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Lampiran 1 : Lembar Persetujuan

LEMBAR PERSETUJUAN

Skripsi ini telah disetujui oleh dosen pembimbing dan layak untuk diuji :

Tanggal : 28 Mei 2021

Dosen Pembimbing 1.



Drs. H. Subakir, M.M
NPP. 8607129/DY

Dosen Pembimbing 2.



Fauziyah, S. Si., M.Si
NPP. 1504721/DY

Lampiran 3 : Berita Acara Bimbingan Skripsi

BERITA ACARA BIMBINGAN SKRIPSI

Nama Mahasiswa : Eva Rostauli Dwi Nastiti
NIM : 171600014
Program Studi : Akuntansi
Tanggal Mengajukan Skripsi : 08 November 2020
Judul Skripsi : Pengaruh Efisiensi Modal Kerja, Current Ratio (CR) & Debt to Equity Ratio (DER) Terhadap Profitabilitas Industri Barang Konsumsi Yang Terdaftar Di BEI Periode 2017 - 2019
Dosen Pembimbing : 1. Drs. H. Subakir, M.M
2. Fauziyah, S. Si., M.Si
Konsultasi :

No.	Tanggal	Paraf Pembimbing I	Paraf Pembimbing II	Materi Bimbingan
1	02 - 11 - 20		-	Judul (Acc)
2	17 - 11 - 20	-		Matrik (Revisi)
3	25 - 11 - 20	-		Matrik (Acc)
4	08 - 12 - 20		-	Bab I (Revisi)
5	15 - 12 - 20	-		Bab I (Revisi)
6	11 - 01 - 21	-		Bab I (Acc) Bab II (Revisi)
7	14 - 01 - 21		-	Bab I (Acc)

8	18 - 01 - 21	7	-	Bab II (Revisi)
9	21 - 01 - 21	7	-	Bab II (Acc)
10	02 - 02 - 21	7	-	Bab III (Revisi)
11	09 - 02 - 21	7	-	Bab III (Revisi)
12	10 - 02 - 21	7	-	Bab III (Acc)
13	11 - 02 - 21	-	7	Bab II (Revisi) Bab III (Revisi)
14	21 - 02 - 21	-	7	Bab II (Acc) Bab III (Acc)
15	04 - 05 - 21	7	-	Bab IV (Revisi)
16	05 - 05 - 21	7	-	Bab IV (Acc)
17	06 - 05 - 21	7	-	Bab V (Revisi)
18	08 - 05 - 21	7	-	Bab V (Acc)
19	10 - 05 - 21	-	7	Bab IV (Revisi) Bab V (Revisi)
20	13 - 05 - 21	-	7	Bab IV (Revisi)
21	17 - 05 - 21	-	7	Bab IV (Acc) Bab V (Acc)

Tanggal selesai menulis skripsi : 17 Mei 2021

Telah diuji dengan nilai :

Dosen Pembimbing I



Drs. H. Subakir, M.M

Surabaya, 17 Mei 2021

Dosen Pembimbing II



Fauziyah, S. Si., M.Si



NPP. 8607129/DY




NPP. 1504721/DY

Lampiran 2 : Berita Acara Bimbingan Revisi Skripsi

BERITA ACARA BIMBINGAN REVISI SKRIPSI

Nama Mahasiswa : Eva Rostauli Dwi Nastiti
NIM/Program Studi : 171600014 / Akuntansi
Judul Skripsi : Pengaruh Efisiensi Modal Kerja,
Current Ratio (CR), dan Debt To Equity
Ratio (DER) Terhadap Profitabilitas
Industri Barang Konsumsi Yang
Terdaftar di Bursa Efek Indonesia (BEI)
Periode 2017 – 2019.
Tanggal Ujian Skripsi : 28 Mei 2021
Dosen Penguji :
1. Dr. Moh. Afrizal Miradji, SE., Ak., MSA.,CA.ACPA
2. Bayu Adi, SE., M.SA.,AK

No.	Tanggal	Materi Konsultasi	Paraf Penguji 1	Paraf Penguji 2	Ket
1	02/06/2021	Latar Belakang		-	ACC
2	02/06/2021	Tabel Penelitian Terdahulu		-	ACC
3	02/06/2021	Hipotesis		-	ACC

4	03/06/2021	Teori Laporan Keuangan	-		ACC
5	03/06/2021	Grand Theory	-		ACC
6	03/06/2021	Simpulan & Saran	-		ACC

Penguji I,



Dr. Moh. Afrizal Miradji, SE., Ak., MSA.,CA.ACPA

NIP: 1509745/DY

Surabaya, 03 Juni 2021

Penguji II,



Bayu Adi, SE., M.SA.,AK

NIP: 1108957/DY

Lampiran 4 : Laporan Keuangan Tahun 2019

1. PT. Buyung Poetra Sembada Tbk

PT BUYUNG POETRA SEMBADA Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2019 (Disajikan dalam Rupiah, kecuali dinyatakan lain)		PT BUYUNG POETRA SEMBADA Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2019 (Expressed in Rupiah, unless otherwise stated)		
	2019	Catatan/ Notes	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	33.251.824.546	2d,2q,2r, 4,15f,29 2r,5,7, 12,29	42.927.581.553	Cash and banks
Piutang usaha				Trade receivables
Pihak ketiga	249.970.161.581		261.411.713.631	Third parties
Pihak berelasi	-	2e,6a	55.639.360	Related party
Piutang lain-lain - pihak ketiga	818.659.416	2r,29	652.882.898	Other receivables - third parties
Persediaan	158.029.530.465	2f,5,7,12	142.212.647.181	Inventories
Bagian lancar uang muka	43.100.472.500	8	41.072.425.438	Current portion of advances
Beban dibayar di muka	182.813.083	2g,9	129.155.512	Prepaid expenses
Pajak dibayar di muka	88.750.000	2p,15a	2.285.544.229	Prepaid taxes
Total Aset Lancar	483.422.211.591		490.747.589.782	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan Rp 36.958.053.324 pada tanggal 31 Desember 2019 dan Rp 29.168.264.789 pada tanggal 31 Desember 2018	353.945.662.234	2h,2i,2k, 10,12, 16,17,24,26	263.407.043.489	Property, plant and equipment - net of accumulated depreciation Rp 36,958,053,324 as of December 31, 2019 and Rp 29,168,264,789 as of December 31, 2018
Properti investasi - setelah dikurangi akumulasi penyusutan Rp 1.138.907.910 pada tanggal 31 Desember 2019	7.276.653.415	2j,2k, 10,11,12, 16,26,31	-	Investment properties - net of accumulated depreciation Rp 1,138,907,910 as of December 31, 2019
Uang muka - setelah dikurangi bagian lancar	-	8	1.578.284.483	Advances - net of current portion
Aset pajak tangguhan	4.031.508.060	2p,15e	3.113.638.277	Deferred tax asset
Total Aset Tidak Lancar	365.253.823.709		268.098.986.249	Total Non-Current Assets
TOTAL ASET	848.676.035.300		758.846.556.031	TOTAL ASSETS

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 As of December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
		2e,2r,5, 6e,7,10,11, 12,16,27,29		
Pinjaman bank jangka pendek	142.205.482.183		184.241.728.852	Short-term bank loans
Utang usaha - pihak ketiga	1.583.142.430	2r,13,29	4.875.583.385	Trade payables - third parties
Utang lain-lain - pihak ketiga	3.912.584.460	2r,14,29	1.126.753.250	Other payables - third parties
Beban masih harus dibayar	796.251.439	2r,29	139.283.395	Accrued expenses
Uang muka pelanggan	893.590.000	2l	806.090.000	Advances from customers
Utang pajak	5.987.740.977	2p,15b	11.458.432.832	Taxes payable
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun		2r,10, 27,29		Current maturities of long-term liabilities
		5,6e,7, 11,12,16		
Pinjaman bank	6.543.144.507		-	Bank loans
Utang sewa pembiayaan	-	2o,17	576.574.987	Finance lease liabilities
Total Liabilitas Jangka Pendek	161.901.915.986		183.224.424.881	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	29.080.642.255	2r,10,11, 12,16, 27,29	-	Long-term bank loans - net of current maturities
Liabilitas imbalan kerja	18.128.032.240	2l,18,28	12.454.553.111	Employee benefit liabilities
Total Liabilitas Jangka Panjang	45.208.674.495		12.454.553.111	Total Non-current Liabilities
TOTAL LIABILITAS	207.108.590.481		195.678.977.792	TOTAL LIABILITIES

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 As of December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk				<i>Equity attributable to the owners of the Company</i>
Modal saham - nilai nominal Rp 100 per saham				<i>Share capital - par value Rp 100 per share</i>
Modal dasar - 6.598.888.880 saham				<i>Authorized capital - 6,598,888,880 shares</i>
Modal ditempatkan dan disetor penuh - 2.378.405.500 saham tanggal 31 Desember 2019 dan 2.374.834.620 saham tanggal 31 Desember 2018	237.840.550.000	19 2h,2q	237.483.462.000	<i>Issued and fully paid capital - 2,378,405,500 shares as of December 31, 2019 and 2,374,834,620 shares as of December 31, 2018</i>
Tambahan modal disetor - neto	147.575.918.588	15f,21	146.665.344.188	<i>Additional paid-in capital - net</i>
Saldo laba				<i>Retained earnings</i>
Telah ditentukan penggunaannya	400.000.000	20	300.000.000	<i>Appropriated</i>
Belum ditentukan penggunaannya	255.749.083.500		178.718.030.931	<i>Unappropriated</i>
Total ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk	641.565.552.088		563.168.837.119	<i>Total equity attributable to the owners of the Company</i>
Kepentingan non-pengendali	1.892.731	2c	741.120	<i>Non-controlling interests</i>
TOTAL EKUITAS	641.567.444.819		563.167.578.239	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	848.676.035.300		758.846.556.031	TOTAL LIABILITIES AND EQUITY

