

DAFTAR PUSTAKA

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LAMPIRAN – LAMPIRAN

LAMPIRAN 1 : Berita Acara Bimbingan Skripsi

BERITA ACARA BIMBINGAN SKRIPSI

- 1 Nama Mahasiswa : Dhian Kusuma Wardani
 2 NIM : 151600122
 3 Program Studi : Akuntansi
 4 Tanggal Mengajukan Skripsi : 22 Oktober 2018
 5 Judul Skripsi : Pengaruh Rasio Likuiditas dan Rasio Solvabilitas Terhadap Tingkat Laba (Studi Pada Perusahaan Bidang Konstruksi di BEI tahun 2012-2016)
 6 Dosen Pembimbing : 1) Drs. Sigit Prihanto Utomo, S.E., M.M
 2) Dr. Taudlikhul Afkar, S.Pd., M.Pd
 7 Konsultasi :

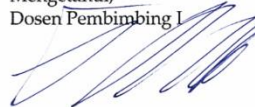
| No | Tanggal | Uraian | Ket | Paraf |
|----|------------|---------------------------|--------|---|
| 1 | 22-10-2018 | Judul dan Matrik | Revisi |  |
| 2 | 24-10-2018 | Judul dan Matrik | Acc |  |
| 3 | 10-01-2019 | BAB I, II, III | Revisi |  |
| 4 | 15-01-2019 | BAB I, II, III | Revisi |  |
| 5 | 16-01-2019 | BAB II | Revisi |  |
| 6 | 17-01-2019 | BAB I, II, III (Proposal) | Acc |  |
| 7 | 18-01-2019 | Seminar Proposal | Acc |  |
| 8 | 13-02-2019 | BAB III | Revisi |  |
| 9 | 21-03-2019 | BAB I, II, III | Acc |  |
| 10 | 01-07-2019 | Analisis Data BAB IV | Revisi |  |
| 11 | 02-07-2019 | Analisis Data BAB IV | Acc |  |
| 12 | 04-07-2019 | Hasil Penelitian | Acc |  |

| | | | | |
|----|------------|-------------------|-----|---|
| 13 | 09-07-2019 | Pembahasan BAB IV | Acc |  |
| 14 | 11-07-2019 | BAB V | Acc | |

8 Tanggal selesai menulis skripsi : 17 Juli 2019

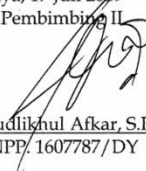
9 Telah diuji dengan nilai :

Mengetahui,
Dosen Pembimbing I



Dr. Sigit PU, S.E., M.M.
NIP/NPP. 8706188/DY

Surabaya, 17 Juli 2019
Dosen Pembimbing II



Dr. Taudlikhul Afkar, S.Pd., M.Pd.
NIP/NPP. 1607787/DY

LAMPIRAN 2 : Daftar Hadir Peserta Seminar Proposal



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 Website: <http://www.fe.unipasby.ac.id>

DAFTAR HADIR PESERTA SEMINAR PROPOSAL

Judul : PENGARUH RASIO LIKUIDITAS DAN RASIO SOLVABILITAS TERHADAP TINGKAT LABA (STUDI PADA PERUSAHAAN BIDANG KONSTRUKSI DI BEI TAHUN 2012-2016)

Nama Pembicara : Dhian Kusuma Wardani

NIM : 151600122

Fakultas/Jurusan : Ekonomi/Akuntansi

Angkatan : 2015

Hari/Tanggal : Jumat, 18 Januari 2019

Dosen Pembimbing : 1. Drs. Sigit Prihanto Utomo, S.E., M.M
 2. Dr. Taudlikhul Afkar, S.Pd., M.Pd

| NO | NAMA | NIM | PRODI | TANDA TANGAN |
|----|---------------------|----------|-----------|--------------|
| 1 | Ande Lita-L | 15160006 | Akuntansi | 1. |
| 2 | Jati Wahyu P | 15160024 | Akuntansi | 2. |
| 3 | Jovita Met | 15160029 | Akuntansi | 3. |
| 4 | Anisa Nurrahmah | 15160010 | Akuntansi | 4. |
| 5 | Reza Anggraeni | 15160065 | Akuntansi | 5. |
| 6 | Ririn Dwi S | 15150027 | Manajemen | 6. |
| 7 | Paradafan P | 15150001 | Akuntansi | 7. |
| 8 | Hana Muchrarar | 15160093 | Akuntansi | 8. |
| 9 | Tri Sulistio Mingsi | 15160056 | Akuntansi | 9. |
| 10 | Afri Callatan n. | 15160073 | Akuntansi | 10. |



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| | | | | | |
|----|--------------------|-----------|-----------|-----|--|
| 11 | Lidia Ayu Veronika | 161600103 | Akuntansi | 11. | |
| 12 | Uswatun K | 151600182 | Akuntansi | 12. | |
| 13 | INDAH RAHATI | 151600166 | Akuntansi | 13. | |
| 14 | Ismatul W | 151600155 | Akuntansi | 14. | |
| 15 | Nunul Lailah F. | 151600169 | Akuntansi | 15. | |
| 16 | Sandi Lwin P | 151600155 | " | 16. | |
| 17 | Nurul Dwi Nilam | 151500249 | Manajemen | 17. | |
| 18 | Dewi Waryuningsih | 151500132 | Manajemen | 18. | |
| 19 | Twenty Aprhana | 151600087 | Akuntansi | 19. | |
| 20 | Rena Noviang | 151600072 | Akuntansi | 20. | |
| 21 | Panda Putri | 151600099 | " | 21. | |
| 22 | Rizka Dwi | 151600079 | " | 22. | |
| 23 | Muma Ika | 151600080 | " | 23. | |
| 24 | Ikke Wulansari | 151600120 | Akuntansi | 24. | |
| 25 | Lia Paramith A | 151600215 | Akuntansi | 25. | |
| 26 | Ikke Wulandari | 151600136 | Akuntansi | 26. | |
| 27 | Nisar Waskito | 151600292 | " | 27. | |
| 28 | Evitrianti M | 151600198 | " | 28. | |
| 29 | ANEM Wih Ju. U | 151600225 | " | 29. | |
| 30 | ANITA EKA W | 15160176 | " | 30. | |

Mengetahui,

Dosen Pembimbing I,

Drs. Sigit Prihanto Utomo, S.E., M.M
NPP/NIP : 8706188/DY

Dosen Pembimbing II,

Dr. Taulikhul Afkar, S.Pd., M.Pd
NPP/NIP : 1607787/DY


LAMPIRAN 3 : Lembar Persetujuan

LEMBAR PERSETUJUAN

Skripsi ini telah disetujui oleh dosen pembimbing dan layak untuk diuji :

Tanggal : 17 Juli 2019

Dosen Pembimbing I,



Drs. Sigit PU, S.E., M.M
NPP. 8706188/DY

Dosen Pembimbing II,



Dr. Tauhidikhul Afkar., S.Pd., M.Pd
NPP. 1607787/DY

LAMPIRAN 4 : Berita Acara Revisi Skripsi




UNIVERSITAS PGRI ADI BUANA SURABAYA
FAKULTAS EKONOMI

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BERITA ACARA
BIMBINGAN REVISI SKRIPSI

Nama : DHIAN KUKUMA WARDANI
NIM / Program Studi : 151600122 / AKUNTANSI
Judul Skripsi : PENGARUH CURRENT RATIO DAN DEBT TO ASSET
RATIO TERHADAP RETURN ON ASSET PADA PERUSAHAAN
BIDANG KONSTRUKSI YANG TERDAFTAR DI BEKSA
BPEK INDONESIA
Tanggal Ujian Skripsi : 26 Juli 2019
Penguji : 1. Dra. Siti Istikhroh, M.S
2. Sutama Wicnu Dyatmika, SE, MM.

| No | Tanggal | Materi Konsultasi | Paraf Penguji |
|----|---------|-------------------|---|
| 1 | 9/8/19 | bab 1, 2, 3, 4 |  |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |

Penguji I,

Siti Istikhroh, M.S.

Surabaya, 9 Agustus 2019
Penguji II,



**UNIVERSITAS PGRI ADI BUANA SURABAYA
FAKULTAS EKONOMI**

Kampus : Jl. Dukuh Menanggal XII/4, Telp- Fax. 031-8281183 Surabaya 60234
Website : <http://www.unipasby.ac.id>

BERITA ACARA
BIMBINGAN REVISI SKRIPSI

Nama : DIHAN KUSUMA WIRI DIRM
 NIM / Program Studi : 151500122 / AKUN TONS
 Judul Skripsi : PENGARUH CURRENT RATIO DAN DEBT TO ASSET RATIO TERHADAP RETURN ON ASSET PADA PERUSAHAAN BIDANG KONSTRUKSI YANG TERDAPAT DI BURSA EFEK INDONESIA
 Tanggal Ujian Skripsi : 26 JULI 2019
 Penguji : 1. Dra. Sri Istikhroh, M.Si
2. Sitama Wisnu Dyatmika, SE, MM

| No | Tanggal | Materi Konsultasi | Paraf Penguji |
|----|---------|------------------------------|---------------|
| 1 | | <u>SISTEMATIKA PENULISAN</u> | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |

Penguji I,

Surabaya, 27 Juli 2019
 Penguji II,

LAMPIRAN 5 : Laporan Keuangan PT Total Bangun Persada Tbk.

The original consolidated financial statements included herein are in the Indonesian language.

- 1 -

| PT TOTAL BANGUN PERSADA Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI 31 DESEMBER 2012 DAN 2011 (Disajikan dalam Rupiah, kecuali dinyatakan lain) | Catatan/ Notes | 2012 | 2011 | PT TOTAL BANGUN PERSADA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION DECEMBER 31, 2012 AND 2011 (Expressed in Rupiah, unless otherwise stated) |
|---|-------------------|--------------------------|--------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2e, 2f, 2s, 4 | 697.685.563.355 | 661.096.154.514 | Cash and cash equivalents |
| Investasi jangka pendek | 2f, 5 | 98.882.260.424 | 134.675.063.523 | Short-term investments |
| Piutang usaha | 2f, 2g, 2s, 6 | 14.389.779.515 | 1.762.385.462 | Accounts receivable |
| Pihak berelasi | | | | Related parties |
| Pihak ketiga-setelah dikurangi penurunan nilai piutang sebesar Rp 8.836.618.792 pada tahun 2012 dan Rp 10.536.618.792 pada tahun 2011 | | 213.855.961.871 | 244.187.115.132 | Third parties-net of allowance for impairment of Rp 8,836,618,792 in 2012 and Rp 10,536,618,792 in 2011 |
| Pihak ketiga | | 2.410.025.835 | - | Retention receivables |
| Pihak berelasi | 2f, 2i, 2s, 7 | 157.896.251.998 | 122.936.078.573 | Related party Third parties |
| Pihak ketiga | | | | Gross amount due from customers |
| Tagihan bruto kepada pemberi kerja | 2f, 2j, 8 | 16.905.219.075 | - | Related party |
| Pihak berelasi | | | | Third parties |
| Pihak ketiga | | 248.871.495.819 | 266.239.512.663 | Third parties |
| Uang muka sub-kontraktor | 9 | 110.675.097.976 | 100.825.546.151 | Advance to sub-contractors |
| Pihak berelasi | 2f, 2g, 10 | 42.993.926.000 | 34.968.641.197 | Other receivables |
| Pihak ketiga | | 5.898.521.359 | 7.275.565.000 | Related parties |
| Persediaan | 2h, 11 | 133.700.322.622 | 564.330.240 | Inventories |
| Diaya dibayar di muka | 2k, 12 | 17.331.579.580 | 17.754.718.369 | Prepaid expenses |
| Pajak dibayar di muka | 2l, 39a | 9.934.250.655 | 8.934.837.152 | Prepaid taxes |
| Aset lancar lainnya | 13 | 12.592.105.220 | 3.997.395.845 | Other current assets |
| Jumlah Aset Lancar | | <u>1.784.022.361.304</u> | <u>1.605.217.343.821</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Penyertaan saham | 2m, 14 | 23.584.508.099 | 34.677.871.184 | Investment in shares of stock |
| Jaminan deposito | 2f, 2s, 15 | 97.107.313.957 | 38.901.132.000 | Guarantee deposits |
| Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 16.938.478.938 pada tahun 2012 dan Rp 14.531.899.147 pada tahun 2011 | 2i, 2o, 16 | 45.223.616.896 | 47.630.196.687 | Investment property - net of accumulated depreciation of Rp 16,938,478,938 in 2012 and Rp 14,531,899,147 in 2011 |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 91.603.385.947 pada tahun 2012 dan Rp 78.126.378.279 pada tahun 2011 | 2n, 2o, 17 | 99.649.672.343 | 84.301.990.975 | Fixed assets - net of accumulated depreciation of Rp 91,603,385,947 in 2012 and Rp 78,126,378,279 in 2011 |
| Tanah untuk pengembangan | 2p, 18 | - | 41.000.000.000 | Land for development |
| Aset tidak lancar lainnya | 19 | 14.481.943.249 | 45.690.096.324 | Other non-current assets |
| Jumlah Aset Tidak Lancar | | <u>280.047.054.544</u> | <u>292.201.287.170</u> | Total Non-Current Assets |
| JUMLAH ASET | | <u>2.064.069.415.848</u> | <u>1.897.418.630.991</u> | TOTAL ASSETS |

PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
(Lanjutan)
31 DESEMBER 2012 DAN 2011
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2012 AND 2011
(Expressed in Rupiah, unless otherwise stated)

| | Catatan/ Notes | 2012 | 2011 | |
|--|-------------------|-------------------|-------------------|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND STOCKHOLDERS' EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Hutang usaha | | | | Accounts payable |
| Pihak ketiga | 2f, 2s, 20 | 65.747.429.003 | 72.367.935.489 | Third parties |
| Uang muka pelanggan | 21 | 6.681.516.831 | - | Advances from customers |
| Pihak berelasi | | 470.375.157.017 | 401.310.586.585 | Related party |
| Hutang lain - lain | 2f, 22 | 9.163.951.750 | 9.163.951.750 | Third parties |
| Pihak berelasi | | 52.214.408.820 | 20.378.635.266 | Other payables |
| Pihak ketiga | | 403.240.540 | 7.406.643.037 | Related parties |
| Tanggungan Entitas atas bagian rugi operasi bersama | 14 | 56.368.367.166 | 52.767.062.538 | Third parties |
| Hutang pajak | 2f, 39d | 554.687.150.672 | 558.323.452.257 | The Entity's portion |
| Beban yang masih harus dibayar | 2f, 23 | | | on loss of joint operation |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | 2f, 24 | 1.556.715.916 | - | Taxes payable |
| Hutang bank | 2f, 25 | 18.103.528.863 | 21.721.702.523 | Accrued expenses |
| Hutang retensi | | | | Current portion of long-term liabilities |
| Jumlah Liabilitas Jangka Pendek | | 1.235.301.466.578 | 1.143.439.969.445 | Bank loan |
| | | | | Retention payables |
| | | | | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas jangka panjang - dikurangi bagian yang jatuh tempo dalam satu tahun | | | | Long-term liabilities - less current portion |
| Hutang bank | 2f, 24 | 20.131.284.084 | - | Bank loan |
| Hutang retensi | 2f, 25 | 28.354.686.014 | 22.576.396.145 | Retention payables |
| Jaminan sewa | 2f | 1.901.824.680 | 2.293.034.698 | Rental deposits |
| Liabilitas disestimasi atas imbalan kerja | 2q, 26 | 72.543.096.696 | 55.390.417.835 | Estimated liabilities on employee benefits |
| Jumlah Liabilitas Jangka Panjang | | 122.930.891.474 | 80.259.848.678 | Total Non-Current Liabilities |
| Jumlah Liabilitas | | 1.358.232.358.052 | 1.223.699.818.123 | Total Liabilities |

PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
(Lanjutan)
31 DESEMBER 2012 DAN 2011
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2012 AND 2011
(Expressed in Rupiah, unless otherwise stated)

| | Catatan/ Notes | 2012 | 2011 | |
|---|-------------------|--------------------------|--------------------------|---|
| EKUITAS | | | | STOCKHOLDERS' EQUITY |
| Ekuitas yang dapat didistribusikan kepada pemilik entitas induk | | | | <i>Stockholders' equity attributable to owners of the parent entity</i> |
| Modal saham – nilai nominal Rp 100 per saham | | | | <i>Capital stock – par value Rp 100 per share</i> |
| Modal dasar – 5.000.000.000 saham | | | | <i>Authorized capital – 5,000,000,000 shares</i> |
| Modal ditempatkan dan disetor penuh – 3.410.000.000 saham | 27 | 341.000.000.000 | 341.000.000.000 | <i>Issued and fully paid – 3,410,000,000 shares</i> |
| Tambahan modal disetor | 1b, 2a, 28 | 3.869.416.211 | 3.869.416.211 | <i>Additional paid in capital</i> |
| Saldo laba | | | | <i>Retained earnings</i> |
| Telah ditentukan penggunaannya | 30 | 40.000.000.000 | 30.000.000.000 | <i>Appropriated</i> |
| Belum ditentukan penggunaannya | 30 | 273.985.067.945 | 258.363.592.260 | <i>Unappropriated</i> |
| Sub-jumlah | | 658.854.484.156 | 633.233.008.471 | <i>Sub-total</i> |
| Kepentingan nonpengendali | 29 | 46.982.573.640 | 40.485.804.397 | <i>Non-controlling interests</i> |
| Jumlah Ekuitas | | 705.837.057.796 | 673.718.812.868 | <i>Total Stockholders' Equity</i> |
| JUMLAH LIABILITAS DAN EKUITAS | | 2.064.069.415.848 | 1.897.418.630.591 | TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY |

**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASI
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2012 DAN 2011
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE
INCOME
FOR THE YEARS ENDED DECEMBER 31, 2012 AND 2011
(Expressed in Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2012 | 2011 | |
|--|-------------------|-------------------|-------------------|--|
| PENDAPATAN USAHA | 2r, 31 | 1.833.934.367,208 | 1.569.453.329,087 | REVENUES |
| BERAN POKOK PENDAPATAN | 2r, 32 | 1.485.385.584,944 | 1.325.209.172,206 | COST OF REVENUES |
| LABA KOTOR | | 348.548.782,264 | 244.244.156,881 | GROSS PROFIT |
| LABA PROYEK KERJASAMA OPERASI | 2r, 14b, 33 | 757.810,530 | 8.742.432,082 | INCOME FROM JOINT OPERATIONS |
| LABA KOTOR SETELAH PROYEK KERJASAMA OPERASI | | 349.306.592,794 | 252.986.588,963 | GROSS PROFIT AFTER INCOME FROM JOINT OPERATIONS |
| Pendapatan lain-lain | 2f, 2r, 34 | 55.023.083,747 | 46.747.245,961 | Other income |
| Beban umum dan administrasi | 2r, 35 | (160.943.243,678) | (114.396.317,280) | General and administrative expenses |
| Beban pendanaan | 2f, 2r, 36 | (4.56.910,417) | - | Financing expenses |
| Beban lain-lain | 2r, 37 | (1.981.076,681) | (13.101.776,651) | Other expenses |
| LABA SEBELUM TAKSIRAN BERAN PAJAK PENGHASILAN | | 240.948.445,765 | 172.235.740,993 | INCOME BEFORE PROVISION FOR INCOME TAX EXPENSE |
| | | | | PROVISION FOR INCOME TAX EXPENSE - CURRENT |
| TAKSIRAN BEBAN PAJAK PENGHASILAN - KINI | 2r, 39b | (59.230.200,837) | (48.721.191,096) | |
| LABA TAHUN BERJALAN | | 181.718.244,928 | 123.514.549,897 | INCOME FOR THE YEAR |
| Pendapatan komprehensif lain | | - | - | Other comprehensive income |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 181.718.244,928 | 123.514.549,897 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| Jumlah laba komprehensif tahun berjalan yang dapat diatribusikan kepada: | | | | Total comprehensive income for the year that can be attributed to: |
| Pemilik entitas induk | | 175.661.475,685 | 124.837.395,018 | Owners of parent entity |
| Keperentingan nonpengendali | 2c, 29 | 6.056.769,243 | (1.322.845,121) | Non-controlling interests |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 181.718.244,928 | 123.514.549,897 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR | 2w, 40 | 51,51 | 36,61 | BASIC EARNINGS PER SHARE |

Lihat Catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
31 DESEMBER 2013 DAN 2012
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2013 AND 2012
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | Catatan/ Nota | 2013 | 2012 | |
|---|-------------------|----------------------|----------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2e, 2f, 2r, 4 | 518.424.400 | 697.685.563 | Cash and cash equivalents |
| Investasi jangka pendek | 2f, 5 | 99.914.846 | 98.882.260 | Short-term investments |
| Piutang usaha | 2f, 2g, 2r, 6 | | | Accounts receivable |
| Pihak berelasi | 37 | 28.483.683 | 14.389.779 | Related parties |
| Pihak ketiga-setelah dikurangi penyisihan penurunan nilai piutang sebesar Rp 8.836.619 pada tahun 2013 dan 2012 | | 251.094.238 | 213.855.962 | Third parties-net of allowance for impairment of receivables of Rp 8,836,619 in 2013 and 2012 |
| Piutang retensi | 2f, 2g, 2i, 2r, 7 | | | Retention receivables |
| Pihak berelasi | 37 | 5.518.442 | 2.410.026 | Related party |
| Pihak ketiga | | 170.978.856 | 157.896.252 | Third parties |
| Tagihan bruto kepada pemberi kerja | 2f, 2g, 2j, 8 | | | Gross amount due from customers |
| Pihak berelasi | 37 | 9.307.147 | 16.905.219 | Related party |
| Pihak ketiga | | 343.815.545 | 248.871.496 | Third parties |
| Uang muka sub kontraktor | 9 | 181.127.190 | 110.675.098 | Advance to sub contractors |
| Piutang lain-lain | 2f, 2g, 10 | | | Other receivables |
| Pihak berelasi | 37 | 50.447.164 | 42.993.926 | Related parties |
| Pihak ketiga | | 185.186.596 | 5.898.521 | Third parties |
| Persediaan | 2h, 11 | 5.073.908 | 133.700.323 | Inventories |
| Biaya dibayar di muka | 2k, 12 | 15.444.270 | 17.331.580 | Prepaid expenses |
| Pajak dibayar di muka | 2a, 38a | 4.189.803 | 9.934.251 | Prepaid taxes |
| Aset lancar lainnya | 13 | 37.121.272 | 12.592.105 | Other current assets |
| Jumlah Aset Lancar | | 1.936.126.460 | 1.784.022.361 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Penyertaan saham | 2m, 14 | 29.296.791 | 23.584.508 | Investments in shares of stock |
| Jaminan deponito | 2f, 2r, 15 | 98.936.090 | 97.107.314 | Guarantee deposits |
| Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 19.395.480 pada tahun 2013 dan Rp 16.938.479 pada tahun 2012 | 2l, 2o, 16 | 59.446.517 | 45.223.617 | Investment property - net of accumulated depreciation of Rp 19,395,480 in 2013 and Rp 16,938,479 in 2012 |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 107.537.330 pada tahun 2013 dan Rp 91.603.386 pada tahun 2012 | 2n, 2o, 17 | 93.273.653 | 99.649.672 | Fixed assets - net of accumulated depreciation of Rp 107,537,330 in 2013 and Rp 91,603,386 in 2012 |
| Aset tidak lancar lainnya | 18 | 9.338.966 | 14.481.943 | Other non-current assets |
| Jumlah Aset Tidak Lancar | | 290.292.017 | 280.047.054 | Total Non-Current Assets |
| JUMLAH ASET | | 2.226.418.477 | 2.064.069.415 | TOTAL ASSETS |

PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI (Lanjutan)
31 DESEMBER 2013 DAN 2012
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2013 AND 2012
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | Catatan/ Notes | 2013 | 2012 | |
|--|-------------------|----------------------|----------------------|--|
| | | | | LIABILITIES AND STOCKHOLDERS' EQUITY |
| LIABILITAS DAN EKUITAS | | | | |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang usaha | | | | <i>Accounts payable</i> |
| Pihak ketiga | 2f, 2r, 19 | 94.001.988 | 65.747.429 | <i>Third parties</i> |
| Utang muka pelanggan | 20 | | | <i>Advances from customers</i> |
| Pihak berelasi | 2g, 37 | 628.819 | 6.681.517 | <i>Related party</i> |
| Pihak ketiga | | 464.764.668 | 470.375.157 | <i>Third parties</i> |
| Utang lain - lain | 2f, 21 | 44.015.321 | 9.163.952 | <i>Other payables</i> |
| Pihak berelasi | 2g, 37 | | | <i>Related parties</i> |
| Pihak ketiga | | 27.030.834 | 52.214.409 | <i>Third parties</i> |
| Tanggungan Entitas atas bagian rugi operasi bersama | 14 | 403.241 | 403.241 | <i>The Entity's portion on loss of joint operation</i> |
| Utang pajak | 2s, 38d | 60.040.241 | 56.368.367 | <i>Taxes payable</i> |
| Beban masih harus dibayar | 2f, 22 | 486.905.045 | 554.687.151 | <i>Accrued expenses</i> |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | | <i>Current portion of long-term liabilities</i> |
| Utang bank | 2f, 23 | 21.841.304 | 1.556.716 | <i>Bank loan</i> |
| Utang retensi | 2f, 24 | 26.015.934 | 18.103.529 | <i>Retention payables</i> |
| Jumlah Liabilitas Jangka Pendek | | <u>1.225.647.395</u> | <u>1.235.301.468</u> | <i>Total Current Liabilities</i> |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas jangka panjang - dikurangi bagian yang jatuh tempo dalam satu tahun | | | | <i>Long-term liabilities - less current portion</i> |
| Utang bank | 2f, 23 | 71.445.489 | 20.131.284 | <i>Bank loan</i> |
| Utang retensi | 2f, 24 | 26.450.181 | 28.354.686 | <i>Retention payables</i> |
| Jaminan sewa | 2f | 2.343.524 | 1.901.823 | <i>Rental deposits</i> |
| Liabilitas diestimasi atas imbalan kerja | 2p, 25 | 81.541.478 | 72.543.097 | <i>Estimated liabilities on employee benefits</i> |
| Jumlah Liabilitas Jangka Panjang | | <u>181.780.672</u> | <u>122.930.890</u> | <i>Total Non-Current Liabilities</i> |
| Jumlah Liabilitas | | <u>1.407.428.067</u> | <u>1.358.232.358</u> | <i>Total Liabilities</i> |

PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
(Lanjutan)
31 DESEMBER 2013 DAN 2012
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2013 AND 2012
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | Catatan/ Notes | 2013 | 2012 | |
|---|-------------------|----------------------|----------------------|---|
| EKUITAS | | | | STOCKHOLDERS' EQUITY |
| Ekuitas yang dapat diatribusikan kepada pemilik entitas induk | | | | <i>Stockholders' equity attributable to owners of the parent entity</i> |
| Modal saham – nilai nominal Rp 100 per saham (Rupiah penuh) | | | | <i>Capital stock – par value Rp 100 per share (Full amount)</i> |
| Modal dasar – 5.000.000.000 saham | | | | <i>Authorized capital – 5,000,000,000 shares</i> |
| Modal ditempatkan dan disetor penuh – 3.410.000.000 saham | 26 | 341.000.000 | 341.000.000 | <i>Issued and fully paid – 3,410,000,000 shares</i> |
| Tambahan modal disetor | 1b, 2i, 27 | 3.869.416 | 3.869.416 | <i>Additional paid in capital</i> |
| Saldo laba | | | | <i>Retained earnings</i> |
| Telah ditentukan penggunaannya | 29 | 50.000.000 | 40.000.000 | <i>Appropriated</i> |
| Belum ditentukan penggunaannya | 29 | 358.260.733 | 273.985.068 | <i>Unappropriated</i> |
| Sub-jumlah | | 753.130.149 | 658.854.484 | <i>Sub-total</i> |
| Kepentingan nonpengendali | 28 | 65.860.261 | 46.982.573 | <i>Non-controlling interests</i> |
| Jumlah Ekuitas | | 818.990.410 | 705.837.057 | <i>Total Stockholders' Equity</i> |
| JUMLAH LIABILITAS DAN EKUITAS | | 2.226.418.477 | 2.064.069.415 | TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY |

The original consolidated financial statements included herein are in the Indonesian language.

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| | Catatan/ Notes | 2013 | 2012 | |
|--|-------------------|-----------------|-----------------|--|
| PENDAPATAN USAHA | 2g, 2q, 30 | 2.287.323.024 | 1.833.934.367 | REVENUES |
| BEBAN POKOK PENDAPATAN | 2q, 31 | (1.855.329.307) | (1.485.385.585) | COST OF REVENUES |
| LABA KOTOR | | 431.993.717 | 348.548.782 | GROSS PROFIT |
| LABA PROYEK KERJASAMA OPERASI | 2q, 14b, 32 | 8.530.262 | 757.811 | INCOME FROM JOINT OPERATIONS |
| LABA KOTOR SETELAH PROYEK KERJASAMA OPERASI | | 440.523.979 | 349.306.593 | GROSS PROFIT AFTER INCOME FROM JOINT OPERATIONS |
| Pendapatan lain-lain | 2f, 2q, 33 | 58.141.613 | 55.023.084 | Other income |
| Beban umum dan administrasi | 2q, 34 | (184.307.594) | (160.943.244) | General and administrative expenses |
| Beban pendanaan | 2f, 2q, 35 | (6.126.393) | (456.910) | Financing expenses |
| Beban lain-lain | 2q, 36 | (18.154.809) | (1.981.077) | Other expenses |
| LABA SEBELUM TAKSIRAN BEBAN PAJAK PENGHASILAN | | 290.076.796 | 240.948.446 | INCOME BEFORE PROVISION FOR INCOME TAX EXPENSE |
| TAKSIRAN BEBAN PAJAK PENGHASILAN - KINT | 2s, 38b | (76.908.143) | (59.230.201) | PROVISION FOR INCOME TAX EXPENSE - CURRENT |
| LABA TAHUN BERJALAN | | 213.168.653 | 181.718.245 | INCOME FOR THE YEAR |
| Pendapatan komprehensif lain | | - | - | Other comprehensive income |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 213.168.653 | 181.718.245 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| Jumlah laba komprehensif tahun berjalan yang dapat diatribusikan kepada: | | | | Total comprehensive income for the year that can be attributed to: |
| Pemilik entitas induk | 39 | 194.290.965 | 175.661.476 | Owners of parent entity |
| Keperentingan nonpengendali | 2c, 28 | 18.877.688 | 6.056.769 | Non-controlling interests |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 213.168.653 | 181.718.245 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR | 2v, 39 | 56,98 | 51,51 | BASIC EARNINGS PER SHARE |

Lihat Catatan atas Laporan Keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari Laporan Keuangan konsolidasi beserta penjelasannya

See accompanying Notes to Consolidated Financial Statements which are an integral part of the consolidated financial statements

**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
31 DESEMBER 2014 DAN 2013
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2014 AND 2013
(Expressed in Thousands of Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2014 | 2013 | |
|---|----------------------|-------------------------|-------------------------|---|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2e, 2f, 2s, 4 | 578.717.522 | 548.424.400 | Cash and cash equivalents |
| Investasi jangka pendek | 2f, 5 | 67.153.828 | 99.914.846 | Short-term investments |
| Piutang usaha | 2f, 2g, 2s, 6 | | | Accounts receivable |
| Pihak berelasi | 38 | 30.092.870 | 28.483.683 | Related parties |
| Pihak ketiga-setelah dikurangi penyisihan penurunan nilai piutang sebesar Rp 12.255.987 pada tahun 2014 dan Rp 8.836.619 pada tahun 2013 | | 388.389.374 | 251.094.238 | Third parties-net of allowance for impairment of receivables of Rp 12,255,987 in 2014 and Rp 8,836,619 in 2013 |
| Pihak ketiga | 2f, 2g, 2i, 2s, 7 | | | Retention receivables |
| Pihak berelasi | 38 | 6.892.433 | 5.518.442 | Related party |
| Pihak ketiga | | 217.154.442 | 170.978.856 | Third parties |
| Tagihan bruto kepada pemberi kerja | 2f, 2g, 2j, 8 | | | Gross amount due from customers |
| Pihak berelasi | 38 | 10.810.620 | 9.307.147 | Related party |
| Pihak ketiga | | 324.800.492 | 343.815.545 | Third parties |
| Uang muka sub kontraktor | 9 | 129.684.786 | 181.127.190 | Advances to subcontractors |
| Piutang lain-lain | 2f, 2g, 10 | | | Other receivables |
| Pihak berelasi | 38 | 42.253.462 | 50.447.164 | Related parties |
| Pihak ketiga | | 14.184.868 | 5.073.008 | Third parties |
| Persediaan | 2h, 11 | - | 185.186.596 | Inventories |
| Biaya dibayar di muka | 2k, 12 | 326.223 | 15.444.270 | Prepaid expenses |
| Pajak dibayar di muka | 2l, 39a | 13.678.511 | 4.189.803 | Prepaid taxes |
| Aset lancar lainnya | 13 | 30.190.607 | 37.121.272 | Other current assets |
| Aset tidak lancar yang dimiliki untuk dijual | 2i, 14 | 168.506.855 | - | Non-current assets held for sale |
| Jumlah Aset Lancar | | 2.022.836.893 | 1.936.126.460 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Penyertaan saham | 2n, 15 | 64.629.414 | 29.296.791 | Investments in shares of stock |
| Jaminan deposito | 2f, 2s, 16 | 279.486.090 | 98.936.090 | Guarantee deposits |
| Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 21.953.536 pada tahun 2014 dan Rp 19.395.480 pada tahun 2013 | 2m, 2p, 17 | 42.032.559 | 59.446.517 | Investment property - net of accumulated depreciation of Rp 21,953,536 in 2014 and Rp 19,395,480 in 2013 |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 112.236.921 pada tahun 2014 dan Rp 107.537.330 pada tahun 2013 | 2o, 2p, 18 19 | 70.990.871 3.770.568 | 93.273.653 9.338.966 | Fixed assets - net of accumulated depreciation of Rp 112,236,921 in 2014 and Rp 107,537,330 in 2013 |
| Aset tidak lancar lainnya | | 460.909.502 | 290.292.017 | Other non-current assets |
| Jumlah Aset Tidak Lancar | | 460.909.502 | 290.292.017 | Total Non-Current Assets |
| JUMLAH ASET | | 2.483.746.395 | 2.226.418.477 | TOTAL ASSETS |

The original consolidated financial statements included herein
are presented in Indonesian language.

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PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
(Lanjutan)
31 DESEMBER 2014 DAN 2013
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2014 AND 2013
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | Catatan/ Notes | 2014 | 2013 | |
|--|-------------------|---------------|---------------|---|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang usaha | | | | Accounts payable |
| Pihak ketiga | 2f, 2s, 20 | 69.915.637 | 94.001.988 | Third parties |
| Utang muka pelanggan | 21 | - | 628.819 | Advances from customers |
| Pihak berelasi | 2g, 38 | - | 628.819 | Related party |
| Pihak ketiga | | 841.000.277 | 464.764.668 | Third parties |
| Utang lain - lain | 2f, 22 | 5.424.232 | 44.015.321 | Other payables |
| Pihak berelasi | 2g, 38 | 5.424.232 | 44.015.321 | Related parties |
| Pihak ketiga | | 22.920.099 | 27.030.834 | Third parties |
| Tanggungjawab Entitas atas bagian rugi operasi bersama | 15 | - | 403.241 | The Entity's portion on loss of joint operation |
| Utang pajak | 2s, 39d | 72.288.844 | 60.040.241 | Taxes payable |
| Beban masih harus dibayar | 2f, 23 | 519.692.280 | 486.905.045 | Accrued expenses |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | | Current portion of long-term liabilities |
| Utang bank | 2f, 24 | - | 21.841.304 | Bank loan |
| Utang retensi | 2f, 25 | 26.678.624 | 26.015.934 | Retention payables |
| Jumlah Liabilitas Jangka Pendek | | 1.557.919.993 | 1.225.647.395 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas jangka panjang - dikurangi bagian yang jatuh tempo dalam satu tahun | | | | Long-term liabilities - less current portion |
| Utang bank | 2f, 24 | - | 71.445.489 | Bank loan |
| Utang retensi | 2f, 25 | 30.797.965 | 26.450.181 | Retention payables |
| Jaminan sewa | 2f | 2.512.244 | 2.343.524 | Rental deposits |
| Liabilitas diestimasi atas imbalan kerja | 2q, 26 | 93.281.380 | 81.541.478 | Estimated liabilities on employee benefits |
| Jumlah Liabilitas Jangka Panjang | | 126.591.589 | 181.780.672 | Total Non-Current Liabilities |
| Jumlah Liabilitas | | 1.684.511.582 | 1.407.428.067 | Total Liabilities |

The original consolidated financial statements included herein
are presented in Indonesian language.

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**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN (NERACA) KONSOLIDASI
(Lanjutan)
31 DESEMBER 2014 DAN 2013
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2014 AND 2013
(Expressed in Thousands of Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2014 | 2013 | |
|---|-------------------|----------------------|----------------------|---|
| EKUITAS | | | | EQUITY |
| Ekuitas yang dapat diatribusikan kepada pemilik entitas induk | | | | <i>Equity attributable to owners of the parent entity</i> |
| Modal saham – nilai nominal Rp 100 per saham (rupiah penuh) | | | | <i>Capital stock – par value Rp 100 per share (full amount)</i> |
| Modal dasar – 5.000.000.000 saham | | | | <i>Authorized capital – 5,000,000,000 shares issued and fully paid – 3,410,000,000 shares</i> |
| Modal ditempatkan dan disetor penuh – 3.410.000.000 saham | 27 | 341.000.000 | 341.000.000 | |
| Tambahan modal disetor | 1b, 2u, 28 | 3.869.416 | 3.869.416 | <i>Additional paid-in capital</i> |
| Saldo laba | | | | <i>Retained earnings</i> |
| Telah ditentukan penggunaannya | 30 | 60.000.000 | 50.000.000 | <i>Appropriated</i> |
| Belum ditentukan penggunaannya | 30 | 392.583.974 | 358.260.733 | <i>Unappropriated</i> |
| Sub-jumlah | | 797.453.390 | 753.130.149 | <i>Sub-total</i> |
| Kepentingan nonpengendali | 29 | 1.781.423 | 65.860.261 | <i>Non-controlling interests</i> |
| Jumlah Ekuitas | | 799.234.813 | 818.990.410 | <i>Total Equity</i> |
| JUMLAH LIABILITAS DAN EKUITAS | | 2.483.746.395 | 2.226.418.477 | TOTAL LIABILITIES AND EQUITY |

| PT TOTAL BANGUN PERSADA Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASI UNTUK TAHUN YANG BERAKHIR PADA TANGGAL- TANGGAL 31 DESEMBER 2014 DAN 2013 (Ditajikan dalam Ribuan Rupiah, kecuali dinyatakan lain) | Catatan/ Notes | 2014 | 2013 | PT TOTAL BANGUN PERSADA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013 (Expressed in Thousands of Rupiah, unless otherwise stated) |
|---|-------------------|-----------------|-----------------|--|
| PENDAPATAN USAHA | 2g, 2r, 31, 38 | 2.106.349.117 | 2.287.323.024 | REVENUES |
| BEBAN POKOK PENDAPATAN | 2r, 32 | (1.798.723.177) | (1.855.329.307) | COST OF REVENUES |
| LABA KOTOR | | 307.625.940 | 431.993.717 | GROSS PROFIT |
| LABA PROYEK KERJASAMA OPERASI | 2r, 15b, 33 | 22.518.908 | 8.530.262 | INCOME FROM JOINT OPERATIONS |
| LABA KOTOR SETELAH PROYEK KERJASAMA OPERASI | | 330.144.848 | 440.523.979 | GROSS PROFIT AFTER INCOME FROM JOINT OPERATIONS |
| Pendapatan lain-lain | 2f, 2r, 34 | 100.490.760 | 58.141.613 | <i>Other income</i> |
| Beban umum dan administrasi | 2r, 35 | (153.399.636) | (184.307.594) | <i>General and administrative expenses</i> |
| Beban pendanaan | 2f, 2r, 36 | - | (6.126.393) | <i>Financing expenses</i> |
| Beban lain-lain | 2r, 37 | (36.145.324) | (18.154.809) | <i>Other expenses</i> |
| LABA SEBELUM TAKSIRAN BERANPAJAK PENGHASILAN | | 241.090.648 | 290.076.796 | INCOME BEFORE PROVISION FOR INCOME TAX EXPENSE |
| TAKSIRAN BEBAN PAJAK PENGHASILAN - KINI | 2t, 39b | (77.339.712) | (76.908.143) | PROVISION FOR INCOME TAX EXPENSE – CURRENT |
| LABA TAHUN BERJALAN | | 163.750.936 | 213.168.653 | INCOME FOR THE YEAR |
| Pendapatan komprehensif lain | | - | - | <i>Other comprehensive income</i> |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 163.750.936 | 213.168.653 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| Jumlah laba komprehensif tahun berjalan yang dapat diatribusikan kepada: | | | | <i>Total comprehensive income for the year that can be attributed to:</i> |
| Pemilik entitas induk | 40 | 163.673.241 | 194.290.965 | <i>Owners of parent entity</i> |
| Keperentingan nonpengendali | 2e, 29 | 77.695 | 18.877.688 | <i>Non-controlling interests</i> |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 163.750.936 | 213.168.653 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR (Rupiah penuh) | 2w, 40 | 48,00 | 56,98 | BASIC EARNINGS PER SHARE (full amount) |

Lihat Catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the consolidated financial statements.

The original consolidated financial statements included herein are presented in Indonesian language.

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**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASI
31 DESEMBER 2015, 31 DESEMBER 2014
DAN 1 JANUARI 2014
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2015, DECEMBER 31, 2014
AND JANUARY 1, 2014
(Expressed in Thousands of Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 31 Desember 2015/ December 31, 2015 | 31 Desember 2014/ December 31, 2014 *) | 1 Januari 2014/ January 1, 2014 *) | |
|---|-------------------|--|---|---------------------------------------|---|
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan setara kas | 2c, 2f, 2i, 4 | 732.979.863 | 578.717.522 | 548.424.400 | Cash and cash equivalents |
| Investasi jangka pendek | 2f, 5 | 75.556.590 | 67.153.828 | 99.914.846 | Short-term investments |
| Piutang usaha | 2f, 2g, 2i, 6 | | | | Accounts receivable |
| Pihak berelasi | 39 | 41.682.385 | 30.092.870 | 28.483.683 | Related parties |
| Pihak ketiga – setelah dikurangi penyisihan penurunan nilai piutang sebesar Rp 38.826.105 pada tanggal 31 Desember 2015, Rp 12.255.987 pada tanggal 31 Desember 2014 dan Rp 8.836.619 pada tanggal 1 Januari 2014 | | 309.165.963 | 388.389.374 | 251.094.238 | Third parties – net of allowance for impairment of receivables of Rp 38,826,105 as of December 31, 2015, Rp 12,255,987 as of December 31, 2014 and Rp 8,836,619 as of January 1, 2014 |
| Piutang retensi | 2f, 2g, 2i, 2i, 7 | | | | Retention receivables |
| Pihak berelasi | 39 | - | 6.892.433 | 5.518.442 | Related party |
| Pihak ketiga – setelah dikurangi penyisihan penurunan nilai piutang sebesar Rp 1.333.725 pada tanggal 31 Desember 2015 | | 235.285.540 | 217.154.442 | 170.978.856 | Third parties – net of allowance for impairment of receivables of Rp 1,333,725 as of December 31, 2015 |
| Tagihan bruto kepada pemberi kerja | 2f, 2g, 2j, 8 | | | | Gross amount due from customers |
| Pihak berelasi | 39 | 32.000 | 10.810.620 | 9.307.147 | Related party |
| Pihak ketiga | | 415.781.301 | 324.800.492 | 343.815.545 | Third parties |
| Uang muka sub kontraktor | 9 | 139.309.256 | 129.684.786 | 181.127.190 | Advances to subcontractors |
| Piutang lain-lain | 2f, 2g, 10 | | | | Other receivables |
| Pihak berelasi | 39 | 38.983.462 | 42.253.462 | 50.447.164 | Related parties |
| Pihak ketiga | | 10.467.186 | 14.184.868 | 5.073.008 | Third parties |
| Persediaan | 2h, 11 | 6.482.080 | - | 183.186.596 | Inventory |
| Biaya dibayar di muka | 2k, 12 | 1.879.685 | 326.223 | 15.444.270 | Prepaid expenses |
| Pajak dibayar di muka | 2u, 40a | 28.668.703 | 13.678.511 | 4.189.803 | Prepaid taxes |
| Aset lancar lainnya | 13 | 16.324.182 | 30.190.607 | 37.121.272 | Other current assets |
| Aset tidak lancar yang dimiliki untuk dijual | 2l, 14 | 183.506.855 | 168.506.855 | - | Non-current assets held for sale |
| Jumlah Aset Lancar | | 2.236.105.051 | 2.022.836.893 | 1.936.126.460 | Total Current Assets |

*) Disajikan kembali – lihat Catatan 49

*) Restated – see Note 49

The original consolidated financial statements are issued herein
and presented in Indonesian language

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PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASI
(Lanjutan)
31 DESEMBER 2015, 31 DESEMBER 2014 DAN
1 JANUARI 2014
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2015, DECEMBER 31, 2014 AND
JANUARY 1, 2014
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | Catatan/ Notes | 31 Desember 2015/ December 31, 2015 | 31 Desember 2014/ December 31, 2014 *) | 1 Januari 2014/ January 1, 2014 *) | |
|---|------------------------|--|---|---------------------------------------|---|
| LIABILITAS DAN EKUITAS | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | CURRENT LIABILITIES |
| Utang usaha | 2f, 2g, 2i, 2j, 2l, 2m | | | | Accounts payable |
| Pihak berelasi | 39 | 1.180.825 | - | - | Related parties |
| Pihak ketiga | | 154.461.268 | 69.915.637 | 94.001.908 | Third parties |
| Utang muka pelanggan | 2g, 22 | | | | Advances from customers |
| Pihak berelasi | | - | - | 628.819 | Related party |
| Pihak ketiga | | 869.436.018 | 841.000.276 | 464.764.668 | Third parties |
| Utang lain - lain | 2f, 2g, 23 | | | | Other payables |
| Pihak berelasi | 39 | 5.410.194 | 5.424.232 | 44.015.321 | Related parties |
| Pihak ketiga | | 21.404.822 | 22.920.099 | 27.030.834 | Third parties |
| Tanggungjawab Entitas atas bagian rugi operasi bersama | 15b | - | - | 403.241 | The Entity's portion on loss of joint operation |
| Utang pajak | 2u, 40b | 56.617.336 | 78.147.274 | 69.516.493 | Taxes payable |
| Beban masih harus dibayar | 2f, 24 | 628.515.790 | 513.833.849 | 477.428.793 | Accrued expenses |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | | | Current portion of long-term liabilities |
| Utang bank | 2f, 25 | 15.956.001 | - | 21.841.304 | Bank loan |
| Utang retensi | 2f, 26 | 24.057.696 | 26.678.624 | 26.015.934 | Retention payables |
| Jumlah Liabilitas Jangka Pendek | | <u>1.777.039.950</u> | <u>1.557.919.991</u> | <u>1.225.647.395</u> | Total Current Liabilities |

*) Disajikan kembali - lihat Catatan 49

*) Restated - see Note 49

The original consolidated financial statements in Indonesian language
are presented in Indonesian language

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| PT TOTAL BANGUN PERSADA Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASI (Lanjutan) UNTUK TAHUN YANG BERAKHIR PADA TANGGAL- TANGGAL 31 DESEMBER 2015 DAN 2014 (Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain) | 31 Desember 2015/ December 31, 2015 | 31 Desember 2014/ December 31, 2014 *) | PT TOTAL BANGUN PERSADA Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (Continued) FOR THE YEARS ENDED DECEMBER 31, 2015 AND 2014 (Expressed in Thousands of Rupiah, unless otherwise stated) |
|--|--|---|--|
| Catatan/ Notes | | | |
| Jumlah laba (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada: | | | <i>Total comprehensive income (loss) for the year that can be attributed to:</i> |
| Pemilik entitas induk | 184.870.852 | 154.374.595 | <i>Owners of parent entity</i> |
| Kepentingan nonpengendali | 2c, 30 (105.755) | 83.328 | <i>Non-controlling interests</i> |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | 184.765.097 | 154.457.923 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR (Rupiah penuh) | 2x, 41 56,13 | 48,48 | BASIC EARNINGS PER SHARE (full amount) |
| *) Disajikan kembali – lihat Catatan 49 | | | *) Restated – see Note 49 |

Lihat Catatan atas Laporan Keuangan Konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the consolidated financial statements

PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASI
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2015 DAN 2014
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2015 AND 2014
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | | 31 Desember 2015/ December 31, 2015 | 31 Desember 2014/ December 31, 2014 *) | |
|---|-------------------|--|---|--|
| PENDAPATAN USAHA | 2g, 2s, 32, 39 | 2.266.168.030 | 2.106.349.117 | REVENUES |
| BEBAN POKOK PENDAPATAN | 2s, 33 | (1.923.848.297) | (1.798.723.177) | COST OF REVENUES |
| LABA KOTOR | | 342.319.733 | 307.625.940 | GROSS PROFIT |
| LABA PROYEK KERJASAMA OPERASI | 2s, 15b, 34 | 62.307.011 | 22.518.908 | INCOME FROM JOINT OPERATIONS |
| LABA KOTOR SETELAH PROYEK KERJASAMA OPERASI | | 404.626.744 | 330.144.848 | GROSS PROFIT AFTER INCOME FROM JOINT OPERATIONS |
| Pendapatan lain-lain | 2f, 2s, 35 | 78.966.748 | 100.490.760 | Other income |
| Beban umum dan administrasi | 2s, 36 | (176.123.121) | (151.743.708) | General and administrative expenses |
| Beban pendanaan | 2f, 2s, 37 | (109.589) | - | Financing expenses |
| Beban pajak final | 2u, 40e | (65.793.075) | (62.416.990) | Final tax expenses |
| Beban lain-lain | 2s, 38 | (44.208.300) | (36.145.325) | Other expenses |
| LABA SEBELUM TAKSIRAN BEBAN PAJAK PENGHASILAN | | 197.359.407 | 180.329.585 | INCOME BEFORE PROVISION FOR INCOME TAX EXPENSE |
| TAKSIRAN BEBAN PAJAK PENGHASILAN - KINI | 2u, 40e | (6.066.496) | (14.922.722) | PROVISION FOR INCOME TAX EXPENSE - CURRENT |
| LABA TAHUN BERJALAN | | 191.292.911 | 165.406.863 | INCOME FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI: | | | | ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS: |
| Kerugian aktuaria | 2q, 27 | (6.527.814) | (10.948.940) | Actuarial losses |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 184.765.097 | 154.457.923 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| Jumlah laba (rugi) tahun berjalan yang dapat diatribusikan kepada: | | | | Total income (loss) for the year that can be attributed to: |
| Pemilik entitas induk | | 191.398.526 | 165.328.352 | Owners of parent entity |
| Keperwakilan nonpengendali | 2c | (105.615) | 78.511 | Non-controlling interests |
| LABA TAHUN BERJALAN | | 191.292.911 | 165.406.863 | INCOME FOR THE YEAR |

*) Disajikan kembali - lihat Catatan 49

*) Restated - see Note 49

The original consolidated financial statements included herein are presented in Indonesian language.

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**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASI
31 DESEMBER 2016 DAN 2015
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016 AND 2015
(Expressed in Thousands of Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2016 | 2015 | |
|---|-------------------|----------------------|----------------------|---|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2c, 2f, 2v, 4 | 655.987.513 | 732.979.863 | Cash and cash equivalents |
| Investasi jangka pendek | 2f, 5 | 112.269.591 | 75.556.590 | Short-term investments |
| Piutang usaha | 2f, 2g, 2v, 6 | | | Accounts receivable |
| Pihak berelasi | 40 | 45.050.164 | 41.682.385 | Related parties |
| Pihak ketiga – setelah dikurangi penyisihan penurunan nilai piutang sebesar Rp 59.826.105 pada tahun 2016 dan Rp 38.826.105 pada tahun 2015 | | 311.950.539 | 309.165.963 | Third parties – net of allowance for impairment of receivables of Rp 59,826,105 in 2016 and Rp 38,826,105 in 2015 |
| Piutang retensi | 2f, 2j, 2v, 7 | | | Retention receivables |
| Pihak ketiga – setelah dikurangi penyisihan penurunan nilai piutang sebesar Rp 1.333.725 pada tahun 2016 dan 2015 | | 308.495.269 | 235.285.540 | Third parties – net of allowance for impairment of receivables of Rp 1,333,725 in 2016 and 2015 |
| Tagihan bruto kepada pemberi kerja | 2f, 2g, 2k, 8 | | | Gross amount due from customers |
| Pihak berelasi | 40 | 796.119 | 32.000 | Related party |
| Pihak ketiga | | 413.548.741 | 415.781.301 | Third parties |
| Uang muka sub kontraktor | 9 | 134.187.744 | 139.309.256 | Advances to subcontractors |
| Piutang lain-lain | 2f, 2g, 10 | 37.820.960 | 38.983.462 | Other receivables |
| Pihak berelasi | 40 | 11.198.214 | 10.467.186 | Related parties |
| Pihak ketiga | | 16.491.169 | 6.482.080 | Third parties |
| Persediaan | 2i, 11 | 1.269.583 | 1.879.685 | Inventories |
| Biaya dibayar di muka | 2i, 12 | 45.074.175 | 28.668.703 | Prepaid expenses |
| Pajak dibayar di muka | 2w, 41a | 7.294.795 | 16.324.182 | Other current assets |
| Aset lancar lainnya | 13 | | | Non-current assets held for sale |
| Aset tidak lancar yang dimiliki untuk dijual | 2m, 14 | 183.506.855 | 183.506.855 | |
| Jumlah Aset Lancar | | 2.284.941.431 | 2.236.105.051 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Penyertaan saham – bersih | 2o, 15 | 102.321.115 | 52.930.131 | Investments in shares |
| Jaminan deposito | 2f, 16 | 202.660.000 | 274.236.090 | Investments in shares of stock – net |
| Uang muka | 17 | - | 43.406.545 | Guarantee deposits |
| Persediaan tanah dalam pengembangan | 2h, 18 | 130.220.000 | - | Advance |
| Properti investasi – setelah dikurangi akumulasi penyusutan sebesar Rp 27.205.264 pada tahun 2016 dan Rp 24.530.802 pada tahun 2015 | 2n, 2r, 19 | 38.207.705 | 39.455.293 | Inventory of land under development |
| Aset tetap – setelah dikurangi akumulasi penyusutan sebesar Rp 158.100.832 pada tahun 2016 dan Rp 131.475.749 pada tahun 2015 | 2p, 2r, 20 | 186.495.179 | 194.298.289 | Investment property – net of accumulated depreciation of Rp 158,100,832 in 2016 and Rp 131,475,749 in 2015 |
| Aset tidak lancar lainnya | 2f, 2q, 21 | 5.714.482 | 5.721.221 | Fixed assets – net of accumulated depreciation of Rp 158,100,832 in 2016 and Rp 131,475,749 in 2015 |
| Jumlah Aset Tidak Lancar | | 665.618.481 | 610.047.569 | Other non-current assets |
| JUMLAH ASET | | 2.950.559.912 | 2.846.152.620 | Total Non-Current Assets |
| | | | | TOTAL ASSETS |

The original consolidated financial statements included herein
are presented in Indonesian language.

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**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASI
(Lanjutan)
31 DESEMBER 2016 DAN 2015
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2016 AND 2015
(Expressed in Thousands of Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2016 | 2015 | |
|--|-------------------|----------------------|----------------------|---|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang usaha | 2f, 2g, 2v, 2z | | | Accounts payable |
| Pihak berelasi | 40 | - | 1.180.825 | Related parties |
| Pihak ketiga | | 188.935.254 | 154.461.268 | Third parties |
| Utang muka pelanggan | | | | Advances from customers |
| Pihak ketiga | 23 | 778.838.429 | 869.436.018 | Third parties |
| Utang lain - lain | 2f, 2g, 24 | | | Other payables |
| Pihak berelasi | 40 | 4.432.893 | 5.410.194 | Related parties |
| Pihak ketiga | | 3.484.730 | 21.404.822 | Third parties |
| Utang pajak | 2w, 41b | 74.846.316 | 56.617.336 | Taxes payable |
| Beban masih harus dibayar | 2f, 25 | 697.631.464 | 628.515.790 | Accrued expenses |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | | Current portion of long-term liabilities |
| Utang bank | 2f, 26 | 8.632.082 | 15.956.001 | Bank loan |
| Utang retensi | 2f, 27 | 27.371.062 | 24.057.696 | Retention payables |
| Jumlah Liabilitas Jangka Pendek | | 1.784.172.230 | 1.777.039.950 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas jangka panjang - dikurangi bagian yang jatuh tempo dalam satu tahun | | | | Long-term liabilities - less current portion |
| Utang bank | 2f, 26 | 16.999.209 | 23.643.999 | Bank loan |
| Utang retensi | 2f, 27 | 40.004.072 | 35.669.324 | Retention payables |
| Jaminan sewa | 2f | 2.853.416 | 2.755.325 | Rental deposits |
| Liabilitas diestimasi atas imbalan kerja | 2s, 28 | 163.920.693 | 140.729.399 | Estimated liabilities on employee benefits |
| Jumlah Liabilitas Jangka Panjang | | 223.777.390 | 202.798.047 | Total Non-Current Liabilities |
| Jumlah Liabilitas | | 2.007.949.620 | 1.979.837.997 | Total Liabilities |

The original consolidated financial statements included herein are presented in Indonesian language.

