba tahun berjalan yang didistribusikan kepada				Basic from profit for the year attributable to
Pemilik Entitas induk	<u>0,01879</u>	2b,32	<u>0,02001</u>	Owners of the Parent Entity

HRUM 2015

PT. HARUM ENERGY Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2015, 2014 DAN 1 JANUARI 2014/31 DESEMBER 2013

PT. HARUM ENERGY Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2015, 2014 AND JANUARY 1, 2014/DECEMBER 31, 2013

Catatan/ Notes	31 Desember/ December 31,	31 Desember/ December 31,	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 *)	
	2015	2014 *)	2013 *)	USD
ASET				
ASET LANCAR				
Kas dan setara kas	5	105.712.871	201.305.297	181.358.270
Aset keuangan lainnya		1.378.549	823.535	14.718
Piutang usaha	6			
Pihak berelasi	32	1.046.339	7.202.382	7.652.149
Pihak ketiga		8.415.056	24.887.128	44.741.235
Piutang lain-lain kepada pihak ketiga		136.998	178.403	463.149
Persediaan	7	7.865.070	16.873.504	28.244.340
Biaya dibayar dimuka		562.524	1.421.522	1.569.833
Uang muka		231.043	707.852	208.686
Pajak dibayar dimuka	14	9.402.982	27.555.272	20.408.150
Jumlah Aset Lancar		<u>225.450.032</u>	<u>280.035.293</u>	<u>284.658.847</u>
ASET TIDAK LANCAR				
Piutang kepada pihak berelasi	8	1.468.750	1.468.750	1.468.750
Aset keuangan lainnya - tidak lancar	9	2.948.661	4.502.818	17.922.907
Aset pajak tangguhan - bersih	27	4.932.414	5.188.569	7.586.921
Investasi pada entitas asosiasi dan ventura bersama	10	8.031.988	12.530.074	16.278.347
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar USD 67.831.538 pada 31 Desember 2015, USD 58.847.952 pada 31 Desember 2014 dan USD 49.759.986 pada 1 Januari 2014	11	98.437.287	108.572.802	118.051.338
Aset eksplorasi dan evaluasi - bersih	12	31.395.547	27.538.881	28.817.335
Properti pertambangan		2.220.559	2.220.559	2.220.559
Uang muka		120.843	448.881	228.579
Aset tidak lancar lainnya		5.640.626	2.844.880	1.778.577
Jumlah Aset Tidak Lancar		<u>155.203.973</u>	<u>163.325.262</u>	<u>180.142.313</u>
JUMLAH ASET		<u>380.654.005</u>	<u>444.260.555</u>	<u>474.801.160</u>
ASSETS				
CURRENT ASSETS				
Cash and cash equivalents				181.358.270
Other financial assets				14.718
Trade receivables				
Related parties				7.652.149
Third parties				44.741.235
Other receivables from third parties				463.149
Inventories				28.244.340
Prepaid expenses				1.569.833
Advances				208.686
Prepaid taxes				20.408.150
Total Current Assets				<u>284.658.847</u>
NONCURRENT ASSETS				
Account receivables from a related party				1.468.750
Other financial assets - noncurrent				17.922.907
Deferred tax assets - net				7.586.921
Investments in associate and joint venture				16.278.347
Property and equipment - net of accumulated depreciation of USD 67,831,538 at December 31, 2015, USD 58,847,952 at December 31, 2014 and USD 49,759,986 at January 1, 2014				118,051,338
Exploration and evaluation assets - net				28,817,335
Mining properties				2,220,559
Advances				228,579
Other noncurrent assets				1,778,577
Total Noncurrent Assets				<u>180,142,313</u>
TOTAL ASSETS		<u>380,654,005</u>	<u>444,260,555</u>	<u>474,801,160</u>

*) Disajikan kembali (Catatan 2)

*) As restated (Note 2)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

Catatan/ Notes	31 Desember/ December 31,	31 Desember/ December 31,	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 *)	
	USD	USD	USD	USD
LIABILITAS DAN EKUITAS				
LIABILITAS DAN EKUITAS				
LIABILITAS JANGKA PENDEK				
CURRENT LIABILITIES				
Utang usaha	13			Trade payables
Pihak barelasi	32	8.868.376	12.476.738	Related parties
Pihak ketiga		17.552.842	57.306.833	Third parties
Utang lain-lain kepada pihak ketiga		1.608.371	1.778.111	Other payables to third parties
Utang kepada kepentingan nonpengendali		643.848	713.974	Payable to non-controlling interest
Utang pajak	14	697.508	1.670.813	Taxes payable
Biaya yang masih harus dibayar	15	4.252.900	3.650.842	Accrued expenses
Penyisihan liabilitas pengelolaan lingkungan hidup	16	786.048	951.238	Estimated liability for environmental management
Jumlah Liabilitas Jangka Pendek		32.600.650	78.548.349	Total Current Liabilities
LIABILITAS JANGKA PANJANG				
NONCURRENT LIABILITIES				
Liabilitas imbalan pasca kerja	30	4.614.092	4.144.074	Post-employment benefits obligation
Utang kepada kepentingan nonpengendali		-	-	Payable to non-controlling interest
Jumlah Liabilitas Jangka Panjang		4.614.092	4.144.074	Total Noncurrent Liabilities
JUMLAH LIABILITAS		37.224.342	82.692.423	TOTAL LIABILITIES
EKUITAS				
EQUITY				
Ekuitas yang diatribusikan kepada pemilik entitas induk				
Equity attributable to owners of the Company				
Modal saham - nilai nominal Rp 100 per saham				Capital stock - par value of Rp 100 per share
Modal dasar - 10.000.000.000 saham				Authorized - 10,000,000,000 shares
Modal ditempatkan dan disetor - 2.703.620.000 saham	17	28.877.151	28.877.151	Subscribed and paid-up - 2,703,620,000 shares
Tambahan modal disetor	18	112.772.500	112.772.500	Additional paid-in capital
Modal lain-lain - opsi saham karyawan dan manajemen	31	661.674	1.538.288	Other capital - employees and management stock option
Penghasilan komprehensif lain	20	(3.219.715)	(10.016.566)	Other comprehensive income
Saldo laba				Retained earnings
Ditentukan penggunaannya		3.537.485	3.537.485	Appropriated
Tidak ditentukan penggunaannya		131.306.368	150.551.493	Unappropriated
Jumlah		273.935.793	287.261.322	Total
Dikurangi biaya perolehan saham dibeli kembali - 32.616.900 saham	17	(1.885.426)	-	Less cost of treasury stocks - 32,616,900 shares
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk		272.050.337	287.261.322	Total equity attributable to owners of the Company
Kepentingan nonpengendali	19	71.376.326	74.306.840	Non-controlling interests
JUMLAH EKUITAS		343.426.663	361.568.162	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		380.654.005	444.260.585	TOTAL LIABILITIES AND EQUITY

*) Disajikan kembali (Catatan 2)

*) As restated (Note 2)

HRUM 2016

PT. HARUM ENERGY Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015

PT. HARUM ENERGY Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016 AND 2015

Catatan/ Notes	31 Desember/ December 31,	31 Desember/ December 31,		
	2016	2015		
	USD	USD		
ASET			ASSETS	
ASET LANCAR			CURRENT ASSETS	
Kas dan setara kas	5	231.019.743	195.712.871	Cash and cash equivalents
Aset keuangan lainnya		1.331.790	1.376.549	Other financial assets
Piutang usaha	6			Trade receivables
Pihak berelasi	32	3.599.897	1.946.339	Related parties
Pihak ketiga		20.579.691	8.415.056	Third parties
Piutang lain-lain kepada pihak ketiga		218.471	136.998	Other receivables from third parties
Persediaan	7	8.066.496	7.665.070	Inventories
Biaya dibayar dimuka		845.565	562.524	Prepaid expenses
Uang muka		200.833	231.643	Advances
Pajak dibayar dimuka	14	2.311.533	9.402.982	Prepaid taxes
Jumlah Aset Lancar		<u>268.174.019</u>	<u>225.450.032</u>	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Piutang kepada pihak berelasi	8	-	1.468.750	Accounts receivable from a related party
Aset keuangan lainnya - tidak lancar	9	3.201.185	2.946.661	Other financial assets - noncurrent
Aset pajak tangguhan - bersih	27	2.391.041	4.932.414	Deferred tax assets - net
Investasi pada entitas asosiasi dan ventura bersama	10	5.838.985	8.031.986	Investments in an associate and joint venture
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar USD 76.395.414 pada 31 Desember 2016 dan USD 67.631.538 pada 31 Desember 2015	11	88.996.624	98.437.287	Property and equipment - net of accumulated depreciation of USD 76,395,414 at December 31, 2016 and USD 67,631,538 at December 31, 2015
Biaya eksplorasi dan pengembangan yang ditangguhkan - bersih	12	34.840.680	31.395.547	Deferred exploration and development expenditures - net
Properti pertambangan		2.229.559	2.229.559	Mining properties
Uang muka		176.524	120.843	Advances
Aset tidak lancar lainnya		7.517.236	5.640.926	Other noncurrent assets
Jumlah Aset Tidak Lancar		<u>145.191.834</u>	<u>155.203.973</u>	Total Noncurrent Assets
JUMLAH ASET		<u>413.365.853</u>	<u>380.654.005</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT. HARUM ENERGY Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015 (Lanjutan)

PT. HARUM ENERGY Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016 AND 2015 (Continued)

Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	
	USD	USD	
LIABILITAS DAN EKUITAS			
LIABILITAS JANGKA PENDEK			
Utang usaha	13		
Pihak berelasi	32	14.713.430	6.868.376
Pihak ketiga		20.740.643	17.352.842
Utang lain-lain kepada pihak ketiga		1.518.247	1.608.371
Utang kepada kepentingan nonpengendali		909.751	643.845
Utang pajak	14	8.324.008	897.508
Biaya yang masih harus dibayar	15	5.618.964	4.252.660
Penyisihan liabilitas pengelolaan lingkungan hidup	16	1.107.189	786.048
Jumlah Liabilitas Jangka Pendek		52.932.232	32.609.650
LIABILITAS JANGKA PANJANG			
Liabilitas imbalan pasca kerja	30	5.003.300	4.614.692
Jumlah Liabilitas Jangka Panjang		5.003.300	4.614.692
JUMLAH LIABILITAS		57.935.532	37.224.342
EKUITAS			
Ekuitas yang diatribusikan kepada pemilik entitas induk			
Modal saham - nilai nominal Rp 100 per saham			
Modal dasar - 10.000.000.000 saham			
Modal ditempatkan dan disetor - 2.703.620.000 saham	17	28.877.151	28.877.151
Tambah modal disetor	18	112.772.500	112.772.500
Modal lain-lain - opsi saham karyawan dan manajemen	31	-	661.974
Penghasilan komprehensif lain	20	(3.297.166)	(3.219.715)
Saldo laba			
Ditentukan penggunaannya		3.587.485	3.587.485
Tidak ditentukan penggunaannya		144.606.119	131.256.368
Jumlah		286.546.089	273.935.763
Dikurangi biaya perolehan saham diperoleh kembali - 63.128.300 saham pada 31 Desember 2016 dan 32.616.900 saham pada 31 Desember 2015	17	(4.446.286)	(1.885.426)
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk		282.099.803	272.050.337
Keuntungan nonpengendali	19	73.330.518	71.379.326
JUMLAH EKUITAS		355.430.321	343.429.663
JUMLAH LIABILITAS DAN EKUITAS		413.365.853	380.654.005
LIABILITAS AND EQUITY			
CURRENT LIABILITIES			
Trade payables			
Related parties			
Third parties			
Other payables to third parties			
Payable to non-controlling interests			
Taxes payable			
Accrued expenses			
Estimated liability for environmental management			
Total Current Liabilities			
NONCURRENT LIABILITIES			
Post-employment benefits obligation			
Total Noncurrent Liabilities			
TOTAL LIABILITIES		37.224.342	37.224.342
EQUITY			
Equity attributable to owners of the Company			
Capital stock - par value of Rp 100 per share			
Authorized - 10,000,000,000 shares			
Subscribed and paid-up - 2,703,620,000 shares			
Additional paid-in capital			
Other capital - employees and management stock option			
Other comprehensive income			
Retained earnings			
Appropriated			
Unappropriated			
Total			
Less cost of treasury stocks - 63,128,300 shares at December 31, 2016 and 32,616,900 shares at December 31, 2015			
Total equity attributable to owners of the Company		272.050.337	272.050.337
Non-controlling interests		71.379.326	71.379.326
TOTAL EQUITY		343.429.663	343.429.663
TOTAL LIABILITIES AND EQUITY		380.654.005	380.654.005

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

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**PT. HARUM ENERGY Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017 DAN 2016**

**PT. HARUM ENERGY Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2017 AND 2016**

		31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
	Catatan/ Notes	USD	USD	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	266.353.112	231.019.743	Cash and cash equivalents
Aset keuangan lainnya - lancar		1.984.956	1.331.790	Other financial assets - current
Piutang usaha	6			Trade receivables
Pihak berelasi	31	5.746.656	3.599.897	Related parties
Pihak ketiga		19.833.075	20.579.691	Third parties
Piutang lain-lain kepada pihak ketiga		846.223	218.471	Other receivables from third parties
Persediaan	7	11.616.739	8.066.496	Inventories
Biaya dibayar dimuka		1.163.199	845.565	Prepaid expenses
Uang muka		7.127.885	200.833	Advances
Pajak dibayar dimuka	13	127.945	2.311.533	Prepaid taxes
Jumlah Aset Lancar		<u>314.799.790</u>	<u>268.174.019</u>	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset keuangan lainnya - tidak lancar	8	2.285.520	3.201.185	Other financial assets - noncurrent
Aset pajak tangguhan - bersih	27	2.923.363	2.391.041	Deferred tax assets - net
Investasi pada entitas asosiasi dan ventura bersama	9	5.399.243	5.838.985	Investments in an associate and joint venture
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar USD 84.363.644 pada 31 Desember 2017 dan USD 76.395.414 pada 31 Desember 2016	10	80.501.053	88.996.624	Property and equipment - net of accumulated depreciation of USD 84,363,644 at December 31, 2017 and USD 76,395,414 at December 31, 2016
Biaya eksplorasi dan pengembangan yang ditangguhkan - bersih	11	41.005.877	34.840.680	Deferred exploration and development expenditures - net
Aset aktivitas pengupasan lapisan tanah		167.891	-	Stripping activity assets
Properti pertambangan		2.229.559	2.229.559	Mining properties
Uang muka		1.593.212	176.524	Advances
Aset tidak lancar lainnya		8.537.563	7.517.236	Other noncurrent assets
Jumlah Aset Tidak Lancar		<u>144.643.281</u>	<u>145.191.834</u>	Total Noncurrent Assets
JUMLAH ASET		<u>459.443.071</u>	<u>413.365.853</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

**PT. HARUM ENERGY Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017 DAN 2016 (Lanjutan)**

**PT. HARUM ENERGY Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2017 AND 2016 (Continued)**

	31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
Catatan/ Notes	USD	USD	
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Utang usaha	12		Trade payables
Pihak berelasi	31	7.370.602	Related parties
Pihak ketiga		23.995.390	Third parties
Utang lain-lain kepada pihak ketiga		1.395.614	Other payables to third parties
Utang pajak	13	12.772.072	Taxes payable
Biaya yang masih harus dibayar	14	4.141.963	Accrued expenses
Utang kepada kepentingan nonpengendali	15	4.806.994	Payable to non-controlling interests
Penyisihan liabilitas pengelolaan lingkungan hidup	16	3.272.285	Estimated liability for environmental management
Jumlah Liabilitas Jangka Pendek	<u>57.754.920</u>	<u>52.932.232</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG			NONCURRENT LIABILITIES
Liabilitas imbalan pasca kerja	30	5.827.429	Post-employment benefits obligation
Jumlah Liabilitas Jangka Panjang	<u>5.827.429</u>	<u>5.003.300</u>	Total Noncurrent Liabilities
JUMLAH LIABILITAS	<u>63.582.349</u>	<u>57.935.532</u>	TOTAL LIABILITIES
EKUITAS			EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk			Equity attributable to the owners of the Company
Modal saham - nilai nominal Rp 100 per saham			Capital stock - par value of Rp 100 per share
Modal dasar - 10.000.000.000 saham			Authorized - 10,000,000,000 shares
Modal ditempatkan dan disetor - 2.703.620.000 saham	17	28.877.151	Subscribed and paid-up - 2,703,620,000 shares
Tambahan modal disetor	18	112.772.500	Additional paid-in capital
Penghasilan komprehensif lain	20	(4.144.651)	Other comprehensive income
Saldo laba			Retained earnings
Ditentukan penggunaannya		3.687.485	Appropriated
Tidak ditentukan penggunaannya		189.784.724	Unappropriated
Jumlah		330.977.209	Total
Dikurangi biaya perolehan saham diperoleh kembali - 129.854.700 saham pada 31 Desember 2017 dan 63.128.300 saham pada 31 Desember 2016	17	(15.680.407)	Less cost of treasury stocks - 129,854,700 shares at December 31, 2017 and 63,128,300 shares at December 31, 2016
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk	<u>315.296.802</u>	<u>282.099.803</u>	Total equity attributable to the owners of the Company
Keuntungan nonpengendali	19	80.563.920	Non-controlling interests
JUMLAH EKUITAS	<u>395.860.722</u>	<u>355.430.321</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	<u>459.443.071</u>	<u>413.365.853</u>	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

**PT. HARUM ENERGY Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2017 DAN 2016**

**PT. HARUM ENERGY Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2017 AND 2016**

	Catatan/ Notes	2017 USD	2016 USD	
PENDAPATAN	21,31	325.599.861	217.121.593	REVENUES
BEBAN POKOK PENDAPATAN DAN BEBAN LANGSUNG	22,31	<u>213.713.213</u>	<u>149.133.192</u>	COST OF REVENUES AND DIRECT COSTS
LABA KOTOR		<u>111.886.648</u>	<u>67.988.401</u>	GROSS PROFIT
Beban penjualan	23	(18.722.532)	(15.961.028)	Selling expenses
Beban umum dan administrasi	24	(21.080.905)	(19.766.591)	General and administrative expenses
Bagian rugi bersih entitas asosiasi dan ventura bersama	9	(473.025)	(3.148.944)	Share in net loss of an associate and joint venture
Beban keuangan	25	(1.608.826)	(1.574.383)	Finance costs
Penghasilan bunga		3.727.291	3.069.083	Interest income
Beban pajak final		(160.932)	(116.138)	Final tax expense
Kerugian lain-lain - bersih	26	(536.751)	(1.098.672)	Other losses - net
LABA SEBELUM PAJAK		73.030.968	29.391.728	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN - BERSIH	27	<u>(17.282.967)</u>	<u>(11.411.985)</u>	INCOME TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN		<u>55.748.001</u>	<u>17.979.743</u>	NET PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali atas program imbalan pasti		89.640	(330.638)	Remeasurement of defined benefits obligation
Bagian keuntungan pengukuran kembali atas program imbalan pasti atas ventura bersama	9	33.283	15.072	Share in gain on remeasurement of defined benefits obligation of joint venture
Pos yang akan direklasifikasi ke laba rugi:				Items that may be reclassified subsequently to profit or loss:
Selisih kurs karena penjabaran laporan keuangan		23.817	(58.321)	Foreign currency translation adjustment
Perubahan nilai wajar aset keuangan tersedia untuk dijual yang belum direalisasi	8	(915.665)	254.524	Unrealized fair value change of available-for-sale financial assets
Jumlah kerugian komprehensif lain tahun berjalan - setelah dikurangi pajak		(768.925)	(119.363)	Total other comprehensive loss for the year - net of tax
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		<u>54.979.076</u>	<u>17.860.380</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA BERSIH TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				NET PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		45.278.605	13.349.751	Owners of the Company
Kepentingan nonpengendali	19	<u>10.469.396</u>	<u>4.629.952</u>	Non-controlling interests
Labas bersih tahun berjalan		<u>55.748.001</u>	<u>17.979.743</u>	Net profit for the year
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		44.431.120	13.272.300	Owners of the Company
Kepentingan nonpengendali		<u>10.547.956</u>	<u>4.588.080</u>	Non-controlling interests
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		<u>54.979.076</u>	<u>17.860.380</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	28	0,01739	0,00502	BASIC EARNINGS PER SHARE

HRUM 2018

PT HARUM ENERGY TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Dolar AS,
Kecuali Dinyatakan Lain)

PT HARUM ENERGY TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in US Dollars,
Unless Otherwise Stated)

Catatan/ Notes	31 Desember 2018/ December 31, 2018	1 Januari 2017/ January 1, 2017			
		31 Desember 2017/ December 31, 2017			
		(Disajikan kembali - Catatan 4)/ (As restated - Note 4)			
Aset				Assets	
Aset Lancar				Current Assets	
Kas dan setara kas	5	216.441.990	290.353.112	231.019.743	Cash and cash equivalents
Piutang usaha	6				Trade receivables
Pihak berelasi	31	8.142.775	5.740.650	3.590.607	Related parties
Pihak ketiga		29.357.213	19.533.075	20.579.691	Third parties
Piutang lain-lain					Other receivables
Pihak berelasi		777.281	-	-	Related parties
Pihak ketiga		51.069	946.223	218.471	Third parties
Persediaan	7	35.258.447	11.610.739	6.008.496	Inventories
Uang muka pemasok		14.464.826	7.127.865	200.833	Advances to suppliers
Biaya dibayar dimuka		2.517.562	1.163.199	848.565	Prepaid expenses
Aset lancar lainnya		5.750.150	2.112.001	3.843.323	Other current assets
Total Aset Lancar		310.761.349	314.799.790	268.174.619	Total Current Assets
Aset Tidak Lancar					Non-current Assets
Investasi keuangan	8	1.001.922	2.285.520	3.201.185	Financial investments
Aset pajak tangguhan	27	7.337.543	2.923.363	2.391.041	Deferred tax assets
Goodwill	10	3.690.012	-	-	Goodwill
Investasi pada entitas asosiasi dan ventura bersama	9	-	5.390.243	5.838.685	Investments in an associate and a joint venture
Aset tetap	11	82.159.276	80.501.053	88.998.624	Fixed assets
Properti pertambangan	12	54.828.230	43.403.327	37.070.239	Mine properties
Aset tidak lancar lainnya		7.120.863	10.130.775	7.693.790	Other non-current assets
Total Aset Tidak Lancar		157.227.846	144.643.291	145.191.834	Total Non-current Assets
Total Aset		467.989.195	459.443.071	413.365.833	Total Assets

PT HARUM ENERGY TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Dolar AS,
Keuali Dinyatakan Lain)

PT HARUM ENERGY TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in US Dollars,
Unless Otherwise Stated)

Catatan/ Notes	31 Desember 2018/ December 31, 2018	1 Januari 2017/ 31 Desember 2016/ January 1, 2017/ December 31, 2016	
		31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016
		(Disajikan kembali - Catatan 4/ (As restated - Note 4)	
Liabilitas dan Ekuitas		Liabilities and Equity	
Liabilitas		Liabilities	
Liabilitas Jangka Pendek		Current Liabilities	
Utang usaha	13	28.429.028	20.740.643
Pihak ketiga		23.995.360	14.713.430
Pihak berelasi	31	7.370.602	14.713.430
Utang lain-lain		1.305.614	1.518.247
Pihak ketiga		-	-
Pihak berelasi		-	-
Utang pajak	14	5.195.528	8.324.008
Biaya yang masih harus dibayar	15	14.331.057	5.618.964
Utang kepada kepentingan nonpengendali	16	2.777.656	4.806.994
Bagian lancar dari provisi pengelolaan lingkungan hidup	17	1.684.681	902.751
Total Liabilitas Jangka Pendek		68.153.325	52.932.232
Liabilitas Jangka Panjang		Non-current Liabilities	
Provisi pengelolaan lingkungan hidup	17	3.847.487	-
Liabilitas imbalan kerja	30	7.501.592	5.003.300
Total Liabilitas Jangka Panjang		11.349.079	5.003.300
Total Liabilitas		79.502.404	57.935.532
Ekuitas		Equity	
Ekuitas yang diatribusikan kepada pemilik entitas induk		Equity attributable to the owners of the parent	
Modal saham - nilai nominal Rp 100 per saham			Capital stock - Rp 100 per value per share
Modal dasar - 10.000.000.000 saham			Authorized - 10,000,000,000 shares
Modal ditempatkan dan disetor - 2.703.620.000 saham	18	28.877.151	28.877.151
Tambahan modal disetor	18	112.772.500	112.772.500
Saham treasury	18	(17.171.861)	(4.446.286)
Komponen lain dari ekuitas		(3.803.034)	(2.632.672)
Saldo laba			Retained earnings
Cadangan umum		3.687.485	3.567.485
Belum ditentukan penggunaannya		176.854.858	144.141.825
Total Ekuitas		388.496.791	395.860.722
Total Liabilitas dan Ekuitas		467.989.195	413.365.852
Keperluan nonpengendali		Non-controlling interests	
	19	86.486.386	73.330.516
Total Ekuitas		388.496.791	395.860.722
Total Liabilitas dan Ekuitas		467.989.195	413.365.852

**PT HANUM ENERGY Tbk
DAN ENTITAS ANAKNYA**
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Dolar AS,
Kecuali Dinyatakan Lain)

**PT HANUM ENERGY Tbk
AND ITS SUBSIDIARIES**
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2018
(Expressed in US Dollars,
Unless Otherwise Stated)