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk Tahun yang Berakhir Pada
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
 For The Year Ended December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
PENJUALAN NETO	1.653.031.823.505	2e,2m,8b,23	1.430.785.280.985	NET SALES
BEBAN POKOK PENJUALAN	(1.412.510.688.423)	2m,10,24	(1.228.387.538.365)	COST OF GOODS SOLD
LABA BRUTO	240.521.135.082		202.397.742.620	GROSS PROFIT
BEBAN USAHA		2m		OPERATING EXPENSES
Beban penjualan	(31.124.408.909)	25	(35.280.004.288)	Selling expenses
Beban umum dan administrasi	(49.892.429.508)	10,11,18,26	(38.291.859.282)	General and administrative expenses
Total Beban Usaha	(81.018.838.417)		(73.551.863.568)	Total Operating Expenses
LABA USAHA	159.504.296.665		128.846.079.052	OPERATING INCOME
PENGHASILAN (BEBAN)				OTHER INCOME (EXPENSES)
LAIN-LAIN		2m		
Beban bunga	(16.749.467.477)	12,16,17,27	(12.974.049.318)	Interest expenses
Administrasi bank	(927.846.197)		(516.562.829)	Bank administration
Penjualan sekam	2.482.818.066		1.506.825.745	Sales of husk
Pendapatan sewa	1.087.685.531	2j,2o,11	-	Rent income
Pendapatan bunga	24.626.355		39.459.148	Interest income
Rugi selisih kurs - neto	(247.232)	2s	-	Loss on foreign exchange - net
Penerimaan kembali beban promosi	-		3.371.164.647	Refund of promotion expenses
Lain-lain - neto	(3.242.783.290)	2h,10	549.381.619	Others - net
Total Beban Lain-Lain - Neto	(17.325.213.245)		(8.023.780.988)	Total Other Expenses - Net
LABA SEBELUM PAJAK PENGHASILAN	142.179.083.420		120.822.298.064	INCOME BEFORE INCOME TAX
MANFAAT (BEBAN)				INCOME TAX BENEFIT (EXPENSE)
PAJAK PENGHASILAN		2p,15c		
Kini	(39.223.819.000)	15d	(31.319.838.750)	Current
Tangguhan	787.889.552	15e	692.476.951	Deferred
Beban Pajak Penghasilan - Neto	(38.455.949.448)		(30.627.161.799)	Income Tax Expense - Net
LABA TAHUN BERJALAN	103.723.133.972		90.195.136.265	PROFIT FOR THE YEAR

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk Tahun yang Berakhir Pada
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME
 For The Year Ended December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:				<i>Items that will not be reclassified to profit or loss in subsequent period:</i>
Pengukuran kembali liabilitas imbalan kerja	(600.000.923)	2l,18	3.167.704.500	<i>Remeasurement of employee benefits liabilities</i>
Beban (manfaat) pajak penghasilan terkait	150.000.231	2p,15e	(791.928.125)	<i>Related income tax (benefit) expense</i>
Penghasilan (Rugi) Komprehensif Lain - Dikurang Pajak	(450.000.892)		2.375.778.375	<i>Other Comprehensive Income (Loss) - Net of Tax</i>
TOTAL LABA KOMPREHENSIF	103.273.133.280		92.570.914.640	TOTAL COMPREHENSIVE INCOME
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Profit (loss) for the year attributable to:
Pemilik Entitas Induk	103.723.228.652		90.196.395.145	<i>Owners of the Company</i>
Kepentingan nonpengendali	(94.880)	2c	(1.258.880)	<i>Non-controlling interests</i>
TOTAL	103.723.133.972		90.195.136.265	TOTAL
Total laba (rugi) komprehensif yang dapat diatribusikan kepada:				Total comprehensive income (loss) attributable to:
Pemilik Entitas Induk	103.273.227.960		92.572.173.520	<i>Owners of the Company</i>
Kepentingan nonpengendali	(94.880)	2c	(1.258.880)	<i>Non-controlling interests</i>
TOTAL	103.273.133.280		92.570.914.640	TOTAL
LABA PER SAHAM YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK		2v,30		EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY
Dasar	44		38	<i>Basic</i>
Dilusian	43		37	<i>Diluted</i>

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
 Untuk Tahun yang Berakhir Pada Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
 For The Year Ended December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/ Equity Attributable to the Owners of the Company								
Catatan/ Notes	Modal Saham/ Share Capital	Tambahkan Modal Disetor - Neto/ Additional Paid-in Capital - Net	Saldo Laba/ Retained Earnings		Total/ Total	Kepentingan Nonpengendali/ Non-controlling Interests	Total Ekuitas/ Total Equity	
			Telah Ditetapkan Penggunaannya/ Appropriated	Belum Ditetapkan Penggunaannya/ Unappropriated				
Saldo pada 1 Januari 2018	235.000.000.000	140.332.516.088	200.000.000	100.445.995.671	475.978.511.759	2.000.000	475.980.511.759	Balance as of January 1, 2018
Setoran modal dari realisasi eksekusi Waran Seri I	21 2.483.462.000	6.332.828.100	-	-	8.816.290.100	-	8.816.290.100	Paid-up capital from exercise of Series I Warrants
Cadangan umum	20 -	-	100.000.000	(100.000.000)	-	-	-	General reserves
Dividen tunai	20,22 -	-	-	(14.200.138.280)	(14.200.138.280)	-	(14.200.138.280)	Cash dividends
Laba tahun berjalan	-	-	-	90.196.395.145	90.196.395.145	(1.258.880)	90.195.136.265	Profit for the year
Penghasilan komprehensif lain	-	-	-	2.375.778.375	2.375.778.375	-	2.375.778.375	Other comprehensive income
Saldo pada 31 Desember 2018	<u>237.483.462.000</u>	<u>146.665.344.188</u>	<u>300.000.000</u>	<u>178.718.030.931</u>	<u>563.166.837.119</u>	<u>741.120</u>	<u>563.167.578.239</u>	Balance as of December 31, 2018

PT BUYUNG POETRA SEMBADA Tbk
DAN ENTITAS ANAKNYA
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For The Year Ended December 31, 2019
(Expressed in Rupiah, unless otherwise stated)

Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk/ Equity Attributable to the Owners of the Company									
Catatan/ Notes	Modal Saham/ Share Capital	Tambahannya Paid-in Capital - Net	Saldo Laba/ Retained Earnings		Total/ Total	Kepentingan Nonpengendali/ Non-controlling Interests	Total Ekuitas/ Total Equity		
			Tambahan Modal Disetor - Net/ Additional Paid-in Capital - Net	Telah Ditentukan Penggunaannya/ Appropriated					Belum Ditentukan Penggunaannya/ Unappropriated
Saldo pada 1 Januari 2019		237.483.462.000	146.665.344.188	300.000.000	178.718.930.931	563.166.837.119	741.120	563.167.578.239	Balance as of January 1, 2019
Setoran modal dari realisasi eksekusi Waran Seri I	21	357.088.000	910.574.400	-	-	1.267.662.400	-	1.267.662.400	Paid-up capital from exercise of Series I Warrants
Reklasifikasi		-	-	-	(1.248.291)	(1.248.291)	1.248.291	-	Reclassification
Cadangan umum	20	-	-	100.000.000	(100.000.000)	-	-	-	General reserves
Dividen tunai	20,22	-	-	-	(26.140.929.100)	(26.140.929.100)	-	(26.140.929.100)	Cash dividends
Laba tahun berjalan		-	-	-	103.723.228.652	103.723.228.652	(94.680)	103.723.133.972	Profit for the year
Rugi komprehensif lain		-	-	-	(450.000.892)	(450.000.892)	-	(450.000.892)	Other comprehensive loss
Saldo pada 31 Desember 2019		237.840.550.000	147.575.918.588	400.000.000	255.749.083.500	641.565.552.088	1.892.731	641.567.444.819	Balance as of December 31, 2019