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PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASI
(Lanjutan)
31 DESEMBER 2016 DAN 2015
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)

PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
DECEMBER 31, 2016 AND 2015
(Expressed in Thousands of Rupiah, unless otherwise stated)

| | Catatan/ Notes | 2016 | 2015 | |
|--|-------------------|----------------------|----------------------|---|
| EKUITAS | | | | EQUITY |
| <i>Ekuitas yang dapat diatribusikan kepada pemilik entitas induk</i> | | | | <i>Equity attributable to owners of the parent entity</i> |
| Modal saham – nilai nominal Rp 100 per saham (Rupiah penuh) | | | | Capital stock – par value Rp 100 per share (full amount) |
| Modal dasar – 5.000.000.000 saham | | | | Authorized capital – 5,000,000,000 shares |
| Modal ditempatkan dan disetor penuh – 3.410.000.000 saham | 29 | 341.000.000 | 341.000.000 | Issued and fully paid – 3,410,000,000 shares |
| Tambahan modal disetor | 1b, 2w, 2x, 30 | 4.728.478 | 3.869.416 | Additional paid-in capital |
| Saldo laba | | | | Retained earnings |
| Telah ditentukan penggunaannya | 32 | 70.000.000 | 70.000.000 | Appropriated |
| Belum ditentukan penggunaannya | 32 | 521.157.695 | 434.540.518 | Unappropriated |
| Komponen ekuitas lain | 2s, 28 | (11.654.480) | (779.401) | Other equity component |
| Sub-jumlah | | 925.231.693 | 848.630.533 | Sub-total |
| Kepentingan nonpengendali | 31 | 17.378.599 | 17.684.090 | Non-controlling interests |
| Jumlah Ekuitas | | 942.610.292 | 866.314.623 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 2.950.559.912 | 2.846.152.620 | TOTAL LIABILITIES AND EQUITY |

Lihat Catatan atas Laporan Keuangan Konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

See accompanying Notes to Consolidated Financial Statements which are an integral part of the consolidated financial statements.

The original consolidated financial statements included herein
are presented in Indonesian language.

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**PT TOTAL BANGUN PERSADA Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASI
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL-
TANGGAL 31 DESEMBER 2016 DAN 2015
(Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)**

**PT TOTAL BANGUN PERSADA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2016 AND 2015
(Expressed in Thousands of Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2016 | 2015 | |
|---|-------------------|-----------------|-----------------|--|
| PENDAPATAN USAHA | 2g, 2u, 33 | 2.379.016.258 | 2.266.168.030 | REVENUES |
| BEBAN POKOK PENDAPATAN | 2u, 34 | (1.958.867.647) | (1.923.848.297) | COST OF REVENUES |
| LABA KOTOR | | 420.148.611 | 342.319.733 | GROSS PROFIT |
| LABA PROYEK VENTURA BERSAMA – BERSIH | 2u, 15b, 35 | 60.220.550 | 62.307.011 | INCOME FROM JOINT VENTURE – NET |
| LABA KOTOR SETELAH PROYEK VENTURA BERSAMA | | 480.369.161 | 404.626.744 | GROSS PROFIT AFTER INCOME FROM JOINT VENTURE |
| Pendapatan lain-lain | 2f, 2u, 36 | 58.533.076 | 78.966.748 | Other income |
| Beban umum dan administrasi | 2u, 37 | (196.649.565) | (176.123.121) | General and administrative expenses |
| Beban pendanaan | 2f, 2u, 38 | (4.141.277) | (109.589) | Financing expenses |
| Beban pajak final | 2w, 41c | (69.850.857) | (65.793.075) | Final tax expenses |
| Beban lain-lain | 2u, 39 | (42.401.439) | (44.208.300) | Other expenses |
| LABA SEBELUM TAKSIRAN BEBAN PAJAK PENGHASILAN | | 225.859.099 | 197.359.407 | INCOME BEFORE PROVISION FOR INCOME TAX EXPENSE |
| TAKSIRAN BEBAN PAJAK PENGHASILAN – KINI | 2w, 41c | (4.571.715) | (6.066.496) | PROVISION FOR INCOME TAX EXPENSE – CURRENT |
| LABA TAHUN BERJALAN | | 221.287.384 | 191.292.911 | INCOME FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI: | | | | ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS: |
| Kerugian aktuarial | 2s, 28 | (10.875.830) | (6.527.814) | Actuarial losses |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 210.411.554 | 184.765.097 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| Jumlah laba (rugi) tahun berjalan yang dapat didistribusikan kepada: | | | | Total income (loss) for the year that can be attributed to: |
| Pemilik entitas induk | | 223.017.177 | 191.398.526 | Owners of the parent entity |
| Keperwakilan nonpengendali | 2c, 31 | (1.729.793) | (105.615) | Non-controlling interests |
| LABA TAHUN BERJALAN | | 221.287.384 | 191.292.911 | INCOME FOR THE YEAR |

Lampiran 6 : Laporan Keuangan PT Wijaya Karya Tbk.

PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2012 and 2011
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2012 | Catatan / Notes | 2011 | |
|---|-----------------------|--------------------|----------------------|---|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setara Kan | 1.499.142.819 | 2e,2g,3 | 1.244.316.237 | Cash and Cash Equivalents |
| Piutang Usaha (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp116.252.497 dan Rp108.314.675 per 31 Desember 2012 dan 2011) | 954.967.541 | 2e,2h,2i,4 | 973.443.945 | Trade Receivables (Net of accumulated allowance for impairment of Rp116,252,497 and Rp108,314,675 as of December 31, 2012 and 2011) |
| Pihak Ketiga | 377.077.332 | 2e,2i,2h,2i,4 | 349.622.599 | Third Parties Related Parties |
| Pihak Berelasi | | | | Retention Receivables |
| Piutang Retensi (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp7.036.132 dan Rp7.965.612, per 31 Desember 2012 dan 2011) | 580.217.037 | 2e,2i,2h,2i,5 | 472.736.595 | (Net of accumulated allowance for impairment of Rp 7,036,132 and Rp 7,965,612 as of December 31, 2012 and 2011) |
| Taijahan Bruto Pemberi Kerja | 1.481.610.381 | 2e,2i,2j,8 | 1.048.488.750 | Due From Customer Accrued Income |
| Pendapatan Yang Akan Diterima | 110.719.906 | 7 | 27.401.349 | Other Receivables |
| Piutang Lain-Lain (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp15.526.694, per 31 Desember 2012 dan 2011) | 66.650.385 | 2h,2i,8 | 69.504.434 | (Net of accumulated allowance for impairment of Rp 15,526,694, as of December 31, 2012 and 2011) |
| Persediaan | 1.138.090.424 | 2k,9 | 872.775.160 | Inventories |
| Uang Muka | 296.286.792 | 10 | 397.393.677 | Advance |
| Pajak Dibayar Dimuka | 293.856.355 | 2ac,11 | 162.426.253 | Prepaid Tax |
| Biaya Dibayar Dimuka | 244.100.417 | 2i,12 | 196.505.215 | Prepaid Expense |
| Jaminan Usaha | 17.183.491 | 13 | 10.456.239 | Business Guarantee |
| Investasi Lain-Lain | 11.510.682 | 2m,14 | 12.953.220 | Other Investment |
| Bagian lancar dari Piutang Sewa Jangka Panjang | 115.150.881 | 2o, 16 | - | Current portion of Long Term Lease Receivable |
| Jumlah Aset Lancar | <u>7.186.564.843</u> | | <u>5.838.851.683</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Investasi Pada Entitas Asosiasi | 173.583.247 | 2m,15 | 152.036.132 | Investment in Associates |
| Piutang sewa jangka panjang | 639.008.521 | 2o, 16 | - | Longterm lease Real Estate Assets |
| Aset Real Estate | 70.983.815 | 2k,17 | 85.407.535 | Land For Development |
| Tanah Belum Dikembangkan | | | | Real Estate Inventories |
| Persediaan Real Estate | 500.024.058 | 2k,16 | 268.488.551 | Investment Property |
| Properti Investasi | 47.520.500 | 2n,19 | - | Fixed Assets |
| Aset Tetap (setelah dikurangi akumulasi penyusutan sebesar Rp379.383.822 dan Rp294.475.459 per 31 Desember 2012 dan 2011) | 1.168.756.506 | 2o,20 | 753.148.442 | (Net of accumulated depreciation of Rp379,383,822 and Rp294,475,459 in December 31, 2012 and 2011) |
| Investasi Pada Ventura Bersama | 1.023.232.653 | 2q,21 | 740.693.627 | Investment in Joint Venture |
| Goodwill | 4.847.052 | 2aa,22 | 4.847.052 | Goodwill |
| Aset Lain-Lain | 73.251.831 | 23 | 417.005.950 | Other Assets |
| Aset Pajak Tanggihan | 48.446.592 | 2ac,27 | 32.500.509 | Deferred Tax Assets |
| Jumlah Aset Tidak Lancar | <u>3.768.654.776</u> | | <u>2.484.127.888</u> | Total Non-Current Assets |
| JUMLAH ASET | <u>10.945.209.418</u> | | <u>8.322.979.571</u> | TOTAL ASSETS |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN**
Tanggal 31 Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION**
As of December 31, 2012 and 2011
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2012 | Catatan / Notes | 2011 | |
|--|-----------------------|--------------------|----------------------|---|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Pinjaman Jangka Pendek | 234.689.995 | 24 | 130.848.840 | Short Term Loans |
| Hutang Usaha | | | | Trade Payables |
| Pihak Ketiga | 2.491.951.306 | 25 | 2.104.187.183 | Third Parties |
| Pihak Berelasi | 37.265.795 | 21,25 | 15.000.369 | Related Parties |
| Hutang Lain-lain | 25.572.575 | 26 | 40.168.879 | Other Payables |
| Kewajiban Bruto Pemberi Kerja | 97.953.570 | 2,6 | 50.957.559 | Due to Customer |
| Hutang Pajak | 254.834.173 | Zac. 27 | 148.102.128 | Tax Payables |
| Uang Muka Dari Pelanggan | 312.178.223 | 2r,28 | 171.773.684 | Advance From Customers |
| Biaya Yang Masih Harus Dibayar | 2.020.866.070 | 29 | 1.750.681.211 | Accrued Expenses |
| Pendapatan Yang Diterima Dimuka | 965.547.790 | 30 | 639.977.278 | Unearned Revenue |
| Bagian jangka pendek dari Pinjaman Jangka Panjang | 86.768.386 | 33 | 75.511.741 | Current portion of Long Term Loan |
| Jumlah Liabilitas Jangka Pendek | 6.627.627.883 | | 5.127.208.872 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Kewajiban Imbalan Pasca Kerja | 48.337.414 | 2u,31 | 23.746.899 | Employee Benefits Liabilities |
| Uang Muka Proyek Jangka Panjang | 623.790.382 | 2v,32 | 701.573.793 | Advance for Long Term Projects |
| Pinjaman Jangka Panjang | 931.448.145 | 33 | 251.074.132 | Long Term Loan |
| Jumlah Liabilitas Jangka Panjang | 1.603.575.941 | | 976.394.824 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | 8.131.203.824 | | 6.103.603.696 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Ekuitas yang dapat diatribusikan kepada pemilik entitas induk | | | | Equity attributable to owners of parents entity |
| Modal Saham | | | | Share Capital |
| Modal Dasar 16.000.000.000 saham, nilai nominal Rp100 (Rupiah penuh) per saham. Modal ditempatkan dan disetor sejumlah 6.105.627.500 saham, per 31 Desember 2012 dan 6.027.267.500 saham per 31 Desember 2011. | 610.562.750 | 35 | 602.726.750 | Authorized Capital 16,000,000,000 shares, par value of Rp100 (full amount) per share. Issued and paid up capital are 6,105,627,500 shares in December 31, 2012 and 6,027,267,500 shares in December 31, 2011. |
| Modal Saham yang diperoleh kembali disajikan dengan nilai nominal, sejumlah 176.686.500 saham pada tahun 2011. | - | 21,36 | (17.668.650) | Treasury stock presented in par value of 176,686,500 share in 2011. |
| Tambahan Modal Disetor | 743.627.579 | 2a,37 | 611.571.672 | Additional Paid-in Capital |
| Perubahan ekuitas pada Entitas Anak | 23.526.182 | | 20.249.897 | Changes in Equity of Subsidiary Company |
| Saldo Laba | 1.196.354.346 | | 854.681.104 | Retained Earnings |
| Sub Jumlah | 2.574.070.857 | | 2.071.560.773 | Sub Total |
| Keperentingan Non Pengendali | 239.934.737 | 34 | 147.815.102 | Non Controlling Interest |
| Total Ekuitas | 2.814.005.594 | | 2.219.375.875 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | 10.945.209.418 | | 8.322.979.571 | TOTAL LIABILITIES AND EQUITY |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
Untuk tahun-tahun yang berakhir tanggal 31 Desember 2012 dan 2011
(Diasikan dalam ribuan Rupiah, kecuali dinyatakan lain)**

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
For the years ended December 31, 2012 and 2011
(Expressed in thousand Rupiah, unless otherwise stated)**

| | 2012 | Catatan / Notes | 2011 | |
|--|------------------------|--------------------|------------------------|---|
| Penjualan Bersih | <u>9.818.085.995</u> | 2w,40 | <u>7.741.827.272</u> | NET SALES |
| Beban Pokok Penjualan | <u>(8.902.208.955)</u> | 2w,41 | <u>(8.978.414.331)</u> | COST OF SALES |
| LABA KOTOR | <u>913.878.940</u> | | <u>763.412.941</u> | GROSS PROFIT |
| LABA (RUGI) PADA VENTURA BERSAMA | <u>187.505.039</u> | 2q,42 | <u>101.822.034</u> | PROFIT (LOSS) FROM JOINT VENTURE |
| LABA KOTOR SETELAH VENTURA BERSAMA | <u>1.111.381.979</u> | | <u>864.934.975</u> | GROSS PROFIT AFTER JOINT VENTURES |
| BEBAN USAHA | | 2w,43 | | OPERATING EXPENSES |
| Beban Perjualan | (11.386.522) | | (3.646.075) | Sales Expenses |
| Beban Umum dan Administrasi | (254.578.836) | | (207.547.734) | General and Administrative Expenses |
| Jumlah Beban Usaha | <u>(265.965.358)</u> | | <u>(211.193.809)</u> | Total Operating Expenses |
| LABA USAHA | <u>845.416.621</u> | | <u>653.741.167</u> | OPERATING INCOME |
| PENDAPATAN (BEBAN) LAIN-LAIN | | 44 | | OTHER INCOME (EXPENSE) |
| Pendapatan Bunga | 38.465.663 | | 34.324.442 | Interest Income |
| Labr (Rugi) Selisih Kurs | 2.558.010 | | 22.758.746 | Gain (loss) in Foreign Exchange |
| Labr Penjualan Aset Tetap | 305.950 | | 105.404 | Gain on Disposal of Fixed Assets |
| Pendapatan (Beban) dari Pendanaan | (36.228.187) | | (15.696.279) | Funding (Expense) Interest |
| Beban Penurunan Nilai Piutang | (17.830.544) | | (32.860.462) | Allowance for Impairment |
| Bagian laba (Rugi) Entitas Asosiasi | (5.138.607) | | (1.977.374) | Gain (loss) Associated Entity |
| Beban Penurunan Nilai Aset & Persediaan | (5.027.911) | | (8.722.331) | Allowance for Asset and Inventory |
| Penurunan Nilai Goodwill | - | | (2.689.671) | Impairment of Goodwill |
| Lain-lain Bersih | (12.615.201) | | (19.565.747) | Others - Net |
| Jumlah Pendapatan (Beban) Lain-Lain | <u>(37.500.827)</u> | | <u>(24.134.182)</u> | Total Other Income (Expense) |
| LABA SEBELUM PAJAK | <u>807.915.794</u> | | <u>629.606.985</u> | PROFIT BEFORE INCOME TAX |
| PENGHASILAN (BEBAN) PAJAK | | | | INCOME TAX (EXPENSES) |
| Pajak Kini | | 2ac,27 | | Current Tax |
| Pajak Final | (241.791.643) | | (186.630.581) | Final Tax |
| Pajak Tidak Final | (77.117.961) | | (62.937.828) | Non Final Tax |
| Pajak Tanggahan | 16.118.772 | | 10.907.919 | Deferred Tax |
| Jumlah Penghasilan (Beban) Pajak | <u>(302.790.832)</u> | | <u>(238.660.490)</u> | Total Income (Expenses) Tax |
| LABA BERSIH | <u>505.124.962</u> | | <u>390.946.495</u> | NET INCOME |
| PENDAPATAN KOMPREHENSIF LAIN : | | | | OTHER COMPREHENSIVE INCOME: |
| Selisih Kurs Penjabaran Laporan Keuangan | - | | 438.417 | Gain (Loss) in Foreign Exchange - Net |
| Surplus Revaluasi Aset | 3.638.700 | | 10.442.017 | Surplus of Assets Revaluation |
| PENDAPATAN KOMPREHENSIF LAIN SETELAH PAJAK : | <u>3.638.700</u> | | <u>10.881.434</u> | OTHER COMPREHENSIVE INCOME AFTER TAX : |
| LABA KOMPREHENSIF | <u>508.763.662</u> | | <u>401.827.929</u> | COMPREHENSIVE INCOME |
| LABA YANG DAPAT DIATRIBUSIKAN KE : | | | | INCOME ATTRIBUTABLE TO : |
| - PEMILIK ENTITAS INDIK | <u>457.887.708</u> | | <u>364.498.793</u> | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | <u>47.267.254</u> | | <u>36.447.702</u> | NON CONTROLLING INTEREST - |
| JUMLAH | <u>505.124.962</u> | | <u>390.946.495</u> | TOTAL |
| JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | TOTAL COMPREHENSIVE INCOME |
| - PEMILIK ENTITAS INDIK | <u>461.133.994</u> | | <u>366.374.887</u> | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | <u>47.629.668</u> | | <u>35.453.042</u> | NON CONTROLLING INTEREST - |
| JUMLAH | <u>508.763.662</u> | | <u>401.827.929</u> | TOTAL |
| Labr Bersih Per Saham Dasar | | | | Net Earning Per Share |
| (Rupiah penuh) | 76,01 | 2ad,39 | 60,59 | (Full amount) |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2013, 31 Desember 2012 dan 1 Januari 2012
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)**

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2013, December 31, 2012 and January 1, 2012
(Expressed in thousand Rupiah, unless otherwise stated)**

| | 2013 | | Catatan / Notes | | Disajikan Kembali / Restated 2012 | | |
|---|-----------------------|----------|--------------------|-----------------------|--------------------------------------|----------------------|--|
| | 31 Des / Dec 31 | Dec 31 | 31 Des / Dec 31 | Dec 31 | 1 Jan / Jan 1 | Jan 1 | |
| ASET | | | | | | | ASSETS |
| ASET LANCAR | | | | | | | CURRENT ASSETS |
| Kas dan Setara Kas | 1.386.707.038 | 2p,2h,3 | | 1.532.152.673 | | 1.255.499.191 | Cash and Cash Equivalent |
| Piutang Usaha (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp171.034.372, Rp118.385.720 dan Rp111.056.652 per 31 Desember 2013 dan 31 Desember dan 1 Januari 2012) | 1.137.676.813 | 2i,4a | | 970.807.203 | | 986.739.505 | Trade Receivables (Net of accumulated allowance for impairment of Rp171,034,372, Rp118,385,720 and Rp111,056,652 as of December 31, 2013 and December 31, and January 1, 2012) |
| Pihak Ketiga Pihak Berelasi | 341.617.671 | 2i,2i,4a | | 377.077.332 | | 349.622.599 | Third Parties Related Parties |
| Piutang Retensi (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp7.034.772 pada 31 Desember 2013, Rp6.765.523 pada 31 Desember dan Rp7.321.556 pada 1 Januari 2012) | 601.391.092 | 2i,2i,5a | | 544.850.014 | | 457.388.722 | Retention Receivables (Net of accumulated allowance for impairment of Rp7,034,772, Rp6,765,523 and Rp7,321,556 as of December 31, 2013 and December 31 and January 1, 2012) |
| Tagihan Bruto Pembeli Kerja | 1.962.335.244 | 2j,6 | | 1.480.501.626 | | 1.048.486.790 | Due From Customer |
| Pendapatan Yang Akan Diterima | 67.393.902 | 7 | | 110.719.906 | | 27.491.349 | Accrued Income |
| Piutang Lain-Lain (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp32.455.935 pada 31 Desember 2013 dan Rp15.797.303 pada 31 Desember dan Rp16.170.751 pada 1 Januari 2012) | 51.512.772 | 2i,8 | | 66.638.518 | | 71.282.041 | Other Receivables (Net of accumulated allowance for impairment of Rp32,455,935 and Rp15,797,303, as of December 31, 2013 and December 31, and Rp16,170,751 January 1, 2012) |
| Persediaan | 1.118.390.356 | 2k,9 | | 1.143.498.323 | | 886.385.896 | Inventories |
| Uang Muka | 312.164.168 | 10 | | 300.139.351 | | 398.465.365 | Advance |
| Pajak Dibayar Dimuka | 487.346.315 | 2ac,26 | | 295.378.403 | | 162.928.414 | Prepaid Tax |
| Biaya Dibayar Dimuka | 307.029.645 | 2i,11 | | 244.100.417 | | 196.605.215 | Prepaid Expense |
| Jaminan Usaha | 8.703.062 | 12 | | 17.183.491 | | 10.496.239 | Business Guarantee |
| Investasi Lain-Lain | 34.752.021 | 2m,13 | | 11.510.882 | | 12.953.220 | Other Investment |
| Aset Real Estate | 62.117.671 | 2k,16a | | 40.925.467 | | 19.350.495 | Real Estate Assets |
| Bagian lancar dari Piutang Sewa Jangka Panjang | 115.150.881 | 2o, 15 | | 115.150.881 | | - | Current portion of Long Term Lease Receivable |
| Jumlah Aset Lancar | 7.994.288.651 | | | 7.250.634.507 | | 5.883.695.041 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | | | NON-CURRENT ASSETS |
| Investasi Pada Entitas Asosiasi Piutang Yang Jatuh Tempo Diatas 1 (Satu) Tahun | 196.682.571 | 2m,14 | | 173.583.247 | | 152.036.132 | Investment in Associates Receivables With Maturities Greater Than 1 (One) Year |
| Piutang Usaha | 23.802.489 | 2i,4b | | 9.116.555 | | 8.224.541 | Account Receivables |
| Piutang Retensi | 53.539.571 | 2i,2i,5b | | 35.637.632 | | 15.991.899 | Retention Receivables |
| Piutang sewa jangka panjang | 523.857.640 | 2o, 15 | | 639.008.521 | | - | Longterm lease |
| Aset Real Estate Tanah Belum Dikembangkan | 138.436.667 | 2k,16b | | 70.983.815 | | 85.407.535 | Real Estate Assets Land For Development |
| Persediaan Real Estate | 484.995.133 | 2k,17 | | 468.098.571 | | 279.138.056 | Real Estate Inventories |
| Properti Investasi | 64.270.034 | 2n,18 | | 47.520.500 | | - | Investment Property |
| Aset Tetap (setelah dikurangi akumulasi penyusutan sebesar Rp505.726.264, Rp385.583.249 dan Rp300.507.356 per 31 Desember 2013 dan per 31 Desember dan 1 Januari 2012) | 1.640.292.113 | 2o,19 | | 1.183.574.886 | | 754.825.012 | Fixed Assets (Net of accumulated depreciation of Rp505,726,264, Rp385,583,249 and Rp300,507,356 in December 31, 2013 and December 31 and January 1, 2012) |
| Investasi Pada Ventura Bersama | 1.351.608.048 | 2q,20 | | 1.023.232.653 | | 740.693.627 | Investment in Joint Venture |
| Goodwill | 4.847.052 | 2aa,21 | | 4.847.052 | | 4.847.052 | Goodwill |
| Aset Lain-Lain | 71.743.353 | 22 | | 66.083.672 | | 417.352.644 | Other Assets |
| Aset Pajak Tanggahan | 46.599.378 | 2ac,26 | | 48.445.592 | | 32.865.327 | Deferred Tax Assets |
| Jumlah Aset Tidak Lancar | 4.800.674.049 | | | 3.770.133.687 | | 2.491.381.826 | Total Non-Current Assets |
| JUMLAH ASET | 12.994.962.700 | | | 11.020.768.204 | | 8.375.076.867 | TOTAL ASSETS |

Uraian atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2013, 31 Desember 2012 dan 1 Januari 2012
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)**

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2013, December 31, 2012 and January 1, 2012
(Expressed in thousand Rupiah, unless otherwise stated)**

| | 2013 | | Catatan / Notes | Disajikan Kembali / Restated 2012 | | | |
|--|-----------------------|--------|--------------------|--------------------------------------|------------------|----------------------|--|
| | 31 Des / Dec 31 | Dec 31 | | 31 Des / Dec 31 | 1 Jan / Jan 1 | Jan 1 | |
| LIABILITAS DAN EKUITAS | | | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | | | CURRENT LIABILITIES |
| Pinjaman Jangka Pendek | 278.244.460 | | 23 | 234.689.995 | | 130.848.840 | Short Term Loans |
| Hutang Usaha | | | | | | | Trade Payables |
| Pihak Ketiga | 3.063.774.077 | | 2h,24 | 2.520.036.622 | | 2.138.745.636 | Third Parties |
| Pihak Berelasi | 24.743.514 | | 2h,21,24 | 37.265.795 | | 15.000.369 | Related Parties |
| Hutang Lain-lain | 28.041.856 | | 2h,25 | 29.068.881 | | 40.168.879 | Other Payables |
| Kewajiban Bruto Pemberi Kerja | 139.444.458 | | 2j,6 | 97.953.570 | | 50.957.559 | Due to Customer |
| Hutang Pajak | 224.841.517 | | 2ac,26 | 272.703.199 | | 159.405.674 | Tax Payables |
| Uang Muka Dari Pelanggan | 376.770.933 | | 2r,27 | 312.178.223 | | 171.773.684 | Advance From Customers |
| Biaya Yang Masih Harus Dibayar | 2.123.554.489 | | 28 | 2.021.139.151 | | 1.750.845.189 | Accrued Expenses |
| Pendapatan Yang Diterima Dimuka | 915.460.846 | | 29 | 968.523.585 | | 642.332.951 | Unearned Revenue |
| Bagian jangka pendek dari Pinjaman Jangka Panjang | 123.593.311 | | 2h,33 | 86.768.386 | | 75.511.741 | Current portion of Long Term Loan |
| Jumlah Liabilitas Jangka Pendek | 7.298.469.461 | | | 6.580.327.407 | | 5.174.590.522 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | | | NON-CURRENT LIABILITIES |
| Kewajiban Imbalan Pasca Kerja | 84.316.179 | | 2v,30 | 48.337.414 | | 23.746.899 | Employee Benefits Liabilities |
| Uang Muka Proyek Jangka Panjang | 714.562.781 | | 2v,31 | 623.790.382 | | 701.573.793 | Advance for Long Term Projects |
| Pinjaman Jangka Menengah | 466.000.000 | | 32 | - | | - | Medium Term Loan |
| Pinjaman Jangka Panjang setelah dikurangi bagian jangka pendek | 804.655.404 | | 33 | 934.014.145 | | 253.640.132 | Long Term Loan, net of current portion |
| Jumlah Liabilitas Jangka Panjang | 2.069.534.364 | | | 1.606.141.941 | | 978.960.824 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | 9.368.003.825 | | | 8.186.469.348 | | 6.153.551.346 | TOTAL LIABILITIES |
| EKUITAS | | | | | | | EQUITY |
| Ekuitas yang dapat diatribusi-kan kepada pemilik entitas induk | | | | | | | Equity attributable to owners of parents entity |
| Modal Saham | | | | | | | Share Capital |
| Modal Dasar 16.000.000.000 saham, nilai nominal Rp100 (Rupiah penuh) per saham. Modal ditempatkan dan disetor sejumlah 6.139.968.000 saham, per 31 Desember 2013 dan 6.105.627.500 saham per 31 Desember dan 6.027.267.500 per 1 Januari 2012. | | | | | | | Authorized Capital 16,000,000,000 shares, par value of Rp100 (full amount) per share. Issued and paid up capital are 6,139,968,000 shares in December 31, 2013 and 6,105,627,500 shares in December 31, 2012, 6,027,267,500 shares in January 1, 2012. |
| Modal Saham yang diperoleh kembali | 613.996.800 | | 35 | 610.562.750 | | 602.726.750 | Treasury stock |
| Tambahan Modal Disetor | (10.272.110) | | 2i,36 | - | | (35.047.461) | Additional Paid-in Capital |
| Perubahan ekuitas pada Entitas Anak | 713.746.342 | | 2s,37 | 756.059.562 | | 641.382.466 | Changes in Equity of Subsidiary Company |
| Saldo Laba | 429.396.989 | | | 23.506.182 | | 20.249.897 | Retained Earnings |
| Sub Jumlah | 1.202.034.818 | | | 1.204.215.626 | | 844.398.767 | Sub Total |
| Kepentingan Non Pengendali | 2.948.962.839 | | | 2.594.364.120 | | 2.073.710.419 | Non Controlling Interest |
| Total Ekuitas | 277.996.036 | | 34 | 239.934.737 | | 147.815.102 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | 3.226.968.875 | | | 2.834.298.087 | | 2.221.525.521 | TOTAL LIABILITIES AND EQUITY |
| | 12.594.962.700 | | | 11.020.768.204 | | 8.375.076.867 | |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WLJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN**
Untuk tahun-tahun yang berakhir tanggal 31 Desember 2013 dan 2012
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**PT WLJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**
For the period ended December 31, 2013 and 2012
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2013 | Catatan / Notes | 2012 | |
|--|----------------------|--------------------|----------------------|--|
| Penjualan Bersih | 11.884.667.552 | 2w,40 | 9.905.214.374 | NET SALES |
| Beban Pokok Penjualan | (10.562.234.128) | 2w,41 | (8.947.457.932) | COST OF SALES |
| LABA KOTOR | 1.322.433.424 | | 957.756.443 | GROSS PROFIT |
| LABA (RUGI) PADA VENTURA BERSAMA | 261.014.273 | 2q,42 | 197.505.039 | PROFIT (LOSS) FROM JOINT VENTURE |
| LABA KOTOR SETELAH VENTURA BERSAMA | 1.583.447.697 | | 1.155.261.482 | GROSS PROFIT AFTER JOINT VENTURES |
| BEBAN USAHA | | 2w,43 | | OPERATING EXPENSES |
| Beban Penjualan | (4.775.912) | | (11.653.542) | Sales Expenses |
| Beban Umum dan Administrasi | (362.709.868) | | (273.602.780) | General and Administrative Expenses |
| Jumlah Beban Usaha | (367.485.780) | | (285.256.322) | Total Operating Expenses |
| LABA USAHA | 1.215.961.917 | | 870.005.160 | OPERATING INCOME |
| PENDAPATAN (BEBAN) LAIN-LAIN | | 44 | | OTHER INCOME (EXPENSE) |
| Pendapatan Bunga | 24.107.033 | | 36.485.663 | Interest Income |
| Laba (Rugi) Salisih Kurs | (31.253.143) | | 2.556.010 | Gain (loss) in Foreign Exchange |
| Laba Penjualan Aset Tetap | - | | 305.950 | Gain on Disposal of Fixed Assets |
| Pendapatan (Beban) dari Pendanaan | (64.027.739) | | (36.228.167) | Funding (Expense) Interest |
| Beban Penurunan Nilai Piutang | (84.793.632) | | (17.638.544) | Allowance for Impairment |
| Bagian laba (Rugi) Entitas Asosiasi | (2.791.446) | | (5.138.607) | Gain (loss) Associated Entity |
| Beban Penurunan Nilai Aset & Persediaan | - | | (5.027.911) | Allowance for Asset and Inventory |
| Lain-lain Bersih | (40.512.601) | | (12.446.779) | Others - Net |
| Jumlah Pendapatan (Beban) Lain-Lain | (199.271.728) | | (37.332.405) | Total Other Income (Expense) |
| LABA SEBELUM PAJAK | 1.016.690.189 | | 832.672.755 | PROFIT BEFORE INCOME TAX |
| PENGHASILAN | | | | INCOME TAX (EXPENSES) |
| PENGHASILAN (BEBAN) PAJAK | | | | Current Tax |
| Pajak Kini | - | | - | Final Tax |
| Pajak Final | (285.421.674) | 2a,c,26 | (241.791.643) | Non Final Tax |
| Pajak Tidak Final | (105.049.422) | | (63.731.303) | Deferred Tax |
| Pajak Tanggahan | (1.847.214) | | 16.118.772 | Total Income (Expense) Tax |
| Jumlah Penghasilan (Beban) Pajak | (392.318.310) | | (309.404.174) | NET INCOME |
| LABA BERSIH | 624.371.679 | | 523.268.580 | |
| PENDAPATAN KOMPREHENSIF LAIN : | | | 3.638.700 | OTHER COMPREHENSIVE INCOME |
| Surplus Revaluasi Aset | - | | 3.638.700 | Surplus of Assets Revaluation |
| PENDAPATAN KOMPREHENSIF LAIN | - | | 3.638.700 | OTHER COMPREHENSIVE INCOME |
| SETELAH PAJAK : | | | 526.907.280 | AFTER TAX : |
| LABA KOMPREHENSIF | 624.371.679 | | 526.907.280 | COMPREHENSIVE INCOME |
| LABA YANG DAPAT DIATRIBUSIKAN KE : | | | 476.001.326 | INCOME ATTRIBUTABLE TO : |
| - PEMILIK ENTITAS INDUK | 569.939.958 | | 476.001.326 | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 54.431.721 | | 47.267.254 | NON CONTROLLING INTEREST - |
| JUMLAH | 624.371.679 | | 523.268.580 | TOTAL |
| JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA : | | | 479.277.812 | TOTAL COMPREHENSIVE INCOME |
| - PEMILIK ENTITAS INDUK | 569.939.958 | | 479.277.812 | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 54.431.721 | | 47.267.254 | NON CONTROLLING INTEREST - |
| JUMLAH | 624.371.679 | | 526.907.280 | TOTAL |
| Labas Bersih Per Saham Dasar | 92,93 | 2a,d,39 | 77,96 | Net Earning Per Share |
| (Rupiah penuh) | | | | (Full amount) |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2014 dan 2013
(Diagkan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2014 and 2013
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2014 | Catatan / | 2013 | |
|---|-----------------------|-----------|-----------------------|---|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setara Kas | 2,300,892,182 | 2e,2g,3 | 1,388,707,038 | Cash and Cash Equivalent |
| Piutang Usaha (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp168,866,816 dan Rp171,034,372 per 31 Desember 2014 dan 2013) | | | | Trade Receivables (net of accumulated allowance for impairment of Rp168,866,816 and Rp171,034,372 as of December 31, 2014 and 2013) |
| Pihak Ketiga | 1,271,025,540 | 2i,4a | 1,137,676,813 | Third Parties |
| Pihak Berelasi | 691,807,092 | 2f,2i,4a | 341,617,871 | Related Parties |
| Piutang Retensi (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp2,025,563 dan Rp7,034,772, per 31 Desember 2014 dan 2013) | | | | Retention Receivables (net of accumulated allowance for impairment of Rp2,025,563 and Rp 7,034,772 as of December 31, 2014 and 2013) |
| | 567,875,358 | 2f,2i,5a | 601,391,092 | |
| Tagihan Bruto Pemberi Kerja | 2,369,859,861 | 2j,6 | 1,962,335,244 | Due From Customer |
| Pendapatan Yang Akan Diterima | 82,846,239 | 7 | 67,393,902 | Accrued Income |
| Piutang Lain-Lain (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp62,409,759 dan 32,455,935, per 31 Desember 2014 dan 2013) | | | | Other Receivables (net of accumulated allowance for impairment of Rp62,409,759 and 32,455,935, as of December 31, 2014 and 2013) |
| | 108,855,649 | 2i,8 | 51,512,772 | |
| Persediaan | 817,307,342 | 2k,9 | 1,118,390,356 | Inventories |
| Uang Muka | 384,431,063 | 10 | 312,164,168 | Advance |
| Pajak Dibayar Dimuka | 425,794,117 | 2ac,26 | 487,348,315 | Prepaid Tax |
| Biaya Dibayar Dimuka | 241,370,431 | 2i,11 | 307,029,645 | Prepaid Expense |
| Jaminan Usaha | 18,760,917 | 12 | 8,703,062 | Business Guarantee |
| Investasi Lain-Lain | 33,237,129 | 2m,13 | 34,752,021 | Other Investments |
| Aset Real Estate | 90,434,701 | 2k,16a | 62,117,671 | Real Estate Assets |
| Bagian lancar dari Piutang Sewa | 110,148,921 | | | Current portion of Long Term Lease Receivable |
| Jangka Panjang | 110,148,921 | 2, 15 | 115,150,881 | Lease Receivable |
| Jumlah Aset Lancar | <u>9,614,446,542</u> | | <u>7,994,288,651</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Investasi Pada Entitas Asosiasi | 227,137,428 | 2m,14 | 196,682,571 | Investment in Associates |
| Piutang Jatuh Tempo Diatas 1 (satu) Tahun : | | | | Receivables With Maturities Greater Than 1 (One) Year |
| Piutang Usaha | 40,182,013 | 2i,4b | 23,802,489 | Account Receivables |
| Piutang Retensi | 16,461,906 | 2f,2i,5b | 53,539,571 | Retention Receivables |
| Piutang sewa jangka panjang | 389,074,416 | 2, 15 | 523,857,640 | Longterm lease |
| Aset Real Estate | | | | Real Estate Assets |
| Tanah Belum Dikembangkan | 142,006,418 | 2k,16b | 138,436,667 | Land For Development |
| Persediaan Real Estate | 745,845,647 | 2k,17 | 484,995,133 | Real Estate Inventories |
| Properti Investasi | 380,048,382 | 2n,18 | 64,270,034 | Investment Property |
| Aset Tetap (setelah dikurangi akumulasi penyusutan sebesar Rp693,320,131 dan Rp505,726,266 per 31 Desember 2014 dan 2013) | | | | Fixed Assets (Net of accumulated depreciation of Rp693,320,131 and Rp505,726,266 in December 31, 2014 and 2013) |
| | 2,676,043,079 | 2o,19 | 1,640,292,113 | |
| Investasi Pada Ventura Bersama | 1,661,164,014 | 2q,20 | 1,351,808,048 | Investment in Joint Venture |
| Goodwill | 4,947,052 | 2aa,21 | 4,947,052 | Goodwill |
| Aset Lain-Lain | 71,074,085 | 22 | 71,743,353 | Other Assets |
| Aset Pajak Tanggahan | 26,829,800 | 2ac,26 | 48,599,378 | Deferred Tax Assets |
| Jumlah Aset Tidak Lancar | <u>6,460,715,140</u> | | <u>4,800,674,049</u> | Total Non-current Assets |
| JUMLAH ASET | <u>15,915,161,682</u> | | <u>12,894,962,700</u> | TOTAL ASSETS |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2014 dan 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2014 and 2013
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2014 | Catatan / | 2013 | |
|--|-----------------------|-----------|-----------------------|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Pinjaman Jangka Pendek | 928,515,444 | 23 | 278,244,460 | Short Term Loans |
| Hutang Usaha | | | | Trade Payables |
| Pihak Ketiga | 3,842,802,356 | 2h,24 | 3,063,774,077 | Third Parties |
| Pihak Berelasi | 60,004,589 | 2h,2f,24 | 24,743,514 | Related Parties |
| Hutang Lain-lain | 71,112,796 | 2h,25 | 28,041,856 | Other Payables |
| Kewajiban Bruto Pemberi Kerja | 9,841,161 | 2j,6 | 139,444,458 | Due to Customer |
| Hutang Pajak | 168,940,523 | 2ac,26 | 224,841,517 | Tax Payables |
| Uang Muka Dari Pelanggan | 316,354,321 | 2r,27 | 376,770,933 | Advance From Customers |
| Biaya Yang Masih Harus Dibayar | 2,120,553,384 | 28 | 2,123,554,489 | Accrued Expenses |
| Pendapatan Yang Diterima | | | | Unearned Revenue |
| Dimuka | 178,593,992 | 29 | 915,460,846 | |
| Bagian jangka pendek dari: | | | | |
| Pinjaman Jangka Panjang | 221,620,359 | 2h,34 | 122,357,153 | Current portion of Long Term Loan |
| Pinjaman Jangka Menengah | 541,000,000 | 32 | - | Current Maturities of Obligation |
| Hutang Sewa Pembiayaan | 16,893,554 | 33 | 1,236,158 | Lease Payable |
| Jumlah Liabilitas Jangka Pendek | 8,476,042,469 | | 7,298,469,461 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Kewajiban Imbalan Pasca Kerja | 87,384,979 | 2u,30 | 84,316,179 | Employee Benefits Liabilities |
| Uang Muka Proyek Jangka Panjang | 1,049,416,204 | 2v,31 | 714,562,781 | Advance for Long Term Projects |
| Pinjaman Jangka Panjang setelah dikurangi bagian jangka pendek: | | | | Long Term Loan, net of current portion |
| Pinjaman Jangka Panjang | 475,104,845 | 2h,34 | 802,103,213 | Current portion of Long Term Loan |
| Pinjaman Jangka Menengah | 800,000,000 | 32 | 466,000,000 | Medium Term Loan |
| Hutang Sewa Pembiayaan | 48,454,961 | 33 | 2,552,191 | Current Maturities of Obligation |
| Jumlah Liabilitas Jangka Panjang | 2,460,360,989 | | 2,069,534,364 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | 10,936,403,458 | | 9,368,003,825 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Ekuitas yang dapat didistribusikan kepada pemilik entitas induk | | | | Equity attributable to owners of parents entity |
| Modal Saham | | | | Share Capital/ |
| Modal Dasar 16.000.000.000 saham, nilai nominal Rp100 (Rupiah penuh) per saham. Modal ditempatkan dan disetor sejumlah 6.149.225.000 saham, per 31 Desember 2014 dan 6.139.968.000 per 31 Desember 2013. | | | | Authorized Capital 16,000,000,000 shares, par value of Rp100 (full amount) per share. Issued and paid up capital are 6,149,225,000 shares in December 31, 2014 and 6,139,968,000 in December 31, 2013. |
| | 614,922,500 | 36 | 613,996,800 | |
| Modal Saham yang diperoleh kembali | (10,272,110) | 2t,37 | (10,272,110) | Treasury stock |
| Tambahan Modal Disetor | 715,858,789 | 2s,38 | 713,746,342 | Additional Paid-in Capital/ |
| Perubahan ekuitas pada | | | | Changes in Equity of |
| Entitas Anak | 1,150,775,539 | | 429,396,089 | Subsidiary Company |
| Saldo Laba | 1,518,305,538 | | 1,202,094,818 | Retained Earnings |
| Sub Jumlah | 3,989,590,256 | | 2,948,962,839 | Sub Total |
| Kepentingan Non Pengendali | 989,167,068 | 35 | 277,996,036 | Non Controlling Interest |
| Total Ekuitas | 4,978,757,324 | | 3,226,958,875 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | 15,915,161,682 | | 12,594,962,700 | TOTAL LIABILITIES AND EQUITY |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK

LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN

Untuk tahun - tahun yang berakhir tanggal 31 Desember 2014 dan 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the years ended December 31, 2014 and 2013
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2014 | Catatan / Notes | 2013 | |
|---|------------------|--------------------|------------------|-------------------------------------|
| Penjualan Bersih | 12,463,216,288 | 2w,41 | 11,884,667,552 | NET SALES |
| Beban Pokok Penjualan | (11,038,646,789) | 2w,42 | (10,562,234,129) | COST OF SALES |
| LABA KOTOR | 1,424,569,499 | | 1,322,433,424 | GROSS PROFIT |
| LABA (RUGI) PADA VENTURA BERSAMA | 369,757,130 | 2q,43 | 261,014,273 | PROFIT (LOSS) FROM JOINT VENTURE |
| LABA KOTOR SETELAH VENTURA BERSAMA | 1,794,326,629 | | 1,583,447,697 | GROSS PROFIT AFTER JOINT VENTURES |
| BEBAN USAHA | | | | OPERATING EXPENSES |
| Beban Penjualan | (6,838,756) | 2w,44a | (4,775,912) | Sales Expenses |
| Beban Umum dan Administrasi | (386,568,686) | 2w,44b | (362,709,868) | General and Administrative Expenses |
| Jumlah Beban Usaha | (393,407,442) | | (367,485,780) | Total Operating Expenses |
| LABA USAHA | 1,400,919,188 | | 1,215,961,917 | OPERATING INCOME |
| PENDAPATAN (BEBAN) LAIN-LAIN | | 45 | | OTHER INCOME (EXPENSE) |
| Pendapatan Bunga | 73,500,762 | | 24,107,033 | Interest Income |
| Labas (Rugi) Selisih Kurs | (2,039,829) | | (31,253,143) | Gain (loss) in Foreign Exchange |
| Beban dari Pendanaan | (197,704,174) | | (64,027,739) | Funding Expense (Interest) |
| Beban Penurunan Nilai Piutang | (46,244,153) | | (64,793,832) | Allowance for Impairment |
| Bagian laba (Rugi) Entitas Asosiasi | (6,627,740) | | (2,791,446) | Gain (loss) Associated Entity |
| Lain-lain Bersih | (75,913,916) | | (40,512,621) | Others - Net |
| Jumlah Pendapatan (Beban) Lain-Lain | (255,028,950) | | (199,271,726) | Total Other Income (Expense) |
| LABA SEBELUM PAJAK | 1,145,890,238 | | 1,016,690,189 | PROFIT BEFORE INCOME TAX |
| PENGHASILAN | | | | INCOME TAX (EXPENSES) |
| Pajak Kini | | | | Current Tax |
| Pajak Final | (286,455,956) | 2ac,26 | (285,421,874) | Final Tax |
| Pajak Tidak Final | (88,868,884) | | (105,049,422) | Non Final Tax |
| Pajak Tanggihan | (19,769,578) | | (1,847,214) | Deferred Tax |
| Jumlah Penghasilan (Beban) Pajak | (395,094,418) | | (392,318,510) | Total Income (Expenses) Tax |
| LABA BERSIH | 750,795,820 | | 624,371,679 | NET INCOME |
| PENDAPATAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| SETELAH PAJAK : | | | | AFTER TAX : |
| LABA KOMPREHENSIF | 750,795,820 | | 624,371,679 | COMPREHENSIVE INCOME |
| LABA YANG DAPAT DIATRIBUSIKAN KE : | | | | INCOME ATTRIBUTABLE TO : |
| - PEMILIK ENTITAS INDUK | 615,181,416 | | 569,939,958 | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 135,614,405 | | 54,431,721 | NON CONTROLLING INTEREST - |
| JUMLAH | 750,795,820 | | 624,371,679 | TOTAL |
| JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | TOTAL COMPREHENSIVE INCOME |
| - PEMILIK ENTITAS INDUK | 615,181,416 | | 569,939,958 | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 135,614,405 | | 54,431,721 | NON CONTROLLING INTEREST - |
| JUMLAH | 750,795,820 | | 624,371,679 | TOTAL |
| Labas Bersih Per Saham Dasar (Rupiah penuh) | 100.19 | 2ad,40 | 92.84 | Net Earning Per Share (Full amount) |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Yang berakhir 31 Desember 2015 dan 2014
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)**

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
Ended at December 31, 2015 and 2014
(Expressed in thousand Rupiah, unless otherwise stated)**

| ASET | 2015 | | Catatan / | Disajikan Kembali / As Restated Note 54 | | 2014 | 31 Des / Dec 31 | 1 Jan / Jan 1 | ASSETS |
|--|-----------------------|----------|-----------|---|-----------------------|------|-----------------|---------------|--|
| | 31 Des / Dec 31 | | | 31 Des / Dec 31 | 1 Jan / Jan 1 | | | | |
| ASET LANCAR | | | | | | | | | CURRENT ASSETS |
| Kas dan Setara Kas | 2.560.120.483 | 2e,2g,3 | | 2.300.892.182 | 1.386.707.038 | | | | Cash and Cash Equivalent |
| Piutang Usaha (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp170.242.281, Rp168.866.816 dan Rp171.034.371 per 31 Desember 2015, 31 Desember dan 1 Januari 2014) | | | | | | | | | Trade Receivables (Net of accumulated allowance for impairment of Rp170.242.281, Rp168.866.816 and Rp171.034.371 as of December 31, 2015, December 31 and January 1, 2014) |
| Pihak Ketiga | 1.910.721.460 | 2i,4a | | 1.271.025.540 | 1.137.676.813 | | | | Third Parties |
| Pihak Berelasi | 671.258.690 | 2f,2l,4a | | 691.867.092 | 341.617.671 | | | | Related Parties |
| Piutang Retensi (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp2.620.593, Rp2.025.963 dan Rp17.034.772 per 31 Desember 2015, 31 Desember dan 1 Januari 2014) | | | | | | | | | Retention Receivables (Net of accumulated allowance for impairment of Rp 2,620,593, Rp 2,025,963 and Rp 17,034,772 as of December 31, 2015, December 31, and January 1, 2014) |
| Tagihan Bruto Pemberi Kerja | 692.948.555 | 2i,2l,5a | | 567.875.358 | 601.391.092 | | | | |
| Pendapatan Yang Akan Diterima | 3.244.397.788 | 2j,6 | | 2.369.859.861 | 1.962.335.244 | | | | Due From Customer |
| Piutang Lain-Lain (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp15.449.931, Rp 32.409.759, dan Rp 32.455.935 per 31 Desember 2015, 31 Desember dan 1 Januari 2014) | 251.510.864 | 7 | | 82.846.239 | 67.393.902 | | | | Accrued Income Other Receivables (Net of accumulated allowance for impairment of Rp15.449.931, Rp 32.409.759 and Rp 32.455.935 as of December 31, 2015, December 31 and January 1, 2014) |
| Persediaan | 301.270.718 | 2i,8 | | 108.655.649 | 51.512.772 | | | | Inventories |
| Utang Muka | 1.031.277.931 | 2k,9 | | 817.307.342 | 1.118.390.356 | | | | Advances |
| Pajak Dibayar Dimuka | 439.641.163 | 10 | | 394.431.063 | 312.164.168 | | | | Prepaid Tax |
| Biaya Dibayar Dimuka | 529.036.987 | 2ac,2b | | 425.794.117 | 467.546.315 | | | | Prepaid Expense |
| Jaminan Usaha | 485.274.857 | 2l,11 | | 241.370.431 | 307.029.845 | | | | Business Guarantee |
| Aset Real Estate | 22.643.681 | 12 | | 18.760.917 | 8.703.062 | | | | Real Estate Assets |
| Bagian lancar dari Piutang Sewa | 70.633.233 | 2k,16a | | 90.434.701 | 82.117.671 | | | | Current portion of Long Term Lease Receivable |
| Jangka Panjang | 110.148.921 | 2o, 15 | | 110.148.921 | 115.150.881 | | | | Long Term Lease Receivable |
| Jumlah Aset Lancar | 12.660.285.337 | | | 9.481.209.413 | 7.959.538.630 | | | | Total Current Assets |
| ASET TIDAK LANCAR | | | | | | | | | NON-CURRENT ASSETS |
| Investasi Pada Entitas Asosiasi | 300.607.375 | 2m,14 | | 227.137.428 | 196.682.571 | | | | Investment in Associates |
| Piutang Jatuh Tempo Diatas 1 (satu) Tahun : | | | | | | | | | Receivables With Maturities Greater Than 1 (One) Year : |
| Piutang Usaha | 13.402.337 | 2i,4b | | 40.182.013 | 23.802.489 | | | | Account Receivables |
| Piutang Retensi | 9.564.163 | 2f,2l,5b | | 16.461.906 | 53.539.571 | | | | Retention Receivables |
| Piutang sewa jangka panjang | 279.925.495 | 2o, 15 | | 389.074.416 | 523.957.640 | | | | Longterm lease Receivables |
| Aset Real Estate | | | | | | | | | Real Estate Assets |
| Tanah Belum Dikembangkan | 255.036.889 | 2k, 16b | | 142.006.418 | 138.436.667 | | | | Land For Development |
| Persediaan Real Estate | 870.590.596 | 2k,17 | | 745.845.647 | 484.995.133 | | | | Real Estate Inventories |
| Properti Investasi | 362.040.421 | 2n,18 | | 380.048.382 | 64.270.034 | | | | Investment Property |
| Aset Tetap (setelah dikurangi akumulasi penyusutan sebesar Rp 927.296.347, Rp693.320.132 and Rp 505.726.266 per 31 Desember 2015, 31 Desember dan 1 Januari 2014) | | | | | | | | | Fixed Assets (Net of accumulated depreciation of Rp927.296.347, Rp693.320.132 and Rp 505,726,266 for December 31, 2015, December 31 and January 1, 2014) |
| Investasi Pada Ventura Bersama | 3.184.400.114 | 2o,19 | | 2.676.043.079 | 1.640.252.113 | | | | Investment In Joint Venture |
| Goodwill | 1.567.279.391 | 2q,20 | | 1.669.820.367 | 1.351.608.048 | | | | Goodwill |
| Aset Keuangan Lainnya | 4.847.052 | 2aa,21 | | 4.847.052 | 4.847.052 | | | | Other financial Assets |
| Aset Lain-Lain | 67.860.215 | 2m,13 | | 37.532.807 | 34.752.021 | | | | Other Assets |
| Aset Pajak Tangguhan | 41.182.944 | 22 | | 71.074.985 | 71.743.353 | | | | Deferred Tax Assets |
| Aset Pajak Tangguhan | 26.283.705 | 2ac,26 | | 28.147.824 | 46.599.378 | | | | Deferred Tax Assets |
| Jumlah Aset Tidak Lancar | 7.042.120.697 | | | 6.428.010.344 | 4.635.426.070 | | | | Total Non-Current Assets |
| JUMLAH ASET | 19.602.406.034 | | | 15.909.219.767 | 12.594.964.700 | | | | TOTAL ASSETS |

PT MULAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Yang berakhir 31 Desember 2015 dan 2014
(Disajikan dalam Ruan Rupiah, kecuali dinyatakan lain)

PT MULAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
Ended at December 31, 2015 and 2014
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2015 | | Catatan / Notes | Disajikan Kembali / As Restated Note 54 2014 | | |
|--|-----------------------|----------|--------------------|---|-----------------------|--|
| | 31 Des / Dec 31 | Dec 31 | | 31 Des / Dec 31 | 1 Jan / Jan 1 | |
| LIABILITAS DAN EKUITAS | | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | | CURRENT LIABILITIES |
| Pinjaman Jangka Pendek | 1.221.822.355 | | 23 | 929.516.444 | 278.244.460 | Short Term Loans |
| Utang Usaha | | | | | | Trade Payables |
| Pihak Ketiga | 4.267.019.627 | 2h,24 | | 3.842.802.355 | 3.063.774.077 | Third Parties |
| Pihak Benilai | 36.378.947 | 2h,21,24 | | 60.004.599 | 24.743.514 | Related Parties |
| Utang Lain-lain | 96.462.975 | 2h,25 | | 71.112.786 | 28.041.856 | Other Payables |
| Kewajiban Bruto Pembeli Kerja | 13.224.506 | 2j,6 | | 9.641.161 | 139.444.458 | Due to Customer |
| Utang Pajak | 177.085.029 | 2ac,26 | | 169.940.523 | 224.841.517 | Tax Payables |
| Utang Muka Dari Pelanggan | 477.381.896 | 2r,27 | | 316.364.321 | 376.770.933 | Advance From Customers |
| Biaya Yang Masih Harus Dibayar | 3.285.172.048 | 28 | | 2.120.553.384 | 2.123.354.488 | Accrued Expenses |
| Pendapatan Yang Ditertima | | | | | | Unearned Revenue |
| Dimuka | 406.959.550 | 29 | | 178.593.902 | 915.480.846 | Current portion of Long Term Loan |
| Pinjaman Jangka Menengah | 249.000.000 | 2h,32 | | 541.000.000 | - | Medium Term Loan |
| Pinjaman Jangka Panjang | 324.706.736 | 34 | | 221.620.359 | 122.357.153 | Long Term Loan |
| Utang Sewa Pembiayaan | 22.300.054 | 33 | | 16.893.554 | 1.238.158 | Lease Payables |
| Jumlah Liabilitas Jangka Pendek | 10.587.534.431 | | | 8.476.042.469 | 7.298.468.461 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | | NON-CURRENT LIABILITIES |
| Liabilitas Imbalan Pasca Kerja | 200.490.158 | 2a,30 | | 181.284.262 | 171.158.028 | Employee Benefits Liabilities |
| Liabilitas Pajak Tanggahan | 11.170.726 | 2ac,29 | | 2.192.275 | 518.310 | Deferred Tax Liabilities |
| Utang Muka Proyek Jangka Panjang | 1.662.677.044 | 2v,31 | | 1.049.416.204 | 714.562.781 | Advance for Long Term Projects |
| Bagian jangka panjang setelah dikurangi bagian jangka pendek | | | | | | Current portion of Long Term Loan after net of current portion short Term |
| Pinjaman Jangka Menengah | 975.000.000 | 32 | | 800.000.000 | 466.000.000 | Medium Term Loan |
| Pinjaman Jangka Panjang | 671.067.024 | 34 | | 475.104.945 | 802.103.213 | Long Term Loan |
| Utang Sewa Pembiayaan | 46.385.276 | 33 | | 48.454.961 | 2.552.190 | Lease Payables |
| Jumlah Liabilitas Jangka Panjang | 3.666.770.238 | | | 2.656.422.547 | 2.188.894.622 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | 14.164.304.669 | | | 11.032.465.016 | 9.485.363.983 | TOTAL LIABILITIES |
| EKUITAS | | | | | | EQUITY |
| Ekuitas yang dapat didistribusikan kepada pemilik entitas induk | | | | | | Equity attributable to owners of parents entity |
| Modal Saham | | | | | | Share Capital |
| Modal Dasar 16.000.000.000 saham, nilai nominal Rp100 (Rupiah penuh) per saham. Modal ditempatkan dan disetor sejumlah 6.149.225.000 saham, per 31 Desember 2015 dan 31 Desember 2014, 6.139.968.000 saham per 1 Januari 2014. | 614.922.500 | 36 | | 614.922.500 | 613.998.800 | Authorized Capital 16,000,000,000 shares, per value of Rp100 (full amount) per share. Issued and paid up capital are 6,149,225,000 shares in December 31, 2015 and December 31, 2014, 6,139,968,000 shares in January 1, 2014. |
| Modal Saham yang diperoleh kembali | (10.272.110) | 2l,37 | | (10.272.110) | (10.272.110) | Treasury stock |
| Tambahan Modal Disetor | 715.858.789 | 2s,38 | | 715.858.789 | 713.746.342 | Additional Paid-in Capital |
| Perubahan ekuitas pada Entitas Anak | 1.127.249.357 | | | 1.127.249.357 | 406.870.807 | Changes in Equity of Subsidiary Company |
| Komponen ekuitas lainnya (85.818.147) | | | | (83.224.401) | (75.607.792) | Others Component Equity |
| Saldo Laba | 2.013.224.280 | | | 1.523.062.636 | 1.213.868.634 | Retained Earnings |
| Sub Jumlah | 4.375.164.669 | | | 3.887.686.773 | 2.861.602.681 | Sub Total |
| Keperentingan Non Pengendali | 1.052.936.696 | 35 | | 980.167.968 | 277.996.036 | Non Controlling Interest |
| Total Ekuitas | 6.438.101.365 | | | 4.876.754.741 | 3.139.698.717 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | 18.602.406.034 | | | 16.909.219.757 | 12.624.962.700 | TOTAL LIABILITIES AND EQUITY |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN**
Untuk tahun yang berakhir tanggal 31 Desember 2015 dan 2014
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
STATEMENT OF INCOME AND OTHER COMPREHENSIVE INCOME**
For the years ended December 31, 2015 and 2014
(Expressed in thousand Rupiah, unless otherwise stated)

| | 2015 | Catatan / Notes | 2014 | Ditajikan Variabel / As Restated note 54 | |
|--|------------------|--------------------|------------------|---|--|
| PEJUALAN BERSIH | 13,820,101,418 | 2w,41 | 12,463,216,398 | | NET SALES |
| BEBAN POKOK PEJUALAN | (11,955,441,022) | 2w,42 | (11,038,646,785) | | COST OF SALES |
| LABA KOTOR | 1,864,660,397 | | 1,424,569,609 | | GROSS PROFIT |
| LABA (RUGI) PADA VENTURA BERSAMA | 288,402,591 | 2q,43 | 369,757,130 | | PROFIT (LOSS) FROM JOINT VENTURE |
| LABA KOTOR SETELAH VENTURA BERSAMA | 1,943,062,988 | | 1,794,326,629 | | GROSS PROFIT AFTER JOINT VENTURES |
| BEBAN USAHA | | | | | OPERATING EXPENSES |
| Beban Perjualan | (7,895,193) | 2w,44a | (6,838,756) | | Sales Expenses |
| Beban Umum dan Administrasi | (421,462,453) | 2w,44b | (398,009,513) | | General and Administrative Expenses |
| Jumlah Beban Usaha | (429,357,646) | | (392,848,269) | | Total Operating Expenses |
| LABA USAHA | 1,613,966,342 | | 1,401,478,361 | | OPERATING INCOME |
| PENDAPATAN (BEBAN) LAIN-LAIN | | 45 | | | OTHER INCOME (EXPENSE) |
| Pendapatan Bunga | 59,696,089 | | 73,500,782 | | Interest Income |
| Labas (Rugi) Selisih Kurs | 28,350,510 | | (2,039,629) | | Gain (loss) in Foreign Exchange |
| Beban dari Pendanaan | (431,409,359) | | (197,704,174) | | Funding Expense (Interest) |
| Beban Penurunan Nilai Piutang | (30,500,231) | | (49,244,153) | | Allowance for Impairment |
| Bagian laba (Rugi) Entitas Asosiasi | (5,514,535) | | (7,123,196) | | Gain (loss) Associated Entity |
| Lain-lain Bersih | (36,436,057) | | (82,678,307) | | Others - Net |
| Jumlah Pendapatan (Beban) Lain-Lain | (415,623,563) | | (262,288,899) | | Total Other Income (Expense) |
| LABA SEBELUM PAJAK | | | | | PROFIT BEFORE INCOME TAX |
| PENGHASILAN | 1,098,081,759 | | 1,139,189,462 | | |
| Beban Pajak Penghasilan | (395,076,705) | 2 ac, 26 | (395,420,359) | | Expenses Income Tax |
| LABA BERSIH | 703,005,054 | | 743,769,103 | | NET INCOME |
| PENDAPATAN KOMPREHENSIF LAIN SETELAH PAJAK | | | | | OTHER COMPREHENSIVE INCOME AFTER TAX |
| Pendapatan (beban) komprehensif lainnya yang tidak diklasifikasikan ke laba rugi ; Keuntungan (Kerugian) aktuarial Atas Program Imbal kerja Pasti | 6,306,290 | | (7,616,606) | | Other Comprehensive Income that will not be reclassified Subsequently to profit or loss Actuarial Gain (Loss) of Defined Benefit Plan |
| JUMLAH PENDAPATAN KOMPREHENSIF PERIODE BERJALAN | 709,311,344 | | 736,152,495 | | OTHER COMPREHENSIVE INCOME FOR THE PERIOD |
| LABA YANG DAPAT DIATRIBUSIKAN KE : | | | | | INCOME ATTRIBUTABLE TO : |
| - PEMILIK ENTITAS INDUK | 625,043,905 | | 608,154,698 | | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 77,961,149 | 35 | 135,614,405 | | NON CONTROLLING INTEREST - |
| JUMLAH | 703,005,054 | | 743,769,103 | | TOTAL |
| JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | | TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO : |
| - PEMILIK ENTITAS INDUK | 631,350,185 | | 600,638,090 | | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 77,961,149 | 35 | 135,614,405 | | NON CONTROLLING INTEREST - |
| JUMLAH | 709,311,344 | | 736,152,495 | | TOTAL |
| Labas Bersih Per Saham Dasar (Rupiah penuh) | 101,81 | 2nd,40 | 99,06 | | Net Earning Per Share (Full amount) |

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the Consolidated Financial Statements which are an integral part of the financial statements as a whole.

PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Yang Berakhir Pada 31 Desember 2016 dan 2015
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
Ended at December 31, 2016 and 2015
(Expressed in thousand Rupiah, unless otherwise stated)

| | Catatan /Notes | 31 Des / Dec 31 2016 | 31 Des / Dec 31 2015 | ASSETS CURRENT ASSETS Cash and Cash Equivalent |
|---|-------------------|-------------------------|-------------------------|---|
| ASET LANCAR | | | | Trade Receivables |
| Kas dan Setoran Kas | 2o,2p,3 | 9,269,989,584 | 2,550,120,483 | Cash and Cash Equivalent |
| Piutang Usaha (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp186,573,572 dan Rp170,242,281 per 31 Desember 2016 dan 2015) | | | | (Net of accumulated allowance for impairment of Rp186,573,572 and Rp170,242,281 as of December 31, 2016 and 2015) |
| Pihak Ketiga | 2i,4a | 1,553,025,502 | 1,844,445,069 | Third Parties |
| Pihak Berelasi | 2i,2i,4a | 1,177,269,537 | 937,535,147 | Related Parties |
| Piutang Retensi (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp8,162,524 dan Rp2,820,563 per 31 Desember 2016 dan 2015) | | | | (Net of accumulated allowance for impairment of Rp 8,162,524 and Rp2,820,563 as of December 31, 2016 and 2015). |
| Pihak Ketiga | | 613,585,364 | 457,531,585 | Third Parties |
| Pihak Berelasi | | 218,675,368 | 205,416,970 | Related Parties |
| Tagihan Bruto Pembebas Kerja | 2j,6 | 2,207,768,831 | 1,733,563,354 | Due From Customer |
| Pihak Ketiga | | 1,763,083,256 | 1,510,834,434 | Third Parties |
| Pihak Berelasi | | 384,204,648 | 251,510,864 | Related Parties |
| Pendapatan Yang Akan Diterima | 7 | | | Accrued Income |
| Piutang Lain-Lain (setelah dikurangi akumulasi penurunan nilai piutang sebesar Rp 18,247,613 dan Rp15,449,931 per 31 Desember 2016 dan 2015) | | | | (Net of accumulated allowance for impairment Rp 18,247,613 and Rp15,449,931 as of December 31, 2016 and 2015) |
| Pihak Ketiga | 2i,8 | 77,831,227 | 75,695,192 | Third Parties |
| Pihak Berelasi | 2i,8 | 330,981,256 | 314,575,526 | Related Parties |
| Persediaan | 2k,9 | 1,247,710,293 | 1,031,277,931 | Investments |
| Uang Muka | 10 | 544,324,318 | 438,641,163 | Advance |
| Pajak Dibayar Dimuka | 2ac,2c | 757,785,883 | 528,036,987 | Prepaid Tax |
| Biaya Dibayar Dimuka | 2i,11 | 585,314,817 | 465,274,857 | Prepaid Expense |
| Jaminan Usaha | 12 | 212,396,373 | 22,843,881 | Business Guarantee |
| Aset Real Estate | 2k,16a | 486,416,640 | 76,023,233 | Real Estate Assets |
| Bagian lancar dari Piutang Sewa | | | | Current portion of Long Term Lease Receivable |
| Jangka Panjang | 2o, 15 | 110,148,921 | 110,148,921 | Lease Receivable |
| Jumlah Aset Lancar | | 21,552,497,929 | 12,566,285,337 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Investasi Pada Entitas Asosiasi | 2m,14 | 439,202,330 | 300,807,375 | Investment in Associates |
| Piutang Jatuh Tempo Diatas 1 (satu) tahun : | | | | Receivables With Maturities More Than 1 (One) Year : |
| Piutang Usaha | 2i,4b | 1,205,696,625 | 13,402,337 | Account Receivables |
| Piutang Retensi | 2i,2k,5b | 16,907,564 | 9,564,163 | Retention Receivables |
| Piutang sewa jangka panjang | 2o, 15 | 168,794,156 | 278,925,495 | Longterm Lease Receivables |
| Aset Real Estate | | | | Real Estate Assets |
| Tanah Belum Dikembangkan | 2k,16b | 258,005,609 | 275,446,573 | Land For Development |
| Persediaan Real Estate | 2k,17 | 1,215,601,512 | 850,160,912 | Real Estate Inventories |
| Properti Investasi | 2n,18 | 462,488,276 | 392,040,421 | Investment Property |
| Aset Tetap (setelah dikurangi akumulasi penyusutan masing-masing Rp1,210,771,920 dan Rp927,296,347 untuk per 31 Desember 2016 dan 2015). | | | | (Net of accumulated depreciation of Rp1,210,771,920 and Rp927,296,347 for December 31, 2016 and 2015) |
| Investasi Pada Ventura Bersama | 2o,18 | 3,465,843,202 | 3,184,400,114 | Investment in Joint Venture |
| Goodwill | 2j,20 | 2,114,559,007 | 1,597,379,391 | Goodwill |
| Aset Keuangan Lainnya | 2aa,21 | 65,370,132 | 4,847,052 | Other financial Assets |
| Aset Lain-Lain | 2m,13 | 89,450,755 | 67,860,215 | Other Assets |
| Aset Pajak Tanggihan | 22 | 22,103,225 | 41,182,844 | Other Assets |
| Jumlah Aset Tidak Lancar | 2ac,2c | 18,229,018 | 28,283,705 | Deferred Tax Assets |
| JUMLAH ASET | | 3,544,041,551 | 7,042,120,697 | Total Non-Current Assets |
| | | 31,096,539,480 | 19,608,406,034 | TOTAL ASSETS |

* Ditambahkan kembali (Catatan No. 53)

Reissued (Note No. 53) *)

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the consolidated Financial Statements which are an integral part of the financial statements

**PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Yang Berakhir Pada 31 Desember 2016 dan 2015.
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)**

**PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
Ended of December 31, 2016 and 2015
(Expressed in thousand Rupiah, unless otherwise stated)**

| | Catatan /Notes | 31 Des / Dec 31 2016 | 31 Des / Dec 31 2015 | |
|---|-------------------|-------------------------|-------------------------|---|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Pinjaman Jangka Pendek | 23 | | | Short Term Loans |
| Pihak Ketiga | | 2,752,415,707 | 616,502,788 | Third Parties |
| Pihak Berelasi | | 1,839,410,812 | 603,310,568 | Related Parties |
| Utang Usaha | | | | Trade Payables |
| Pihak Ketiga | 21,24 | 4,639,771,820 | 4,287,019,827 | Third Parties |
| Pihak Berelasi | 21,2(2,24) | 40,471,632 | 36,378,547 | Related Parties |
| Utang Lain-lain | 21,25 | 236,196,353 | 96,482,974 | Other Payables |
| Kewajiban Bruto Pembet Kerja | 21,6 | | 13,224,505 | Due to Customer |
| Utang Pajak | Zac,26 | 198,857,241 | 177,085,029 | Tax Payables |
| Utang Muka Dari Pelanggan | 21,27 | 710,322,819 | 477,381,896 | Advance From Customers |
| Biaya Yang Masih Harus Dibayar | 28 | 3,249,414,450 | 3,265,172,048 | Accrued Expenses |
| Pendapatan Yang Diterima Dimuka | 29 | 125,127,131 | 406,958,568 | Unearned Revenue |
| Bag. jangka pendek dari jangka panjang: | | | | Current portion of Long Term Loan |
| Pinjaman Jangka Menengah | 21,32 | 250,000,000 | 249,000,000 | Medium Term Loan |
| Pinjaman Jangka Panjang | 34 | 426,401,179 | 324,706,736 | Long Term Loan |
| Utang Sewa Pembiayaan | 33 | 18,772,830 | 22,300,954 | Lease Payables |
| Jumlah Liabilitas Jangka Pendek | | <u>14,606,162,083</u> | <u>10,597,534,431</u> | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas Imbalan Pasca Kerja | 21,30 | 243,072,993 | 200,490,168 | Employee Benefits Liabilities |
| Liabilitas Pajak Tanggungan | Zac,26 | 31,490,610 | 11,170,726 | Deferred Tax Liabilities |
| Utang Muka Proyek Jangka Panjang | 21,31 | 2,376,225,829 | 1,652,577,044 | Advance for Long Term Projects |
| Bagian jangka panjang setelah dikurangi bagian jangka pendek: | | | | Current portion of Long Term Loan after net of current portion short Term |
| Pinjaman Jangka Menengah | 32 | 975,000,000 | 975,000,000 | Medium Term Loan |
| Pinjaman Jangka Panjang | 34 | 313,807,833 | 671,067,024 | Long Term Loan |
| Utang Sewa Pembiayaan | 33 | 52,064,738 | 46,365,276 | Lease Payables |
| Jumlah Liabilitas Jangka Panjang | | <u>3,991,662,103</u> | <u>3,566,770,238</u> | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | | <u>18,597,824,186</u> | <u>14,164,304,669</u> | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Ekuitas yang dapat diatribusikan kepada pemilik entitas induk | | | | Equity attributable to owners of parent entity |
| Modal Saham | | | | Share Capital |
| Modal Dasar 16.000.000.000 saham, nilai nominal Rp100 (Rupiah penuh) per saham. | | | | Authorized Capital 16,000,000,000 shares, par value of Rp100 (full amount) per share. |
| Modal ditempatkan dan disetor sejumlah 8.869.931.370 dan 8.149.225.000 saham, per 31 Desember 2016 dan 2015 | 36 | 896,995,137 | 614,922,500 | Issued and paid up capital are 8,869,931,370 and 8,149,225,000 shares in December 31, 2016 and 2015 |
| Modal Saham diperoleh kembali | 21,37 | (10,272,110) | (10,272,110) | Treasury Stock |
| Tambahan Modal Disetor | 21,38 | 8,541,965,120 | 715,858,789 | Additional Paid-in Capital |
| Perubahan ekuitas pada Entitas Anak | | 1,309,403,884 | 1,127,249,357 | Changes in Equity of Subsidiary Company |
| Komponen ekuitas lainnya | | | | Others Component Equity |
| Salah satu Penilaian Asst | | 14,626,146 | 14,626,146 | Difference of Asset Valuation |
| Pengukuran kembali Imbalan Pasti | 21,1 | (118,719,949) | (100,444,293) | Remeasurement employee benefit |
| Saldo Laba | | 2,627,863,218 | 2,013,224,280 | Retained Earnings |
| Sub Jumlah | | <u>11,351,881,446</u> | <u>4,375,164,659</u> | Sub Total |
| Kepentingan Non Pengendali | 35 | 1,146,833,858 | 1,062,935,696 | Non Controlling Interest |
| Total Ekuitas | | <u>12,498,715,304</u> | <u>5,438,101,385</u> | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | <u>31,096,539,490</u> | <u>19,602,406,054</u> | TOTAL LIABILITIES AND EQUITY |

*) Dibitkan kembali (Catatan No. 53)

Reissued (Note No. 53) *)

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the consolidated Financial Statements which are an integral part of the financial statements

PT WIJAYA KARYA (PERSERO), Tbk.
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
 Untuk periode yang berakhir 31 Desember 2016 dan 2015
 (Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT WIJAYA KARYA (PERSERO), Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 For the period ended December 31, 2016 and 2015
 (Expressed in thousand Rupiah, unless otherwise stated)

| | Catatan / Notes | 2016 | 2015 | |
|--|-----------------|----------------------|----------------------|--|
| PENJUALAN BERSIH | 2w, 41 | 15,668,832,513 | 13,620,101,419 | NET SALES |
| BEBAN POKOK PENJUALAN | 2w, 42 | (13,441,729,089) | (11,895,441,022) | COST OF SALES |
| LABA KOTOR | | 2,227,103,424 | 1,654,660,397 | GROSS PROFIT |
| LABA (RUGI) PADA VENTURA BERSAMA | 2n, 43 | 379,836,006 | 289,402,591 | PROFIT (LOSS) FROM JOINT VENTURE |
| LABA KOTOR SETELAH VENTURA BERSAMA | | 2,605,939,430 | 1,943,062,988 | JOINT VENTURES |
| BEBAN USAHA | | | | OPERATING EXPENSES |
| Beban Penjualan | | (9,094,812) | (7,695,193) | Sales Expenses |
| Beban Urus dan Administrasi | 2w, 44a | (517,840,841) | (421,462,453) | General and Administrative Expenses |
| Jumlah Beban Usaha | | (526,935,753) | (429,157,646) | Total Operating Expenses |
| LABA USAHA | | 2,079,003,677 | 1,513,905,342 | OPERATING INCOME |
| PENDAPATAN (BEBAN) LAIN-LAIN | 45 | | | OTHER INCOME (EXPENSE) |
| Pendapatan Bunga | | 50,971,372 | 59,685,089 | Interest Income |
| Labas (Rugi) Selisih Kurs | | (5,445,321) | 28,350,510 | Gain (loss) in Foreign Exchange |
| Beban Pajak Penghasilan Final | | (365,015,320) | (349,786,000) | Final Income Tax Expenses |
| Beban dan Pendapatan | | (435,314,128) | (431,409,350) | Funding Expense (Interest) |
| Beban Penurunan Nilai Piutang | | (48,400,243) | (30,500,231) | Allowance for Impairment |
| Bagian laba (Rugi) Entitas Asosiasi | | (38,180,543) | (5,514,535) | Gain (loss) Associated Entity |
| Lain-lain Buraih | | (9,119,070) | (38,435,057) | Others - Net |
| Jumlah Pendapatan (Beban) Lain-Lain | | (648,513,352) | (762,811,583) | Total Other Income (Expense) |
| LABA SEBELUM PAJAK | | 1,230,490,315 | 751,293,759 | PROFIT BEFORE INCOME TAX |
| Beban Pajak Penghasilan | 2w, 26 | (83,345,353) | (48,288,705) | Income Tax Expense |
| LABA BERSIH | | 1,147,144,922 | 703,005,054 | NET INCOME |
| PENDAPATAN KOMPREHENSIF LAIN SETELAH PAJAK | | | | OTHER COMPREHENSIVE INCOME AFTER TAX |
| Pendapatan (beban) komprehensif lainnya yang tidak diklasifikasi ke laba rugi: | | | | Other Comprehensive Income that will not be reclassified/ Subsequently to profit or loss |
| Salisih Penilaian Aset | | | | Difference of Asset Valuation |
| Keuntungan (Kerugian) aktuarial Atas Program Inbal kerja Pasti | | (18,275,856) | 9,308,250 | Actuarial Gain (Loss) of Defined Benefit Plan |
| JUMLAH PENDAPATAN KOMPREHENSIF PERIODE BERJALAN | | 1,128,869,266 | 709,311,344 | OTHER COMPREHENSIVE INCOME FOR THE PERIOD |
| LABA YANG DAPAT DIATRIBUSIKAN KE: | | | | INCOME ATTRIBUTABLE TO: |
| - PEMILK ENTITAS INDIK | | 1,011,827,718 | 625,044,000 | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 35 | 135,317,204 | 77,961,054 | NON CONTROLLING INTEREST - |
| JUMLAH | | 1,147,144,922 | 703,005,054 | TOTAL |
| JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO: |
| - PEMILK ENTITAS INDIK | | 993,552,062 | 631,350,290 | PARENT ENTITY OWNER - |
| - KEPENTINGAN NON PENGENDALI | 35 | 135,317,204 | 77,961,054 | NON CONTROLLING INTEREST - |
| JUMLAH | | 1,128,869,266 | 709,311,344 | TOTAL |
| Labas Bersih Per Saham Dasar (Rupiah penuh) | 2nd, 40 | 158.64 | 101.81 | Net Earning Per Share (Full amount) |

*) Diterbitkan kembali (Catatan No. 53)

Reissued (Note No. 53) *)

Lihat catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See the accompanying Notes to the consolidated Financial Statements which are an integral part of the financial statements

Lampiran 7 : Laporan Keuangan PT Waskita Karya Tbk.

PT WASKITA KARYA (PERSERO) Tbk
LAPORAN POSISI KEUANGAN
 Per 31 Desember 2012 dan 2011
 (Dalam Rupiah Penuh)

PT WASKITA KARYA (PERSERO) Tbk
STATEMENTS OF FINANCIAL POSITION
 As of December 31, 2012 and 2011
 (In Full of Rupiah)

| | Catatan Materi | 2012 Rp | 2011 Rp | | ASSETS |
|--|--------------------|---------------------------------|---------------------------------|--|--|
| ASET | | | | | CURRENT ASSETS |
| ASET LANCAR | | | | | Cash and Cash Equivalents |
| Kas dan Setara Kas | 2.c, 2.f, 2.g, 3.4 | 2.153.783.086.220 | 391.189.263.886 | | Short Term Investments |
| Investasi Jangka Pendek | 2.d, 4 | 24.378.113.745 | 24.378.113.745 | | Accounts Receivable |
| Piutang Usaha | | | | | Related Parties |
| Piutang Bersih | | | | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 1.659.427.448 and Rp 4.175.837.266, respectively) |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 1.659.427.448 dan Rp 4.175.837.266) | | | | | Third Parties |
| Piutang Pihak Ketiga | 2.f, 2.g, 5.4 | 657.372.216.150 | 438.598.352.824 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 20.787.208.118 and Rp 24.837.215.571, respectively) |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 20.787.208.118 dan Rp 24.837.215.571) | | | | | Related Parties |
| Piutang Persewa | | | | | Other Receivable |
| Piutang Bersih | | | | | Related Parties |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 488.244.189 dan Rp 382.388.318) | 2.f, 2.g, 2.h, 6.3 | 145.866.665.182 | 121.143.748.835 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 488.244.189 and Rp 382.388.318, respectively) |
| Piutang Pihak Ketiga | | | | | Third Parties |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 12.282.752.297 dan Rp 10.593.936.499) | 2.f, 2.g, 6 | 320.722.131.433 | 314.634.337.473 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 12.002.752.297 and Rp 10.329.936.499, respectively) |
| Piutang Lain-Lain | | | | | Other Receivable |
| Piutang Bersih | | | | | Related Parties |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 47.533.388.828 dan Rp 12.833.955.333) | 2.f, 2.g, 7 | 30.032.955.637 | 402.448.847.357 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 47.533.388.828 and Rp 12.833.955.333, respectively) |
| Piutang Pihak Ketiga | 2.f, 7 | 2.305.656.489 | 4.580.303.039 | | Third Parties |
| Persewaan | | | | | Inventory |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 2.802.733.157 dan Rp 188) | 2.f, 8 | 412.538.363.464 | 351.258.887.957 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 2.802.733.157 and 188, respectively) |
| Tagihan Bruto Kepada Pengguna Jasa | | | | | Gross Amount Due from Customers |
| Piutang Bersih | | | | | Related Parties |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 4.128.273.570 dan Rp 188) | 2.f, 2.h, 2.r, 5.4 | 879.343.546.022 | 524.916.005.804 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 4.128.273.570 and 188, respectively) |
| Piutang Pihak Ketiga | | | | | Third Parties |
| (Gesaint akurasi persampahan kerugian penurunan nilai per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 11.696.458.192 dan Rp 5.007.022.851) | 2.f, 2.h, 9 | 1.679.026.030.587 | 1.382.044.176.517 | | (Net of allowance for impairment losses as of December 31, 2012 and 2011 amounting to Rp 11.696.458.192 and Rp 5.007.022.851, respectively) |
| Piutang Utang dari Pihak Lain | 2.a, 10.a | 278.432.203.879 | 255.775.866.872 | | Prepaid Taxes |
| Utang Utang dan Biaya Dibayar Dimuka | 2.f, 11 | 181.819.586.581 | 116.217.387.446 | | Advances and Prepayments |
| Jumlah Aset Lancar | | <u>7.782.714.783.194</u> | <u>4.833.788.444.587</u> | | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON CURRENT ASSETS |
| Aset Keuangan Dimiliki Pihak Lain Tetap | 2.f, 12 | 175.000.000.000 | 175.000.000.000 | | Holdings/Non-Financial Assets |
| Investasi Pihak Ketiga Asosiasi | 2.f, 14 | 7.853.787.785 | 7.314.878.811 | | Investment in Associate |
| Aset Ventura Berasama | | | | | Joint Ventures Assets |
| Piutang Bersih | 2.f, 2.a, 15.4, 3 | 42.854.282.149 | 13.265.302.810 | | Related Parties |
| Piutang Pihak Ketiga | 2.f, 13 | 72.325.267.623 | 29.865.906.419 | | Third Parties |
| Investasi Jangka Panjang Lainnya | 2.a, 15 | 10.250.000.000 | 64.458.880.536 | | Other Long Term Investments |
| Aset Tetap | | | | | Fixed Assets |
| (Gesaint akurasi akumulasi penyusutan per 31 Desember 2012 dan 2011 masing-masing sebesar Rp 158.872.479.932 dan Rp 152.117.419.437) | 2.f, 16 | 226.803.822.514 | 192.288.271.437 | | (Net of accumulated depreciation as of December 31, 2012 and 2011 amounting to Rp 158.872.479.932 and Rp 152.117.419.437, respectively) |
| Aset Lain-lain | 2.f, 17 | 11.038.261.700 | 9.918.553.573 | | Other Assets |
| Jumlah Aset Tidak Lancar | | <u>578.529.284.044</u> | <u>512.227.268.841</u> | | Total Non-Current Assets |
| JUMLAH ASET | | <u>8.368.544.088.838</u> | <u>5.116.807.714.588</u> | | TOTAL ASSETS |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part of these financial statements

PT WASKITA KARYA (PERSERO) Tbk
LAPORAN POSISI KEUANGAN (Lanjutan)
 Per 31 Desember 2012 dan 2011
 (Dalam Rupiah Penuh)

PT WASKITA KARYA (PERSERO) Tbk
STATEMENTS OF FINANCIAL POSITION (Continued)
 As of December 31, 2012 and 2011
 (In Full of Rupiah)

| | Catatan/ Menc | 2012 Rp | 2011 Rp | |
|--|------------------|--------------------------|--------------------------|--|
| LIMBUTAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIMBUTAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang Bank Jangka Pendek | | | | Short-Term Bank Loans |
| Pinjaman Berbasis | 21.2, 18, 43 | 822,776,203,700 | 806,637,853,937 | Related Parties |
| Pinjaman Korp | 21.18 | 345,971,777,915 | 338,338,314,268 | Third Parties |
| Utang Usaha | | | | Accounts Payable |
| Pinjaman Berbasis | 21.2, 18, 43 | 41,708,765,424 | 26,725,567,045 | Related Parties |
| Pinjaman Korp | 21.18 | 1,581,108,631,965 | 1,624,988,803,844 | Third Parties |
| Utang Pihak Subkontraktor Pihak Ketiga | 21.2A, 20 | 1,584,897,656,733 | 1,622,911,841,173 | Gross Amount Due to Third Party Subcontractors |
| Beban Masih harus Dibayar | 21.22 | 27,853,254,169 | 5,440,741,253 | Accrued Expenses |
| Utang Pajak | 2A, 18A | 65,855,204,979 | 26,118,524,953 | Taxes Payables |
| Utang Mekanis Jangka Pendek | 21.21 | 462,133,201,855 | 462,428,697,916 | Advances on Short-Term Contract |
| Liabilitas Jangka Pendek Lainnya | 23 | 22,851,446,633 | 28,294,027,126 | Other Current Liabilities |
| Jumlah Liabilitas Jangka Pendek | | <u>5,291,836,158,242</u> | <u>4,411,026,763,584</u> | Total Current Liabilities |
| LIMBUTAS JANGKA PANJANG | | | | NON CURRENT LIABILITIES |
| Utang Mekanis Jangka Panjang | | | | Advances on Long-Term Contract |
| Pinjaman Berbasis | 21.25, 43 | 93,378,358,355 | 3,087,553,233 | Related Parties |
| Pinjaman Korp | 21.21, 25 | 228,516,916,054 | 74,643,915,301 | Third Parties |
| Utang Obligasi - Perseh | 21.2.4, 14 | 747,453,829,713 | - | Bonds Payable - Net |
| Jumlah Liabilitas Jangka Panjang | | <u>1,069,348,104,122</u> | <u>77,742,569,534</u> | Total Non Current Liabilities |
| Jumlah Liabilitas | | <u>6,361,184,262,364</u> | <u>4,488,779,333,118</u> | Total Liabilities |
| EKUITAS | | | | EQUITY |
| Modal Saham | | | | Share Capital |
| Modal Saham - Nilai Nominal Rp 100 dan Rp 1.000.000 | | | | Capital Stock - Rp 100 and Rp 10,000,000 per Value per Share |
| masing-masing pada 31 Desember 2012 dan 2011 | | | | for December 31, 2012 and 2011, respectively |
| Modal Dasar - 1 Saham Seri A Dwi Warna dan | | | | Authorized Capital - shares of Dwi Warna Series A and |
| 25.999.999.999 Saham Seri B pada tahun 2012 serta | | | | 25.999.999.999 shares of Series B in 2012. Net |
| 195.900 Saham Seri A Dwi Warna dan 20.000 Saham Seri B pada tahun 2011 | | | | 195,900 shares of Dwi Warna Series A and 20,000 shares of Series B in 2011 |
| Modal Diperkan dan Dasar Perseh - 1 Saham Seri A Dwi Warna | | | | Subscribed and Fully Paid Capital - 1 share of Dwi Warna Series A |
| dan 8.022.325.999 Saham Seri B pada tahun 2012, | | | | and 8,022,325,999 shares of Series B in 2012 |
| serta 190.000 Saham Seri A Dwi Warna dan | 27.a | 963,222,603,000 | 654,922,100,000 | and 190,000 shares of Dwi Warna Series A and 178,020,000 |
| 17.820.000 Saham Seri B pada tahun 2011 | 18 | 821,137,814,545 | - | shares of Series B in 2011 |
| Tambahan Modal Dasar | | | | Additional Paid-in Capital |
| Sisa Laba | 29 | 192,278,969,913 | 192,278,969,913 | Retained Earnings |
| Tidak Diketahui Penggunaannya | | | | Appropriated |
| Sedang Diketahui Penggunaannya | | | | Unappropriated |
| Persediaan Komersial Lainnya | 24 | (2,452,741,802) | (2,724,552,242) | Other Comprehensive Income |
| Jumlah Ekuitas | | <u>2,097,975,228,694</u> | <u>620,222,368,693</u> | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | <u>6,361,184,262,364</u> | <u>4,488,779,333,118</u> | TOTAL LIABILITIES AND EQUITY |

Calatan terlampir merupakan bagian yang tidak terpisahkan
 dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part
 of these financial statements

PT WASKITA KARYA (PERSERO) Tbk
LAPORAN LABA RUGI KOMPREHENSIF
 Untuk Tahun-tahun yang Berakhir
 31 Desember 2012 dan 2011
 (Dalam Rupiah Penuh)

PT WASKITA KARYA (PERSERO) Tbk
STATEMENTS OF COMPREHENSIVE INCOME
 For the Years Ended
 December 31, 2012 and 2011
 (In Full of Rupiah)

| | Catatan/ Notes | 2012 Rp | 2011 Rp | |
|---|-------------------|------------------------|------------------------|---|
| Pendapatan Usaha | 2.a, 30 | 8,808,415,748,093 | 7,274,166,637,800 | Revenues |
| Beban Pokok Pendapatan | 2.a, 31 | (8,076,157,819,190) | (6,610,972,812,647) | Cost of Revenues |
| Laba Bruto | | 722,257,928,903 | 663,193,825,153 | Gross Profit |
| Pendapatan Bersih Ventura Bersama | 2.a, 2.u, 32 | 92,576,889,698 | 24,201,504,217 | Net Revenue of Joint Ventures |
| Laba Bruto Setelah Ventura Bersama | | 824,834,818,201 | 687,395,329,370 | Gross Profit After Joint Ventures |
| Beban Penjualan | 2.u, 33 | (18,617,699,303) | (13,140,159,281) | Selling Expenses |
| Beban Umum dan Administrasi | 2.u, 33 | (268,102,491,181) | (225,155,980,831) | General and Administrative Expenses |
| Pendapatan Bunga | | 31,885,098,337 | 28,348,543,593 | Interest Income |
| Keuntungan (Kerugian) Salek Kurs - Bersih | 2.g | 2,112,668,181 | (4,091,098,088) | Gain (Loss) on Foreign Exchange - Net |
| Keuntungan Penjualan Aset Tetap | 2.k, 16 | 81,358,081 | 128,158,999 | Gain on Sale of Fixed Assets |
| Pendapatan Lainnya | 35 | 72,180,413,597 | 43,494,697,237 | Other Income |
| Beban Lain-lain - Bersih | | (17,845,848,944) | (31,916,033,576) | Other Expenses - Net |
| Laba Sebelum Pajak dan Beban Pinjaman | | 628,828,315,969 | 485,033,463,423 | Income Before Tax and Finance Costs |
| Beban Pinjaman | 2.p, 34 | (169,565,561,829) | (153,769,010,055) | Finance Costs |
| Bagian Laba Bersih Entitas Asosiasi | 2.d, 32 | 970,623,967 | 682,478,081 | Equity in Net Income of Associates |
| Laba Sebelum Pajak | | 459,813,378,127 | 331,826,931,449 | Income Before Tax |
| Beban Pajak Penghasilan | 2.s, 10.c | (205,882,066,548) | (159,837,737,328) | Income Tax Expenses |
| Laba Bersih Tahun Berjalan | | 254,031,291,579 | 171,989,194,121 | Net Income for the Year |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Selisik Kurs Penjabaran Laporan Keuangan dalam Valuta Asing | 2.g | 331,809,441 | 467,611,156 | Exchange Difference From Financial Statements Translation |
| Laba Komprehensif Tahun Berjalan | | 254,363,101,020 | 172,456,805,277 | Total Comprehensive Income |
| LABA BERSIH PER SAHAM DASAR | 36 | 38 | 9,555 | EARNINGS PER SHARE |

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2013 and 2012
(In Full of Rupiah)**

| | Catatan Anera | 2013 ¹⁾ Rp | 2012 Rp | |
|--|-----------------------|---------------------------------|---------------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setor Kas | 2.a, 2.d, 2.e, 4.f | 1,119,694,010,226 | 1,163,783,598,239 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 2.a, 4 | 24,276,133,243 | 24,276,133,243 | Short-Term Investments |
| Piutang Usaha | | | | Accounts Receivable |
| Piutang-phak Beresitas | | | | Receivable Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 7.748.255.674 dan Rp 1.858.427.445)</i> | 2.g, 2.i, 5, 4.f | 901,253,582,248 | 857,072,216,158 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 7,748,255,674 and Rp 1,858,427,445, respectively)</i> |
| Piutang-phak Kelapa | | | | Other Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 21.016.157.028 dan Rp 20.787.000.158)</i> | 2.g, 5 | 836,119,793,209 | 807,187,684,777 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 21,016,157,028 and Rp 20,787,000,158, respectively)</i> |
| Piutang Piutang | | | | Retention Receivables |
| Piutang-phak Beresitas | | | | Receivable Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 582.722.316 dan Rp 488.244.185)</i> | 2.g, 2.i, 2.i, 4.f | 169,351,465,807 | 145,666,655,182 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 582,722,316 and Rp 488,244,185, respectively)</i> |
| Piutang-phak Kelapa | | | | Other Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 10.979.157.852 dan Rp 12.062.752.303)</i> | 2.g, 2.i, 6 | 438,458,868,952 | 322,722,130,433 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 10,979,157,852 and Rp 12,062,752,303, respectively)</i> |
| Piutang Lain-Lain | | | | Other Receivables |
| Piutang-phak Beresitas | | | | Receivable Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 75.144.327.748 dan Rp 47.552.388.636)</i> | 2.g, 2.i, 7 | 2,821,916,547 | 30,032,355,997 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 75,144,327,748 and Rp 47,552,388,636, respectively)</i> |
| Piutang-phak Kelapa | 2.g, 7 | 23,110,285,849 | 2,305,658,488 | Other Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 278.727.264 dan Rp 2.802.733.157)</i> | 2.g, 2.i, 8 | 292,226,664,316 | 412,538,383,454 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 278,727,264 and Rp 2,802,733,157, respectively)</i> |
| Tagihan Bruto Keasah Pungutan Jasa | | | | Gross Amount Due From Customers |
| Piutang-phak Beresitas | | | | Receivable Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 5.638.787.015 dan Rp 4.128.275.931)</i> | 2.g, 2.i, 2.i, 8, 4.f | 1,088,889,672,674 | 878,342,546,622 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 5,638,787,015 and Rp 4,128,275,931, respectively)</i> |
| Piutang-phak Kelapa | | | | Other Payables |
| <i>(Nilai allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 18.711.611.837 dan Rp 11.659.458.132)</i> | 2.g, 2.i, 8 | 2,213,286,141,521 | 1,678,826,633,587 | <i>(Nil of allowances for impairment losses as of December 31, 2013 and 2012, respectively by Rp 18,711,611,837 and Rp 11,659,458,132, respectively)</i> |
| Piutang Utang di Muka | 10.a | 487,284,272,759 | 278,832,283,979 | Prepaid Taxes |
| Utang Muka dan Biaya Utang Dimasak | 2.g, 11 | 133,527,467,286 | 163,919,565,561 | Advances and Prepayments |
| Jumlah Aset Lancar | | <u>7,791,413,114,094</u> | <u>7,789,714,793,146</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Aset Keuangan Lainnya (Jahit-Jahit Temp) | 2.g, 12 | 170,000,000,000 | 175,000,000,000 | Held-to-Maturity Financial Assets |
| Investasi Pada Entitas Asosiasi | 2.a, 2.g, 14 | 8,361,719,214 | 7,825,787,736 | Investment in Associates |
| Aset Ventura Bersama | | | | Joint Ventures Assets |
| Piutang-phak Beresitas | 2.g, 2.i, 13, 4.f | 88,325,119,653 | 42,568,181,183 | Receivable Payables |
| Piutang-phak Kelapa | 2.g, 13 | 247,748,168,979 | 73,525,581,652 | Other Payables |
| Prepaid Investasi | 2.g, 2.i, 18 | 15,107,389,187 | - | Investment Properties |
| Investasi Jangka Panjang Lainnya | 2.g, 15 | 17,500,000,000 | 18,250,000,000 | Other Long-Term Investments |
| Aset Tetap | | | | Fixed Assets |
| <i>(Nilai akumulasi depresiasi/penyusutan per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 272.245.228.374 dan Rp 193.672.479.372)</i> | 2.g, 2.m, 17 | 415,438,883,161 | 238,833,622,534 | <i>(Nil of accumulated depreciation as of December 31, 2013 and 2012, respectively by Rp 272,245,228,374 and Rp 193,672,479,372, respectively)</i> |
| Aset Lain-lain | 2.g, 2.a, 18 | 21,729,863,972 | 18,028,283,790 | Other Assets |
| Jumlah Aset Tidak Lancar | | <u>1,699,896,123,980</u> | <u>1,576,573,284,444</u> | Total Non-Current Assets |
| JUMLAH ASET | | <u>9,491,309,238,074</u> | <u>9,366,288,077,590</u> | TOTAL ASSETS |

¹⁾ Konsolidasi sejak 11 Juli 2013, Catatan 1.5.
Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

¹⁾ Consolidated since July 11, 2013, Note 1.5
The accompanying notes form an integral part of these consolidated financial statements

PT WASKITA KARYA (PERSERO) Tbk
LAPORAN POSISI KEUANGAN (Lanjutan)
 Per 31 Desember 2012 dan 2011
 (Dalam Rupiah Penuh)

PT WASKITA KARYA (PERSERO) Tbk
STATEMENTS OF FINANCIAL POSITION (Continued)
 As of December 31, 2012 and 2011
 (In Full of Rupiah)

| | | 2012 | 2011 | |
|---|--------------------|--------------------------|--------------------------|---|
| | Catatan/ Materi | Rp | Rp | |
| LABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang Bank Jangka Pendek | | | | Short-Term Bank Loans |
| Pinjaman Beresada | 21.2, 18, 43 | 822,776,200,700 | 808,627,653,577 | Revolving Facilities |
| Pinjam Pinjam Kelaga | 21.18 | 348,077,277,515 | 308,520,514,288 | Trade Payables |
| Utang Usaha | | | | Accounts Payable |
| Pinjaman Beresada | 21.2, 18, 43 | 41,700,785,424 | 26,725,560,045 | Revolving Facilities |
| Pinjaman Kelaga | 21.18 | 1,961,106,631,885 | 1,634,988,803,644 | Trade Payables |
| Utang Subsidiar/struktur Pinjam Kelaga | 21.2, 18, 20 | 1,594,907,856,733 | 1,022,811,841,173 | Gross Amount Due to Third Party Subcontractors |
| Beban Akumulasi Perbaikan | 21.22 | 27,863,453,198 | 9,442,741,283 | Accrued Expenses |
| Utang Pinjam | 21.10, 16 | 65,086,201,879 | 70,116,624,693 | Taxes Payables |
| Utang Mula/Kontrak Jangka Pendek | 21.21 | 435,128,300,855 | 402,486,547,355 | Advances on Short-Term Contract |
| Liabilitas Jangka Pendek Lainnya | 20 | 29,851,446,833 | 29,584,043,188 | Other Current Liabilities |
| Jumlah Liabilitas Jangka Pendek | | <u>5,291,628,158,242</u> | <u>4,410,629,760,584</u> | Total Current Liabilities |
| LABILITAS JANGKA PANJANG | | | | NON CURRENT LIABILITIES |
| Utang Mula/Kontrak Jangka Panjang | | | | Advances on Long-Term Contract |
| Pinjaman Beresada | 21.15, 43 | 93,378,856,335 | 3,897,553,200 | Revolving Facilities |
| Pinjam Pinjam Kelaga | 21.17, 25 | 226,518,565,654 | 74,645,915,301 | Trade Payables |
| Utang Obligasi - Berah | 21.1, 2, 24 | 747,432,839,713 | - | Bonds Payable- Net |
| Jumlah Liabilitas Jangka Panjang | | <u>1,067,342,711,702</u> | <u>77,543,568,531</u> | Total Non Current Liabilities |
| Jumlah Liabilitas | | <u>6,358,970,869,944</u> | <u>4,488,173,329,115</u> | Total Liabilities |
| EKUITAS | | | | EQUITY |
| Modal Saham | | | | Share Capital |
| Modal Saham - Nilai Nominal Rp 100 dan Rp 1.000.000 masing-masing pada 31 Desember 2012 dan 2011 | | | | Capital Stock - Rp 100 and Rp 10,000,000 per Value per Share for December 31, 2012 and 2011, respectively |
| Modal Dasar - 1 Saham Seri A dan Warna dan 25.896.953.899 Saham Seri B pada tahun 2012 serta 195.805 Saham Seri A dan Warna dan 20.000 Saham Seri B pada tahun 2011 | | | | Authorized Capital - 1 share of Dwi Warna Seri A and 25,896,953,899 shares of Seri B in 2012, from 195,805 shares of Dwi Warna Seri A and 20,000 shares of Seri B in 2011 |
| Modal Diperoleh dan Dasar Pembi - 1 Saham Seri A dan Warna dan 6.632.355.498 Saham Seri B pada tahun 2012, serta 193.038 Saham Seri A dan Warna dan 17.820.000 Saham Seri B pada tahun 2011 | | | | Subscribed and Fully Paid Capital - 1 share of Dwi Warna Seri A and 6,632,355,498 shares of Seri B in 2012 and 193,038 shares of Dwi Warna Seri A and 17,820,000 shares of Seri B in 2011 |
| Tambahan Modal Dasar | 27 a | 863,222,600,000 | 654,582,100,000 | Additional Paid-in Capital |
| Sahib Sahib | 28 | 821,137,804,545 | - | Retained Earnings |
| Sahib Sahib | 29 | - | - | Appropriated |
| Tidak Diakumulasi Pengembangannya | | 192,278,900,013 | 192,278,900,013 | Unappropriated |
| Sukur Akumulasi Pengembangannya | | 22,865,375,238 | (224,228,143,777) | Other Comprehensive Income |
| Pendapatan Komprehensif Lainnya | 24 | (2,458,741,882) | (2,731,351,242) | Total Equity |
| Jumlah Ekuitas | | <u>3,007,075,229,694</u> | <u>639,221,368,863</u> | |
| Jumlah Liabilitas dan Ekuitas | | <u>6,366,043,091,638</u> | <u>4,516,894,717,978</u> | TOTAL LIABILITIES AND EQUITY |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part of these financial statements

PT WASKITA KARYA (PERSERO) Tbk
LAPORAN LABA RUGI KOMPREHENSIF
Untuk Tahun-tahun yang Berakhir
31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

PT WASKITA KARYA (PERSERO) Tbk
STATEMENTS OF COMPREHENSIVE INCOME
For the Years Ended
December 31, 2012 and 2011
(In Full of Rupiah)

| | Catatan/ Notes | 2012 Rp | 2011 Rp | |
|---|-------------------|------------------------|------------------------|---|
| Pendapatan Usaha | 2.o, 30 | 6,806,415,746,693 | 7,274,166,637,800 | Revenues |
| Beban Pokok Pendapatan | 2.o, 31 | (6,076,157,819,193) | (6,610,972,812,947) | Cost of Revenues |
| Laba Bruto | | 730,257,926,503 | 663,193,824,853 | Gross Profit |
| Pendapatan Berah Ventura Bersama | 2.o, 2.u, 32 | 92,576,869,656 | 24,201,504,217 | Net Revenue of Joint Ventures |
| Laba Bruto Setelah Ventura Bersama | | 824,834,816,201 | 687,395,329,370 | Gross Profit After Joint Ventures |
| Beban Perbaikan | 2.u, 33 | (18,917,660,303) | (13,140,159,281) | Salvage Expenses |
| Beban Umum dan Administrasi | 2.u, 33 | (265,102,491,181) | (225,155,840,831) | General and Administrative Expenses |
| Pendapatan Bunga | | 31,885,098,337 | 28,346,543,593 | Interest Income |
| Kurungan (Kerugian) Salah Kurs - Berah | 2.g | 2,112,566,181 | (4,091,098,068) | Gain (Loss) on Foreign Exchange - Net |
| Kurungan Perjualan Aset Tetap | 2.k, 19 | 81,358,081 | 128,164,809 | Gain on Sale of Fixed Assets |
| Pendapatan Lainnya | 35 | 72,180,413,587 | 43,464,697,237 | Other Income |
| Beban Lain-lain - Berah | | (17,845,648,944) | (31,916,033,576) | Other Expenses - Net |
| Laba Sebelum Pajak dan Beban Pinjaman | | 628,538,215,969 | 485,833,463,423 | Income Before Tax and Finance Costs |
| Beban Pinjaman | 2.p, 34 | (169,545,561,829) | (153,789,010,055) | Finance Costs |
| Bagian Laba Berah Entitas Asosiasi | 2.d, 32 | 970,623,967 | 562,478,081 | Equity in Net Income of Associates |
| Laba Sebelum Pajak | | 459,973,278,127 | 331,826,831,448 | Income Before Tax |
| Beban Pajak Penghasilan | 2.g, 10.c | (205,882,066,548) | (158,837,737,326) | Income Tax Expenses |
| Laba Bersih Tahun Berjalan | | 254,091,211,579 | 171,989,194,121 | Net Income for the Year |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Salah Kurs Penjabaran Laporan Keuangan dalam Valuta Asing | 2.q | 331,859,441 | 467,611,156 | Exchange Difference From Financial Statements Translation |
| Laba Komprehensif Tahun Berjalan | | 585,950,671,020 | 639,600,285,277 | Total Comprehensive Income |
| LABA BERSIH PER SAHAM DASAR | 36 | 38 | 8,555 | EARNINGS PER SHARE |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes form an integral part of these financial statements

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2013 and 2012
(In Full of Rupiah)**

| | Catatan Aner | 2013 Rp | 2012 Rp | |
|--|-----------------------|---------------------------------|---------------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setor Kas | 2.a, 2.d, 2.e, 4.f | 1,119,694,010,226 | 1,163,783,598,239 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 2.a, 4 | 24,276,133,243 | 24,276,133,243 | Short-Term Investments |
| Piutang Usaha | | | | Accounts Receivable |
| Piutang-phak Beresitas | | | | Receivable Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 7.748.255.674 dan Rp 1.858.427.445) | 2.g, 2.i, 5, 4.f | 901,253,582,248 | 857,072,216,158 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 7,748,255,674 and Rp 1,858,427,445, respectively) |
| Piutang-phak Gaji | | | | Trade Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 21.016.157.028 dan Rp 20.787.000.158) | 2.g, 5 | 836,119,793,209 | 807,197,684,777 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 21,016,157,028 and Rp 20,787,000,158, respectively) |
| Piutang Retensi | | | | Retention Receivables |
| Piutang-phak Beresitas | | | | Receivable Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 582.722.316 dan Rp 488.244.185) | 2.g, 2.i, 2.i.e, 4.f | 169,361,465,807 | 145,666,655,182 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 582,722,316 and Rp 488,244,185, respectively) |
| Piutang-phak Gaji | | | | Trade Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 10.979.157.853 dan Rp 12.682.752.303) | 2.g, 2.i, 6 | 438,458,868,852 | 322,722,130,433 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 10,979,157,853 and Rp 12,682,752,303, respectively) |
| Piutang Lain-Lain | | | | Other Receivables |
| Piutang-phak Beresitas | | | | Receivable Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 75.144.327.748 dan Rp 47.562.388.636) | 2.g, 2.i, 7 | 2,821,916,547 | 30,032,355,997 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 75,144,327,748 and Rp 47,562,388,636, respectively) |
| Piutang-phak Gaji | 2.g, 7 | 23,110,285,849 | 2,305,658,488 | Trade Payables |
| Persediaan | | | | Inventory |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 378.727.264 dan Rp 2.802.723.157) | 2.g, 2.i, 8 | 292,226,664,316 | 412,538,383,454 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 378,727,264 and Rp 2,802,723,157, respectively) |
| Tanggihan Debit Kewajiban Pihak-pihak Jasa | | | | Assets Arising From Customers |
| Piutang-phak Beresitas | | | | Receivable Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 5.638.787.015 dan Rp 4.128.275.931) | 2.g, 2.i, 2.i, 8, 4.f | 1,088,889,672,674 | 878,342,546,622 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 5,638,787,015 and Rp 4,128,275,931, respectively) |
| Piutang-phak Gaji | | | | Trade Payables |
| (Sisihkan allowance penyisihan kerugian penurunan nilai per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 18.711.611.837 dan Rp 11.659.458.132) | 2.g, 2.i, 8 | 2,213,286,141,521 | 1,678,826,033,587 | (Net of allowances for impairment losses as of December 31, 2013 and 2012, respectively, of Rp 18,711,611,837 and Rp 11,659,458,132, respectively) |
| Pajak Dibayar di Muka | 10.a | 487,284,272,759 | 278,832,283,379 | Prepaid Taxes |
| Uang Muka dan Biaya Dibayar Dimuka | 2.g, 11 | 133,527,467,298 | 163,919,585,581 | Advances and Prepayments |
| Jumlah Aset Lancar | | <u>7,791,413,114,094</u> | <u>7,789,714,793,146</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Aset Keuangan Lainnya (lihat Lampiran) | 2.g, 12 | 170,000,000,000 | 175,000,000,000 | Other Financial Assets |
| Investasi Pihak Pihak Asosiasi | 2.a, 2.g, 14 | 8,361,719,214 | 7,825,787,736 | Investment in Associates |
| Aset Harta Bermanfaat | | | | Intangible Assets |
| Piutang-phak Beresitas | 2.g, 2.i, 13, 4.f | 88,325,119,653 | 42,568,181,183 | Receivable Payables |
| Piutang-phak Gaji | 2.g, 13 | 247,748,168,879 | 73,525,581,652 | Trade Payables |
| Prepaid Investasi | 2.g, 2.i, 18 | 15,107,389,187 | - | Investment Prepayments |
| Investasi Jangka Panjang Lainnya | 2.g, 15 | 87,500,000,000 | 18,250,100,000 | Other Long-Term Investments |
| Aset Tetap | | | | Fixed Assets |
| (Sisihkan allowance akumulasi penyusutan per 31 Desember 2013 dan 2012 masing-masing sebesar Rp 272.246.228.374 dan Rp 193.872.479.372) | 2.g, 2.m, 17 | 415,438,883,161 | 238,833,622,534 | (Net of accumulated depreciation as of December 31, 2013 and 2012, respectively, of Rp 272,246,228,374 and Rp 193,872,479,372, respectively) |
| Aset Lain-lain | 2.g, 2.i, 18 | 21,179,863,972 | 18,028,283,790 | Other Assets |
| Jumlah Aset Tidak Lancar | | <u>1,699,086,123,886</u> | <u>1,576,575,284,444</u> | Total Non-Current Assets |
| JUMLAH ASET | | <u>9,490,499,237,980</u> | <u>9,366,290,077,590</u> | TOTAL ASSETS |

*) Konsolidasi sejak 11 Juli 2013, Catatan 1.b.

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

*) Consolidated since July 11, 2013, Note 1.b
The accompanying notes form an integral part of these consolidated financial statements

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2013 and 2012
(In Full of Rupiah)**

| | Catatan Notes | 2013 *) Rp | 2012 Rp |
|---|------------------|--------------------------|--------------------------|
| LIABILITAS DAN EKUITAS | | | |
| LIABILITAS JANGKA PENDEK | | | |
| Utang Bank Jangka Pendek | | | |
| Pinjam-piutang Bank | 2.g, 11, 16, 47 | 775,957,730,871 | 822,778,265,700 |
| Pinjam-piutang Kelapa | 2.g, 19 | 90,760,000,000 | 348,877,377,915 |
| Utang Jangka | | | |
| Pinjam-piutang Perseorangan | 2.g, 11, 20, 47 | 65,119,372,260 | 41,700,795,414 |
| Pinjam-piutang Kelapa | 2.g, 20 | 2,228,148,143,412 | 1,901,198,933,995 |
| Utang Bertaun-tahun | 2.g, 20, 21 | 1,784,733,896,470 | 1,594,937,652,730 |
| Bekas Anuitas | 2.g, 23 | 22,776,456,222 | 27,893,453,188 |
| Utang Pajak | 2.a, 10(a) | 97,227,475,263 | 95,940,261,878 |
| Utang Jangka Panjang Lainnya | 2.g, 22 | 397,892,824,369 | 402,128,300,845 |
| Liabilitas Jangka Panjang Lainnya | 24 | 44,517,082,320 | 79,593,448,933 |
| Jumlah Liabilitas Jangka Pendek | | 5,427,438,489,653 | 5,591,458,139,242 |
| LIABILITAS JANGKA PANJANG | | | |
| Utang Jangka Panjang Lainnya | | | |
| Pinjam-piutang Bank | 2.g, 21, 26, 47 | 53,659,216,655 | 93,370,558,335 |
| Pinjam-piutang Kelapa | 2.g, 26 | 178,000,912,945 | 225,516,516,864 |
| Utang Jangka Panjang Lainnya | 1.a, 2.g, 24, 25 | 740,844,437,281 | 747,433,838,713 |
| Jumlah Liabilitas Jangka Panjang | | 932,504,566,881 | 1,066,320,913,912 |
| Jumlah Liabilitas | | 6,359,943,056,534 | 6,657,779,053,154 |
| EKUITAS | | | |
| Modal Saham | | | |
| Modal Saham - Nilai Nominal Rp 100 pada 31 Desember 2013 dan 2012 | | | |
| Modal Dasar - 1 Saham Seri A dan Warisan dan 25.689.500.000 Saham Seri B pada tahun 2013 dan 2012 | | | |
| Modal Ekstansikan dan Cadangan Pemilik - 1 Saham Seri A dan Warisan dan 1.182.325.000 Saham Seri B pada 31 Desember 2013 dan 2012 | | | |
| Tambahan Modal Dasar | 1.a, 2b | 663,229,660,000 | 663,229,660,000 |
| Opisi Saham | 2b | 831,137,834,545 | 831,137,834,545 |
| Sisa Laba | 2c | 28,929,685,523 | - |
| Sisa Ditentukan Pengembangannya | 2d | 194,229,271,639 | 192,276,989,813 |
| Sisa Ditentukan Pengembangannya | 2e | 369,086,714,292 | 22,863,575,038 |
| Pendapatan Komprehensif Lainnya | 2f | (1,800,520,108) | (7,453,311,823) |
| Jumlah yang Dapat Ditransfer Kepada Pemilik Ekuitas tidak | | 2,382,447,475,861 | 2,207,475,228,694 |
| Kapentingan Entitas Non Pengendali | 13, 4b | (1,885,748,793) | - |
| Jumlah Ekuitas | | 2,382,447,475,861 | 2,207,475,228,694 |
| Jumlah Liabilitas dan Ekuitas | | 8,742,390,532,395 | 8,865,254,281,848 |

LIABILITIES AND EQUITY

CURRENT LIABILITIES

Short-Term Bank Loans

Bank Borrowings

Accounts Payable

Bank Borrowings

Accounts Payable

Bank Borrowings

Accounts Payable

Bank Borrowings

Accounts Payable

Bank Borrowings

Accounts Payable

Bank Borrowings

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Accounts Payable

Bank Borrowings

Accounts Payable

*) Konsolidasi sejak 11 Juli 2013, Catatan 1.b.