	Catatan/ Notes	2018	2017	
Pendapatan	20, 31	336.707.790	325.599.881	Revenues
Beban pokok pendapatan dan beban langsung	21, 31	<u>(236.228.423)</u>	<u>(213.713.213)</u>	Cost of revenue and direct costs
Laba bruto		101.479.367	111.886.668	Gross profit
Beban penjualan	22	(21.590.121)	(18.722.532)	Selling expenses
Beban umum dan administrasi	23	(28.849.827)	(21.080.905)	General and administrative expenses
Pendapatan lainnya	24	1.074.352	2.632	Other income
Beban lainnya	25	(5.673.227)	(539.383)	Other expense
Beban keuangan	26	(2.162.616)	(1.608.826)	Finance costs
Penghasilan keuangan	26	4.902.540	3.727.291	Finance income
Beban pajak final		(175.940)	(160.932)	Final tax expense
Bagian atas rugi bersih entitas asosiasi dan ventura bersama	9	<u>(810.288)</u>	<u>(473.025)</u>	Share in net loss of an associate and joint venture
Laba sebelum pajak penghasilan		48.191.469	73.030.968	Profit before income tax
Beban pajak penghasilan	27	<u>(7.986.047)</u>	<u>(17.282.967)</u>	Income tax expense
Laba tahun berjalan		40.205.422	55.748.001	Profit for the year
Penghasilan komprehensif lain				Other comprehensive income
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Laba/(rugi) pengukuran kembali liabilitas imbalan kerja		(414.545)	89.040	Gain/(loss) on re-measurement of employee benefits liability
Bagian atas penghasilan komprehensif lain ventura bersama	9	-	33.283	Share in other comprehensive income of a joint venture
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that may be reclassified subsequently to profit or loss:
Selisih kurs karena penjabaran laporan keuangan		87.989	23.817	Exchange difference on translations of financial statements
Aset keuangan tersedia untuk dijual	8	<u>1.838.198</u>	<u>(815.685)</u>	Available-for-sale financial assets
Penghasilan komprehensif lain tahun berjalan setelah pajak		<u>1.509.642</u>	<u>(788.925)</u>	Other comprehensive income for the year, net of tax
Total penghasilan komprehensif tahun berjalan		41.715.064	54.979.076	Total comprehensive income for the year
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk		31.809.210	45.278.605	Owners of the parent
Kepertingan nonpengendali		<u>8.395.203</u>	<u>10.409.399</u>	Non-controlling interests
		40.205.422	55.748.001	
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		33.235.057	44.431.120	Owners of the Company
Kepertingan nonpengendali		<u>8.480.007</u>	<u>10.547.956</u>	Non-controlling interests
		41.715.064	54.979.076	
Laba per saham dasar yang dapat diatribusikan kepada pemilik entitas induk	28	0,01239	0,01739	Basic earnings per share attributable to the owners of the parent

**PT RESOURCE ALAM INDONESIA Tbk
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LAPORAN POSISI KEUANGAN KONSOLIDASIAN

**PER 31 DESEMBER 2015, 2014 DAN
1 JANUARI 2014**
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS OF DECEMBER 31, 2015, 2014 AND
JANUARY 1, 2014**
(Expressed in United States Dollar,
except Otherwise Stated)

	Catatan/ Notes	31 Desember/December 31,		1 Januari/ January 1,
		2015	2014*	2014*
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	2.A.36A38	6.716.396	5.311.077	Cash and Cash Equivalents
Investasi Jangka Pendek	2.5.36A38	320.845	348.678	Short term Investments
Piutang Usaha	2.6.33.36A38			Trade Receivables
- Pihak Berelasi		5.917	44.349	- Related Parties
- Pihak Ketiga - Bersih		8.110.652	4.266.705	- Third Parties - Net
Piutang Lain-lain	2.36A38	909.896	2.728.011	Other Receivables
Penjualan - Bersih	2 & 7	6.499.421	8.641.504	Inventory - Net
Pajak Dibayar di Muka	2.18A35	14.426.487	20.537.111	Prepaid Taxes
Uang Muka dan Biaya Dibayar di Muka	2 & 8	1.759.006	2.067.251	Advances and Prepaid Expenses
Jumlah Aset Lancar		<u>38.638.601</u>	<u>41.967.836</u>	<u>Total Current Assets</u>
ASET TIDAK LANCAR				NON CURRENT ASSETS
Uang Muka Investasi	9	2.457.592	2.243.970	Advances for Investments
Properti Investasi	2 & 14	17.886.616	18.045.114	Investment Properties
Aset Tetap - Setelah Dikurangi Akumulasi Penyusutan masing-masing sebesar USD 12.910.144 dan USD 11.829.116 per 31 Desember 2015 dan 2014 serta dan USD 11.693.951 per 1 Januari 2014	2 & 10	16.242.228	18.024.453	Property, Plant and Equipment - Net of Accumulated Depreciation of USD 12,910,144 and USD 11,829,116 as of December 31, 2015 and 2014, respectively and USD 11,693,951 as of January 1, 2014
Aset Takberwujud - Bersih	2	6.190	31.270	Intangible Assets - Net
Aset Eksplorasi dan Evolusi	2 & 12	3.968.568	4.128.509	Exploration and Evolution Assets
Aset Pajak Tanggahan - Bersih	2 & 18	498.228	252.298	Deferred Tax Assets - Net
Properti Tambang - Bersih	2 & 13	12.072.601	12.450.615	Mine Properties - Net
Uang Muka Jangka Panjang	11	1.416.936	1.500.730	Long term Advances
Taksiiran Tagihan Pajak	2 & 18	1.150.357	2.054.078	Estimated Claims for Tax Refund
Aset dalam Pengerjaan	2 & 15	445.492	438.424	Construction on Progress
Goodwill	16	3.524.176	3.885.860	Goodwill
Aset Keuangan Tidak Lancar Lainnya	2.36A38	184.471	123.732	Other Non Current Financial Assets
Aset Tidak Lancar Lainnya	2	180.316	203.076	Other Non Current Assets
Jumlah Aset Tidak Lancar		<u>59.937.894</u>	<u>64.262.149</u>	<u>Total Non Current Assets</u>
JUMLAH ASET		<u>98.541.575</u>	<u>106.235.985</u>	<u>TOTAL ASSETS</u>

* Disajikan Kembali (Catatan 41)/Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial Statements which are an integral part of these Consolidated Financial Statements

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/ AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(Lanjutan)
PER 31 DESEMBER 2015, 2014 DAN
1 JANUARI 2014
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)
AS OF DECEMBER 31, 2015, 2014 AND
JANUARY 1, 2014
(Expressed in United States Dollar,
except Otherwise Stated)**

	31 Desember/December 31,		1 Januari/ January 1,	
	Catatan/ Notes	2015	2014*	2014*
LIABILITAS DAN EKUITAS				
LIABILITAS JANGKA PENDEK				
Utang Usaha - Pihak Ketiga	2,17,36,36839	2.480.480	10.388.308	14.185.004
Utang Lain-lain	2,36,36,36840	2.143.686	3.324.456	1.547.885
Utang Pajak	2,18A35	1.284.000	2.461.767	1.193.141
Beban Akumulasi	2,16,36,36839	1.808.674	1.210.261	3.752.634
Utang Jaminan	2,21,35,36,36838	4.692.800	5.030.438	6.798.743
Liabilitas Imbalan Kerja	2,20A35	74.620	137.236	149.645
Liabilitas Jangka Panjang yang Jarak Tempo dalam Waktu Satu Tahun:				
- Utang Pembiayaan Konsumen	2,36,36839	20.901	20.800	19.384
- Utang Sewa Pembiayaan	2,30,36839	392.210	526.726	329.889
- Pendapatan Ditangguhkan di Mula	2	21.747	1.200.400	-
Jumlah Liabilitas Jangka Pendek		<u>17.366.279</u>	<u>24.402.581</u>	<u>27.986.852</u>
LIABILITAS JANGKA PANJANG				
Liabilitas Imbalan Kerja	2,20A35	1.001.915	1.152.448	1.908.472
Utang Jaminan	2,21,35,36,36838	1.146.756	1.334.789	2.648.770
Utang kepada Pihak pihak Eksternal	2,35,36,36839	1.582.461	4.114.789	-
Liabilitas Pajak Tangguhan - Beban Pajak Penghasilan dan Dikembalikan Lingkungan Hidup	2 & 18	1.671	4.196	-
Liabilitas Jangka Panjang - Setelah Dikurangi Bagian yang Jarak Tempo dalam Waktu Satu Tahun:				
- Utang Pembiayaan Konsumen	2,36,36839	13.317	10.100	-
- Utang Sewa Pembiayaan	2,30,36839	100.006	466.305	528.210
Jumlah Liabilitas Jangka Panjang		<u>4.585.131</u>	<u>7.078.411</u>	<u>4.764.269</u>
Jumlah Liabilitas		<u>21.951.410</u>	<u>32.380.992</u>	<u>32.751.121</u>
E K U I T A S				
Modal Saham, Modal Dasar				
Rp 200.000.000.000 terbagi atas				
4.000.000.000 saham dengan				
nilai nominal Rp 50 per saham				
Diperlihatkan dan Diturunkan -				
1.000.000.000 saham	28	24.036.183	24.036.183	24.036.183
Tambahan Modal Diserta	25	578.353	794.524	988.526
Saham Treasuri	2 & 26	(7.876.864)	(7.184.508)	(7.184.508)
Pengungkapan Entitas		-	(15.210)	-
Seluruh Kana Kemungkinan				
Laporan Keuangan	2	(38.789.096)	(35.886.798)	(34.882.386)
Selaku Laba	40	679.688	606.583	521.543
Tidak Ditentukan Penggunaannya				
Bahan Ditentukan Penggunaannya		<u>94.038.281</u>	<u>88.343.115</u>	<u>88.530.024</u>
Jumlah Saham		<u>22.830.816</u>	<u>22.862.989</u>	<u>21.812.308</u>
Keperwakilan Non Pengendali	2	3.821.310	3.156.024	1.720.347
Jumlah Ekuitas		<u>26.752.126</u>	<u>25.849.249</u>	<u>23.342.279</u>
Jumlah Liabilitas dan Ekuitas		<u>48.703.536</u>	<u>58.230.241</u>	<u>56.093.390</u>
LIABILITIES AND EQUITY				
CURRENT LIABILITIES				
Trade Payables - Third Parties				
Other Payables				
Taxes Payable				
Accrued Expenses				
Security Deposits				
Employee Benefits Liabilities				
Current Maturities of Long-term Liabilities:				
- Consumer Financing Loans				
- Obligations under Capital Lease				
Unamortized Revenue				
Total Current Liabilities				
NON CURRENT LIABILITIES				
Employee Benefits Liabilities				
Security Deposits				
Due to Related Party				
Deferred Tax Liabilities - Net Provision for Environmental and Restoration Costs				
Long-term Liabilities - Net of Current Maturities:				
- Consumer Financing Loans				
- Obligations under Capital Lease				
Total Non Current Liabilities				
Total Liabilities				
E Q U I T Y				
Capital Stock, Authorized Capital of Rp 200,000,000,000 divided into 4,000,000,000 shares with a par value of Rp 50 per share				
Subscribed and Fully Paid - 1,000,000,000 shares				
Additional Paid-in Capital				
Treasury Stock				
Merging Entities				
Differences in Foreign Currency Translation				
Retained Earnings				
Appropriated				
Unappropriated				
Total				
Non-Controlling Interest				
Total Equity				
TOTAL LIABILITIES AND EQUITY				

* Disajikan Kembali (Catatan 41)/Restated (Note 41)

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2015 DAN 2014
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)

CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2015 AND
2014
(Expressed in United States Dollar,
except Otherwise Stated)

	Current/ Notes	2015	2014*	
PENJUALAN BERSIH	2 & 27	111.011.540	135.766.894	NET SALES
BESAN POKOK PENJUALAN	2 & 28	(84.539.244)	(113.470.275)	COST OF GOODS SOLD
LABA KOTOR		<u>26.472.296</u>	<u>22.296.619</u>	GROSS PROFIT
BESAN USAHA				OPERATING EXPENSES
Penjualan	2 & 29	(10.866.302)	(3.257.027)	Selling
Umum dan Administratif	2 & 30	(5.782.488)	(6.022.325)	General and Administrative
Pendapatan Operasi Lain	2 & 31	1.503.920	2.755.224	Other Operating Income
Ekspansi Operasi Lain	2 & 31	(2.229.893)	(3.037.879)	Other Operating Expenses
Jumlah Ekspansi Usaha		<u>(17.324.763)</u>	<u>(9.561.207)</u>	
LABA USAHA		9.147.533	12.735.412	INCOME FROM OPERATIONS
PENDAPATAN KEUANGAN	2	127.813	202.870	Finance Income
BESAN KEUANGAN	2	(190.316)	(136.563)	Finance Expenses
LABA SEBELUM TAKSIRAN PAJAK PENGHASILAN		9.085.030	12.801.719	INCOME BEFORE PROVISION FOR INCOME TAX
TAKSIRAN PAJAK PENGHASILAN Kini	2 & 18	(3.210.689)	(4.467.698)	PROVISION FOR INCOME TAX Current
Penyesuaian Pajak Kini yang berasal dari tahun-tahun sebelumnya		(388.216)	(75.998)	Adjustment to Current Tax from Prior Years
Tanggung		<u>186.088</u>	<u>(301.951)</u>	Deferred
Jumlah Taksaan Pajak Penghasilan		<u>(3.412.817)</u>	<u>(4.795.647)</u>	Total Provision for Income Tax
LABA TAHUN BERJALAN		<u>5.672.213</u>	<u>8.006.072</u>	INCOME FOR THE YEAR

* Disajikan Kembali (Catatan 41)/Restated (Note 41)

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (Lanjutan)**

**UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2015 DAN 2014
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
(Continued)**

**FOR THE YEARS ENDED DECEMBER 31, 2015 AND
2014
(Expressed in United States Dollar,
except Otherwise Stated)**

	Catatan/ Notes	2015	2014*	
PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN SETELAH PAJAK				OTHER COMPREHENSIVE INCOME FOR THE PERIOD NET OF TAX
Item yang Dapat Direklasifikasi ke Laba Rugi:				Item to be Reclassified to Profit and Loss
Selisih Kurs karena Penjabaran Laporan Keuangan		(2.902.289)	(1.004.412)	Exchange Difference due to Financial Statement Translation
Item yang Tidak dapat Direklasifikasi ke Laba Rugi				Item Not to be Reclassified to Profit and Loss
Pengukuran Kembali Imbalan Kerja		25.128	(31.877)	Remeasurement of Employment Benefit
JUMLAH PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN SETELAH PAJAK		<u>(2.877.161)</u>	<u>(1.036.289)</u>	TOTAL OTHER COMPREHENSIVE INCOME FOR THE PERIOD NET OF TAX
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		<u>2.795.053</u>	<u>6.969.783</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		5.717.343	8.079.450	Owners of the Parent Company
Kepentingan Non Pengendali		(45.130)	(73.378)	Non-controlling Interest
J u m l a h		<u>5.672.213</u>	<u>8.006.072</u>	T o t a l
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		2.840.183	7.043.161	Owners of the Parent Company
Kepentingan Non Pengendali		(45.130)	(73.378)	Non-controlling Interest
J u m l a h		<u>2.795.053</u>	<u>6.969.783</u>	T o t a l
LABA PER SAHAM DASAR	2 & 32	<u>0,006</u>	<u>0,008</u>	BASIC EARNINGS PER SHARE

* Disajikan Kembali (Catatan 41)/Restated (Note 41)

Lihat Catatan atas Laporan Keuangan Konsolidasian
yang merupakan bagian yang tidak terpisahkan dari Laporan
Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial
Statements which are an integral part of these Consolidated
Financial Statements

KKGI 2016

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/ AND SUBSIDIARIES**

LAPORAN POSISI KEUANGAN KONSOLIDASIAN

PER 31 DESEMBER 2016 DAN 2015

**(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS OF DECEMBER 31, 2016 AND 2015
(Expressed in United States Dollar,
except Otherwise Stated)**

	A S E T		A S S E T S	
	Centner Notes	2016	2015	
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	2,436,638	13,225,604	6,716,388	Cash and Cash Equivalents
Investasi Jangka Pendek	2,636,638	2,263,700	320,845	Short term Investments
Piutang Utang	2,635,356,638			Trade Receivables
- Pihak Berelasi		17,603	5,917	Related Party
- Pihak Ketiga - Bersih		5,240,983	8,110,652	- Third Parties - Net
Piutang Lain-lain - Pihak Ketiga	2,356,336	940,116	908,886	Other Receivables - Third Parties
Penjualan - Bersih	2,782,826	8,223,900	6,409,421	Inventory - Net
Pajak Dibayar di Muka	2,166,325	8,258,025	14,426,487	Prepaid Taxes
Utang Muka dan Biaya Dibayar di Muka	2 & 8	1,370,486	1,709,096	Advances and Prepaid Expenses
Jumlah Aset Lancar		<u>36,930,567</u>	<u>38,608,691</u>	Total Current Assets
ASET TIDAK LANCAR				NON CURRENT ASSETS
Utang Muka Investasi	9	2,573,256	2,457,502	Advances for Investments
Properti Investasi	2 & 14	10,493,258	17,886,616	Investment Properties
Aset Tetap - Setelah Dikurangi Akumulasi Penyusutan termasuk depresiasi sebesar USD 14,290,888 dan USD 12,910,144 per 31 Desember 2016 dan 2015	2 & 10	15,157,224	16,242,228	Property, Plant and Equipment - Net of Accumulated Depreciation of USD 14,290,888 and USD 12,910,144 as of December 31, 2016 and 2015, respectively
Aset Takberwujud - Bersih	2	-	6,196	Intangible Assets - Net
Aset Eksplorasi dan Evaluasi	2 & 12	4,086,098	3,968,888	Exploration and Evaluation Assets
Aset Pajak Tanggahan - Bersih	2 & 16	251,774	408,228	Deferred Tax Assets - Net
Properti Larian - Bersih	2,166,325	11,785,777	12,072,501	Mine Properties - Net
Utang Muka Jangka Panjang	11	1,287,201	1,816,506	Long term Advances
Taksiran Tagihan Pajak	2 & 18	62,126	1,150,357	Estimated Claims for Tax Benefits
Aset dalam Penyelesaian	2 & 15	2,726,795	445,459	Construction in Progress
Goodwill	16	1,440,848	3,504,176	Goodwill
Aset Keuangan Tidak Lancar Lainnya	2,356,336	95,742	184,471	Other Non-Current Financial Assets
Aset Tidak Lancar Lainnya	2	203,586	180,216	Other Non-Current Assets
Jumlah Aset Tidak Lancar		<u>50,178,103</u>	<u>59,932,894</u>	Total Non Current Assets
JUMLAH ASET		<u>87,108,710</u>	<u>98,541,575</u>	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial Statements which are an integral part of these Consolidated Financial Statements

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(Lanjutan)
PER 31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)
AS OF DECEMBER 31, 2016 AND 2015
(Expressed in United States Dollar,
except Otherwise Stated)**

	Catatan/ Notes			
	2016	2015	2016	2015
LIABILITAS DAN EKUITAS				
LIABILITAS JANGKA PENDEK				
Utang Dealer - Pihak Ketiga	2,17,35,384/30	4,361,526	7,400,400	
Utang Lain-lain - Pihak Ketiga	2,36,38,384/40	219,443	2,143,688	
Utang Pajak	2,19/35	2,601,727	1,284,030	
Utang Akumulasi	2,19,35,384/30	696,400	1,908,674	
Utang Jaminan	2,21,33,35,36,384/30	1,661,824	4,992,900	
Liabilitas Imbalan Kerja	2,22/35	50,528	24,629	
Liabilitas Jangka Panjang yang Jatuh Tempo dalam Waktu Satu Tahun:				
- Utang Pembiayaan Konsumen	2,35,384/30	25,133	26,901	
- Utang Sewa Pembiayaan	2,30,384/30	100,006	359,210	
Pendapatan Dikurangi di Muka	2	44,656	25,242	
Jumlah Liabilitas Jangka Pendek		9,758,434	17,366,279	
LIABILITAS JANGKA PANJANG				
Utang Bank	2	291,301	-	
Liabilitas Imbalan Kerja	2,22/35	906,121	1,001,015	
Utang Jaminan	2,21,33,35,36,384/30	1,267,510	1,145,756	
Utang kepada Pihak-pihak Berelasi	2,33,35,384/30	1,370,910	1,362,461	
Liabilitas Pajak Tanggahan - Bersih	2 & 16	306	1,671	
Persediaan Pengalokasian dan Reklamasi Lingkungan Hidup	2,22/35	604,442	740,817	
Liabilitas Jangka Panjang - Setelah Dikurangi Bagian yang Jatuh Tempo dalam Waktu Satu Tahun:				
- Utang Pembiayaan Konsumen	2,35,384/30	6,931	13,317	
- Utang Sewa Pembiayaan	2,30,384/30	-	100,006	
Jumlah Liabilitas Jangka Panjang		4,540,010	4,385,131	
Jumlah Liabilitas		14,300,044	21,750,410	
E K U I T A S				
Modal Saham, Modal Dasar				
Rp 200.000.000.000 terbagi atas 4.000.000.000 saham dengan nilai nominal Rp 50 per saham				
Ditawarkan dan Diturunkan				
1.000.000.000 saham	24	24,026,183	24,026,183	
Tambahan Modal Diturunkan	25	678,353	678,353	
Saham Treasuri	2 & 26	(7.576,864)	(7.576,864)	
Selisi Kurs Karena Penjabaran Laporan Keuangan	2	(38.015,135)	(38.789,096)	
Selisi Laba	40			
Tetapi Dikurangi Penggeseran/nya Dalam Diketahui Penggeseran/nya		715,006	675,008	
		102.222,393	94.008,281	
Jumlah Saham		82.002.902	72.939.856	
Keperwakilan Non Pengendali	2	3.408.804	3.821.310	
Jumlah Ekuitas		84.402.706	76.761.166	
JUMLAH LIABILITAS DAN EKUITAS		96.708.750	98.541.576	
LIABILITIES AND EQUITY				
CURRENT LIABILITIES				
Trade Payables - Third Parties				
Other Payables - Third Parties				
Taxes Payable				
Accrued Expenses				
Security Deposits				
Employee Benefits Liabilities				
Current Maturities of Long-term Liabilities:				
- Consumer Financing Loans				
- Obligations under Capital Leases				
Unearned Revenue				
Total Current Liabilities				
NON-CURRENT LIABILITIES				
Bank Loans				
Employee Benefits Liabilities				
Security Deposits				
Due to Related Party				
Deferred Tax Liabilities - Net				
Provision for Environmental and Reclamation Costs				
Long-term Liabilities - Net of Current Maturities:				
- Consumer Financing Loans				
- Obligations under Capital Leases				
Total Non-current Liabilities				
Total Liabilities				
EQUITY				
Capital Stock, Authorized Capital of Rp 200,000,000,000 divided into 4,000,000,000 shares with a par value of Rp 50 per share				
Subscribed and Fully Paid - 1,000,000,000 shares				
Additional Paid-in-Capital				
Treasury Stocks				
Difference in Foreign Currency Translation				
Retained Earnings				
Appropriated				
Unappropriated				
Total				
Non-Controlling Interest				
Total Equity				
TOTAL LIABILITIES AND EQUITY				

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial Statements which are an integral part of these Consolidated Financial Statements

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2016 AND
2015
(Expressed in United States Dollar,
except Otherwise Stated)**

	Catatan/ Notes	2016	2015	
PENJUALAN BERSIH	2 & 27	92.636.624	111.011.540	NET SALES
SEBAN POKOK PENJUALAN	2 & 28	868.777.321	(84.539.244)	COST OF GOODS SOLD
LABA KOTOR		23.859.303	26.472.296	GROSS PROFIT
SEBAN USAHA				OPERATING EXPENSES
Penjualan	2 & 29	(2.675.681)	(10.866.303)	<i>Selling</i>
Umum dan Administrasi	2 & 30	(6.369.425)	(5.780.488)	<i>General and Administrative</i>
Pendapatan Operasi Lain	2 & 31	1.299.576	1.503.920	<i>Other Operating Income</i>
Isiuan Operasi Lain	2 & 31	(1.665.362)	(2.229.863)	<i>Other Operating Expenses</i>
Jumlah Isiuan Usaha		(6.400.692)	(17.372.732)	
LABA USAHA		14.458.613	9.147.523	INCOME FROM OPERATIONS
Pendapatan Keuangan	2	404.776	127.813	<i>Finance Income</i>
Isiuan Keuangan	2	(173.714)	(190.316)	<i>Finance Expenses</i>
LABA SEBELUM TAKSIRAN PAJAK PENGHASILAN		14.689.675	9.085.020	INCOME BEFORE PROVISION FOR INCOME TAX
TAKSIRAN PAJAK PENGHASILAN Korpsi	2 & 18	(5.096.326)	(3.219.689)	PROVISION FOR INCOME TAX <i>Current</i>
Penggeseran Pajak Korpsi yang Ditaxasi di Tahun-tahun sebelumnya		-	(988.216)	<i>Adjustment to Current Tax from Prior Years</i>
Tanggungan		(130.685)	186.988	<i>Deferred</i>
Jumlah Taksiran Pajak Penghasilan		(5.227.011)	(3.421.917)	<i>Total Provision for Income Tax</i>
LABA TAHUN BERJALAN		9.472.864	5.672.213	INCOME FOR THE YEAR

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (Lanjutan)
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
(Continued)
FOR THE YEARS ENDED DECEMBER 31, 2016 AND
2015
(Expressed in United States Dollar,
except Otherwise Stated)**

	Catatan/ Notes	2016	2015	
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK				OTHER COMPREHENSIVE INCOME FOR THE YEAR NET OF TAX
Item yang Dapat Direklasifikasi ke Laba Rugi				<i>Item to be Reclassified to Profit and Loss</i>
Selisih Kurs karena Pengukuran Laporan Keuangan		773.951	(2.362.288)	<i>Difference in Foreign Currency Translation</i>
Item yang Tidak dapat Direklasifikasi ke Laba Rugi				<i>Item Not to be Reclassified to Profit and Loss</i>
Pengukuran Kembali Imbalan Kerja karena Pajak Fiskus		197.332	34.818	<i>Employee Benefits Remeasurement</i>
Laba Komprehensif Lain Tahun Berjalan, Setelah Pajak		(29.742)	(9.898)	<i>Revised Income Tax</i>
Laba Komprehensif Lain Tahun Berjalan, Setelah Pajak		851.541	(2.877.169)	<i>Other Comprehensive Income for the Year, Net of Tax</i>
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		10.324.405	2.795.053	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		9.607.905	5.717.943	<i>Owners of the Parent Company</i>
Kepentingan Non-Pengendali		(185.041)	(65.126)	<i>Non-Controlling Interest</i>
J u m l a h		9.472.864	5.672.213	<i>T o t a l</i>
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		10.509.446	2.840.193	<i>Owners of the Parent Company</i>
Kepentingan Non-Pengendali		(185.041)	(65.130)	<i>Non-Controlling Interest</i>
J u m l a h		10.324.405	2.795.053	<i>T o t a l</i>
LABA PER SAHAM DASAR	2 & 32	0,010	0,006	BASIC EARNINGS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial Statements which are an integral part of these Consolidated Financial Statements