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN ARUS KAS KONSOLIDASIAN
 Untuk Tahun Yang Berakhir Pada Tanggal
 31 Desember 2019
 (Diajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF CASH FLOWS
 For The Year Ended December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	1.665.704.200.445		1.418.979.454.035	Receipts from customers
Pendapatan bunga	24.626.355		39.459.148	Interest received
Pembayaran kepada pemasok	(1.412.362.951.135)		(1.295.937.173.855)	Payment to suppliers
Pembayaran pajak	(50.625.959.608)		(30.452.617.379)	Payment for taxes
Pembayaran beban usaha lainnya	(53.582.002.456)		(46.015.729.797)	Payment for others operating expenses
Pembayaran kepada karyawan	(27.598.341.817)		(26.243.871.998)	Payment to employees
Pembayaran bunga	(16.335.371.792)		(12.974.049.318)	Payment of interest
Arus kas neto yang diperoleh aktivitas operasi	105.224.199.392		7.395.470.836	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Pembelian aset tetap	(103.037.657.405)	10	(88.390.770.801)	Acquisition of property, plant and equipment
Uang muka pembelian perangkat lunak	-	8	(75.276.000)	Advances for purchase of software
Penerimaan kembali dari uang muka pembelian aset tetap	-	8	2.000.859.291	Refund from advances for purchase of property, plant and equipment
Penjualan aset tetap	-	10	205.000.000	Sale of property, plant and equipment
Arus kas neto yang digunakan untuk aktivitas investasi	(103.037.657.405)		(86.260.187.510)	Net cash flows used for investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank jangka panjang	35.623.786.762		-	Proceeds from long-term bank loans
Penerimaan pinjaman bank jangka pendek	20.000.000.000		167.500.000.000	Proceeds from short-term bank loans
Penerimaan dari eksekusi Waran Seri I	1.267.662.400	19,21	8.816.290.100	Proceeds from exercise of Series I Warrants
Dividen tunai	(26.140.929.100)	22	(14.200.138.260)	Cash dividends
Pembayaran pinjaman bank jangka pendek	(20.000.000.000)		(125.000.000.000)	Payment of short-term bank loans
Pembayaran utang sewa pembiayaan	(576.574.987)		(497.675.013)	Payment of finance lease liabilities
Penerimaan piutang pihak berelasi	-		2.000.000	Receipts of due from related parties
Arus kas neto yang diperoleh dari aktivitas pendanaan	10.173.945.075		36.620.476.827	Net cash flows provided by financing activities

PT BUYUNG POETRA SEMBADA Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN ARUS KAS KONSOLIDASIAN
 Untuk Tahun Yang Berakhir Pada Tanggal
 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT BUYUNG POETRA SEMBADA Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF CASH FLOWS
 For The Year Ended December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
KENAIKAN (PENURUNAN) NETO KAS DAN BANK	12.360.487.662		(42.244.239.847)	NET INCREASE (DECREASE) IN CASH AND BANKS
KAS DAN BANK DAN CERUKAN PADA AWAL TAHUN	(8.814.145.299)		33.430.094.548	CASH AND BANKS AND BANK OVERDRAFTS AT BEGINNING OF THE YEAR
KAS DAN BANK DAN CERUKAN PADA AKHIR TAHUN	3.546.342.363		(8.814.145.299)	CASH AND BANKS AND BANK OVERDRAFTS AT END OF THE YEAR
Kas dan Bank dan Cerukan terdiri dari:				Cash and Banks and Bank Overdrafts comprise of the following:
Kas dan Bank	33.251.824.546	4	42.927.581.553	Cash and Banks
Cerukan	(29.705.482.183)	12	(51.741.726.852)	Bank overdrafts
Neto	3.546.342.363		(8.814.145.299)	Net

2. PT. Campina Ice Cream Industry Tbk

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2019 DAN 2018

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
STATEMENTS OF FINANCIAL POSITION
AS OF DECEMBER 31, 2019 AND 2018

	Catatan / Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	02f, 04	348.062.973.183	281.133.628.265	Cash and cash equivalent
Piutang usaha	05			Account receivables:
Pihak ketiga - bersih		182.571.429.184	193.458.573.978	Third parties - net
Piutang lain-lain	06	2.210.272.654	2.190.061.578	Other receivables
Persediaan	02g, 07	171.000.649.858	166.906.099.156	Inventories
Biaya dibayar dimuka	08	7.627.911.670	10.410.949.832	Prepaid expenses
Uang muka pembelian	09	12.443.108.736	10.582.386.960	Advances for purchases
Jumlah Aset Lancar		723.916.345.285	664.681.699.769	Total Current Assets
ASET TIDAK LANCAR				NON CURRENT ASSETS
Aset pajak langgahan	02s, 17c	16.734.417.892	15.611.836.817	Deferred tax assets
Kas dan setara kas yang dibatasi penggunaannya	10	7.613.680.245	6.790.763.487	Cash and cash equivalent restricted to used it
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 533.925.676.972 dan Rp 482.697.095.022 pada tahun 2019 dan 2018				Property, plant and equipment net of accumulated depreciation amount of Rp 533.925.676.972 and Rp 482.697.095.022 at December 31, 2019 and 2018
Aset tidak berwujud setelah dikurangi amortisasi sebesar Rp 6.386.640.156 dan Rp 4.789.980.117 pada tahun 2019 dan 2018	02j, 11	208.167.764.816	214.497.825.924	Intangible assets net of amortization amount of Rp 6.386.640.156 and Rp 4.789.980.117 in 2019 and 2018
Aset lain-lain - bersih	02k, 13	6.386.640.156	7.983.300.195	Other assets - net
Jumlah Aset Tidak Lancar		333.612.890.700	339.594.114.014	Total Non Current Assets
JUMLAH ASET		1.057.529.235.985	1.004.275.813.783	TOTAL ASSETS

	Catatan / Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Utang usaha				<i>Account payables:</i>
Pihak ketiga	14	38.362.483.129	41.066.811.462	<i>Third parties</i>
Pihak yang beresali	02n, 14, 28	371.521.566	1.251.257.474	<i>Related parties</i>
Utang pajak	02s, 17b	8.568.764.258	7.018.643.069	<i>Tax payables</i>
Biaya yang masih harus dibayar	15	2.702.518.632	5.489.786.574	<i>Accrued expenses</i>
Jaminan distributor	02m, 16	7.295.123.550	6.496.476.549	<i>Guarantee distributors</i>
Jumlah Liabilitas Lancar		57.300.411.135	61.322.975.128	<i>Total Current Liabilities</i>
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Liabilitas imbalan kerja	02n, 18	64.836.341.000	57.530.240.000	<i>Employee benefits liabilities</i>
Jumlah Liabilitas Tidak Lancar		64.836.341.000	57.530.240.000	<i>Total Non Current Liabilities</i>
E K U I T A S				EQUITY
Modal saham - modal dasar, 20.000.000.000 saham biasa dengan nilai nominal Rp 100 per saham. Modal ditempatkan dan disetor 5.885.000.000	19	588.500.000.000	588.500.000.000	<i>Share capital - 20.000.000.000 common shares with per value of Rp 100 per share. Issued and paid up capital 5.885.000.000</i>
Tambahan modal disetor	20	205.166.146.680	205.166.146.680	<i>Additional Paid-in Capital</i>
Saldo laba	21, 22			<i>Retained earning</i>
Telah ditentukan penggunaannya		-	-	<i>Appropriated</i>
Belum ditentukan penggunaannya		141.726.337.170	91.756.451.975	<i>Unappropriated</i>
Jumlah Ekuitas		935.392.483.850	885.422.598.655	<i>Total Equity</i>
JUMLAH LIABILITAS DAN EKUITAS		1.057.529.235.985	1.004.275.813.783	TOTAL LIABILITIES AND EQUITY

	Catatan / Notes	2019	2018	
PENJUALAN BERSIH	00a, 23	1.028.952.947.818	951.136.629.003	NET SALES
BEBAN POKOK PENJUALAN	00a, 24	(426.417.881.003)	(380.496.768.468)	COST OF GOODS SOLD
LABA KOTOR		602.535.066.815	580.639.860.535	GROSS PROFIT
Beban penjualan	25	(223.896.746.986)	(179.392.442.498)	Selling expenses
Beban administrasi dan umum	25	(289.339.532.124)	(304.380.863.691)	General and administrative expenses
Pendapatan operasional lainnya	26	3.867.843.466	1.833.758.469	Other operating income
Beban operasional lainnya	26	(2.264.715.630)	(11.888.526.367)	Other operating expenses
Jumlah		(511.633.150.274)	(493.828.074.077)	Total
Labu dari Usaha		90.901.916.541	86.811.786.458	Operating Income
Pendapatan keuangan	27	9.250.525.703	7.425.980.739	Financial income
Beban keuangan	27	(616.969.112)	(10.198.983.634)	Financial expenses
Labu Sebelum Pajak Penghasilan		99.535.473.132	84.038.783.563	Profit Before Income Tax
Beban pajak	02a, 17a	(22.776.643.675)	(22.091.487.874)	Tax expense
LABA BERSIH SETELAH PAJAK		76.758.829.457	61.947.295.689	NET PROFIT AFTER TAX
PENDAPATAN KOMPREHENSIF LAINNYA				OTHER COMPREHENSIVE INCOME
Poa yang tidak akan direklasifikasi ke laporan laba rugi:				Item that will not be reclassified to profit and loss:
Pengukuran kembali atas program imbalan pasti	21	(2.370.259.000)	4.291.629.000	Remeasurements of defined benefit pension plans
Pajak tangguhan		592.564.790	(1.072.907.250)	Deferred tax
Total Pendapatan Komprehensif Lainnya setelah pajak		(1.777.694.250)	3.218.721.750	Total Other Comprehensive Income After Tax
Total Pendapatan Komprehensif Tahun Berjalan		74.981.135.207	65.166.017.439	Total Comprehensive Income For The Current Year
Labu per saham dasar		13,04	10,53	Basic per share

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
 LAPORAN PERUBAHAN EKUITAS
 TAHUN YANG BERAKHIR 31 DESEMBER 2019 DAN 2018

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
 STATEMENT OF CHANGES EQUITY
 FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018