*) Consolidated since July 11, 2013, Note 1.b.

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir
31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**
For the Years Ended
December 31, 2013 and 2012
(In Full of Rupiah)

| | Catatan/ Notes | 2013 *) Rp | 2012 Rp | |
|---|-------------------|--------------------------|------------------------|---|
| Pendapatan Usaha | 2.a, 2.i, 32, 47 | 9,698,610,391,864 | 8,898,415,748,693 | Revenue |
| Beban Pokok Pendapatan | 2.g, 33 | (8,775,913,964,997) | (8,076,157,819,199) | Cost of Revenue |
| Labanya | | <u>919,696,426,867</u> | <u>722,257,929,500</u> | Gross Profit |
| Pendapatan Bersih Ventura Bersama Konstruksi | 2.g, 2.i, 34 | 101,674,838,847 | 92,576,889,698 | Net Revenue of Construction Joint Ventures |
| Labanya | | <u>1,812,371,175,814</u> | <u>824,834,813,291</u> | Gross Profit After Joint Ventures |
| Beban Penjualan | 2.g, 35 | (23,894,204,238) | (18,817,699,303) | Selling Expenses |
| Beban Umum dan Administrasi | 2.g, 35 | (316,290,448,134) | (265,102,491,181) | General and Administrative Expenses |
| Pendapatan Bunga | | 27,154,660,684 | 31,885,098,337 | Interest Income |
| Kuntungan Selisih Kurs - Bersih | 2.g, 2.a | 29,507,837,028 | 2,112,686,161 | Gain on Foreign Exchange - Net |
| Zam, 17 | | 231,278,047 | 81,358,081 | Gain on Sale of Fixed Assets |
| Pendapatan Lainnya | 37 | 5,362,488,105 | 72,180,413,597 | Other Income |
| Beban Lain-lain - Bersih | 38 | (18,544,577,015) | (17,845,845,844) | Other Expenses - Net |
| Labanya Sebelum Pajak dan Beban Keuangan | | <u>786,889,315,691</u> | <u>658,528,315,989</u> | Income Before Tax and Financial Charges |
| Beban Keuangan | 2.e, 36 | (86,850,836,890) | (169,265,561,829) | Financial Charges |
| Bagian Laba Bersih Entitas Asosiasi | 2.e, 14 | 1,153,156,256 | 970,623,387 | Equity in Net Income of Associates |
| Labanya Sebelum Pajak | | <u>611,290,634,967</u> | <u>489,913,378,127</u> | Income Before Tax |
| Beban Pajak Penghasilan | 2.i, 10.c | (243,238,405,572) | (205,882,095,548) | Income Tax Expenses |
| Labanya Bersih Tahun Berjalan | | <u>367,879,229,395</u> | <u>284,031,282,580</u> | Net Income for the Year |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Selisih Kurs Penjabaran Laporan Keuangan dalam Valuta Asing | 2.s | (1,344,788,306) | 331,899,441 | Exchange Difference From Financial Statements Translation |
| Labanya Komprehensif Tahun Berjalan | | <u>366,534,441,089</u> | <u>284,363,181,921</u> | Total Comprehensive Income |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL NET INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 369,059,887,496 | - | Owners of the Parent |
| Kepentingan Nonpengendali | 1.a, 39 | (89,753,201) | - | Non-Controlling Interest |
| JUMLAH | | <u>367,879,229,395</u> | <u>-</u> | TOTAL |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 369,716,194,190 | - | Owners of the Parent |
| Kepentingan Nonpengendali | 1.a, 39 | (89,753,201) | - | Non-Controlling Interest |
| JUMLAH | | <u>369,629,441,089</u> | <u>-</u> | TOTAL |
| LABA PER SAHAM | 40 | <u>38.23</u> | <u>38.14</u> | EARNINGS PER SHARE |

*) Konsolidasi sejak 11 Juli 2013. Catatan 1.b.
Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

*) Consolidated since July 11, 2013. Note 1.b
The accompanying notes form an integral part of these consolidated financial statements

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Per 31 Desember 2014 dan 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of December 31, 2014 and 2013
(Expressed in Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2014 Rp | 2013 Rp | |
|--|------------------------|---------------------------|--------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setoran Kas | 24, 1a, 1b, 1, 4, 30 | 1.875.283.272.031 | 1.119.694.016.726 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 2, 6, 4 | 24.270.133.745 | 24.276.133.745 | Short-Term Investments |
| Piutang Usaha | | | | Accounts Receivable |
| Pihak-pihak Berelasi | | | | Related Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 7.748.255.674) | 2, 2, 1, 5, 48, 56 | 832.158.175.754 | 901.253.582.349 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 7.748.255.674, respectively) |
| Pihak-pihak Ketiga | | | | Third Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 20.718.187.026 dan Rp 21.018.187.026) | 2, 2, 5 | 1.474.589.220.035 | 869.119.783.239 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 20.718.187.026 and Rp 21.018.187.026, respectively) |
| Piutang Retensi | | | | Retention Receivables |
| Pihak-pihak Berelasi | | | | Related Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 633.886.682 dan Rp 582.732.318) | 2, 2, 2, 21, 21, 4, 36 | 221.781.483.775 | 169.351.405.807 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 633.886.682 and Rp 582.732.318, respectively) |
| Pihak-pihak Ketiga | | | | Third Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 24.853.072.168 dan Rp 10.979.157.852) | 2, 2, 2, 2, 6 | 397.236.045.600 | 438.426.896.952 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 24.853.072.168 and Rp 10.979.157.852, respectively) |
| Piutang Lain-Lain | | | | Other Receivables |
| Pihak-pihak Berelasi | | | | Related Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 75.144.307.748) | 2, 2, 2, 1, 7, 48 | 54.943.053.568 | 2.821.916.547 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 75.144.307.748, respectively) |
| Pihak-pihak Ketiga | 2, 2, 7 | 10.888.881.358 | 23.110.295.840 | Third Parties |
| Investoran | | | | Investor |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 181 dan Rp 378.727.364) | 2, 2, 8 | 664.278.265.676 | 292.228.654.318 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 181 and Rp 378.727.364, respectively) |
| Tagihan Bruto Kepada Pengguna Jasa | | | | Gross Amount Due from Customers |
| Pihak-pihak Berelasi | | | | Related Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 5.058.787.015) | 2, 2, 1, 11, 9, 48, 36 | 1.525.225.480.583 | 1.088.868.672.974 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 5.058.787.015, respectively) |
| Pihak-pihak Ketiga | | | | Third Parties |
| (Setiah dikurangi penyisihan kerugian penurunan nilai per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 72.323.935.184 dan Rp 18.711.861.837) | 2, 2, 2, 1, 3 | 2.746.294.169.121 | 2.213.286.141.521 | (Net of allowance for impairment losses as of December 31, 2014 and 2013 amounting to Rp 72.323.935.184 and Rp 18.711.861.837, respectively) |
| Pajak Dibayar di Muka | 10, a | 554.581.386.734 | 487.284.212.750 | Prepaid Taxes |
| Uang Muka dan Biaya Dibayar Dimuka | 2, 2, 11 | 229.719.463.288 | 193.572.437.296 | Advances and Prepayments |
| Aset Keuangan Denahil Harga Jauh-Tempo | 2, 2, 12 | 135.395.930.000 | - | Hold-to-Maturity Financial Assets |
| Jumlah Aset Lancar | | 10.524.167.965.518 | 7.791.413.114.034 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Aset Keuangan Denahil Harga Jauh-Tempo | 2, 2, 12 | - | 175.000.000.000 | Hold-to-Maturity Financial Assets |
| Investasi Pada Entitas Asosiasi | 2, a, 2, 2, 14 | 7.314.804.359 | 8.381.719.214 | Investment in Associates |
| Aset Ventura Bersama | | | | Joint Venture Assets |
| Pihak-pihak Berelasi | 2, 1, 2, a, 13, 48 | 129.725.775.791 | 86.522.119.653 | Related Parties |
| Pihak-pihak Ketiga | 2, a, 13 | 587.918.829.842 | 247.740.169.378 | Third Parties |
| Properti Investasi | 2, 1, 16 | - | 15.107.359.107 | Investment Properties |
| Investasi Jangka Panjang Lainnya | 2, 2, 2, 1, 15 | 678.099.473.502 | 37.500.000.000 | Other Long-Term Investments |
| Aset Tetap | | | | Fixed Assets |
| (Setiah dikurangi akumulasi penyusutan per 31 Desember 2014 dan 2013 masing-masing sebesar Rp 249.545.814.672 dan Rp 212.345.234.374) | 2, m, 17 | 621.791.635.556 | 415.438.953.161 | (Net of accumulated depreciation as of December 31, 2014 and 2013 amounting to Rp 249.545.814.672 and Rp 212.345.234.378, respectively) |
| Aset Lain-lain | 2, a, 18 | 33.022.837.946 | 21.178.693.072 | Other Assets |
| Jumlah Aset Tidak Lancar | | 2.077.874.439.531 | 1.026.951.123.596 | Total Non-Current Assets |
| JUMLAH ASET | | 12.602.042.344.849 | 8.798.364.237.630 | TOTAL ASSETS |

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Per 31 Desember 2014 dan 2013
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of December 31, 2014 and 2013
(Expressed in Rupiah, unless otherwise stated)

| | Catatan/ | 2014 | 2013 | |
|---|----------------------|----------------------------------|---------------------------------|--|
| | Notes | Rp. | Rp. | |
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang Bank Jangka Pendek | | | | Short-Term Bank Loans |
| Phak-phak Beresasi | 2.g, 2.i, 18, 48, 50 | 1.442.610.372.943 | 775.057.780.977 | Related Parties |
| Phak-Phak Kelga | 2.g, 19 | 474.519.121.449 | 99.750.000.000 | Third Parties |
| Utang Usaha | | | | Accounts Payable |
| Phak-phak Beresasi | 2.g, 2.i, 20, 48, 50 | 87.468.737.059 | 65.118.372.950 | Related Parties |
| Phak-phak Kelga | 2.g, 20 | 2.454.326.708.871 | 2.226.149.143.612 | Third Parties |
| Utang Bruto Subkontraktor Phak kelga | 2.g, 2.p, 21 | 2.700.536.843.335 | 1.794.739.868.979 | Gross Amount Due to Third Parties Subcontractors |
| Beban Akumul | 23 | 98.727.643.520 | 22.720.456.222 | Accrued Expenses |
| Utang Pajak | 2.u, 10.b | 104.179.351.411 | 97.227.415.293 | Taxes Payables |
| Utang Muka Kontrak Jangka Pendek | 2.g, 22 | 299.435.745.772 | 301.858.934.306 | Advances on Short-Term Contract |
| Liabilitas Jangka Pendek Lainnya | 24 | 46.349.033.917 | 44.517.468.520 | Other Current Liabilities |
| Jumlah Liabilitas Jangka Pendek | | <u>7.728.153.955.878</u> | <u>5.427.139.400.659</u> | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON CURRENT LIABILITIES |
| Utang Muka Kontrak Jangka Panjang | | | | Advances on Long-Term Contract |
| Phak-phak Beresasi | 2.g, 2.i, 27, 48, 50 | 50.267.898.667 | 53.851.216.555 | Related Parties |
| Phak-Phak Kelga | 2.g, 27 | 655.481.479.077 | 176.030.912.945 | Third Parties |
| Utang Lain-lain Beresasi | 26 | 3.652.128.645 | - | Other Payable - Related Parties |
| Utang Obligasi - Bond | 1.c, 2.g, 2.y, 25 | 1.245.656.863.967 | 748.044.637.281 | Bonds Payables- Net |
| Jumlah Liabilitas Jangka Panjang | | <u>1.965.057.970.356</u> | <u>977.126.786.981</u> | Total Non Current Liabilities |
| Jumlah Liabilitas | | <u>9.693.211.466.232</u> | <u>6.404.866.175.740</u> | Total Liabilities |
| EKUITAS | | | | EQUITY |
| Modal Saham | | | | Share Capital |
| Modal Saham - Nilai Nominal Rp 100 pada 31 Desember 2014 dan 2013 | | | | Capital Stock - Rp 100 per Value per Share for December 31, 2014 and 2013, respectively |
| Modal Dasar - 1 Saham Seri A Dwi Warna dan 25.999.999.999 Saham Seri B pada 31 Desember 2014 dan 2013 | | | | Authorized Capital - 1 share of Dwi Warna Serie A and 25,999,999,999 shares of Serie B in December 31, 2014 and 2013 |
| Modal Overbooked dan Disetor Pemilik - 1 Saham Seri A Dwi Warna dan 9.727.594.265 Saham Seri B pada 31 Desember 2014 dan 9.632.325.989 Saham Seri B pada 31 Desember 2013 | | | | Subscribed and Fully Paid Capital - 1 share of Dwi Warna Serie A and 9,727,594,265 shares of Serie B for December 31, 2014 and 9,632,325,989 shares of Serie B for December 31, 2013 |
| Tambahan Modal Disetor | 30 | 880.789.372.316 | 831.137.834.545 | Additional Paid-in Capital |
| Opal Saham | 31 | 43.362.737.418 | 28.929.855.523 | Share Options |
| Sakto Laba | 32 | | | Retained Earnings |
| Telah Diantikan Penggunaannya | | 298.432.270.328 | 194.620.373.629 | Appropriated |
| Belum Diantikan Penggunaannya | | 685.591.352.445 | 368.080.741.292 | Unappropriated |
| Penetapan Komersial Lainnya | 2.a | (7.652.718.862) | (3.800.630.188) | Other Comprehensive Income |
| Jumlah yang Dapat Dibagikan Kepada Pemilik Entitas Induk | | <u>2.842.970.352.155</u> | <u>2.382.401.815.061</u> | Amount Attributable to Owners of the parent |
| Kopertingimn Entitas Non Pengendali | 1.b, 40 | 5.859.520.461 | 1.035.246.789 | Non Controlling Interest |
| Jumlah Ekuitas | | <u>2.848.829.872.616</u> | <u>2.383.437.061.850</u> | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | <u>12.542.041.344.848</u> | <u>8.788.303.237.620</u> | TOTAL LIABILITIES AND EQUITY |

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI
KOMPREHENSIF KONSOLIDASIAN
Untuk Tahun-tahun yang Berakhir pada
31 Desember 2014 dan 2013
(Disejajarkan dalam Rupiah, kecuali dinyatakan lain)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME
For the Years Ended
December 31, 2014 and 2013
(Expressed in Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2014 Rp | 2013 Rp | |
|---|----------------------|--------------------------|--------------------------|---|
| Pendapatan Usaha | 2.g, 2.i, 33, 48, 50 | 10.286.813.284.004 | 9.686.610.301.864 | Revenues |
| Beban Pokok Pendapatan | 2.g, 34 | (8.177.916.819.076) | (8.775.913.984.987) | Cost of Revenues |
| Laba Bruto | | 1.108.896.464.928 | 910.696.336.867 | Gross Profit |
| Pendapatan Bersih Ventura Bersama Konstruksi | 2.g, 21, 35 | 197.115.673.963 | 101.674.838.947 | Net Revenue of Construction Joint Ventures |
| Laba Bruto Setelah Ventura Bersama | | 1.306.012.138.891 | 1.012.371.175.814 | Gross Profit After Joint Ventures |
| Beban Penjualan | 2.g, 36 | (25.515.527.468) | (23.894.204.238) | Selling Expenses |
| Beban Umum dan Administrasi | 2.g, 36 | (405.043.121.161) | (316.290.448.124) | General and Administrative Expenses |
| Pendapatan Bunga | | 43.440.081.356 | 27.154.660.364 | Interest Income |
| Keuntungan (Kerugian) Salisih Kurs - Bersih | 2.g, 2.s | (3.454.169.963) | 20.507.937.029 | Gain (Loss) on Foreign Exchange - Net |
| Keuntungan Penjualan Aset Tetap | 17 | - | 231.278.047 | Gain on Sale of Fixed Assets |
| Pendapatan Lainnya | 38 | 37.019.667.482 | 5.362.489.105 | Other Income |
| Beban Lain-lain - Bersih | 39 | (13.075.647.154) | (18.544.572.015) | Other Expenses - Net |
| Laba Sebelum Pajak dan Beban Keuangan | | 939.383.421.953 | 706.898.315.802 | Income Before Tax and Financial Charges |
| Beban Keuangan | 2.r, 37 | (183.596.398.642) | (95.850.838.590) | Financial Charges |
| Bagian Laba Bersih Entitas Asosiasi | 2.e, 14 | (185.058.601) | 1.153.156.256 | Equity in Net Income of Associates |
| Laba Sebelum Pajak | | 755.691.959.710 | 611.200.634.868 | Income Before Tax |
| Beban Pajak Penghasilan | 2.u, 10.c | (264.388.167.647) | (243.230.405.572) | Income Tax Expenses |
| Laba Bersih Tahun Berjalan | | 501.212.792.063 | 367.970.229.296 | Net Income for the Year |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Salisih Kurs Perjabaran Laporan Keuangan dalam Valuta Asing | 2.s | (4.155.180.744) | (1.340.788.306) | Exchange Difference From Financial Statements Translation |
| Laba Komprehensif Tahun Berjalan | | 497.057.611.319 | 366.629.440.990 | Total Comprehensive Income |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL NET INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 501.530.512.401 | 368.068.982.496 | Owners of the Parent |
| Kepentingan Nonpengendali | 1.b, 40 | (317.720.338) | (89.753.201) | Non-Controlling Interest |
| JUMLAH | | 501.212.792.063 | 367.970.229.296 | TOTAL |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 497.375.331.867 | 368.719.194.190 | Owners of the Parent |
| Kepentingan Nonpengendali | 1.b, 40 | (317.720.338) | (89.753.201) | Non-Controlling Interest |
| JUMLAH | | 497.057.611.319 | 366.628.440.989 | TOTAL |
| LABA PER SAHAM | 41 | 51,90 | 38,20 | EARNINGS PER SHARE |

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Per 31 Desember 2015 dan 2014
dan 1 Jan 2014/31 Des 2013
(Dalam Rupiah Penuh)

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**
As of December 31, 2015 and 2014 and
Jan 1, 2014/Dec 31, 2013
(In Full of Rupiah)

| | Catatan Rata | 1 Jan 2014/31 Des 2013 | | | ASSETS |
|--|---------------------------------|---------------------------|---------------------------|--------------------------|---|
| | | 2015 | 2014 | 2013 | |
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan Setoran Kas | 2.4, 2.6, 2.a, 4, 9.1, 9.2, 9.5 | 5,911,188,079,178 | 1,873,203,227,001 | 1,110,894,410,728 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 2.a, 5 | 15,663,832,745 | 24,275,123,145 | 24,275,123,145 | Short-Term Investments |
| Piutang Usaha | | | | | Accounts Receivable |
| Piutang Usaha Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 53.48.255.074, Rp 7.748.255.074 dan Rp 7.748.255.074 | 2.a, 2.a, 4, 9.1, 9.2, 9.5 | 1,362,777,404,842 | 832,178,754,734 | 301,223,582,348 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 53,748,255,074, Rp 7,748,255,074 and Rp 7,748,255,074, respectively |
| Piutang Pihak Ketiga | | | | | Third Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 20.808.230.078, Rp 32.718.927.058 dan Rp 21.898.187.000 | 2.g, 4 | 3,578,819,258,788 | 1,674,020,335 | 808,119,783,208 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 20,808,230,078, Rp 32,718,927,058 and Rp 21,898,187,000, respectively |
| Piutang Retensi | | | | | Retention Receivable |
| Piutang Retensi Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 621.020.000, Rp 620.000.000, dan Rp 622.722.100 | 2.g, 2.a, 2.b, 1, 9.1, 9.2 | 258,020,558,570 | 221,730,480,175 | 188,331,405,607 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 620,000,000, Rp 620,000,000, and Rp 622,722,100, respectively |
| Piutang Pihak Ketiga | | | | | Third Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Desember 2015, 2014 dan 2013 masing-masing sebesar Rp 26.048.300.717, Rp 24.403.072.184 dan Rp 18.876.157.452 | 2.g, 2.a, 7 | 472,578,558,573 | 307,238,948,949 | 438,438,868,620 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 26,048,300,717, Rp 24,403,072,184 and Rp 18,876,157,452, respectively |
| Piutang Lain-lain Berhad | | | | | Related Parties |
| Piutang Lain-lain Berhad Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 64.148.388.458 | 2.g, 2.a, 4, 9.5 | 64,148,388,458 | 12,289,248,510 | 2,820,488,547 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 64,148,388,458, respectively |
| Piutang Pihak Ketiga | 2.g, 4 | 61,822,432,188 | 10,958,841,126 | 21,115,536,644 | Third Parties |
| Permodalan | | | | | Investments |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 941.845.397, 927.224.845 | 2.g, 1 | 626,384,156,638 | 606,170,263,078 | 282,728,654,318 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 941,845,397, Rp 927,224,845, and Rp 941,845,397, respectively |
| Tagihan Sisa Kasus/Program Jasa Jangka Pendek | | | | | Assets Under Due From Customers, Short Term |
| Piutang Pihak Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 1.442.130.588,587 | 2.g, 2.a, 1.b, 9.1, 9.2, 9.5 | 2,488,078,802,688 | 1,442,130,588,587 | 1,301,432,320,377 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 1,442,130,588,587, respectively |
| Prinsipal/Kelembagaan | | | | | Principal/Corporate |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 1.615.543.232,737 | 2.g, 1, 1, 9.1, 9.2 | 2,062,028,382,850 | 2,451,543,232,737 | 2,445,741,116,274 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 1,615,543,232,737, respectively |
| Piutang Utang di Pihak | 11.4 | 679,791,478,869 | 534,881,704,734 | 487,384,121,703 | Payable Loans |
| Utang bank dan Utang Utang di Pihak | 2.g, 12 | 864,120,248,230 | 229,731,492,208 | 183,572,497,298 | Accounts and Payable |
| Aksi Keuangan/Utang Utang di Pihak | 2.g, 9.5 | 192,300,000,000 | 175,000,000,000 | - | Financial Receivable |
| Jumlah Aset Lancar | | 14,582,482,947,748 | 11,146,882,824,380 | 7,688,337,768,116 | Total Current Assets |
| ASET TITIK LANGKAJ | | | | | NON-CURRENT ASSETS |
| Aksi Keuangan/Utang Utang di Pihak Jangka Panjang | 2.g, 12, 9.5 | - | - | 175,000,000,000 | Non-Current Financial Receivable |
| Investasi Panjang Utang Utang | 2.g, 2.a, 12, 9.5 | 437,812,730,281 | 7,144,804,346 | 8,391,718,214 | Investment in Associate |
| Piutang Lain-lain Jangka Panjang | | | | | Other Long-Term Receivable |
| Piutang Pihak Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 134.806.768 | 2.g, 2.a, 4, 9.5 | 134,806,768 | 42,342,786,658 | - | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 134,806,768, respectively |
| Piutang Pihak Ketiga | | | | | Third Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 1.000.380.000 | 2.g, 2.a, 12, 9.1, 9.2, 9.5 | 344,668,289,310 | 83,818,427,898 | 15,527,205,657 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 1,000,380,000, respectively |
| Tagihan Sisa Kasus/Program Jasa Jangka Panjang | | | | | Assets Under Due From Customers Long Term |
| Piutang Pihak Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 35.143.857,748 | 2.g, 2.a, 12, 9.1, 9.2, 9.5 | 71,914,462,885 | - | - | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 35,143,857,748, respectively |
| Tagihan Sisa Kasus/Program Jasa Jangka Panjang | | | | | Assets Under Due From Customers Long Term |
| Piutang Pihak Berhad | | | | | Related Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 3.163.150,000, Rp 3.658.777,815 dan Rp 3.658.777,815 | 2.g, 2.a, 12, 9.1, 9.2, 9.5 | 344,668,289,310 | 83,818,427,898 | 15,527,205,657 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 3,163,150,000, Rp 3,658,777,815 and Rp 3,658,777,815, respectively |
| Piutang Pihak Ketiga | | | | | Third Parties |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 10.121.000,000 | 2.g, 2.a, 12, 9.1, 9.2, 9.5 | 181,102,281,530 | 298,749,233,934 | 87,543,825,387 | Nilai of allowance for impairment losses as of Dec 31, 2015, 2014 and 2013 amounting to Rp 10,121,000,000, Rp 10,121,000,000, and Rp 10,121,000,000, respectively |
| Aksi Ventura Berhad | | | | | Joint Venture Assets |
| Prinsipal/Kelembagaan | 21.2, 2.a, 12, 9.5 | 79,362,844,193 | 120,723,773,771 | 88,392,119,813 | Principal/Corporate |
| Piutang Pihak Ketiga | 21.4 | 1,097,777,487,738 | 587,148,828,642 | 247,348,188,378 | Third Parties |
| Prinsipal/Kelembagaan | 21.2, 2.a, 12, 9.5 | 286,576,800,000 | - | 15,167,250,157 | Investment Properties |
| Investasi Jangka Panjang Lainnya | 21.2, 2.a, 12, 9.5 | 649,222,000,000 | 638,598,471,032 | 27,880,000,000 | Other Long-Term Investments |
| Aksi Tetap | | | | | Fixed Assets |
| Gedibel: aliansi perusahaan keuangan perantara per 31 Des 2015, 2014 dan 2013 masing-masing sebesar Rp 382.212.382,478, Rp 392.012.612,692 dan Rp 312.245.224,216 | 2.g, 12, 9.5 | 1,822,142,066,644 | 621,791,625,550 | 415,438,850,191 | Nilai of accumulated depreciation as of Dec 31, 2015, 2014 and 2013 amounting to Rp 382,212,382,478, Rp 392,012,612,692, and Rp 312,245,224,216, respectively |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Desember 2015, 2014 dan 2013 masing-masing sebesar Rp 382.212.382,478, Rp 392.012.612,692 dan Rp 312.245.224,216 | 2.g, 12, 9.5 | 1,822,142,066,644 | 621,791,625,550 | 415,438,850,191 | Nilai of accumulated depreciation as of Dec 31, 2015, 2014 and 2013 amounting to Rp 382,212,382,478, Rp 392,012,612,692, and Rp 312,245,224,216, respectively |
| Gedibel: aliansi perusahaan keuangan perantara nilai per 31 Desember 2015, 2014 dan 2013 masing-masing sebesar Rp 382.212.382,478, Rp 392.012.612,692 dan Rp 312.245.224,216 | 2.g, 12, 9.5 | 1,822,142,066,644 | 621,791,625,550 | 415,438,850,191 | Nilai of accumulated depreciation as of Dec 31, 2015, 2014 and 2013 amounting to Rp 382,212,382,478, Rp 392,012,612,692, and Rp 312,245,224,216, respectively |
| Aksi Tak Berwujud - Hak Paten/Program Lain | 21 | 5,301,351,381,281 | - | - | Intangible Assets - Trademark/Software Rights |
| Aksi Lainnya | 21, 20 | 220,768,264,267 | 33,122,239,248 | 11,170,000,000 | Other Assets |
| Jumlah Aset Titik Langka | | 12,759,792,276,276 | 2,427,862,238,420 | 1,053,914,434,463 | Total Non-Current Assets |
| Jumlah Aset | | 27,342,275,224,024 | 13,574,745,162,800 | 8,742,252,202,579 | TOTAL ASSETS |

Calatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements taken as a whole

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Per 31 Desember 2015 dan 2014
dan 1 Jan 2014/ 31 Des 2013
(Dalam Rupiah Penuh)

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**
As of December 31, 2015 and 2014 and
Jan 1, 2014/ Dec 31, 2013
(In Full of Rupiah)

| Catatan Notes | 1 Jan 2014/ 31 Des 2013 Jan 1, 2014/ Dec 31, 2013 | | | Rehabilitasi Rp | 1 Des 2015/ 31 Des 2015 Dec 31, 2015/ Dec 31, 2015 | | |
|---|--|---------------------------|---------------------------|--------------------|---|------------|--|
| | 2013 Rp | 2014 Rp | 2015 Rp | | 2014 Rp | 2015 Rp | |
| LIMBANG DAN EKUITAS | | | | | | | |
| LIMBANG JANGKA PENDEK | | | | | | | |
| Utang Bank Jangka Pendek | | | | | | | |
| Pinjaman Berjangka | 2.g, 2.a, 22, 25 | 2.916.081.533.026 | 1.442.810.872.842 | | 775.857.798.977 | | |
| Pinjaman Kalkula | 2.g, 22 | 675.302.787.383 | 474.515.121.449 | | 897.780.000.000 | | |
| Utang Lembaga Keuangan Non Bank Jangka Pendek | 20 | 280.296.803.629 | — | | — | | |
| Utang Usaha | 2.g, 24 | 5.473.001.482.454 | 2.571.738.443.030 | | 2.236.267.515.582 | | |
| Utang Usaha - Sahakembank Pinjam Kalkula | 2.g, 24, 25 | 5.100.532.862.788 | 2.298.538.843.185 | | 1.794.738.086.519 | | |
| Bekas Akumul | 37 | 116.288.283.849 | 86.777.443.220 | | 22.728.456.222 | | |
| Utang Pajak | 2.a, 21, 13 | 438.368.881.174 | 184.178.821.471 | | 10.227.415.293 | | |
| Utang Muka Kertas Jangka Pendek | 2.g, 26 | 728.918.732.456 | 388.442.146.712 | | 100.068.934.386 | | |
| Utang Bank Jangka Panjang - Tanpa Dalam Suku Sama Tahun | 2.a, 29 | 5.000.000.000 | — | | — | | |
| Liabilitas Jangka Panjang Lainnya | 28 | 128.854.728.283 | 46.348.128.611 | | 44.517.488.328 | | |
| Jumlah Liabilitas Jangka Pendek | | 13.664.811.688.121 | 7.728.152.555.616 | | 5.420.138.488.659 | | |
| LIMBANG JANGKA PANJANG | | | | | | | |
| Utang Bank Jangka Panjang | 2.a, 29 | 1.884.222.759.617 | — | | — | | |
| Pinjaman Berjangka | 2.a, 29 | 189.638.937.883 | — | | — | | |
| Utang Muka Kertas Jangka Panjang | | | | | | | |
| Pinjaman Berjangka | 2.g, 2.a, 24, 25 | 368.918.281.242 | 50.267.888.967 | | 53.682.278.665 | | |
| Pinjaman Kalkula | 2.g, 24 | 807.189.857.251 | 965.248.478.877 | | 178.828.872.845 | | |
| Utang Berjangka Jangka Panjang | 2.a, 28 | 282.582.983.265 | — | | — | | |
| Utang Lain-lain Jangka Panjang | | | | | | | |
| Pinjaman Berjangka | 33 | 4.148.813.823 | 3.832.128.645 | | — | | |
| Pinjaman Kalkula | 33 | 745.445.165.284 | — | | — | | |
| Utang Obligasi - Berah | 1.c, 2.g, 2.a, 32 | 2.878.628.541.588 | 1.248.898.883.987 | | 748.044.837.281 | | |
| Utang Persewaan Aset - Utang Jangka Panjang | 31 | 142.649.149 | — | | — | | |
| Liabilitas Indentur Kertas | 35 | 67.821.886.611 | 83.851.181.254 | | 58.880.485.654 | | |
| Jumlah Liabilitas Jangka Panjang | | 6.841.887.788.530 | 2.448.935.515.200 | | 1.638.487.268.515 | | |
| Jumlah Liabilitas | | 20.506.698.308.804 | 9.777.825.570.716 | | 6.468.246.877.174 | | |
| EKUITAS | | | | | | | |
| Modal Saham | | | | | | | |
| Modal Saham - Modal Nominal Rp 100 per Saham pada 31 Desember 2015, 2014 dan 2013 | | | | | | | |
| Modal Dasar - 1 Saham Set Arda Warna dan 25.939.939.939 Saham Seri Spada 31 Desember 2015, 2014 dan 2013 | | | | | | | |
| Modal Dispersikan dan Utang Persewa - 1 Saham Seri A dan Warna dan 15.572.248.338.989, 8.727.524.225 dan 8.822.225.888 Saham Seri S | | | | | | | |
| pada 31 Desember 2015, 2014 dan 2013 | 1.c, 36 | 1.267.248.220.000 | 872.728.420.000 | | 883.223.896.000 | | |
| Tambahan Modal Diserius | 37 | 5.861.546.482.000 | 889.788.272.295 | | 821.122.824.645 | | |
| Utang Saham | 38 | 24.886.760 | 43.962.721.443 | | 26.528.895.522 | | |
| Saham Lain | 39 | — | — | | — | | |
| Tidak Ditentukan Pengembangannya | | 386.738.272.891 | 366.432.270.228 | | 194.620.270.829 | | |
| Utang Diserius Pengembangannya | | 1.584.432.742.717 | 733.248.871.582 | | 419.388.299.884 | | |
| Saham Realokasi Aset Tetap | | 482.153.720.238 | — | | — | | |
| Pendapatan Kumulatif Lainnya | 2.a | 717.887.428.816 | 1.643.481.481.481 | | 1.038.788.447.250 | | |
| Jumlah yang Ditentukan Berdasarkan Keputusan Pemilik Entitas Terkait | | 5.541.285.141.889 | 2.268.119.246.289 | | 2.522.721.248.146 | | |
| Kumulatif Entitas Non Pengembangannya | | 227.711.723.265 | 3.828.528.441 | | 1.822.248.788 | | |
| Jumlah Ekuitas | 1.b, 47 | 5.794.298.887.003 | 2.294.978.887.282 | | 2.294.738.955.248 | | |
| Jumlah Liabilitas dan Ekuitas | | 36.308.915.577.488 | 12.542.844.344.848 | | 8.768.985.832.422 | | |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements taken as a whole

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENDAPATAN
KOMPREHENSIF LAINNYA KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir Pada Tanggal
31 Desember 2015 dan 2014
(Dalam Rupiah Penuh)

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED PROFIT AND LOSS AND
OTHER COMPREHENSIVE INCOME**
For the Years Ended as of
December 31, 2015 and 2014
(In Full of Rupiah)

| | Catatan/ Notes | 2015 Rp | 2014 Rp | |
|---|-------------------|--------------------------|--------------------------|---|
| Pendapatan Usaha | 2r, 40, 55 | 14,152,752,847,612 | 10,286,813,284,004 | Revenues |
| Beban Pokok Pendapatan | 2r, 41 | (12,231,514,614,133) | (9,177,916,619,076) | Cost of Revenues |
| Labas Bruto | | 1,921,238,233,477 | 1,108,896,664,928 | Gross Profit |
| Pendapatan Bersih Ventura Bersama Konstruksi | 2x, 2r, 42 | 11,589,215,444 | 187,115,673,963 | Net Revenue of Construction Joint Ventures |
| Labas Bruto Setelah Ventura Bersama | | 1,832,837,248,921 | 1,306,612,138,891 | Gross Profit After Joint Ventures |
| Beban Penjualan | 2r, 43 | (37,410,897,783) | (25,515,527,496) | Selling Expenses |
| Beban Umum dan Administrasi | 2r, 43 | (480,433,300,070) | (394,685,832,696) | General and Administrative Expenses |
| Pendapatan Bunga | | 72,801,139,476 | 43,440,081,356 | Interest Income |
| Kantongang (Kerugian) Saleh Kurs - Bersih | 2r, 2a | 13,191,483,350 | (3,454,169,965) | Gain (Loss) on Foreign Exchange Rates - Net Gain on Sale of Fixed Assets |
| Kantongang Penjualan Aset Tetap | 2r, 18 | 538,465,112 | - | Differences on Revaluation of Investment Property |
| Salah Penilaian Properti Investasi | 16 | 82,241,255,128 | - | Other Income |
| Pendapatan Lainnya | 45 | 185,652,243,033 | 37,019,667,482 | Other Expenses - Net |
| Beban Lain-lain - Bersih | 46 | (39,918,754,375) | (13,075,647,154) | Income Before Tax and Financial Charges |
| Labas Sebelum Pajak dan Beban Keuangan | | 1,739,499,982,992 | 949,749,716,418 | Financial Charges |
| Beban Keuangan | 2a, 44 | (340,008,402,044) | (183,586,366,642) | Equity in Net Income of Associates |
| Bagian Labas Bersih Entitas Asosiasi | 2a, 15 | (1,487,457,144) | (185,085,601) | Income Before Tax |
| Labas Sebelum Pajak | | 1,289,084,123,004 | 765,958,248,175 | Income Tax Expenses |
| Beban Pajak Penghasilan Kiri | 2x, 11c | (365,747,796,160) | (254,380,167,647) | Deferred Income Tax |
| Manfaat Pajak Tagguban | | 15,234,245,130 | - | Net Income for the Year |
| Labas Bersih Tahun Berjalan | | 1,847,289,672,774 | 511,578,080,528 | Other Comprehensive Income |
| Pendapatan Komprehensif Lain | | | | |
| Pos-pos yang Tidak Akan Direklasifikasi ke Laba Rugi | | | | The Items that May Be Not Subsequently Reclassified to Profit and Loss |
| Salah Revaluasi Aset Tetap | | 492,150,702,338 | - | Differences on Revaluation of Fixed Assets |
| Kerugian Aktuarial atas Program Manfaat Pasti | | 26,237,194,385 | (53,527,983,395) | Actual Loss on Employees Benefits Program |
| Pos-pos yang Akan Direklasifikasi ke Laba Rugi | | | | The Items that May Be Subsequently Reclassified to Profit and Loss |
| Salah Kurs Penjabaran Laporan Keuangan dalam Valuta Asing | 21 | 1,039,036,294 | (4,155,180,744) | Exchange Rate Difference From Financial Statements Translation |
| Labas Komprehensif Tahun Berjalan | | 1,567,117,605,791 | 471,888,916,389 | Total Comprehensive Income |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL NET INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 1,047,738,098,920 | 511,867,890,096 | Owners of the Parent |
| Kepentingan Nonpengendali | 1b, 47 | (147,426,146) | (317,720,338) | Non-controlling Interest |
| JUMLAH | | 1,847,289,672,774 | 511,578,080,528 | TOTAL |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 1,567,265,031,837 | 471,888,916,389 | Owners of the Parent |
| Kepentingan Nonpengendali | 1b, 47 | (147,426,146) | (317,720,338) | Non-controlling Interest |
| JUMLAH | | 1,567,117,605,791 | 471,568,196,051 | TOTAL |
| LABA PER SAHAM | 48 | 99.19 | 51.38 | EARNINGS PER SHARE |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements taken as a whole

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 Desember 2016 dan 2015
(Dalam Rupiah Penuh)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
December 31, 2016 and 2015
(In Full of Rupiah)**

| | Catatan/ Note | 2016 Rp. | 2015 ¹⁾ Rp. | | ASSETS |
|-------------------------------------|------------------|---------------------------|---------------------------|--|--|
| ASET | | | | | CURRENT ASSETS |
| ASET LANCAR | | | | | Cash and Cash Equivalents |
| Ric dan Gata Kas | 4, 49, 51, 54 | 10,653,708,708,188 | 5,511,188,078,778 | | Short-Term Investments |
| Investasi Jangka Pendek | 5 | 10,663,933,745 | 11,663,823,745 | | Accounts Receivable |
| Piutang Usaha | | | | | Related Parties |
| Pihak Berelasi | 6, 51, 54 | 1,359,258,910,298 | 1,174,448,804,280 | | Third Parties |
| Pihak Ketiga | 6 | 842,248,225,510 | 1,206,920,204,507 | | Receivables |
| Piutang Piutang | | | | | Related Parties |
| Pihak Berelasi | 7, 51, 54 | 378,206,089,216 | 258,028,506,379 | | Third Parties |
| Pihak Ketiga | 7 | 580,491,229,194 | 472,579,526,373 | | Other Short-Term Receivable |
| Piutang Lain-lain Jangka Pendek | | | | | Investment |
| Pihak Berelasi | 8, 54 | 2,777,923,112,427 | 66,146,989,456 | | Related Parties |
| Pihak Ketiga | 8 | 2,639,950,479,332 | 61,522,832,198 | | Third Parties |
| Persediaan | 9 | 2,560,791,823,547 | 829,344,116,839 | | Gross Amount Due from Customers |
| Tagihan Bruto Kepada Pengguna Jasa | | | | | Short Term |
| Jangka Pendek | | | | | Related Parties |
| Pihak Berelasi | 10, 51, 54 | 5,445,979,232,454 | 2,489,078,603,666 | | Third Parties |
| Pihak Ketiga | 10 | 5,445,823,365,384 | 2,489,038,381,900 | | Prepaid Taxes |
| Piutang Ditangguh Dibayar | 11.a | 1,150,442,789,800 | 979,791,479,989 | | Advances and Prepayments |
| Utang Muka dan Baya Dibayar Dimuka | 12 | 2,768,896,937,890 | 854,122,394,273 | | Hold-to-Maturity/Financial Assets |
| Aset Keuangan Derivat Jangka Temp | 13 | - | 108,000,000,000 | | TOTAL CURRENT ASSETS |
| JUMLAH ASET LANCAR | | 38,882,487,487,738 | 15,865,634,195,116 | | |
| ASET TIDAK LANCAR | | | | | NON CURRENT ASSETS |
| Investasi Pada Entitas Asosiasi dan | | | | | Investment in Associates and |
| Ventura Bersama | 14 | 2,070,700,698,368 | 1,571,822,785,211 | | Joint Ventures |
| Piutang Usaha Jangka Panjang | | | | | Long-Term Accounts Receivable |
| Pihak Berelasi | 6 | 3,004,838,546,247 | 2,588,228,842,631 | | Related Parties |
| Piutang Lain - lain Jangka Panjang | | | | | Other Long-Term Receivable |
| Pihak Berelasi | 6, 54 | 138,109,646,163 | 134,006,856,785 | | Related Parties |
| Pihak Ketiga | 7 | 162,751,585,254 | 71,518,482,065 | | Third Parties |
| Tagihan Bruto Kepada Pengguna Jasa | | | | | Gross Amount Due from Customer |
| Jangka Panjang | | | | | Long Term |
| Pihak Berelasi | 10, 51, 54 | 1,424,497,716,017 | 344,646,958,310 | | Related Parties |
| Pihak Ketiga | 10 | 713,419,726,954 | 180,320,291,633 | | Third Parties |
| Prasertifikat | 15 | 63,415,631,080 | 250,970,000,000 | | Investment Properties |
| Investasi Jangka Panjang Lainnya | 16 | 548,404,046,383 | 540,222,000,000 | | Other Long-Term Investments |
| Aset Tetap | 17 | 3,275,328,187,868 | 3,623,143,986,554 | | Fixed Assets |
| Goodwill | 18 | 1,719,789,381,488 | 1,380,680,768,276 | | Goodwill |
| Aset Tak Berwujud - | | | | | Intangible Assets - |
| Hak Paten/Perizinan Jasa/Ti | 20 | 11,153,743,827,656 | 5,580,331,981,281 | | Patent/Concession Rights |
| Aset Piutang Tanggahan | 11.e | 157,307,694,627 | 152,044,127,654 | | Deferred Tax Assets |
| Aset Lain-lain | 19 | 88,337,532,864 | 54,729,737,194 | | Other Assets |
| JUMLAH ASET TIDAK LANCAR | | 24,545,724,229,372 | 14,985,487,877,331 | | TOTAL NON CURRENT ASSETS |
| JUMLAH ASET | | 63,428,211,717,110 | 30,851,111,172,448 | | TOTAL ASSETS |

¹⁾ Reklasifikasi, Catatan 3

¹⁾ Reklasifikasi, Note 3

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
(LANJUTAN)
31 Desember 2016 dan 2015
(Dalam Rupiah Penuh)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
(CONTINUED)
December 31, 2016 and 2015
(in Full of Rupiah)**

| | Catatan/ Notes | 2016 Rp. | 2015 ¹⁾ Rp. | | 2016 ¹⁾ Rp. | |
|---|-------------------|----------------------------|---------------------------|--|---------------------------|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY | | |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES | | |
| Utang Bank Jangka Pendek | | | | Short-Term Bank Loans | | |
| Fihak Berelasi | 21, 54 | 6.799.481.496.220 | 2.516.001.523.226 | Related Parties | | |
| Fihak Ketiga | 21 | 5.263.565.955.098 | 675.302.787.893 | Third Parties | | |
| Utang Lembaga Keuangan Non Bank | | | | Loans to Financial Institution Non Bank | | |
| Jangka Pendek | 22 | 3.281.268.366.117 | 289.296.363.429 | Short Term | | |
| Utang Usaha | 23 | 3.163.988.098.648 | 272.262.123.058 | Accounts Payable | | |
| Fihak Berelasi | | | | Related Parties | | |
| Fihak Ketiga | | 4.177.716.473.056 | 5.168.438.332.086 | Third Parties | | |
| Utang Utas Subkontraktor Pihak ketiga | 24 | 7.291.430.888.228 | 3.361.567.862.708 | Grass Amount Due to Third Parties Subcontractors | | |
| Satuan Aset | 26 | 338.462.795.192 | 616.298.383.849 | Accrued Expenses | | |
| Utang Pajak | 11b | 408.814.787.584 | 438.380.881.176 | Taxes Payables | | |
| Liabilitas Pajak Tangguhan | | | | | | |
| Utang Muka Kontrak Jangka Pendek | 25 | 780.512.714 | 773.748.722.456 | Advances on Short-Term Contract | | |
| Rugian Jangka Pendek dari: | | | | Current Position of: | | |
| Utang Bank Jangka Panjang | | | | Long-Term Bank Loans | | |
| Utang Pemertahan Aset Tetap Jangka Panjang | 28 | 1.360.000.000 | 1.008.000.000 | Long-Term - Pledging of Fixed Assets | | |
| Liabilitas Jangka Pendek Lainnya | 27 | 716.261.788.497 | 195.054.798.263 | Other Short-Term Payables | | |
| TOTAL LIABILITAS JANGKA PENDEK | | 31.481.526.721.680 | 13.862.611.995.371 | TOTAL CURRENT LIABILITIES | | |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES | | |
| Utang Bank Jangka Panjang | | | | Long-Term Bank Loans | | |
| Fihak Berelasi | 28 | 4.802.481.338.898 | 1.884.237.750.417 | Related Parties | | |
| Fihak Ketiga | 28 | 145.897.419.902 | 197.638.207.893 | Third Parties | | |
| Utang Lembaga Keuangan Non Bank | | | | Loans to Financial Institution Non Bank | | |
| Jangka Panjang | 22 | 173.000.000.000 | - | Long Term | | |
| Utang Muka Kontrak Jangka Panjang | | | | Advances on Long-Term Contract | | |
| Fihak Berelasi | 33, 34 | 215.672.160.684 | 308.916.361.382 | Related Parties | | |
| Fihak Ketiga | 33 | 1.058.642.834.766 | 967.807.027.801 | Third Parties | | |
| Utang Jangka Jangka Panjang | 29 | - | 235.562.038.300 | Long-Term Interest Payable | | |
| Utang Lain-lain Jangka Panjang | 32 | - | - | Other Payables Long Term | | |
| Fihak Berelasi | | | | Related Parties | | |
| Fihak Ketiga | | 853.981.129 | 41.498.913.903 | Third Parties | | |
| Utang Obligasi - Umum | 31 | 1.853.799.922.151 | 745.443.185.084 | Bonds Payable - Net | | |
| Utang Pemertahan Aset Tetap Jangka Panjang | 30 | 5.207.242.004.898 | 2.870.034.341.186 | Long-Term - Pledging of Fixed Assets | | |
| Liabilitas Intuitasi Kerja | 34 | 67.326.548.300 | 67.829.686.811 | Employee Benefit Liabilities | | |
| Jumlah dan Liabilitas Jangka Panjang | | 13.199.427.443.489 | 6.942.692.798.821 | TOTAL NON-CURRENT LIABILITIES | | |
| Jumlah dan Liabilitas | | 44.681.054.165.169 | 20.805.304.794.192 | TOTAL LIABILITIES | | |
| EKUITAS | | | | EQUITY | | |
| Modal Saham | | | | Share Capital | | |
| Modal Saham - Nilai Nominal Rp. 100 per Saham penuh | | | | Share Capital - Rp. 100 per Value per Share for | | |
| 31 Desember 2016 dan 31 Desember 2015 | | | | December 31, 2016 and December 31, 2015, respectively | | |
| Modal Dasar - 1 Saham Seri A dan Wilens dan | | | | Authorized Capital - 1 share of Dai Wilens Seri A and | | |
| 25.000.000 Saham Seri B pada | | | | 25.000.000.000 Shares of Seri B on | | |
| 31 Desember 2016 dan 31 Desember 2015 | | | | December 31, 2016 and December 31, 2015, respectively | | |
| Modal Disempatkan dan Diserta Pemertahan Saham Seri A dan Wilens dan | | | | Subscribed and Fully Paid Capital | | |
| 1 Saham Seri A dan Wilens dan | | | | 1 share of Dai Wilens Seri A and | | |
| 13.573.280.858 dan 13.572.249.302.899 Saham Seri B | | | | 13.573.280.858 and 13.572.249.302.899 Shares of Seri B | | |
| 31 Desember 2016 dan 31 Desember 2015 | 35 | 1.367.265.450.000 | 1.367.262.201.000 | Additional Paid-up Capital | | |
| Tambahan Modal Dasar | 36 | 3.882.678.802.384 | 5.881.821.412.790 | Retained Earnings | | |
| Selis Lain | 37 | 178.385.902.502 | 384.738.872.838 | Appreciated | | |
| Tambahan Modal Disempatkan dan Diserta Pemertahan Saham Seri A dan Wilens dan | | | | Unappropriated | | |
| 31 Desember 2016 dan 31 Desember 2015 | 38 | 2.795.876.621.868 | 1.426.901.616.432 | Other Component of Equity | | |
| Kontribusi Untung Lainnya | | | | Total Equity attributable to | | |
| Jumlah Ekuitas yang Dapat Diambilkan | | 486.349.287.577 | 523.064.568.568 | Owners of Parent | | |
| Kepada Pemilik Entitas Induk | | | | Non Controlling Interest | | |
| Kapitalisasi Non Proprietary | 46 | 11.869.853.248.113 | 8.547.895.141.839 | | | |
| | | 5.710.662.287.529 | 62.111.275.743 | | | |
| Jumlah dan Ekuitas | | 56.774.508.548.348 | 37.744.386.897.684 | TOTAL EQUITY | | |
| Jumlah dan Liabilitas dan Ekuitas | | 101.455.562.713.657 | 58.550.111.171.488 | TOTAL LIABILITIES AND EQUITY | | |

¹⁾ Referensi: Catatan 5

¹⁾ Referensi: Catatan 5

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT WASKITA KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun-tahun yang Berakhir
31 Desember 2016 dan 2015
(Dalam Rupiah Penuh)**

**PT WASKITA KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
For the Years Ended
December 31, 2016 and 2015
(In Full of Rupiah)**

| | Catatan/ Notes | 2016 Rp | 2015 ¹⁾ Rp | |
|---|-------------------|--------------------------|--------------------------|--|
| Pendapatan Usaha | 39, 54 | 23,788,322,826,347 | 14,150,752,847,812 | Revenues |
| Beban Pokok Pendapatan | 40 | (19,820,484,367,804) | (12,231,514,814,135) | Cost of Revenues |
| LABA BRUTO | | 3,967,838,458,544 | 1,921,238,033,677 | GROSS PROFIT |
| Beban Perjualan | 41 | (33,152,871,897) | (37,410,897,783) | Selling Expenses |
| Beban Umum dan Administrasi | 41 | (755,129,622,061) | (480,433,300,070) | General and Administrative Expenses |
| Beban Pajak Fitral | 11.6 | (224,294,470,013) | (280,914,480,064) | Current Income Tax |
| Pendapatan Bunga | | 187,483,177,298 | 72,801,138,476 | Interest Income |
| Kurungan (Kurang) | | | | Gain (Loss) on |
| Selish Kurs - Bersih | | (732,320,345) | 13,191,493,550 | Foreign Exchange Rates - Net |
| Kurungan Perjualan Aset Tetap | | | 530,450,112 | Gain on Sale of Fixed Assets |
| Selish Penilaian | | | | Difference on Revaluation of |
| Properti Investasi | | | 92,241,256,128 | Investment Property |
| Pendapatan Lain - lain | 42 | 147,474,747,092 | 185,652,343,023 | Other Income |
| Beban Lain-lain - Bersih | 43 | (43,685,297,650) | (39,918,754,375) | Other Expenses - Net |
| LABA SEBELUM PAJAK DAN BEBAN KEUANGAN | | 3,145,781,561,658 | 1,446,886,278,484 | PROFIT BEFORE TAX AND FINANCIAL CHARGES |
| Beban Keuangan | 44 | (882,835,623,286) | (340,008,402,044) | Financial Charges |
| Bagian Laba (Rugi) Bersih Entitas Asosiasi dan Ventura Bersama | 14, 45 | (7,356,804,965) | 10,111,758,300 | Equity in Net Income (Loss) of Associates and Joint Ventures |
| LABA SEBELUM PAJAK | | 2,155,589,073,418 | 1,117,089,634,748 | PROFIT BEFORE TAX |
| Beban Pajak Penghasilan | 11.6 | (342,520,456,035) | (69,489,961,966) | Income Tax Expenses |
| LABA TAHUN BERJALAN | | 1,813,068,617,384 | 1,047,599,672,774 | PROFIT FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| Pos-pos yang Tidak Akan Direklasifikasi ke Laba Rugi | | | | Item that May Not Be Subsequently Reclassified to Profit and Loss |
| Surplus Revaluasi Aset Tetap dan Aset Takberwujud | | (4,509,463,998) | 510,561,191,407 | Revaluation Surplus on Fixed Assets and Intangible Assets |
| Pengalokasian Kembali Program Indefinit Pasif - Bersih | | 4,350,078,844 | 7,896,715,316 | Reclassification of Deferred Benefit Plans - Net |
| Pos-pos yang Akan Direklasifikasi ke Laba Rugi | | | | Item that May Be Subsequently Reclassified to Profit and Loss |
| Selish Kurs Perjabaran Laporan Keuangan dalam Valuta Asing | | (3,725,755,374) | 1,030,636,294 | Exchange Difference on Translation of Financial Statements in Foreign Currencies |
| Penghasilan Komprehensif Lain Tahun Berjalan | | (3,885,140,528) | 519,526,933,017 | Total Other Comprehensive For The Year |
| TOTAL LABA KOMPREHENSIF TAHUN BERJALAN | | 1,809,183,476,256 | 1,567,117,605,791 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | NET INCOME |
| Pemilik Entitas Induk | | 1,713,269,616,725 | 1,047,738,098,020 | ATTRIBUTABLE TO: Owners of the Parent |
| Keperwakilan Nonpengendali | 46 | 99,808,000,659 | (147,426,146) | Non-controlling Interest |
| JUMLAH | | 1,813,068,616,784 | 1,047,599,672,774 | TOTAL |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | COMPREHENSIVE INCOME |
| Pemilik Entitas Induk | | 1,709,375,476,197 | 1,567,265,031,937 | ATTRIBUTABLE TO: Owners of the Parent |
| Keperwakilan Nonpengendali | 46 | 99,808,000,059 | (147,426,146) | Non-controlling Interest |
| JUMLAH | | 1,809,183,476,256 | 1,567,117,605,791 | TOTAL |
| LABA PER SAHAM | 47 | | | EARNING PER SHARE |
| Dasar | | 147.48 | 90.19 | Basic |
| Ditulan | | 147.47 | 90.18 | Diluted |

¹⁾ Reklasifikasi, Catatan 3

¹⁾ Reclassification, Note 3

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidation financial statements

Lampiran 8 : Laporan Keuangan PT PP (Persero) Tbk.