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

LAPORAN POSISI KEUANGAN KONSOLIDASIAN

PER 31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS OF DECEMBER 31, 2017 AND 2016**
(Expressed in United States Dollar,
except Otherwise Stated)

ASET	Catatan		ASSETS
	Notes	2017	
ASET LANCAR			CURRENT ASSETS
Kas dan Setoran Kas	2,4,36A30	18.011.001	Cash and Cash Equivalents
Investasi Jangka Pendek	2,5,36A30	3.180.593	Short term Investments
Piutang Usaha	2,3,34,36B30		Trade Receivables
- Pihak Berelasi		7.964	- Related Party
- Pihak Ketiga - Bersih		5.283.094	- Third Parties - Net
Piutang Lain-lain - Pihak Ketiga	2,36A30	604.989	Other Receivables - Third Parties
Persediaan - Bersih	2,7A20	5.472.444	Inventory - Net
Pajak Dibayar di Muka	2,18A30	4.862.580	Prepaid Taxes
Utang Muka dan Biaya Dibayar di Muka	2 & 8	2.778.523	Advances and Prepaid Expenses
Jumlah Aset Lancar		40.211.048	Total Current Assets
ASET TIDAK LANCAR			NON CURRENT ASSETS
Utang Muka Investasi	9	2.919.730	Advances for Investments
Utang Muka Jangka Panjang	11	1.029.826	Long term Advances
Taklakan Tagihan Pajak	2 & 18	80.595	Estimated Claims for Tax Refunds
Properti Investasi	2 & 14	19.513.264	Investment Properties
Aset Tetap - Setelah Dikurangi Akumulasi Penurunan nilai masing-masing sebesar USD 16,824,663 dan USD 14,340,888 per 31 Desember 2017 dan 2016	2 & 10	15.134.440	Property, Plant and Equipment - Net of Accumulated Depreciation of USD 16,824,663 and USD 14,340,888 as of December 31, 2017 and 2016, respectively
Aset Eksploitasi dan Evaluasi	2 & 12	4.286.416	Exploration and Evaluation Assets
Aset Takberwujud - Bersih	2	5.008	Intangible Assets - Net
Aset Pajak Tanggahan - Bersih	2 & 18	515.307	Deferred Tax Assets - Net
Properti Tambang - Bersih	2,13A20	12.340.865	Mine Properties - Net
Aset dalam Pengembangan	2 & 15	7.286.290	Construction-in-Progress
Goodwill	16	1.428.937	Goodwill
Aset Keuangan Tidak Lancar Lainnya	2,36A30	68.278	Other Non-Current Financial Assets
Aset Tidak Lancar Lainnya	2	201.444	Other Non-Current Assets
Jumlah Aset Tidak Lancar		64.842.550	Total Non-Current Assets
JUMLAH ASET		105.053.608	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial Statements which are an integral part of these Consolidated Financial Statements

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2017 AND**

**2016
(Expressed in United States Dollar,
except Otherwise Stated)**

	Causes/ Notes	2017	2016	
Penjualan Bersih	2 & 28	83.764.246	92.636.624	NET SALES
BESAN POKOK PENJUALAN	2 & 29	(57.373.765)	(58.777.321)	COST OF GOODS SOLD
LABA KOTOR		26.390.481	33.859.303	GROSS PROFIT
BESAN USAHA				OPERATING EXPENSES
Pengisian	2 & 30	(1.082.241)	(2.675.691)	Selling
Urusan dan Administrasi	2 & 31	(5.251.645)	(5.369.423)	General and Administrative
Pendapatan Operasi Lain	2 & 32	460.817	1.299.976	Other Operating Income
Debitan Operasi Lain	2 & 32	(283.919)	(1.655.362)	Other Operating Expenses
Jumlah Debitan Usaha		(7.166.989)	(9.400.490)	Total Operating Expenses
LABA USAHA		19.223.493	14.458.813	INCOME FROM OPERATIONS
Pendapatan Keuangan	2	578.792	494.776	Finance Income
Debitan Keuangan	2	(165.278)	(173.714)	Finance Expenses
LABA SEBELUM TAKSIRAN PAJAK PENGHASILAN		19.637.007	14.689.875	INCOME BEFORE PROVISION FOR INCOME TAX
TAKSIRAN PAJAK PENGHASILAN	2 & 18			PROVISION FOR INCOME TAX
Rugi		(6.414.373)	(5.096.326)	Current
Tanggihan		217.341	(130.682)	Deferred
Jumlah Taksiran Pajak Penghasilan		(6.197.032)	(5.217.011)	Total Provision for Income Tax
LABA BERSIH TAHUN BERJALAN		13.439.975	9.472.864	NET INCOME FOR THE YEAR

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESHENSIF LAIN KONSOLIDASIAN (Lanjutan)

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
(Continued)**

UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)

**FOR THE YEARS ENDED DECEMBER 31, 2017 AND
2016
(Expressed in United States Dollar,
except Otherwise Stated)**

	Causes/ Notes	2017	2016	
PENGHASILAN KOMPRESHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK				OTHER COMPREHENSIVE INCOME FOR THE YEAR NET OF TAX
Item yang Dapat Diklasifikasikan ke Laba Rugi:				Item to be Reclassified to Profit and Loss
Laporan Keuangan		(778.173)	773.961	Difference in Foreign Currency Translation
Item yang Tidak dapat Diklasifikasikan ke Laba Rugi				Item Not to be Reclassified to Profit and Loss
Pengukuran Kembali Imbalan Kerja		(171.255)	197.232	Employee Benefits Remeasurement
Debitan Pajak Tertak		48.978	(29.742)	Reserve Income Tax
Penghasilan Komprehensif Lain Tahun Berjalan, Setelah Pajak		(600.450)	851.541	Other Comprehensive Income for the Year, Net of Tax
TOTAL LABA KOMPRESHENSIF TAHUN BERJALAN		13.039.517	10.324.465	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
JUMLAH LABA BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL NET INCOME FOR THE YEAR
Pemilik Entitas Induk		13.637.461	9.657.305	ATTRIBUTABLE TO:
Kepentingan Non Pengendali		(197.486)	(185.041)	Owners of the Parent Company
Jumlah		13.439.975	9.472.864	Non-controlling Interest
JUMLAH LABA KOMPRESHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME
Pemilik Entitas Induk		13.237.003	10.069.646	ATTRIBUTABLE TO:
Kepentingan Non Pengendali		(197.486)	(185.041)	Owners of the Parent Company
Jumlah		13.039.517	10.324.465	Non-controlling Interest
LABA PER SAHAM DASAR	2 & 33	0,003	0,010	Basic Earnings per Share

Lihat Catatan atas Laporan Keuangan Konsolidasian
yang merupakan bagian yang tidak terpisahkan dari Laporan
Keuangan Konsolidasian ini

See accompanying Notes to the Consolidated Financial
Statements which are an integral part of these Consolidated
Financial Statements

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PT RESOURCE ALAM INDONESIA Tbk DAN ENTITAS ANAK AND SUBSIDIARIES

LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PER 31 DESEMBER 2018, 2017 DAN 1 JANUARI 2017
(Dinyatakan dalam Dolar Amerika Serikat, kecuali Dinyatakan Lain)

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ASET	ASSET:			
	Calatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017*	1 Januari 2017/ January 1, 2017*
ASET LANCAR				CURRENT AS
Kas dan Setoran Kas	2,436,839	3,545,198	18,011,061	Cash and Ca
Investasi jangka Pendek	2,536,839	3,746,782	3,190,993	Short-term In
Piutang Usaha	2,634,366,539			Trade Receiv
- Pihak Berelasi		9,081	7,964	- Related Pa
- Pihak Kelga - Bersih		1,913,637	5,283,094	- Third Part
Piutang Lain-lain		923,969	-	Other Receiv
- Pihak Berelasi				- Related Pa
- Pihak Kelga - Bersih	2,365,339	719,213	604,989	- Third Part
Penersediaan - Bersih	2,7429	11,064,734	5,472,444	Inventory - I
Pajak Dibayar di Muka	2,184,36	4,978,103	4,862,380	Prepaid Tax
Uang Muka dan Biaya Dibayar di Muka	2 & 8	2,262,827	2,778,523	Advances an
Jumlah Aset Lancar		29,163,904	40,211,048	To
ASET TIDAK LANCAR				NON CURREN
Uang Muka Investasi	9	2,731,613	2,919,730	Advances for
Uang Muka jangka Panjang	11	1,734,207	1,026,806	Long-term As
Taksiran Tagihan Pajak	2 & 18	4,622,233	80,995	Estimated Cu
Properti Investasi	2 & 15	21,327,992	19,613,264	Investment Pr
Aset Tetap - Bersih	2 & 10	28,508,490	32,424,230	Property, Plac
Aset Eksplorasi dan Evaluasi	2 & 12	4,133,584	4,286,476	Exploration an
Aset Takberwujud - Bersih	2	4,020	5,608	Intangible As
Aset Pajak Tanggahan - Bersih	2 & 18	626,613	815,307	Deferred Tax
Properti Tambang - Bersih	2,13&29	11,371,622	12,340,865	Mine Properti
Biaya Pengupasan Tanah yang Dilangunkan	2 & 14	11,008,509	-	Deferred Strip
Goodwill	16	1,336,871	1,428,937	Goodwill
Aset Keuangan Tidak Lancar Lainnya	2,36&39	125,723	99,278	Other Non-Cl
Aset Tidak Lancar Lainnya	2	270,271	291,444	203,586
Jumlah Aset Tidak Lancar		68,101,717	64,642,550	59,178,163
JUMLAH ASET		117,265,621	105,653,598	98,708,750
				TOTAL ASSE:

* Dihasilkan (Calatan 44)

*As Reclassified

Calatan atas Laporan Keuangan Konsolidasian merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

The accompanying Notes to the Con form an integral part of these Cons

PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES

LAPORAN POSISI KEUANGAN KONSOLIDASIAN (Lanjutan)
PER 31 DESEMBER 2018, 2017 DAN 1 JANUARI 2017
(Dinyatakan dalam Dolar Amerika Serikat, kecuali Dinyatakan Lain)

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	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017	1 Januari 2017/ January 1, 2017	
LIABILITAS DAN EKUITAS					LIABILITIES AND E
LIABILITAS JANGKA PENDEK					CURRENT LIABIL
Utang Usaha - Pihak Ketiga	2,17,36,398,640	13,501,460	6,284,173	4,361,635	Trade Payables -
Utang kepada Pihak Berelasi	2,34,36,398,640	276,224	-	-	Due to Related P
Utang Lain-lain - Pihak Ketiga	2,36,39,408,411	123,744	114,041	219,443	Other Payables -
Utang Pajak	2,18,626	2,315,413	2,829,032	2,601,727	Taxes Payable
Beban Anual	2,20,36,398,640	2,128,521	992,171	695,493	Accrued Expense
Utang Jaminan	2,22,34,36,37,398,440	-	875,561	1,661,824	Security Deposits
Liabilitas Imbalan Kerja	2,23,636	88,444	62,816	50,528	Employee Benefit
Liabilitas Jangka Panjang yang Jatuh Tempo dalam Waktu Satu Tahun:					Current Maturity:
- Utang Bank	2,19,36,398,640	520,059	92,536	23,133	- Bank Loans
- Utang Pembiayaan Konsumen	2,36,398,640	52,487	49,459	100,098	- Consumer Fin.
- Utang Sewa Pembiayaan	2,21,398,640	396,713	-	-	- Obligations un
Pendapatan Diterima di Muka	2	325,794	87,707	44,656	Unearned Reven
Jumlah Liabilitas Jangka Pendek		<u>19,728,859</u>	<u>11,357,496</u>	<u>9,789,434</u>	Total Current Liab
LIABILITAS JANGKA PANJANG					NON CURRENT L
Utang Bank	2,19,36,398,640	6,234,088	1,188,183	251,301	Bank Loans
Liabilitas Imbalan Kerja	2,23,636	1,096,386	1,086,804	999,121	Employee Benefit
Utang Jaminan	2,22,34,36,37,398,440	162,727	787,808	1,297,519	Security Deposits
Utang kepada Pihak Berelasi	2,34,36,398,640	2,040,229	1,237,798	1,370,910	Due to Related P
Liabilitas Pajak Tanggahan - Bersih	2, 8, 18	77	228	386	Deferred Tax Liab
Provisi Pengecekan dan Reklamasi Lingkungan Hidup	2,24,437	672,830	705,393	664,442	Provision for Env
Liabilitas Jangka Panjang - Setelah Dikurangi Bagian yang Jatuh Tempo dalam Waktu Satu Tahun:					Long-term Liabilit
- Utang Pembiayaan Konsumen	2,36,398,640	119,175	-	6,931	- Consumer Fin.
- Utang Sewa Pembiayaan	2,21,398,640	814,143	-	-	- Obligations un
Jumlah Liabilitas Jangka Panjang		<u>10,829,625</u>	<u>5,076,203</u>	<u>4,540,610</u>	Total Non Current
Jumlah Liabilitas		<u>30,558,484</u>	<u>16,433,699</u>	<u>14,299,044</u>	Total Liabilities

PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES

LAPORAN POSISI KEUANGAN KONSOLIDASIAN (Lanjutan)
PER 31 DESEMBER 2018, 2017 DAN 1 JANUARI 2017
(Dinyatakan dalam Dolar Amerika Serikat, kecuali Dinyatakan Lain)

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	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017 ¹ / December 31, 2017 ²	1 Januari 2017 ¹ / January 1, 2017 ²	
EKUITAS					EQUITY
Modal Saham, Modal Dasar Rp 200.000.000.000 terbagi atas 20.000.000.000 saham dengan nilai nominal Rp 10 per saham dan 4.000.000.000 saham dengan nilai nominal Rp 50 per saham per 31 Desember 2018, 2017 dan 1 Januari 2017					Capital Stock, Aul into 20,000,000,000 and 4,000,000,000 as of December: Subscribed and 1 and 1,000,000,000 January 1, 2017, Additional Paid-in
Dilempangkan dan Diestor - 8.000.000.000 saham, 8.000.000.000 dan 1.000.000.000 saham per 31 Desember 2018, 2017 dan 1 Januari 2017	1 & 25	24.039.183	24.039.183	24.039.183	Treasury Stocks
Tambahan Modal Diestor	26	578.353	578.353	578.353	Difference in Forst
Saham Treasuri	1,2&27	(11.030.261)	(11.019.767)	(7.576.864)	Retained Earnings
Saldo Laba	41	(40.198.403)	(38.293.308)	(38.015.135)	Appropriated
Telah Ditemukan Penggunaannya		901.434	828.818	755.006	Unappropriated
Belum Ditemukan Penggunaannya		110.394.987	110.277.302	102.232.359	Total
Jumlah		84.665.263	86.410.581	82.002.902	Non-Controlling In
Kepentingan Non Pengendal	2	2.021.444	2.209.318	2.406.804	Total Equity
Jumlah Ekuitas		86.706.737	88.619.899	84.409.706	
JUMLAH LIABILITAS DAN EKUITAS		117.265.221	105.053.598	98.708.750	TOTAL LIABILITY

¹ Direklasifikasi (Catatan 44)

² As Reclassified (Nilai)

Catatan atas Laporan Keuangan Konsolidasian merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

The accompanying Notes to the Consolidated Form an Integral part of these Consolidated

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31,
2018 AND 2017
(Expressed in United States Dollar,
except Otherwise Stated)**

	Catatan/ Notes	2 0 1 8	2 0 1 7	
PENJUALAN BERSIH	2 & 28	56.942.510	83.764.246	NET SALES
BEBAN POKOK PENJUALAN	2 & 29	(43.958.066)	(57.373.765)	COST OF GOODS SOLD
LABA KOTOR		<u>12.984.444</u>	<u>26.390.481</u>	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Penjualan	2 & 30	(1.501.878)	(1.092.241)	Selling
Umum dan Administrasi	2 & 31	(9.011.491)	(6.251.645)	General and Administrative
Pendapatan Operasi Lain	2 & 32	1.163.605	480.817	Other Operating Income
Beban Operasi Lain	2 & 32	(2.618.536)	(283.919)	Other Operating Expenses
Jumlah Beban Usaha		<u>(11.968.300)</u>	<u>(7.166.988)</u>	Total Operating Expenses
LABA USAHA		1.016.144	19.223.493	INCOME FROM OPERATIONS
Pendapatan Keuangan	2	297.231	578.792	Finance Income
Beban Keuangan	2	(193.532)	(165.278)	Finance Expenses
LABA SEBELUM TAKSIRAN PAJAK PENGHASILAN		<u>1.119.843</u>	<u>19.637.007</u>	INCOME BEFORE PROVISION FOR INCOME TAX
TAKSIRAN PAJAK PENGHASILAN	2 & 18			PROVISION FOR INCOME TAX
Kini		(849.318)	(6.414.373)	Current
Tangguhan		205.075	217.341	Deferred
Jumlah Taksiran Pajak Penghasilan		<u>(644.243)</u>	<u>(6.197.032)</u>	Total Provision for Income Tax
LABA BERSIH TAHUN BERJALAN		<u>475.600</u>	<u>13.439.975</u>	NET INCOME FOR THE YEAR

**PT RESOURCE ALAM INDONESIA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (Lanjutan)**

**UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam Dolar Amerika Serikat,
kecuali Dinyatakan Lain)**

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
(Continued)
FOR THE YEARS ENDED DECEMBER 31,
2018 AND 2017
(Expressed in United States Dollar,
except Otherwise Stated)**

	Catatan/ Notes	2018	2017	
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK				OTHER COMPREHENSIVE INCOME FOR THE YEAR NET OF TAX
Item yang Dapat Direklasifikasi ke Laba Rugi:				Item to be Reclassified to Profit and Loss
Selisih Kurs karena Penjabaran Laporan Keuangan		(1.905.095)	(278.173)	<i>Difference in Foreign Currency Translation</i>
Item yang Tidak dapat Direklasifikasi ke Laba Rugi				Item Not to be Reclassified to Profit and Loss
Pengukuran Kembali Imbalan Kerja		260.211	(171.255)	<i>Employee Benefits Remeasurement</i>
Beban Pajak Terkait		(74.052)	48.970	<i>Related Income Tax</i>
Penghasilan Komprehensif Lain Tahun Berjalan, Setelah Pajak		(1.718.936)	(400.458)	<i>Other Comprehensive Income for the Year, Net of Tax</i>
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		(1.243.336)	13.039.517	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
JUMLAH LABA BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL NET INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		663.474	13.637.461	<i>Owners of the Parent Company</i>
Kepentingan Non Pengendali		(187.874)	(197.486)	<i>Non-Controlling Interest</i>
Jumlah		475.600	13.439.975	<i>Total</i>
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		(1.055.462)	13.237.003	<i>Owners of the Parent Company</i>
Kepentingan Non Pengendali		(187.874)	(197.486)	<i>Non-Controlling Interest</i>
Jumlah		(1.243.336)	13.039.517	<i>Total</i>
LABA PER SAHAM DASAR	2 & 33	0,0001	0,003	BASIC EARNINGS PER SHARE

Catatan atas Laporan Keuangan Konsolidasian merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian ini

The accompanying Notes to the Consolidated Financial Statements form an integral part of these Consolidated Financial Statements

MBAP 2015

The original consolidated financial statements included herein are in Indonesian language.

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2015
(Disajikan dalam Dolar AS, Kecuali Dinyatakan Lain)**

**PT MITRABARA ADIPERDANA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2015
(Expressed in US Dollar, Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali- Catatan 1h) (As Restated- Note 1h)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali- Catatan 1h) (As Restated- Note 1h)	Aset
Aset					Aset
Aset Lancar					Current Assets
Kas dan setara kas	2,4	10.743.074	10.491.774	10.045.117	Cash and cash equivalents
Piutang usaha	2,5	-	-	-	Trade receivables
Pihak berelasi	22	13.432.514	10.229.428	14.823.808	Related parties
Pihak ketiga		21.468.018	-	-	Third parties
Piutang lain-lain, neto	2	-	-	-	Other receivables, net
Pihak berelasi	22	3.953	481.797	127.345	Related parties
Pihak ketiga		177.831	251.358	226.200	Third parties
Persediaan, neto	2,6	13.149.707	13.831.898	9.755.499	Inventories, net
Uang muka		498.880	811.265	1.028.778	Advances
Bayar dibayari muka	2	104.832	174.320	222.842	Prepayments
Total Aset Lancar		68.813.399	44.147.854	38.139.395	Total Current Assets
Aset Tidak Lancar					Non-current Assets
Aset eksplorasi dan evaluasi	2,3,7,8	-	-	2.958.300	Exploration and evaluation assets
Aset pengembangan, neto	2,3,7,8	8.432.833	7.919.844	8.496.883	Mine properties, net
Aset tetap, neto	2,3,9	32.178.990	25.791.222	25.271.545	Fixed assets, net
Aset pajak tangguhan, neto	2,3,13	1.811.131	1.153.804	114.972	Deferred tax assets, net
Tagihan pajak penghasilan	2,3,13	-	1.159.427	1.183.300	Claims for income tax refund
Aset tidak lancar lainnya		129.155	155.847	1.102.479	Other non-current assets
Total Aset Tidak Lancar		40.549.720	36.209.844	38.180.485	Total Non-current Assets
Total Aset		109.363.119	80.357.698	72.299.879	Total Assets

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Diajikan dalam Dolar AS, Kecuali Dinyatakan Lain)**

**PT MITRABARA ADIPERDANA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed In US Dollar, Unless Otherwise Stated)**

		1 Januari 2014/ 31 Desember 2013/ 31 Desember 2014/ December 31, 2014 (Diajikan Kembali- Catatan 1h) (As Restated- Note 1h)		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Diajikan Kembali- Catatan 1h) (As Restated- Note 1h)		
	Catatan/ Notes	31 Desember 2015/ December 31, 2015		31 Desember 2014/ December 31, 2014		
Liabilitas dan Ekuitas						Liabilities and Equity
Liabilitas						Liabilities
Liabilitas Jangka Pendek						Current Liabilities
Utang bank jangka pendek	2,10	900.000	3.743.709	5.310.663		Short-term bank loans
Utang usaha	2,11					Trade payables
Pihak ketiga		12.401.458	12.711.445	7.012.041		Third parties
Pihak berelasi	22	2.411.616	124.726	436.500		Related parties
Utang lain-lain	2					Other payables
Pihak ketiga		76.522	77.009	-		Third parties
Pihak berelasi	22	5.643	1.020.233	19.776.660		Related parties
Utang muka pelanggan						Advances from customers
Pihak ketiga		-	47.697	42.972		Third parties
Pihak berelasi	22	-	2.000.000	3.419.547		Related party
Seban akrual	2,12	11.441.667	7.863.126	7.323.752		Accrued expenses
Utang pajak	2,3,13	5.712.621	3.247.921	1.352.613		Taxes payable
Utang jangka panjang yang jatuh tempo dalam satu tahun	2,14	147.559	626.056	5.791.108		Current maturities of long-term debts
Total Liabilitas Jangka Pendek		33.037.646	31.561.526	50.469.374		Total Current Liabilities
Liabilitas Jangka Panjang						Non-current Liabilities
Utang jangka panjang, selisih dikurangi bagian yang jatuh tempo dalam satu tahun	2,14	76.496	64.594	614.091		Long-term debts, net of current maturities
Liabilitas imbalan kerja	1h,2,3,15	1.357.404	1.624.052	1.451.616		Employee benefit liabilities
Persyaratan untuk reklamasi dan penutupan tambang	2,26	763.737	555.761	131.612		Provision for mine reclamation and closure
Liabilitas pajak tangguhan, neto	2,13	-	-	442.336		Deferred tax liabilities, net
Total Liabilitas Jangka Panjang		2.219.637	2.476.407	2.649.555		Total Non-current Liabilities
Total Liabilitas		35.317.283	34.028.933	53.169.929		Total Liabilities
Ekuitas						Equity
Ekuitas yang dapat dibagikan kepada pemilik entitas induk						Equity attributable to the owners of the parent entity
Modal saham - nilai nominal Rp100 per saham						Share capital - per value Rp100 per share
Modal dasar						Authorized
3.900.000.000 saham						2,900,000,000 shares
Modal ditempatkan dan diantar penuh - 31 Desember 2015 dan 2014: 1.227.271.952 saham (1 Januari 2014)						issued and fully paid - December 31, 2015 and 2014: 1,227,271,952 shares (January 1, 2014)
31 Desember 2013: 1.104.344.752 saham	16	10.743.672	10.743.672	9.694.273		December 31, 2013: 1,104,344,752 shares
Tambahan modal dasar	2,17	15.232.356	15.232.356	3.151.261		Additional paid-in capital
Selisih akrual kepemilikan nonpendali	17	237.206	237.206	237.206		Difference arising from acquisitions of non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	-	-	-		Exchange differences on translation of financial statements
Saldo laba - belum ditentukan penggunaannya		47.632.167	20.106.064	6.106.597		Retained earnings - unappropriated
Ekuitas yang dapat dibagikan kepada pemilik entitas induk (Kepentingan nonpendali)		73.645.367	46.321.247	19.169.257		Equity attributable to the owners of the parent entity
		359	216	564		Non-controlling interests
Total Ekuitas		73.645.746	46.321.563	19.169.941		Total Equity
Total Liabilitas dan Ekuitas		109.163.029	80.350.496	72.299.870		Total Liabilities and Equity

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2015
(Dilaporkan dalam Dolar AS, Kecuali Dinyatakan Lain)**

**PT MITRABARA ADIPERDANA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2015
(Expressed in US Dollar, Unless Otherwise Stated)**