Catatan / Notes	Modal Saham / Capital stock	Tambahkan Modal disetor / Additional Paid-in Capital	Saldo Laba / Retained earning		Jumlah Ekuitas/ Total Equity	
			Telah ditentukan penggunaannya / Appropriated	Belum ditentukan penggunaannya / Unappropriated		
						Balance at December 31, 2017
Saldo 31 Desember 2017	588.500.000.000	205.166.146.680	-	44.245.434.536	837.911.581.216	
Dividen	22	-	-	(17.655.000.000)	(17.655.000.000)	Dividend
Laba tahun berjalan	22	-	-	61.947.295.689	61.947.295.689	Profit for the current year
Penghasilan Komprehensif Lainnya	21, 22	-	-	3.218.721.750	3.218.721.750	Other comprehensive income
						Balance at December 31, 2018
Saldo 31 Desember 2018	588.500.000.000	205.166.146.680	-	91.756.451.975	885.422.598.655	
Dividen	22	-	-	(25.011.250.011)	(25.011.250.011)	Dividend
Laba tahun berjalan	22	-	-	76.758.829.457	76.758.829.457	Profit for the current year
Penghasilan Komprehensif Lainnya	21, 22	-	-	(1.777.694.250)	(1.777.694.250)	Other comprehensive income
						Balance at December 31, 2019
Saldo 31 Desember 2019	588.500.000.000	205.166.146.680	-	141.726.337.170	935.392.483.850	

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
 LAPORAN ARUS KAS
 TAHUN YANG BERAKHIR 31 DESEMBER 2019 DAN 2018

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
 CASH FLOW STATEMENTS
 FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018

	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	1.039.840.092.612	937.827.805.782	Receipt from customers
Pengeluaran kas kepada			Payment to:
Pemasok	(337.341.306.953)	(308.052.475.210)	Supplier
Karyawan	(135.987.057.770)	(123.412.798.101)	Employees
Beban operasi lainnya	(398.515.319.947)	(378.926.920.070)	Other operating expenses
Penerimaan kas dari aktivitas operasi	167.996.407.942	127.435.612.402	Cash receipt from operating activity
Penerimaan dari:			Receipt from:
Penghasilan bunga	9.250.525.703	7.425.980.739	Interest income
Penghasilan lainnya	3.239.545.743	759.236.794	Other income
Pembayaran atas:			Paid for:
Beban bunga	(616.969.112)	(10.198.983.634)	Interest expenses
Pajak penghasilan	(21.429.110.362)	(21.600.130.110)	Income tax
Arus Kas Bersih yang Diperoleh dari Aktivitas Operasi	158.440.399.914	103.821.716.191	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Hasil penjualan aset tetap	204.304.532	693.972.684	Proceed from sales of fixed assets
Penambahan aset tetap	(66.704.109.517)	(65.840.196.742)	Fixed assets addition
Pembayaran dividen	(25.011.250.011)	(17.654.973.000)	Dividend payment
Arus Kas Bersih yang Digunakan untuk Aktivitas Investasi	(91.511.054.996)	(82.801.197.058)	Net Cash Used for Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran hutang Swiss Life Singapore, LTD	-	(260.000.000.000)	Swiss Life Singapore, LTD loan payment
Kenaikan (Penurunan) kas dan setara kas	66.929.344.918	(238.979.480.867)	Net increase (decrease) in cash and cash equivalent
Saldo awal kas dan setara kas	281.133.628.265	520.113.109.132	Cash and cash equivalent at beginning of year
Saldo akhir kas dan setara kas	348.062.973.183	281.133.628.265	Cash and cash equivalent at end of year

3. PT. Mayora Indah Tbk

PT MAYORA INDAH Tbk DAN ENTITAS ANAK

Laporan Posisi Keuangan Konsolidasian

31 Desember 2019 dan 2018

(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES

Consolidated Statements of Financial Position

December 31, 2019 and 2018

(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan/ Notes	2019	2018		
ASET				ASSETS	
ASET LANCAR				CURRENT ASSETS	
Kas dan setara kas	4	2.982.004.859.309	2.495.825.016.128	Cash and cash equivalents	
Piutang usaha	5			Trade accounts receivable	
Pihak beresasi	31	4.745.854.148.720	4.658.713.060.038	Related parties	
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 1.185.263.194 dan Rp 681.606.556 pada tanggal 31 Desember 2019 dan 2018		1.156.138.800.499	938.153.661.750	Third parties - net of allowance for impairment of Rp 1,185,263,194 and Rp 681,606,556 as of December 31, 2019 and 2018, respectively	
Piutang lain-lain - pihak ketiga		520.974.900.461	522.268.982.237	Other accounts receivable - third parties	
Persediaan	6	2.790.633.951.314	3.301.795.321.991	Inventories	
Uang muka pembelian	7	121.543.572.151	53.913.554.138	Advances for purchases	
Pajak dibayar dimuka	8	491.144.398.840	825.403.605.854	Prepaid taxes	
Biaya dibayar dimuka		37.827.463.320	34.954.432.777	Prepaid expenses	
JUMLAH ASET LANCAR		12.776.102.781.513	12.847.858.727.872	TOTAL CURRENT ASSETS	
ASET TIDAK LANCAR				NONCURRENT ASSETS	
Aset pajak tangguhan	20	96.025.408.948	89.449.452.581	Deferred tax assets	
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 4.843.264.780.083 dan Rp 4.206.368.135.427 pada tanggal 31 Desember 2019 dan 2018	9	4.674.963.919.225	4.258.590.525.120	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 4,843,264,780,083 and Rp 4,206,368,135,427 as of December 31, 2019 and 2018, respectively	
Uang muka pembelian aset tetap	10	1.456.858.783.969	567.436.016.403	Advances for purchases of property and equipment	
Uang jaminan		30.838.012.218	28.681.710.658	Guarantee deposits	
JUMLAH ASET TIDAK LANCAR		6.261.815.024.960	4.943.647.698.102	TOTAL NONCURRENT ASSETS	
JUMLAH ASET		19.037.918.806.473	17.591.706.426.624	TOTAL ASSETS	

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Uang bank jangka pendek	11	1.000.000.000.000	1.500.000.000.000	Short-term bank loans
Uang usaha	12			Trade accounts payable
Pihak berelasi	31	73.028.489.792	71.270.954.079	Related parties
Pihak ketiga		1.239.154.448.245	1.479.900.589.682	Third parties
Uang lain-lain - pihak ketiga	13	100.229.810.844	74.317.646.435	Other accounts payable - third parties
Uang pajak	14	196.880.464.005	61.507.726.963	Taxes payable
Beban akrual	15	695.182.743.054	447.415.596.345	Accrued expenses
Uang obligasi	17	-	749.886.100.803	Bonds payable
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	421.923.983.261	380.211.722.809	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		3.726.359.539.201	4.754.510.387.113	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguh	29	11.181.006.094	19.832.317.933	Deferred tax liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	2.839.707.799.079	1.831.798.049.055	Long-term bank loans - net of current portion
Uang obligasi	17	1.546.672.387.500	1.545.432.061.453	Bonds payable
Liabilitas imbalan kerja jangka panjang	26	1.014.057.850.281	887.569.139.388	Long-term employee benefits liability
JUMLAH LIABILITAS JANGKA PANJANG		5.411.619.071.954	4.294.651.567.827	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		9.137.978.611.155	9.049.161.944.940	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75.000.000.000 shares
Modal ditempatkan dan disetor - 22.358.699.725 saham	19	447.173.964.500	447.173.964.500	Issued and paid-up - 22.358.699.725 shares
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	20	45.000.000.000	43.000.000.000	Appropriated
Belum ditentukan penggunaannya		9.174.327.921.684	7.887.855.271.848	Unappropriated
Selisi kurs penjabaran entitas anak luar negeri		(3.965.841.684)	(5.711.572.628)	Exchange differences on translation of a foreign subsidiary
JUMLAH		9.662.866.079.800	8.342.647.689.220	TOTAL
KEPENTINGAN NONPENGENDALI	21	237.074.115.518	199.896.782.474	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		9.899.940.195.318	8.542.544.481.694	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		19.037.918.806.473	17.591.706.426.634	TOTAL LIABILITIES AND EQUITY