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Per 31 Desember 2012 dan 2011
Serta 1 Januari 2011 dan Desember 2010
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION**
As of December 31, 2012, 2011,
January 1, 2011 and December 31, 2010
(In Full of Rupiah)

| ASSET | Catatan/ Notes | 1 Januari 2011/ 31 Desember 2010 January 1, 2011/ December 31, 2010 | | | |
|--|-------------------|--|--------------------------|--------------------------|--|
| | | 2012 Rp | 2011 *) Rp | 2011 *) Rp | 2010 Rp |
| ASET | | | | | ASSETS |
| Aset Lancar | | | | | Current Assets |
| Kas dan Setoran Kas | 3.4.3.a.3. | 948.845.841.852 | 552.203.272.822 | 242.117.220.919 | Cash and Cash Equivalents |
| Piutang Usaha | 3.a.4. | | | | Account Receivables |
| Pihak Bertamabah | | | | | Related Parties |
| (Seluruh ditanggung penyertaan langsung perusahaan nilai Rp 20.725.041.721, Rp 2.742.418.770 dan Rp 1.572.618.303 per 31 Desember 2012, 2011 dan 2010) | 3.a.3.a.5. | 343.331.771.579 | 164.345.594.435 | 348.171.357.002 | (Net of allowances for impairment loss of Rp 20.725.041.721, of Rp 2.742.418.770 and of Rp 1.572.618.303 as of December 31, 2012, 2011, and 2010) |
| Pihak Ketiga | | | | | Third Parties |
| (Seluruh ditanggung penyertaan langsung perusahaan nilai Rp 108.114.397.001, Rp 89.772.448.287 dan Rp 81.739.708.830 per 31 Desember 2012, 2011 dan 2010) | 3.a.3.a.5. | 899.823.978.055 | 886.138.485.508 | 569.002.497.579 | (Net of allowances for impairment loss of Rp 108.114.397.001, of Rp 89.772.448.287 and of Rp 81.739.708.830 as of December 31, 2012, 2011 and 2010) |
| Piutang Retensi | 3.a.3.a.5. | 899.823.978.055 | 886.138.485.508 | 569.002.497.579 | Retention Receivables |
| Pihak Bertamabah | 3.a.3.g.3.g. | 225.791.518.387 | 147.807.281.209 | 138.277.201.486 | Related Parties |
| Pihak Ketiga | | | | | Third Parties |
| (Seluruh ditanggung penyertaan langsung perusahaan nilai Rp 17.284.828.806, Rp 6.385.152.324 dan Rp 4.506.743.432 per 31 Desember 2012, 2011 dan 2010) | 3.a.3.g.3.g. | 383.581.161.826 | 373.670.697.574 | 317.309.687.663 | (Net of allowances for impairment loss of Rp 17.284.828.806, Rp 6.385.152.324 and of Rp 4.506.743.432 as of December 31, 2012, 2011 and 2010) |
| Teguhan Benda Perseoran Karya | | | | | Gross Amount Due from Customers |
| Pihak Bertamabah | | | | | Related Parties |
| (Seluruh ditanggung estimasi kerugian Rp 6.498.106.400, Rp 3.500.000.000, dan Rp 15.508.282.840 per 31 Desember 2012, 2011 dan 2010) | 3.a.3.h.3.h. | 1.418.676.267.454 | 902.240.616.582 | 438.854.760.843 | (Net of estimated loss of Rp 6.498.106.400, Rp 3.500.000.000, and of Rp 15.508.282.840 as of December 31, 2012, 2011, and 2010) |
| Pihak Ketiga | | | | | Third Parties |
| (Seluruh ditanggung estimasi kerugian Rp 148.569.169.705, Rp 127.188.494.753 dan Rp 108.108.532.816 per 31 Desember 2012, 2011 dan 2010) | 3.a.3.h.3.h. | 1.191.796.961.888 | 1.442.691.771.888 | 1.022.176.426.029 | (Net of estimated loss of Rp 148.569.169.705, Rp 127.188.494.753 and of Rp 108.108.532.816 as of December 31, 2012, 2011 and 2010) |
| Piutang Ventura Bersama Kemitraan | 3.1.3.a.8. | 233.056.144.714 | 216.632.050.634 | 228.374.868.487 | Constructions Joint Ventures Receivables |
| Pihak Bertamabah | 3.1.8. | 148.509.022.720 | 177.450.762.651 | 159.184.051.271 | Related Parties |
| Pihak Ketiga | 3.1.3.a.9. | 114.555.387.654 | 88.552.178.239 | 81.766.216.479 | Third Parties |
| Pemasukan | 3.a.10. | 267.826.042.300 | 170.253.603.218 | 117.155.349.962 | Investments |
| Uang Muka | 3.a.11. | 322.432.712.887 | 208.087.721.961 | 124.974.546.640 | Advance Payments |
| Biaya Dibayar di Muka | 3.a.23.a. | 268.152.238.308 | 223.735.609.287 | 236.421.213.184 | Prepaid Expenses |
| Piutang Real Estate | 3.a.3.a.13. | 465.787.236.812 | 150.018.801.374 | 140.821.872.394 | Prepaid Taxes |
| Total Aset Lancar | | 7.283.997.472.004 | 5.094.387.441.550 | 4.194.326.491.238 | Prepaid Taxes |
| Aset Tidak Lancar | | | | | Noncurrent Assets |
| Piutang Lancar - Jangka Panjang | 3.a.12. | 6.246.556.437 | 158.846.768.514 | 253.428.898.263 | Other Receivables |
| Aset Real Estate | 3.a.3.a.13. | 51.765.809.279 | 116.504.242.441 | 194.021.597.715 | Real Estate Assets |
| Investasi pada Ventura Bersama | 3.1.4. | 50.204.181.002 | 57.500.642.684 | 57.743.354.305 | Investment in Joint Ventures |
| Investasi pada Entitas Asosiasi | 3.a.3.1.15. | - | - | - | Investment in Associates |
| Tanah yang belum dikembangkan | 16. | 8.411.872.245 | 9.411.872.245 | 11.885.781.824 | Undeveloped Land |
| Prepaid Investasi | 3.a.3.a.17. | 237.938.508.059 | 24.945.142.420 | 44.227.028.066 | Investment Prepayments |
| Aset Tetap | | | | | Fixed Assets |
| (Seluruh ditanggung akumulasi penyusutan Rp 12.052.967.498, Rp 129.770.297.419 dan Rp 137.891.513.945 per 31 Desember 2012, 2011 dan 2010) | 3.a.3.a.18.a.a. | 187.437.135.476 | 220.861.285.831 | 186.461.378.095 | (Net of Accumulated Depreciation of Rp 12.052.967.498, Rp 129.770.297.419 and of Rp 137.891.513.945 as of December 31, 2012, 2011, and 2010) |
| Investasi Jangka Panjang Lainnya | 3.a.19. | 7.800.000.000 | 3.600.000.000 | - | Other Long - Term Investment |
| Aset Lancar | 3.a.20. | 34.248.250.086 | 36.740.768.581 | 25.841.056.088 | Other Assets |
| Total Aset Tidak Lancar | | 588.976.162.584 | 627.366.129.776 | 723.578.710.747 | Total Noncurrent Assets |
| TOTAL ASSET | | 7.872.973.634.588 | 6.112.853.391.326 | 4.927.804.302.375 | TOTAL ASSETS |

*) Diakumulasi, lihat Catatan 35

*) Reclassified, refer to Note 35

Catatan atas laporan keuangan terlampir merupakan bagian
tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to financial statements are integral part
of these consolidated financial statements

**PT PP (Persero), Tbk.
DAN ENTITAS ANAK**
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2012 DAN 2011
DAN LAPORAN POSISI KEUANGAN
TANGGAL 1 JANUARI 2011/ 31 DESEMBER 2010
(Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

**PT PP (Persero), Tbk
AND ITS SUBSIDIARY**
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2012 AND 2011
AND STATEMENT OF FINANCIAL POSITION
AS OF 1 JANUARY 2011/ 31 DECEMBER 2010
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 31 Desember / December 2012 | 31 Desember / December 2011 *) | 01 Januari 2011 / 31 Desember 2010 *) | DESCRIPTIONS |
|---|--------------------|--------------------------------|-----------------------------------|--|--|
| LIABILITAS JANGKA PENDEK | | | | | CURRENT LIABILITIES |
| Utang Bank - Jangka Pendek | 36,5,6,10,18,19,41 | 260,635,139,637 | 169,794,478,298 | 204,460,370,385 | Short Term Bank Loans |
| Pihak Ketiga | | 854,842,419,152 | 743,208,137,933 | 453,196,014,972 | Third Parties |
| Pihak Pihak Benetasi | | | | | Related Parties |
| Utang Usaha | 3f,22,41 | 4,215,263,844,499 | 3,323,828,591,262 | 2,292,103,535,592 | Trade Payables |
| Pihak Ketiga | | 38,035,108,477 | 138,674,184,657 | 92,342,429,062 | Third Parties |
| Pihak Pihak Benetasi | | | | | Related Parties |
| Utang Pajak | 3v,13b | 26,670,158,096 | 21,424,023,619 | 7,227,147,611 | Taxes Payable |
| Liabilitas Pajak Penghasilan Final | 3v,13c | 125,705,344,307 | 98,734,131,615 | 59,789,261,834 | Final Income Tax Liabilities |
| Pondokotan Dibeban Dimuka | 3u,23 | 26,562,214,702 | 23,477,491,215 | 4,490,278,030 | Unearned Revenue |
| Deban Yang Masih Harus Dibayar | 3u,24 | 130,660,054,672 | 75,103,684,940 | 61,844,201,602 | Accrued Expenses |
| Bagian Liabilitas Jangka Panjang Yang Jatuh Tempo dalam Waktu Satu Tahun | | | | | Current Portion of Long Term Liabilities |
| Utang Non Bank | 21 | | 31,401,250,000 | | Non Bank Loans |
| Surat Berharga Jangka Menengah | 25 | 150,000,000,000 | 300,000,000,000 | 349,100,000,000 | Medium Term Notes |
| Utang Muka Pembeli/ Penerimaan dari Konsumen | 3u,26 | 202,729,223,594 | 162,368,960,547 | 178,379,052,198 | Advances from Project Owners and Consumers |
| Utang Jangka Pendek Lainnya | 3u,27 | 6,897,523,201 | 7,207,415,690 | 5,969,022,018 | Other Short Term Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 5,032,342,111,437 | 5,095,926,514,266 | 3,729,181,268,314 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | NON CURRENT LIABILITIES |
| Liabilitas Jangka Panjang setelah Dikurangi Yang Jatuh Tempo dalam Waktu Satu Tahun | | | | | Long Term Liabilities Net of Current Portion |
| Utang Non Bank | 21 | | | 94,213,750,000 | Non Bank Loans |
| Surat Berharga Jangka Menengah | 25 | 930,000,000,000 | 150,000,000,000 | 79,000,000,000 | Medium Term Notes |
| Utang Muka Pembeli/ Penerimaan dari Konsumen | 26 | 303,597,274,335 | 243,282,613,962 | 266,476,840,077 | Advances from Project Owners and Consumers |
| Utang Jangka Panjang Lainnya | 28 | 29,692,107,105 | 18,684,609,875 | 17,336,460,735 | Other Long Term Liabilities |
| Jumlah Liabilitas Jangka Panjang | | 882,692,381,440 | 411,977,223,837 | 453,126,050,812 | Total Non Current Liabilities |
| Jumlah Liabilitas | | 5,915,034,492,877 | 5,507,903,738,103 | 4,182,311,619,126 | Total Current Liabilities |
| EKUITAS | | | | | SHAREHOLDERS EQUITY |
| Ekuitas yang dapat diatribusikan kepada: Pemilik Entitas Anak | | | | | Equity attributable to Owners of the Company |
| Modal Saham - Nilai Nominal Rp100 per 31 Desember 2012, 2011 dan 2010 | 29 | | | | Share Capital par value 100 IDR per share as at 31 December 2012, 2011 and 2010 |
| Modal Dasar - 15.000.000.000 Saham | | | | | Authorized Capital: 15,000,000,000 shares |
| Modal Ditambahkan dan Ditetor 4.942.436.500 saham masing masing per 31 Desember 2012, 2011 dan 2010 | | 484,243,650,000 | 484,243,650,000 | 484,243,650,000 | Issued and Paid Up Capital 4,942,436,500 shares each as of 31 December 2012, 2011 and 2010 |
| Tambahan Modal Ditetor | | 462,166,452,841 | 462,166,452,841 | 462,166,452,841 | Additional Paid in Capital |
| Saldo Laba | | 399,756,099,353 | 238,806,572,517 | 113,784,869,068 | Retained Earnings - |
| Ditentukan Penggunaannya | | 309,652,844,395 | 240,223,187,088 | 201,647,909,789 | Appropriated |
| Belum Ditentukan Penggunaannya | | 1,095,946,945,979 | 1,425,189,862,848 | 1,281,942,680,868 | Unappropriated |
| Jumlah | | (14,782) | (12,706) | | Total |
| Kepentingan Non Pengendali | 30 | | | | Non Controlling Interest |
| Jumlah Ekuitas | | 1,295,049,051,797 | 1,425,439,846,740 | 1,267,042,280,138 | Total Shareholders Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 8,950,850,524,674 | 6,933,353,587,843 | 5,449,353,909,264 | TOTAL LIABILITIES AND SHAREHOLDERS EQUITY |

*) Ditajikan kembali, lihat catatan No. 50

Revised after to Note 50

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk
DAN ENTITAS ANAK
LAPORAN LABA (RUGI) KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2012 DAN 2011
(Dinyatakan dalam Rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEARS ENDED 31 DECEMBER 2012 AND 2011
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 31 Desember / December 2012 | 31 Desember / December 2011 | DESCRIPTIONS |
|---|--------------------|--------------------------------|--------------------------------|---|
| Pendapatan Usaha | 3f, 3u, 31, 41 | 8,003,872,577,187 | 6,231,597,707,375 | Operating Revenues |
| Beban Pokok Penjualan | 3u, 32 | (7,149,367,220,954) | (5,526,135,624,010) | Cost of Goods Sold |
| Laba Kotor | | 864,505,356,233 | 705,462,083,365 | Gross Profit |
| Beban Usaha | 3u, 18, 19, 33 | | | Operating Expenses |
| Pegawai | | 106,514,371,968 | 97,832,339,424 | Employees |
| Umum | | 23,939,321,961 | 27,173,988,828 | General |
| Penyusutan | | 2,718,504,166 | 1,580,119,673 | Depreciation |
| Pemasaran | | 3,508,443,826 | 4,594,821,721 | Marketing |
| Jumlah Beban Usaha | | 143,680,641,641 | 130,961,268,643 | Total Operating Expenses |
| Laba Usaha | | 710,824,714,592 | 674,490,814,722 | Operating Income |
| Pendapatan (Beban) Lain-lain: | | | | Other income (Expenses) |
| Pendapatan Lainnya | 3u, 34 | 31,891,731,973 | 27,330,695,074 | Other Income |
| Beban Lainnya | 3u, 35 | (37,398,318,722) | (27,431,576,301) | Other Expenses |
| Beban Penurunan Nilai Piutang | 3h, 6, 36 | (91,077,318,645) | (57,493,917,895) | Impairment |
| Beban Pendanaan / Bunga | 37 | (213,743,096,181) | (178,506,009,713) | Funding / Interest Expenses |
| Bagian Laba Ventura Bereseme | 3r, 38 | 141,778,207,062 | 80,156,589,723 | Profit From Joint Venture |
| Bagian Laba Entitas Asosiasi | 39 | 3,317,617,607 | (363,638,895) | Income From Associated Company |
| Laba Sebelum Pajak Penghasilan | | 546,391,867,867 | 416,475,965,725 | Profit Before income Tax |
| Takiran Pajak Penghasilan | | | | Estimation Income Tax |
| Pajak Final | 3a, 13d | (235,708,739,083) | (178,250,781,343) | Final Income Tax |
| Laba Tahun Berjalan dari Operasi Yang Ditanjukkan | | 309,682,829,604 | 240,223,174,382 | Current Profit of Continued Operations |
| Pendapatan Komprehensif Lain Setelah Pajak | | | | Other Comprehensive Income After Tax |
| Total Laba Komprehensif Tahun Berjalan | | 309,682,829,604 | 240,223,174,382 | Total Current Comprehensive Income |
| Laba yang dapat dibagikan kepada: | | | | Income distributed to: |
| Pemilik entitas induk | | 309,682,831,680 | 240,223,187,088 | Parent Company's shareholders |
| Keperlingan nonpengendali | 30 | (2,078) | (12,706) | Non controlling interest |
| Jumlah laba rugi komprehensif yang dapat dibagikan kepada: | | 309,682,829,604 | 240,223,174,382 | Total comprehensive income distributable to: |
| Pemilik entitas induk | | 309,682,831,680 | 240,223,187,088 | Parent Company's shareholders |
| Keperlingan nonpengendali | 30 | (2,078) | (12,706) | Non controlling interest |
| Labe per Saham (dalam rupiah): | | | | Earning Per Share (IDR) |
| Dasar dan dilusi | | 64 | 50 | Authorized Capital and Dilution |

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk

DAN ENTITAS ANAK

LAPORAN LABA (RUGI) KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2012 DAN 2011
(Dinyatakan dalam Rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk

AND ITS SUBSIDIARY

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEARS ENDED 31 DECEMBER 2012 AND 2011
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 31 Desember / December 2012 | 31 Desember / December 2011 | DESCRIPTIONS |
|--|--------------------|--------------------------------|--------------------------------|---|
| Pendapatan Usaha | 3f,3u,31,41 | 8.003.872,577,187 | 6.231.897.707,375 | Operating Revenues |
| Beban Pokok Penjualan | 3u,32 | (7.149.367.220,854) | (6.526.135.624,010) | Cost of Goods Sold |
| Laba Kotor | | 854.506.356,233 | 706.762.083,365 | Gross Profit |
| Laba Usaha | | | | Operating Expenses |
| Pegawai | 3u,18,19,33 | 108.514,371,988 | 97.632.339,424 | Employees |
| Umum | | 28.938.321,061 | 27.173.988,826 | General |
| Penyusutan | | 2,719,504,166 | 1,580,119,672 | Depreciation |
| Pemasaran | | 3.508,443,826 | 4.594,821,721 | Marketing |
| Jumlah Beban Usaha | | 143.680,641,641 | 130.961,268,643 | Total Operating Expenses |
| Laba Usaha | | 710.824,714,592 | 574.780,814,722 | Operating Income |
| Pendapatan (Beban) Lain-lain: | | | | Others Income (Expenses) |
| Pendapatan Lainnya | 3u,34 | 31,691,731,973 | 27,330,695,074 | Other Income |
| Beban Lainnya | 3u,35 | (37,398,318,722) | (27,431,576,301) | Other Expenses |
| Beban Penurunan Nilai Piutang | 3b,9,36 | (91,077,318,645) | (57,403,917,885) | Impairment |
| Beban Pendaan / Bunga | 3f | (213,743,096,181) | (178,508,000,713) | Funding / Interest Expenses |
| Bagian Laba Ventura Bersama | 3r,38 | 141,776,207,052 | 89,159,588,723 | Profit From Joint Venture |
| Bagian Laba Entitas Asosiasi | 39 | 3,317,617,607 | (363,638,805) | Income From Associated Company |
| Laba Sebelum Pajak Penghasilan | | 545,381,567,687 | 418,475,955,725 | Profit Before Income Tax |
| Taksiran Pajak Penghasilan | | | | Estimation Income Tax |
| Pajak Final | 3e,13d | (236,708,736,083) | (178,252,781,343) | Final Income Tax |
| Laba Tahun Berjalan dari Operasi Yang Dlanjutkan | | 308,682,829,604 | 240,223,174,382 | Current Profit of Continued Operations |
| Pendapatan Komprehensif Lain Setelah Pajak | | | | Other Comprehensive Income After Tax |
| Total Laba Komprehensif Tahun Berjalan | | 308,682,829,604 | 240,223,174,382 | Total Current Comprehensive Income |
| Laba yang dapat diatribusikan kepada : | | | | Income distributed to: |
| Pemilik entitas induk | | 309,682,831,680 | 240,223,187,088 | Parent Company's shareholders |
| Kepertingan nonpengendali | 30 | (2,078) | (12,706) | Non controlling interest |
| Jumlah laba rugi komprehensif yang dapat diatribusikan kepada : | | 309,682,829,604 | 240,223,174,382 | Total comprehensive income distributable to: |
| Pemilik entitas induk | | 309,682,831,680 | 240,223,187,088 | Parent Company's shareholders |
| Kepertingan nonpengendali | 30 | (2,078) | (12,706) | Non controlling interest |
| Laba per Saham (dalam rupiah) : | | | | Earning Per Share (IDR) |
| Dasar dan dituliskan | | 64 | 50 | Authorized Capital and Dividen |

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2013 DAN 2012
(Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2013 AND 2012
(Expressed In Full IDR, unless otherwise stated)

| URAIAN | Catatan / Note | 31 Desember / December 2013 | 31 Desember / December 2012 | DESCRIPTIONS |
|---|-------------------|--------------------------------|--------------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setara Kas | 3d,3e,3f,4,43 | 2.398.801.813.562 | 1.303.123.929.922 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 3d,5,21,43 | 178.080.053.397 | 141.200.000.000 | Short-Term Investments |
| Piutang Usaha | 3e,3g,3d,3e,21 | - | - | Account Receivables |
| (dikurangi penurunan nilai wajar piutang usaha sebesar Rp157.018.558.147 dan Rp91.730.033.558 masing-masing per 31 Desember 2013 dan 2012) | 43 | - | - | (net of impairment of account receivable amounting of IDR157,018,558,147 and IDR91,730,033,558 each as of 31 December 2013 and 2012, respectively) |
| Phak Keloga | | 1.256.555.857.973 | 1.038.168.837.704 | Third Parties |
| Phak-Phak Berelasi | | 453.461.831.210 | 303.060.603.138 | Related Parties |
| Piutang Retensi | 3e,3h,7,43 | - | - | Retention Receivables |
| (dikurangi penurunan nilai wajar piutang retensi sebesar Rp43.791.312.774 dan Rp31.296.603.238 masing-masing per 31 Desember 2013 dan 2012) | | - | - | (net of impairment of gross receivable amounting of IDR43,791,312,774 and IDR31,296,603,238 each as of 31 December 2013 and 2012, respectively) |
| Phak Keloga | | 310.346.879.855 | 231.433.905.628 | Third Parties |
| Phak-Phak Berelasi | | 137.610.288.395 | 35.952.495.146 | Related Parties |
| Tagihan Bruto Kepada Pemberi Kerja | 3e,3i,8,43 | - | - | Gross Receivables from Project Owners |
| (dikurangi penurunan nilai wajar tagihan bruto sebesar Rp27.865.919.828 dan Rp28.314.674.922 masing-masing per 31 Desember 2013 dan 2012) | | - | - | (net of impairment of gross receivable amounting of IDR27,865,919,828 and IDR28,314,674,922 each as of 31 December 2013 and 2012, respectively) |
| Phak Keloga | | 2.047.227.004.842 | 1.223.096.872.865 | Third Parties |
| Phak-Phak Berelasi | | 2.183.427.204.749 | 1.465.957.707.362 | Related Parties |
| Piutang Lain-Lain | 3e,9,43 | - | - | Other Receivables |
| Phak Keloga | | 26.196.581.483 | 25.519.028.749 | Third Parties |
| Phak-Phak Berelasi | | 2.835.032.175 | 773.525.007 | Related Parties |
| Persediaan | 3i,10,21 | 1.777.419.373.872 | 1.555.641.704.087 | Inventories |
| Uang Muka Ventura Bersama | 3e,11 | 159.673.913.556 | 303.683.953.337 | Advance Payments of Joint Ventures |
| Uang Muka | 12 | 114.395.027.280 | 54.085.524.712 | Advances |
| Pajak Dibayar Dimuka | 3o,13a | 597.982.011.499 | 373.219.993.346 | Prepaid Taxes |
| Beban Dibayar Dimuka | 3k,14 | 259.448.072.722 | 124.997.919.841 | Prepaid Expenses |
| Jaminan | 15 | 2.203.584.462 | - | Guarantees |
| Jumlah Aset Lancar | | 11.801.585.531.032 | 8.188.945.209.842 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON CURRENT ASSETS |
| Piutang Lain-Lain | 3e,9,43 | 787.024.728 | 787.024.728 | Other Receivables |
| Aset Program Imbalan Kerja | 3e,16 | 22.843.756.287 | 6.704.215.552 | Assets of Employment Benefits |
| Investasi Pada Entitas Asosiasi | 3i,17 | 70.218.545.578 | 61.345.278.712 | Investment in Associated Company |
| Investasi Jangka Panjang Lainnya | 3i,18 | 43.299.050.000 | 20.999.050.000 | Long Term Investment Others |
| Properti Investasi | | - | - | Investment Property |
| (bersih setelah dikurangi akumulasi penyusutan sebesar Rp36.648.327.964 dan Rp31.236.192.372 masing-masing per 31 Desember 2013 dan 2012) | | - | - | (net of accumulated depreciation of IDR36,648,327,964 and IDR31,236,192,372 as of 31 December 2013 and 2012 respectively) |
| Aset Tetap | 3m,19,21 | 235.053.215.300 | 189.894.347.539 | Fixed Assets |
| (bersih setelah dikurangi akumulasi penyusutan sebesar Rp69.360.303.064 dan Rp62.891.590.418 masing-masing per 31 Desember 2013 dan 2012) | | - | - | (net of accumulated depreciation of IDR69,360,303,064 and IDR62,891,590,418 as of 31 December 2013 and 2012 respectively) |
| Jumlah Aset Tidak Lancar | 3n,20,21 | 141.882.278.136 | 72.775.407.361 | Total Non Current Assets |
| JUMLAH ASET | | 12.415.669.401.082 | 8.550.850.524.674 | TOTAL ASSETS |

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk.
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 TANGGAL 31 DESEMBER 2013 DAN 2012
 (Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2013 AND 2012
 (Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 31 Desember / December 2013 | 31 Desember / December 2012 | DESCRIPTIONS |
|---|---------------------------|--------------------------------|--------------------------------|---|
| LIABILITAS JANGKA PENDEK | | | | |
| Utang Bank - Jangka Pendek: | 3e, 5.5, 10.19, 20, 21, 4 | | | CURRENT LIABILITIES |
| Pihak Ketiga | | 31.888.856.369 | 260.635.139.837 | Short Term Bank Loans |
| Pihak-Pihak Berelasi | | 804.877.213.048 | 854.942.419.152 | Third Parties Related Parties |
| Utang Lembaga Pembiayaan Ekspor Indonesia | 22 | 107.824.269.885 | - | Lembaga Pembiayaan Ekspor Indonesia Loans |
| Utang Usaha | 3e, 23, 43 | | | Trade Payables |
| Pihak Ketiga | | 6.254.135.938.844 | 4.215.593.844.469 | Third Parties |
| Pihak-Pihak Berelasi | | 46.210.320.448 | 23.020.108.477 | Related Parties |
| Liabilitas Pajak | 3a, 13e | 59.420.290.190 | 26.570.158.096 | Taxes Payable |
| Liabilitas Pajak Penghasilan Final | 3a, 13e | 174.538.532.284 | 125.705.344.307 | Final Income Tax Liab/Res |
| Pendapatan Ditunda Dimuka | 3e, 24 | 9.422.424.455 | 28.562.214.702 | Unearned Revenue |
| Beban Yang Masih Harus Dibayar | 3e, 25 | 191.440.935.502 | 130.680.054.672 | Accrued Expenses |
| Dagang Liabilitas, Jangka Panjang Yang Jatuh Tempo dalam Waktu Satu Tahun | 28 | 530.000.000.000 | 150.000.000.000 | Current Portion of Long Term Liabilities |
| Sumat Berhingga, Jangka Menengah | 3e, 27 | 546.037.914.087 | 202.729.223.594 | Medium Term Notes |
| Utang Jangka Pembelian Peralatan dan Konsumen | 3e, 29 | 19.616.328.646 | 8.867.503.201 | Advances from Project Owners and Consumers Other Short Term Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 8.776.012.824.228 | 6.032.342.111.437 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | |
| Utang Jangka Panjang | 22 | 114.704.178.500 | - | NON CURRENT LIABILITIES Long Term Liabilities |
| Liabilitas Jangka Panjang setelah Dikurangi Yang Jatuh Tempo dalam Waktu Satu Tahun | 28 | - | 530.900.000.000 | Long-Term Liabilities Net of Current Portion Medium Term Notes |
| Sertifikat Berhingga, Jangka Menengah | 27 | 818.210.831.394 | 303.597.274.335 | Advances from Project Owners and Consumers |
| Utang Obligasi | 28 | 697.800.695.833 | - | Bonds Payable |
| Utang Jangka Panjang Lainnya | 30 | 25.193.964.857 | 29.022.107.105 | Other Long Term Liabilities |
| Jumlah Liabilitas Jangka Panjang | | 1.654.905.279.524 | 892.619.381.440 | Total Non Current Liabilities |
| Jumlah Liabilitas | | 10.430.922.094.750 | 6.925.001.492.877 | Total Non Current Liabilities |
| EKUITAS | | | | |
| SHAREHOLDERS EQUITY | | | | |
| Ekuitas yang dapat dibagikan kepada | | | | |
| Pemilik Entitas Induk | | | | |
| Modal Saham - Nilai Nominal Rp/100 per 31 Desember 2013 dan 2012 | 31 | - | - | Equity attributable to: Owners of the Company Share Capital/par value IDR100 per share as at 31 December 2013 and 2012 |
| Modal Diser - 15.000.000.000 Saham | | - | - | Authorized Capital/15,000,000,000 Shares |
| Modal Ditempatkan dan Diser 4.842.438.500 saham masing-masing per 31 Desember 2013 dan 2012. | | 484.243.650.000 | 484.243.650.000 | Issued and Paid Up Capital/4,842,438,500 shares each as of 31 December 2013 and 2012 |
| Tambahkan Modal Diser | | 482.356.846.439 | 482.166.452.841 | Additional Paid-Up Capital |
| Saldo Laba: | | | | Retained Earnings: |
| Ditentukan Penggunaannya | | 616.512.574.598 | 399.756.088.353 | Appropriated |
| Belum Ditentukan Penggunaannya | | 420.707.825.469 | 303.682.844.385 | Unappropriated |
| Jumlah | | 1.093.820.896.506 | 1.655.849.046.579 | Total |
| Kepentingan Non Pengendali | 32 | 926.469.808 | (14.782) | Non Controlling Interest |
| Jumlah Ekuitas | | 1.994.747.396.312 | 1.655.849.031.797 | Total Shareholders Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 12.415.895.491.062 | 8.530.850.524.674 | TOTAL LIABILITIES AND SHAREHOLDERS EQUITY |

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk
DAN ENTITAS ANAK
LAPORAN LABA (RUGI) KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2013 DAN 2012
(Dinyatakan dalam Rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEARS ENDED 31 DECEMBER 2013 AND 2012
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 31 Desember / December 2013 | 31 Desember / December 2012 | DESCRIPTIONS |
|--|--------------------|--------------------------------|--------------------------------|---|
| Pendapatan Usaha | 3e, 3k, 3j, 4j | 11.695.644.311.524 | 8.000.872.677.167 | Operating Revenues |
| Beban Pokok Penjualan | 3i, 3d | (10.382.922.743.069) | (7.146.367.220.654) | Cost of Goods Sold |
| Labas Kotor | | 1.272.921.568.456 | 654.505.356.293 | Gross Profit |
| Beban Usaha | 3i, 19, 20, 35 | | | Operating Expenses |
| Pegawai | | 148.945.707.289 | 108.514.371.986 | Employee |
| Umum | | 43.005.352.380 | 26.939.321.661 | General |
| Penyusutan | | 2.046.345.000 | 2.718.504.166 | Depreciation |
| Pemasaran | | 5.539.162.283 | 3.508.443.826 | Marketing |
| Jumlah Beban Usaha | | 199.536.616.962 | 143.680.641.641 | Total Operating Expenses |
| Labas Usaha | | 1.073.384.951.493 | 710.824.714.692 | Operating Income |
| Pendapatan (Beban) Lain-lain: | | | | Others Income (Expenses) |
| Pendapatan Lainnya | 3i, 36 | 6.490.671.562 | 31.891.731.973 | Other Income |
| Beban Lainnya | 3i, 37 | (34.574.559.443) | (37.388.318.722) | Other Expenses |
| Beban Pemertaman Nila Hutang | 3g, 6, 38 | (106.804.444.957) | (91.071.378.949) | Impairment |
| Beban Pendanaan / Bunga | | (267.192.340.782) | (213.743.066.181) | Funding / Interest Expenses |
| Bagian Laba Ventura Bersama | 3c, 40 | 84.250.483.918 | 141.776.207.092 | Profit From Joint Venture |
| Bagian Laba Entitas Asosiasi | 41 | 1.473.266.696 | 3.317.817.607 | Income From Associated Company |
| Labas Sebelum Pajak Penghasilan | | 766.689.979.676 | 545.291.567.687 | Profit Before Income Tax |
| Taksiran Pajak Penghasilan | 3u, 13d | | | Estimation Income Tax |
| Pajak Kini | | (1.410.218.220) | | Current Tax |
| Pajak Final | | (344.750.784.961) | (235.708.738.083) | Final Income Tax |
| Labas Tahun Berjalan dari Operasi Yang Ditarjikan | | 420.719.976.436 | 309.682.829.604 | Current Profit of Continued Operations |
| Pendapatan Komprehensif Lain Setelah Pajak | | | | Other Comprehensive Income After Tax |
| Total Labas Komprehensif Tahun Berjalan | | 420.719.976.436 | 309.682.829.604 | Total Current Comprehensive Income |
| Labas yang dapat dibagikan kepada: | | | | Income distributed to: |
| Pemilik entitas induk | | 420.707.825.469 | 309.682.831.680 | Parent Company's shareholders |
| Keperlingan nonpengendali | 32 | 12.150.967 | (2.076) | Non controlling interest |
| Jumlah laba rugi komprehensif yang dapat dibagikan kepada Pemilik entitas induk Keperlingan nonpengendali | | 420.719.976.436 | 309.682.829.604 | Total comprehensive income distributable to: |
| Pemilik entitas induk | | 420.707.825.469 | 309.682.831.680 | Parent Company's shareholders |
| Keperlingan nonpengendali | 31 | 12.150.967 | (2.076) | Non controlling interest |
| Labas per Saham (dalam rupiah) : | | | | Earning Per Share (IDR) |
| Dasar dan Druatan | | 87 | 64 | Authorized Capital and Diluted |

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2014 DAN 2013
SERTA 1 JANUARI 2013 / 31 DESEMBER 2012
(Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2014 AND 2013
AND JANUARY 1, 2013 / DECEMBER 31, 2012
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 1 Januari 2013 / 31 Desember 2012/ January 1, 2013 / December 31, 2012 | | | DESKRIPSI |
|---|------------------------|---|-----------------------------------|---|--|
| | | 31 Desember / December 2014 | 31 Desember / December 2013 *) | 1 Januari 2013 / 31 Desember 2012/ January 1, 2013 / December 31, 2012 | |
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan Setoran Kas | 34.3a, 3f 4.45 | 2.428.128.221.637 | 2.396.801.813.553 | 1.303.123.029.922 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 3f 5.21.45 | 202.500.000.000 | 178.080.053.387 | 141.200.000.000 | Short-Term Investments |
| Piutang Usaha | 34.3a, 3g 8. 21, 45 | | | | Accounts Receivable |
| (dikurangi penurunan nilai wajar piutang usaha sebesar Rp179.578.252.612; Rp1.157.818.558, 147 dan Rp1.733.033.558 masing-masing per 31 Desember 2014, 2013 dan 2012) | | | | | (net of impairment of accounts receivable amounting of IDR179.578.252.612; IDR157.818.558.147 and IDR1.733.033.558 each as of 31 December 2014, 2013 and 2012, respectively) |
| Pihak Ketiga | | 1.021.082.143.705 | 1.256.565.857.973 | 1.038.166.837.374 | Third Parties |
| Pihak-Pihak Berelasi | | 378.181.510.747 | 453.451.831.210 | 303.000.803.158 | Related Parties |
| Piutang Retensi | 34.3a, 3g 2h, 7.45 | | | | Retention Receivable |
| (dikurangi penurunan nilai wajar piutang retensi sebesar Rp19.707.981.033; Rp43.791.312.774 dan Rp1.296.803.238 masing-masing per 31 Desember 2014, 2013 dan 2012) | | | | | (net of impairment of retention receivable amounting of IDR19.707.981.033; IDR43.791.312.774 and IDR1.296.803.238 each as of 31 December 2014, 2013 and 2012, respectively) |
| Pihak Ketiga | | 542.044.875.044 | 310.348.879.855 | 231.433.905.628 | Third Parties |
| Pihak-Pihak Berelasi | | 265.220.556.991 | 137.610.288.395 | 36.982.935.146 | Related Parties |
| Tapihan Bruto Kepada Pemberi Kerja | 3a, 3g, 3b, 4.45 | | | | Gross Receivables from Project Owners |
| (dikurangi penurunan nilai wajar tagihan bruto sebesar Rp142.477.931.358; Rp57.955.919.826 dan Rp26.314.674.922 masing-masing per 31 Desember 2014, 2013 dan 2012) | | | | | (net of impairment of gross receivable amounting of IDR142.477.931.358; IDR57.955.919.826 and IDR26.314.674.922 each as of 31 December 2014, 2013 and 2012, respectively) |
| Pihak Ketiga | | 3.164.134.228.452 | 2.047.237.004.842 | 1.223.096.872.865 | Third Parties |
| Pihak-Pihak Berelasi | | 972.828.652.372 | 2.183.427.204.749 | 1.465.957.707.362 | Related Parties |
| Piutang Lain-Lain | 3a, 9.45 | | | | Other Receivables |
| Pihak Ketiga | | 25.851.925.861 | 28.198.581.483 | 25.519.028.749 | Third Parties |
| Pihak-Pihak Berelasi | | 1.762.313.451 | 2.835.052.175 | 773.520.067 | Related Parties |
| Persediaan | 3i, 10.21 | 2.570.345.698.332 | 1.672.893.931.777 | 1.565.641.704.687 | Inventories |
| Uang Muka Ventura Bersama | 3a, 11 | 156.073.913.556 | 159.873.913.556 | 303.683.953.337 | Advance Payments of Joint Venture |
| Uang Muka | 12 | 138.086.542.987 | 114.308.027.280 | 54.688.524.712 | Advances |
| Piutang Dibayar Dimuka | 3a, 13a | 462.183.693.383 | 587.982.011.499 | 373.219.993.346 | Prepaid Taxes |
| Biaya Dibayar Dimuka | 3k, 14 | 329.026.652.178 | 259.448.072.722 | 124.997.919.841 | Prepaid Expenses |
| Jaminan | 15 | 8.231.177.840 | 2.203.584.462 | - | Guarantees |
| Jumlah Aset Lancar | | 13.545.188.416.608 | 11.797.062.088.937 | 8.188.945.200.842 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON CURRENT ASSETS |
| Piutang Lain-lain | 3a, 9.45 | 787.024.728 | 787.024.728 | 787.024.728 | Other Receivables |
| Tanah Akan Dikembangkan | 3k, 10.21 | 104.523.442.095 | 104.523.442.095 | - | Land For Development |
| Aset Program Insentif Kerja | 3a, 16 | 32.740.114.765 | 22.843.756.287 | 6.704.215.552 | Assets of Employment Benefits |
| Investasi Pada Entitas Asosiasi | 3i, 17 | 147.593.344.309 | 70.218.545.578 | 61.345.278.712 | Investment in Associated Company |
| Investasi Jangka Panjang Lainnya | 3i, 18 | 67.789.050.000 | 43.299.050.000 | 20.299.050.000 | Long Term Investment Others |
| Properti Investasi | | | | | Investment Property |
| (bersih setelah dikurangi akumulasi penyusutan sebesar Rp229.228.362.641; Rp26.848.327.964 dan Rp11.236.192.372 masing-masing per 31 Desember 2014, 2013 dan 2012) | 3m, 19.21, 37 | 219.895.029.055 | 235.053.215.300 | 199.994.347.539 | (net of accumulated depreciation of IDR229.228.362.641; IDR26.848.327.964 and IDR11.236.192.372 as of 31 December 2014, 2013 and 2012, respectively) |
| Aset Tetap | | | | | Fixed Assets |
| (bersih setelah dikurangi akumulasi penyusutan sebesar Rp229.228.362.641; Rp26.848.327.964 dan Rp12.891.590.418 masing-masing per 31 Desember 2014, 2013 dan 2012) | 3n, 20.21, 37 | 493.575.829.412 | 141.822.278.136 | 72.775.407.301 | (net of accumulated depreciation of IDR229.228.362.641; IDR26.848.327.964 and IDR12.891.590.418 as of 31 December 2014, 2013 and 2012, respectively) |
| Jumlah Aset Tidak Lancar | | 1.058.684.434.364 | 618.607.312.125 | 361.905.323.832 | Total Non Current Assets |
| JUMLAH ASET | | 14.611.864.850.970 | 12.415.669.401.062 | 8.550.850.524.674 | TOTAL ASSETS |

*) Direklasifikasi - Catatan No. 53

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

*) Reclassified - Note No. 53

(See Note to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk.
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 TANGGAL 31 DESEMBER 2014 DAN 2013
 SERTA 1 JANUARI 2013 / 31 DESEMBER 2012
 (Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2014 AND 2013
 AND JANUARY 1, 2013 / DECEMBER 31, 2012
 (Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 1 Januari 2013 / 31 Desember 2012 | | | DESKRIPSI |
|--|--------------------|--------------------------------------|--------------------------------|---------------------------------------|--|
| | | 31 Desember / December 2014 | 31 Desember / December 2013 | 1 Januari 2013 / December 31, 2012 | |
| LIABILITAS JANGKA PENDEK | | | | | CURRENT LIABILITIES |
| Utang Bank - Jangka Pendek | 3e, 5, 6, 10, 19, | | | | Short Term Bank Loans |
| Pihak Ketiga | 20, 21, 45 | 90.063.303.630 | 31.888.656.369 | 280.535.139.637 | Third Parties |
| Pihak Pihak Beresitas | | 801.804.524.414 | 804.877.213.048 | 854.942.419.152 | Related Parties |
| Utang Non Bank - Pihak Beresitas | 6, 10, 20, 22, 45 | 674.830.453.934 | 107.924.289.685 | - | Non Bank Loans - Third Parties |
| Utang Usaha | 3e, 23, 45 | | | | Trade Payables |
| Pihak Ketiga | | 6.950.119.285.786 | 6.254.135.938.844 | 4.215.583.844.489 | Third Parties |
| Pihak Pihak Beresitas | | 71.522.300.911 | 46.210.320.465 | 28.028.108.477 | Related Parties |
| Utang Pajak | 3u, 13b | 34.722.714.899 | 56.420.290.190 | 29.570.169.996 | Taxes Payable |
| Liabilitas Pajak Penghasilan Final | 3u, 13c | 220.288.930.001 | 174.538.532.284 | 125.705.344.307 | Final Income Tax Liabilities |
| Pendapatan Ditunda Dipeka | 3d, 24 | 13.975.419.997 | 9.422.424.455 | 28.592.214.752 | Unearned Revenue |
| Beban Yang Masih Harus Dibayar | 3e, 25 | 310.449.174.817 | 191.449.933.592 | 130.980.654.872 | Accrued Expenses |
| Bagian Labilitas Jangka Panjang Yang Jatuh Tempo dalam Waktu Satu Tahun | | | | | Current Portion of Long Term Liabilities |
| Utang Bank | | 10.218.181.818 | - | - | Bank Loans |
| Surat Berharga Jangka Menengah | 26 | - | 530.000.000.000 | 150.000.000.000 | Medium Term Notes |
| Utang Muka Peringkat Penerimaan dan Konsumen | 3e, 27 | 622.848.853.032 | 577.416.591.525 | 211.034.573.004 | Advances from Project Owners and Consumers |
| Utang Sewa Guna Usaha | 3e, 28 | 15.228.989.583 | - | - | Leasing Payable |
| Utang Jangka Pendek Lainnya | 3e, 29 | 27.733.559.992 | 26.863.659.154 | 8.897.503.201 | Other Short Term Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 9.838.496.713.010 | 8.814.639.691.882 | 6.049.647.469.847 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | NON CURRENT LIABILITIES |
| Utang Jangka Panjang | 30, 45 | | | | Long Term Liabilities |
| Pihak Ketiga | | 9.554.289.639 | - | - | Third Parties |
| Pihak Pihak Beresitas | | 420.111.025.477 | 114.704.178.590 | - | Related Parties |
| Liabilitas Jangka Panjang setelah Dikurangi Yang Jatuh Tempo dalam Waktu Satu Tahun | | | | | Long-Term Liabilities Net of Current Portion |
| Surat Berharga Jangka Menengah | 26 | 330.000.000.000 | - | 530.000.000.000 | Medium Term Notes |
| Utang Muka Peringkat Penerimaan dan Konsumen | 27 | 630.416.294.838 | 786.432.194.266 | 259.291.624.925 | Advances from Project Owners and Consumers |
| Utang Sewa Guna Usaha | 3e, 29 | 50.388.875.372 | - | - | Leasing Payable |
| Utang Ditagih | 3e, 31 | 688.318.175.002 | 697.600.896.883 | - | Bonds Payable |
| Utang Jangka Panjang Lainnya | 32 | 47.299.310.031 | 19.945.824.349 | 29.052.107.105 | Other Long Term Liabilities |
| Jumlah Liabilitas Jangka Panjang | | 9.383.887.942.469 | 1.616.883.092.888 | 854.354.632.930 | Total Non Current Liabilities |
| Jumlah Liabilitas | | 19.222.384.655.479 | 10.431.522.784.770 | 6.904.002.492.777 | Total Liabilities |
| EKUITAS | | | | | SHAREHOLDERS EQUITY |
| Ekuitas yang dapat dibagikan kepada: Pemilik Ekuitas Induk | | | | | Equity attributable to Owners of the Company |
| Modal Saham - Nilai Nominal Rp 100 per 31 Desember 2014, 2013 dan 2012 | 33 | | | | Share Capital/par value (IDR100 per share as of 31 December 2014, 2013 and 2012 |
| Modal Dasar - 15.000.000.000 Saham | | | | | Authorized Capital: 15,000,000,000 shares issued and Paid-Up Capital: 4,647,438,500 shares each as of 31 December 2014, 2013 and 2012 |
| Modal Ditambah dan Dasar | | | | | |
| 4.842.436.500 saham masing-masing per 31 Desember 2014, 2013 dan 2012 | | 484.243.650.000 | 484.243.650.000 | 484.243.650.000 | |
| Tambahan Modal Dasar | | 462.018.090.364 | 462.536.546.439 | 462.196.492.841 | Additional/Paid-Up Capital |
| Saldo Laba | | 911.008.052.427 | 616.512.574.568 | 399.756.699.353 | Retained Earnings |
| Dikurangi Pengurangannya | | 531.563.800.862 | 420.707.826.469 | 308.680.844.386 | Appropriated |
| Jumlah | | 2.389.220.949.763 | 1.963.620.896.608 | 1.656.849.046.579 | Total |
| Kepentingan Non Pengembek | 34 | 1.047.961.738 | 926.499.806 | (14.782) | Non Controlling Interest |
| Jumlah Ekuitas | | 3.399.270.175.491 | 1.884.747.396.312 | 1.655.849.691.797 | Total Shareholders Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 14.611.864.896.970 | 12.416.668.491.682 | 8.560.850.124.474 | TOTAL LIABILITIES AND SHAREHOLDERS EQUITY |

*) Direskripsikan - Catatan No. 53

*) Reklasifikasi - Note No. 53

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk
DAN ENTITAS ANAK
LAPORAN LABA (RUGI) KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2014 DAN 2013
(Dinyatakan dalam Rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEARS ENDED 31 DECEMBER 2014 AND 2013
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 2014 | 2013 | DESCRIPTIONS |
|--|-----------------------|--------------------------|--------------------------|---|
| Pendapatan Usaha | 3c, 3d, 35, 44 | 12.427.371.312.550 | 11.655.644.311.524 | Operating Revenues |
| Beban Pokok Penjualan | 3c, 36 | (10.894.711.063.647) | (10.382.922.743.098) | Cost of Goods Sold |
| Labu Kotor | | 1.532.660.228.903 | 1.272.921.568.455 | Gross Profit |
| Beban Usaha | 3f, 19, 20, 37 | | | Operating Expenses |
| Pegawa | | 209.722.687.004 | 148.945.757.299 | Employees |
| Uraian | | 59.033.339.690 | 43.070.362.380 | General |
| Pemutusan | | 1.878.545.276 | 2.048.345.000 | Depreciation |
| Pemasaan | | 5.323.367.241 | 5.530.162.283 | Marketing |
| Jumlah Beban Usaha | | 275.957.940.111 | 198.536.616.962 | Total Operating Expenses |
| Labu Usaha | | 1.256.702.288.792 | 1.074.384.951.493 | Operating Income |
| Pendapatan (Beban) Lain-lain: | | | | Others Income (Expenses) |
| Pendapatan Lainnya | 3f, 38 | 38.370.448.624 | 6.460.671.582 | Other Income |
| Beban Lainnya | 3f, 39 | (33.124.965.626) | (34.574.569.443) | Other Expenses |
| Beban Penurunan Nilai Piutang | 3g, 6, 40 | (81.256.080.887) | (108.934.444.967) | Impairment |
| Beban Finansial / Bunga | 41 | (333.646.620.051) | (267.192.349.782) | Funding / Interest Expenses |
| Bagian Laba Ventura Bersama | 3q, 42 | 71.023.917.344 | 84.252.463.918 | Profit From Joint Venture |
| Bagian Laba Entitas Asosiasi | 43 | 1.374.198.731 | 1.473.286.896 | Income From Associated Company |
| Labu Sebelum Pajak Penghasilan | | 919.444.897.447 | 768.989.979.877 | Profit Before Income Tax |
| Penghasilan (Beban) Pajak | 3u, 15d | | | Income Tax (Expenses) |
| Pajak Kiri | | | | Current Tax |
| Pajak Final | | (376.125.465.420) | (344.759.784.991) | Final Tax |
| Pajak Tidak Final | | (9.254.151.104) | (1.410.218.250) | Non Final Tax |
| Jumlah Penghasilan (Beban) Pajak | | (387.379.616.524) | (346.170.003.241) | Total Income (Expenses) Tax |
| Labu Tahun Berjalan dari Operasi | | | | Current Profit of Continued Operations |
| Yang Ditanjutkan | | 532.065.270.922 | 420.719.976.436 | |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Selain Pajak | | | | After Tax |
| Total Labu Komprehensif | | | | Total Current Comprehensive Income |
| Tahun Berjalan | | 532.065.270.922 | 420.719.976.436 | |
| Labu yang dapat dibagikan kepada: | | | | Income distributed to: |
| Parent | | | | Parent Company's shareholders |
| Kepentingan nonpengendali | 34 | 531.950.800.962 | 420.707.625.469 | Non controlling interest |
| | | 114.469.960 | 12.150.967 | |
| | | 532.065.270.922 | 420.719.976.436 | |
| Jumlah labu rug komprehensif yang dapat dibagikan kepada: | | | | Total comprehensive income distributable to: |
| Parent | | | | Parent Company's shareholders |
| Kepentingan nonpengendali | 34 | 531.950.800.962 | 420.707.625.469 | Non controlling interest |
| | | 114.469.960 | 12.150.967 | |
| | | 532.065.270.922 | 420.719.976.436 | |
| Labu per Saham (dalam rupiah): | | | | Earning Per Share (IDR) |
| Dasar dan dilusian | | 110 | 87 | Authorized Capital and Dilution |

(Uraian Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk.
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2015 DAN 2014
SERTA 1 JANUARI 2014 / 31 DESEMBER 2013
(Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2015 AND 2014
AND 1 JANUARY 2014 / 31 DECEMBER 2013
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Notes | 31 Desember / | 31 Desember / | 1 Januari 2014 / | DESCRIPTIONS |
|--|----------------------|---------------------------|---------------------------|---------------------------|---|
| | | December 2015 | December 2014 *) | 1 January 2014 | |
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan Setor Kas | 34.3e, 3f, 4.4b | 3.025.304.481.005 | 2.408.176.221.837 | 2.356.801.813.562 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 3.5.21.4b | 276.000.000.000 | 202.600.000.000 | 176.090.053.307 | Short Term Investments |
| Piutang Usaha | 34.3a, 3g, 8, 21, 4b | | | | Account Receivables |
| (dikurangi penurunan nilai wajar piutang usaha sebesar Rp161.684.488.295, Rp120.520.262.512 dan Rp157.038.058.141 masing-masing per 31 Desember 2015, 2014 dan 2013) | 4b | | | | (net of impairment of account receivable amounting of Rp161.684.488.295, Rp120.520.262.512 and Rp157.038.058.141 as of 31 December 2015, 2014 and 2013, respectively) |
| Pihak Ketiga | | 2.510.402.078.141 | 1.621.682.143.795 | 1.258.555.857.073 | Third Parties |
| Pihak-Pihak Berelasi | | 416.878.184.799 | 378.181.910.747 | 453.461.831.210 | Related Parties |
| Piutang Retensi | 34.3a, 3g, 3b, 7, 4b | | | | Retention Receivables |
| (dikurangi penurunan nilai wajar piutang retensi sebesar Rp49.550.014.521, Rp31.707.081.033 dan Rp43.791.312.274 masing-masing per 31 Desember 2015, 2014 dan 2013) | 4b | | | | (net of impairment of retention receivable amounting of Rp49.550.014.521, Rp31.707.081.033 and Rp43.791.312.274 as of 31 December 2015, 2014 and 2013, respectively) |
| Pihak Ketiga | | 744.118.219.448 | 543.044.875.044 | 307.823.958.770 | Third Parties |
| Pihak-Pihak Berelasi | | 436.360.760.811 | 265.220.558.991 | 140.123.211.471 | Related Parties |
| Tagihan Bruto Kepada Pemben Kerja | 3a, 3g, 3b, 4b | | | | Gross Receivables from Project Owners |
| (dikurangi penurunan nilai wajar tagihan bruto sebesar Rp163.207.478.963, Rp142.477.931.358 dan Rp27.905.919.826 masing-masing per 31 Desember 2015, 2014 dan 2013) | | | | | (net of impairment of gross receivable amounting of Rp163.207.478.963, Rp142.477.931.358 and Rp27.905.919.826 as of 31 December 2015, 2014 and 2013, respectively) |
| Pihak Ketiga | | 3.037.067.784.348 | 3.164.134.228.452 | 2.027.178.128.700 | Third Parties |
| Pihak-Pihak Berelasi | | 1.684.253.548.059 | 972.828.652.372 | 2.203.468.470.831 | Related Parties |
| Piutang Lain-Lain | 3a, 9.4b | | | | Other Receivables |
| Pihak Ketiga | | 247.315.921 | 26.851.925.861 | 26.196.581.483 | Third Parties |
| Pihak-Pihak Berelasi | | 3.640.001.869 | 1.762.313.451 | 2.835.032.175 | Related Parties |
| Perediaan | 3i, 10.21 | 2.498.625.335.323 | 2.562.468.030.209 | 1.872.055.931.777 | Inventories |
| Uang Muka Ventura Bersama | 3a, 11 | 3.000.000.000 | 158.073.913.558 | 159.673.913.558 | Advance Payments of Joint Venture |
| Uang Muka | 12 | 48.602.192.221 | 138.086.542.967 | 114.308.027.280 | Advances |
| Paik Dibayar Dimuka | 3a, 13a | 467.771.455.951 | 462.183.693.383 | 597.982.011.499 | Prepaid Taxes |
| Beban Dibayar Dimuka | 3a, 14 | 259.322.122.426 | 329.036.652.118 | 259.448.072.723 | Prepaid Expenses |
| JamINAN | 15 | 17.864.013.374 | 6.231.177.840 | 2.203.584.462 | Guarantees |
| Jumlah Aset Lancar | | 15.430.535.434.558 | 13.477.331.738.583 | 11.767.062.088.938 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON CURRENT ASSETS |
| Piutang Lain-lain | 3a, 9.4b | 787.024.728 | 787.024.728 | 787.024.728 | Other Receivables |
| Tanah Awan/Dikembangkan | 3i, 10.21 | 247.892.592.095 | 172.372.120.118 | 104.523.442.095 | Land For Development |
| Investasi Pada Entitas Asosiasi | 3i, 16 | 272.134.035.052 | 147.293.344.309 | 70.218.545.678 | Investment in Associated Company |
| Investasi Jangka Panjang Lainnya | 3i, 17 | 73.799.050.000 | 67.799.050.000 | 43.299.050.000 | Long Term Investment Others |
| Properti Investasi | | | | | Investment Property |
| (bersih setelah dikurangi akumulasi penyusutan sebesar Rp22.679.511.454, Rp22.623.474.190 dan Rp22.487.121.604 masing-masing per 31 Desember 2015, 2014 dan 2013) | 3m, 18, 18.21, 3b | 113.375.948.005 | 2.875.843.950 | 7.295.014.236 | (net of accumulated depreciation of IDR22.679.511.454, IDR22.623.474.190 and IDR22.487.121.604 as of 31 December 2015, 2014 and 2013, respectively) |
| Aset Tetap | | | | | Fixed Assets |
| (bersih setelah dikurangi akumulasi penyusutan sebesar Rp300.164.438.992, Rp249.492.226.578 dan Rp463.721.509.423 masing-masing per 31 Desember 2015, 2014 dan 2013) | 3n, 19.21, 3b | 2.689.066.252.797 | 709.713.843.323 | 369.640.479.200 | (net of accumulated depreciation of IDR300.164.438.992, IDR249.492.226.578 and IDR463.721.509.423 as of 31 December 2015, 2014 and 2013, respectively) |
| Aset Tidak Berwujud | 20 | 1.121.447.184 | 881.771.194 | - | Intangible Assets |
| Jumlah Aset Tidak Lancar | | 3.898.278.347.881 | 1.181.822.997.822 | 585.783.555.873 | Total Non Current Assets |
| JUMLAH ASET | | 19.328.813.782.439 | 14.579.154.736.405 | 12.352.825.644.771 | TOTAL ASSETS |