	2015	Catatan/ Notes	2014 (Diperikan Kembali- Catatan 1h) (As Restated- Note 1h)	
Penjualan neto	219.113.608	2,19,22	128.816.187	Net sales
Beban pokok penjualan	(142.324.419)	2,20	(103.016.245)	Cost of goods sold
Labas bruto	76.779.189		25.799.942	Gross Profit
Beban penjualan	(23.146.901)	2,21	(927.252)	Selling expenses
Beban umum dan administrasi	(8.272.112)	2,21,22	(8.763.156)	General and administrative expenses
Pendapatan operasi lain	187.322	2,22	440.742	Other operating income
Beban operasi lain	(122.742)	2	(950.559)	Other operating expenses
Labas Usaha	47.412.697		17.979.284	Operating Profit
Pendapatan keuangan	351.850	2,20	285.376	Finance income
Pajak atas pendapatan keuangan	(76.370)	2,12,30	(53.075)	Tax on finance income
Beban keuangan	(325.609)	2	(844.010)	Finance costs
Labas Sebelum Pajak Penghasilan	47.382.528		17.547.875	Profit Before Income Tax
Beban pajak penghasilan, neto	(12.719.482)	2,3,13	(3.623.864)	Income tax expense, net
Labas tahun berjalan	34.663.046		13.923.811	Profit for the Year
Penghasilan Komprehensif Lain: Pajak yang tidak akan diklasifikasikan ke laba rugi pada periode selanjutnya				Other Comprehensive Income: Items not to be reclassified to profit or loss in subsequent period
Pengukuran kembali laba atas lababilitas imbalan kerja	138.379	15	103.077	Re-measurement gain of employee benefit liabilities
Pengaruh pajak penghasilan Pajak-pajak yang akan diklasifikasikan ke laba rugi pada periode selanjutnya	(24.269)		(25.769)	Income tax effect Items to be reclassified to profit or loss in subsequent period
Selain itu atas perubahan laporan keuangan	(83)	2	-	Exchange differences on translation of financial statements
Jumlah Penghasilan Komprehensif Lain Setelah Pajak	103.721		77.308	Total Other Comprehensive Income, Net of Tax
Jumlah Penghasilan Komprehensif tahun berjalan	34.766.767		14.001.119	Total Comprehensive Income for the Year
Labas tahun berjalan yang dapat didistribusikan kepada: Pemilik entitas induk	34.662.922		13.924.179	Profit for the year attributable to: Owners of the parent entity
Kepentingan nonpengendali	142		(265)	Non-controlling interests
Jumlah	34.663.064		13.923.811	Total
Jumlah penghasilan komprehensif tahun berjalan yang dapat didistribusikan kepada: Pemilik entitas induk	34.766.644		14.001.487	Total comprehensive income for the year attributable to: Owners of the parent entity
Kepentingan nonpengendali	142		(265)	Non-controlling interests
Jumlah	34.766.787		14.001.119	Total
Labas per saham dasar yang dapat didistribusikan kepada pemilik entitas induk	0,928	2,15	0,912	Basic earnings per share attributable to owners of the parent entity

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

MBAP 2016

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**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Dolar AS, Kecuali Dinyatakan Lain)**

**PT MITRABARA ADIPERDANA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2016
(Expressed in US Dollar, Unless Otherwise Stated)**

	31 Desember 2016/ December 31, 2016	Catatan/ Notes	31 Desember 2015/ December 31, 2015	
Aset				Assets
Aset Lancar				Current Assets
Kas dan setara kas	40.674.357	2.4.24	19.743.974	Cash and cash equivalents
Piutang usaha		2.5.24		Trade receivables
Pihak ketiga	19.990.538		21.498.015	Third parties
Pihak berelasi	4.499.409	21	13.438.514	Related parties
Piutang lain-lain, neto		2.24		Other receivables, net
Pihak ketiga	244.932		177.631	Third parties
Pihak berelasi	54.140	21	3.993	Related parties
Persediaan, neto	9.754.890	2.3.6	13.148.707	Inventories, net
Uang muka	119.298		496.680	Advances
Biaya dibayar di muka	266.798	2	104.832	Prepayments
Pajak pertambahan nilai dibayar di muka	22.526	2.12.24	-	Prepaid value added tax
Aset lancar lainnya	862.740	24	-	Other current assets
Total Aset Lancar	76.545.728		68.613.369	Total Current Assets
Aset Tidak Lancar				Non-current Assets
Investasi pada entitas asosiasi	80.960	1d.2	-	Investment in associate
Aset pertambangan, neto	5.812.734	2.3.7	6.432.833	Mine properties, net
Aset tetap, neto	31.612.964	2.3.8	32.176.598	Fixed assets, net
Aset pajak tangguhan, neto	2.113.384	2.3.12	1.811.131	Deferred tax assets, net
Aset tidak lancar lainnya	209.989		129.158	Other non-current assets
Total Aset Tidak Lancar	39.830.031		40.543.720	Total Non-current Assets
Total Aset	116.375.759		109.157.089	Total Assets

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Dolar AS, Kecuali Dinyatakan Lain)**

**PT MITRABARA ADIPERDANA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in US Dollar, Unless Otherwise Stated)**

	31 Desember 2016/ December 31, 2016	Catatan/ Notes	31 Desember 2015/ December 31, 2015	
Liabilitas dan Ekuitas				Liabilities and Equity
Liabilitas				Liabilities
Liabilitas Jangka Pendek				Current Liabilities
Utang bank jangka pendek	-	2,9	900.000	Short-term bank loan
Utang usaha		2,10		Trade payables
Pihak ketiga	5.600.831		12.401.458	Third parties
Pihak berelasi	1.468.771	21	2.411.616	Related parties
Utang lain-lain		2		Other payables
Pihak ketiga	129.981		76.522	Third parties
Pihak berelasi	-	21	5.643	Related party
Uang muka pelanggan - pihak ketiga	10.017		-	Advances from customers - third parties
Beban akrual	13.950.798	2,11	11.441.687	Accrued expenses
Utang pajak	1.225.300	2,3,12	5.712.831	Taxes payable
Utang jangka panjang yang jatuh tempo dalam satu tahun	81.174	2,13	147.889	Current maturities of long-term debts
Total Liabilitas Jangka Pendek	22.154.952		33.697.646	Total Current Liabilities
Liabilitas Jangka Panjang				Non-current Liabilities
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	49.857	2,13	78.496	Long-term debts, net of current maturities
Liabilitas imbalan kerja	1.409.635	2,3,14	1.357.404	Employee benefits liabilities
Penyisihan untuk reklamasi dan penutupan tambang	1.090.932	2,3,25	783.737	Provision for mine reclamation and closure
Total Liabilitas Jangka Panjang	2.560.424		2.219.637	Total Non-current Liabilities
Total Liabilitas	24.745.376		35.917.283	Total Liabilities
Ekuitas				Equity
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham - nilai nominal Rp100 per saham				Share capital - par value of Rp100 per share
Modal dasar - 3.900.000.000 saham				Authorized - 3,900,000,000 shares
Modal ditempatkan dan diletor penuh - 1.227.271.952 saham	10.743.672	15	10.743.672	Issued and fully paid - 1,227,271,952 shares
Tambahan modal diletor	15.232.385	2,16	15.232.385	Additional paid-in capital
Selisih akuisisi kepentingan nonpengendali	237.206	16	237.206	Difference arising from acquisitions of non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	(3.261)	2	(63)	Exchange differences on translation of financial statements
Saldo laba - belum ditentukan penggunaannya	65.420.003		47.632.187	Retained earnings - unappropriated
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk	91.630.005		73.845.387	Equity attributable to the owners of the parent entity
Keperluan nonpengendali	378	2	359	Non-controlling interests
Total Ekuitas	91.630.383		73.845.746	Total Equity
Total Liabilitas dan Ekuitas	116.375.759		109.163.029	Total Liabilities and Equity

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2016
(Disajikan dalam Dolar AS, Kecuali Dinyatakan Lain)**

**PT MITRABARA ADIPERDANA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2016
(Expressed in US Dollar, Unless Otherwise Stated)**

	2016	Catatan/ Notes	2015	
Penjualan neto	107.153.820	2,10,26	219.113.608	Net sales
Beban pokok penjualan	(115.193.275)	2,15	(142.334.419)	Cost of goods sold
Laba Bruto	67.362.545		76.779.189	Gross Profit
Beban penjualan	(24.831.499)	2,20	(23.148.501)	Selling expenses
Beban umum dan administrasi	(6.514.623)	2,20	(6.272.112)	General and administrative expenses
Pendapatan operasi lain	197.170	2	187.223	Other operating income
Beban operasi lain	(666.463)	2	(132.742)	Other operating expenses
Laba Usaha	36.147.150		47.412.657	Operating Profit
Pendapatan keuangan	348.438	2	381.850	Finance income
Pajak atas pendapatan keuangan	(69.688)	2	(76.370)	Tax on finance income
Beban keuangan	(240.867)	2	(335.609)	Finance costs
Bagian atas rugi entitas asosiasi	(11.699)	10	-	Share in losses of associate
Laba Sebelum Pajak Penghasilan	36.173.315		47.382.528	Profit Before Income Tax
Beban pajak penghasilan, neto	(9.069.580)	2,3,12	(12.719.462)	Income tax expense, net
Laba Tahun Berjalan	27.113.735		34.663.066	Profit for the Year
Penghasilan Komprehensif Lain:				Other Comprehensive Income:
Pos-pos yang tidak akan direklasifikasi ke laba rugi pada periode selanjutnya:				Items not to be reclassified to profit or loss in subsequent period
Pengukuran kembali laba atas labilitas imbalan kerja	1.505	14	138.379	Re-measurement gain of employee benefits liability
Pengaruh pajak penghasilan	(476)		(34.595)	Income tax effect
Pos - pos yang akan direklasifikasi ke laba rugi pada periode selanjutnya:				Items to be reclassified to profit or loss in subsequent period
Selisih kurs atas penjabaran laporan keuangan	(3.199)	2	(63)	Exchange differences on translation of financial statements
Total Penghasilan Komprehensif Lain Setelah Pajak	(1.769)		103.721	Total Other Comprehensive Income, Net of Tax
Total Penghasilan Komprehensif Tahun Berjalan	27.111.966		34.766.787	Total Comprehensive Income for the Year
Laba tahun berjalan yang dapat didistribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	27.113.655		34.662.923	Owners of the parent entity
Kepentingan nonpengendali	80		143	Non-controlling interests
Total	27.113.735		34.663.066	Total
Total penghasilan komprehensif tahun berjalan yang dapat didistribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	27.111.836		34.766.644	Owners of the parent entity
Kepentingan nonpengendali	80		143	Non-controlling interests
Total	27.111.966		34.766.787	Total
Laba per saham dasar yang dapat didistribusikan kepada pemilik entitas Induk	0,022	2,17	0,028	Basic earnings per share attributable to owners of the parent entity

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

MBAP 2017

PT MITRABARA ADIPERDANA Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017 AND 2016
(Expressed in US Dollars,
except for par value and share data)

	Catatan/ Notes	2017	2016	
Aset				Assets
Aset lancar				Current assets
Kas dan setara kas	4	70,051,255	40,674,357	Cash and cash equivalents
Piutang usaha	5, 21			Trade receivables
- Pihak ketiga		12,675,005	19,990,538	Third parties -
- Pihak berelasi		3,950,180	4,495,409	Related parties -
Piutang lain-lain, neto				Other receivables, net
- Pihak ketiga		127,140	244,932	Third parties -
- Pihak berelasi	21	43,418	54,140	Related parties -
Persediaan, neto	6	21,158,220	9,794,590	Inventories, net
Uang muka		98,776	119,298	Advances
Biaya dibayar di muka		378,408	266,798	Prepayments
Pajak pertambahan nilai dibayar di muka	12	25,892	22,926	Prepaid value-added tax
Aset lancar lainnya		46,258	-	Other current assets
Jumlah aset lancar		108,554,552	75,662,988	Total current assets
Aset tidak lancar				Non-current assets
Investasi pada entitas asosiasi	1d	80,389	80,960	Investment in associate
Aset pertambangan, neto	7	5,142,929	5,812,734	Mine properties, net
Aset tetap, neto	8	32,643,958	31,612,964	Fixed assets, net
Uang muka investasi	9	7,495,631	-	Advance of investment
Aset pajak tangguhan, neto	12	5,465,071	2,113,384	Deferred tax assets, net
Aset tidak lancar lainnya		520,993	209,989	Other non-current assets
Kas yang dibatasi penggunaannya	25	875,439	882,740	Restricted cash
Jumlah aset tidak lancar		52,224,410	40,712,771	Total non-current assets
Jumlah aset		160,778,962	116,375,759	Total assets

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2017 DAN 2016
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kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017 AND 2016
(Expressed in US Dollars,
except for par value and share data)

	Catatan/ Notes	<u>2017</u>	<u>2016</u>	
Liabilitas dan ekuitas				Liabilities and equity
Liabilitas				Liabilities
Liabilitas jangka pendek				Current liabilities
Utang usaha	10, 21			Trade payables
- Pihak ketiga		6,335,375	5,688,831	Third parties -
- Pihak berelasi		1,211,329	1,468,771	Related parties -
Utang lain-lain - pihak ketiga		126,760	129,981	Other payables - third parties
Uang muka pelanggan - pihak ketiga		38,652	10,017	Advances from customers - third parties
Beban akrual	11	24,883,169	13,590,798	Accrued expenses
Utang pajak	12			Taxes payable
- Utang pajak penghasilan badan		1,275,707	783,309	Corporate income tax payable -
- Utang pajak lain-lain		314,713	442,071	Other taxes payable -
Utang jangka panjang yang jatuh tempo dalam satu tahun	13	<u>139,819</u>	<u>81,174</u>	Current maturities of long term debts
Jumlah liabilitas jangka pendek		<u>34,325,524</u>	<u>22,194,952</u>	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	13	153,706	49,857	Long term debts, net of current maturities
Liabilitas imbalan kerja	14	1,825,294	1,409,635	Employee benefits liabilities
Penyisihan untuk reklamasi dan penutupan tambang	25	<u>2,170,097</u>	<u>1,090,932</u>	Provision for mine reclamation and closure
Jumlah liabilitas jangka panjang		<u>4,149,097</u>	<u>2,550,424</u>	Total non-current liabilities
Jumlah liabilitas		<u>38,474,621</u>	<u>24,745,376</u>	Total liabilities

PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/3 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2017 DAN 2016

(Dinyatakan dalam Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017 AND 2016
(Expressed in US Dollars,
except for par value and share data)

	Catatan/ <u>Notes</u>	<u>2017</u>	<u>2016</u>	
Ekuitas				Equity
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham - nilai nominal Rp100 per saham				Share capital - par value of Rp100 per share
Modal dasar - 3.900.000.000 saham				Authorised - 3,900,000,000 shares
Modal ditempatkan dan disetor penuh - 1.227.271.952 saham	15	10,743,672	10,743,672	Issued and fully paid - 1,227,271,952 shares
Tambahan modal disetor	16	15,415,593	15,232,385	Additional paid-in capital
Selisih akuisisi kepentingan nonpengendali	16	237,206	237,206	Difference arising from acquisitions of non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(8,462)	(3,261)	Exchange differences on translation of financial statements
Saldo laba - belum ditentukan penggunaannya		<u>95,915,943</u>	<u>65,420,003</u>	Retained earnings - unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		122,303,952	91,630,005	Equity attributable to the owners of the parent entity
Kepentingan nonpengendali		<u>389</u>	<u>378</u>	Non-controlling interests
Jumlah ekuitas		<u>122,304,341</u>	<u>91,630,383</u>	Total equity
Jumlah liabilitas dan ekuitas		<u>160,778,962</u>	<u>116,375,759</u>	Total liabilities and equity

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2017 DAN 2016
(Dinyatakan dalam Dolar AS)

CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2017 AND 2016
(Expressed in US Dollars)

	Catatan/ Notes	2017	2016	
Penjualan	18	258,586,097	187,155,820	Sales
Beban pokok penjualan	19	<u>(143,383,484)</u>	<u>(119,193,275)</u>	Cost of sales
Laba bruto		115,202,613	67,962,545	Gross profit
Beban penjualan	20	(28,470,147)	(24,831,499)	Selling expenses
Beban umum dan administrasi	20	(8,585,471)	(6,514,623)	General and administrative expenses
Pendapatan operasi lain		707,750	197,170	Other operating income
Beban operasi lain		<u>(268,254)</u>	<u>(666,463)</u>	Other operating expenses
Laba usaha		78,586,491	36,147,130	Operating profit
Pendapatan keuangan		481,327	348,438	Finance income
Pajak atas pendapatan keuangan		(96,265)	(69,688)	Tax on finance income
Beban keuangan		(248,124)	(240,867)	Finance costs
Bagian atas rugi entitas asosiasi	1d	<u>(571)</u>	<u>(11,698)</u>	Share in losses of associate
Laba sebelum pajak penghasilan		78,722,858	36,173,315	Profit before income tax
Beban pajak penghasilan, neto	12	<u>(20,087,158)</u>	<u>(9,059,580)</u>	Income tax expense, net
Laba tahun berjalan		58,635,700	27,113,735	Profit for the year
Penghasilan komprehensif lain:				Other comprehensive income:
Pos-pos yang tidak akan direklasifikasi ke laba rugi pada periode selanjutnya:				Items not to be reclassified to profit or loss in subsequent period:
Pengukuran kembali laba atas liabilitas imbalan kerja	14	(392,316)	1,905	Re-measurement gain of employee benefits liabilities
Pengaruh pajak penghasilan	12	98,077	(476)	Income tax effect
Pos-pos yang akan direklasifikasi ke laba rugi pada periode selanjutnya:				Items to be reclassified to profit or loss in subsequent period:
Selisih kurs atas penjabaran laporan keuangan		<u>(5,201)</u>	<u>(3,198)</u>	Exchange differences on translation of financial statements
Jumlah penghasilan komprehensif lain setelah pajak		<u>(299,440)</u>	<u>(1,769)</u>	Total other comprehensive income, net of tax
Jumlah penghasilan komprehensif tahun berjalan		<u>58,336,260</u>	<u>27,111,966</u>	Total comprehensive income for the year

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

Lampiran 2/2 Schedule

**LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
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**CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2017 AND 2016**
(Expressed in US Dollars)

	<u>Catatan/ Notes</u>	<u>2017</u>	<u>2016</u>	
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk		58,635,640	27,113,655	Owners of the parent entity
Kepentingan nonpengendali		<u>60</u>	<u>80</u>	Non-controlling interests
Jumlah		<u>58,635,700</u>	<u>27,113,735</u>	Total
Jumlah penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk		58,336,201	27,111,886	Owners of the parent entity
Kepentingan nonpengendali		<u>59</u>	<u>80</u>	Non-controlling interests
Jumlah		<u>58,336,260</u>	<u>27,111,966</u>	Total
Laba per saham dasar yang dapat diatribusikan kepada pemilik entitas induk	17	<u>0,048</u>	<u>0,022</u>	Basic earnings per share attributable to owners of the parent entity

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PT MITRABARA ADIPERDANA Tbk DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN KONSOLIDASIAN

31 DESEMBER 2018 DAN 2017

(Dinyatakan dalam Dolar AS,
kecuali nilai nominal dan data saham)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

AS AT 31 DECEMBER 2018 AND 2017

(Expressed in US Dollars,
except for par value and share data)

	Catatan/ Notes	2018	2017	
Aset				Assets
Aset lancar				Current assets
Kas dan setara kas	4	54,261,741	70,051,255	Cash and cash equivalents
Piutang usaha	5, 21			Trade receivables
- Pihak ketiga		27,085,142	12,675,005	Third parties -
- Pihak berelasi		1,243,211	3,950,180	Related parties -
Piutang lain-lain, neto				Other receivables, net
- Pihak ketiga		824,945	127,140	Third parties -
- Pihak berelasi	21	35,485	43,418	Related parties -
Persediaan, neto	6	22,828,891	21,158,220	Inventories, net
Uang muka		1,162,631	98,776	Advances
Biaya dibayar di muka		289,902	378,408	Prepayments
Pajak pertambahan nilai dibayar di muka	12a	56,181	25,892	Prepaid value-added tax
Aset lancar lainnya		67,769	46,258	Other current assets
Jumlah aset lancar		107,855,898	108,554,552	Total current assets
Aset tidak lancar				Non-current assets
Aset pertambangan, neto	7	4,528,229	5,142,929	Mine properties, net
Aset tetap, neto	8	33,383,746	32,643,958	Fixed assets, net
Investasi pada entitas asosiasi	9a	74,719	80,389	Investment in associate
Investasi pada ventura bersama	9b	13,405,786	-	Investment in joint venture
Uang muka investasi	9b	-	7,495,631	Advance of investment
Aset pajak tangguhan, neto	12e	4,189,959	5,465,071	Deferred tax assets, net
Pajak penghasilan yang dapat dikembalikan	12b	8,366,264	2,222	Claims for income tax refund
Kas yang dibatasi penggunaannya	25	1,231,648	875,439	Restricted cash
Aset tidak lancar lainnya		473,013	518,771	Other non-current assets
Jumlah aset tidak lancar		65,653,364	52,224,410	Total non-current assets
Jumlah aset		173,509,262	160,778,962	Total assets

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2018 DAN 2017**
(Dinyatakan dalam Dolar AS,
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**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2018 AND 2017**
(Expressed in US Dollars,
except for par value and share data)

	Catatan/ <u>Notes</u>	<u>2018</u>	<u>2017</u>	
Liabilitas dan ekuitas				Liabilities and equity
Liabilitas				Liabilities
Liabilitas jangka pendek				Current liabilities
Utang usaha	10, 21			Trade payables
- Pihak ketiga		6,675,446	6,335,375	Third parties -
- Pihak berelasi		1,312,366	1,211,329	Related parties -
Utang lain-lain				Other payables
- Pihak ketiga		1,161,901	165,412	Third parties -
- Pihak berelasi	21	172,415	-	Related parties -
Beban akrual	11	26,717,828	24,883,169	Accrued expenses
Utang pajak	12c			Taxes payable
- Pajak penghasilan badan		1,064,532	1,275,707	Corporate income tax -
- Pajak lain-lain		1,562,394	314,713	Other taxes -
Bagian lancar atas pinjaman jangka panjang:				Current maturities of long-term borrowings:
- Utang sewa pembiayaan	13a	96,506	139,819	Finance lease payables -
- Utang bank	13b	<u>2,123,794</u>	<u>-</u>	Bank loan -
Jumlah liabilitas jangka pendek		<u>40,887,182</u>	<u>34,325,524</u>	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Bagian jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:				Long-term borrowings, net of current maturities:
- Utang sewa pembiayaan	13a	47,298	153,706	Finance lease payables -
- Utang bank	13b	4,247,586	-	Bank loan -
Liabilitas imbalan kerja	14	1,368,522	1,825,294	Employee benefits liabilities
Provisi untuk reklamasi dan penutupan tambang	25	<u>2,777,420</u>	<u>2,170,097</u>	Provision for mine reclamation and closure
Jumlah liabilitas jangka panjang		<u>8,440,826</u>	<u>4,149,097</u>	Total non-current liabilities
Jumlah liabilitas		<u>49,328,008</u>	<u>38,474,621</u>	Total liabilities

**PT MITRABARA ADIPERDANA Tbk
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Lampiran 1/3 Schedule

**LAPORAN POSISI KEUANGAN
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**CONSOLIDATED STATEMENTS OF
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(Expressed in US Dollars,
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	Catatan/ <u>Notes</u>	<u>2018</u>	<u>2017</u>	
Ekuitas				Equity
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham - nilai nominal Rp100 per saham				Share capital - par value of Rp100 per share
Modal dasar - 3.900.000.000 saham				Authorized - 3,900,000,000 shares
Modal ditempatkan dan disetor penuh - 1.227.271.952 saham	15	10,743,672	10,743,672	Issued and fully paid - 1,227,271,952 shares
Tambahan modal disetor	16	15,415,593	15,415,593	Additional paid-in capital
Selisih akuisisi kepentingan nonpengendali	16	237,206	237,206	Difference arising from acquisitions of non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(67,909)	(8,462)	Exchange differences on translation of financial statements
Saldo laba - belum ditentukan penggunaannya		<u>97,852,341</u>	<u>95,915,943</u>	Retained earnings - unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		<u>124,180,903</u>	<u>122,303,952</u>	Equity attributable to the owners of the parent entity
Kepentingan nonpengendali		<u>351</u>	<u>389</u>	Non-controlling interests
Jumlah ekuitas		<u>124,181,254</u>	<u>122,304,341</u>	Total equity
Jumlah liabilitas dan ekuitas		<u>173,509,262</u>	<u>160,778,962</u>	Total liabilities and equity

**PT MITRABARA ADIPERDANA Tbk
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2018 DAN 2017 (Dinyatakan dalam Dolar AS)			CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED 31 DECEMBER 2018 AND 2017 (Expressed in US Dollars)	
Catatan/ Notes	2018	2017		
Penjualan	18	258,138,029	258,586,097	Sales
Beban pokok penjualan	19	<u>(157,198,318)</u>	<u>(143,383,484)</u>	Cost of sales
Laba bruto		100,939,711	115,202,613	Gross profit
Beban penjualan	20	(23,766,676)	(28,470,147)	Selling expenses
Beban umum dan administrasi	20	(10,377,335)	(8,585,471)	General and administrative expenses
Pendapatan operasi lain		648,322	707,750	Other operating income
Beban operasi lain		<u>(77,537)</u>	<u>(268,254)</u>	Other operating expenses
Laba usaha		67,366,485	78,586,491	Operating profit
Pendapatan keuangan		894,773	481,327	Finance income
Pajak atas pendapatan keuangan		(178,956)	(96,265)	Tax on finance income
Beban keuangan		(443,851)	(248,124)	Finance costs
Bagian atas rugi entitas asosiasi	9a	(5,670)	(571)	Share in loss of associate
Bagian atas rugi ventura bersama	9b	<u>(11,467)</u>	<u>-</u>	Share in loss of joint venture
Laba sebelum pajak penghasilan		67,621,314	78,722,858	Profit before income tax
Beban pajak penghasilan, neto	12d	<u>(17,310,612)</u>	<u>(20,087,158)</u>	Income tax expense, net
Laba tahun berjalan		50,310,702	58,635,700	Profit for the year
Penghasilan/(kerugian) komprehensif lain				Other comprehensive income/(loss)
Pos-pos yang tidak akan direklasifikasi ke laba rugi pada periode selanjutnya:				Items not to be reclassified to profit or loss in subsequent period:
Pengukuran kembali laba atas liabilitas imbalan kerja	14	260,165	(392,316)	Re-measurement of employee benefits liabilities
Pengaruh pajak penghasilan	12e	(65,041)	98,077	Income tax effect
Pos-pos yang akan direklasifikasi ke laba rugi pada periode selanjutnya:				Items to be reclassified to profit or loss in subsequent period:
Selisih kurs atas penjabaran laporan keuangan		<u>(59,447)</u>	<u>(5,201)</u>	Exchange differences on translation of financial statements
Jumlah penghasilan/(kerugian) komprehensif lain		135,677	(299,440)	Total other comprehensive income/(loss)
Jumlah penghasilan komprehensif tahun berjalan		<u>50,446,379</u>	<u>58,336,260</u>	Total comprehensive income for the year