	Catatan/Notes	2019	2018	
Penjualan Bersih	22	25.020.739.472.547	24.003.822.225.725	NET SALES
Beban Pokok Penjualan	23	17.103.466.326.032	17.864.148.805.078	COST OF GOODS SOLD
LABA BRUTO		7.917.240.946.515	6.139.673.420.647	GROSS PROFIT
BEBAN USAHA	24			OPERATING EXPENSES
Beban penjualan		4.027.995.833.485	3.045.558.342.082	Selling
Beban umum dan administrasi		716.866.961.996	723.293.180.569	General and administrative
Jumlah beban usaha		4.744.876.396.481	3.768.791.622.641	Total Operating Expenses
LABA USAHA		3.172.364.551.034	2.370.881.808.006	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	26	(355.074.979.758)	(482.638.759.739)	Interest expense
(Rugi) Laba bersih kurs mata uang asing - bersih		(206.261.945.932)	163.890.127.162	(Loss) Gain on foreign exchange - net
Penghasilan bunga	25	52.262.843.077	46.799.121.760	Interest income
Kesuntungan penjualan aset tetap	9	2.267.585.067	1.702.061.216	Gain on sale of property, plant and equipment
Lain-lain - bersih	27	38.866.423.523	34.490.627.444	Others - net
Beban Lain-lain - bersih		(467.787.670.023)	(245.949.006.161)	Other Expenses - net
LABA SEBELUM PAJAK		2.704.466.581.011	2.381.942.198.655	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	20			TAX EXPENSE (BENEFIT)
Pajak kini		673.366.449.500	644.824.290.250	Current tax
Pajak tangguhan		(8.244.675.259)	(23.316.371.669)	Deferred tax
Beban pajak		665.121.774.241	621.507.918.561	Tax Expense
LABA TAHUN BERJALAN		2.039.404.206.764	1.760.434.280.304	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang akan diklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensi	28	(28.132.575.812)	59.826.817.294	Reassessment of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan diklasifikasi ke laba rugi	29	7.233.143.993	(14.991.754.324)	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan diklasifikasi ke laba rugi		(21.099.431.819)	44.845.112.970	Item that will be reclassified subsequently to profit or loss
Pos yang akan diklasifikasi ke laba rugi				Exchange differences on translation of a foreign subsidiary
Seluruh kurs perimbangan entitas anak luar negeri		1.745.730.744	-833.290.077)	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK		(19.263.701.115)	44.313.852.863	OTHER COMPREHENSIVE INCOME (LOSS), NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		2.020.140.505.649	1.804.748.133.167	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.987.755.412.096	1.715.355.870.286	Owners of the Company
Kepentingan nonpengendali		51.646.794.668	44.678.410.028	Non-controlling interests
		2.039.404.206.764	1.760.434.280.304	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.968.620.672.035	1.702.263.015.600	Owners of the Company
Kepentingan nonpengendali	21	51.425.833.644	44.485.117.567	Non-controlling interests
		2.020.050.505.649	1.804.748.133.167	
LABA PER SAHAM	30	89	77	EARNINGS PER SHARE

Catatan/ Keterangan	Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/Equity Attributable to Owners of the Company							
	Modal Disajikan dan Ditambah Issued and Capital		Modal Diresor Tambahan/ Additional Paid-in Capital		Saldo Laba/Retained Earnings		Kepentingan Non-Pengawasan/ Non-Controlling Interests	
	Modal Disajikan dan Ditambah Issued and Capital	Modal Diresor Tambahan/ Additional Paid-in Capital	Saldo Laba/Retained Earnings	Saldo Laba/Retained Earnings	Jumlah Ekuitas/ Total Equity	Jumlah Ekuitas/ Total Equity	Jumlah Ekuitas/ Total Equity	Jumlah Ekuitas/ Total Equity
Saldo pada tanggal 1 Januari 2019/ Balance as of January 1, 2019	447.173.994.530	332.005.530	(6.080.212.650)	41.000.000.000	8.752.643.888.748	7.188.086.576.195	188.276.789.877	1.304.346.308.073
Penghasilan (ugi) Komprehensif/Comprehensive income (loss)	-	-	-	-	-	-	-	-
Laba (rugi) bersih/Profit (loss) for the year	-	-	-	-	1.716.355.870.296	1.716.355.870.296	41.373.412.028	1.757.729.282.324
Penghasilan (ugi) komprehensif lain/Other comprehensive income (loss)	-	-	-	-	-	-	-	-
Pengukuran kembali liabilitas imbalan kerja jangka panjang – bersih/ Remeasurement of long-term employee benefits liability – net	-	-	-	-	44.538.485.411	44.538.485.411	406.737.589	44.945.222.970
Selish kurs perubahan nilai tukar asing/ Exchange differences on translation of a foreign subsidiary	-	-	(851.288.077)	-	-	-	(801.280.079)	(50.008.000)
Jumlah penghasilan komprehensif/ Total comprehensive income	-	-	(851.288.077)	-	1.760.894.270.817	1.760.894.270.817	44.488.117.597	1.802.748.133.157
Dividen tunai yang dibayarkan oleh Perusahaan/ Cash dividends paid by the Company	20	-	-	-	(803.884.992.573)	(803.884.992.573)	-	(803.884.992.573)
Dividen tunai yang dibayarkan oleh Entitas Anak/ Cash dividends paid by the Subsidiary	21	-	-	-	-	-	(12.865.125.080)	(12.865.125.000)
Cadangan umum/ Appropriation for general reserve	20	-	-	-	2.800.000.000	(2.800.000.000)	-	-
Saldo pada tanggal 31 Desember 2019/ Balance as of December 31, 2019	447.173.994.530	332.005.530	(8.711.572.629)	45.800.000.000	7.897.855.271.848	8.342.947.899.220	199.899.782.474	1.344.544.481.899
Penghasilan (ugi) Komprehensif/Comprehensive income (loss)	-	-	-	-	-	-	-	-
Laba (rugi) bersih/Profit (loss) for the year	-	-	-	-	1.987.735.412.036	1.987.735.412.036	51.648.734.888	2.039.384.246.764
Pengukuran kembali liabilitas imbalan kerja jangka panjang/ Remeasurement of long-term employee benefits liability	-	-	-	-	(20.880.470.235)	(20.880.470.235)	(21.098.431.850)	(21.098.431.850)
Selish kurs perubahan nilai tukar asing/ Exchange differences on translation of a foreign subsidiary	-	-	1.745.730.744	-	-	-	-	1.745.730.744
Jumlah penghasilan komprehensif/ Total comprehensive income	-	-	1.745.730.744	-	1.966.854.941.801	1.966.854.941.801	51.429.833.044	2.022.090.505.648
Dividen tunai yang dibayarkan oleh Perusahaan/ Cash dividends paid by the Company	20	-	-	-	(648.432.282.025)	(648.432.282.025)	-	(648.432.282.025)
Dividen tunai yang dibayarkan oleh Entitas Anak/ Cash dividends paid by the Subsidiary	21	-	-	-	-	-	(14.250.500.000)	(14.250.500.000)
Cadangan umum/ Appropriation for general reserve	20	-	-	-	2.000.000.000	(2.000.000.000)	-	-
Saldo pada tanggal 31 Desember 2019/ Balance as of December 31, 2019	447.173.994.530	332.005.530	(3.965.841.884)	45.800.000.000	9.174.327.931.694	9.662.868.079.800	237.074.115.518	1.399.940.180.518

	Catatan/ Notes	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan dan lain-lain		24.458.207.746.591	23.680.993.707.458	Cash received from customers and others
Pembayaran kepada pemasok, kontraktor, karyawan dan lainnya		(20.967.319.651.225)	(22.309.890.533.509)	Cash paid to suppliers, contractors, employees and others
Kas bersih dihasilkan dari operasi		3.490.888.095.366	1.281.113.173.859	Net cash generated from operations
Penerimaan restitusi pajak	8, 29	770.887.809.822	407.402.318.740	Tax refund
Pembayaran pajak penghasilan		(547.259.067.440)	(723.570.678.622)	Income tax paid
Pembayaran bunga		(364.396.360.328)	(477.095.113.613)	Interest paid
Pembayaran imbalan kerja jangka panjang	28	(45.029.702.182)	(27.793.290.176)	Long-term employee benefits paid
Pembayaran pajak final		(1.218.312.916)	(783.198.400)	Final tax paid
Kas Bersih Diperoleh dari Aktivitas Operasi		3.303.864.262.122	459.273.241.788	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan bunga	25	62.352.843.077	46.799.131.756	Interest received
Hasil penjualan aset tetap	9	2.941.604.317	2.599.740.911	Proceeds from sale of property, plant and equipment
Perolehan aset tetap	9	(438.478.934.779)	(671.673.892.309)	Acquisitions of property, plant and equipment
Penambahan uang muka pembelian aset tetap		(1.459.858.783.569)	(567.436.010.403)	increase in advances for purchases of property and equipment
Kenaikan uang jaminan		(2.278.301.560)	(6.290.376.000)	increase in guarantee deposits
Kas Bersih Digunakan untuk Aktivitas Investasi		(1.845.317.472.514)	(1.196.001.408.035)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan:				Proceeds from:
Utang bank jangka pendek		2.300.000.000.000	3.425.000.000.000	Short-term bank loans
Pinjaman bank jangka panjang		2.160.000.000.000	2.184.000.000.000	Long-term bank loans
Utang obligasi		-	500.000.000.000	Bonds Payable
Pembayaran:				Payments of:
Utang bank jangka pendek		(2.800.000.000.000)	(3.559.000.000.000)	Short-term bank loans
Pinjaman bank jangka panjang		(1.112.794.871.792)	(990.498.333.333)	Long-term bank loans
Dividen		-	-	Dividends
Penjualan	20	(648.402.292.025)	(603.664.892.575)	Company
Entitas anak	21	(14.252.500.000)	(12.965.125.000)	Subsidiary
Utang Obligasi		(750.000.000.000)	-	Bonds Payable
Biaya emisi obligasi		-	(1.480.333.333)	Bond issuance costs
Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan		(965.449.663.817)	941.471.315.759	Net Cash Provided by (Used in) Financing Activities
KENAIKAN BERSIH KAS DAN SETARA KAS		593.097.125.791	204.743.151.512	NET INCREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN		2.495.655.019.106	2.201.859.470.155	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
Pengaruh perubahan kurs mata uang asing		(106.747.285.890)	89.052.397.441	Effect of foreign exchange rate changes
KAS DAN SETARA KAS AKHIR TAHUN	4	2.982.004.859.009	2.495.655.019.106	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR

4. PT. Nippon Indosari Corpindo Tbk

The original consolidated financial statements included herein are in the Indonesian language.