*) Disajikan kembali dan restatisasi - Catatan No. 54

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

*) Restated and restatified - Note No. 54

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (Persero), Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2015 DAN 2014
BERTA 1 JANUARI 2014 / 31 DESEMBER 2013
(Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2015 AND 2014
AND 1 JANUARY 2014 / 31 DECEMBER 2013
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / | 31 Desember / | 31 Desember / | 1 Januari 2014 / | DECEMBER 2010 |
|---|-----------------|---------------------------|---------------------------|---------------------------|---|
| | Note | December 2015 | December 2014 *) | 1 January 2014 | 31 December 2013 *) |
| LIABILITAS JANGKA PENDEK | | | | | |
| Utang Bank - Jangka Pendek | 3a,5,8,10,16,18 | | | | |
| Pihak Ketiga | 21,46 | 109.067.559.675 | 90.063.393.630 | 31.888.656.369 | Third Parties |
| Pihak-Pihak Berelasi | | 1147.275.079.906 | 971.984.504.414 | 904.977.213.048 | Related Parties |
| Utang Non Bank - Pihak Berelasi | 6,10,19,22,46 | 481.594.722.960 | 614.891.453.964 | 117.624.256.985 | Non Bank Loans - Related Parties |
| Utang Lintas | 3a,23,46 | | | | Trade Payables |
| Pihak Ketiga | | 1.961.194.653.255 | 6.909.110.265.796 | 6.254.135.88.944 | Third Parties |
| Pihak-Pihak Berelasi | | 20.666.966.541 | 57.322.331.011 | 46.310.330.446 | Related Parties |
| Utang Pajak | 3a,11b | 56.570.043.478 | 34.722.714.859 | 59.420.260.100 | Taxes Payable |
| Liabilitas Pajak Penghasilan Final | 3a,11b | 291.211.795.262 | 229.288.930.091 | 174.508.532.294 | Final Income Tax Liabilities |
| Pendapatan Ditunda Dimasak | 3a,24 | 9.826.325.106 | 13.675.418.907 | 9.422.424.455 | Unearned Revenue |
| Beban Yang Masih Harus Dibayar | 3a,25 | 324.688.272.363 | 333.076.365.289 | 212.131.765.162 | Accrued Expenses |
| Bagian Liabilitas Jangka Panjang Yang Jauh Tempo dalam Waktu Satu Tahun | | | | | Current Portion of Long Term Liabilities |
| Utang Bank | 31 | 100.954.129.302 | 10.218.181.918 | - | Bank Loans |
| Surat Berharga Jangka Menengah | 26 | - | - | 530.000.000.000 | Medium Term Notes |
| Utang Mula Pembiaran Penerimaan dan Konsumen | 3a,27 | 657.645.031.619 | 622.848.693.032 | 577.416.251.525 | Advances from Project Owners and Consumers |
| Utang Sewa Guna Usaha | 3a,28 | 14.482.064.002 | 15.228.989.589 | - | Leasing Payable |
| Utang jangka Panjang Lainnya | 3a,29 | 68.095.467.462 | 22.733.558.967 | 26.853.955.154 | Other Short Term Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 11.114.913.953.195 | 8.981.72.943.842 | 8.894.728.921.462 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | |
| Liabilitas Program Investasi Kota | 3a,30 | 112.842.892 | - | - | Liabilities of Employment Benefits |
| Utang Jangka Panjang | 31,46 | | | | Long Term Liabilities |
| Pihak Ketiga | | 29.036.221.948 | 6.504.289.839 | - | Third Parties |
| Pihak-Pihak Berelasi | | 556.413.002.074 | 420.111.025.477 | 114.704.178.500 | Related Parties |
| Liabilitas Jangka Panjang setelah Diburangi Yang Jauh Tempo dalam Waktu Satu Tahun | | | | | Long-Term Liabilities Net of Current Portion |
| Surat Berharga Jangka Menengah | 27 | 330.000.000.000 | 330.000.000.000 | - | Medium Term Notes |
| Utang Mula Pembiaran Pekerjaan dan Konsumen | 28 | 911.774.722.969 | 820.416.204.938 | 766.423.194.206 | Advances from Project Owners and Consumers |
| Utang Sewa Guna Usaha | 3a,29 | 25.891.945.905 | 59.389.875.372 | - | Leasing Payable |
| Utang Utang | 3a,32 | 666.028.662.420 | 669.316.179.021 | 687.801.065.083 | Bank Payable |
| Utang Jangka Panjang Lainnya | 33 | 64.513.997.252 | 47.259.319.021 | 15.945.524.349 | Other Long Term Liabilities |
| Jumlah Liabilitas Jangka Panjang | | 2.856.328.988.150 | 2.383.897.942.469 | 1.416.883.602.888 | Total Non Current Liabilities |
| Jumlah Liabilitas | | 14.009.728.842.286 | 12.344.221.965.861 | 10.451.612.824.289 | Total Liabilities |
| EKUITAS | | | | | |
| Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk | | | | | |
| Modal Saham - Nilai Nominal Rp 100 per 31 Desember 2015, 2014 dan 2013 | 34 | | | | Share Capital per value (IDR100) per share as at 31 December 2015, 2014 and 2013 |
| Modal Dasar - 15.000.000.000 Saham Modal Ditingkatkan dan Dikerah 4.842.426.500 saham masing-masing per 31 Desember 2015, 2014 dan 2013 | | 484.243.050.000 | 484.243.050.000 | 484.243.050.000 | Authorized Capital 15,000,000,000 shares issued and Paid Up Capital 4,842,426,500 shares each as of 31 December 2015, 2014 and 2013 |
| Tambahan Modal Disetor | | 431.940.369.858 | 482.018.090.354 | 492.326.940.439 | Additional Paid-up Capital |
| Pencarian Ekuitas Pada Entitas Anak | | 295.894.125.167 | - | - | Changes in Equity of Subsidiary Company |
| Keuntungan Realisasi Aset Tetap | 19 | 1.193.665.815.718 | - | - | Gain of Fixed Asset Realization |
| Pengkukuran Kembali Program Penunjan | 3a,30 | (30.700.284.379) | (25.322.565.961) | (16.004.533.987) | Remeasurement Employee Benefit Pension Program |
| Imbitan Pihak Saling Laku | | 1.306.831.960.371 | 923.538.000.526 | 581.448.512.296 | Related Companies |
| Dilakukan Pengurangannya | | (740.223.181.921) | (533.408.543.987) | (428.200.026.871) | Appropriated |
| Beban Ditentukan Pengurangannya | | 4.381.976.919.658 | 2.823.884.288.516 | 1.848.796.916.619 | Unappropriated |
| Jumlah | | 727.195.325.857 | 1.046.681.735 | 626.850.806 | Total |
| Keperluan Non Pengendali | 25 | 5.119.872.234.182 | 2.234.622.870.254 | 1.841.211.720.429 | Non Controlling Interest |
| Jumlah Ekuitas | | 10.189.851.792.419 | 14.078.184.726.305 | 12.292.426.644.772 | Total Shareholders Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 18.129.811.792.419 | 14.078.184.726.305 | 12.292.426.644.772 | TOTAL LIABILITIES AND SHAREHOLDERS EQUITY |

*) Diapukan kemudi dan restitusasi - Catatan No. 54

*) And Catatan dan Laporan Keuangan Konsolidasi yang merupakan

*) Restated and restituted - Note No. 54

*) Note to the Consolidated Financial Statements which are as

PT PP (Persero), Tbk

DAN ENTITAS ANAK

Laporan Laba (Rugi) dan Penghasilan Komprehensif Lain Konsolidasian
Untuk Tahun-Tahun Yang Berakhir 31 Desember 2015, 2014, dan 2013
(Dinyatakan dalam Rupiah penuh, kecuali dinyatakan lain)

PT PP (Persero), Tbk

AND ITS SUBSIDIARIES

Consolidated Statement of Income and Other Comprehensive Income
For The Years Ended 31 December 2015, 2014, and 2013
(Expressed in full IDR, unless otherwise stated)

| URAIAN | Catatan / Aksi | 2015 | 2014 *) | 2013 *) | DESCRIPTIONS |
|--|-------------------|----------------------|----------------------|----------------------|--|
| Pendapatan Usaha | 3c, 36, 45 | 14.217.372.267.769 | 12.437.311.312.556 | 11.655.644.311.524 | Operating Revenue |
| Beban Pokok Penjualan | 3c, 37 | (12.210.412.121.484) | (10.877.859.125.958) | (10.374.802.036.838) | Cost of Goods Sold |
| Labas Kotor | | 2.006.960.746.285 | 1.549.712.196.592 | 1.281.842.274.686 | Gross Profit |
| Beban Usaha | 3c, 19, 20, 38 | | | | Operating Expenses |
| Pegawai | | 287.536.323.036 | 291.677.933.802 | 134.815.320.309 | Employee |
| Utang | | 80.911.354.547 | 85.449.628.659 | 40.542.178.937 | General |
| Pembelian | | 21.289.576.550 | 8.629.448.387 | 5.997.679.722 | Depreciation |
| Pemasaran | | 4.882.303.216 | 5.723.387.241 | 5.539.182.283 | Marketing |
| Jumlah Beban Usaha | | 409.798.588.299 | 281.230.155.126 | 195.894.841.282 | Total Operating Expenses |
| Labas Usaha | | 1.597.164.158.076 | 1.268.432.031.471 | 1.085.947.283.404 | Operating Income |
| Pendapatan (Beban) Lain-lain: | | | | | Others Income (Expense) |
| Pendapatan Lainnya | 3c, 39 | 121.458.238.632 | 38.270.448.623 | 6.701.192.713 | Other Income |
| Beban Lainnya | 3c, 40 | (81.119.843.610) | (33.124.988.626) | (34.593.061.209) | Other Expense |
| Beban Penurunan Nilai Putang | 3c, 41, 42 | (83.254.616.917) | (81.255.190.587) | (108.534.444.383) | Impairment |
| Beban Penurunan (Bunga) | 42 | (272.986.744.300) | (343.820.370.651) | (271.563.739.056) | Funding / Interest Expenses |
| Bagian Laba Ventura Bersama | 3c, 43 | 65.924.769.110 | 71.023.917.344 | 94.252.483.918 | Profit From Joint Venture |
| Bagian Laba Entitas Asosiasi | 44 | 48.180.743 | 1.274.798.731 | 1.473.268.866 | Income From Associated Company |
| Labas Sebelum Pajak Penghasilan | | 1.297.334.651.893 | 929.899.636.671 | 774.492.980.973 | Profit Before Income Tax |
| Penghasilan (Beban) Pajak | 3c, 13d | | | | Income Tax (Expense) |
| Pajak Kini | | | | | Current Tax |
| Pajak Final | | (434.761.227.347) | (378.125.465.420) | (344.759.784.961) | Final Tax |
| Pajak Tidak Final | | (7.208.412.828) | (9.254.151.104) | (1.416.218.254) | Non Final Tax |
| Jumlah Penghasilan (Beban) Pajak | | (441.970.750.275) | (887.379.616.524) | (346.176.063.541) | Total Income (Expense) Tax |
| Labas Tahun Berjalan dari Operasi Yang Diberikan | | 845.583.391.618 | 532.521.913.547 | 428.312.866.638 | Current Profit of Consolidated Operations |
| Penghasilan Komprehensif Lain Pas Yang Tidak Akan Diklasifikasikan ke Laba (Rugi) | | | | | Other Comprehensive Income Post That Will Not Be Reclassified to Income (Loss) |
| Keuntungan Realisasi Aset Tetap | 19 | 1.220.310.306.034 | - | - | Gain of Fixed Asset Realization |
| Pengkuran Kembali Program Pensiun Imbitan Pasti | 3c, 16 | (1.360.028.803) | (13.258.461.574) | (2.408.858.823) | Remeasurement Employee Benefit Pension Program |
| Pajak Penghasilan Totalitas Dengan Pas Yang Tidak Diklasifikasikan | 19 | (38.841.296.316) | - | - | Income Tax Not Related To The Reclassified Post |
| Jumlah Penghasilan Komprehensif Lain Tahun Berjalan | | 1.182.088.688.615 | (13.258.461.574) | (2.408.858.823) | Total Other Current Comprehensive Income |
| Jumlah Laba (Rugi) dan Penghasilan Komprehensif Lain Tahun Berjalan | | 2.037.852.180.533 | 929.282.591.672 | 425.822.128.961 | Total Income (Loss) and Other Current Comprehensive Income |
| Labas yang dapat diatribusikan kepada: | | | | | Income distributed to: |
| Pemilik entitas induk | | 740.322.181.921 | 533.406.543.687 | 428.200.835.871 | Parent Company's shareholders |
| Kepentingan nonpengendali | 35 | 105.240.119.697 | 114.659.980 | 12.150.987 | Non controlling interest |
| | | 845.583.391.618 | 533.021.613.547 | 428.312.866.638 | |
| Jumlah Laba (Rugi) dan Penghasilan Komprehensif Lain Tahun Berjalan yang dapat diatribusikan kepada: | | | | | Total Income (Loss) and Other Current Comprehensive Income distributable to: |
| Pemilik entitas induk | | 1.832.412.070.836 | 530.140.081.813 | 425.809.977.694 | Parent Company's shareholders |
| Kepentingan nonpengendali | 35 | 105.240.119.697 | 114.659.980 | 12.150.987 | Non controlling interest |
| | | 2.037.852.180.533 | 530.282.591.672 | 428.822.128.961 | |
| Labas per Saham Dasar (dalam rupiah): | | 153 | 110 | 88 | Earning Per Share Authorized Capital (IDR) |

*) Dinyatakan kembali dan direklasifikasi - Catatan No. 54

(Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

*) Restated and reclassified - Note No. 54

(See Notes to the Consolidated Financial Statements which are an integral part of the Consolidated Financial Statements)

PT PP (PERSERO) Tbk. DAN ENTITAS ANAK
LAPORAN POSIS KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015
(Dibayarkan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (PERSERO) Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2016 AND 2015
(Expressed in full IDR, unless otherwise stated)

| | Catatan / Notes | 31 Desember / December 2016 | 31 Desember / December 2015 | 31 Desember / December 2014 | |
|---|------------------------|--------------------------------|--------------------------------|--------------------------------|--|
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan Setara Kas | 31, 3, 8 | 9.125.158.951.448 | 3.025.354.461.055 | 2.458.126.221.037 | Cash and Cash Equivalents |
| Investasi Jangka Pendek | 31, 7 | 298.808.828.325 | 278.900.000.000 | 202.500.000.000 | Short Term Investments |
| Piutang Usaha - setelah dikurangi penurunan nilai wajar piutang usaha | 31, 3, 8, 5, 3 | | | | Accounts Receivables - net of impairment of account receivable |
| Pihak Ketiga | | 4.194.528.245.128 | 2.444.173.020.873 | 1.858.024.763.413 | Third Parties |
| Pihak Pihak Berelasi | | 381.508.527.771 | 483.197.184.267 | 402.128.911.009 | Related Parties |
| Piutang Relasi - setelah dikurangi penurunan nilai wajar piutang relasi | 31, 3, 9, 5, 3 | | | | Receivables from Related Parties - net of impairment of relation receivable |
| Pihak Ketiga | | 770.200.060.579 | 738.753.738.497 | 528.792.333.093 | Third Parties |
| Pihak Pihak Berelasi | | 497.377.333.512 | 441.723.249.562 | 278.471.048.542 | Related Parties |
| Teguhan Duit Kupon Pembeli Kertas - setelah dikurangi penurunan nilai wajar teguhan bruto | 31, 31, 3, 10, 5, 3 | | | | Gross Receivables from Payee of Debit - net of impairment of gross receivable |
| Pihak Ketiga | | 2.220.955.314.168 | 2.061.469.854.105 | 3.125.387.300.541 | Third Parties |
| Pihak Pihak Berelasi | | 2.674.061.960.872 | 2.119.821.478.300 | 1.011.575.520.283 | Related Parties |
| Piutang Lain-Lain | 31, 11, 5, 3 | | | | Other Receivables |
| Pihak Ketiga | | 484.581.858 | 247.315.921 | 25.851.625.861 | Third Parties |
| Pihak Pihak Berelasi | | 234.341.021.961 | 3.640.001.808 | 1.702.313.451 | Related Parties |
| Perediaan | 31, 12 | 2.655.638.458.048 | 2.498.625.335.323 | 2.552.458.630.309 | Inventory |
| Uang Muka Ventura Bersama | 31, 13 | 3.000.000.000 | 3.000.000.000 | 158.073.913.556 | Advance Payments of Joint Ventures |
| Uang Muka | 31, 14 | 216.241.379.717 | 48.602.132.221 | 138.098.542.367 | Advances |
| Pihak Dibeaya Dimuka | 31, 15a | 325.573.320.224 | 467.771.455.951 | 462.183.033.303 | Prepaid Taxes |
| Dibayar Dibeaya Dimuka | 31, 18 | 534.193.511.793 | 253.322.122.429 | 329.628.052.178 | Prepaid Expenses |
| Jaminan | 17 | 20.298.129.922 | 19.865.013.234 | 6.221.177.840 | Guarantees |
| Jumlah Aset Lancar | | 24.544.624.640.378 | 19.420.533.434.957 | 13.477.331.738.383 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON CURRENT ASSETS |
| Piutang Usaha Jangka Panjang - setelah dikurangi beban lancar | 31, 8 | 245.387.113.002 | - | - | Long Term Account Receivables - less current portion |
| Piutang Lain-lain | 11 | 273.845.840.277 | 787.024.728 | 787.024.728 | Other Receivables |
| Tanah Awan Dibebanbangun | 31, 12 | 1.348.698.763.640 | 247.902.592.005 | 172.372.130.118 | Land For Development |
| Investasi Pihak Entitas Asosiasi | 31, 31, 18 | 486.326.312.193 | 272.134.035.052 | 147.393.344.309 | Investment in Associated Company |
| Investasi Jangka Panjang Lainnya | 31, 31, 19 | 174.899.050.000 | 73.799.050.000 | 67.739.050.000 | Long Term Investment Others |
| Properti Investasi - setelah dikurangi akumulasi penyusutan | 31, 31, 20, 22 | 113.375.948.005 | 113.375.948.005 | 2.875.843.950 | Investment Property - net of accumulated depreciation |
| Aset Tetap - setelah dikurangi akumulasi penyusutan | 31, 31, 31, 21, 22 | 4.177.882.878.838 | 2.985.098.252.798 | 709.713.843.323 | Fixed Assets - net of accumulated depreciation |
| Aset Tidak Berwujud | 31, 31, 23 | 43.111.806.818 | 31.264.167.690 | 891.771.194 | Intangible Assets |
| Aset Lain-lain | 24 | 21.264.317.542 | - | - | Other Assets |
| Jumlah Aset Tidak Lancar | | 6.889.741.927.814 | 3.728.449.958.348 | 1.191.822.997.822 | Total Non Current Assets |
| JUMLAH ASET | | 31.232.766.568.192 | 18.188.984.393.305 | 14.679.154.736.205 | TOTAL ASSETS |
| *) Diukur kembali dan direklasifikasi | | | | | *) Restated and reclassified |

(Catatan atas Laporan Keuangan Konsolidasian merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(The accompanying Notes to the Consolidated Financial Statements are an integral part of the Consolidated Financial Statements)

PT PP (PERSERO) Tbk. DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015
(Ditanyakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (PERSERO) Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2016 AND 2015
(Expressed in full IDR, unless otherwise stated)

| | Catatan / Notes | 31 Desember / December 2016 | 31 Desember / December 2015 *) | 31 Desember / December 2014 *) | |
|---|--------------------|--------------------------------|-----------------------------------|-----------------------------------|---|
| LIABILITAS DAN EKUITAS | | | | | LIABILITY AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | CURRENT LIABILITIES |
| Utang Bank - Jangka Pendek | | | | | Short Term Bank Loans |
| Pihak Ketiga | 31, 25, 53 | 872.144.844.804 | 189.143.037.887 | 90.093.303.630 | Third Parties |
| Pihak-Pihak Berelasi | | 1.123.928.242.844 | 1.147.275.079.906 | 801.904.504.414 | Related Parties |
| Utang Non Bank - Pihak Berelasi | 26 | 951.745.719.919 | 375.895.286.919 | 574.630.453.364 | Non Bank Loans - Related Parties |
| Utang Usaha | | | | | Trade Payables |
| Pihak Ketiga | 31, 3g, 3h, 27, | 9.788.949.763.388 | 7.123.479.327.187 | 5.472.632.306.876 | Third Parties |
| Pihak-Pihak Berelasi | 53 | 470.292.176.077 | 248.270.355.607 | 108.084.464.796 | Related Parties |
| Utang Pajak | 3g, 15b | 218.961.542.312 | 138.692.032.691 | 34.722.114.869 | Taxes Payable |
| Liabilitas Pajak Penghasilan Final | 15c | 254.425.542.460 | 206.116.306.049 | 220.288.300.001 | Final Income Tax Liabilities |
| Pendapatan Diternak Dimuka | 3a, 28 | 7.776.715.419 | 9.626.335.196 | 13.675.419.607 | Unearned Revenue |
| Beban Yang Masih Harus Dibayar | 29 | 491.115.263.276 | 324.088.272.363 | 333.076.385.289 | Accrued Expenses |
| Utang Bank dan Lembaga Keuangan Jangka Panjang | | | | | Bank Loans and Long Term Financial Institutions |
| Yang Jatuh Tempo dalam Waktu Satu Tahun | | | | | of current portion |
| Pihak Ketiga | 31, 3g, 35, 53 | 77.276.965.262 | - | 10.218.181.618 | Third Parties |
| Pihak-Pihak Berelasi | | 442.833.902.673 | 101.463.487.421 | - | Related Parties |
| Bagian Liabilitas Jangka Panjang Yang | | | | | Long Term Liabilities |
| Jatuh Tempo dalam Waktu Satu Tahun | | | | | Current Portion |
| Surat Berharga Jangka Menengah | 3g, 3h, 30 | 630.000.000.000 | - | - | Medium Term Notes |
| Utang Muka Pemberi Pekerjaan dan Konsumen | 3g, 3h, 31 | 675.300.885.291 | 697.645.031.616 | 622.848.993.032 | Advances from Project Owners and Consumers |
| Utang Sewa Guna Usaha | 3g, 3h, 32 | 9.245.086.950 | 14.492.096.002 | 15.228.989.589 | Leasing Payable |
| Utang Jangka Pendek Lainnya | 33 | 286.602.353.879 | 181.524.526.492 | 22.733.569.882 | Other Short Term Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 15.878.599.066.552 | 10.770.464.878.106 | 9.418.216.187.491 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | NON CURRENT LIABILITIES |
| Liabilitas Program Imbalan Kerja | 3d, 3v, 34 | 12.756.775.989 | 2.062.851.175 | 2.035.274.908 | Liabilities of Employment Benefits |
| Utang Bank dan Lembaga Keuangan Jangka Panjang | | | | | Bank Loans and Long Term Financial Institutions |
| setelah dikurangi Yang Jatuh Tempo dalam Waktu Satu Tahun | 35, 53 | | | | Less current portion |
| Pihak Ketiga | | 313.202.632.977 | 29.036.221.948 | 6.554.299.629 | Third Parties |
| Pihak-Pihak Berelasi | | 837.061.540.838 | 496.728.002.074 | 420.111.625.477 | Related Parties |
| Liabilitas Jangka Panjang | | | | | Long Term Liabilities |
| setelah dikurangi Yang Jatuh Tempo dalam Waktu Satu Tahun | | | | | Less current portion |
| Surat Berharga Jangka Menengah | 3g, 3h, 30 | 300.000.000.000 | 330.000.000.000 | 330.000.000.000 | Medium Term Notes |
| Utang Muka Pemberi Pekerjaan dan | 3g, 3h, 31 | 775.054.366.562 | 911.779.722.569 | 830.416.264.838 | Advances from Project Owners and |
| Utang Sewa Guna Usaha | 3g, 3h, 32 | 36.296.229.637 | 25.831.645.965 | 50.368.875.372 | Leasing Payable |
| Utang Obligasi | 3a, 36 | 1.597.569.345.694 | 996.635.862.420 | 698.318.179.052 | Bonds Payable |
| Utang Jangka Panjang Lainnya | 37 | 687.078.100.720 | 447.129.872.292 | 490.205.114.082 | Other Long Term Liabilities |
| Jumlah Liabilitas Jangka Panjang | | 4.568.609.993.427 | 3.241.283.878.433 | 2.828.939.033.368 | Total Non Current Liabilities |
| Jumlah Liabilitas | | 20.436.609.059.979 | 14.011.688.556.539 | 12.246.257.148.859 | Total Liabilities |

*) Diadjust kembali dan reklasifikasi

*) Restated and reclassified

(Catatan atas Laporan Keuangan Konsolidasian merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(The accompanying Notes to the Consolidated Financial Statements are an integral part of the Consolidated Financial Statements)

PT PP (PERSERO) Tbk. DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam rupiah penuh, kecuali dinyatakan lain)

PT PP (PERSERO) Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2016 AND 2015
(Expressed in full IDR, unless otherwise stated)

| | Catatan / Notes | 31 Desember / December 2016 | 31 Desember / December 2015 *) | 31 Desember / December 2014 *) | |
|--|--------------------|--------------------------------|-----------------------------------|-----------------------------------|--|
| BIGITAS | | | | | EQUITY |
| Ekuitas yang dapat dibagikan kepada: | | | | | Equity attributable to: |
| Pemilik Entitas Induk | | | | | Owners of the Company |
| Modal Saham - Nilai Nominal Rp100 per 31 Desember 2016 dan 2015 | | | | | Share Capital per value of Rp100 per share as at 31 December 2016 and 2015 |
| Modal Dasar - 15.000.000.000 Saham | | | | | Authorized Capital - 15,000,000,000 shares |
| Modal Dibayarkan dan Dividen 6.159.857.254 dan 4.842.435.500 saham masing-masing per 31 Desember 2016 dan 31 Desember 2015 | 38 | 619.989.735.400 | 484.243.650.000 | 484.243.650.000 | Issued and Paid Up Capital 6.159.857.254 and 4.842.435.500 shares each as of 31 December 2016 and 31 December 2015 |
| Tambahan Modal Diakui | 39 | 4.709.829.020.064 | 462.018.090.304 | 462.018.090.304 | Additional Paid-in Capital |
| Selisk Transaksi dengan Pihak Nonpengendali | | | | | Difference in Transaction with Noncontrolling Interest |
| Pengukuran Kembali Program Pensiun | | 255.854.120.167 | 255.854.120.167 | | |
| Selisk Laba Realisasi Asset Tetap | | 1.330.147.922.101 | 1.193.468.915.714 | | Surplus of Fixed Asset Realization |
| Intertan-Pensiun | | | | | Remeasurement Employee Benefit Pension Program |
| Selisk Laba | | (41.533.319.366) | (30.488.377.807) | (29.322.955.961) | Retained Earnings |
| Dikurangi Pungutan-pungutan | | 1.898.168.590.913 | 1.364.796.685.483 | 881.502.725.618 | Appropriated |
| Dikurangi Pungutan-pungutan | | 1.033.369.469.788 | 740.177.541.834 | 533.405.543.067 | Unappropriated |
| Jumlah | | 9.796.838.358.907 | 4.416.169.625.179 | 2.351.548.913.898 | Total |
| Kepentingan Non Pengendali | 41 | 1.000.303.898.324 | 727.105.305.507 | 1.045.981.738 | Non Controlling Interest |
| Jumlah Ekuitas | | 10.798.142.257.231 | 5.143.274.930.686 | 3.397.530.652.636 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 11.232.768.887.590 | 10.188.884.582.935 | 14.879.184.738.295 | TOTAL LIABILITIES AND EQUITY |
| *) Diagkan kembali dan direklasifikasi | | | | | *) Restated and reclassified |

(Catatan atas Laporan Keuangan Keuangan Korporasi ini merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(The accompanying Notes to the Consolidated Financial Statements are an integral part of the Consolidated Financial Statements)

PT PP (PERSERO) Tbk. DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN
PHENGGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2016 DAN 2015
(Dinyatakan dalam Rupiah penuh, kecuali dinyatakan lain)

PT PP (PERSERO) Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
AND FOR THE YEARS ENDED 31 DECEMBER 2016 AND 2015
(Expressed in full IDR, unless otherwise stated)

| | Catatan / Notes | 31 Desember / December 2016 | 31 Desember / December 2015 | |
|---|--------------------|--------------------------------|--------------------------------|--|
| Pendapatan Usaha | | 16.458.884.279.588 | 11.217.372.957.769 | Operating Revenues |
| Beban Pokok Penghasilan | 3a, 3c, 42 | (14.923.354.539.943) | (12.230.412.121.494) | Cost of Goods Sold |
| Labas Kotor | | 2.465.929.881.658 | 2.006.968.748.285 | Gross Profit |
| Beban Usaha | | | | Operating Expenses |
| Program | 3a, 44 | 328.431.003.722 | 287.701.983.983 | Employees |
| Utama | | 119.705.230.256 | 98.071.384.547 | General |
| Penyusutan | | 31.268.838.050 | 21.268.576.550 | Depreciation |
| Pemusnahan | | 7.985.267.987 | 4.882.303.216 | Marketing |
| Jumlah Beban Usaha | | 487.330.348.028 | 409.842.228.296 | Total Operating Expense |
| Labas Usaha | | 1.968.199.341.630 | 1.597.516.917.989 | Operating Income |
| Pendapatan (Beban) Lain-lain: | | | | Other Income (Expenses) |
| Penciptaan Lainnya | 45 | 106.942.815.145 | 121.459.238.602 | Other Income |
| Beban Lainnya | 46 | (38.569.794.410) | (61.118.943.610) | Other Expenses |
| Beban Penurunan Nilai Piutang | 47 | (79.040.033.315) | (63.954.616.817) | Impairment |
| Beban Pendanaan / Bunga | 48 | (408.739.515.709) | (372.986.744.301) | Funding / Interest Expenses |
| Digain Laba Ventur Bersama | 49 | 155.987.558.826 | 66.924.788.110 | Profit From Joint Venture |
| Digain Laba Entitas Asosiasi | 50 | (252.227.144) | 46.190.743 | Income From Associated Company |
| Labas Sebelum Pajak Penghasilan | | 1.703.610.148.623 | 1.287.388.411.808 | Profit Before Income Tax |
| Penghasilan (Beban) Pajak | 3y, 15d | | | Income Tax (Expenses) |
| Pajak Kori | | | | Current Tax |
| Pajak Final | | (534.694.905.967) | (434.761.337.347) | Final Tax |
| Pajak Tidak Final | | (17.483.349.483) | (7.209.412.926) | Non Final Tax |
| Jumlah Penghasilan (Beban) Pajak | | (552.178.255.150) | (441.970.750.273) | Total Income (Expense) Tax |
| Labas Tahun Berjalan dari Operasi Yang Dilanjutkan | | 1.151.431.893.473 | 845.417.661.531 | Current Profit of Continued Operations |
| Penghasilan Komprehensif Lain | | | | Other Comprehensive Income |
| Pos Yang Tidak Akan Direklasifikasi ke Labas (Rugi) | | | | Post That Will Not Be Reclassified to Income (Loss) |
| Sedikit Lebih Revaluasi Aset Tetap | 22 | 139.331.683.698 | 1.230.310.308.034 | Gain on Fixed Asset Revaluations |
| Labas (Rugi) Aktuarial Program Imbalan Kerja | 3d, 3e, 34 | (11.054.941.689) | (1.145.381.709) | Gain (Loss) on Employment Benefit Plan Actuarial |
| Pajak Penghasilan Terkait Dengan Pos Yang Tidak Direklasifikasi | 15 | (2.832.607.315) | (38.841.306.316) | Income Tax Not Related To The Reclassified Post |
| | | 128.534.134.694 | 1.192.329.534.812 | Post That Will Be Reclassified to Income (Loss) |
| Pos Yang Akan Direklasifikasi ke Labas (Rugi) | | 128.534.134.694 | 1.192.329.534.812 | Post That Will Be Reclassified to Income (Loss) |
| Jumlah Penghasilan Komprehensif Lain Tahun Berjalan | | 128.534.134.694 | 1.192.329.534.812 | Total Other Current Comprehensive Income |
| Jumlah Labas (Rugi) dan Penghasilan Komprehensif Lain Tahun Berjalan | | 1.277.966.028.167 | 2.037.741.196.343 | Total Income (Loss) and Other Current Comprehensive Income |
| Labas yang dapat dibagikan kepada: | | | | Income distributable to: |
| Pemilik entitas induk | | 1.023.369.468.788 | 749.177.541.834 | Parent Company's shareholders |
| Kepertingan nonpengendali | 41 | 128.062.421.065 | 105.240.119.697 | Non controlling interest |
| | | 1.151.431.893.473 | 845.417.661.531 | Total Income (Loss) and Other Current Comprehensive Income distributable to: |
| Jumlah Labas (Rugi) dan Penghasilan Komprehensif Lain Tahun Berjalan yang dapat dibagikan kepada: | | | | Parent Company's shareholders |
| Pemilik entitas induk | | 1.149.003.804.472 | 1.932.501.075.846 | Parent Company's shareholders |
| Kepertingan nonpengendali | 41 | 128.062.421.065 | 105.240.119.697 | Non controlling interest |
| | | 1.277.966.028.167 | 2.037.741.196.343 | |
| Labas per Saham Dasar (dalam rupiah): | 3a, 51 | 210 | 153 | Earning Per Share Authorized Capital (IDR) |

(Cobalah silas Laporan Keuangan Konsolidasian merupakan bagian tidak terpisahkan dari Laporan Keuangan Konsolidasian)

(The accompanying Notes to the Consolidated Financial Statements are an integral part of the Consolidated Financial Statements)

Lampiran 9 : Laporan Keuangan PT Adhi Karya (Persero) Tbk

PT ADHI KARYA (Persero) Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 Per 31 Desember 2012 dan 2011
 Serta 1 Januari 2011 (31 Desember 2010)
 (Dalam Rupiah Penuh)

PT ADHI KARYA (Persero) Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
 As of December 31, 2012, 2011
 January 1, 2011 (December 31, 2010)
 (in Full of Rupiah)

| | | 31 Desember 2012 | 31 Desember 2011 | 31 Desember 2010 |
|--|-------------------------|--------------------------|--------------------------|--------------------------|
| | Notes | Rp | Rp | Rp |
| ASET | | | | |
| Aset Lancar | | | | |
| Kas dan Setara Kas | 3.4, 3.a, 3.i, 3.i.a, 4 | 948,945,841,852 | 592,203,272,822 | 242,117,620,849 |
| Piutang Usaha | | | | |
| Piutang Domestik | | | | |
| (Colebih ditangguhkan penyisihan kerugian penurunan nilai Rp 20,725,041,733, Rp 2,743,419,775 dan Rp 1,572,016,350 per 31 Desember 2012, 2011 dan 2010) | 3.4, 3.a, 5 | 543,831,721,270 | 164,740,594,425 | 345,171,357,992 |
| (Colebih ditangguhkan penyisihan kerugian penurunan nilai Rp 108,124,387,001, Rp 80,723,448,287 dan Rp 83,239,796,830 per 31 Desember 2012, 2011 dan 2010) | 3.4, 3.a, 5 | 980,823,978,086 | 696,139,488,508 | 588,002,487,278 |
| Piutang Reksesi | | | | |
| Piutang Beresada | 3.4, 3.g, 3.i, 6 | 225,991,519,387 | 147,887,289,389 | 136,277,201,466 |
| Piutang Kelapa | | | | |
| (Colebih ditangguhkan penyisihan kerugian penurunan nilai Rp 17,294,828,806, Rp 5,265,152,524 dan Rp 4,506,243,152 per 31 Desember 2012, 2011 dan 2010) | 3.4, 3.g, 3.i, 6 | 283,991,901,026 | 873,670,697,574 | 317,308,887,863 |
| Tagihan Debit Pemakai Kerja | | | | |
| Piutang Beresada | | | | |
| (Colebih ditangguhkan estimasi kerugian Rp 6,488,195,400, Rp 3,500,000,000, dan Rp 18,508,283,840 per 31 Desember 2012, 2011, dan 2010) | 3.4, 3.h, 3.i.a, 7 | 1,419,876,287,484 | 992,249,016,562 | 426,834,703,343 |
| Piutang Kelapa | | | | |
| (Colebih ditangguhkan estimasi kerugian Rp 148,589,160,705, Rp 127,188,494,753 dan Rp 108,126,133,818 per 31 Desember 2012, 2011 dan 2010) | 3.4, 3.h, 3.i, 7 | 1,191,708,901,848 | 1,442,491,771,988 | 1,003,178,426,869 |
| Piutang Ventura Bersama Komoditas | | | | |
| Piutang Domestik | 3.i, 3.a, 8 | 293,950,144,714 | 716,832,350,624 | 226,324,958,487 |
| Piutang Kelapa | 3.i, 8 | 146,500,022,739 | 172,450,782,051 | 108,184,353,271 |
| Penanaman | 3.i, 3.a, 9 | 119,591,887,004 | 48,852,179,309 | 61,762,514,479 |
| Utang Muka | 3.4, 3.i, 9 | 267,826,842,369 | 170,258,803,218 | 117,155,240,852 |
| Siaga Dibayar di Muka | 3.i, 11 | 332,453,712,887 | 308,887,329,361 | 124,074,549,840 |
| Piutang Theory of Value | 3.a, 3.i.a, 8 | 788,102,288,568 | 223,765,908,267 | 228,421,213,164 |
| Aset Real Estate | 3.4, 3.a, 13 | 465,787,036,612 | 110,018,003,274 | 160,621,872,284 |
| Total Aset Lancar | | 7,280,037,472,884 | 5,484,987,461,350 | 4,194,330,481,528 |
| Aset Tidak Lancar | | | | |
| Piutang Lain-lain Jangka Panjang | 3.4, 3.i, 12 | 6,240,558,437 | 156,846,708,534 | 253,438,896,863 |
| Aset Real Estate | 3.4, 3.a, 13 | 51,760,820,879 | 19,894,362,481 | 54,031,887,715 |
| Investasi pada Ventura Bersama | 3.i, 9 | 55,024,181,002 | 57,589,541,064 | 51,789,584,385 |
| Investasi pada Entitas Asosiasi | 3.4, 3.i, 15 | - | - | - |
| Tanah yang Belum Dikembangkan | 16 | 8,411,872,245 | 8,411,872,245 | 11,885,761,654 |
| Properti Investasi | 3.m, 3.a, 17 | 237,698,598,059 | 24,345,143,420 | 44,227,628,068 |
| Aset Kelapa | | | | |
| (Colebih ditangguhkan akumulasi penyisihan Rp 130,882,980,496, Rp 129,770,287,419 dan Rp 137,615,123,845 per 31 Desember 2012, 2011 dan 2010) | 3.a, 3.a, 3.a.a, 18 | 187,427,135,476 | 220,861,285,831 | 106,401,378,095 |
| Investasi Jangka Panjang Lainnya | 3.4, 3.i, 19 | 7,600,000,000 | 3,600,000,000 | - |
| Aset Lain-lain | 3.4, 3.i, 20 | 34,246,250,086 | 30,749,708,981 | 25,841,988,089 |
| Total Aset Tidak Lancar | | 588,875,152,384 | 657,885,128,776 | 713,375,702,137 |
| TOTAL ASET | | 7,872,878,625,468 | 6,142,872,589,126 | 4,907,706,183,665 |

ASSETS

Current Assets

Cash and Cash Equivalents

Account Receivables

Related Parties

(Net of allowance for impairment loss of Rp 20,725,041,733, Rp 2,743,419,775 and Rp 1,572,016,350 as of December 31, 2012, 2011, and 2010)

Trade Payables

(Net of allowance for impairment loss of Rp 108,124,387,001, Rp 80,723,448,287 and Rp 83,239,796,830 as of December 31, 2012, 2011 and 2010)

Receivable Receivables

Related Parties

Trade Payables

(Net of allowance for impairment loss of Rp 17,294,828,806, Rp 5,265,152,524 and Rp 4,506,243,152 as of December 31, 2012, 2011 and 2010)

Other Amount Due from Customers

Related Parties

(Net of estimated loss of Rp 6,488,195,400, Rp 3,500,000,000, and Rp 18,508,283,840 as of December 31, 2012, 2011, and 2010)

Trade Payables

(Net of estimated loss of Rp 148,589,160,705, Rp 127,188,494,753 and Rp 108,126,133,818 as of December 31, 2012, 2011 and 2010)

Contributions from Venture Receivables

Related Parties

Trade Payables

Investments

Advance Payments

Prepaid Taxes

Real Estate Assets

Total Current Assets

Noncurrent Assets

Other Receivables

Real Estate Assets

Investment in Joint Ventures

Investment in Associates

Undeveloped Land

Investment Properties

Trade Assets

(Net of Accumulated Depreciation of Rp 130,882,980,496, Rp 129,770,287,419 and Rp 137,615,123,845 as of December 31, 2012, 2011 and 2010)

Other Long-Term Investments

Other Assets

Total Noncurrent Assets

TOTAL ASSETS

*) Diresponsikan: Halat Caten 55

*) Reclassified, refer to Note 55

Catatan atas laporan keuangan terlampir merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to financial statements are integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir 31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**
For the Years Ended December 31, 2012 and 2011
(In Full of Rupiah)

| Detail/ Notes | 2012 Rp | 2011 Rp | | |
|---|------------|--------------------------|------------------------|---|
| PEMIPATAN USAHA | 1a, 1a, 40 | 7,627,792,794,424 | 6,096,113,327,923 | REVENUES |
| SISAN POKOK PEMIPATAN | 1a, 1a, 41 | 8,671,914,616,136 | 5,962,764,126,728 | COSE OF REVENUES |
| LABA MOTOR | | <u>103,886,184,288</u> | <u>724,688,194,194</u> | SHARED PROFITS |
| Pendapatan Seseah Ventura Bersama Kontribusi | 31, 42 | 47,321,423,379 | 44,877,163,827 | Net Revenue of Contributions Joint Ventures |
| LABA MOTOR SETELAH VENTURA BERSAMA KONTRIBUSI | | <u>1,643,210,814,687</u> | <u>796,285,556,911</u> | GROSS PROFIT AFTER CONTRIBUTIONS JOINT VENTURES |
| Pendapatan Bunga | 31, 44 | 5,521,857,832 | 2,346,907,361 | Interest Income |
| Laba Pengaliran Ases Tetap | 31, 18 | 1,370,245,478 | 6,947,268,937 | Gain on Sale of Fixed Assets |
| Laba (Rugi) Salinan Kure-Reneh | 31 | 17,882,952,843 | 3,891,042,264 | Gain (Loss) on Foreign Exchange - Net |
| Beban Administrasi dan Umum | 31, 43 | (294,072,162,570) | (222,856,692,338) | Administration and General Expenses |
| Beban Pengajar | 31, 43 | (20,751,360,516) | (20,186,261,712) | Salvage Expenses |
| Beban Penyusutan Perawatan Nilai Putang | 31, 45 | (228,486,168,091) | (115,918,266,056) | Absence for Impairment of Receivables |
| Beban Lainnya - Bersih | 47 | (78,782,696,836) | (43,509,065,884) | Other Charges - Net |
| LABA Sebelum Pajak dan Beban Keuangan | | <u>914,841,384,756</u> | <u>413,781,423,686</u> | Income Before Tax and Financial Charges |
| Bugan asss Rugi Seseah Ventura Bersama | 31 | (2,301,856,681) | (243,346,622) | Equity in Net Loss of Joint Ventures |
| Beban Keuangan | 31, 45 | (83,224,474,998) | (87,164,498,585) | Financial Charges |
| LABA SEBELUM PAJAK | | <u>423,215,053,077</u> | <u>228,379,071,479</u> | INCOME BEFORE TAX |
| Beban Pajak Penghasilan | 31, 23.b | (208,887,521,506) | (143,698,165,427) | Income Tax Expenses |
| LABA BERSIH TANPA BERJALAN | | <u>214,327,531,571</u> | <u>184,680,906,052</u> | NET INCOME FOR THE YEAR |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA | | | | NET INCOME ATTRIBUTABLE TO |
| Peretik Entitas Indak | | 211,500,364,070 | 182,115,878,331 | Owners of the Company |
| Kepegntingan Non Pengendali | | 1,827,167,501 | 576,027,720 | Non Controlling Interest |
| TOTAL | | <u>213,327,531,571</u> | <u>184,680,906,052</u> | TOTAL |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Sesah Kure-kure Perjebatan Laporan Keuangan | | 331,982,151 | 24,500,587 | Difference in Foreign Currency Translation |
| Total Pendapatan Komprehensif Lain | | <u>331,982,151</u> | <u>24,500,587</u> | Total Other Comprehensive Income |
| Total Pendapatan Komprehensif Tahun Berjalan | | <u>213,659,513,722</u> | <u>184,705,406,639</u> | Total Comprehensive Income for the Year |
| LABA KOMPREHENSIF YANG DAPAT | | | | COMPREHENSIVE INCOME |
| DIATRIBUSIKAN KEPADA | | | | ATTRIBUTABLE TO |
| Peretik Entitas Indak | | 211,823,986,221 | 182,150,464,918 | Owners of the Company |
| Kepegntingan Non Pengendali | | 1,835,527,501 | 576,941,720 | Non Controlling Interest |
| TOTAL | | <u>213,659,513,722</u> | <u>184,705,406,639</u> | TOTAL |
| LABA BERSIH PER SAHAM DASAR | 3.a.b, 46 | 117,46 | 103,64 | BASIC EARNING PER SHARE |

Catatan atas laporan keuangan terlampir merupakan bagian tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to financial statements are integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)**

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION
As of December 31, 2013 and 2012
(In Full of Rupiah)**

| | Catatan/ Notes | 2013 Rp | 2012 Rp | |
|--|-----------------------|---------------------------------|---------------------------------|--|
| ASET | | | | ASSETS |
| Asst Lancar | | | | Current Assets |
| Kas dan Setor Kas | 3.d, 3.e, 3.i, 3.j, 4 | 1.939.559.852.639 | 548.945.841.822 | Cash and Cash Equivalents |
| Putang Usaha | | | | Account Receivables |
| Pihak Beresasi | 3.d, 3.v, 5 | 216.425.341.533 | 343.221.721.578 | Related Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 17.238.105.069 dan Rp 20.725.041.732 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 17,238,105,069 and Rp 20,725,041,732 as of December 31, 2013 and 2012) |
| Pihak Ketiga | 3.d, 3.i, 5 | 1.287.012.208.508 | 689.623.875.065 | Third Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 97.267.591.468 dan Rp 108.124.387.001 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 97,267,591,468 and Rp 108,124,387,001 as of December 31, 2013 and 2012) |
| Putang Retensi | | | | Retention Receivables |
| Pihak Beresasi | 3.d, 3.g, 3.v, 6 | 413.788.247.589 | 225.791.516.387 | Related Parties |
| Pihak Ketiga | 3.d, 3.g, 3.v, 6 | 368.153.964.789 | 383.591.181.828 | Third Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 17.284.828.806 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 17,284,828,806 as of December 31, 2013 and 2012) |
| Tagihan Utang Perintah Kerja | | | | Gross Amount Due from Customers |
| Pihak Beresasi | 3.d, 3.h, 3.v, 7 | 1.587.378.794.191 | 1.419.676.287.494 | Related Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 6.488.108.400 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 6,488,108,400 as of December 31, 2013 and 2012) |
| Pihak Ketiga | 3.d, 3.h, 3.v, 7 | 945.764.830.872 | 1.191.706.991.849 | Third Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 152.327.797.750 dan Rp 148.588.169.725 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 152,327,797,750 and Rp 148,588,169,725 as of December 31, 2013 and 2012) |
| Putang pada Ventura Bersama Konsolidasi | | | | Construction Joint Ventures Receivables |
| Pihak Beresasi | 3.d, 8 | 287.581.277.852 | 233.050.144.714 | Related Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 8.015.460.408 dan Rp 0 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 8,015,460,408 and Rp 0 as of December 31, 2013 and 2012) |
| Pihak Ketiga | 3.d, 9 | 154.153.306.801 | 148.588.022.739 | Third Parties |
| (Seluruh utang yang cadangan kerugian penurunan nilai Rp 25.504.873.307 dan Rp 0 per 31 Desember 2013 dan 2012) | | | | (Net of allowance for impairment losses of Rp 25,504,873,307 and Rp 0 as of December 31, 2013 and 2012) |
| Perawakan | 3.i, 3.o, 9 | 181.558.759.775 | 116.551.887.804 | Investments |
| Utang Muka | 3.d, 10 | 228.061.200.106 | 287.828.042.389 | Advance Payments |
| Biaya Dibayar di Muka | 3.i, 11 | 219.938.961.122 | 332.433.712.887 | Prepaid Expenses |
| Piutang Dibayar di Muka | 3.v, 12.a | 497.462.058.365 | 298.152.226.908 | Prepaid Taxes |
| Asst Real Estate | 3.k, 3.n, 13.a | 696.384.652.057 | 452.707.739.812 | Real Estate Assets |
| Total Asst Lancar | | <u>9.099.469.827.616</u> | <u>7.283.287.472.884</u> | Total Current Assets |
| Asst Tidak Lancar | | | | Noncurrent Assets |
| Putang Lati-bali Jangka Panjang | 3.d, 14 | 6.492.888.787 | 6.240.556.437 | Other Long-Term Receivables |
| Asst Real Estate | 3.k, 3.o, 13.b | 21.832.263.413 | 51.785.820.079 | Real Estate Assets |
| Investasi pada Ventura Bersama | 3.i, 15 | 52.434.194.823 | 55.204.181.502 | Investment in Joint Ventures |
| Tanah yang Belum Dikembangkan | 3.d, 16 | - | 5.411.873.245 | Undeveloped Land |
| Properti Investasi | 3.m, 3.v, 17 | 186.687.458.123 | 237.258.556.053 | Investment Properties |
| Asst Tetap | 3.n, 3.o, 3.a.h, 18 | 271.258.911.163 | 187.437.135.878 | Fixed Assets |
| (Seluruh utang akumulasi penyusutan Rp 148.782.217.819 dan Rp 130.882.987.499 per 31 Desember 2013 dan 2012) | | | | (Net of Accumulated Depreciation of Rp 148,782,217,819 and Rp 130,882,987,499 as of December 31, 2013 and 2012) |
| Investasi Jangka Panjang Lainnya | 3.d, 3.i, 19 | 7.800.000.000 | 7.800.000.000 | Other Long-Term Investment |
| Asst Lain-lain | 3.d, 20 | 65.081.651.104 | 34.248.250.086 | Other Assets |
| Total Asst Tidak Lancar | | <u>821.494.657.413</u> | <u>588.876.162.584</u> | Total Noncurrent Assets |
| TOTAL ASET | | <u>9.720.964.485.029</u> | <u>7.872.153.635.468</u> | TOTAL ASSETS |

Catatan berikutan merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
Per 31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)**

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION (Continued)
As of December 31, 2013 and 2012
(In Full of Rupiah)**

| | Catatan/ Notes | 2013 Rp | 2012 Rp | |
|--|-------------------|--------------------------|--------------------------|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| Liabilitas Jangka Pendek | | | | Current Liabilities |
| Utang Usaha | | | | Account Payables |
| Pinjam Bank | 3.d, 3.v, 21 | 333,715,825,528 | 355,164,467,508 | Retained Profits |
| Pinjam Ketiga | 3.d, 3.i, 21 | 4,438,703,738,796 | 3,021,525,797,602 | Third Parties |
| Utang Bank | 3.d, 3.i, 22 | 211,806,600,000 | 200,919,048,197 | Bank Loans |
| Utang Pajak | 3.v, 12.d | 259,895,763,216 | 146,667,707,508 | Taxes Payable |
| Utang Mula Diarima | 3.d, 32.a | 820,342,308,872 | 691,137,284,015 | Advances Received |
| Persediaan Diarima di Muka | 3.d, 34 | 153,557,891,854 | 127,963,321,038 | Unearned Revenues |
| Beban Akumul | 25 | 258,600,358,425 | 260,588,229,711 | Accrued Expenses |
| Utang Retensi | 3.d, 3.r, 26 | 170,388,635,115 | 132,351,114,054 | Retention Payables |
| Liabilitas Jangka Pendek Lainnya | 3.d, 27 | 98,872,267,420 | 80,736,241,434 | Other Current Liabilities |
| Total Liabilitas Jangka Pendek | | 8,541,857,147,268 | 8,602,574,120,387 | Total Current Liabilities |
| Liabilitas Jangka Panjang | | | | Noncurrent Liabilities |
| Utang Retensi | 3.d, 3.r, 26 | 8,835,934,290 | 7,205,121,911 | Retention Payables |
| Utang Jaminan Pemegang Saham | 3.d, 3.r, 28 | 391,673,800 | 2,041,281,335 | Customer Deposits |
| Utang Mula Diarima | 3.d, 32.b | 84,832,290,578 | 44,419,835,833 | Advances Received |
| Utang Obligasi | 3.d, 3.a, 29 | 1,246,979,449,710 | 622,735,517,858 | Bond Payables |
| Utang Lain-lain | 3.d, 31 | 526,424,737 | 817,715,040 | Other Payables |
| Liabilitas Imbalan Kerja | 3.r, 3.a.a., 32 | 39,869,661,830 | 35,088,083,814 | Liabilities for Employment Benefits |
| Utang Pihak Ketiga | 3.d, 3.c, 30 | 250,000,000,000 | 125,000,000,000 | Subsidi Payables |
| Total Liabilitas Jangka Panjang | | 1,830,841,824,915 | 438,583,545,589 | Total Noncurrent Liabilities |
| Total Liabilitas | | 8,172,498,871,851 | 8,091,154,866,776 | Total Liabilities |
| EKUITAS | | | | EQUITY |
| Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk | | | | Equity Attributable to Owners of the Parent |
| Modal Saham - Nilai Nominal Rp 100 per Saham | | | | Capital Stock - Rp 100 per Value per Share |
| Modal Dasar - 5.440.000.000 Saham | | | | Authorized Capital - 5,440,000,000 Shares |
| Modal Ditambahkan dan Diakumul Perincih - 1.001.320.000 Saham | | | | Subscribed and Paid Up Capital - 1,001,320,000 Shares |
| Tambahan Modal Disorot | 33 | 180,132,000,000 | 180,132,000,000 | Additional Paid in Capital |
| Selis Laba | 34 | 50,004,690,079 | 50,004,080,079 | Retained Earnings |
| Dibebankan Penggunaannya | 36 | 803,770,898,509 | 734,468,575,143 | Appropriated |
| Bekas Ditentukan Penggunaannya | 36 | 403,626,679,883 | 280,143,173,017 | Unappropriated |
| Persediaan Komprehensif Luar | | | | Other Comprehensive Income |
| Selain Penyisihan Laporan Keuangan | 3.u | 1,792,621,284 | 388,030,055 | Difference in Foreign Currency Translation |
| Total Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk | | 1,539,228,881,765 | 1,174,145,971,264 | Total Equity Attributable to Owners of the Parent |
| Kepentingan Non Pengendali | 3.y, 37 | 9,234,110,806 | 6,772,988,358 | Non Controlling Interest |
| Total Ekuitas | | 1,548,462,992,571 | 1,180,918,960,622 | Total Equity |
| TOTAL LIABILITAS DAN EKUITAS | | 8,720,961,764,422 | 7,872,073,635,468 | TOTAL LIABILITIES AND EQUITY |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir pada Tanggal
31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended
December 31, 2013 and 2012
(in Full of Rupee)

| | Catatan/ Note | 2013 Rp | 2012 Rp | |
|--|------------------|--------------------------|------------------------|--|
| PENDAPATAN USAHA | 3.a, 3.v, 3h | 9,799,598,396,362 | 7,827,702,794,424 | REVENUES |
| BIAYAN POKOK PENDAPATAN LABA KOTOR | 3.a, 3.v, 3j | 8,696,443,802,782 | 6,671,814,810,136 | COST OF REVENUES |
| | | <u>1,103,154,593,580</u> | <u>955,888,164,288</u> | GROSS PROFITS |
| Pendapatan Berhimpun Bersama Konstruksi LABA KOTOR SETELAH LABA VENTURA BERSAMA KONSTRUKSI | 3.i, 4b | 54,556,793,082 | 87,331,432,379 | Net Revenue of Construction Joint Ventures GROSS PROFITS AFTER CONSTRUCTION JOINT VENTURES |
| Pendapatan Bunga | 3.a, 4i | 32,515,337,279 | 5,521,857,832 | Interest Income |
| Labai Penjualan Aset Tetap | 3.i, 18 | 10,164,308,376 | 1,310,245,428 | Gain on Sale of Fixed Assets |
| Labai Salah Kurs - Berhimpun | 3.u | 110,166,380,494 | 17,862,052,843 | Gain on Foreign Exchange - Net |
| Biaya Administrasi dan Umum | 3.a, 4c | (308,989,787,553) | (230,072,162,875) | Administration and General Expenses |
| Biaya Pengakuan | 3.i, 4d | (18,970,989,411) | (20,751,300,515) | Selling Expenses |
| Biaya Penyesuaian Perencanaan Nilai Pinang | 3.a, 4s | (65,357,861,758) | (226,498,198,091) | Allowance for Impairment of Receivables |
| Biaya Lain-lain - Berhimpun | 4f | (183,335,090,290) | (78,763,696,836) | Other Charges - Net |
| Labai Sebelum Pajak dan Biaya Keuangan | | <u>822,791,090,083</u> | <u>674,644,264,768</u> | Income Before Tax and Financial Charges |
| Bagian Aka Rugi Berhimpun Bersama | 3.i, 4b | (418,579,307) | (2,301,606,081) | Equity in Net Loss of Joint Ventures |
| Biaya Keuangan | 3.a, 3.i, 4s | (107,918,678,613) | (86,224,474,096) | Financial Charges |
| LABA SEBELUM PAJAK PENGHASILAN | | <u>714,364,642,683</u> | <u>423,315,053,573</u> | INCOME BEFORE CORPORATE INCOME TAX |
| Biaya Pajak Penghasilan | 3.m, 12.b | (395,028,729,220) | (203,987,521,503) | Income Tax Expenses |
| LABA BERSIH TAHUN BERJALAN | | <u>408,637,913,464</u> | <u>219,317,532,070</u> | NET INCOME FOR THE YEAR |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Gedih Penjabaran Laporan Keuangan | | 1,423,888,239 | 333,592,151 | Differences in Foreign Currency Translation |
| Labai Komprehensif Tahun Berjalan | | <u>409,861,801,703</u> | <u>219,651,124,221</u> | Comprehensive Income for the Year |
| LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA | | | | NET INCOME ATTRIBUTABLE TO |
| Pemilik Entitas Induk | 4b | 408,978,801,046 | 211,588,364,870 | Owners of The Parent |
| Kepentingan Non Pengendali | 3.g, 37 | 2,461,112,458 | 1,227,138,387 | Non Controlling Interest |
| TOTAL | | <u>409,861,801,703</u> | <u>219,651,124,221</u> | TOTAL |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA | | | | COMPREHENSIVE INCOME ATTRIBUTABLE TO |
| Pemilik Entitas Induk | | 407,400,769,285 | 211,923,966,221 | Owners of The Parent |
| Kepentingan Non Pengendali | 3.g, 37 | 2,461,112,458 | 1,227,138,387 | Non Controlling Interest |
| TOTAL | | <u>409,861,801,703</u> | <u>219,651,124,221</u> | TOTAL |
| LABA PER SAHAM DASAR | 3.a, 4b | 225.38 | 117.46 | BASIC EARNING PER SHARE |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT ADHI KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)**