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

MYOH 2015

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2015, 31 DESEMBER 2014
DAN 1 JANUARI 2014
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION AS AT
31 DECEMBER 2015, 31 DECEMBER 2014
AND 1 JANUARY 2014
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014*	1 Januari/ January 2014*	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	5a	30,215,098	17,998,968	9,304,616	Cash and cash equivalents
Deposito jangka pendek	5b	4,200,000	-	-	Short-term deposits
Piutang usaha dari pihak berelasi	6,26b	16,895,765	19,752,487	19,505,692	Trade receivables from a related party
Piutang lainnya:					Other receivables:
- Pihak ketiga		182,129	249,559	422,253	Third parties -
- Pihak berelasi		-	-	4,102	Related party -
Persediaan	7	13,368,775	19,097,537	19,696,525	Inventories
Pajak yang dapat dikembalikan:	15a				Refundable taxes:
- Pajak Pertambahan Nilai		17,830,525	21,479,510	17,971,517	Value Added Tax -
- Pajak Penghasilan Badan		412,868	966,217	1,368,065	Corporate Income Tax -
Biaya dibayar dimuka, bagian lancar	8	1,638,254	864,405	1,105,153	Prepaid expenses, current portion
Aset lancar lainnya		<u>587,380</u>	<u>1,418,777</u>	<u>5,088,098</u>	Other current assets
JUMLAH ASET LANCAR		<u>85,330,794</u>	<u>81,827,460</u>	<u>74,466,021</u>	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Pajak Penghasilan Badan yang dapat dikembalikan	15a	344,100	-	-	Refundable Corporate Income Tax
Piutang lainnya		30,257	7,830	32,008	Other receivables
Biaya dibayar dimuka, dikurangi bagian lancar	8	3,001,856	1,824,705	-	Prepaid expenses, net of current portion
Aset tetap, neto	9	68,626,497	78,531,274	73,644,292	Fixed assets, net
Aset pajak tangguhan	15d	453,746	398,161	300,501	Deferred tax assets
Aset takberwujud, neto	10	127,121	11,806	-	Intangible assets, net
Aset tidak lancar lainnya	31	<u>3,318,338</u>	<u>670,234</u>	<u>529,059</u>	Other non-current assets
JUMLAH ASET TIDAK LANCAR		<u>75,901,915</u>	<u>81,444,010</u>	<u>74,505,860</u>	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		<u>161,232,709</u>	<u>163,271,470</u>	<u>148,971,881</u>	TOTAL ASSETS

*Disajikan kembali, lihat Catatan 4

*As restated, refer to Note 4

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2015, 31 DESEMBER 2014
DAN 1 JANUARI 2014
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION AS AT
31 DECEMBER 2015, 31 DECEMBER 2014
AND 1 JANUARY 2014
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014*	1 Januari/ January 2014*	
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank	11	17,500,000	22,000,000	22,000,000	Bank loans
Utang usaha:	12,26b				Trade payables:
- Pihak ketiga		13,744,790	15,940,294	14,917,288	Third parties -
- Pihak berelasi		1,561,997	3,792,268	3,418,964	Related parties -
Utang lainnya:					Other payables:
- Pihak ketiga		484,889	265,664	175,876	Third parties -
- Pihak berelasi		1,522	241	765	Related parties -
Utang pajak:	15b				Taxes payable:
- Pajak Penghasilan Badan		2,066,597	947,634	594,623	Corporate Income Tax -
- Pajak lainnya		266,068	236,923	285,054	Other taxes -
Liabilitas imbalan karyawan jangka pendek	13	658,951	536,092	519,165	Short-term employee benefit liabilities
Beban akrual	13	343,875	372,721	1,181,014	Accrued expenses
JUMLAH LIABILITAS JANGKA PENDEK		36,628,689	44,091,837	43,092,749	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang bank jangka panjang	11	29,500,000	37,000,000	40,500,000	Long-term bank loans
Liabilitas imbalan karyawan	14	1,756,434	1,527,717	1,202,005	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		31,256,434	38,527,717	41,702,005	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS		67,885,123	82,619,554	84,794,754	TOTAL LIABILITIES
EKUITAS					EQUITY
Modal saham, nilai nominal Rp200 per saham:					Share capital, nominal value of Rp200 per share:
Modal dasar:					Authorised capital:
5.500.000.000 saham					5,500,000,000 shares
Modal ditempatkan dan disetor penuh: 2.206.312.500 saham	16	48,352,110	48,352,110	48,352,110	Issued and fully paid capital:
Tambahan modal disetor	17	12,618,152	12,618,152	12,618,152	2,206,312,500 shares
Penyesuaian penjabaran kumulatif Saldo laba:					Additional paid-in capital
- Ditolak penggunaannya	19	7,375,885	3,828,759	-	Cumulative transition adjustment
- Belum ditentukan penggunaannya kepada pemilik entitas induk		50,940,223	37,926,880	24,100,321	Retained earnings:
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		93,196,750	80,517,446	64,069,163	Appropriated -
Kepentingan nonpengendali	20	150,836	134,470	107,964	Unappropriated -
JUMLAH EKUITAS		93,347,586	80,651,916	64,177,127	Equity attributable to owners of the Company
JUMLAH LIABILITAS DAN EKUITAS		161,232,709	163,271,470	148,971,881	Non-controlling interests
					TOTAL EQUITY
					TOTAL LIABILITIES AND EQUITY

*Disajikan kembali, lihat Catatan 4

*As restated, refer to Note 4

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 2 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2015 DAN 2014
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2015 AND 2014
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014*	
PENDAPATAN	21	226,332,334	264,494,805	REVENUES
BIAYA POKOK PENDAPATAN	22	(184,061,492)	(216,625,456)	COST OF REVENUES
LABA BRUTO		42,270,842	37,869,349	GROSS PROFIT
Beban umum dan administrasi	23	(6,639,785)	(6,447,627)	General and administrative expenses -
Pendapatan keuangan		492,087	618,159	Finance income
Biaya keuangan		(1,411,408)	(1,610,190)	Finance costs
Rugi selisih kurs, neto		(2,143,644)	(595,134)	Loss on foreign exchange, net
Pendapatan lainnya, neto		919,818	545,931	Other income, net
LABA SEBELUM PAJAK PENGHASILAN		33,487,910	30,380,488	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	15c	(8,755,345)	(7,799,616)	Income tax expense
LABA TAHUN BERJALAN		24,732,565	22,580,872	PROFIT FOR THE YEAR
PENGHASILAN KOMPRESIF LAIN				OTHER COMPREHENSIVE INCOME
Item yang akan direklasifikasikan ke laba rugi				Item that will be reclassified to profit or loss
- Selisih kurs dari penjabaran laporan keuangan		(3,890,686)	(1,207,302)	Exchange difference from - financial statements translation
Item yang tidak akan direklasifikasikan ke laba rugi				Item that will not be reclassified to profit or loss
- Pengukuran kembali liabilitas imbalan karyawan		(154,800)	-	Remeasurement of - employee benefit liabilities
- Dampak pajak - pengukuran kembali liabilitas imbalan karyawan		38,700	-	Tax effect - remeasurement - of employee benefit liabilities
JUMLAH PENGHASILAN KOMPRESIF TAHUN BERJALAN		<u>20,725,779</u>	<u>21,373,570</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba yang dapat diatribusikan kepada:				Profit attributable to:
- Pemilik entitas induk		24,685,343	22,542,569	Owners of the Company -
- Kepentingan nonpengendali		47,222	38,036	Non-controlling interests -
		<u>24,732,565</u>	<u>22,580,872</u>	
Jumlah penghasilan kompresif yang dapat diatribusikan kepada:				Total comprehensive income attributable to
- Pemilik entitas induk		20,688,219	21,335,534	Owners of the Company -
- Kepentingan nonpengendali		37,560	38,036	Non-controlling interests -
		<u>20,725,779</u>	<u>21,373,570</u>	
Laba bersih per saham dasar/ dilusian yang dapat diatribusikan kepada pemilik entitas induk	24	<u>0,0112</u>	<u>0,0102</u>	Basic/diluted earnings per share for net income attributable to owners of the Company

*Disajikan kembali, lihat Catatan 4

*As restated, refer to Note 4

MYOH 2016

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2016 DAN 2015

(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 DECEMBER 2016 AND 2015

(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2016	31 Desember/ December 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4a	21,694,358	30,215,098	Cash and cash equivalents
Deposito jangka pendek	4b	-	4,200,000	Short-term deposits
Piutang usaha dari pihak berelasi	5,25b	16,806,500	16,895,765	Trade receivables from a related party
Piutang lainnya dari pihak pihak ketiga		226,052	182,129	Other receivables from third parties
Persediaan	6	13,008,960	13,368,775	Inventories
Pajak yang dapat dikembalikan:	14a			Refundable taxes:
- Pajak Pertambahan Nilai		15,177,595	17,830,525	Value Added Tax
- Pajak Penghasilan Badan		99,665	412,868	Corporate Income Tax
Biaya dibayar dimuka, bagian lancar	7a	1,758,373	1,638,254	Prepaid expenses, current portion
Aset lancar lainnya	7b	15,286,766	587,380	Other current assets
JUMLAH ASET LANCAR		84,058,269	85,330,794	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Pajak Penghasilan Badan yang dapat dikembalikan	14a	464,992	344,100	Refundable Corporate Income Tax
Piutang lainnya		31,661	30,257	Other receivables
Biaya dibayar dimuka, dikurangkan bagian lancar	7a	2,133,316	3,001,856	Prepaid expenses, net of current portion
Aset tetap, neto	8	56,268,446	68,626,497	Fixed assets, net
Aset pajak tangguhan	14d	539,773	453,746	Deferred tax assets
Aset takberwujud, neto	9	91,997	127,121	Intangible assets, net
Aset tidak lancar lainnya	7b	3,665,808	3,318,338	Other non-current assets
JUMLAH ASET TIDAK LANCAR		63,195,993	75,901,915	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		147,254,262	161,232,709	TOTAL ASSETS

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION AS AT
31 DECEMBER 2016 AND 2015
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2016	31 Desember/ December 2015	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	10	2,000,000	17,500,000	Bank loans
Utang usaha:	11,25b			Trade payables:
- Pihak ketiga		12,089,454	13,744,790	Third parties -
- Pihak berelasi		2,279,195	1,561,997	Related parties -
Utang lainnya:				Other payables:
- Pihak ketiga		518,326	484,889	Third parties -
- Pihak berelasi		19,245	1,522	Related parties -
Utang pajak:	14b			Taxes payable:
- Pajak Penghasilan Badan		894,100	2,066,597	Corporate Income Tax -
- Pajak lainnya		246,460	266,068	Other taxes -
Liabilitas imbalan karyawan jangka pendek	12	933,134	812,237	Short-term employee benefit liabilities
Beban akrual	12	575,626	343,875	Accrued expenses
JUMLAH LIABILITAS JANGKA PENDEK		19,555,540	36,781,975	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang bank jangka panjang	10	18,000,000	29,500,000	Long-term bank loans
Liabilitas imbalan karyawan	13	2,217,461	1,603,148	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		20,217,461	31,103,148	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS		39,773,001	67,885,123	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp200 per saham:				Share capital, nominal value of Rp200 per share:
Modal dasar:				Authorised capital:
5.500.000.000 saham				5,500,000,000 shares
Modal ditempatkan dan disetor disetor penuh:				Issued and fully paid capital:
2.206.312.500 saham	15	48,352,110	48,352,110	2,206,312,500 shares
Tambahan modal disetor	16	12,618,152	12,618,152	Additional paid-in capital
Penyesuaian penjabaran kumulatif		(24,923,907)	(26,089,620)	Cumulative translation adjustment
Saldo laba:				Retained earnings:
- Ditentukan penggunaannya	18	9,670,422	7,375,885	Appropriated -
- Belum ditentukan penggunaannya		61,589,827	50,940,223	Unappropriated -
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		107,306,604	93,196,750	Equity attributable to owners of the Company
Kepentingan nonpengendali	19	174,657	150,836	Non-controlling interests
JUMLAH EKUITAS		107,481,261	93,347,586	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		147,254,262	161,232,709	TOTAL LIABILITIES AND EQUITY

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 2 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2016 AND 2015
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Nofes	31 Desember/ December 2016	31 Desember/ December 2015	
PENDAPATAN	20	190,106,455	226,332,334	REVENUES
BIAYA POKOK PENDAPATAN	21	(154,166,301)	(184,061,492)	COST OF REVENUES
LABA BRUTO		35,940,154	42,270,842	GROSS PROFIT
Beban umum dan administrasi	22	(7,254,513)	(6,639,785)	General and administrative expenses
Pendapatan keuangan		708,932	492,087	Finance income
Biaya keuangan		(914,924)	(1,411,408)	Finance costs
Keuntungan/(kerugian) selisih kurs, neto		730,976	(2,143,644)	Gain/(loss) on foreign exchange, net
Pendapatan lainnya, neto		242,297	919,818	Other income, net
LABA SEBELUM PAJAK PENGHASILAN		29,452,922	33,487,910	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	14c	(8,194,069)	(8,755,345)	Income tax expense
LABA TAHUN BERJALAN		21,258,853	24,732,565	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Item yang akan direklasifikasikan ke laba rugi				Item that will be reclassified to profit or loss
- Selisih kurs dari penjabaran laporan keuangan		1,168,612	(3,890,686)	Exchange difference from - financial statements translation
Item yang tidak akan direklasifikasikan ke laba rugi				Item that will not be reclassified to profit or loss
- Pengukuran kembali liabilitas imbalan karyawan		(268,654)	(154,800)	Remeasurement of - employee benefit liabilities
- Dampak pajak - pengukuran kembali liabilitas imbalan karyawan		3,379	38,700	Tax effect - remeasurement - of employee benefit liabilities
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		<u>22,162,190</u>	<u>20,725,779</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba yang dapat diatribusikan kepada:				Profit attributable to:
- Pemilik entitas induk		21,218,336	24,685,343	Owners of the Company -
- Kepentingan nonpengendali		40,517	47,222	Non-controlling interests -
		<u>21,258,853</u>	<u>24,732,565</u>	
Jumlah penghasilan komprehensif yang dapat diatribusikan kepada:				Total comprehensive income attributable to:
- Pemilik entitas induk		22,118,769	20,688,219	Owners of the Company -
- Kepentingan nonpengendali		43,421	37,560	Non-controlling interests -
		<u>22,162,190</u>	<u>20,725,779</u>	
Laba per saham dasar/dilusian yang dapat diatribusikan kepada pemilik entitas induk	23	<u>0.0096</u>	<u>0.0412</u>	Basic/diluted earnings per share attributable to owners of the Company

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

MYOH 2017

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2017 DAN 2016

(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 DECEMBER 2017 AND 2016

(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2017	31 Desember/ December 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	20,897,494	21,694,358	Cash and cash equivalents
Piutang usaha:				Trade receivables:
- Pihak ketiga	5	2,099,733	-	Third party -
- Pihak berelasi	5,25b	15,401,317	16,806,500	Related party -
Piutang lainnya:				Other receivables:
- Pihak ketiga		1,606,837	226,052	Third parties -
- Pihak berelasi	25b	9,847	-	Related parties -
Persediaan	6	16,522,685	13,008,960	Inventories
Pajak yang dapat dikembalikan:	14a			Refundable taxes:
- Pajak Pertambahan Nilai		13,066,336	15,177,595	Value-Added Tax -
- Pajak Penghasilan Badan		1,870,697	99,665	Corporate Income Tax -
Biaya dibayar dimuka, bagian lancar	7a	1,325,631	1,758,373	Prepaid expenses, current portion
Aset lancar lainnya	7b	<u>13,162,698</u>	<u>15,286,766</u>	Other current assets
JUMLAH ASET LANCAR		<u>85,963,275</u>	<u>84,058,269</u>	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Pajak yang dapat dikembalikan:	14a			Refundable taxes:
- Pajak Pertambahan Nilai		26,643	-	Value-Added Tax -
- Pajak Penghasilan Badan		613,461	464,992	Corporate Income Tax -
Piutang lainnya		121,226	31,661	Other receivables
Biaya dibayar dimuka, dikurangi bagian lancar	7a	1,420,143	2,133,316	Prepaid expenses, net of current portion
Aset tetap, neto	8	44,258,697	56,268,446	Fixed assets, net
Aset pajak tangguhan	14d	833,538	539,773	Deferred tax assets
Aset takberwujud, neto	9	53,171	91,997	Intangible assets, net
Aset tidak lancar lainnya	7b	<u>2,777,821</u>	<u>3,665,808</u>	Other non-current assets
JUMLAH ASET TIDAK LANCAR		<u>50,104,700</u>	<u>63,195,993</u>	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		<u>136,067,975</u>	<u>147,254,262</u>	TOTAL ASSETS

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2017 DAN 2016

(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION AS AT
31 DECEMBER 2017 AND 2016

(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2017	31 Desember/ December 2016	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha:	11,25b			Trade payables:
- Pihak ketiga		14,518,497	12,089,454	Third parties -
- Pihak berelasi		1,458,817	2,279,195	Related parties -
Utang lainnya:				Other payables:
- Pihak ketiga		691,542	518,326	Third parties -
- Pihak berelasi	25b	22,613	19,245	Related parties -
Utang pajak:	14b			Taxes payable:
- Pajak Penghasilan Badan		321,761	894,100	Corporate Income Tax -
- Pajak lainnya		682,633	246,460	Other taxes -
Liabilitas imbalan karyawan jangka pendek	12a	1,218,996	933,134	Short-term employee benefit liabilities
Beban akrual	12b	1,299,767	575,626	Accrued expenses
Utang bank jangka panjang yang jatuh tempo dalam satu tahun	10	10,000,000	2,000,000	Current maturity of bank loan
JUMLAH LIABILITAS JANGKA PENDEK		30,214,626	19,555,540	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang bank jangka panjang	10	-	18,000,000	Long-term bank loan
Liabilitas imbalan karyawan	13	3,312,006	2,217,461	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		3,312,006	20,217,461	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS		33,526,632	39,773,001	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp200 per saham:				Share capital, nominal value of Rp200 per share:
Modal dasar:				Authorised capital:
5,500,000,000 saham				5,500,000,000 shares
Modal ditempatkan dan disetor penuh:				Issued and fully paid capital:
2,206,312,500 saham	15	48,352,110	48,352,110	2,206,312,500 shares
Tambahan modal disetor	16	12,618,152	12,618,152	Additional paid-in capital
Penyesuaian penjabaran kumulatif Saldo laba:		(25,066,862)	(24,923,907)	Cumulative translation adjustment
- Ditentukan penggunaannya	18	9,670,422	9,670,422	Retained earnings:
- Belum ditentukan penggunaannya		56,813,994	61,589,827	Appropriated -
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		102,387,816	107,306,604	Unappropriated -
Kepentingan nonpengendali	19	153,527	174,657	Equity attributable to owners of the Company
				Non-controlling interests
JUMLAH EKUITAS		102,541,343	107,481,261	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		136,067,975	147,254,262	TOTAL LIABILITIES AND EQUITY

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 2 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2017 DAN 2016

(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED

31 DECEMBER 2017 AND 2016

(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2017	31 Desember/ December 2016	
PENDAPATAN		188,070,083	190,106,455	REVENUES
BIAYA POKOK PENDAPATAN	21	<u>(160,672,366)</u>	<u>(154,166,301)</u>	COST OF REVENUES
LABA BRUTO		27,397,717	35,940,154	GROSS PROFIT
Beban umum dan administrasi	22	(9,423,881)	(7,254,513)	General and administrative expenses
Pendapatan keuangan		1,071,930	708,932	Finance income
Biaya keuangan		(568,133)	(914,924)	Finance costs
(Kerugian)/keuntungan selisih kurs, neto		(225,346)	730,976	(Loss)/gain on foreign exchange, net
Kerugian terkait kasus pemindahan dana tidak wajar di entitas anak	29	(1,527,408)	-	Loss related to the irregular transfer of funds case in a subsidiary
Pendapatan lainnya, neto		291,793	242,297	Other income, net
LABA SEBELUM PAJAK PENGHASILAN		17,016,672	29,452,922	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	14c	<u>(4,710,316)</u>	<u>(8,194,069)</u>	Income tax expense
LABA TAHUN BERJALAN		<u>12,306,356</u>	<u>21,258,853</u>	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Item yang akan direklasifikasikan ke laba rugi				Item that will be reclassified to profit or loss
- Selisih kurs dari penjabaran laporan keuangan		(143,699)	1,168,612	Exchange difference from - financial statements translation
Item yang tidak akan direklasifikasikan ke laba rugi				Item that will not be reclassified to profit or loss
- Pengukuran kembali liabilitas imbalan karyawan		(159,231)	(268,654)	Remeasurement of - employee benefit liabilities
- Dampak pajak - pengukuran kembali liabilitas imbalan karyawan		111,060	3,379	Tax effect - remeasurement - of employee benefit liabilities
JUMLAH (KERUGIAN)/PENGHASILAN KOMPREHENSIF LAIN		(191,870)	903,337	TOTAL OTHER COMPREHENSIVE (LOSS)/INCOME
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		<u>12,114,486</u>	<u>22,162,190</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Labanya yang dapat diatribusikan kepada:				Profit attributable to:
- Pemilik entitas induk		12,282,468	21,218,336	Owners of the Company -
- Kepentingan nonpengendali		23,888	40,517	Non-controlling interests -
		<u>12,306,356</u>	<u>21,258,853</u>	
Jumlah penghasilan komprehensif yang dapat diatribusikan kepada:				Total comprehensive income attributable to:
- Pemilik entitas induk		12,091,881	22,118,769	Owners of the Company -
- Kepentingan nonpengendali		22,605	43,421	Non-controlling interests -
		<u>12,114,486</u>	<u>22,162,190</u>	
Labanya per saham dasar/dilusian yang dapat diatribusikan kepada pemilik entitas induk	23	<u>0,0056</u>	<u>0,0096</u>	Basic/diluted earnings per share attributable to owners of the Company

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

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PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND ITS SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2018 DAN 2017

(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 DECEMBER 2018 AND 2017

(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	42,492,930	20,897,494	Cash and cash equivalents
Piutang usaha				Trade receivables:
- Pihak ketiga	5	1,328,434	2,099,733	Third party -
- Pihak berelasi	5,25b	21,311,619	15,401,317	Related party -
Piutang lainnya:				Other receivables:
- Pihak ketiga		419,974	1,606,837	Third parties -
- Pihak berelasi	25b	276	9,847	Related parties -
Persediaan	6	16,056,569	16,522,685	Inventories
Pajak yang dapat dikembalikan:	14a			Refundable taxes:
- Pajak Pertambahan Nilai		14,871,481	13,066,336	Value-Added Tax -
- Pajak Penghasilan Badan		1,356,214	1,870,697	Corporate Income Tax -
Biaya dibayar dimuka,				Prepaid expenses,
bagian lancar	7a	1,037,479	1,325,631	current portion
Aset lancar lainnya	7b	3,779,585	13,162,698	Other current assets
JUMLAH ASET LANCAR		102,654,561	85,963,275	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Pajak yang dapat dikembalikan:	14a			Refundable taxes:
- Pajak Pertambahan Nilai		199,055	26,643	Value-Added Tax -
- Pajak Penghasilan Badan		43,927	613,461	Corporate Income Tax -
Piutang lainnya		39,145	121,226	Other receivables
Biaya dibayar dimuka,				Prepaid expenses,
dikurangi bagian lancar	7a	1,605,507	1,420,143	net of current portion
Aset tetap, neto	8	42,710,041	44,258,697	Fixed assets, net
Aset pajak tangguhan	14d	741,695	833,538	Deferred tax assets
Aset takberwujud, neto	9	23,042	53,171	Intangible assets, net
Aset tidak lancar lainnya	7b	3,309,125	2,777,821	Other non-current assets
JUMLAH ASET TIDAK LANCAR		48,671,537	50,104,700	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		151,326,098	136,067,975	TOTAL ASSETS

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND ITS SUBSIDIARIES

Lampiran 1/2 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION AS AT
31 DECEMBER 2018 AND 2017
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	2018	2017	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha:	11,25b			Trade payables:
- Pihak ketiga		16,126,510	14,518,497	Third parties -
- Pihak berelasi		2,816,043	1,458,817	Related parties -
Utang lainnya:				Other payables:
- Pihak ketiga		669,169	691,542	Third parties -
- Pihak berelasi	25b	8,679	22,613	Related party -
Utang pajak:	14b			Taxes payable:
- Pajak Penghasilan Badan		1,927,298	321,761	Corporate income Tax -
- Pajak lainnya		423,190	682,633	Other taxes -
Liabilitas imbalan karyawan				Short-term employee
jangka pendek	12a	1,150,848	1,218,996	benefit liabilities
Beban akrual	12b	1,417,371	1,299,767	Accrued expenses
Utang bank	10	5,000,000	10,000,000	Bank loan
JUMLAH LIABILITAS JANGKA PENDEK		29,539,108	30,214,626	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Utang bank jangka panjang	10	5,000,000	-	Long-term bank loan
Liabilitas imbalan karyawan	13	2,799,255	3,312,006	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		7,799,255	3,312,006	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS		37,338,363	33,526,632	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp200 per saham:				Share capital, nominal value of Rp200 per share:
Modal dasar:				Authorized capital:
5.500.000.000 saham				5,500,000,000 shares
Modal ditempatkan dan disetor penuh:				Issued and fully paid capital:
2.206.312.500 saham	15	48,352,110	48,352,110	2,206,312,500 shares
Tambah modal disetor	16	12,618,152	12,618,152	Additional paid-in capital
Selisih transaksi dengan pihak nonpengendali	1c	4,752	-	Difference in value from transactions with non-controlling interests
Penyesuaian penjabaran kumulatif		(27,112,798)	(25,066,862)	Cumulative translation adjustment
Saldo laba:				Retained earnings:
- Ditetapkan penggunaannya	18	9,670,422	9,670,422	Appropriated -
- Belum ditentukan penggunaannya		70,370,967	56,813,994	Unappropriated -
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		113,903,605	102,387,816	Equity attributable to owners of the Company
Kepentingan nonpengendali	19	84,130	153,527	Non-controlling interests
JUMLAH EKUITAS		113,987,735	102,541,343	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		151,326,098	136,067,975	TOTAL LIABILITIES AND EQUITY