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL
POSITION
As of December 31, 2019
(Expressed in Rupiah, Unless Otherwise Stated)**

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.185.910.198.515	2d,2o,2r 4,33,34 2o,2r,5 33,34	1.294.525.260.890	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga - neto	282.085.488.326		206.166.236.967	Third parties - net
Pihak berelasi	199.487.612.360	2p,31	206.783.616.894	Related parties
Piutang lain-lain - pihak ketiga	42.902.108.361	2o,33,34	41.126.316.396	Other receivables - third parties
Persediaan	83.599.374.391	2e,6	65.127.735.601	Inventories
Beban dibayar dimuka	12.220.871.801	2f,7	7.313.394.437	Prepaid expenses
Pajak dibayar dimuka	64.891.068.955	2m,15a	49.222.655.192	Prepaid taxes
Uang muka	3.314.321.729		6.144.082.861	Advances
TOTAL ASET LANCAR	1.874.411.044.438		1.876.409.299.238	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	2.540.413.874.692	2g,2h,2j,8	2.222.133.112.899	Property, plant and equipment - net
Aset takberwujud - neto	66.992.417.548	2i,2j,9 2d,2o,10	61.438.598.870	Intangible assets - net
Deposito jaminan	15.407.097.831	32,34	19.938.005.751	Guarantee deposits
Aktiva pajak tangguhan	1.711.634.110	2m,15g 2k,2p	-	Deferred tax assets
Investasi jangka panjang	23.507.637.557	11	22.281.617.509	Long-term investments
Aset tidak lancar lainnya:		2r,12		Other non-current:
Aset keuangan	20.757.802.524	2o,32,33,34	17.501.092.132	Financial assets
Aset non-keuangan	136.882.336.251		174.108.654.494	Non-financial assets
TOTAL ASET TIDAK LANCAR	2.807.672.800.513		2.517.401.081.645	TOTAL NON-CURRENT ASSETS
TOTAL ASET	4.682.083.844.951		4.393.810.380.883	TOTAL ASSETS

PT NIPPON INDOSARI CORPINDO Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN (lanjutan)
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF
 FINANCIAL POSITION (continued)
 As of December 31, 2019
 (Expressed in Rupiah, Unless Otherwise Stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	52.125.550.000	20,2r	41.358.750.000	Short-term bank loan
Utang pajak	53.284.091.781	17,33,34 2m,15b	29.692.476.082	Taxes payable
Utang usaha		20,2r		Trade payables
Pihak ketiga	149.235.820.455	13,33,34	125.226.004.282	Third parties
Pihak berelasi	64.120.312.783	2p,31	64.860.371.621	Related parties
Utang lain-lain		20,2r		Other payables
Pihak ketiga	167.051.698.858	14,33,34	195.940.500.992	Third parties
Pihak berelasi	3.024.780.411	2p,31	8.859.902.936	Related parties
Beban akrual	109.288.884.285	20,2p,2r,16, 31,32,33,34	59.484.044.136	Accrued expenses
Bagian jangka pendek atas utang obligasi	499.807.179.992	20,20,34	-	Current maturities of bonds payable
TOTAL LIABILITAS JANGKA PENDEK	1.108.938.318.686		626.422.160.048	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jaminan pelanggan	15.306.898.374	20,32,34 20,2r,19	21.336.157.040	Customers' deposits
Pinjaman bank jangka panjang	205.759.750.000	33,34	206.793.750.000	Long-term bank loan
Liabilitas pajak tangguhan - neto	102.595.208.886	2m,15g	92.168.041.162	Deferred tax liability - net
Utang obligasi	-	20,20,34	498.968.280.020	Bonds payable
Liabilitas imbalan kerja jangka panjang	154.528.964.003	2m,21	128.062.137.882	Long-term employee benefits liability
Liabilitas jangka panjang lainnya	4.368.326.026	20,16,34	4.158.744.619	Other long-term liability
TOTAL LIABILITAS JANGKA PANJANG	482.648.147.289		861.487.110.723	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	1.688.486.486.864		1.478.909.280.772	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal				Capital stock - Rp20 par value per share
Rp20 per saham				Authorized - 17,200,000,000 shares
Modal dasar - 17.200.000.000 saham				Issued and fully paid - 6,186,488,888 shares
Modal saham ditempatkan dan disetor penuh - 6.186.488.888 saham	123.729.777.760	22	123.729.777.760	Treasury stock
Saham treasuri	(77.244.732.741)	2x,22	(77.244.732.741)	Additional paid-in capital - net
Tambahan modal disetor - neto	1.458.867.087.549	23	1.458.867.087.549	Exchange rate differences from translation of financial statements
Selisih kurs atas penjabaran laporan keuangan	(1.453.360.286)	2r	(826.359.921)	Retained earnings
Saldo laba				Appropriated
Telah ditentukan penggunaannya	12.000.000.000	22	10.000.000.000	Unappropriated
Belum ditentukan penggunaannya	1.553.296.764.733		1.327.358.114.301	Equity attributable to owners of parent entity
Ektas yang dapat didistribusikan kepada pemilik entitas induk	3.089.186.537.016		2.841.889.888.848	Non-controlling interest
Kepentingan nonpendiri	23.401.842.082	24	75.017.233.163	TOTAL EQUITY
TOTAL EKUITAS	3.082.587.379.087		2.916.801.120.111	TOTAL LIABILITIES AND EQUITY
TOTAL LIABILITAS DAN EKUITAS	4.882.983.844.961		4.389.810.380.883	

PT NIPPON INDOSARI CORPINDO Tbk
 DAN ENTITAS ANAKNYA
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk Tahun yang Berakhir pada
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
 AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME
 For the Year then Ended
 December 31, 2019
 (Expressed in Rupiah, Unless Otherwise Stated)

	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,			
	2019	Catatan/ Notes	2018	
Penjualan neto	3.337.022.914.824	2,2p,25,31	2.796.646.896.884	NET SALES
Beban pokok penjualan	(1.487.686.426.468)	2,2p,27,31	(1.274.292.758.466)	COST OF GOODS SOLD
LABA BRUTO	1.849.436.889.166		1.482.213.107.218	GROSS PROFIT
Beban usaha	(1.556.060.704.391)	2,2p,28,31	(1.353.753.543.617)	Operating expenses
Penghasilan operasi lainnya	69.278.665.698	29	58.019.667.898	Other operating income
Beban operasi lainnya	(5.724.203.586)	30	(2.064.517.559)	Other operating expenses
LABA USAHA	368.928.848.877		194.414.719.941	OPERATING PROFIT
Penghasilan keuangan	69.443.009.950	4	84.633.658.042	Finance income
Pajak atas penghasilan keuangan	(13.879.160.449)	2m	(16.930.934.672)	Tax on finance income
Biaya keuangan	(66.296.550.224)	17,19,20	(82.233.618.970)	Finance costs
Bagian laba (rugi) dari entitas asosiasi	226.020.048	11	(467.282.442)	Share of profit (loss) of associates
Penghasilan lainnya	674.854.411	1d,5d	7.509.779.016	Other income
LABA SEBELUM PAJAK PENGHASILAN BEBAN PAJAK	347.088.820.813		186.898.324.816	PROFIT BEFORE INCOME TAX
PENGHASILAN - NETO	(110.680.263.183)	2m,15e	(58.784.888.662)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN	236.618.667.420		127.171.436.363	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will not be reclassified to profit or loss in subsequent periods
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja jangka panjang	(17.784.860.000)	2h	9.988.100.552	Re-measurement gain (loss) of long term employee benefits liability
Pajak penghasilan terkait	4.446.215.000		(2.497.025.138)	Related income tax
Pos yang akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will be reclassified to profit or loss in subsequent periods
Selisih kurs karena penjabaran laporan keuangan	(1.326.438.396)	2r	1.638.579.120	Exchange rate difference from financial statements translation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN BERJALAN - SETELAH PAJAK	(14.886.083.386)		8.129.654.634	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE YEAR - NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	221.863.474.024		136.301.080.897	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	301.002.075.111		172.687.391.669	Owners of the parent entity
Keperwakilan nonpengendali	(64.483.517.691)	2b	(45.515.965.296)	Non-controlling interest
Total	236.618.667.420		127.171.436.363	Total
Total penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	287.036.429.746		181.140.061.333	Owners of the parent entity
Keperwakilan nonpengendali	(65.182.955.722)	2b	(44.838.970.436)	Non-controlling interest
Total	221.863.474.024		136.301.080.897	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	48,29	2i	28,07	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

PT NIPPON INDOSARI CORPINDO Tbk DAN ENTITAS ANAKNYA
 LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
 Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
 For the Year then Ended December 31, 2019
 (Expressed in Rupiah, Unless Otherwise Stated)