**PT ADHI KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2014 and 2013
(In Full of Rupiah)**

| | Catatan/Notes | 2014 Rp | 2013 Rp |
|---|-----------------------|---------------------------------|---------------------------------|
| ASET | | | |
| ASET LANCAR | | | |
| Kas dan Setoran Kas | 2.4, 2.a, 2.x, 2.m, 3 | 811,411,723,363 | 1,836,959,962,639 |
| Piutang Usaha | | | |
| Piutang Berbasis | 2.4, 2.x, 2.m, 4 | 258,337,773,214 | 216,435,341,633 |
| Piutang Kelog | 2.4, 2.x, 4 | 1,695,519,639,777 | 1,987,912,806,528 |
| Piutang Retensi | | | |
| Piutang Berbasis | 2.4, 2.g, 2.x, 2.m, 5 | 554,351,847,879 | 413,788,247,388 |
| Piutang Kelog | 2.4, 2.g, 2.x, 5 | 387,384,874,488 | 385,133,954,783 |
| Tagihan Denda Penerima Kerja | | | |
| Piutang Berbasis | 2.4, 2.h, 2.x, 2.m, 6 | 1,187,417,911,461 | 1,537,378,794,101 |
| Piutang Kelog | 2.4, 2.h, 2.x, 6 | 1,429,816,910,187 | 845,704,630,922 |
| Piutang pada Ventura Bersama Konstruksi | | | |
| Piutang Berbasis | 2.4, 2.i, 2.m, 7 | 188,335,720,870 | 287,981,277,882 |
| Piutang Kelog | 2.4, 2.i, 7 | 148,038,891,034 | 154,153,388,861 |
| Perolehan | 2.i, 2.o, 8 | 132,013,517,488 | 161,559,750,775 |
| Utang Muka | 2.a, 9 | 182,887,853,710 | 226,061,200,189 |
| Biaya Dibayar di Muka | 2.i, 10 | 814,653,429,715 | 216,525,891,122 |
| Pihak Dibayar di Muka | 2.x, 11.a | 622,515,778,227 | 487,480,958,385 |
| Aset Real Estate | 2.x, 2.a, 12.a | 1,888,412,986,524 | 889,294,553,067 |
| Jumlah Aset Lancar | | <u>8,484,288,907,882</u> | <u>9,089,416,807,875</u> |
| ASET TANGGANG | | | |
| ASET PIHAK TANGGAPAN | | | |
| Piutang Lain-lain - Jangka Panjang | 2.x, 2.d | 14,732,917 | -- |
| Aset Real Estate | 2.d, 13 | 36,574,118,437 | 6,492,888,787 |
| Aset Real Estate | 2.x, 2.a, 12.b | 5,132,994,482 | 23,532,253,413 |
| Investasi pada Ventura Bersama | 2.1.a | 43,256,803,919 | 52,434,184,823 |
| Properti Investasi | 2.m, 2.a, 15 | 358,221,685,887 | 188,897,458,113 |
| Aset Tetap | 2.a, 2.a, 2.a.h, 16 | 498,095,844,221 | 271,256,911,193 |
| Investasi Jangka Panjang Lainnya | 2.d, 2.e, 17 | 7,699,000,000 | 7,699,000,000 |
| Aset Lain-lain | 2.d, 18 | 27,883,039,587 | 69,581,051,104 |
| Jumlah Aset Tidak Lancar | | <u>974,582,778,543</u> | <u>621,484,957,412</u> |
| JUMLAH ASET | | <u>9,458,871,686,425</u> | <u>9,710,861,765,287</u> |

ASET

CURRENT ASSETS

Cash and Cash Equivalents

Accounts Receivable

Receivable Parties

Trade Payables

Retention Receivables

Receivable Parties

Trade Payable

Gross Amount Due from Customers

Receivable Parties

Trade Payable

Contributions Joint Venture Receivable

Receivable Parties

Trade Payable

Inventories

Advances

Prepaid Expenses

Prepaid Taxes

Real Estate Assets

Total Current Assets

NON CURRENT ASSETS

Deferred Tax Assets

Other Long-Term Receivable

Real Estate Assets

Investments in Joint Ventures

Investment Properties

Property, Plant and Equipment

Other Long-Term Investment

Other Assets

Total Non Current Assets

TOTAL ASSETS

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT ADHI KARYA (PERSERO) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir pada Tanggal
31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PT ADHI KARYA (PERSERO) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended
December 31, 2014 and 2013
(In Full of Rupiah)

| | Catatan/ Notes | 2014 Rp | 2013 Rp | |
|---|-------------------|------------------------|--------------------------|--|
| Pendapatan Usaha | 21, 2.w, 35 | 8,653,578,369,020 | 9,799,598,396,362 | Revenues |
| Beban Pokok Pendapatan | 21, 2.w, 36 | 7,655,376,741,694 | 8,606,445,802,792 | Cost of Revenues |
| LABA KOTOR | | 998,201,627,326 | 1,193,154,593,570 | GROSS PROFITS |
| Pendapatan Bersih Ventura Bersama Konstruksi LABA KOTOR SETELAH LABA VENTURA BERSAMA KONSTRUKSI | 21, 7, 37 | 18,389,659,464 | 54,556,793,892 | Net Revenue of Construction Joint Ventures GROSS PROFITS AFTER CONSTRUCTION JOINT VENTURES |
| Pendapatan Bunga | 21, 38 | 33,424,985,725 | 32,515,537,279 | Interest Income |
| Laba Penjualan Aset Tetap | 21, 16 | 183,424,566 | 10,164,308,376 | Gain on Sale of Fixed Assets |
| Laba Saleh Kurs - Bersih | 2.v | 100,096,389,242 | 110,168,380,494 | Gain on Foreign Exchange - Net |
| Beban Usaha | 21, 39 | (361,178,821,874) | (328,960,747,864) | Administration and General Expenses |
| Beban Penyisihan Penurunan Nilai Piutang | 2.d, 40 | (42,597,387,115) | (55,357,861,759) | Allowance for Impairment of Receivables |
| Beban Lainnya - Bersih | 41 | (8,250,202,296) | (183,536,900,296) | Other Charges - Net |
| LABA USAHA | | 738,266,665,038 | 822,791,890,683 | INCOME FROM OPERATION |
| Bagian Atas Rugi Bersih Ventura Bersama | 21, 37 | (7,183,575,905) | (418,579,307) | Equity in Net Loss of Joint Ventures |
| Beban Keuangan | 2.u, 42 | (136,530,214,593) | (107,918,878,613) | Financial Charges |
| LABA SEBELUM PAJAK | | 594,552,844,540 | 714,384,042,863 | INCOME BEFORE TAX |
| Beban Pajak | 2.x, 11.c | (267,896,083,942) | (305,905,729,229) | Tax Expenses |
| LABA TAHUN BERJALAN | | 326,656,760,598 | 408,478,313,634 | INCOME FOR THE YEAR |
| Pendapatan Komprehensif Lain | | | | Other Comprehensive Income |
| Selisih Kurs Penjabaran Laporan Keuangan | | (40,518,362) | 1,423,988,239 | Difference in Foreign Currency Translation |
| TOTAL LABA KOMPREHENSIF TAHUN BERJALAN | | 326,616,242,236 | 408,861,981,883 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| TOTAL LABA YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 324,071,362,296 | 405,976,801,046 | Owners of the Parent |
| Keperwakilan Nonpengendali | 2.z, 35 | 2,585,199,301 | 2,461,112,408 | Non-Controlling Interest |
| JUMLAH | | 326,656,460,598 | 408,478,313,634 | TOTAL |
| TOTAL LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 324,030,842,804 | 407,490,765,265 | Owners of the Parent |
| Keperwakilan Nonpengendali | 2.z, 35 | 2,585,199,301 | 2,461,112,408 | Non-Controlling Interest |
| JUMLAH | | 326,616,042,206 | 408,961,967,683 | TOTAL |
| LABA PER SAHAM | 2.ah, 43 | 179,91 | 225,38 | EARNINGS PER SHARE |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT ADHI KARYA (PERSERO) Tbk
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN
 Tanggal 31 Desember 2014 dan 2013
 (Dalam Rupiah Penuh)**

**PT ADHI KARYA (PERSERO) Tbk
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF
 FINANCIAL POSITION
 As of December 31, 2014 and 2013
 (In Full of Rupiah)**

| | Catatan/ Notes | 2014 Rp | 2013 Rp | | |
|---|-------------------|---------------------------|--------------------------|---|--|
| LABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY | |
| LABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES | |
| Utang Usaha | | | | Accounts Payable | |
| Pihak Berbandi | | | | Related Parties | |
| 2.4, 2.a, 19 | | 23.150.723.308 | 28.638.024.069 | Trade Payables | |
| Pihak Ketiga | | | | Third Parties | |
| 2.4, 2.a, 19 | | 4.906.091.960.100 | 4.730.791.537.100 | Bank Loans | |
| Utang Bank | | | | Borrowings | |
| 2.4, 2.a, 19.a | | 650.000.000.000 | 211.800.000.000 | Trade Payables | |
| Utang Pajak | | | | Taxes Payables | |
| 2.a, 11.b | | 279.847.798.524 | 299.895.793.519 | Advances Receivable | |
| Utang Masa Pembayaran Kas | | | | Unearned Revenues | |
| 2.4, 2.1.a | | 494.513.341.191 | 620.242.338.872 | Accrued Expenses | |
| Partisipasi Bersama di Mana | | | | Retention Payables | |
| 2.4, 2.2 | | 77.166.279.247 | 153.257.301.854 | Other Current Liabilities | |
| Bekas Ansur | | | | Total Current Liabilities | |
| 21 | | 346.833.382.654 | 298.698.359.425 | | |
| Utang Retensi | | | | | |
| 2.4, 2.a, 24 | | 220.811.838.709 | 170.569.665.115 | | |
| Liabilitas Jangka Panjang Lainnya | | | | | |
| 2.4, 2.5 | | 33.167.463.341 | 88.677.382.430 | | |
| Jumlah Liabilitas Jangka Pendek | | | | Total Current Liabilities | |
| | | <u>7.099.770.673.232</u> | <u>6.647.651.147.306</u> | | |
| LABILITAS JANGKA PANJANG | | | | NON CURRENT LIABILITIES | |
| Utang Retensi | | | | Retention Payables | |
| 2.4, 2.a, 24 | | 7.024.546.467 | 8.839.224.250 | Customer Deposits | |
| Utang Jaminan Pinjaman | | | | Advances Receivable | |
| 2.4, 2.1, 26 | | - | 391.073.000 | Bank Loans | |
| Utang Masa Pembayaran Kas | | | | Borrowings | |
| 2.4, 2.1, 1.b | | 48.155.676.181 | 84.532.208.178 | Other Payables | |
| Utang Utang | | | | Liabilities for Employment Benefits | |
| 2.4, 2.a, 20.b | | 79.500.000.000 | - | Sundry Payables | |
| Utang Utang | | | | Total Long-term Liabilities | |
| 2.4, 2.a, 27 | | 5.247.510.729.991 | 1.246.974.442.717 | | |
| Utang Lain-lain | | | | | |
| 2.4, 2.9 | | 409.446.917 | 529.454.707 | | |
| Liabilitas Intelektual Kas | | | | | |
| 2.1, 2.a, 30 | | 4.915.344.112 | 28.661.661.630 | | |
| Utang Bank | | | | | |
| 2.4, 2.1, 26 | | 250.000.000.000 | 250.000.000.000 | | |
| Jumlah Liabilitas Jangka Panjang | | | | | |
| | | <u>1.637.654.722.669</u> | <u>1.530.641.654.935</u> | | |
| Jumlah Liabilitas | | | | Total Liabilities | |
| | | <u>8.737.338.334.630</u> | <u>8.178.498.871.861</u> | | |
| EKUITAS | | | | EQUITY | |
| Ekuitas yang Dapat Diatribusikan | | | | Equity Attributable to Owners | |
| kepada Pemilik Entitas Individu | | | | of the Parent | |
| Modal Saham - Nilai Nominal Rp 100 per Saham | | | | Capital Stock - Rp 100 per Value per Share | |
| Modal Dasar - 5.440.000.000 Saham | | | | Authorized Capital - 5.440.000.000 Shares | |
| Modal Disembarkan dan Bonus Pemilik - 1.891.200.000 Saham | | | | Subscribed and Paid Up Capital - 1.891.200.000 Shares | |
| 31 | | 180.132.000.000 | 180.132.000.000 | Additional Paid in Capital | |
| Tambah Modal Dasar | | | | Difference in Transaction with Non Controlling Interest | |
| 2.p, 32 | | 50.004.690.079 | 50.004.690.079 | Retained Earnings | |
| Salah Transaksi dengan Pihak Non Pengendali | | | | Appropriated | |
| 34.c | | 3.117.242.245 | - | Unappropriated | |
| Salah Lain | | | | Other Comprehensive Income | |
| Dibebaskan Pengangannya | | | | Difference in Foreign Currency Translation | |
| 33 | | 1.197.854.751.131 | 903.770.950.393 | Equity Attributable to Owners | |
| Rakun Dibebaskan Pengangannya | | | | of the Parent | |
| 33 | | 231.054.141.244 | 403.529.579.563 | | |
| Partisipasi Komersial Lain | | | | | |
| Salah Pengukuran Laporan Keuangan | | | | | |
| 2.a | | 1.751.561.862 | 1.792.021.264 | | |
| Ekuitas yang Dapat Diatribusikan | | | | | |
| kepada Pemilik Entitas Individu | | | | | |
| | | <u>1.744.584.326.601</u> | <u>1.529.228.681.705</u> | | |
| Kepentingan Non Pengendali | | | | Non Controlling Interest | |
| 2.a, 34 | | 8.569.072.043 | 9.234.113.066 | Total Equity | |
| Jumlah Ekuitas | | | | | |
| | | <u>1.753.153.398.644</u> | <u>1.538.462.794.771</u> | | |
| JUMLAH LABILITAS DAN EKUITAS | | | | TOTAL LIABILITIES AND EQUITY | |
| | | <u>18.488.881.664.274</u> | <u>8.716.981.174.432</u> | | |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Tanggal 31 Desember 2015 dan 2014
serta 1 Januari 2014/Desember 2013
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
THE CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**
As of Desember 31, 2015 and 2014
and January 1, 2014/December 31, 2013
(In Full of Rupiah)

| Kategori/ Notes | 1 Januari 2014 31 Desember 2013 January 1, 2014 December 31, 2013 | | | |
|------------------------------------|--|---------------------------|---------------------------|---------------------------|
| | 2015 Rp | 2014 ¹⁾ Rp | 2014 ¹⁾ Rp | 2013 Rp |
| ASET | | | | |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan Setoran Kas | 3 | 4.317.347.903,304 | 911.411.723,383 | 1.335.659.852,839 |
| Pinjaman Duit | | | | Cash and Cash Equivalents |
| Pinjam Bankasi | 4 | 300.336.968,537 | 258.387.773,214 | 216.435.541,333 |
| Pinjam Kridip | 4 | 1.811.718.921,879 | 1.065.582.438,777 | 1.307.912.868,508 |
| Pinjaman Pihak Ketiga | | | | Accounts Receivable |
| Pinjam Bankasi | 5 | 635.633.588,764 | 554.581.047,079 | 413.738.247,509 |
| Pinjam Kridip | 5 | 444.819.342,275 | 387.394.878,488 | 305.133.954,789 |
| Tagihan Denda Pembiain Kerja | | | | Third Parties |
| Pinjam Dendaasi | 6 | 873.887.318,857 | 1.187.417.811,491 | 1.317.278.794,101 |
| Pinjam Kridip | 6 | 2.120.043.888,271 | 1.429.816.918,157 | 945.704.630,372 |
| Penjualan | 7 | 182.630.778,628 | 132.013.517,488 | 19.538.759,375 |
| Utang Muka | 8 | 175.338.623,385 | 183.687.503,710 | 228.981.288,196 |
| Biaya Dibayar di Muka | 9 | 1.216.398.048,102 | 814.624.428,715 | 218.938.369,122 |
| Piutang Dibayar di Muka | 10a | 857.435.789,881 | 822.518.778,227 | 487.483.058,365 |
| Aset Fisik Entitas | 11a | 1.557.347.848,217 | 1.088.412.888,524 | 838.384.533,857 |
| Jumlah Aset Lancar | | 14.891.152.487,441 | 8.195.884.377,221 | 6.877.752.222,556 |
| ASET BERAN LANCAR | | | | NON CURRENT ASSETS |
| Aset Pajak Tanggahan | 10c,d | - | 14.733,917 | - |
| Pinjaman Lunas Jangka Panjang | 12 | 6.398.000,358 | 36.574.118,437 | 6.462.988,787 |
| Aset Fisik Entitas | 11b | 47.257.862,707 | 5.132.984.458 | 21.582.353,413 |
| Investasi pada Perusahaan Berasama | 13 | 380.880.619,107 | 303.558.138,553 | 814.146.789,276 |
| Persediaan Investasi | 14 | 529.861.125,832 | 582.279.653,867 | 195.897.418,122 |
| Aset Tetap | 15 | 1.088.428.748,218 | 636.895.944,221 | 371.255.911,143 |
| Investasi Jangka Panjang Lainnya | 16 | 31.553.368,800 | 7.689.000,000 | 7.689.000,000 |
| Aset Lain-lain | 17 | 188.888.438,841 | 27.883.028,596 | 65.891.183,194 |
| Jumlah Aset Tidak Lancar | | 2.069.911.017,438 | 1.382.887.307,853 | 1.042.216.541,886 |
| Jumlah Aset | | 16.951.063.504,879 | 10.488.801.684,274 | 8.720.007.764,442 |
| | | | | TOTAL ASSETS |

¹⁾Revisi/Revisi (Catatan 5)

²⁾Revisi/Revisi (Rinc 5)

Catatan atas laporan keuangan konsolidasian terdapat merupakan bagian tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes to consolidated financial statements are integral part of these financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Tanggal 31 Desember 2015 dan 2014,
serta 1 Januari 2014/Desember 2013
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
THE CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**
As of December 31, 2015 and 2014
and January 1, 2014/December 31, 2013
(In Full of Rupiah)

| Catatan/ Keterangan | 1 Januari 2014 31 Desember 2013 January 1, 2014 December 31, 2013 | | |
|---|--|---------------------------|---------------------------------------|
| | 2015 Rp | 2014 ¹⁾ Rp | December 31, 2013 ¹⁾ Rp |
| LABILITAS DAN EKUITAS | | | |
| LABILITAS JANGKA PENDEK | | | |
| Utang Gaji | | | |
| Pihak Berelasi | 18 | 13.961.998.894 | 21.192.723.308 |
| Pihak Ketiga | | 6.475.343.377.271 | 4.802.081.980.107 |
| Utang Bank | 19.a | 1.115.484.100.000 | 658.000.000.000 |
| Utang Pajak | 19.b | 435.488.344.468 | 379.847.708.524 |
| Utang Lain-Pendapatan Kerja | 20.a | 392.267.413.831 | 494.913.245.191 |
| Persediaan Dividena di Muka | 21 | 14.543.746.584 | 77.984.379.347 |
| Beban Aktiva | 22 | 338.918.605.515 | 353.848.938.719 |
| Utang Retensi | 23 | 214.287.608.254 | 225.811.538.708 |
| Liabilitas Jangka Panjang Lainnya | 24 | 27.896.578.084 | 31.187.363.316 |
| Jumlah Liabilitas Jangka Pendek | | <u>6.434.482.614.254</u> | <u>7.940.618.668.122</u> |
| | | | <u>6.535.657.147.538</u> |
| LABILITAS JANGKA PANJANG | | | |
| Liabilitas Pajak Tangguhan | 19.d | 2.111.695.862 | - |
| Utang Retensi | 20.b | 11.412.752.457 | 7.024.548.417 |
| Utang jaminan Piutang | | - | 8.835.834.285 |
| Utang Muka-Pendapatan Kerja | 20.c | 84.452.498.826 | 42.152.678.911 |
| Utang Bank dan Surat Utang Jangka Menengah | 20.d | 594.730.674.400 | 113.500.000.000 |
| Utang Obligasi | 25 | 1.248.298.728.888 | 1.247.628.728.091 |
| Utang Lain-lain | 26 | 285.558.515 | 400.448.617 |
| Liabilitas Investasi Ketag | 27 | 83.769.594.821 | 110.762.804.445 |
| Utang Ditah | 28 | 290.000.000.000 | 290.000.000.000 |
| Jumlah Liabilitas Jangka Panjang | | <u>2.184.469.715.708</u> | <u>1.777.482.182.241</u> |
| Jumlah Liabilitas | | <u>11.684.895.710.842</u> | <u>10.818.101.128.073</u> |
| | | | <u>10.898.456.425.842</u> |
| EBUITAS | | | |
| Ekuitas yang Dapat Dibagikan | | | |
| Bagikan Pemilik Ekuitas Intek | | | |
| Modal Saham - Nilai Nominal Rp 100 per Saham | | | |
| Modal Dasar - 5.448.170.000 Saham | | | |
| Modal Ditangguhkan dan Dasar Pihak | | | |
| -3.580.849.378 Saham Tanggal 31 Desember 2015 Serta | | | |
| 1.091.320.882 Saham Tanggal 31 Desember 2014 dan 2013 | 29 | 359.994.997.600 | 191.122.000.000 |
| Tambahan Modal Saham | 30 | 2.347.264.475.657 | 50.396.090.079 |
| Selisik Transaksi dengan Pihak Non Pengendali | 32 | 1.117.842.245 | 1.117.842.245 |
| Selisik Laba | | | |
| Dibebaskan Pengembangannya | 31 | 1.482.215.458.967 | 1.197.854.751.731 |
| Beban Dibebaskan Pengembangannya | | 337.693.675.154 | 216.861.338.851 |
| Penghasilan Komprehensif Lain | | | |
| Subsidi Penghasilan Laporan Keuangan | | | |
| Diperkuat Penilaian Tanah | 43 | 2.547.628.744 | 1.751.591.002 |
| Jumlah Ekuitas yang Dapat Dibagikan | | <u>6.414.247.798.185</u> | <u>5.687.770.200.988</u> |
| Bagikan Pemilik Ekuitas Intek | | | |
| Keperincian Non Pengendali | 33.a | 5.153.827.238.126 | 1.633.821.522.150 |
| Jumlah Ekuitas | | <u>1.967.549.119.669</u> | <u>1.488.882.511.872</u> |
| Jumlah Liabilitas dan Ekuitas | | <u>18.791.388.514.679</u> | <u>19.408.881.689.214</u> |
| | | | <u>19.408.881.689.214</u> |

¹⁾ Diapitkan berturut-turut (Satuan 40)

¹⁾ Restrukturisasi (Pihak 40)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian tidak terpisahkan dari laporan keuangan secara keseluruhan.

The accompanying notes to consolidated financial statements are integral part of these financial statements.

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN
KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir pada Tanggal
31 Desember 2015 dan 2014
(Dalam Rupiah Penuh)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
THE CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME**
For the Years Ended
December 31, 2015 and 2014
(In Full of Rupiah)

| | Catatan/ Notes | 2015 Rp | 2014 ^(*) Rp | |
|--|-------------------|------------------------|---------------------------|---|
| PENDAPATAN USAHA | 33 | 6.269,570,099,576 | 6.653,576,269,020 | REVENUES |
| BIAYAN POKOK PENDAPATAN | 34 | (8,414,925,776,081) | (7,655,374,741,094) | COST OF REVENUES |
| LABAH KOTOR | | 974,644,329,497 | 998,201,527,926 | GROSS PROFITS |
| Pendapatan Bunga | 36 | 50,664,825,987 | 33,454,953,775 | Interest Income |
| Labu Pengaliran Aset Tetap | 15 | 129,572,715 | 383,424,488 | Gain on Disposal of Property, Plant and Equipment |
| Labu Saldo Kurs - Bersih | | 164,838,287,680 | 100,086,399,242 | Gain on Foreign Exchange - Net |
| Biaya Usaha | 37 | (395,463,571,770) | (396,174,678,957) | Administration and General Expenses |
| Penyisihan Penurunan Nilai Piutang | 38 | (12,148,533,885) | (42,587,387,145) | Allowance for Impairment of Receivables |
| Pendapatan (Biaya) Lainnya - Bersih | 39 | 68,065,700,958 | (8,250,202,295) | Other Income (Charged) - Net |
| LABA USAHA | | 850,728,001,582 | 724,883,911,382 | PROFIT FROM OPERATION |
| Beban Keuangan | 40 | (199,716,016,874) | (136,536,244,353) | Financial Charges |
| Bagian Laba Ventura Bersama | 35 | 32,079,515,472 | 11,202,923,960 | Share of Profit of Joint Ventures |
| LABA SEBELUM PAJAK | | 746,091,490,180 | 589,550,589,989 | PROFIT BEFORE TAX |
| Beban Pajak Penghasilan | 10.c | (281,065,546,175) | (287,096,003,542) | Income Tax Expenses |
| LABA TAHUN BERJALAN | | 465,025,944,006 | 331,886,586,417 | PROFIT FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN SETELAH PAJAK | | | | OTHER COMPREHENSIVE INCOME AFTER TAX |
| Pos-pos yang Tidak Akan Direklasifikasi ke Laba Rugi | | | | Item that Will Not Be Reclassified Subsequently to Profit or Loss |
| Pengukuran Kembali Program Imbalan Pasti | 28 | (1,320,295,275) | (27,369,269,579) | Remeasurement of Defined Benefits Plan |
| Surplus Revaluasi Tanah | 43 | 414,253,053,438 | - | Surplus on Revaluation of Land |
| Pos-pos yang Akan Direklasifikasi ke Laba Rugi | | | | Item that Will Be Reclassified Subsequently to Profit or Loss |
| Selisih Kurs Penjabaran Laporan Keuangan Dalam Waktu Asing | | 768,557,846 | (40,519,382) | Difference in Foreign Currency Translation |
| JUMLAH PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK | | 878,753,854,012 | 304,316,717,465 | TOTAL OTHER COMPREHENSIVE INCOME FOR THE YEAR AFTER TAX |
| JUMLAH LABA YANG DAPAT DISTRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| PEMILIK ERITAS INTUK | 42 | 463,885,279,990 | 329,075,308,116 | PROFIT ATTRIBUTABLE TO: |
| Keperwakilan Nonpengendali | | 1,340,269,016 | 2,885,198,311 | Owners of the Parent |
| JUMLAH | | 465,025,944,006 | 331,886,586,417 | Non-Controlling Interest |
| | | | | TOTAL |
| JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DISTRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME |
| PEMILIK ERITAS INTUK | | | | ATTRIBUTABLE TO: |
| Pemilik Eritas Intuk | | 877,408,418,346 | 301,725,516,158 | Owners of the Parent |
| Keperwakilan Nonpengendali | 52.b | 1,345,525,667 | 2,885,198,311 | Non-Controlling Interest |
| JUMLAH | | 878,753,854,012 | 304,316,717,465 | TOTAL |
| LABA PER SAHAM | 42 | 282,83 | 182,88 | EARNINGS PER SHARE |

^(*) Disajikan kembali dan Reklasifikasi (Catatan 49 dan 50)

^(*) Restated and Reclassification (Notes 49 and 50)

Catatan atas laporan keuangan konsolidasian selanjutnya merupakan bagian tidak terpisahkan dari laporan keuangan secara keseluruhan

The accompanying notes to consolidated financial statements are integral part of these financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 Desember 2016, 2015, dan 2014
(Disajikan dalam Rupiah Penuh,
Kecuali Dinyatakan Lain)**

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION
December 31, 2016, 2015, and 2014
(Expressed in Full Amount of Rupiah,
Unless Otherwise Stated)**

| | Catatan/ Notes | 31 Desember 2016/ December 31, 2016 | 31 Desember 2015/ December 31, 2015 ¹⁾ | 31 Desember 2014/ December 31, 2014 ¹⁾ | |
|--|-------------------|--|--|--|--|
| ASET | | | | | ASSETS |
| Aset Lancar | | | | | Current Assets |
| Kas dan Setoran Kas | 3c, 4 | 3.884.910.489.268 | 4.217.347.903.284 | 811.411.723.393 | Cash and Cash Equivalents |
| Piutang Usaha | 3c, 5 | | | | Trade Receivables |
| Pihak Berelasi | 3e | | | | Related Parties |
| (Detail dituangkan persentuhan kerugian penurunan nilai | | | | | (Net of allowances for impairment losses) |
| Rp20.844.285.865, Rp19.488.104.044, dan Rp19.488.104.044 per 31 Desember 2016, 2015, dan 2014) | | 490.818.405.780 | 300.930.993.527 | 258.397.773.214 | Rp20.844.285.865, Rp19.488.104.044, and Rp19.488.104.044 as of 31 December 2016, 2015, and 2014) |
| Pihak Keluga | | | | | Third Parties |
| (Detail dituangkan persentuhan kerugian penurunan nilai | | | | | (Net of allowances for impairment losses) |
| Rp202.228.821.893, Rp205.980.144.287, dan Rp130.930.670.887 per 31 Desember 2016, 2015, dan 2014) | | 2.410.179.583.531 | 1.831.710.921.979 | 1.995.502.639.777 | Rp202.228.821.893, Rp205.980.144.287, and Rp130.930.670.887 as of 31 December 2016, 2015, and 2014) |
| Piutang Retensi | 3c, 3d, 6 | | | | Retention Receivables |
| Pihak Berelasi | 3e | 672.807.468.548 | 635.633.509.744 | 554.351.047.979 | Related Parties |
| (Detail dituangkan persentuhan kerugian penurunan nilai | | | | | (Net of allowances for impairment losses) |
| Rp22.283.348.300, Rp22.283.348.300, dan Rp18.138.863.029 per 31 Desember 2016, 2015, dan 2014) | | 381.223.339.488 | 444.810.342.275 | 387.394.878.486 | Rp22.283.348.300, Rp22.283.348.300, and Rp18.138.863.029 as of December 31, 2016, 2015, and 2014) |
| Tagihan Usaha Pembeli Kerja | 3c, 3e, 7 | | | | Customer Due From Customers |
| Pihak Berelasi | 3e | | | | Related Parties |
| (Detail dituangkan persentuhan kerugian penurunan nilai | | | | | (Net of allowances for impairment losses) |
| Rp4.488.108.400, Rp4.488.108.400, dan Rp4.488.108.400 per 31 Desember 2016, 2015, dan 2014) | | 1.974.754.155.951 | 973.087.318.057 | 1.187.417.011.461 | Rp4.488.108.400, Rp4.488.108.400, and Rp4.488.108.400 as of December 31, 2016, 2015, and 2014) |
| Pihak Keluga | | | | | Third Parties |
| (Detail dituangkan persentuhan kerugian penurunan nilai | | | | | (Net of allowances for impairment losses) |
| Rp4.788.478.182, Rp4.833.068.840, dan Rp103.032.797.750 per 31 Desember 2016, 2015, dan 2014) | | 3.896.302.467.023 | 2.120.945.609.271 | 1.429.816.010.167 | Rp4.788.478.182, Rp4.833.068.840, and Rp103.032.797.750 as of December 31, 2016, 2015, and 2014) |
| Penjualan | 3g, 8 | 151.018.052.721 | 182.850.778.829 | 152.013.517.488 | Inventories |
| Utang Muka | 9 | 182.961.528.361 | 175.530.823.395 | 163.007.503.710 | Advance Payables |
| Biaya Dibayar di Muka | 3c, 3e, 10 | 338.621.423.028 | 1.218.509.049.102 | 814.056.426.715 | Prepaid Expenses |
| Pajak Dibayar di Muka | 3c, 11a | 731.896.201.422 | 837.435.798.961 | 822.510.776.227 | Prepaid Taxes |
| Aset Riil Eksternal | 3i, 12a | 2.145.441.813.329 | 1.857.347.849.217 | 1.069.412.009.524 | Real Estate Assets |
| Aset Lancar Lainnya | 13 | 108.125.145.101 | — | — | Other Current Assets |
| Jumlah Aset Lancar | | 16.838.488.078.068 | 14.691.162.497.441 | 9.165.894.377.231 | Total Current Assets |
| Aset Tidak Lancar | | | | | Noncurrent Assets |
| Aset Pajak Tangguhan | 3c, 11d | — | — | 14.733.917 | Deferred Tax Assets |
| Piutang Lain-lain Jangka Panjang | 3c, 14 | 20.960.345.041 | 6.390.900.359 | 56.374.118.437 | Other Long-Term Receivables |
| Aset Riil Eksternal | 3i, 12b | 744.815.538.151 | 47.757.862.787 | 5.132.884.482 | Real Estate Assets |
| Investasi pada Usaha Bersama | 3i, 15 | 309.214.180.003 | 308.039.836.107 | 383.054.838.923 | Investment in Joint Ventures |
| Properti Investasi | 3m, 18 | | | | Investment Properties |
| (Detail dituangkan akumulasi penyusutan Rp31.227.508.082 Rp40.591.778.175, dan Rp41.087.884.500 per 31 Desember 2016, 2015, dan 2014) | | 354.541.209.708 | 329.891.126.625 | 358.221.865.807 | (Net of accumulated depreciation Rp31.227.508.082, Rp40.591.778.175, and Rp41.087.884.500 as of 31 December 2016, 2015, and 2014) |
| Aset Tetap | | | | | Fixed Assets |
| (Detail dituangkan akumulasi penyusutan Rp203.860.855.610 Rp148.087.842.308, dan Rp117.003.716.007 per 31 Desember 2016, 2015, dan 2014) | | 1.459.815.811.733 | 1.009.428.730.319 | 490.095.844.221 | (Net of accumulated depreciation Rp203.860.855.610, Rp148.087.842.308, and Rp117.003.716.007 as of 31 December 2016, 2015, and 2014) |
| Investasi Jangka Panjang Lainnya | 3c, 3i, 18 | 6.728.937.291 | 31.550.360.000 | 7.800.000.000 | Other Long-Term Investments |
| Aset Lain-lain | 19 | 334.751.162.284 | 188.808.138.641 | 27.829.020.506 | Other Assets |
| Jumlah Aset Tidak Lancar | | 3.280.627.864.311 | 2.889.911.017.438 | 1.292.987.387.063 | Total Noncurrent Assets |
| JUMLAH ASET | | 20.095.435.959.279 | 16.761.063.514.879 | 10.458.881.684.274 | TOTAL ASSETS |

¹⁾ Reklasifikasi Akun Likat Catatan 49

Account Reclassification See Note 49 ¹⁾

Catatan lainnya merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
31 Desember 2016, 2015, dan 2014
(Dissikan dalam Rupiah Penuh,
Kecuali Dinyatakan Lain)**

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION (continued)
December 31, 2016, 2015, and 2014
(Expressed in Full Amount of Rupiah,
Unless Otherwise Stated)**

| Catatan/ Notes | 31 Desember 2016/ December 31, 2016 | 31 Desember 2015/ December 31, 2015* | 31 Desember 2014/ December 31, 2014* | |
|---|--|---|---|---|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang Usaha | 3c, 20 | | | Trade Payables |
| Pihak Berelasi | 3u | 352.206.853.000 | 13.960.196.984 | Related Parties |
| Pihak Ketiga | | 8.029.404.222.280 | 6.475.349.277.274 | Third Parties |
| Utang Bank dan Lembaga Keuangan Lainnya | 21 | 2.344.158.890.890 | 1.115.499.100.000 | Bank Loans and Other Financial Institution |
| Utang Pajak | 2c, 11d | 387.658.614.231 | 435.488.244.488 | Taxes Payable |
| Utang Maks Pemberi Kerja | 22 | 731.705.536.299 | 992.207.413.831 | Advances Received |
| Pencapaian Dillmans di Maks | 23 | 40.580.747.873 | 114.043.748.034 | Unearned Revenues |
| Bekas Anual | 24 | 251.922.308.484 | 309.019.656.515 | Accrued Expenses |
| Utang Obligasi | 3o, 27 | 374.855.721.333 | — | Bond Payables |
| Utang Retensi | 3q, 25 | 231.860.014.691 | 214.287.609.254 | Retention Payables |
| Utang Sukuuk | 3p, 30 | 125.000.000.000 | — | Sukuk Payables |
| Liabilitas Jangka Pendek Lainnya | 26 | 79.150.840.023 | 27.806.570.084 | Other Current Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 12.044.389.847.116 | 9.414.482.014.334 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON CURRENT LIABILITIES |
| Liabilitas Pajak Tangguhan | 25, 11d | 19.073.455.641 | 2.111.095.802 | Deferred Tax Liabilities |
| Utang Retensi | 25 | 9.932.262.983 | 11.413.782.457 | Retention Payables |
| Utang Maks Pemberi Kerja | 22 | 80.215.745.439 | 84.453.499.928 | Advances Received |
| Utang Bank dan Lembaga Keuangan Lainnya | 21 | 428.828.000.000 | 504.738.874.400 | Bank Loans and Other Financial Institution |
| Utang Obligasi | 3o, 27 | 874.095.288.938 | 1.248.286.729.688 | Bond Payables |
| Utang Lain-lain | 28 | 62.889.090 | 285.556.515 | Other Payables |
| Liabilitas Intialias Kerja | 3w, 29 | 71.055.088.178 | 83.160.594.821 | Liabilities for Employment Benefits |
| Utang Sukuuk | 30 | 125.000.000.000 | 250.000.000.000 | Sukuk Payables |
| Jumlah Liabilitas Jangka Panjang | | 1.608.286.448.287 | 2.184.469.703.709 | Total Non Current Liabilities |
| JUMLAH LIABILITAS | | 14.652.676.295.403 | 11.598.951.718.043 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Ekuitas yang Dapat Ditransferkan kepada Pemilik Entitas Induk | | | | Equity Attributable to Owners of the Parent Company |
| Modal Saham - Nilai Nominal | | | | Capital Stock - Rp 100 per Value per |
| Rp 100 per Saham Modal Dasar | | | | Authorized Capital - 5.440.000.000 |
| - 5.440.000.000 Saham Modal | | | | Shares Subscribed and Paid Up Capital |
| Ditempatkan dan Diesteri Pemah | 31 | 350.084.937.600 | 336.084.937.600 | - 3.560.849.376 Shares |
| - 3.560.849.376 Saham | 32 | 2.388.804.418.817 | 2.387.944.478.827 | Additional Paid in Capital |
| Tambahkan Modal Diesteri | | | | Shareholders' Distributions in Transaction with |
| Setelah Transaksi dengan | 34 | 3.117.842.245 | 3.117.842.245 | Non Controlling Interest of Related Entities |
| Pihak Non Pengendali | 33 | 1.808.381.348.847 | 1.452.215.456.907 | Appropriated |
| Setelah Lahir | | | | Unappropriated |
| Dihentikan Penggunaannya | 34, 49 | 210.064.887.564 | 386.280.149.909 | Other Components of Equity |
| Belum Ditemakan Penggunaannya | | | | Differences in Foreign Currency |
| Komponen Ekuitas Lainnya | | | | Translation |
| Masa Utang Aktif | | 2.389.864.810 | 2.547.059.748 | Actuarial Loss of Defined Benefits Plan |
| Kongruansi Aktuarial atas | | | | Surplus on Revaluation of Land |
| Program Imbalan Pasti | | 6.889.006.767 | (28.829.474.845) | Equity Attributable to Owners of the Parent |
| Surplus Revaluasi Tanah | | 405.072.871.745 | 414.247.786.785 | — |
| Ekuitas yang Dapat Ditransferkan kepada Pemilik Entitas Induk | | 6.433.285.864.961 | 5.153.827.238.128 | 1.633.821.822.158 |
| Komponen Non Pengendali | 35 | 6.523.987.037 | 8.304.558.710 | 6.955.023.043 |
| Jumlah Ekuitas | | 6.442.779.762.898 | 6.162.131.798.838 | 1.840.786.848.201 |
| JUMLAH LIABILITAS DAN EKUITAS | | 20.095.456.969.279 | 18.761.983.516.879 | 19.448.861.884.274 |

*) Reklasifikasi Akun Lihat Catatan 49

Account Reclassification See Note 49 *)

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT ADHI KARYA (Persero) Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir
31 Desember 2016 dan 2015
(Disajikan dalam Rupiah Penuh,
Keuali Dinyatakan Lain)

**PT ADHI KARYA (Persero) Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME**
For the Years Ended
December 31, 2016 and 2015
(Expressed in Full Amount of Rupiah,
Unless Otherwise Stated)

| | | Catatan/ Notes | 31 Desember 2016/ December 31, 2016 | 31 Desember 2015/ December 31, 2015* | |
|--|-------------|-------------------|--|---|---|
| PENDAPATAN USAHA | 3r, 35 | | 11.063.842.850.707 | 9.389.570.099.578 | REVENUES |
| BIAYAN POKOK PENDAPATAN LABA KOTOR | 3r, 37 | | 9.648.737.443.385 | 8.414.925.778.261 | COST OF REVENUES |
| | | | <u>1.315.105.407.322</u> | <u>974.644.220.497</u> | GROSS PROFITS |
| Bagian Laba Ventura Bersama LABA KOTOR SETELAH BAGIAN LABA VENTURA BERSAMA | 3r, 38 | | 69.424.381.857 | 32.076.515.472 | Share of Profit of Joint Ventures GROSS PROFITS AFTER SHARE OF PROFIT OF JOINT VENTURES |
| | | | <u>1.184.869.789.179</u> | <u>1.299.723.835.969</u> | |
| BIAYAN USAHA | 3r | | (22.073.800.518) | (19.579.158.670) | OPERATING EXPENSES |
| Proyeksi | | | | | Selling |
| Umum dan Administrasi | 3r, 39 | | (423.804.804.542) | (375.914.112.800) | Administrative and General |
| JUMLAH BIAYAN USAHA LABA USAHA | | | <u>(466.878.702.888)</u> | <u>(398.493.871.776)</u> | TOTAL OPERATING EXPENSES |
| | | | <u>129.897.086.291</u> | <u>611.230.364.193</u> | PROFIT FROM OPERATION |
| Pendapatan (Beban) Lain-lain Bersih | 3r, 41-48 | | 141.980.342.770 | 271.579.852.858 | Other Income (Charges), Net |
| Reban Keuangan | 3r, 36, 40 | | (257.659.232.782) | (150.718.019.874) | Financial Change |
| LABA SEBELUM PAJAK | | | <u>612.833.456.814</u> | <u>748.091.097.181</u> | PROFIT BEFORE TAX |
| Beban Pajak Penghasilan | 3r, 3v, 11c | | (267.514.672.479) | (281.065.549.179) | Income Tax Expenses |
| LABA PERIODE BERJALAN | | | <u>316.107.783.136</u> | <u>468.025.548.006</u> | PROFIT FOR THE PERIOD |
| PENGHASILAN KOMPREHENSIF LAIN SETELAH PAJAK | | | | | OTHER COMPREHENSIVE INCOME AFTER TAX |
| Percepatan yang Tidak Akan Direklasifikasi ke Laba Rugi | | | | | Items that Will Not Be Reclassified Subsequently to Profit or Loss |
| Kontingen (Kerugian) Akumulatif atas Program Intansi Pasti | 3v, 28 | | 21.840.480.070 | (1.320.202.275) | Accumulated Gain (Loss) of Defined Benefit Plans |
| Surplus Revaluasi Tanah | 43 | | 67.766.772.945 | 414.233.053.455 | Surplus on Revaluation of Land |
| Percepatan yang Akan Direklasifikasi ke Laba Rugi | | | | | Items that Will Be Reclassified Subsequently to Profit or Loss |
| Selama Pergerakan Mata Uang Asing | 3r | | (128.394.938) | 786.527.848 | Difference in Foreign Currency Translation |
| PENGHASILAN KOMPREHENSIF PERIODE BERJALAN | | | <u>454.689.438.221</u> | <u>878.153.954.811</u> | COMPREHENSIVE INCOME FOR THE PERIOD |
| LABA YANG DAPAT DITRIBUSIKAN KEPADA Pemilik Entitas Induk | 42 | | 313.451.016.555 | 463.885.278.890 | PROFIT ATTRIBUTABLE TO Owner of the Parent |
| Keperangan Non Pengendali | 35 | | 1.656.766.580 | 1.340.289.016 | Non Controlling Interest |
| JUMLAH | | | <u>316.107.783.136</u> | <u>468.025.548.006</u> | TOTAL |
| LABA KOMPREHENSIF YANG DAPAT DITRIBUSIKAN KEPADA Pemilik Entitas Induk | | | <u>402.999.869.841</u> | <u>577.405.418.344</u> | COMPREHENSIVE INCOME ATTRIBUTABLE TO Owner of the Parent |
| Keperangan Non Pengendali | | | <u>1.656.766.580</u> | <u>1.345.535.668</u> | Non Controlling Interest |
| JUMLAH | | | <u>404.656.636.221</u> | <u>578.753.954.012</u> | TOTAL |
| LABA PER SAHAM DASAR | 3r, 42 | | 89,83 | 202,83 | BASIC EARNING PER SHARE |

* Reklasifikasi Akun Liabel Catatan 49

Account Reclassification See Note 49 *)

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

Lampiran 10 : Laporan Keuangan PT Jaya Konstruksi
Manggala Pratama Tbk.

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2012, 2011 dan
per 1 Januari 2011/31 Desember 2010
(Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL
POSITION
As of December 31, 2012, 2011 and
as of January 1, 2011/December 31, 2010
(In Full Rupiah)

| ASET | Catatan/ Nomor | 31 Desember 2012 | 31 Desember 2011 | 1 Januari 2011 | ASSETS |
|---|-------------------------|--------------------------|--------------------------|--------------------------|--|
| | | December 31, 2012 | December 31, 2011 | January 1, 2011 | |
| | | Rp | Rp | Rp | |
| Aset Lancar | | | | | Current Assets |
| Kas dan Setoran Kas | 3.4, 3.1, 3.a.b.4 | 378,631,734,368 | 758,524,802,256 | 603,658,042,078 | Cash and Cash Equivalents |
| Piutang Usaha | 3.4, 3.a, 3.a.b, 5, 4.1 | 68,210,758,023 | 11,043,841,011 | 24,064,766,578 | Accounts Receivable |
| Pihak Bertanggung Jawab | | | | | Related Parties |
| Pihak Ketiga - setelah dikurangi penyisihan penurunan nilai piutang usaha | 3.4, 3.a.b.5 | 588,996,598,361 | 356,019,894,967 | 340,294,571,021 | Third Parties - net of allowance for impairment of accounts receivable |
| Piutang Piutang | 3.a, 3.g, 3.a.b, 6, 4.1 | 171,027,500 | 656,360,950 | - | Related Parties |
| Pihak Ketiga | 3.g, 3.a.b, 6 | 4,245,294,830 | 3,718,188,000 | 5,061,855,729 | Third Parties |
| Tupahan Sisa Pendapatan Pembeli Kerja | 3.a, 3.a, 3.a.b, 7, 4.1 | 138,718,107,634 | 61,279,718,833 | 63,504,940,373 | Gross Receivables to the Customers |
| Pihak Bertanggung Jawab | 3.a, 3.a.b, 7 | 265,292,185,285 | 245,708,119,200 | 273,011,782,113 | Related Parties |
| Pihak Ketiga | 3.a, 3.a, 3.a.b, 8, 4.1 | 26,703,800 | 1,867,141,763 | 6,372,859,000 | Other Current Financial Asset |
| Piutang Piutang | 3.j, 3.a.b, 8 | 11,878,038,000 | 10,708,742,237 | 8,154,515,770 | Related Parties |
| Piutang Piutang - setelah dikurangi penyisihan penurunan nilai persediaan | 3.i, 8 | 223,834,797,008 | 88,837,258,477 | 103,198,812,696 | Inventories - net of allowance for impairment of inventories |
| Pihak Bertanggung Jawab | 3.i, 4.1 | 35,528,832,738 | 22,573,797,787 | 18,726,000,138 | Related Parties |
| Pihak Ketiga | 3.i, 11 | 127,626,135,424 | 68,162,458,913 | 38,758,303,916 | Third Parties |
| Uang Muka dan Biaya Dibayar di Muka | 3.j, 20.a | 88,348,544,781 | 43,060,907,655 | 61,142,368,145 | Advance and Prepaid Expenses |
| Pihak Bertanggung Jawab | | | | | Related Parties |
| Pihak Ketiga | | | | | Third Parties |
| Total Aset Lancar | | 1,979,918,448,213 | 1,728,462,348,129 | 1,541,898,672,338 | Total Current Assets |
| Aset Tidak Lancar | | | | | Non Current Assets |
| Aset Pajak Tangguhan | 3.j, 20.a | 16,551,582,401 | 13,289,589,886 | 10,966,707,528 | Deferred Tax Asset |
| Investasi Pada Ventura Bersama | 3.j, 12 | 30,867,716,144 | 12,814,332,178 | 14,083,818,872 | Investments in Joint Ventures |
| Investasi Pada Entitas Asosiasi dan Investasi Tersedia untuk Dijual | 3.l, 3.a.b, 13 | 123,378,717,002 | 88,304,853,374 | 81,850,506,527 | Investments in Associated Entities and Available for Sale |
| Aset Tetap - setelah dikurangi akumulasi penyusutan | 3.m, 3.n, 14 | 349,837,918,992 | 354,001,443,424 | 282,224,236,352 | Fixed Assets - net of allowance accumulated depreciation |
| Gedung - Bersih | 3.o, 15 | 25,135,682,040 | 25,135,682,040 | 25,135,682,040 | Gedung - Net |
| Aset Lain-lain | 3.q, 3.a.b, 16 | 32,047,700,295 | 23,858,798,721 | 16,042,277,326 | Other Assets |
| Total Aset Tidak Lancar | | 577,689,775,814 | 488,489,584,453 | 413,228,822,843 | Total Non Current Assets |
| TOTAL ASET | | 2,557,608,224,027 | 2,216,951,692,582 | 1,955,127,495,181 | TOTAL ASSETS |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN (Lanjutan)
 Per 31 Desember 2012, 2011 dan per 1 Januari 2011/31 Desember 2010 (Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION (Continued)
 As of December 31, 2012, 2011 and as of January 1, 2011/December 31, 2010 (In Full Rupiah)

| LAMBIKAS DAN ENTITAS | Catatan/ Nota | 31 Desember 2012 | 31 Desember 2011 | 1 Januari 2011 | LAMBIKES AND EQUITY |
|---|---------------------|--------------------------|--------------------------|--------------------------|---|
| | | 31 December 2012 | December 31, 2011 | January 1, 2011 | |
| | | Rp | Rp | Rp | |
| Liabilitas Jangka Pendek | | | | | Short Term Liabilities |
| Utang Bank | 3.a.h. 17 | 289,366,482,157 | 271,376,238,878 | 324,051,678,030 | Bank Loan |
| Utang Usaha | | | | | Accounts Payable |
| Pihak Berelasi | 3.a. 3.a.h. 18, 43 | 12,121,206 | 4,415,012,157 | 6,139,719,812 | Related Parties |
| Pihak Ketiga | 3.a.h. 18 | 231,271,479,368 | 184,822,100,301 | 158,597,425,254 | Third Parties |
| Utang Proyek | 3.a.h. 19 | 18,674,838,299 | 18,493,026,417 | 8,944,163,787 | Project Payables |
| Utang Pihak | 3.i.y. 42.a | 30,865,170,552 | 21,038,960,381 | 25,314,027,381 | Taxes Payables |
| Liabilitas Dikru Masyarakat Pembeli Karya | | | | | Gross Amount Due to Customers |
| 3.a. 3.a. 21 | | 28,224,599,425 | 13,032,252,282 | 22,844,458,846 | Related Parties |
| Pihak Ketiga | 3.i. 21 | 16,627,374,461 | 119,236,303,250 | 82,973,956,437 | Third Parties |
| Liabilitas Keuangan Lancar Lainnya | | | | | Other Current Financial Liabilities |
| Pihak Berelasi | 3.a. 3.i. 3.a.h. 22 | 5,500,000,000 | 18,175,500,000 | 4,088,352,822 | Related Parties |
| Pihak Ketiga | 3.i. 3.a.h. 22 | 11,879,329,373 | 22,360,514,622 | 23,887,701,200 | Third Parties |
| Pemungutan Dividena di Muka | | | | | Unearned Income |
| Pihak Berelasi | 3.a. 3.a. 23 | 54,335,021,738 | 18,822,426,229 | 1,408,708,000 | Related Parties |
| Pihak Ketiga | 3.a. 23 | 22,338,762,087 | 31,874,429,899 | 53,589,586,687 | Third Parties |
| Beban Aktiva | 3.a.h. 24 | 615,153,884,088 | 428,004,134,225 | 410,687,124,787 | Accrued Expenses |
| Bagian Liabilitas Jangka Panjang yang Akan Jatuh Tempo Dalam Waktu Satu Tahun | | | | | Current Maturities of Long-Term Liabilities |
| Utang Bank Dan Lembaga | 3.a.h. 25 | 2,718,750,000 | 916,666,663 | 2,111,111,100 | Bank and Other Financial Institution |
| Utang Sewa Pembiayaan | 3.o. 3.a.h. 26 | 3,587,527,716 | 6,611,616,424 | 8,807,476,725 | Lease Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 1,414,379,726,719 | 1,258,328,153,411 | 1,490,423,889,821 | Total Short Term Liabilities |
| Liabilitas Jangka Panjang | | | | | Long Term Liabilities |
| Liabilitas Maksimal Kompetitoran | | | | | Estimated Employment Benefit Liabilities - Securities |
| Korporasi - Pesaing | 3.i. 42 | 30,079,806,646 | 32,377,321,311 | 27,711,300,049 | Accumulated Equity in Net Losses of a Joint Venture |
| Tanggung Ragu pada Investasi Berwujud | | | | | Long Term Liabilities - Net of Current Maturities |
| Liabilitas Jangka Panjang Sertifikat Dimasuki Bagian yang Akan Jatuh Tempo Dalam Waktu Satu Tahun | | | | | Bank and Other Financial Institution |
| Utang Bank Dan Lembaga | 3.a.h. 25 | 5,437,500,000 | - | 2,586,513,848 | Lease Liabilities |
| Keuangan Lainnya | 3.o. 3.a.h. 26 | 12,116,800,763 | 7,580,476,430 | 8,738,942,877 | Deferred Income |
| Lain Diligensikan | 27 | 1,736,914,962 | 1,837,693,991 | 2,752,811,584 | |
| Total Liabilitas Jangka Panjang | | 47,948,194,681 | 86,347,686,131 | 82,328,198,144 | Total Long Term Liabilities |
| TOTAL LIABILITAS DAN ENTITAS | | 1,462,327,921,399 | 1,344,675,839,542 | 1,572,752,087,965 | TOTAL LIABILITIES AND EQUITY |
| Ekuitas | | | | | Equity |
| Ekuitas yang dapat diidentifikasi kepada Pemilik Entitas Induk | | | | | Equity Attributable to Owner of the Parent Entity |
| Modal Saham - nilai nominal Rp 150 per saham/kontribusi per 31 Des 2012 dan 2011 | | | | | Capital Stock - per value Rp 150 per share Authorized Capital Dec 31, 2012 and 2011 |
| 6,000,000,000 saham | | | | | 6,000,000,000 shares |
| 2,336,533,375 saham | | | | | Issued and Fully Paid up Dec 31 2012 and 2011 |
| 29 | | 293,003,357,500 | 293,003,357,500 | 293,003,357,500 | 2,635,533,076 shares |
| 1.i. 29 | | 179,278,568,951 | 179,278,568,951 | 179,278,568,951 | Additional Paid-in Capital Dec 31 2012 and 2011 |
| Tertahan Modal Ekstern | | | | | Differences in Value of Revaluating Transactions of Entities under Common Control |
| Selisi Nilai Transaksi Restrukturisasi Entitas Downstream | 3.v | (42,251,427,716) | (42,251,427,716) | (42,251,427,716) | |
| Selisi Nilai Transaksi Perubahan | | | | | Differences in Value of Changes Subsidiary Equity |
| Ekuitas Perusahaan Anak | 3.w. 30 | 4,781,112,218 | 4,781,112,218 | 4,781,112,218 | Retained Earnings Appropriated |
| Selisi Laba Hasil Operasi Penganggaran | | | | | Retained Earnings Unappropriated |
| Dalasi Laba Belum Diajukan Pengembaliannya | | | | | Equity Attributable to Owners of the Parent Entity |
| 482,525,145,392 | | 482,525,145,392 | 333,369,083,248 | 246,432,544,160 | Non-Controlling Interest |
| Ekuitas yang dapat diidentifikasi kepada Pemilik Entitas Induk | | | | | Total Equity |
| 3.u. 32 | | 877,327,424,948 | 838,728,498,378 | 742,957,833,723 | |
| Kepentingan Non Pengendali | | | | | Non-Controlling Interest |
| 36,573,953,879 | | 36,573,953,879 | 18,632,366,628 | 17,498,871,814 | |
| Total Ekuitas | | 1,414,683,378,816 | 899,841,833,886 | 765,435,895,128 | Total Equity |
| TOTAL LIABILITAS DAN ENTITAS | | 2,877,011,299,187 | 2,597,198,152,968 | 3,139,884,183,093 | TOTAL LIABILITIES AND EQUITY |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir pada 31 Desember 2012 dan 2011
(Dalam Rupiah Penuh)