PT SAMINDO RESOURCES Tbk DAN ENTITAS ANAK/AND ITS SUBSIDIARIES

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2018 DAN 2017
(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2018 AND 2017
(Expressed in US Dollars, unless otherwise stated)

	Catatan/ Notes	2018	2017	
PENDAPATAN	20	241,114,622	188,070,083	REVENUES
BIAYA POKOK PENDAPATAN	21	(190,910,970)	(160,672,366)	COST OF REVENUES
LABA BRUTO		50,203,652	27,397,717	GROSS PROFIT
Beban umum dan administrasi	22	(8,651,923)	(9,423,881)	General and administrative expenses
Pendapatan keuangan		1,086,596	1,071,930	Finance income
Biaya keuangan		(397,959)	(568,133)	Finance costs
Kerugian selisih kurs, neto		(1,775,122)	(225,346)	Loss on foreign exchange, net
Kerugian terkait kasus pemindahan dana tidak wajar di entitas anak	29	-	(1,527,408)	Loss related to the irregular transfer of funds case in a subsidiary
Pendapatan lainnya, neto		982,285	291,793	Other income, net
LABA SEBELUM PAJAK PENGHASILAN		41,447,529	17,016,672	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	14c	(10,518,865)	(4,710,316)	Income tax expense
LABA TAHUN BERJALAN		30,928,664	12,306,356	PROFIT FOR THE YEAR
PENGHASILAN KOMPREENSIF LAIN				OTHER COMPREHENSIVE INCOME
Item yang akan direklasifikasikan ke laba rugi				Item that will be reclassified to profit or loss
- Selisih kurs dari penjabaran laporan keuangan		(2,050,762)	(143,699)	Exchange difference from - financial statements translation
Item yang tidak akan direklasifikasikan ke laba rugi				Item that will not be reclassified to profit or loss
- Pengukuran kembali liabilitas imbalan karyawan		858,044	(159,231)	Remeasurement of - employee benefit liabilities
- Dampak pajak - pengukuran kembali liabilitas imbalan karyawan		(196,536)	111,060	Tax effect - remeasurement - of employee benefit liabilities
JUMLAH KERUGIAN KOMPREENSIF LAIN		(1,389,254)	(191,870)	TOTAL OTHER COMPREHENSIVE LOSS
JUMLAH PENGHASILAN KOMPREENSIF TAHUN BERJALAN		29,539,410	12,114,486	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

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PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2015 DAN 2014
DAN 1 JANUARI 2014(Dinyatakan dalam jutaan Rupiah,
kecuali nilai nominal dan data saham)CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2015 AND 2014
AND 1 JANUARY 2014(Expressed in millions of Rupiah,
except par value and share data)

	Catatan/ Notes	31 Desember/ December 2015	31 Desember/ December 2014*	1 Januari/ January 2014*	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	6, 34a	3,115,337	4,039,267	3,343,905	Cash and cash equivalents
Piutang usaha					Trade receivables
- Pihak ketiga	7	538,129	307,224	578,121	Third parties -
- Pihak berelasi	7, 34a	1,057,451	1,132,177	849,451	Related parties -
Aset keuangan					Available-for-sale
tersedia untuk dijual	8	623,879	296,492	86,995	financial assets
Persediaan	10	1,233,175	1,033,360	901,952	Inventories
Biaya dibayar di muka dan					Prepayments and
uang muka	11	297,494	131,429	181,249	advances
Pajak dibayar di muka					Prepaid taxes
- Pajak penghasilan	21a	159,827	147,431	230,593	Income taxes -
- Pajak lain-lain	21a	423,168	91,565	54,562	Other taxes -
Aset lancar lainnya	12	150,016	237,860	252,955	Other current assets
Jumlah aset lancar		<u>7,598,476</u>	<u>7,416,805</u>	<u>6,479,783</u>	Total current assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Piutang lain-lain dari					Other receivables
pihak berelasi	34a	43,127	29,281	27,874	from related parties
Biaya dibayar di muka					Prepayment and advances
dan uang muka	11	11,775	41,293	111,103	
Investasi pada entitas					Investment in associates
asosiasi	13a	169,680	-	-	
Investasi pada entitas					Investment in joint
ventura bersama	13b	1,070,314	936,346	628,327	ventures
Beban pengembangan					Deferred development
tanggungan	14	1,442,546	1,459,737	862,502	expenditure
Aset tetap	15	5,579,117	3,987,565	2,803,393	Fixed assets
Properti pertambangan	17	46,648	59,770	130,185	Mining properties
Tanaman perkebunan	18	274,118	302,966	-	Plantations
Pajak dibayar di muka					Prepaid taxes
- Pajak penghasilan	21a	22,825	230,593	61,791	Income tax -
Aset pajak tanggungan	21d	431,022	276,536	511,019	Deferred tax assets
Goodwill	16	102,077	-	-	Goodwill
Aset tidak lancar lainnya	12	102,318	119,719	57,955	Other non-current assets
Jumlah aset tidak lancar		<u>9,295,567</u>	<u>7,443,806</u>	<u>5,194,149</u>	Total non-current assets
JUMLAH ASET		<u>16,894,043</u>	<u>14,860,611</u>	<u>11,673,932</u>	TOTAL ASSETS

* Disajikan kembali, lihat Catatan 41

As restated, refer to Note 41 *

**PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2015 DAN 2014
DAN 1 JANUARI 2014**
(Dinyatakan dalam jutaan Rupiah,
kecuali nilai nominal dan data saham)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2015 AND 2014
AND 1 JANUARY 2014**
(Expressed in millions of Rupiah,
except par value and share data)

	Catatan/ <u>Notes</u>	31 Desember/ <u>December</u> 2015	31 Desember/ <u>December</u> 2014*	1 Januari/ <u>January</u> 2014*	
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					SHORT-TERM LIABILITIES
Utang usaha					Trade payables
- Pihak ketiga	19	1,009,856	443,314	449,763	Third parties -
- Pihak berelasi	19, 34a	136,233	102,191	22,116	Related parties -
Beban akrual	20a	1,647,428	1,203,765	1,082,065	Accrual
Liabilitas imbalan kerja jangka pendek	20b	222,025	236,056	261,797	Short-term employee benefits liabilities
Utang pajak					Taxes payable
- Pajak penghasilan	21b	52,189	1,755	82,620	Income tax -
- Pajak lain-lain	21b	124,027	63,084	129,229	Other taxes -
Bagian jangka pendek dari liabilitas sewa pembiayaan	24b	15,851	-	-	Short-term portion of finance lease liabilities
Pinjaman bank jangka pendek	24a	739,000	826,428	77,890	Short-term bank borrowings
Bagian jangka pendek dari pinjaman bank jangka panjang	24a	597,034	467,235	-	Short-term portion of long- term bank borrowings
Provisi reklamasi lingkungan dan penutupan tambang	22	110,900	89,940	36,319	Provision for environmental reclamation and mine closure
Bagian jangka pendek dari liabilitas imbalan pascakerja	23	181,333	111,209	78,907	Short-term portion of post- employment benefits obligation
Utang jangka pendek lainnya	20c	86,857	36,029	6,767	Other short-term liabilities
Jumlah liabilitas jangka pendek		<u>4,922,733</u>	<u>3,581,006</u>	<u>2,227,473</u>	Total short-term liabilities
LIABILITAS JANGKA PANJANG					LONG-TERM LIABILITIES
Provisi reklamasi lingkungan dan penutupan tambang	22	140,216	147,131	233,836	Provision for environmental reclamation and mine closure
Liabilitas sewa pembiayaan	24b	46,980	-	-	Financial lease liabilities
Liabilitas imbalan pascakerja	23	1,873,375	1,645,643	1,651,384	Post-employment benefits obligation
Pinjaman bank	24a	623,192	961,753	-	Bank borrowings
Jumlah liabilitas jangka panjang		<u>2,683,763</u>	<u>2,754,527</u>	<u>1,885,220</u>	Total long-term liabilities
JUMLAH LIABILITAS		<u>7,606,496</u>	<u>6,335,533</u>	<u>4,112,693</u>	TOTAL LIABILITIES

* Disajikan kembali, lihat Catatan 41

As restated, refer to Note 41 *

**PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/3 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

**31 DESEMBER 2015 DAN 2014
DAN 1 JANUARI 2014**

(Dinyatakan dalam jutaan Rupiah,
kecuali nilai nominal dan data saham)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

**31 DECEMBER 2015 AND 2014
AND 1 JANUARY 2014**

(Expressed in millions of Rupiah,
except par value and share data)

	Catatan/ <i>Notes</i>	31 Desember/ <i>December</i> 2015	31 Desember/ <i>December</i> 2014*	1 Januari/ <i>January</i> 2014*	
EKUITAS					EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk					<i>Equity attributable to owners of the parent</i>
Modal saham					
Modal dasar 1 lembar saham preferen dan 7.999.999.999 lembar saham biasa modal ditempatkan dan disetor penuh					Share capital Authorised 1 preferred share and 7,999,999,999 ordinary shares, issued and fully paid
1 lembar saham preferen dan 2.304.131.849 lembar saham biasa dengan nilai nominal Rp500 per lembar saham	25	1,152,066	1,152,066	1,152,066	1 preferred share and 2,304,131,849 ordinary shares with par value of Rp500 per share
Tambahan modal disetor	25	30,486	30,486	30,486	Additional paid-in capital
Saham treasuri	26	(2,301,637)	(1,899,413)	(1,899,413)	Treasury shares
Cadangan perubahan nilai wajar aset keuangan tersedia untuk dijual		(11,571)	2,093	(862)	Reserve for changes in fair value of available-for-sale financial assets
Selisih penjabaran laporan keuangan entitas anak		113,581	62,986	61,599	Currency differences from translation of subsidiary's financial statements
Saldo laba					Retained earnings
- Dicadangkan	28	8,607,269	7,296,758	6,474,993	Appropriated -
- Belum dicadangkan		1,584,502	1,762,871	1,628,182	Unappropriated -
		<u>9,174,696</u>	<u>8,407,847</u>	<u>7,447,051</u>	
Kepentingan non-pengendali	13c	<u>112,851</u>	<u>117,231</u>	<u>114,188</u>	Non-controlling interests
JUMLAH EKUITAS		<u>9,287,547</u>	<u>8,525,078</u>	<u>7,561,239</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		<u>16,894,043</u>	<u>14,860,611</u>	<u>11,673,932</u>	TOTAL LIABILITIES AND EQUITY

* Disajikan kembali, lihat Catatan 41

As restated, refer to Note 41 *

**PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2015 DAN 2014 (Dinyatakan dalam jutaan Rupiah, kecuali laba bersih per saham)			CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED 31 DECEMBER 2015 AND 2014 (Expressed in millions of Rupiah, except earnings per share)	
	Catatan/ Notes	2015	2014*	
Penjualan	29	13,733,627	13,077,962	Revenue
Beban pokok penjualan	30	<u>(9,593,903)</u>	<u>(9,155,696)</u>	Cost of revenue
Laba kotor		4,139,724	3,922,266	Gross profit
				<i>General and administrative expenses</i>
Beban umum dan administrasi	30	(1,030,647)	(1,059,527)	
Beban penjualan dan pemasaran	30	(692,818)	(736,626)	<i>Selling and marketing expenses</i>
Pendapatan/(beban) lainnya, bersih		<u>(1,919)</u>	<u>(76,689)</u>	<i>Other income/(expenses), net</i>
Laba usaha		2,414,340	2,049,424	Operating profit
				<i>Finance income</i>
Pendapatan keuangan	31	272,812	267,647	
Beban keuangan	31	(157,325)	(48,701)	<i>Finance costs</i>
Bagian laba bersih dari entitas ventura bersama	13b	<u>133,969</u>	<u>145,582</u>	<i>Share in net profit of joint ventures</i>
Laba sebelum pajak penghasilan		2,663,796	2,413,952	Profit before income tax
Beban pajak penghasilan	21c	<u>(626,685)</u>	<u>(550,171)</u>	<i>Income tax expenses</i>
Laba tahun berjalan		2,037,111	1,863,781	Profit for the year
Laba komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				<i>Items that will not be reclassified to profit or loss:</i>
				<i>Currency differences from translation of subsidiary's financial statements</i>
Selisih penjabaran laporan keuangan entitas anak		50,595	1,387	
Pengukuran kembali imbalan pascakerja				<i>Remeasurement of post-employment benefits</i>
Beban pajak penghasilan terkait	23	<u>(264,145)</u>	<u>133,463</u>	<i>Related income tax expenses</i>
		<u>66,036</u>	<u>(33,366)</u>	
Pos yang akan direklasifikasi ke laba rugi:				<i>Items that will be reclassified to profit or loss:</i>
Perubahan nilai wajar dari aset keuangan tersedia untuk dijual		<u>(13,664)</u>	<u>2,955</u>	<i>Changes in fair value of available-for-sale financial assets</i>
(Rugi)/laba komprehensif lain tahun berjalan setelah pajak		<u>(161,178)</u>	<u>104,439</u>	(loss)/income for the year, net of tax
Jumlah laba komprehensif tahun berjalan		<u>1,875,933</u>	<u>1,968,220</u>	Total comprehensive income for the year

* Disajikan kembali dan direklasifikasi, lihat Catatan 40 dan 41

As restated and reclassified, refer to Notes 40 and 41 *

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam jutaan rupiah,
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**PT BUKIT ASAM (PERSERO) Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2016
(Expressed in millions of rupiah,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d,2r,6.36	3.674.687	3.115.337	Cash and cash equivalents
Piutang usaha, bersih	2e,2r,7.36	2.295.095	1.505.580	Trade receivables, net
Aset keuangan				Available-for-sale
tersedia untuk dijual	2r,8.36	718.957	623.870	financial assets
Persediaan	2g,9	1.102.290	1.233.175	inventories
Biaya dibayar di muka dan				Prepayments and
uang muka	2h,10	173.145	297.494	advances
Pajak dibayar di muka	2u,20a	236.318	582.995	Prepaid taxes
Aset lancar lainnya	2r,11.36	159.485	150.016	Other current assets
TOTAL ASET LANCAR		8.349.927	7.598.476	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain dari				Other receivables
pihak berelasi	2e,2r,33.36	43.383	43.127	from related parties
Biaya dibayar di muka				Prepayment and advances
dan uang muka	2h,10	-	11.775	Investment in associates
Investasi pada entitas asosiasi	2f,12a	169.680	169.680	Investment in joint
Investasi pada entitas				ventures
ventura bersama	2f,12b	1.225.801	1.070.314	Deferred development
Beban pengembangan				expenditure
tanggungan	2i,2j,13	1.401.222	1.442.545	Fixed assets
Aset tetap	2k,14	6.087.748	5.570.117	Mining properties
Properti pertambangan	2l,16	27.491	46.648	Plantations
Tanaman perkebunan	2n,17	245.350	274.118	Prepaid tax
Pajak dibayar di muka	2u,20a	285.914	22.825	Deferred tax assets
Aset pajak tanggungan	2u,20d	484.173	431.022	Goodwill
Goodwill	2m,15	102.077	102.077	Other non-current assets
Aset tidak lancar lainnya	2r,11.36	154.010	102.318	
TOTAL ASET TIDAK LANCAR		10.226.847	9.295.567	TOTAL NON-CURRENT ASSETS
TOTAL ASET		18.576.774	16.894.043	TOTAL ASSETS

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAKNYA
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**PT BUKIT ASAM (PERSERO) Tbk
AND ITS SUBSIDIARIES
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FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in millions of rupiah,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Utang usaha	2p,2r,18,38	539.440	1.146.089	Trade payables
Beban akrual	2r,19a,36	1.812.004	1.647.428	Accruals
Liabilitas imbalan kerja jangka pendek	2v,2r,19b,36	290.622	222.025	Short-term employee benefit liabilities
Utang pajak	2u,20b	122.958	178.218	Taxes payable
Bagian jangka pendek dari liabilitas sewa pembiayaan	2r,2t,23b,38	178.964	15.851	Short-term portion of finance lease liabilities
Pinjaman bank jangka pendek	2r,23a,36	957.500	739.000	Short-term bank borrowings
Bagian jangka pendek dari pinjaman bank jangka panjang	2r,23a,36	481.081	597.034	Short-term portion of long-term bank borrowings
Provisi reklamasi lingkungan dan penutupan tambang	2w,21	170.254	110.900	Provision for environmental reclamation and mine closure
Bagian jangka pendek dari liabilitas imbalan pascakerja	2v,22	145.224	181.333	Short-term portion of post-employment benefits obligation
Utang jangka pendek lainnya	2r,19c,36	344.700	86.857	Other short-term liabilities
TOTAL LIABILITAS JANGKA PENDEK		5.042.747	4.922.733	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Provisi reklamasi lingkungan dan penutupan tambang	2w,21	89.772	140.216	Provision for environmental reclamation and mine closure
Liabilitas sewa pembiayaan	2r,2t,23b,38	583.633	46.980	Financial lease liabilities
Liabilitas imbalan pascakerja	2v,22	2.140.871	1.873.375	Post-employment benefits obligation
Pinjaman bank	2r,23a,36	167.346	623.192	Bank borrowings
TOTAL LIABILITAS JANGKA PANJANG		2.981.622	2.683.763	TOTAL LONG-TERM LIABILITIES
TOTAL LIABILITAS		8.024.369	7.606.496	TOTAL LIABILITIES

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAKNYA
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Tanggal 31 Desember 2016
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**PT BUKIT ASAM (PERSERO) Tbk
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FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in millions of rupiah,
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	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham				Share capital
Modal dasar - 1 lembar saham preferen dan 7.999.999.999 lembar saham biasa				Authorized - 1 preferred share 7,999,999,999 ordinary shares
Modal ditempatkan dan disetor penuh - 1 lembar saham preferen dan 2.304.131.849 lembar saham biasa dengan nilai nominal Rp500 per lembar saham				Issued and fully paid - 1 preferred share and 2,304,131,849 ordinary shares with par value of Rp500 per share
Tambahan modal disetor	2a,24	1.152.066	1.152.066	Additional paid-in capital
Saham treasury	24,25	(2.301.637)	(2.301.637)	Treasury shares
Cadangan perubahan nilai wajar aset keuangan tersedia untuk dijual		35.305	(11.571)	Reserve for changes in fair value of available-for-sale financial assets
Selisih penjabaran laporan keuangan entitas anak		139.376	113.561	Currency differences from translation of subsidiary's financial statements
Saldo laba				Retained earnings
Dicadangkan	27	9.060.069	8.607.269	Appropriated
Belum dicadangkan	27	1.414.772	1.584.502	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		10.421.337	9.174.696	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	12c	131.066	112.851	Non-controlling interests
TOTAL EKUITAS		10.552.405	9.287.547	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		18.576.774	16.894.043	TOTAL LIABILITIES AND EQUITY

PT BUKIT ASAM (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREENSIF LAIN KONSOLIDASIAN
Untuk tahun yang berakhir pada tanggal
31 Desember 2016
(Disajikan dalam jutaan rupiah,
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PT BUKIT ASAM (PERSERO) Tbk
AND ITS SUBSIDIARIES
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AND OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2016,
(Expressed in millions of rupiah,
unless otherwise stated)

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2016	2015	
Pendapatan	2x.28	14.058.869	13.845.199	Revenue
Beban pokok pendapatan	2x.29	(9.657.400)	(9.593.903)	Cost of revenue
Laba kotor		4.401.469	4.251.296	Gross profit
Beban umum dan administrasi	2x.29	(1.110.048)	(1.030.047)	General and administrative expenses
Beban penjualan dan pemasaran	2x.29	(606.185)	(592.818)	Selling and marketing expenses
Beban lainnya, bersih		(83.829)	(58.929)	Other expenses, net
Laba usaha		2.530.807	2.468.902	Operating profit
Penghasilan keuangan	2r.30	201.687	272.812	Finance income
Beban keuangan	2r.30	(148.838)	(157.325)	Finance net costs
Bagian laba bersih dari entitas ventura bersama	12b	150.140	133.069	Share in net profit of joint ventures
Laba sebelum pajak final dan pajak penghasilan badan		2.733.799	2.718.358	Profit before final tax and corporate income tax
Beban pajak final		(36.883)	(54.562)	Final tax expense
Laba sebelum pajak penghasilan badan		2.696.916	2.663.796	Profit before corporate income tax
Manfaat (beban) pajak penghasilan				Income tax benefit (expenses)
Kini	20c	(851.847)	(540.261)	Current
Tangguhan	20c	(20.064)	22.570	Deferred
Laba tahun berjalan		2.024.405	2.037.111	Profit for the year
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Selisih penjabaran laporan keuangan entitas anak		25.795	50.595	Currency differences from translation of subsidiary's financial statements
Pengukuran kembali imbalan pascakerja	22	(295.200)	(204.140)	Remeasurement of post-employment benefits
Beban pajak penghasilan terkait		73.815	66.030	Related income tax expenses
Pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified to profit or loss:
Perubahan nilai wajar dari aset keuangan tersedia untuk dijual	8	46.878	(13.064)	Changes in fair value of available-for-sale financial assets
Rugi komprehensif lain tahun berjalan, setelah pajak		(148.774)	(161.178)	Other comprehensive loss for the year, net of tax
Total laba komprehensif tahun berjalan		1.875.631	1.875.933	Total comprehensive income for the year

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The original consolidated financial statements included herein are in the Indonesian language.

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**PT BUKIT ASAM Tbk
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FINANCIAL POSITION
As of December 31, 2017
(Expressed in millions of rupiah,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d,2g,5.34	3.555.408	3.674.687	Cash and cash equivalents
Piutang usaha, bersih	2e,2g,6.34	6.343.708	2.285.065	Trade receivables, net
Aset keuangan				Available-for-sale
Tersedia untuk dijual	2g,7.34	408.665	718.957	financial assets
Persediaan	2g,8	1.156.012	1.102.290	inventories
Biaya dibayar di muka dan uang muka	2h,9	70.094	173.145	Prepayments and advances
Pajak dibayar di muka	2t,18a	208.041	238.318	Prepaid taxes
Aset lancar lainnya	2q,10.34	375.829	156.465	Other current assets
TOTAL ASET LANCAR		11.117.745	8.349.927	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain dari pihak berelasi	2e,2g,31,34	45.970	43.383	Other receivables from related parties
Biaya dibayar di muka dan uang muka	2h,9	198.223	-	Prepayment and advances
Investasi pada entitas asosiasi	2f,11a	173.262	169.680	Investment in associates
Investasi pada entitas ventura bersama	2f,11b	1.326.166	1.225.801	Investment in joint ventures
Properti pertambangan/ beban pengembangan tangguhan	2i,2j,12	1.266.706	1.428.713	Mining properties/ deferred development expenditure
Aset tetap	2k,13	6.199.299	6.087.745	Fixed assets
Tanaman perkebunan	2m,15	233.102	245.350	Plantations
Pajak dibayar di muka	2t,15a	351.464	285.914	Prepaid tax
Aset pajak tangguhan	2t,15d	834.502	484.173	Deferred tax assets
Goodwill	2l,14	102.077	102.077	Goodwill
Aset tidak lancar lainnya	2q,10.34	139.908	154.010	Other non-current assets
TOTAL ASET TIDAK LANCAR		10.869.737	10.226.847	TOTAL NON-CURRENT ASSETS
TOTAL ASET		21.987.482	18.576.774	TOTAL ASSETS

The original consolidated financial statements included herein are in the Indonesian language.

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**PT BUKIT ASAM Tbk
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As of December 31, 2017
(Expressed in millions of rupiah,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Utang usaha	2o,2q,16,34	886.423	539.440	Trade payables
Beban akrual	2q,17a,34	970.821	1.812.004	Accruals
Liabilitas imbalan kerja jangka pendek	2u,2q,17b,34	731.182	290.622	Short-term employee benefit liabilities
Utang pajak	2t,18b	830.150	122.958	Taxes payable
Bagian jangka pendek dari liabilitas sewa pembiayaan	2q,2s,21b,34	141.874	178.964	Short-term portion of finance lease liabilities
Pinjaman bank jangka pendek	2q,21a,34	208.206	957.500	Short-term bank borrowings
Bagian jangka pendek dari pinjaman bank jangka panjang	2q,21a,34	90.880	481.081	Short-term portion of long-term bank borrowings
Provisi reklamasi lingkungan dan penutupan tambang	2v,19	191.088	170.254	Provision for environmental reclamation and mine closure
Bagian jangka pendek dari liabilitas imbalan pascakerja	2u,20	342.142	145.224	Short-term portion of post-employment benefits obligation
Utang jangka pendek lainnya	2q,17c,34	120.500	344.700	Other short-term liabilities
TOTAL LIABILITAS JANGKA PENDEK		4.513.226	5.042.747	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Provisi reklamasi lingkungan dan penutupan tambang	2v,19	57.379	89.772	Provision for environmental reclamation and mine closure
Liabilitas sewa pembiayaan	2q,2s,21b,34	498.612	583.633	Financial lease liabilities
Liabilitas imbalan pascakerja	2u,20	3.037.018	2.140.871	Post-employment benefits obligation
Pinjaman bank	2q,21a,34	35.931	167.348	Bank borrowings
Liabilitas pajak tangguhan	2t,18d	47.331	-	Deferred tax liabilities
TOTAL LIABILITAS JANGKA PANJANG		3.674.271	2.981.622	TOTAL LONG-TERM LIABILITIES
TOTAL LIABILITAS		8.187.497	8.024.369	TOTAL LIABILITIES

The original consolidated financial statements included herein are in the Indonesian language.