Ekuitas yang dapat dibagikan kepada pemilik entitas induk/Equity attributable to owners of the parent entity											
	Modal saham ditempatkan dan diotor pemer/ Issued and fully paid/ capital stock	Tambahan modal diotor net/ Additional paid in capital - net	Bahan treasury/ Treasury stock	Salah satu perbedaan laporan keuangan/ Exchange rate differences from translation of financial statements	Saldo laba/ Retained earnings			Keperlingan non-pengendali/ Non-controlling interest	Total ekuitas/ Total Equity		
	Catatan/ Notes				Saldo di awal/ penggunaannya/ Unappropriated	Tambah di tahun penggunaan/ Appropriated	Sub-total/ Sub-total				
Saldo, 1 Januari 2018		123.728.777.760	1.498.897.987.648	-	(1.787.864.178)	1.186.186.012.667	8.608.080.800	1.773.869.923.687	48.111.791.742	2.828.196.716.429	Balance, January 1, 2018
Penghasilan komprehensif tahun berjalan		-	-	-	-	172.687.391.639	-	172.687.391.639	(48.519.869.296)	(27.171.436.363)	Comprehensive income for the year
Laba tahun berjalan		-	-	-	-	172.687.391.639	-	172.687.391.639	-	-	Profit for the year
Delik kurs penjabaran mata uang asing	2r	-	-	-	961.994.238	-	-	961.994.238	676.984.662	1.638.978.900	Different in foreign currency translation
Rugi pengukuran kembali atas liabilitas imbalan keta-janaan gaji	2h,2i	-	-	-	-	-	-	-	-	-	Re measurement loss on employee benefits liability
Keperlingan non-pengendali atas entitas anak yang diperoleh dan seruan mata dan keuntungan non-pengendali		-	-	-	-	7.491.075.413	-	7.491.075.413	9	7.491.075.414	Non-controlling interest in acquired subsidiary and share subscription from non-controlling interest
Dividen	2j	-	-	-	-	(36.005.365.328)	-	(36.005.365.328)	-	(36.005.365.328)	Dividend
Perolehan saham treasury	2k	-	-	(77.244.732.741)	-	-	-	(77.244.732.741)	-	(77.244.732.741)	Acquisition of treasury stock
Cadangan umum	2l	-	-	-	(2.000.000.000)	2.000.000.000	-	-	-	-	Appropriated
Saldo, 31 Desember 2018		123.728.777.760	1.498.897.987.648	(77.244.732.741)	(898.369.821)	1.827.568.114.301	18.008.080.800	2.841.893.886.948	76.817.230.163	2.918.981.120.111	Balance, December 31, 2018
Saldo, 1 Januari 2019		123.728.777.760	1.498.897.987.648	(77.244.732.741)	(826.369.521)	1.827.389.114.301	10.000.000.000	2.841.893.886.948	76.017.230.163	2.916.991.120.111	Balance, January 1, 2019
Penghasilan komprehensif tahun berjalan		-	-	-	-	301.002.075.111	-	301.002.075.111	(64.483.917.691)	236.518.657.420	Comprehensive income for the year
Laba tahun berjalan		-	-	-	-	301.002.075.111	-	301.002.075.111	-	-	Profit for the year
Delik kurs penjabaran mata uang asing	2r	-	-	-	(627.000.366)	-	-	(627.000.366)	(699.439.021)	(1.326.439.386)	Exchange rate differences from translation of financial statements
Rugi pengukuran kembali atas liabilitas imbalan keta-janaan gaji	2h,2i	-	-	-	-	(13.339.645.300)	-	(13.339.645.300)	-	(13.339.645.300)	Re measurement loss on employee benefits liability
Keperlingan non-pengendali dari entitas anak yang diakuisisi		-	-	-	-	-	-	-	(27.491.223.766)	(27.491.223.766)	Non-controlling interest from acquisition of subsidiary
Keperlingan non-pengendali dari entitas anak yang baru diperoleh		-	-	-	-	-	-	-	41.058.788.396	41.058.788.396	Non-controlling interest in newly acquired subsidiary
Dividen	2j	-	-	-	-	(89.724.779.678)	-	(89.724.779.678)	-	(89.724.779.678)	Dividend
Cadangan umum	2l	-	-	-	(2.000.000.000)	2.000.000.000	-	-	-	-	Appropriated
Saldo, 31 Desember 2019		123.728.777.760	1.498.897.987.648	(77.244.732.741)	(1.463.369.591)	1.660.196.794.733	12.000.000.000	2.868.196.697.018	23.461.342.892	2.892.687.379.897	Balance, December 31, 2019

PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
CASH FLOWS
For the year then Ended December 31, 2019
(Expressed in Rupiah, Unless Otherwise Stated)

Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,			
2019	Catatan/ Notes	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan		3.280.497.527.491	2.682.698.927.734
Penerimaan dari penghasilan bunga		57.481.758.776	73.883.003.705
Penerimaan atas pengembalian pajak	15h	10.955.171.036	15.947.254.011
Pembayaran untuk beban operasional		(1.448.010.139.797)	(1.172.786.519.441)
Pembayaran untuk gaji dan imbalan kerja karyawan		(699.353.916.405)	(619.860.133.320)
Pembayaran kepada pemasok dan kontraktor		(544.835.298.434)	(549.137.250.442)
Pembayaran pajak penghasilan		(55.180.972.607)	(20.320.139.824)
Pembayaran royalti		(21.665.601.735)	(18.502.686.098)
Kas neto diperoleh dari aktivitas operasi		479.788.628.826	296.922.468.328
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan dari pelepasan entitas anak		31.499.722.800	-
Penerimaan dari penjualan aset tetap		873.053.231	390.605.024
Perolehan aset tetap	8,36	(421.795.328.771)	(195.721.480.405)
Pembayaran uang muka pembelian aset tetap	12b	(108.503.381.814)	(160.806.939.102)
Perolehan aset takberwujud		-	-
Penjualan	9,36	(16.352.901.810)	(7.434.658.627)
Pembayaran penyertaan saham	11,36	(1.000.000.000)	(3.750.000.000)
Kas neto digunakan untuk aktivitas investasi		(616.288.898.984)	(987.322.473.111)
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang jangka pendek	17	86.794.230.000	41.358.750.000
Penerimaan utang jangka panjang		-	85.474.750.000
Setoran modal dari kepentingan nonpengendali entitas anak		59.673.556.993	23.194.845.849
Pembayaran pinjaman bank jangka pendek	17	(75.812.010.000)	-
Pembayaran hutang obligasi		-	(500.000.000.000)
Pembayaran dividen	22	(59.734.779.679)	(36.005.365.328)
Pembayaran biaya keuangan		(66.046.343.663)	(80.382.381.041)
Pembelian saham treasury	22	-	(77.244.732.741)
Kas neto digunakan untuk aktivitas pendanaan		(66.126.348.948)	(643.804.133.261)
PENGARUH NETO PERUBAHAN KURS PADA KAS DAN SETARA KAS		(2.891.824.193)	1.732.830.809
PENURUNAN NETO KAS DAN SETARA KAS		(93.488.278.621)	(913.271.618.243)
KAS DAN SETARA KAS DARI ENTITAS ANAK YANG DIPEROLEH (DILEPASAKAN)		(15.118.783.864)	12.727.212.093
KAS DAN SETARA KAS AWAL TAHUN		1.284.626.260.890	1.886.068.068.040
KAS DAN SETARA KAS AKHIR TAHUN	4	1.185.910.188.616	1.284.626.260.890

CASH FLOWS FROM OPERATING ACTIVITIES
Collections from customers
Cash received from interest income
Receiving claim for tax refund
Payments for operational expenses
Payments of salaries and employee benefits
Payments to suppliers and contractors
Payments of income taxes
Payments of royalty
Net cash provided by operating activities

CASH FLOWS FROM INVESTING ACTIVITIES
Proceeds from disposal of subsidiary
Proceeds from sale of fixed assets
Acquisitions of fixed assets
Payments of advances for purchase of fixed assets
Acquisitions of intangible assets of the Company
Payments of share investment
Net cash used in investing activities

CASH FLOWS FROM FINANCING ACTIVITIES
Proceeds from short-term loan
Proceeds from long-term loan
Capital contribution from non-controlling interest of subsidiary
Payment of short-term bank loan
Payment of bonds payable
Dividend Payment
Payments of finance cost
Purchase of treasury stock
Net cash used in financing activities

NET EFFECT OF CHANGES IN EXCHANGE RATES ON CASH AND CASH EQUIVALENTS

NET DECREASE IN CASH AND CASH EQUIVALENTS

CASH AND CASH EQUIVALENTS FROM ACQUIRED (DISPOSAL) OF SUBSIDIARY

CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR

CASH AND CASH EQUIVALENTS AT END OF YEAR

5. PT. Prima Cakrawala Abadi Tbk

PT PRIMA CAKRAWALA ABADI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2019

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	<i>Catatan</i>	2019	2018
A S E T			
ASET LANCAR			
Kas dan Bank	<i>li, 3</i>	7.158.037.870	15.144.132.006
Investasi Jangka Pendek	<i>4</i>	12.348.820.000	7.000.000.000
Piutang Usaha	<i>5</i>	48.964.487.104	44.109.411.894
Piutang Lain - Lain	<i>6</i>	1.251.472.024	3.109.925.973
Persediaan	<i>lj, 7</i>	9.266.198.227	13.459.099.075
Biaya Dibayar Dimuka	<i>lk, 8</i>	104.163.319	226.604.148
Uang Muka	<i>9</i>	-	40.553.565
Pajak Dibayar Dimuka	<i>lt, 14a</i>	2.103.904.026	3.293.792.576
Jumlah Aset Lancar		81.197.082.570	86.383.519.237
Aset Tidak Lancar			
Uang Muka	<i>9</i>	17.279.149.395	10.207.245.955
Aset Tetap - Neto			
Setelah dikurangi Akumulasi Penyusutan masing-masing sebesar Rp. 3.691.560,- dan Rp. 6.188.917.360,- pada tahun 2019 dan 2018	<i>ll, 10</i>	10.773.632.278	12.468.114.564
Aset Pajak Tangguhan	<i>lt, 14d</i>	15.485.642.312	8.364.632.018
Jumlah Aset Tidak Lancar		43.538.423.985	31.039.992.537
JUMLAH ASET		124.735.506.555	117.423.511.774