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF
COMPREHENSIVE INCOME**
For The Years Ended December 31, 2012 and 2011
(In Full Rupiah)

| | Catatan/ Notes | 2012 Rp | 2011 Rp | |
|--|-------------------|-------------------------|-------------------------|--|
| PENDAPATAN USAHA | 3.x, 33 | 4,003,348,557,189 | 3,200,479,479,540 | REVENUES |
| BEBAN POKOK PENDAPATAN | 3.x, 34 | (3,445,969,282,883) | (2,761,822,067,045) | COST OF REVENUES |
| LABA BRUTO | | 563,879,274,306 | 438,657,412,495 | GROSS PROFIT |
| Pendapatan Lain-lain | 39 | 35,059,702,273 | 30,286,263,007 | Other Income |
| Beban Pinjaman | 3.x, 35 | (82,761,581,683) | (49,517,961,516) | Selling Expenses |
| Beban Umum Dan Administrasi | 3.x, 36 | (232,453,491,928) | (196,460,744,656) | General And Administrative Expenses |
| Beban Lain-lain | 40 | (6,104,659,697) | (3,210,804,545) | Other Expenses |
| LABA USAHA | | 277,719,835,281 | 219,745,194,795 | OPERATING INCOME |
| Biaya Keuangan | 37 | (40,454,126,796) | (28,851,581,404) | Financial Expenses |
| Bagian Laba (Rugi) dari Entitas Asosiasi | 13 | (85,622,876) | 1,704,446,847 | Income (Loss) Portion from Associated |
| Bagian Laba dari Ventura Bersama | 3.j, 38 | 29,680,570,295 | 13,231,911,015 | Income Portion from Joint Ventures |
| LABA SEBELUM PAJAK | | 206,869,104,082 | 285,029,891,243 | INCOME BEFORE TAX |
| BEBAN PAJAK PENGHASILAN | 20.c | (81,514,449,927) | (67,928,004,290) | INCOME TAX EXPENSES |
| LABA TAHUN BERJALAN | | 185,245,654,155 | 137,103,876,953 | INCOME FOR THE YEAR |
| PENDAPATAN KOMPREHENSIF LAIN | | - | - | OTHER COMPREHENSIVE INCOME |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 185,245,654,155 | 137,103,876,953 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA KOMPREHENSIF YANG DAPAT DISTRIBUSIKAN KEPADA : | | | | COMPREHENSIVE INCOME |
| Pemilik Entitas Induk | | 181,330,892,195 | 134,933,549,129 | Attributable To: Parent Entity |
| Keperwakilan Non Pengendali | 3.i, 32 | 3,914,861,960 | 2,170,327,824 | Non Controlling Interest |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 185,245,654,155 | 137,103,876,953 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM | 3.a.d, 41 | 61.77 | 45.97 | EARNINGS PER SHARE |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2013 dan 2012
(Dalam Rupiah Penuh)**

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION
As of December 31, 2013 and 2012
(In Full Rupiah)**

| ASET | Catatan/ Notes | 2013 | 2012 | ASSETS |
|---|-----------------------|---------------------------------|---------------------------------|--------------------------------------|
| | | Rp | Rp | |
| | | | | Current Assets |
| Aset Lancar | | | | Cash and Cash Equivalents |
| Kas dan Setara Kas | 2.d, 2.f, 2.ab.3 | 735,899,401,854 | 378,631,734,368 | Accounts Receivable |
| Piutang Usaha | 2.d, 2.a, 2.ab, 4, 44 | 80,782,617,065 | 74,878,131,251 | Related Parties |
| Pihak Berelasi | | | | Third Parties - net of allowance for |
| Pihak Ketiga - setelah dikurangi cadangan | 2.d, 2.ab,4 | 665,897,522,827 | 563,829,218,833 | impairment of accounts receivable |
| kerugian penurunan nilai piutang usaha | | | | Related Parties |
| Piutang Retoran | 2.a, 2.g, 2.ab, 5, 44 | 980,250,000 | 171,027,500 | Third Parties |
| Pihak Berelasi | 2.g, 2.ab, 5 | 527,108,750 | 4,245,204,830 | Gross Amount Due from Customers |
| Pihak Ketiga | | | | Related Parties |
| Tagihan Bruto Kepada Pembeli Kerja | 2.a,2.h, 2.ab, 8, 44 | 181,065,488,155 | 154,212,676,972 | Third Parties |
| Pihak Berelasi | 2.h, 2.ab, 8 | 483,920,131,000 | 279,780,616,047 | Other Current Financial Asset |
| Pihak Ketiga | | | | Related Parties |
| Aset Keuangan Lancar Lainnya | 2.a, 2.j, 2.ab, 7, 44 | 63,065,971 | 26,703,800 | Third Parties |
| Pihak Berelasi | 2.j, 2.ab, 7 | 9,975,636,699 | 11,878,036,953 | Others Current Financial Asset |
| Pihak Ketiga | | | | Related Parties |
| Persediaan - setelah dikurangi | 2.i, 8 | 297,081,152,743 | 223,834,797,006 | Third Parties |
| penyisihan penurunan nilai persediaan | | | | Third Parties |
| Uang Muka pada Ventura Bersama | 2.i, 8, 44 | 132,125,716,024 | 75,628,932,738 | Others Current Financial Asset |
| Uang Muka | 2.k, 10 | 104,643,034,045 | 122,976,137,084 | Related Parties |
| Biaya Dibayar di Muka | 2.k, 11 | 9,230,555,769 | 8,560,134,962 | Third Parties |
| Piutang Dibayar di Muka | 2.p, 21.a | 17,328,199,294 | 68,340,544,781 | Others Current Financial Asset |
| Piutang Dibayar di Muka | | | | Related Parties |
| Total Aset Lancar | | <u>2,756,419,881,229</u> | <u>1,985,417,985,833</u> | Total Current Assets |
| | | | | Non Current Assets |
| Aset Tidak Lancar | | | | Deferred Tax Assets |
| Aset Pajak Tanggahan | 2.p, 21.a | 20,100,855,448 | 16,551,580,491 | Investments in Joint Ventures |
| Investasi pada Ventura Bersama | 2.j, 12 | 27,892,779,985 | 30,867,710,144 | Investments in Associates |
| Investasi pada Entitas Asosiasi | 2.l, 2.ab, 13 | 177,805,777,816 | 118,859,717,002 | Other Non Current Financial Assets |
| Aset Keuangan Tidak Lancar Lainnya | 2.l, 2.ab, 14 | 4,520,000,000 | 4,520,000,000 | Fixed Assets - net of |
| Aset Tetap - setelah dikurangi | | | | accumulated depreciation |
| akumulasi penyusutan | 2.m, 2.n, 15 | 390,848,076,437 | 349,837,919,992 | Goodwill - Net |
| Goodwill - bersih | 2.n, 16 | 25,135,862,040 | 25,135,862,040 | Other Assets |
| Aset Lain-lain | 2.q, 2.ab, 17 | 11,377,078,771 | 25,540,824,573 | Total Non Current Assets |
| Total Aset Tidak Lancar | | <u>668,592,341,297</u> | <u>572,313,235,152</u> | |
| TOTAL ASET | | <u>3,417,012,222,526</u> | <u>2,557,731,220,985</u> | TOTAL ASSETS |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
 Per 31 Desember 2013 dan 2012
 (Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (Continued)
 As of December 31, 2013 and 2012
 (in Full Rupiah)

| LIABILITAS DAN EKUITAS | Catatan/ Note | 2013 Rp | 2012 Rp | LIABILITIES AND EQUITY |
|--|--------------------------|--------------------------|--------------------------|--|
| Liabilitas Jangka Pendek | | | | Short Term Liabilities |
| Utang Bank | 2.a, 18 | 565,392,443,622 | 399,366,480,157 | Bank Loan |
| Utang Usaha | | | | Accounts Payable |
| Pihak Berelai | 2.a, 2.a.b, 18, 44 | 4,350,848,615 | 12,121,508 | Related Parties |
| Pihak Ketiga | 2.a.b, 19 | 341,705,065,566 | 231,271,479,369 | Third Parties |
| Utang Proyek | 2.a.b, 20 | 15,468,186,201 | 18,974,938,290 | Project Payables |
| Utang Pajak | 2.y, 21.b | 35,589,091,619 | 30,863,170,502 | Taxes Payable |
| Liabilitas Debit kepada Pemberi Kerja | | | | Gross Amount Due to Customers |
| Pihak Berelai | 2.a, 2.a, 22, 44 | 14,998,797,122 | 28,224,595,425 | Related Parties |
| Pihak Ketiga | 2.a, 22 | 84,734,853,755 | 50,672,078,461 | Third Parties |
| Liabilitas Keuangan Lancar Lainnya | | | | Other Short Term Financial Liabilities |
| Pihak Berelai | 2.a, 2.a, 2.a.b, 23, 44 | 5,738,579,583 | 5,500,000,000 | Related Parties |
| Pihak Ketiga | 2.j, 2.a.b, 23 | 30,075,207,384 | 11,570,329,373 | Third Parties |
| Pendapatan Diternak Dimulai | | | | Unearned Income |
| Pihak Berelai | 2.a, 2.a, 24, 44 | 33,363,227,943 | 54,335,621,736 | Related Parties |
| Pihak Ketiga | 2.a, 24 | 59,851,865,988 | 22,328,752,087 | Third Parties |
| Beban Anual | 2.a.b, 25 | 608,283,157,183 | 615,153,694,088 | Accrued Expenses |
| Bagian Liabilitas Jangka Panjang yang Akan Jatuh Tempo Dalam Waktu Satu Tahun | | | | Current Maturities of Long-Term Liabilities |
| Keuangan Lainnya | 2.a.b, 26 | 6,885,416,675 | 2,718,750,000 | Bank and Other |
| Utang Sewa Pembiayaan | 2.o, 2.a.b, 27 | 6,280,291,377 | 3,587,827,715 | Financial Institution |
| Jumlah Liabilitas Jangka Pendek | | 1,714,717,243,631 | 1,474,678,736,718 | Total Short Term Liabilities |
| Liabilitas Jangka Panjang | | | | Long Term Liabilities |
| Liabilitas Manfaat Karyawan | | | | Employee Benefit Liabilities - Severance |
| Karyawan - Pesangon | 21, 43 | 41,884,733,719 | 36,079,800,646 | Accumulated Equity in Net Losses of a Joint Venture |
| Ventura Bersama | 2.j, 12 | 18,772,185,291 | 12,183,962,200 | Long Term Liabilities |
| Liabilitas Jangka Panjang Setelah Dikurangi Bagian yang Akan Jatuh Tempo Dalam Waktu Satu Tahun | | | | Net of |
| Utang Bank dan Lembaga | 2.a.b, 26 | 9,802,063,324 | 5,437,500,000 | Current Maturities |
| Keuangan Lainnya | 2.o, 2.a.b, 27 | 10,253,831,166 | 12,110,820,763 | Bank and Other |
| Utang Sewa Pembiayaan | 26 | 5,320,021,859 | 1,758,914,962 | Financial Institutions |
| Lain Dikategorikan | | | | Lease Liabilities |
| Total Liabilitas Jangka Panjang | | 48,822,655,339 | 47,548,745,667 | Deferred Income |
| TOTAL LIABILITAS | | 1,800,740,188,970 | 1,544,127,841,271 | Total Long Term Liabilities |
| Ekuitas | | | | Equity |
| Ekuitas yang dapat dibagikan kepada Pemilik Entitas Induk | | | | Equity Attributable to Owner of the Parent Entities |
| Modal Saham - nilai nominal Rp 20 per saham pada tanggal 31 Desember 2013 dan Rp 100 per saham pada tanggal 31 Desember 2012, Modal Dasar 30.000.000.000 saham pada tanggal 31 Desember 2013 dan 6.000.000.000 saham pada tanggal 31 Desember 2012, Modal Ditambahkan dan Diaster Peruh 16.308.519.860 saham pada tanggal 31 Desember 2013 dan 2.858.533.375 saham pada tanggal 31 Desember 2012 | 29 | 328,170,387,200 | 293,563,367,500 | Capital Stock - par value Rp 20 per share as of December 31, 2013 and Rp 100 per share as of December 31, 2012, Authorized Capital 30,000,000,000 shares as of December 31, 2013 and 6,000,000,000 shares as of December 31, 2012, Issued and Fully Paid-up 16,308,519,860 shares as of December 31, 2013 and 2,858,533,375 shares as of December 31, 2012 |
| Tambahan Modal Diaster | 30 | 595,447,467,028 | 179,728,566,051 | Additional Paid-in Capital |
| Selisih Nilai Transaksi Restrukturisasi Entitas Seperganda | 2.v, 30 | - | (42,251,427,715) | Difference in Value of Restructuring Transactions of Entities under Common Control |
| Selisih Transaksi dengan Pihak Nonperganda | 2.w, 31 | 4,781,112,218 | 4,781,112,218 | Difference in Transaction with Non-Controlling Interest |
| Saldo Laba Tahan Ditentukan Penggunaannya Selo Laba Belum Ditentukan Penggunaannya | | 4,781,112,218 | 58,710,671,500 | Retained Earnings Appropriated |
| Ekuitas yang dapat dibagikan kepada Pemilik Entitas Induk | | 628,615,626,526 | 492,505,145,392 | Retained Earnings Unappropriated |
| Keperluan Pihak Nonperganda | 2.u, 33 | 1,573,725,289,499 | 977,027,424,946 | Equity Attributable to Owners of the Parent Entity |
| Total Ekuitas | | 42,246,728,957 | 38,755,953,970 | Non-Controlling Interest |
| TOTAL LIABILITAS DAN EKUITAS | | 1,842,972,223,496 | 1,615,893,378,916 | Total Equity |
| | | 3,417,812,232,326 | 2,857,751,226,187 | TOTAL LIABILITIES AND EQUITY |

Catatan dan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN
 Untuk Tahun-tahun yang Berakhir
 pada tanggal 31 Desember 2013 dan 2012
 (Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME
 For The Years Ended
 December 31, 2013 and 2012
 (In Full Rupiah)

| | Catatan/ Notes | 2013 Rp | 2012 Rp | |
|--|-------------------|------------------------|------------------------|--|
| PENDAPATAN USAHA | 2.a, 34 | 4.623.675.713,706 | 4.009.946.557,199 | REVENUES |
| BEBAN POKOK PENDAPATAN | 2.a, 35 | (4.004.493.326,578) | (3.445.969.282,883) | COST OF REVENUES |
| LABA BRUTO | | 619.212.389,128 | 563.977.274,306 | GROSS PROFIT |
| Pendapatan Lain-lain | 40 | 40.079.487,730 | 34.532.195,895 | Others Incomes |
| Beban Penjualan | 2.a, 36 | (81.792.794,843) | (82.761.581,693) | Selling Expenses |
| Beban Umum dan Administrasi | 2.a, 37 | (249.767.488,003) | (232.453.491,928) | General and Administrative Expenses |
| Beban Lain-lain | 41 | (6.245.508,608) | (5.157.644,596) | Others Expenses |
| LABA USAHA | | 341.486.883,399 | 278.139.152,814 | OPERATING INCOME |
| Biaya Keuangan | 38 | (59.844.024,360) | (40.954.026,738) | Financial Expenses |
| Bagian Laba (Rugi) dari Entitas Asosiasi | 13 | 4.146.060,614 | (85.602,676) | Equity in Net Income (Loss) of Associates |
| Bagian Laba dari Ventura Bersama | 2.i, 39 | 15.173.754,055 | 29.680.570,295 | Equity in Net Income of Joint Ventures |
| LABA SEBELUM PAJAK | | 301.181.673,783 | 267.279.592,835 | INCOME BEFORE TAX |
| BEBAN PAJAK PENGHASILAN | 21.a | (80.194.862,659) | (82.033.938,680) | INCOME TAX EXPENSES |
| LABA TAHUN BERJALAN | | 210.987.010,853 | 185.245.654,155 | INCOME FOR THE YEAR |
| PENDAPATAN KOMPREHENSIF LAIN | | — | — | OTHER COMPREHENSIVE INCOME |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 210.987.010,853 | 185.245.654,155 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | 2.u, 33 | 206.452.016,644 | 181.330.992,195 | Parent Entity |
| Kepentingan Non Pengendali | | 4.514.994,209 | 3.914.661,960 | Non Controlling Interest |
| LABA TAHUN BERJALAN | | 210.987.010,853 | 185.245.654,155 | INCOME FOR THE YEAR |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | COMPREHENSIVE INCOME ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | 2.u, 33 | 206.452.016,644 | 181.330.992,195 | Parent Entity |
| Kepentingan Non Pengendali | | 4.514.994,209 | 3.914.661,960 | Non Controlling Interest |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 210.987.010,853 | 185.245.654,155 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR | | | | EARNINGS PER SHARE |
| Setelah Disajikan Kembali | 2.ad, 42 | 25,71 | 12,35 | After Restatement |
| Sebelum Disajikan Kembali | 2.ad, 42 | 26,71 | 61,77 | Before Restatement |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)**

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION
As of December 31, 2014 and 2013
(In Full Rupiah)**

| ASET | Catatan/ Notes | 2014 Rp | 2013 Rp | ASSETS |
|--|-----------------------|--------------------------|--------------------------|--|
| Aset Lancar | | | | Current Assets |
| Kas dan Setara Kas | 2.d, 2.f, 2.ab, 4 | 453,651,194,876 | 735,889,401,894 | Cash and Cash Equivalents |
| Piutang Usaha | | | | Accounts Receivable |
| Pihak Berelasi | 2.d, 2.a, 2.ab, 5, 45 | 97,294,990,652 | 80,782,817,055 | Related Parties |
| Pihak Ketiga - setelah dikurangi cadangan kerugian penurunan nilai piutang usaha | 2.d, 2.ab, 5 | 691,350,813,372 | 665,897,522,627 | Third Parties - net of allowance for impairment of accounts receivable |
| Piutang Retensi | | | | Retention Receivables |
| Pihak Berelasi | 2.a, 2.g, 2.ab, 6, 45 | 284,094,150 | 980,250,000 | Related Party |
| Pihak Ketiga | 2.g, 2.ab, 6 | 7,213,630,000 | 527,108,750 | Third Parties |
| Tagihan Bruto Kepada Pemberi Kerja | | | | Gross Amount Due from Customers |
| Pihak Berelasi | 2.a, 2.h, 2.ab, 7, 45 | 199,398,588,602 | 181,085,489,155 | Related Parties |
| Pihak Ketiga | 2.h, 2.ab, 7 | 592,316,534,160 | 453,920,131,003 | Third Parties |
| Aset Keuangan Lancar Lainnya | | | | Others Current Financial Assets |
| Pihak Berelasi | 2.a, 2.j, 2.ab, 8, 45 | 3,816,850,671 | 63,065,971 | Related Parties |
| Pihak Ketiga | 2.j, 2.ab, 8 | 10,246,817,491 | 9,075,636,699 | Third Parties |
| Persediaan - setelah dikurangi penyisihan penurunan nilai persediaan | 2.i, 9 | 270,084,897,840 | 297,091,152,743 | Inventories - net of allowance for impairment of inventories |
| Utang Muka pada Ventura Bersama | 2.i, 10, 45 | 196,632,971,014 | 132,125,710,024 | Advance in Joint Ventures |
| Utang Muka | 2.i, 11 | 294,594,508,595 | 104,543,030,045 | Advances |
| Biaya Dibayar di Muka | 2.k, 12 | 7,898,798,941 | 9,230,555,769 | Prepaid Expenses |
| Pajak Dibayar di Muka | 2.y, 22.a | 70,645,240,187 | 77,308,199,294 | Prepaid Taxes |
| Total Aset Lancar | | 2,896,629,930,551 | 2,750,419,881,029 | Total Current Assets |
| Aset Tidak Lancar | | | | Non Current Assets |
| Aset Pajak Tangguhan | 2.y, 22.n | 29,296,913,315 | 20,102,855,448 | Deferred Tax Assets |
| Investasi pada Ventura Bersama | 2.i, 13, 45 | 45,695,338,122 | 27,802,770,955 | Investments in Joint Ventures |
| Investasi pada Entitas Asosiasi | 2.l, 2.ab, 14 | 174,680,377,355 | 177,805,777,616 | Investments in Associates |
| Aset Keuangan Tidak Lancar Lainnya | 2.l, 2.ab, 15 | 4,520,000,000 | 4,520,000,000 | Other Non Current Financial Assets |
| Aset Tetap - setelah dikurangi akumulasi penyisihan | 2.m, 2.n, 16 | 630,022,484,980 | 399,848,078,437 | Fixed Assets - net of accumulated depreciation |
| Goodwill - Neto | 2.p, 17 | 25,135,682,040 | 25,135,682,040 | Goodwill - Net |
| Aset Lain-lain | 2.q, 2.ab, 18 | 38,496,073,036 | 11,377,078,771 | Other Assets |
| Total Aset Tidak Lancar | | 848,728,668,648 | 666,592,341,297 | Total Non Current Assets |
| TOTAL ASET | | 3,844,758,799,399 | 3,417,012,222,326 | TOTAL ASSETS |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
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LAPORAN POSISI KEUANGAN
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 Per 31 Desember 2014 dan 2013
 (Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (Continued)
 As of December 31, 2014 and 2013
 (in Full Rupiah)

| LIABILITAS DAN EKUITAS | Catatan/ Notes | 2014 Rp | 2013 Rp | LIABILITIES AND EQUITY |
|---|----------------------|--------------------------|--------------------------|---|
| Liabilitas Jangka Pendek | | | | Short Term Liabilities |
| Utang Bank | 2.a, 19 | 564,212,447,666 | 565,392,443,522 | Bank Loan |
| Utang Usaha | | | | Accounts Payable |
| Pihak Berelasi | 2.a, 2.a, 20, 45 | 56,555,250 | 4,330,848,615 | Related Parties |
| Pihak Ketiga | 2.a, 20 | 321,267,658,414 | 341,076,086,586 | Third Parties |
| Utang Proyek | 2.a, 21 | 38,672,842,902 | 15,468,186,201 | Project Payables |
| Utang Pajak | 2.y, 22.b | 52,752,097,434 | 35,668,061,619 | Taxes Payable |
| Liabilitas Sinto kepada Pemberi Kerja | | | | Gross Amount Due to Customers |
| Pihak Berelasi | 2.a, 21, 23, 45 | 44,915,265,986 | 14,958,797,122 | Related Parties |
| Pihak Ketiga | 2.i, 23 | 90,318,159,665 | 84,734,953,755 | Third Parties |
| Liabilitas Keuangan Lancar Lainnya | | | | Other Short Term Financial Liabilities |
| Pihak Berelasi | 2.a, 21, 2.a, 24, 45 | 6,425,579,583 | 5,738,570,583 | Related Parties |
| Pihak Ketiga | 2.j, 2.a, 24 | 23,363,369,579 | 30,075,207,383 | Third Parties |
| Pendapatan Ditunda Dimuka | | | | Unearned Income |
| Pihak Berelasi | 2.a, 2.a, 25, 45 | 38,055,010,831 | 23,363,227,943 | Related Parties |
| Pihak Ketiga | 2.a, 25 | 127,230,639,036 | 59,851,995,980 | Third Parties |
| Beban Aansal | 2.a, 26 | 526,493,187,877 | 508,283,157,182 | Accrued Expenses |
| Bagian Liabilitas Jangka Panjang yang Akan Jatuh Tempo Dalam Waktu Satu Tahun | | | | Current Maturities of Long-Term Liabilities |
| Utang Bank dan Lembaga Keuangan Lainnya | 2.a, 27 | 20,320,616,678 | 6,886,416,675 | Bank and Other Financial Institutions |
| Utang Sewa Pembiayaan | 2.o, 2.a, 28 | 10,173,033,830 | 8,280,281,377 | Lease Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 1,682,338,444,838 | 1,714,717,243,831 | Total Short Term Liabilities |
| Liabilitas Jangka Panjang | | | | Long Term Liabilities |
| Liabilitas Manfaat Kesejahteraan Karyawan - Pesangon | 21, 44 | 48,314,495,198 | 41,864,723,719 | Employee Benefit Liabilities - Severance |
| Tanggungan Rugi pada Ventura Bersama | 21, 13 | 35,154,444,705 | 19,772,185,291 | Accumulated Equity in Net Losses of a Joint Ventures |
| Liabilitas jangka Panjang Setelah Dikurangi Bagian yang Akan Jatuh Tempo Dalam Waktu Satu Tahun | | | | Long Term Liabilities - Net of |
| Utang Bank dan Lembaga Keuangan Lainnya | 2.a, 27 | 114,627,866,646 | 9,852,083,324 | Bank and Other Financial Institutions |
| Utang Sewa Pembiayaan | 2.o, 2.a, 28 | 16,628,921,008 | 10,263,931,166 | Lease Liabilities |
| Laba atas Penjualan dan Penyewaan Kembali Aset Tetap Ditinggalkan - Neto | 29 | 4,302,086,037 | 5,330,021,859 | Deferred Income of Sales and Leaseback Fixed Assets-Net |
| Total Liabilitas Jangka Panjang | | 218,627,813,586 | 68,622,955,319 | Total Long Term Liabilities |
| TOTAL LIABILITAS | | 2,081,384,258,118 | 1,890,746,186,870 | TOTAL LIABILITIES |
| Ekuitas | | | | Equity |
| Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk | | | | Equity Attributable to Owner of the Parent Entities |
| Modal Saham - nilai nominal Rp 20 per saham | | | | Capital Stock - par value Rp 20 per share as of |
| Modal Dasar 30.000.000.000 saham | | | | Authorized Capital 30,000,000,000 shares |
| Modal Dipersempit dan Dilestar Penuh | | | | Issued and Fully Paid-up |
| 16.308.519.860 saham | 30 | 326,170,397,200 | 328,170,397,200 | 16,308,519,860 shares |
| Tambahkan Modal Dilestar | 2.v, 7.2, 31 | 565,447,467,028 | 565,447,467,028 | Additional Paid - in Capital |
| Selisih Transaksi dengan Pihak Nonpengendali | 2.w, 32 | 4,781,112,218 | 4,781,112,218 | Difference in Transaction with Non Controlling Interest |
| Saldo Laba Tetap Ditentukan Penggunaannya | | | | Retained Earnings Appropriated |
| Saldo Laba Belum Ditentukan Penggunaannya | | | | Retained Earnings Unappropriated |
| Laporan Keuangan | | | | Exchange Differences on Translation of Financial Statements |
| Ekuitas yang dapat diatribusikan kepada Pemilik Entitas Induk | | | | Equity Attributable to Owners of the Parent Entity |
| Kepentingan Non Pengendali | 2.u, 34 | 45,628,884,632 | 43,548,738,967 | Non Controlling Interest |
| Total Ekuitas | | 1,763,392,541,288 | 1,616,272,623,456 | Total Equity |
| TOTAL LIABILITAS DAN EKUITAS | | 3,844,736,799,399 | 3,417,018,222,326 | TOTAL LIABILITIES AND EQUITY |

Catatan lampiran merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
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Untuk Tahun-tahun yang Berakhir
pada tanggal 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**
For The Years Ended
December 31, 2014 and 2013
(In Full Rupiah)

| | Catatan/ Notes | 2014 Rp | 2013 Rp | |
|--|-------------------|-------------------------|-------------------------|--|
| PENDAPATAN USAHA | 2.x, 35 | 4,717,079,531,523 | 4,623,675,713,706 | REVENUES |
| BIAYAN POKOK PENDAPATAN | 2.x, 36 | (4,048,854,618,987) | (4,004,463,325,579) | COST OF REVENUES |
| LABA BRUTO | | 668,224,912,536 | 619,212,388,128 | GROSS PROFIT |
| Pendapatan Lain-lain | 41 | 58,340,585,663 | 40,079,487,730 | Others Incomes |
| Biaya Penjualan | 2.x, 37 | (57,588,914,568) | (61,792,794,843) | Selling Expenses |
| Biaya Umum dan Administrasi | 2.x, 38 | (285,954,954,112) | (249,767,480,006) | General and Administrative Expenses |
| Biaya Lain-lain | 42 | (6,975,686,619) | (7,250,701,571) | Others Expenses |
| LABA USAHA | | 377,847,832,739 | 346,435,888,436 | OPERATING INCOME |
| Biaya Keuangan | 39 | (81,489,016,515) | (58,593,831,403) | Financial Expenses |
| Bagian Laba (Rugi) dari Entitas Asosiasi | 14 | (3,145,400,281) | 4,148,060,614 | Equity in Net Income (Loss) of Associates |
| Bagian Laba dari Ventura Bersama | 21, 13, 40 | 27,590,047,254 | 15,173,754,056 | Equity in Net Income of Joint Ventures |
| LABA SEBELUM PAJAK | | 318,909,363,297 | 391,153,671,703 | INCOME BEFORE TAX |
| BIAYA PAJAK PENGHASILAN | 22.c | (90,019,956,472) | (90,194,862,850) | INCOME TAX EXPENSES |
| LABA TAHUN BERJALAN | | 228,889,406,735 | 210,957,818,853 | INCOME FOR THE YEAR |
| PENDAPATAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| Selisih Kurs atas Penjabaran Laporan Keuangan | 2.d | (4,243,814,845) | -- | Exchange Differences on Translation of Financial Statements |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 214,246,792,000 | 210,957,818,853 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 216,778,788,215 | 206,452,016,644 | Owner of the Parent |
| Keperwakilan Non Pengendali | 21, 34 | 3,710,838,520 | 4,514,994,209 | Non Controlling Interest |
| LABA TAHUN BERJALAN | | 220,489,626,735 | 210,967,010,853 | INCOME FOR THE YEAR |
| LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | COMPREHENSIVE INCOME ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 212,534,983,570 | 206,452,016,644 | Owner of the Parent |
| Keperwakilan Non Pengendali | 21, 34 | 3,710,838,520 | 4,514,994,209 | Non Controlling Interest |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 216,245,762,090 | 210,967,010,853 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR | 2.a.c, 43 | 13.29 | 26.71 | BASIC EARNINGS PER SHARE |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2015, 2014 dan 2013
(Dalam Rupiah Penuh)**

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION
As of December 31, 2015, 2014 and 2013
(In Full Rupiah)**

| | Catatan/ Notes | 2015 | 2014 | 1 Jan 2014/ 31 Des 2013 | |
|---|-------------------|--------------------------|--------------------------|----------------------------|---|
| | | Rp | Rp | Rp | |
| ASET | | | | | ASSETS |
| Aset Lancar | | | | | Current Assets |
| Kas dan Setoran Kas | 5 | 578,858,540,251 | 453,851,194,878 | 735,889,401,884 | Cash and Cash Equivalents |
| Piutang Usaha | | | | | Accounts Receivable |
| Pihak Berelasi | 6, 46 | 104,127,353,880 | 87,204,890,852 | 80,782,617,065 | Related Parties |
| Pihak Ketiga - setelah dikurangi cadangan terhadap penurunan nilai piutang usaha | 6 | 671,251,258,617 | 691,350,813,372 | 665,687,522,677 | Third Parties - net of allowance for impairment of accounts receivable |
| Piutang Persepsi | | | | | Retention Receivables |
| Pihak Berelasi | 7, 46 | 27,831,718,563 | 284,084,158 | 860,250,000 | Related Party |
| Pihak Ketiga | 7 | 8,568,428,114 | 7,213,830,000 | 527,198,790 | Third Parties |
| Tagihan Sisa Kepada Penerima Kerja | | | | | Gross Amount Due from Customers |
| Pihak Berelasi | 6, 46 | 170,857,824,748 | 188,398,588,002 | 181,985,486,155 | Related Parties |
| Pihak Ketiga | 8 | 280,832,045,205 | 582,318,334,180 | 463,893,131,003 | Third Parties |
| Aset Keuangan Lancar Lainnya | | | | | Others Current Financial Assets |
| Pihak Berelasi | 6, 46 | 1,967,451,763 | 3,618,850,871 | 63,065,971 | Related Parties |
| Pihak Ketiga | 9 | 8,238,875,551 | 10,248,817,483 | 8,878,838,898 | Third Parties |
| Perediaan - setelah dikurangi penyisihan penurunan nilai persediaan | 10 | 228,828,189,272 | 270,084,887,845 | 207,281,152,743 | Inventories - net of allowance for impairment of inventories |
| Utang Mula pada Ventura Bersama | 11, 46 | 240,051,127,858 | 198,832,971,014 | 132,125,718,024 | Advance of Joint Ventures |
| Utang Mula | 12 | 283,258,732,532 | 284,884,508,595 | 104,843,038,043 | Advances |
| Biaya Dibayar di Muka | 13 | 10,228,306,775 | 7,688,798,841 | 9,220,995,769 | Prepaid Expenses |
| Pajak Dibayar di Muka | 23 a | 65,528,305,151 | 70,645,245,187 | 77,328,189,284 | Prepaid Taxes |
| Total Aset Lancar | | 2,196,264,987,868 | 2,888,029,930,831 | 2,750,418,881,029 | Total Current Assets |
| Aset Tidak Lancar | | | | | Non Current Assets |
| Aset Pajak Tangguhan | 23 a | 29,424,912,247 | 28,181,499,058 | 19,092,394,153 | Deferred Tax Assets |
| Investasi pada Ventura Bersama | 14, 46 | 52,968,375,842 | 45,995,318,122 | 27,863,773,865 | Investments in Joint Ventures |
| Investasi pada Entitas Asosiasi | 15 | 178,461,228,073 | 174,060,377,355 | 177,825,777,818 | Investments in Associates |
| Aset Keuangan Tidak Lancar Lainnya | 16 | 4,520,000,000 | 4,520,000,000 | 4,520,000,000 | Other Non Current Financial Assets |
| Aset Tetap - setelah dikurangi akumulasi penyusutan | 17 | 873,014,834,774 | 830,022,484,880 | 389,848,078,437 | Fixed Assets - net of accumulated depreciation |
| Goodwill - Neto | 18 | 21,153,882,048 | 21,153,882,048 | 21,153,882,048 | Goodwill - Net |
| Aset Lainnya | 19 | 18,729,737,984 | 39,486,073,026 | 11,377,078,771 | Other Assets |
| Total Aset Tidak Lancar | | 879,887,871,976 | 847,891,484,882 | 646,541,980,022 | Total Non Current Assets |
| TOTAL ASET | | 3,076,152,859,844 | 3,735,921,415,713 | 3,396,959,861,051 | TOTAL ASSETS |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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LAPORAN POSISI KEUANGAN KONSOLIDASIAN (Lanjutan)
Per 31 Desember 2015, 2014 dan 2013
(Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (Continued)
As of December 31, 2015, 2014 and 2013
(In Full Rupiah)

| | Catatan/ Notes | 2015 | 2014 | 1 Jan 2014/ 31 Des 2013 |
|---|-------------------|---------------------------------|---------------------------------|---------------------------------|
| | | Rp | Rp | Rp |
| LIABILITAS DAN EKUITAS | | | | |
| Liabilitas Jangka Panjang | | | | |
| Utang Bank | 20 | 404,372,841,958 | 564,212,447,889 | 565,302,643,522 |
| Utang Usaha | | | | |
| Pinjam Bersama | 21, 48 | 1,526,100,000 | 96,535,250 | 4,359,846,618 |
| Pinjak Kelapa | 21 | 300,669,715,849 | 321,307,858,414 | 341,755,065,598 |
| Utang Proyek | 22 | 47,269,004,014 | 38,872,342,902 | 15,468,186,231 |
| Utang Pihak | 23, 3 | 83,441,266,020 | 52,792,597,434 | 20,589,046,619 |
| Liabilitas Bruto kepada Pembeli Kerja | 24, 48 | 21,115,006,483 | 44,910,205,988 | 14,861,797,122 |
| Pinjak Bersama | 24 | 93,665,793,602 | 60,316,159,865 | 84,734,060,753 |
| Pinjak Kelapa | | | | |
| Liabilitas Keuangan Lancar Lainnya | 25, 48 | 6,702,318,832 | 4,426,579,583 | 5,738,576,583 |
| Pinjak Bersama | 25 | 16,256,822,568 | 23,353,969,578 | 30,075,257,383 |
| Pinjak Kelapa | | | | |
| Pendapatan Ditunda Dimulainya | 26, 48 | 27,336,102,274 | 36,065,010,831 | 37,841,686,011 |
| Pinjak Bersama | 26 | 122,280,354,771 | 127,230,839,206 | 55,363,537,600 |
| Pinjak Kelapa | 27 | 344,259,612,540 | 526,493,187,877 | 506,261,269,422 |
| Beban Aktiva | | | | |
| Beban Liabilitas Jangka Panjang yang Akan Jilbab Tersisa Dalam Waktu Satu Tahun | | | | |
| Utang Bank dan Lembaga Keuangan Lainnya | 28 | 23,481,833,313 | 20,320,918,876 | 6,886,416,876 |
| Utang Sewa Pemukiman | 29 | 7,723,817,290 | 10,173,033,830 | 8,246,281,377 |
| Jumlah Liabilitas Jangka Panjang | | <u>1,893,346,417,326</u> | <u>3,842,338,444,330</u> | <u>3,744,708,335,591</u> |
| Liabilitas Jangka Pendek | | | | |
| Liabilitas Meresak Kewajiban | | | | |
| Karyawan - Pemangku Tanggungan Rugi Jual | 45 | 45,941,680,685 | 45,948,480,853 | 35,838,075,348 |
| Ventura Bersama | 14, 40 | 82,148,535,067 | 35,154,444,705 | 16,772,165,291 |
| Liabilitas Jangka Panjang Residual | | | | |
| Ditanggung Beban yang Akan Jilbab Tersisa Dalam Waktu Satu Tahun | | | | |
| Utang Bank dan Lembaga Keuangan Lainnya | 28 | 118,418,462,649 | 114,827,868,048 | 9,822,283,524 |
| Utang Sewa Pemukiman | 29 | 22,418,885,722 | 18,826,821,006 | 10,253,831,166 |
| Liabilitas Lainnya | | | | |
| Aset Tetap Ditanggung Beban - Neto | 30 | 9,248,690,354 | 4,302,088,037 | 5,200,001,629 |
| Total Liabilitas Jangka Pendek | | <u>271,172,810,867</u> | <u>210,265,799,547</u> | <u>88,016,207,011</u> |
| TOTAL LIABILITAS | | <u>2,164,519,228,193</u> | <u>4,052,604,243,877</u> | <u>3,832,914,542,602</u> |
| Ekuitas | | | | |
| Ekuitas yang dapat didistribusikan kepada Pemilik Entitas Induk | | | | |
| Modal Saham - nilai nominal Rp 20 per saham | | | | |
| Modal Diser 30.000.000.000 saham | | | | |
| Modal Ditanggung Beban dan Dilestar Pemilik | 31 | 208,170,387,200 | 208,170,387,200 | 208,170,387,200 |
| Reservasi | 32 | 555,447,487,028 | 555,447,487,028 | 555,447,487,028 |
| Salah Transaksi dengan Pihak Non-terparental | 33 | 4,781,112,218 | 4,781,112,218 | 4,781,112,218 |
| Salah Laba | 2, 4 | 1,002,823,232,112 | 837,482,795,821 | 692,438,171,852 |
| Pendapatan Komersial Lain | | 4,829,385,677 | (4,243,812,465) | - |
| Ekuitas yang dapat didistribusikan kepada Pemilik Entitas Induk | | <u>1,884,161,884,324</u> | <u>1,710,827,059,812</u> | <u>1,678,827,148,298</u> |
| Keuntungan Non Pengembalian | 35 | 49,892,616,897 | 49,344,181,854 | 49,843,099,124 |
| Total Ekuitas | | <u>1,934,054,501,221</u> | <u>1,760,171,241,666</u> | <u>1,728,670,247,422</u> |
| TOTAL LIABILITAS DAN EKUITAS | | <u>3,778,569,639,678</u> | <u>3,843,619,385,443</u> | <u>3,819,601,861,811</u> |

| LIABILITIES AND EQUITY | |
|--|--|
| Short Term Liabilities | |
| Bank Loan | Accounts Payable |
| Related Parties | Related Parties |
| Project Payables | Project Payables |
| Other Amount Due to Customers | Other Amount Due to Customers |
| Related Parties | Related Parties |
| Other Short Term Financial Liabilities | Other Short Term Financial Liabilities |
| Related Parties | Related Parties |
| Unsettled Income | Unsettled Income |
| Related Parties | Related Parties |
| Current Expenses | Current Expenses |
| Long-Term Liabilities | Long-Term Liabilities |
| Bank and Other | Bank and Other |
| Financial Institution | Financial Institution |
| Lease Liabilities | Lease Liabilities |
| Total Short Term Liabilities | Total Short Term Liabilities |
| Long Term Liabilities | Long Term Liabilities |
| Employee Benefit | Employee Benefit |
| Liabilities - Severance | Liabilities - Severance |
| Accumulated Equity In | Accumulated Equity In |
| Net Losses of a Joint Venture | Net Losses of a Joint Venture |
| Long Term Liabilities | Long Term Liabilities |
| Net of | Net of |
| Current Liabilities | Current Liabilities |
| Bank and Other | Bank and Other |
| Financial Institution | Financial Institution |
| Lease Liabilities | Lease Liabilities |
| Deferred Income of Sale and | Deferred Income of Sale and |
| Leasehold Property-Net | Leasehold Property-Net |
| Total Long Term Liabilities | Total Long Term Liabilities |
| TOTAL LIABILITIES | TOTAL LIABILITIES |
| Equity | Equity |
| Equity Attributable to Owner of the Parent | Equity Attributable to Owner of the Parent |
| Capital Stock - par value Rp 20 per share as of Authorized Capital 30,000,000,000 shares | Capital Stock - par value Rp 20 per share as of Authorized Capital 30,000,000,000 shares |
| Issued and Fully Paid-up | Issued and Fully Paid-up |
| 18,208,319,387 shares | 18,208,319,387 shares |
| Additional Paid-in Capital | Additional Paid-in Capital |
| Difference in Transaction with Non-Controlling Interest | Difference in Transaction with Non-Controlling Interest |
| Related Earnings | Related Earnings |
| Other Comprehensive Income | Other Comprehensive Income |
| Equity Attributable to Owners of the Parent | Equity Attributable to Owners of the Parent |
| Non-Controlling Interest | Non-Controlling Interest |
| Total Equity | Total Equity |
| TOTAL LIABILITIES AND EQUITY | TOTAL LIABILITIES AND EQUITY |

Catatan tertamper merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk Tahun-tahun yang Berakhir
 pada tanggal 31 Desember 2015 dan 2014
 (Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
 For The Years Ended
 December 31, 2015 and 2014
 (In Full Rupiah)

| | Catatan/ Notes | 2015 | 2014 | |
|--|-------------------|-------------------------|--|--|
| | | Rp | (Dibulatkan Kembali, Catatan 4) Rp | |
| PENDAPATAN USAHA | 36 | 4.655.901.224.842 | 4.717.678.531.523 | REVENUES |
| BEBAN POKOK PENDAPATAN | 37 | (3.889.931.438.268) | (4.057.874.017.398) | COST OF REVENUES |
| LABA BRUTO | | 767.069.886.574 | 659.804.514.125 | GROSS PROFIT |
| Pendapatan Lain-lain | 42 | 47.985.743.418 | 58.340.585.063 | Others Income |
| Beban Penjualan | 38 | (96.670.154.778) | (96.927.033.809) | Selling Expenses |
| Beban Umum dan Administrasi | 38 | (443.510.114.486) | (276.706.038.869) | General and Administrative Expenses |
| Beban Lain-lain | 43 | (18.063.820.083) | (5.975.696.610) | Others Expenses |
| LABA USAHA | | 387.281.340.725 | 377.836.832.634 | OPERATING INCOME |
| Beban Keuangan | 40 | (77.359.387.883) | (81.489.016.515) | Financial Expenses |
| Beban Pajak Penghasilan Final | | (63.381.528.517) | (60.940.463.720) | Final Income Tax Expenses |
| Bagian Laba (Rugi) dari Entitas Asosiasi | 15 | 3.800.851.718 | (3.145.400.281) | Equity in Net Income (Loss) of Associates |
| Bagian Laba dari Ventura Bersama | 14, 41 | 30.868.270.281 | 27.086.047.254 | Equity in Net Income of Joint Ventures |
| LABA SEBELUM PAJAK | | 291.109.238.484 | 289.438.999.387 | INCOME BEFORE TAX |
| BEBAN PAJAK PENGHASILAN | 22 a | (54.474.454.985) | (38.406.658.287) | INCOME TAX EXPENSES |
| LABA TAHUN BERJALAN | | 236.634.883.499 | 251.032.341.100 | INCOME FOR THE YEAR |
| PENGOHASILAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| BETULAH PAJAK | | | | AFTER TAX |
| Pos-pos yang Tidak akan Direklasifikasi ke Laba Rugi | | | | Items that Will Not be Reclassified to Profit or Loss |
| Keuntungan (Kerugian) Aktuarial atas Imbalan Pasca Kerja | | 2.315.133.705 | (4.082.532.034) | Actuarial Gain (Loss) of Post Employment Benefit |
| Pajak Penghasilan Terkait Pos yang Tidak akan Direklasifikasi ke Laba Rugi | | (369.768.726) | 102.312.589 | Income Tax Related Items that Will Not be Reclassified to Profit or Loss |
| Pos-pos yang akan Direklasifikasi ke Laba Rugi | | | | Items that May be Reclassified Subsequently to Profit or Loss |
| Salah Kurs atas Penjabaran Laporan Keuangan | | 12.822.804.063 | (5.658.419.527) | Exchange Differences on Translation of Financial Statements |
| Linking Nilai atas Ases Kas | | (543.750.000) | - | Cash Flow Hedge |
| Pajak Penghasilan Terkait Pos yang akan Direklasifikasi ke Laba Rugi | | (3.205.651.007) | 1.414.604.882 | Income Tax Related Items that May be Reclassified Subsequently to Profit or Loss |
| Total Penghasilan Komprehensif Lain | | 11.018.566.035 | (8.204.034.000) | Total Other Comprehensive Income |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 247.653.451.864 | 242.847.207.200 | COMPREHENSIVE INCOME FOR THE YEAR |
| LABA TAHUN BERJALAN | | | | INCOME FOR THE YEAR |
| YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 233.624.043.049 | 217.027.155.638 | Owner of the Parent |
| Keperwakilan Non Pengendali | 35 | 3.010.940.489 | 4.024.085.652 | Non Controlling Interest |
| LABA TAHUN BERJALAN | | 236.634.883.539 | 221.051.241.290 | INCOME FOR THE YEAR |
| LABA KOMPREHENSIF TAHUN BERJALAN | | | | OTHER COMPREHENSIVE INCOME |
| YANG DAPAT DIATRIBUSIKAN KEPADA : | | | | ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 244.840.271.121 | 209.298.594.626 | Owner of the Parent |
| Keperwakilan Non Pengendali | 35 | 3.010.280.443 | 3.556.612.074 | Non Controlling Interest |
| LABA KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| TAHUN BERJALAN | | 247.853.881.864 | 212.847.207.200 | FOR THE YEAR |
| LABA PER SAHAM DASAR | 44 | 14,23 | 13,31 | BASIC EARNINGS PER SHARE |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2016 dan 2015 serta
1 Januari 2015/ 31 Desember 2014
(Dalam Rupiah Penuh)**

**PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION
As of December 31, 2016 and 2015, and
January 1, 2015/ December 31, 2014
(In Full Rupiah)**

| | Catatan/ Notes | 2016 Rp | 2015 Rp | 1 Januari 2015/ 31 Desember 2014/ January 1, 2015/ December 31, 2014 Rp | |
|--|-------------------|---------------------------------|---------------------------------|---|--|
| ASET | | | | | ASSETS |
| Aset Lancar | | | | | Current Assets |
| Kas dan Setara Kas | 4, 49 | 740,194,001,905 | 578,656,540,251 | 453,851,194,878 | Cash and Cash Equivalents |
| Piutang Usaha | | | | | Accounts Receivable |
| Pihak Berelasi | 5, 44, 47 a, 49 | 107,850,132,819 | 104,127,363,880 | 87,204,990,652 | Related Parties |
| Pihak Ketiga - setelah dikurangi cadangan kerugian penurunan nilai piutang usaha | 5, 47 a, 49 | 590,870,567,530 | 671,251,258,917 | 691,200,813,372 | Third Parties - net of allowance for impairment of accounts receivable |
| Piutang Retansi | 5, 44, 47 a, 49 | 8,463,088,150 | 37,831,718,583 | 284,094,150 | Retention Receivables |
| Pihak Berelasi | 6, 47 a, 49 | — | 8,586,428,174 | 7,213,630,000 | Related Party |
| Pihak Ketiga | 7, 44, 47 a | 149,219,641,994 | 178,657,624,748 | 199,268,588,622 | Third Parties |
| Tagihan Bruto Kepada Pembeli Kerja | 7, 47 a | 427,910,148,587 | 369,332,045,205 | 562,319,534,160 | Third Parties |
| Pihak Berelasi | 8, 44, 49 | 17,438,538,955 | 1,907,451,783 | 3,816,850,671 | Related Parties |
| Pihak Ketiga | 8, 48 | 9,357,429,430 | 8,756,875,551 | 10,248,817,481 | Third Parties |
| Aset Keuangan Lancar Lainnya | | | | | Other Current Financial Assets |
| Pihak Berelasi | 8, 44, 49 | 17,438,538,955 | 1,907,451,783 | 3,816,850,671 | Related Parties |
| Pihak Ketiga | 8, 48 | 9,357,429,430 | 8,756,875,551 | 10,248,817,481 | Third Parties |
| Persediaan - setelah dikurangi penyisihan penurunan nilai persediaan | 9, 47 a | 237,788,094,862 | 239,626,191,572 | 270,084,687,840 | Third Parties |
| Uang Muka pada Vendor Bersama | 10, 44 | 16,684,291,854 | 17,232,732,500 | 14,758,075,656 | Impairment of inventories |
| Uang Muka | 11 | 64,550,961,418 | 263,259,726,332 | 254,968,608,565 | Advance on Joint Ventures |
| Biaya Dibayar di Muka | 12 | 11,476,520,248 | 10,228,304,775 | 7,868,738,941 | Advances |
| Pihak Dibayar di Muka | 22 a | 159,847,654,068 | 65,538,305,101 | 70,645,240,187 | Prepaid Expenses |
| Total Aset Lancar | | <u>2,498,131,634,317</u> | <u>2,773,496,872,256</u> | <u>2,713,383,025,183</u> | Total Current Assets |
| Aset Tidak Lancar | | | | | Non Current Assets |
| Aset Pajak Tangguhan | 22 a | 36,474,730,856 | 29,424,912,247 | 28,161,459,059 | Non Current Assets |
| Piutang Pihak Berelasi | 44 | 7,204,573,917 | 3,604,573,917 | 3,114,573,917 | Deferred Tax Assets |
| Investasi pada Ventura Bersama | 13, 44 | 245,755,771,058 | 305,876,151,849 | 243,230,382,321 | Due From Related Parties |
| Investasi pada Entitas Asosiasi | 14 | 375,921,036,072 | 179,481,222,073 | 174,990,397,285 | Investments in Joint Ventures |
| Aset Keuangan Tidak Lancar Lainnya | 15 | 4,520,000,000 | 4,520,000,000 | 4,520,000,000 | Investments in Associate |
| Aset Tetap - setelah dikurangi akumulasi penyusutan | 16 | 702,440,920,303 | 673,014,634,774 | 630,022,484,960 | Other Non Current Financial Assets |
| Goodwill - Neto | 17 | 25,135,882,040 | 25,135,882,040 | 25,135,882,040 | Fixed Assets - net of accumulated depreciation |
| Aset Lain-lain | 18 | 14,083,421,169 | 16,728,727,094 | 18,499,073,026 | Goodwill - Net |
| Total Aset Tidak Lancar | | <u>1,111,236,184,335</u> | <u>1,238,778,821,934</u> | <u>1,148,741,072,708</u> | Other Assets |
| TOTAL ASET | | <u>3,609,367,818,652</u> | <u>4,012,275,694,190</u> | <u>3,862,124,097,891</u> | Total Non Current Assets |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun-tahun yang Berakhir pada tanggal 31 Desember 2016 dan 2015 (Dalam Rupiah Penuh)

PT JAYA KONSTRUKSI MANGGALA PRATAMA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
For The Years Ended December 31, 2016 and 2015 (In Full Rupiah)

| | Catatan/ Notes | 2016 Rp | 2015 Rp | |
|---|-------------------|------------------------|------------------------|--|
| PENDAPATAN USAHA | 35, 47 a | 4,650,940,587,932 | 4,655,901,024,842 | REVENUES |
| BEBAN POKOK PENDAPATAN | 36, 47 a | (3,743,899,256,302) | (3,889,831,438,208) | COST OF REVENUE |
| LABA BRUTO | | 907,251,331,630 | 767,069,586,634 | GROSS PROFIT |
| Penghasilan Lain-lain | 40, 47 a | 58,975,918,342 | 47,855,745,418 | Others Income |
| Beban Perjanjian | 37, 47 a | (65,353,291,413) | (56,870,154,778) | Selling Expenses |
| Beban Umum dan Administrasi | 38, 47 a | (430,811,335,069) | (343,010,114,406) | General and Administrative Expenses |
| Beban Lain-lain | 41, 47 a | (8,751,104,859) | (18,969,820,093) | Others Expenses |
| LABA USAHA | | 432,521,528,572 | 397,281,546,275 | OPERATING INCOME |
| Beban Keuangan | 39, 47 a | (50,432,930,160) | (77,359,387,683) | Financial Expenses |
| Beban Pajak Penghasilan Final | | (73,386,038,880) | (63,391,536,517) | Final Income Tax Expenses |
| Bagian Laba dari Entitas Asosiasi | 14, 47 a | 35,136,129,169 | 3,900,851,718 | Equity in Net Income of Associates |
| Bagian Laba dari Ventura Bersama | 13, 47 a | 60,217,955,740 | 30,908,770,351 | Equity in Net Income of Joint Ventures |
| LABA SEBELUM PAJAK | | 462,088,042,469 | 291,109,438,494 | INCOME BEFORE TAX |
| BEBAN PAJAK PENGHASILAN | 22 c, 47 a | (70,407,855,789) | (54,474,454,965) | INCOME TAX EXPENSES |
| LABA TAHUN BERJALAN | | 331,680,186,679 | 236,634,983,529 | INCOME FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| Pos-pos yang Tidak akan Direklasifikasi ke Laba Rugi | | | | Items that Will Not be Reclassified to Profit or Loss |
| Kuntungan (Kerugian) Aktuarial atas Imbalan Pasca Kerja | 43 | (2,345,307,752) | 2,315,133,705 | Actuarial Gain (Loss) of Post Employment Benefit |
| Kuntungan (Kerugian) Aktuarial atas Imbalan Pasca Kerja Entitas Asosiasi | 14 | (1,027,095) | -- | Actuarial Gain (Loss) of Post Employment Benefit of Associate |
| Pajak Penghasilan Terkait Pos yang Tidak akan Direklasifikasi ke Laba Rugi | | 282,487,789 | (369,788,728) | Income Tax Related Items that Will Not be Reclassified to Profit or Loss |
| Pos-pos yang akan Direklasifikasi ke Laba Rugi | | | | Items that May be Reclassified Subsequently to Profit or Loss |
| Seliskih Kurs atas Penjabaran Laporan Keuangan | | (812,234,460) | 12,822,804,063 | Exchange Differences on Translation of Financial Statements |
| Lindung Nilai atas Arus Kas | | 543,750,000 | (543,750,000) | Cash Flow Hedge |
| Pajak Penghasilan Terkait Pos yang akan Direklasifikasi ke Laba Rugi | | 153,058,622 | (3,205,851,007) | Income Tax Related Items that May be Reclassified Subsequently to Profit or Loss |
| Total Penghasilan Komprehensif Lain | | (1,976,272,826) | 11,018,566,035 | Total Other Comprehensive Income |
| TOTAL LABA KOMPREHENSIF TAHUN BERJALAN | | 329,680,913,713 | 247,653,551,564 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 324,447,420,017 | 233,624,043,049 | Owner of the Parent |
| Kepentingan Non Pengendali | 34, 47 a | 7,212,786,622 | 3,010,940,480 | Non Controlling Interest |
| LABA TAHUN BERJALAN KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA: | | 331,680,186,679 | 236,634,983,529 | INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 322,807,143,744 | 244,640,271,121 | Owner of the Parent |
| Kepentingan Non Pengendali | 34, 47 a | 7,073,789,969 | 3,013,280,443 | Non Controlling Interest |
| TOTAL LABA KOMPREHENSIF TAHUN BERJALAN | | 329,680,913,713 | 247,653,551,564 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA PER SAHAM DASAR | 42 | 19,89 | 14,33 | BASIC EARNINGS PER SHARE |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

Lampiran 11 : Hasil olah data SPSS
 Uji Normalitas

One-Sample Kolmogorov-Smirnov Test

| | | CR | DAR | ROA |
|----------------------------------|--------------------------|---------------------|-------------------|-------------------|
| N | | 30 | 30 | 30 |
| Normal Parameters ^{a,b} | Mean | 138,0977 | ,6977 | 4,8407 |
| | Std. Deviation | 17,02232 | ,10461 | 2,00126 |
| | Most Extreme Differences | | | |
| | Absolute | ,110 | ,133 | ,159 |
| | Positive | ,110 | ,076 | ,159 |
| | Negative | -,048 | -,133 | -,110 |
| Test Statistic | | ,110 | ,133 | ,159 |
| Asymp. Sig. (2-tailed) | | ,200 ^{c,d} | ,186 ^c | ,051 ^c |

- a. Test distribution is Normal.
- b. Calculated from data.
- c. Lilliefors Significance Correction.
- d. This is a lower bound of the true significance.

One-Sample Kolmogorov-Smirnov Test

| | | Unstandardized Residual |
|----------------------------------|----------------|----------------------------|
| N | | 30 |
| Normal Parameters ^{a,b} | Mean | ,0000000 |
| | Std. Deviation | 1,59731492 |
| Most Extreme Differences | Absolute | ,110 |
| | Positive | ,110 |
| | Negative | -,053 |
| Test Statistic | | ,110 |
| Asymp. Sig. (2-tailed) | | ,200 ^{c,d} |

- a. Test distribution is Normal.
- b. Calculated from data.
- c. Lilliefors Significance Correction.
- d. This is a lower bound of the true significance.

Uji regresi liner berganda

| Coefficients^a | | | | | | | |
|---------------------------------|-----------------------------|------------|---------------------------|--------|------|-------------------------|-------|
| Model | Unstandardized Coefficients | | Standardized Coefficients | t | Sig. | Collinearity Statistics | |
| | B | Std. Error | Beta | | | Tolerance | VIF |
| 1 (Constant) | 14,379 | 5,153 | | 2,790 | ,010 | | |
| CR | -,007 | ,023 | -,063 | -,323 | ,749 | ,629 | 1,589 |
| DAR | -12,216 | 3,705 | -,639 | -3,297 | ,003 | ,629 | 1,589 |

a. Dependent Variable: ROA