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**PT BUKIT ASAM Tbk
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As of December 31, 2017
(Expressed in millions of rupiah,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2017	31 Desember/ December 31, 2016	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham				Share capital
Modal dasar - 5 lembar saham Seri A Dwiwarna dan 39.999.999.995 lembar saham Seri B (2016: 1 lembar saham Seri A Dwiwarna dan 7.999.999.999 lembar Seri B)				Authorized - 5 Series A Dwiwarna shares and 39.999.999.995 Series B shares (2016: 1 Series A Dwiwarna shares and 7.999.999.999 Series B shares)
Modal ditempatkan dan disetor penuh - 5 lembar saham Seri A Dwiwarna dan 11.520.659.245 lembar saham Seri B dengan nilai nominal Rp100 per lembar saham (2016: 1 lembar saham Seri A Dwiwarna dan 2.304.131.849 lembar saham Seri B dengan nilai nominal Rp500 per lembar saham)				Issued and fully paid - 5 Series A Dwiwarna shares and 11.520.659.245 Series B shares with value of Rp100 per share (2016: 1 Series A Dwiwarna shares and 2.304.131.849 Series B shares and with par value of Rp500 per share)
Tambahan modal disetor	2z.22	1.152.066	1.152.066	Additional paid-in capital
Saham treasuri	22.23	30.486	30.486	Treasury shares
Cadangan perubahan nilai wajar aset keuangan tersedia untuk dijual		(2.301.637)	(2.301.637)	Reserve for changes in fair value of available-for-sale financial assets
		31.685	35.305	Currency differences from translation of subsidiary's financial statements
Selisih penjabaran laporan keuangan entitas anak		130.985	139.376	Retained earnings
Saldo laba				Appropriated
Dicadangkan	25	11.355.301	9.950.969	Unappropriated
Belum dicadangkan	25	3.209.209	1.414.772	
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		13.608.095	10.421.337	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	11c	191.890	131.068	Non-controlling interests
TOTAL EKUITAS		13.799.985	10.552.405	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		21.987.482	18.576.774	TOTAL LIABILITIES AND EQUITY

**PT BUKIT ASAM Tbk
DAN ENTITAS ANAKNYA
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Untuk tahun yang berakhir pada tanggal
31 Desember 2017
(Disajikan dalam jutaan rupiah,
kecuali dinyatakan lain)**

**PT BUKIT ASAM Tbk
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AND OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2017
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unless otherwise stated)**

Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,				
	Catatan/ Notes	2017	2016	
Pendapatan	2w.26	19.471.030	14.058.869	Revenue
Beban pokok pendapatan	2w.27	(10.964.524)	(9.657.400)	Cost of revenue
Laba kotor		8.506.506	4.401.469	Gross profit
Beban umum dan administrasi	2w.27	(1.333.913)	(1.110.648)	General and administrative expenses
Beban penjualan dan pemasaran	2w.27	(911.340)	(696.185)	Selling and marketing expenses
Beban lainnya, bersih		(262.738)	(83.829)	Other expenses, net
Laba usaha		5.898.515	2.530.807	Operating profit
Penghasilan keuangan	2q.28	184.900	201.687	Finance income
Beban keuangan	2q.28	(103.589)	(148.835)	Finance costs
Bagian laba/rugi bersih dari entitas ventura bersama dan asosiasi	11b	121.803	150.140	Share in net profit/loss of joint ventures and associate
Laba sebelum pajak final dan pajak penghasilan badan		6.101.629	2.733.799	Profit before final tax and corporate income tax
Beban pajak final		(33.845)	(36.883)	Final tax expense
Laba sebelum pajak penghasilan badan		6.067.783	2.696.916	Profit before corporate income tax
Manfaat (beban) pajak penghasilan				Income tax benefit (expenses)
Kini	18c	(1.598.336)	(651.847)	Current
Tangguhan	18c	77.785	(20.884)	Deferred
Laba tahun berjalan		4.547.232	2.024.405	Profit for the year
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali imbalan pascakerja	20	(901.092)	(295.260)	Currency differences from Remeasurement of post-employment benefits
Beban pajak penghasilan terkait Pos yang akan direklasifikasi ke laba rugi:		225.273	73.815	Related income tax expenses Items that will be reclassified to profit or loss:
Selisih penjabaran laporan keuangan entitas anak		(8.391)	25.795	translation of subsidiary's financial statements
Perubahan nilai wajar dari aset keuangan tersedia untuk dijual	7	(3.620)	46.878	Changes in fair value of available-for-sale financial assets
Rugi komprehensif lain tahun berjalan, setelah pajak		(687.830)	(148.774)	Other comprehensive loss for the year, net of tax
Total laba komprehensif tahun berjalan		3.859.402	1.875.631	Total comprehensive income for the year

PTBA 2018

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKIT ASAM Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

**PT BUKIT ASAM Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION**
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember/ December 31, 2018	31 Desember/ December 31, 2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5,34	6.301.183	3.555.406	Cash and cash equivalents
Piutang usaha, bersih	6,34	2.781.587	5.343.708	Trade receivables, net
Aset keuangan tersedia untuk dijual	7,24	323.570	408.885	Available-for-sale financial assets
Persediaan	8	1.551.135	1.150.012	Inventories
Biaya dibayar di muka dan uang muka	9	69.676	70.084	Prepayments and advances
Pajak dibayar di muka	19a	202.506	208.041	Prepaid taxes
Aset lancar lainnya	10,34	505.727	375.829	Other current assets
TOTAL ASET LANCAR		11.739.344	11.117.745	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain dari pihak berelasi	31,34	488	45.970	Other receivables from related parties
Biaya dibayar di muka dan uang muka	9	58.250	198.223	Prepayment and advances
Investasi pada entitas asosiasi	11a	171.639	173.282	Investment in associates
Investasi pada entitas ventura bersama	11b	2.449.867	1.325.186	Investment in joint ventures
Properti pertambangan	12	1.679.869	1.296.706	Mining Properties
Aset tetap	13	6.547.558	6.199.259	Fixed assets
Tanaman perkebunan	15	189.651	233.102	Plantations
Pajak dibayar di muka	19a	255.793	351.454	Prepaid tax
Aset pajak tangguhan	18d	725.212	834.562	Deferred tax assets
Goodwill	14	102.077	102.077	Goodwill
Aset tidak lancar lainnya	10,34	243.527	130.906	Other non-current assets
TOTAL ASET TIDAK LANCAR		12.433.589	10.869.737	TOTAL NON-CURRENT ASSETS
TOTAL ASET		24.172.933	21.987.482	TOTAL ASSETS

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKIT ASAM Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKIT ASAM Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2018	31 Desember/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	16,34	1.047.997	886.423	Trade payables
Biaya yang masih harus dibayar	17a,34	1.274.197	970.821	Accrued expenses
Liabilitas imbalan kerja jangka pendek	17b,34	1.005.023	731.162	Short-term employee benefit liabilities
Utang pajak	18b	485.960	830.150	Taxes payable
Bagian jangka pendek dari liabilitas sewa pembiayaan	21b,34	286.593	141.874	Current maturities of finance lease liabilities
Pinjaman bank jangka pendek	21a,34	53.583	208.206	Short-term bank borrowings
Bagian jangka pendek dari pinjaman bank jangka panjang	21a,34	31.001	90.880	Current maturities of long-term bank borrowings
Bagian jangka pendek provisi reklamasi lingkungan dan penutupan tambang	19	95.414	74.461	Current maturities of Provision for environmental reclamation and mine closure
Bagian jangka pendek dari liabilitas imbalan pascakerja	20	512.673	342.142	Current maturities of employment benefits obligation
Utang jangka pendek lainnya	17c,34	141.585	120.500	Other short-term liabilities
TOTAL LIABILITAS JANGKA PENDEK		4.935.696	4.396.619	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Provisi reklamasi lingkungan dan penutupan tambang	19	521.173	173.986	Provision for environmental reclamation and mine closure
Liabilitas sewa pembiayaan	21b,34	226.860	496.612	Finance lease liabilities
Liabilitas imbalan pascakerja	20	1.939.821	3.037.018	Post-employment benefits obligation
Pinjaman bank	21a,34	233.488	35.931	Bank borrowings
Liabilitas pajak tangguhan	18d	46.369	47.331	Deferred tax liabilities
TOTAL LIABILITAS JANGKA PANJANG		2.967.541	3.790.878	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS		7.903.237	8.187.497	TOTAL LIABILITIES

The original consolidated financial statements included herein are in the Indonesian language.

**PT BUKIT ASAM Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT BUKIT ASAM Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2018	31 Desember/ December 31, 2017	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham				Share capital
Modal dasar - 5 lembar saham Seri A Dwivarna dan 30.000.000.000 lembar saham Seri B				Authorised - 5 Series A Dwivarna shares and 30.000.000.000 Series B shares
Modal ditempatkan dan disetor penuh - 5 lembar saham Seri A Dwivarna dan 11.520.059.245 lembar saham Seri B dengan nilai nominal Rp100 (nilai penuh) per lembar saham	22	1.152.066	1.152.066	Issued and fully paid - 5 Series A Dwivarna shares and 11.520.059.245 Series B shares with par value of Rp100 (full amount) per share
Tambahan modal disetor		30.486	30.486	Additional paid-in capital
Saham treasury	22.23	(2.301.037)	(2.301.037)	Treasury shares
Cadangan perubahan nilai wajar aset keuangan tersedia untuk dijual		22.220	31.685	Reserve for changes in fair value of available-for-sale financial assets
Selisih penjabaran laporan keuangan entitas anak		297.334	130.985	Currency differences from translation of subsidiary's financial statements
Saldo laba				Retained earnings
Dicadangkan	25	12.474.414	11.355.301	Appropriated
Belum dicadangkan	25	4.340.286	3.209.206	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		16.015.169	13.608.095	Equity attributable to the owners of the parent entity
Kepentingan non-pengendali	11c	254.527	191.890	Non-controlling interests
TOTAL EKUITAS		16.269.696	13.799.985	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		24.172.933	21.987.482	TOTAL LIABILITIES AND EQUITY

PT BUKIT ASAM Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT BUKIT ASAM Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME

For the Year Ended
December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

		Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2018	2017	
Pendapatan	26	21.166.993	19.471.030	Revenue
Beban pokok pendapatan	27	(12.621.200)	(10.964.524)	Cost of revenue
Laba bruto		8.545.793	8.506.506	Gross profit
Beban umum dan administrasi	27	(1.796.352)	(1.333.913)	General and administrative expenses
Beban penjualan dan pemasaran	27	(841.188)	(911.340)	Selling and marketing expenses
Penghasilan (beban) lainnya, bersih		334.836	(302.736)	Other income (expenses), net
Laba usaha		6.283.088	5.898.515	Operating profit
Penghasilan keuangan	28	326.184	184.900	Finance income
Beban keuangan	28	(103.543)	(103.589)	Finance costs
Bagian laba/hugi bersih dari entitas ventura bersama dan asosiasi	11b	352.340	121.803	Share in net profit/loss of joint ventures and associate
Laba sebelum pajak final dan pajak penghasilan badan		6.838.075	6.101.629	Profit before final tax and corporate income tax
Beban pajak final		(59.019)	(33.848)	Final tax expense
Laba sebelum pajak penghasilan badan		6.799.056	6.067.783	Profit before corporate income tax
Beban pajak penghasilan	18c	(1.677.344)	(1.520.551)	Income tax expenses
Laba tahun berjalan		5.121.112	4.547.232	Profit for the year
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Penukuran kembali imbalan pascakerja	20	778.100	(901.092)	Remeasurement of post-employment benefits
Manfaat (beban) pajak penghasilan terkait		(104.525)	226.273	Related income tax benefit (expenses)
Pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified to profit or loss:
Selisih penjabaran laporan keuangan entitas anak		186.349	(8.391)	Currency differences from translation of subsidiary's financial statements
Perubahan nilai wajar dari aset keuangan tersedia untuk dijual	7	(9.485)	(3.820)	Changes in fair value of available-for-sale financial assets
Penghasilan (rugi) komprehensif lain tahun berjalan, setelah pajak		740.459	(687.830)	Other comprehensive income (loss) for the year, net of tax
Total penghasilan komprehensif tahun berjalan		5.861.571	3.859.402	Total comprehensive income for the year

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

TOBA 2015

The original consolidated financial statements included herein are in the Indonesian language.

PT TOBA BARA SEJAHTRA Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2015 (Disajikan dalam Dolar Amerika Serikat, kecuali dinyatakan lain)		PT TOBA BARA SEJAHTRA Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2015 (Expressed in United States Dollar, unless otherwise stated)			
	Catatan/ Notes	31 Desember/ December 31, 2015	31 Desember (Dicajikan kembali - Catatan 4)/ December 31, (As restated - Note 4) 2014	1 Januari (Dicajikan kembali - Catatan 4)/ January 1, (As restated - Note 4) 2014	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2f,2h,5	45.543.791	47.838.787	63.301.639	Cash and cash equivalents
Piutang usaha					Trade receivables
Pinak ketiga	2f,2v,3,5	20.902.469	10.721.711	16.598.657	Third parties
Pinak beresali	2g,2f,2v,5,36a	-	578.709	1.157.419	Related parties
Piutang lain-lain					Other receivables
Pinak ketiga	2f,2v,7	5.625.019	5.368.015	6.338.385	Third party
Persediaan	2i,8	21.711.488	41.963.307	32.389.968	Inventories
Pajak dibayar di muka	2u,15a	437.242	12.422	6.791.246	Prepaid taxes
Biaya dibayar di muka	2i,9a	886.201	1.387.687	1.187.433	Prepaid expenses
Uang muka	2i,9b	1.333.324	2.471.810	1.398.027	Advances
Piutang derivatif	2e,2v,38	209.064	882.308	-	Derivative receivables
Total Aset Lancar		96.509.176	111.484.796	129.230.955	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Piutang lain-lain -	2f,2g,2v,7,36b				Other receivables -
Pinak beresali		27.525.531	29.627.761	30.789.323	Related parties
Pinak ketiga		414.771	-	-	Third parties
Biaya dibayar di muka	2i,9a	838.607	503.418	968.229	Prepaid expenses
Uang muka	2i, 5b, 36c	7.983.047	4.533.238	807.083	Advances
Salimasi tagihan pajak	2u,15a	830.861	-	748.306	Estimated claims for tax refund
Tanaman perkebunan					Plantations
Tanaman menghasilkan	2e,10	14.071.696	15.869.336	13.105.673	Mature plantations
Tanaman belum menghasilkan	2e,10	60.854	87.180	3.710.240	Immature plantations
Aset tetap	2k,11	48.848.828	47.921.110	48.032.780	Fixed asset
Aset eksplorasi dan evaluasi	2h,12	4.848.632	4.848.632	4.842.009	Exploration and evaluation assets
Aset pertambangan	2h,2r,13	70.841.243	74.830.632	71.904.619	Mine properties
Goodwill	2e,2s,14	3.823.795	3.823.795	3.823.795	Goodwill
Aset pajak tangguhan	2u,15b	2.760.163	3.368.474	1.521.125	Deferred tax assets
Aset tidak lancar lainnya	22	3.396.835	3.714.554	1.489.364	Other non-current assets
Total Aset Tidak Lancar		185.862.481	189.246.002	182.442.545	Total Non-current Assets
TOTAL ASET		282.371.657	300.740.798	311.673.500	TOTAL ASSETS

Detail atas laporan keuangan konsolidasian termasuk merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)**

**PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in United States Dollar,
unless otherwise stated)**

		31 Desember (Dicajikan kembali - Catatan 4) December 31, (As restated - Note 4) 2014	1 Januari (Dicajikan kembali - Catatan 4) January 1, (As restated - Note 4) 2014	
	Catatan/ Notes	31 Desember/ December 31, 2015		
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - pihak ketiga	2f,2v,16	40.337.151	64.087.323	Trade payables - third parties
Utang lain-lain - pihak ketiga	2f,2v,16	23.412	3.709	Other payables - third parties
Utang dividen	2f,2g,2v,26d	275.516	288.289	Dividend payables
Beban akrual	2f,17	4.330.523	4.925.975	Accrued expenses
Utang derivatif	2e,2v,35,40	1.828.495	5.532.509	Derivative payables
Liabilitas imbalan kerja jangka pendek	2s,23a	4.308.523	3.258.596	Short term employee benefits liabilities
Utang pajak	2u,12b	1.483.072	5.325.115	Taxes payable
Utang muka pelanggan	19	473.290	6.387.209	Advances from customers
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current maturities of long-term liabilities:
Utang bank	2f,2v,20	14.939.431	-	Bank loans
Sewa pembiayaan	2f,2i,2v,21	977.885	962.480	Finance leases
Total Liabilitas Jangka Pendek		65.957.691	90.822.175	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun:				Long-term liabilities- net of current maturities:
Utang bank	2f,2v,20	47.749.251	56.114.739	Bank loans
Sewa pembiayaan	2f,2i,2v,21	309.750	1.062.270	Finance leases
Utang muka pelanggan	19	-	-	Advances from customers
Utang lain-lain				Other payables
Pihak berelasi	2f,2g,16,36e	2.022.270	2.242.826	Related party
Provisi untuk reklamasi dan penutupan tambang	2e, 2g	4.287.720	4.496.413	Provision for reclamation and mine closure
Liabilitas imbalan kerja jangka panjang	2s,23b	3.544.316	3.196.925	Long term employee benefits liabilities
Liabilitas pajak tangguhan	2u,15d	382.433	860.578	Deferred tax liabilities
Total Liabilitas Jangka Panjang		58.295.740	67.973.451	Total Non-Current Liabilities
TOTAL LIABILITAS		127.253.431	158.795.626	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in the Indonesian language.

**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)**

**PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in United States Dollar,
unless otherwise stated)**

	Catatan/ Notes	31 Desember December 31, 2015	31 Desember (Dicaikkan kembali - Catatan 4) December 31, (As restated - Note 4) 2014	1 Januari (Dicaikkan kembali - Catatan 4) January 1, (As restated - Note 4) 2014	
LIABILITAS DAN EKUITAS (lanjutan)					LIABILITIES AND EQUITY (continued)
EKUITAS					EQUITY
Modal saham					Share capital
Modal saham - nilai nominal Rp200 per saham					Share capital - par value of Rp200 per share
Modal dasar - 5.000.000.000 saham					Authorized - 5,000,000,000 shares
Modal ditempatkan dan disetor penuh - 2.012.491.000 saham	24	44.077.885	44.077.885	44.077.885	Issued and fully paid - 2,012,491,000 shares
Tambahan modal disetor	25	125.869.269	125.869.269	125.869.269	Additional paid-in capital
Saldo diakui kepentingan non-pengendali	27	(89.625.730)	(89.625.730)	(89.625.730)	Difference arising from acquisition of non-controlling interests
Saldo laba					Retained earnings
Dicadangkan		1.719.261	1.531.988	31.988	Appropriated
Belum dicadangkan		33.603.958	26.345.763	18.641.523	Unappropriated
Komponen ekuitas lainnya		1.969.281	(302.956)	1.471.415	Other components of equity
Total ekuitas yang dapat didistribusikan kepada pemilik entitas induk		121.608.921	110.396.609	104.466.658	Total equity attributable to the owners of the parent
Keperentingan non-pengendali	2c,29	33.509.278	31.048.523	26.071.955	Non-controlling interests
TOTAL EKUITAS		155.118.199	141.845.132	130.538.613	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		282.571.687	280.740.758	211.875.100	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in the Indonesian language.

**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN
KONSOLIDASIAN
Tahun yang Berakhir pada
Tanggal 31 Desember 2015
(Disajikan dalam Dolar Amerika Serikat)**

**PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED
STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
Year Ended
December 31, 2015
(Expressed in United States Dollar)**

Tahun yang berakhir pada tanggal 31 Desember
Year ended December 31,

	2016	Catatan/ Notes	2014 (Diciptakan kembali - Catatan 4) (As restated - Note4)	
PENJUALAN	348.662.183	21,30	489.965.642	SALES
BEBAN POKOK PENJUALAN	(278.139.095)	20,2q,21,31	(413.784.435)	COST OF GOODS SOLD
LABA BRUTO	70.623.088		86.281.207	GROSS PROFIT
Beban umum dan administrasi	(27.172.890)	21,32	(31.638.948)	General and administrative expenses
Beban penjualan dan pemasaran (Rugi) laba selisih kurs	(946.133)	21,33	(384.688)	Selling and marketing expenses
Rugi instrumen derivatif	(554.678)		33.461	Foreign exchange (loss) gain
Pendapatan lain-lain, neto	(243.244)	2e,2v,35	(59.647)	Loss on derivative instruments
	906.325	34	1.376.024	Other income, net
LABA OPERASI	42.512.671		66.698.401	OPERATING PROFIT
Pendapatan keuangan	1.733.106		3.667.365	Finance income
Pajak final	(306.863)		(158.639)	Final tax
Beban keuangan	(4.624.427)		(4.643.549)	Finance costs
LABA SEBELUM BEBAN PAJAK	38.114.387		63.684.378	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK	(13.390.302)	2u,18c	(18.015.704)	TAX EXPENSE
LABA TAHUN BERJALAN	24.724.086		45.668.674	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi periode berikutnya				Item that will not be reclassified to profit or loss in subsequent period
Pengukuran kembali program imbalan pasti	323.521	2s,23b	(273.541)	Remeasurement of defined benefit program
Pajak penghasilan terkait pengukuran kembali program imbalan pasti	(64.776)		60.863	Income tax relating to remeasurement of defined benefit program
	258.745		(212.678)	
Pos-pos yang akan direklasifikasi ke laba rugi periode berikutnya				Items that will be reclassified to profit or loss in subsequent period
Selisih kurs karena penjabaran laporan keuangan entitas anak	691.335	2f	260.347	Difference in foreign currency translation of the financial statements of subsidiaries
Bagian efektif atas perubahan nilai wajar instrumen derivatif - lindung nilai arus kas	4.190.729	2v,35	(5.325.759)	Effective portion of the fair value change of derivative instruments - cash flows hedge
Pajak penghasilan terkait	(1.047.682)		1.306.440	Related income tax effect
	3.143.047		(3.919.319)	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
Tahun yang Berakhir pada
Tanggal 31 Desember 2015
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PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED
STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME (continued)
Year Ended
December 31, 2015
(Expressed In United States Dollar)

Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
2015	Catatan/ Notes	2014 (Dicaikkan kembali - Catatan 4) (As restated - Note 4)	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN BERJALAN	4.088.827	(3.871.860)	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE YEAR
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	<u>28.817.822</u>	<u>31.877.024</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Labas tahun berjalan yang dapat distribusikan kepada:			Profit for the year attributable to:
Pemilik entitas induk	11.356.010	18.154.173	Owners of the parent
Kepentingan non-pengendali	14.368.088	17.354.501	Non-controlling interests
	<u>26.724.096</u>	<u>35.648.874</u>	
Total penghasilan komprehensif tahun berjalan yang dapat distribusikan kepada:			Total comprehensive income for the year attributable to:
Pemilik entitas induk	14.126.857	15.520.189	Owners of the parent
Kepentingan non-pengendali	15.650.765	15.756.335	Non-controlling interests
	<u>29.817.822</u>	<u>31.877.024</u>	
Labas per saham dasar yang dapat distribusikan kepada:			Basic earnings per share attributable to:
Pemilik entitas induk	0,0056	2w,37	Owners of the parent

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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TOBA 2016

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**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Dolar Amerika Serikat,
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**PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2016
(Expressed in United States Dollar,
unless otherwise stated)**

	31 Desember 2016/ December 31, 2016	Catatan/ Notes	31 Desember 2015/ December 31, 2015	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	37.619.514	2f,2h,2v,4	45.543.791	Cash and cash equivalents
Piutang usaha				Trade receivables
Pinak ketiga, neto	7.680.440	2f,2v,5	20.902.469	Third parties, net
Piutang lain-lain - pihak ketiga	5.082.693	2f,2v	5.625.019	Other receivables - third parties
Persediaan, neto	15.652.971	2j,6	21.711.466	Inventories, net
Pajak dibayar dimuka	103.550	2u,17a	497.842	Prepaid tax
Biaya dibayar dimuka	618.525	2i,7	696.201	Prepaid expense
Uang muka	1.377.550	2i,8	1.333.324	Advances
Piutang derivatif	2.488.477	2v,3,34	209.054	Derivative receivables
Total Aset Lancar	70.623.720		96.509.176	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain		2f		Other receivables
Pinak beresasi	28.380.101	2g,35a	27.925.531	Related parties
Pinak ketiga	512.094		414.771	Third parties
Biaya dibayar di muka	1.167.542	2i,7	338.627	Prepaid expense
Uang muka	10.384.266	2i,8,35b	7.983.047	Advances
Estimasi tagihan pajak	2.496.372	2u,17a	630.951	Estimated claims for tax refund
Tanaman perkebunan		2o,3,9		Plantations
Tanaman menghasilkan, neto	13.846.235		14.071.696	Mature plantations, net
Tanaman belum menghasilkan	-		60.954	Immature plantations
Aset tetap, neto	47.389.496	2k,3,10	48.848.826	Fixed assets, net
Aset eksplorasi dan evaluasi	4.846.532	2h,11	4.846.532	Exploration and evaluation assets
Properti pertambangan, neto	67.494.691	2h,2i,12	70.541.243	Mine properties, net
Goodwill	3.523.795	2c,2d,3,13	3.523.795	Goodwill
Aset pajak tangguhan, neto	6.241.830	2u,17d	2.780.163	Deferred tax assets, net
Aset tidak lancar lainnya	4.721.535		3.396.835	Other non-current assets
Total Aset Tidak Lancar	190.964.439		188.882.461	Total Non-Current Assets
TOTAL ASET	261.588.159		285.371.637	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Dolar Amerika Serikat,
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**PT TOBA BARA SEJAHTRA Tbk
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FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in United States Dollar,
unless otherwise stated)**

	31 Desember 2016/ December 31, 2016	Catatan/ Notes	31 Desember 2015/ December 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - pihak ketiga	27.026.852	27.2v, 14	40.337.151	Trade payables - third parties
Utang lain-lain - pihak ketiga	16.144	27.2v, 15	23.412	Other payables - third parties
Utang dividen	266.347	2v, 35c	275.516	Dividend payables
Beban akrual	2.688.439	2v, 16	4.330.523	Accrued expenses
Utang derivatif	14.227.795	2v, 3, 34	1.828.495	Derivative payables
Liabilitas imbalan kerja jangka pendek	2.414.737	2s, 3, 22a	4.308.923	Short-term employee benefits liabilities
Utang pajak	837.697	2u, 3, 17b	1.463.072	Taxes payable
Uang muka pelanggan	1.482.752	18	473.290	Advances from customer
Bayan liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:		2v		Current maturities of long-term liabilities:
Utang bank	23.696.987	19	14.939.431	Bank loans
Sewa pembiayaan	301.193	2i, 3, 20	977.585	Finance leases
Total Liabilitas Jangka Pendek	72.970.943		68.957.698	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - selesai dikurangi bagian yang jatuh tempo dalam waktu satu tahun:		2v		Non-current liabilities- net of current maturities:
Utang bank	27.240.503	19	47.748.251	Bank loans
Sewa pembiayaan	61.733	2i, 3, 20	309.750	Finance leases
Utang lain-lain	2.076.240	27.2v, 15	2.022.270	Other payables
Pihak beresial	1.228.000	2g, 35d	-	Related parties
Pihak ketiga	4.866.075	3, 21	4.287.720	Third parties
Provisi untuk reklamasi dan penutupan tambang	4.503.363	2s, 3, 22b	3.544.316	Provision for mine reclamation and mine closure
Liabilitas program imbalan pasti	896.968	2u, 17d	382.433	Defined benefit plan liabilities
Liabilitas pajak tangguhan				Deferred tax liabilities
Total Liabilitas Jangka Panjang	40.872.882		58.295.740	Total Non-Current Liabilities
TOTAL LIABILITAS	113.843.825		127.253.438	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
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Tanggal 31 Desember 2016
(Dijajikan dalam Dolar Amerika Serikat,
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**PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in United States Dollar,
unless otherwise stated)**

	31 Desember 2016/ December 31, 2016	Catatan/ Notes	31 Desember 2015/ December 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Modal saham				Share capital
Modal saham - nilai nominal				Share capital - par value of
Rp200 per saham				Rp200 per share
Modal dasar -				Authorized -
6.000.000.000 saham				6,000,000,000 shares
Modal ditempatkan dan disetor				issued and fully paid -
penun - 2.012.491.000 saham	44.077.885	23	44.077.885	2,012,491,000 shares
Tambahan modal disetor	130.131.454	24	129.869.269	Additional paid-in capital
Selisih transaksi dengan				Difference arising from transaction
pihak non-pengendali	(89.625.730)	26	(89.625.730)	with non-controlling interests
Saldo laba				Retained earnings
Dicadangkan	1.828.821		1.715.261	Appropriated
Belum dicadangkan	35.151.402		33.603.985	Unappropriated
Komponen ekuitas lainnya	(1.572.632)		1.968.281	Other components of equity
Total ekuitas yang dapat diatribusikan				Total equity attributable to the
kepada pemilik entitas induk	119.991.200		121.608.921	owners of the parent
Kepentingan non-pengendali	27.753.134	2c.28	33.509.278	Non-controlling interests
EKUITAS, NETO	147.744.334		155.118.199	EQUITY, NET
TOTAL LIABILITAS DAN EKUITAS	261.588.159		282.371.637	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN
KONSOLIDASIAN
untuk Tahun yang Berakhir pada
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PT TOBA BARA SEJAHTRA Tbk
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CONSOLIDATED
STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
For the Year Ended
December 31, 2016
(Expressed in United States Dollar)

	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31			
	2016	Catatan/ Notes	2015	
Penjualan	258.271.601	2t.29	348.662.183	SALES
Beban Pokok Penjualan	(204.993.801)	2q,2r,2t,3o	(278.139.096)	COST OF GOODS SOLD
LABA BRUTO	53.287.800		70.523.088	GROSS PROFIT
Beban umum dan administrasi	(23.095.752)	2t,31	(27.172.890)	General and administrative expenses
Beban penjualan dan pemasaran	(626.464)	2t,32	(946.133)	Selling and marketing expenses
Labas (rugi) selisih kurs	158.430		(654.575)	Foreign exchange gain (loss)
Rugi instrumen derivatif	(95.529)	2v,34	(343.244)	Loss on derivative instruments
Pendapatan lain-lain, neto	428.087	33	906.325	Other income, net
LABA OPERASI	38.066.622		42.312.571	OPERATING PROFIT
Pendapatan keuangan	1.345.754	35	1.733.106	Finance income
Pajak final	(71.792)	2u	(306.853)	Final tax
Beban keuangan	(5.396.391)	19	(4.624.427)	Finance costs
LABA SEBELUM BEBAN PAJAK	25.964.193		38.114.387	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK				TAX EXPENSE
Beban pajak	(11.397.421)	2u,17c	(13.390.302)	Tax expense
LABA TAHUN BERJALAN	14.566.772		25.724.085	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Poe yang tidak akan direklasifikasi ke laba rugi periode berikutnya				Item that will not be reclassified to profit or loss in subsequent period
Pengukuran kembali program imbalan pasti	(153.090)	2s,22b	323.921	Remeasurement of defined benefit plan
Pajak penghasilan terkait pengukuran kembali program imbalan pasti	35.562		(64.776)	Income tax relating to remeasurement of defined benefit plan
	(118.328)		259.145	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
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**PT TOBA BARA SEJAHTRA Tbk
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COMPREHENSIVE INCOME (continued)
Year Ended
December 31, 2018
(Expressed in United States Dollar)**

Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31				
2018	Catatan/ Notes	2017		
Pos-pos yang akan direklasifikasi ke laba rugi:			Items that may be reclassified to profit or loss:	
Geselis kurs karena pergerakan laporan keuangan entitas anak	346.650	20.27	691.335	Difference in foreign currency translation of the financial statements of subsidiaries
Bagian efektif atas perubahan nilai wajar instrumen derivatif - lindung nilai arus kas	(10.804.344)	2v	4.190.729	Effective portion of the fair value change of derivative instruments - cash flows hedge
Pajak penghasilan terkait	2.951.951		(1.047.652)	Related income tax effect
	(7.605.743)		3.834.382	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN BERJALAN	(7.724.071)		4.093.527	OTHER COMPREHENSIVE (LOSS) INCOME FOR THE YEAR
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	6.862.701		29.817.622	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat didistribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	2.796.608		11.356.010	Owners of the parent
Kepentingan non-pengendali	11.790.164	20.28	14.368.085	Non-controlling interests
	14.586.772		25.724.095	
Total penghasilan komprehensif yang didistribusikan kepada:				Total comprehensive income attributable to:
Pemilik entitas induk	(744.305)		14.126.857	Owners of the parent
Kepentingan non-pengendali	7.607.006	20.28	15.690.765	Non-controlling interests
	6.862.701		29.817.622	
Laba per saham dasar yang dapat didistribusikan kepada:				Basic earnings per share attributable to:
Pemilik entitas induk	0,0014	2w.36	0,0056	Owners of the parent

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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PT TOBA BARA SEJAHTRA Tbk
DAN ENTITAS ANAKNYA
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PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in United States Dollar,
unless otherwise stated)

	31 Desember 2017/ December 31, 2017	Catatan/ Notes	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	57.947.205	2f,2h,2v,4	37.619.514	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga, neto	11.793.134	2f,2v,6	7.690.440	Third parties, net
Piutang lain-lain - pihak ketiga	487.631	2f,2v	5.082.693	Other receivables - third parties
Persediaan, neto	24.661.871	2f,7	15.652.971	Inventories, net
Pajak dibayar dimuka	35.202	2u,18a	103.550	Prepaid tax
Biaya dibayar dimuka	394.034	2f,8	618.525	Prepaid expenses
Uang muka	2.594.453	2f,9	1.377.550	Advances
Piutang derivatif	2.437.650	2v,3,35	2.488.477	Derivative receivables
Total Aset Lancar	100.351.180		70.623.720	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas di bank yang dibatasi penggunaannya	16.752.269	2h,5	-	Restricted cash in bank
Piutang lain-lain				Other receivables
Pihak berelasi	26.790.053	2f, 2v	28.380.101	Related parties
Pihak ketiga	5.643.345	2g,36a	512.094	Third parties
Biaya dibayar di muka	1.054.787	2f,8	1.167.542	Prepaid expenses
Uang muka	40.006.452	2f,9	10.354.256	Advances
Piutang yang belum difakturkan - pihak ketiga	14.221.668	2v,2aa,6	-	Unbilled receivable - third party
Estimasi tagihan pajak	3.413.536	2u,18a	2.486.372	Estimated claims for tax refund
Tanaman perkebunan menghasilkan, neto	12.562.426	2o,3,10	13.846.235	Mature plantations, net
Aset tetap, neto	46.554.610	2k,3,11	47.389.456	Fixed assets, net
Aset eksplorasi dan evaluasi	4.846.532	2n,12	4.846.532	Exploration and evaluation assets
Properti pertambangan, neto	65.700.296	2n,2r,13	67.494.691	Mine properties, net
Goodwill	3.523.795	2c,2d,3,14	3.523.795	Goodwill
Aset pajak tangguhan, neto	2.979.260	2u,18d	6.241.830	Deferred tax assets, net
Aset tidak lancar lain-lain	3.937.619		4.721.535	Other non-current assets
Total Aset Tidak Lancar	247.986.848		190.964.439	Total Non-Current Assets
TOTAL ASET	348.338.028		261.588.159	TOTAL ASSETS

**PT TOBA BARA SEJAHTRA Tbk
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**PT TOBA BARA SEJAHTRA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in United States Dollar,
unless otherwise stated)**

	31 Desember 2017/ December 31, 2017	Catatan/ Notes	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - pihak ketiga	35.509.606	2f,2v,15	27.026.852	<i>Trade payables - third parties</i>
Utang lain-lain - pihak ketiga	1.991.801	2f,2v,16	16.144	<i>Other payables - third parties</i>
Utang dividen	40.695	2v	266.347	<i>Dividend payables</i>
Beban akrual	3.849.510	2v,17	2.688.439	<i>Accrued expenses</i>
Utang derivatif	683.468	2v,3,35	14.227.795	<i>Derivative payables</i>
Liabilitas imbalan kerja jangka pendek	5.219.996	2s,3,23a	2.414.737	<i>Short-term employee benefits liabilities</i>
Utang pajak	8.111.712	2u,3,18b	837.697	<i>Taxes payable</i>
Utang muka pelanggan	271.998	19	1.492.752	<i>Advances from customers</i>
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:		2v		<i>Current maturities of long-term liabilities:</i>
Utang bank	10.023.813	20	23.698.987	<i>Bank loans</i>
Sewa pembiayaan	74.987	2l,3,21	301.193	<i>Finance leases</i>
Total Liabilitas Jangka Pendek	65.777.586		72.970.943	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun:		2v		<i>Non-current liabilities- net of current maturities:</i>
Utang bank	88.700.620	20	27.240.503	<i>Bank loans</i>
Sewa pembiayaan	36.749	2l,3,21	61.733	<i>Finance leases</i>
Utang lain-lain		2f,2v,16		<i>Other payables</i>
Pihak berelasi	-	2g,36d	2.076.240	<i>Related parties</i>
Pihak ketiga	6.412.238		1.228.000	<i>Third parties</i>
Provisi untuk reklamasi dan penutupan tambang	5.749.253	2p,2q 3, 22	4.866.075	<i>Provision for mine reclamation and mine closure</i>
Liabilitas program imbalan pasti	6.071.915	2s,3,23b	4.503.363	<i>Defined benefits plan liabilities</i>
Liabilitas pajak tangguhan	790.244	2u,18d	896.968	<i>Deferred tax liabilities</i>
Total Liabilitas Jangka Panjang	107.761.019		40.872.882	Total Non-Current Liabilities
TOTAL LIABILITAS	173.638.605		113.843.825	TOTAL LIABILITIES

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	31 Desember 2017/ December 31, 2017	Catatan/ Notes	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham				Share capital
Modal saham - nilai nominal				Share capital - par value of
Rp200 per saham				Rp200 per share
Modal dasar -				Authorized -
6.000.000.000 saham				6,000,000,000 shares
Modal ditempatkan dan disetor				Issued and fully paid -
penuh - 2.012.491.000 saham	44.077.885	24	44.077.885	2,012,491,000 shares
Tambahan modal disetor	130.131.454	25	130.131.454	Additional paid-in capital
Selisih transaksi dengan				Difference arising from transaction
pihak non-pengendali	(89.625.730)	27	(89.625.730)	with non-controlling interests
Saldo laba				Retained earnings
Dicadangkan	1.856.787		1.828.821	Appropriated
Belum dicadangkan	55.723.043		35.151.402	Unappropriated
Penghasilan komprehensif lain	3.223.819		(1.572.632)	Other comprehensive income
Ekuitas yang dapat diatribusikan				Equity attributable to the
kepada pemilik entitas induk, neto	145.387.258		119.991.200	owners of the parent, net
Kepentingan non-pengendali	29.412.165	2c,29	27.753.134	Non-controlling interests
TOTAL EKUITAS	174.799.423		147.744.334	TOTAL EQUITY
TOTAL LIABILITAS				TOTAL LIABILITIES
DAN EKUITAS	348.338.028		261.588.159	AND EQUITY

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Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31				
	2017	Catatan/ Notes	2016	
PENDAPATAN	310.709.476		258.271.601	REVENUE
BEBAN POKOK PENDAPATAN	(216.601.137)	2q,2r,2t,31	(204.983.801)	COST OF REVENUE
LABA BRUTO	94.108.339		53.287.800	GROSS PROFIT
Beban umum dan administrasi	(29.725.335)	2t,32	(23.095.752)	<i>General and administrative expenses</i>
Beban penjualan dan pemasaran	(507.108)	2t,33	(626.464)	<i>Selling and marketing expenses</i>
Laba (rugi) selisih kurs	(35.570)		158.480	<i>Foreign exchange gain (loss)</i>
Rugi instrumen derivatif	(23.028)	2v	(85.529)	<i>Loss on derivative instruments</i>
Pendapatan lain-lain, neto	301.448	34	428.087	<i>Other income, net</i>
LABA OPERASI	64.118.746		30.066.622	OPERATING PROFIT
Pendapatan keuangan	2.125.585		1.273.962	<i>Finance income</i>
Beban keuangan	(6.048.824)		(5.356.391)	<i>Finance costs</i>
LABA SEBELUM BEBAN PAJAK	60.195.507		25.984.193	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK				TAX EXPENSE
Beban pajak	(18.825.616)	2u,18c	(11.397.421)	<i>Tax expense</i>
LABA TAHUN BERJALAN	41.369.891		14.586.772	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi periode berikutnya				Item that will not be reclassified to profit or loss in subsequent period
Pengukuran kembali program imbalan pasti	(224.745)	2s,23b	(153.890)	<i>Remeasurement of defined benefit plan</i>
Pajak penghasilan terkait pengukuran kembali program imbalan pasti	38.866		35.562	<i>Income tax relating to remeasurement of defined benefit plan</i>
	(185.879)		(118.328)	

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Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31				
2017	Catatan/ Notes	2016		
Pos-pos yang akan direklasifikasi ke laba rugi:			Items that may be reclassified to profit or loss:	
Selisih kurs karena penjabaran laporan keuangan entitas anak	(168.362)	2c,2f	346.650	<i>Difference in foreign currency translation of the financial statements of subsidiaries</i>
Bagian efektif atas perubahan nilai wajar instrumen derivatif - lindung nilai arus kas	14.012.748	2v	(10.804.344)	<i>Effective portion of the fair value change of derivative instruments - cash flows hedge</i>
Pajak penghasilan terkait	(3.634.327)		2.851.951	<i>Related income tax effect</i>
	10.210.059		(7.605.743)	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN BERJALAN	10.024.180		(7.724.071)	OTHER COMPREHENSIVE (LOSS) INCOME FOR THE YEAR
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	51.394.071		6.862.701	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	21.438.569		2.796.608	<i>Owners of the parent</i>
Kepentingan non-pengendali	19.931.302	2c,29	11.790.164	<i>Non-controlling interests</i>
	41.369.891		14.586.772	
Total penghasilan (rugi) komprehensif yang dapat diatribusikan kepada:				Total comprehensive income (loss) attributable to:
Pemilik entitas induk	26.235.040		(744.305)	<i>Owners of the parent</i>
Kepentingan non-pengendali	25.159.031	2c,29	7.607.006	<i>Non-controlling interests</i>
	51.394.071		6.862.701	
Laba per saham dasar yang dapat diatribusikan kepada:				Basic earnings per share attributable to:
Pemilik entitas induk	0,0107	2w,37	0,0014	<i>Owners of the parent</i>

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The original consolidated financial statements included herein are in the Indonesian language.

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	31 Desember/ December 31, 2018	Catatan/ Notes	31 Desember/ December 31, 2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	57.389.309	2f,2h,2v,5	57.947.205	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga, neto	19.887.032	2f,2v,7	11.793.134	Third parties, net
Piutang lain-lain - pihak ketiga	12.271.360	2f,2v	487.631	Other receivables - third parties
Persediaan, neto	49.794.723	2j,8	24.661.871	Inventories, net
Aset biologis	46.730	2k,9	-	Biological assets
Pajak dibayar di muka	78.310	2u,21a	35.202	Prepaid taxes
Biaya dibayar di muka	832.351	2i,10	394.034	Prepaid expenses
Uang muka	1.642.329	2i,11	2.594.453	Advances
Piutang derivatif	-	2v,3,39	2.437.650	Derivative receivables
Total Aset Lancar	141.942.144		100.351.180	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas di bank yang dibatasi penggunaannya	24.825.512	2h,6	16.752.269	Restricted cash in bank
Piutang lain-lain				Other receivables
Pihak berelasi	28.329.079	2g,40a	26.790.053	Related parties
Pihak ketiga	5.432.730		5.643.345	Third parties
Biaya dibayar di muka	2.511.007	2i,10	1.054.787	Prepaid expenses
Uang muka	28.116.324	2i,11	40.006.452	Advances
Piutang yang belum difakturkan - pihak ketiga	56.310.017	2v,2aa,7	14.221.868	Unbilled receivable - third party
Estimasi tagihan pajak	132.525	2u,21a	3.413.536	Estimated claims for tax refund
Investasi saham	62.951.275	2v,12	-	Investment in shares
Tanaman produktif, neto	11.244.209	2i,3,13	12.562.426	Bearer plants, net
Aset tetap, neto	48.261.432	2i,3,14	46.554.610	Fixed assets, net
Aset eksplorasi dan evaluasi	4.846.532	2o,15	4.846.532	Exploration and evaluation assets
Properti pertambangan, neto	62.852.680	2o,2r,16	65.700.296	Mine properties, net
Goodwill	14.432.143	2c,2d,3,4,17	3.523.795	Goodwill
Aset pajak tangguhan	4.868.766	2u,21d	2.979.260	Deferred tax assets
Aset tidak lancar lain-lain	4.826.819		3.937.619	Other non-current assets
Total Aset Tidak Lancar	359.941.050		247.986.848	Total Non-Current Assets
TOTAL ASET	501.883.194		348.338.028	TOTAL ASSETS

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	31 Desember/ December 31, 2018	Catatan/ Notes	31 Desember/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - pihak ketiga	44.810.241	2f,2v,18	35.509.606	<i>Trade payables - third parties</i>
Utang lain-lain - pihak ketiga	12.685.911	2f,2v,19	1.991.801	<i>Other payables - third parties</i>
Utang dividen	40.839	2v	40.695	<i>Dividend payables</i>
Beban akrual	22.836.355	2v,20	3.849.510	<i>Accrued expenses</i>
Utang derivatif	2.752.186	2v,3,39	683.468	<i>Derivative payables</i>
Liabilitas imbalan				<i>Short-term employee</i>
kerja jangka pendek	5.669.167	2s,3,26a	5.219.996	<i>benefits liabilities</i>
Utang pajak	8.987.514	2u,3,21b	8.111.712	<i>Taxes payable</i>
Uang muka pelanggan	1.581.969	22	271.998	<i>Advances from customers</i>
Bagian liabilitas jangka				<i>Current maturities</i>
panjang yang jatuh tempo				<i>of long-term</i>
dalam waktu satu tahun:		2v		<i>liabilities:</i>
Utang bank	16.573.729	23	10.023.813	<i>Bank loans</i>
Sewa pembiayaan	20.857	2m,3,24	74.987	<i>Finance leases</i>
Total Liabilitas Jangka Pendek	115.958.768		65.777.586	<i>Total Current Liabilities</i>
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun:		2v		<i>Non-current liabilities - net of current maturities:</i>
Utang bank	138.464.826	23	88.700.620	<i>Bank loans</i>
Sewa pembiayaan	18.012	2m,3,24	36.749	<i>Finance leases</i>
Utang lain-lain - pihak ketiga	7.521.321	2f,2v,19	6.412.238	<i>Other payables - third parties</i>
Provisi untuk reklamasi dan penutupan tambang	6.087.436	2p,2q,3,25	5.749.253	<i>Provision for mine reclamation and mine closure</i>
Liabilitas program imbalan pasti	5.538.539	2s,3,26b	6.071.915	<i>Defined benefits plan liabilities</i>
Liabilitas pajak tangguhan	12.670.420	2u,21d	790.244	<i>Deferred tax liabilities</i>
Total Liabilitas Jangka Panjang	170.300.554		107.761.019	<i>Total Non-Current Liabilities</i>
TOTAL LIABILITAS	286.259.322		173.538.605	TOTAL LIABILITIES

The original consolidated financial statements included herein are in the Indonesia language.

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	31 Desember/ December 31, 2018	Catatan/ Notes	31 Desember/ December 31, 2017	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK				EQUITY ATTRIBUTABLE TO THE OWNERS OF THE PARENT
Modal saham				Share capital
Modal saham - nilai nominal Rp200 per saham				Share capital - par value of Rp200 per share
Modal dasar - 6.000.000.000 saham				Authorized - 6,000,000,000 shares
Modal ditempatkan dan disetor penuh - 2.012.491.000 saham	44.077.885	27	44.077.885	Issued and fully paid - 2,012,491,000 shares
Tambahan modal disetor	130.131.454	28	130.131.454	Additional paid-in capital
Selisih transaksi dengan pihak non-pengendali	(89.625.730)	30	(89.625.730)	Difference arising from transaction with non-controlling interests
Saldo laba				Retained earnings
Dicadangkan	2.071.173		1.856.787	Appropriated
Belum dicadangkan	93.613.334		55.723.043	Unappropriated
Penghasilan komprehensif lain	2.882.299		3.223.819	Other comprehensive income
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk, neto	183.150.415		145.387.258	Equity attributable to the owners of the parent, net
Kepentingan non-pengendali	32.473.457	2c,32	29.412.165	Non-controlling interests
TOTAL EKUITAS	215.623.872		174.799.423	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	501.883.194		348.338.028	TOTAL LIABILITIES AND EQUITY

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Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,				
	2018	Catatan/ Notes	2017	
PENDAPATAN	438.444.319	21,33	310.709.476	REVENUES
BEBAN POKOK PENDAPATAN	(314.348.777)	2q,2r,2i,34	(216.601.137)	COST OF REVENUES
LABA BRUTO	124.095.542		94.108.339	GROSS PROFIT
Beban umum dan administrasi	(34.661.278)	21,35	(29.725.335)	<i>General and administrative expenses</i>
Beban penjualan dan pemasaran	(1.024.058)	21,36	(507.108)	<i>Selling and marketing expenses</i>
Labas (rugi) selisih kurs	1.149.537		(35.570)	<i>Gain (loss) on foreign exchange</i>
Rugi instrumen derivatif	-	2v	(23.028)	<i>Loss on derivative instruments</i>
Pendapatan dividen	13.411.871	12	-	<i>Dividend income</i>
Pendapatan lain-lain, neto	4.814	37	301.448	<i>Other income, net</i>
Beban bank	(625.849)		(517.361)	<i>Bank charges</i>
LABA OPERASI	102.350.579		63.601.385	OPERATING PROFIT
Pendapatan keuangan	4.596.371		2.125.585	<i>Finance income</i>
Beban keuangan	(9.665.328)	38	(5.531.463)	<i>Finance costs</i>
LABA SEBELUM BEBAN PAJAK	97.281.622		60.195.507	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK				TAX EXPENSE
Beban pajak	(29.191.826)	2u,21c	(18.825.616)	<i>Tax expense</i>
LABA TAHUN BERJALAN	68.089.796		41.369.891	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi periode berikutnya				Item that will not be reclassified to profit or loss in subsequent period
Pengukuran kembali liabilitas program imbalan pasti	1.230.656	2s,26b	(224.745)	<i>Remeasurement of defined benefits plan liabilities</i>
Pajak penghasilan terkait pengukuran kembali liabilitas program imbalan pasti	(271.500)		38.866	<i>Income tax relating to remeasurement of defined benefits plan liabilities</i>
	959.156		(185.879)	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,				
2018	Catatan/ Notes	2017		
Pos-pos yang akan direklasifikasi ke laba rugi:			Items that will be reclassified to profit or loss:	
Selisih kurs karena penjabaran laporan keuangan entitas anak	1.283.859	2c,2f	(168.362)	<i>Difference in foreign currency translation of the financial statements of subsidiaries</i>
Bagian efektif atas perubahan nilai wajar instrumen derivatif - lindung nilai arus kas	(4.962.424)	2v	14.012.748	<i>Effective portion of the fair value change of derivative instruments - cash flows hedge</i>
Pajak penghasilan terkait	1.105.055		(3.634.327)	<i>Related income tax effect</i>
	(2.573.510)		10.210.059	
(RUGI) PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN	(1.614.354)		10.024.180	OTHER COMPREHENSIVE (LOSS) INCOME FOR THE YEAR
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	66.475.442		51.394.071	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				<i>Profit for the year attributable to:</i>
Pemilik entitas induk	37.785.670		21.438.589	<i>Owners of the parent</i>
Kepentingan non-pengendali	30.304.126	2c,32	19.931.302	<i>Non-controlling interests</i>
	68.089.796		41.369.891	
Total penghasilan komprehensif yang dapat diatribusikan kepada:				<i>Total comprehensive income attributable to:</i>
Pemilik entitas induk	37.444.150		26.235.040	<i>Owners of the parent</i>
Kepentingan non-pengendali	29.031.292	2c,32	25.159.031	<i>Non-controlling interests</i>
	66.475.442		51.394.071	
Laba per saham dasar yang dapat diatribusikan kepada:				<i>Basic earnings per share attributable to:</i>
Pemilik entitas induk	0,0188	2w,41	0,0107	<i>Owners of the parent</i>

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.