PT PRIMA CAKRAWALA ABADI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2019

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	<i>Catatan</i>	2019	2018
<u>LIABILITAS DAN EKUITAS</u>			
LIABILITAS			
<u>Liabilitas Jangka Pendek</u>			
Utang Usaha	<i>1n, 11</i>	432.089.036	2.489.378.674
Utang Lain - Lain	<i>1n, 12</i>	20.497.019.000	20.620.216.689
Utang Pajak	<i>1t, 14d</i>	24.527.796	386.122.274
Utang Jangka Pendek	<i>1n, 16</i>	12.000.000.000	-
Beban Masih Harus Dibayar	<i>1q, 15</i>	180.234.224	366.684.433
Uang Muka Penjualan	<i>1q</i>	-	71.916.262
Jumlah Liabilitas Jangka Pendek		33.133.870.056	23.934.318.332
<u>Liabilitas Jangka Panjang</u>			
Utang Bank Jangka Panjang	<i>1n, 16</i>	3.884.667.862	-
Liabilitas Imbalan Pascakerja	<i>1p, 13</i>	3.484.876.234	5.038.892.125
JUMLAH LIABILITAS		40.503.414.153	28.973.210.457
EKUITAS			
Modal saham - nilai nominal Rp. 100,- per saham			
Modal ditempatkan dan disetor penuh			
Modal dasar - 2.500.000.000 saham			
Modal ditempatkan dan disetor penuh		116.666.670.000	116.666.670.000
1.166.666.700 saham pada tahun 2019			
dan 700.000.000 saham pada tahun 2018			
Tambahan modal disetor	<i>17</i>	1.465.526.994	1.465.299.889
Agio saham	<i>18</i>	18.179.427.165	18.225.636.765
Defisit		(49.641.905.008)	(45.470.030.757)
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		86.669.719.151	90.887.575.897
Kepentingan nonpengendali	<i>1d, 19</i>	(2.437.626.749)	(2.437.274.580)
JUMLAH EKUITAS		84.232.092.403	88.450.301.317
JUMLAH LIABILITAS DAN EKUITAS		124.735.506.555	117.423.511.774

PT PRIMA CAKRAWALA ABADI Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	<i>Catatan</i>	2019	2018
PENJUALAN NETO	<i>1g, 20</i>	62.720.091.934	176.509.268.479
BEBAN POKOK PENJUALAN	<i>1g, 21</i>	(49.570.175.401)	(168.167.824.721)
LABA BRUTO		13.149.916.533	8.341.443.758
BEBAN OPERASI			
Beban Penjualan	<i>1g, 22</i>	(2.106.023.217)	(4.086.802.918)
Beban Umum dan Administrasi	<i>1g, 23</i>	(12.145.766.664)	(14.641.895.735)
Pendapatan Lain - Lain	<i>1g, 24</i>	27.280.510	136.626.353
Beban Lain - Lain	<i>1g, 25</i>	(6.586.724.355)	(270.103.609)
Laba Selisih Kurs	<i>1g, 26</i>	(1.727.663.561)	2.037.913.258
Jumlah Beban		(22.538.897.287)	(16.824.262.651)
LABA (RUGI) USAHA		(9.388.980.754)	(8.482.818.893)
Penghasilan Keuangan		695.210.352	1.818.506.586
Beban Keuangan		(1.195.372.487)	(804.580.594)
RUGI SEBELUM PAJAK PENGHASILAN		(9.889.142.889)	(7.468.892.901)
Pajak kini	<i>14c</i>	(230.171.250)	(384.654.250)
Manfaat (Beban) pajak penghasilan - neto	<i>14c</i>	(138.284.965)	(531.620.364)
LABA (RUGI) TAHUN BERJALAN		(10.257.599.104)	(8.385.167.515)
Penghasilan (Rugi) Komprehensif Lain			
Pos yang tidak akan direklasifikasi ke laba rugi:			
Pengukuran kembali liabilitas imbalan pasti		(932.249.055)	1.292.234.576
Pajak penghasilan terkait		(294.363.074)	(323.058.644)
Jumlah Penghasilan (Rugi) Komprehensif Lain		(1.226.612.129)	969.175.932
JUMLAH LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN		(11.484.211.233)	(7.415.991.583)
Jumlah Laba (Rugi) Tahun Berjalan yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		(10.256.932.317)	(8.385.107.333)
Kepentingan nonpengendali	<i>1d, 19</i>	(666.787)	(60.182)
Jumlah		(10.257.599.104)	(8.385.167.515)
Jumlah Laba (Rugi) Komprehensif Tahun Berjalan Yang Dapat Diatribusikan Kepada:			
Pemilik Entitas Induk		(11.482.858.650)	(7.416.018.629)
Kepentingan nonpengendali	<i>1d, 19</i>	(1.352.583)	27.046
Jumlah		(11.484.211.233)	(7.415.991.583)
Laba (rugi) per saham dasar		(9,84)	(6,92)

6. PT. Sariguna Primatirta Tbk

PT SARIGUNA PRIMATIRTA TBK
LAPORAN POSISI KEUANGAN
TANGGAL 31 DESEMBER 2019
(DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT SARIGUNA PRIMATIRTA TBK
STATEMENTS OF FINANCIAL POSITION
AS OF DECEMBER 31, 2019
(EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

	Catatan/ Notes	2019 ¹	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	2e, 4	6.843.501.828	2.681.980.280	Cash on hand and in banks
Piutang usaha				Trade receivables
Pihak berelasi	2f, 2m, 5, 28	113.534.853.636	73.438.446.519	Related parties
Pihak ketiga - setelah dikurangi penyisihan penurunan nilai piutang usaha sebesar Rp 16.448.351 pada tahun 2019 dan Rp 66.547.169 pada tahun 2018	2f, 5	9.278.595.891	18.177.543.745	Third parties - net of allowance for impairment of trade receivables of Rp 16,448,351 in 2019 and Rp 66,547,169 in 2018
Piutang lain-lain	6	605.738.547	1.208.033.930	Other receivables
Persediaan - setelah dikurangi penyisihan penurunan nilai persediaan sebesar Rp 251.178.388 pada tahun 2019 dan Rp 1.152.314.490 pada tahun 2018	2g, 7	100.220.176.995	94.918.120.811	Inventories - net of allowance for declining in value of inventories of Rp 251,178,388 in 2019 and Rp 1,152,314,490 in 2018
Pajak dibayar di muka	2p, 14	-	1.340.083.628	Prepaid tax
Uang muka dan biaya dibayar di muka	2h, 2m, 8, 28	10.272.862.234	8.780.233.173	Advances and prepayments
Jumlah Aset Lancar		240.755.729.131	198.544.322.086	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pihak berelasi	2m, 28	137.875.819	1.522.500	Due from related parties
Uang muka pembelian aset tetap	9, 28	62.593.727.578	67.098.538.688	Advance payments for purchase of fixed assets
Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 3.662.810.731 pada tahun 2019 dan Rp 3.066.383.006 pada tahun 2018	2i, 2k, 10	14.895.407.009	15.291.834.734	Investment properties - net of accumulated depreciation of Rp 3,662,810,731 in 2019 and Rp 3,066,383,006 in 2018
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 323.532.956.677 pada tahun 2019 dan Rp 280.300.208.933 pada tahun 2018	2j, 2k, 11, 12	926.981.764.182	550.478.901.276	Fixed assets - net of accumulated depreciation of Rp 323,532,956,677 in 2019 and Rp 280,300,208,933 in 2018
Aset pajak tangguhan	2p, 14	-	2.518.742.350	Deferred tax assets
Jumlah Aset Tidak Lancar		1.004.388.574.588	635.389.539.628	Total Non-Current Assets
JUMLAH ASET		1.245.144.303.719	833.933.861.594	TOTAL ASSETS

	Catatan/ Notes	2019 ¹	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	12	44.320.000.000	340.940.456	Short-term bank loans
Utang usaha				Trade payables
Pihak berelasi	2m, 13, 28	19.804.276.847	21.278.851.792	Related parties
Pihak ketiga	13	64.828.237.161	60.191.490.951	Third parties
Utang pajak	2p, 14	17.189.237.287	9.682.585.267	Taxes payable
Biaya masih harus dibayar	15	10.662.426.098	14.724.134.006	Accrued expenses
Utang lain-lain		19.941.568.659	7.528.623.275	Other payables
Pendapatan diterima di muka				Unearned revenue
Pihak berelasi	2i, 2m, 2n, 16, 28	1.752.918.867	1.022.651.459	Related parties
Pihak ketiga	2i, 2n, 16	291.082.787	109.583.413	Third parties
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun				Current maturities of long-term debts
Utang bank	12	19.532.558.220	4.428.225.109	Bank loans
Utang sewa pembiayaan	2i, 17	4.026.008.063	1.364.741.055	Finance lease payables
Utang pembiayaan konsumen	17	2.634.859.748	393.328.736	Consumer financing payables
Jumlah Liabilitas Jangka Pendek		204.953.165.337	121.061.155.519	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun				Long-term debts - net of current maturities
Utang bank	12	200.272.002.630	26.588.547.173	Bank loans
Utang sewa pembiayaan	2i, 17	9.008.913.518	3.566.682.458	Finance lease payables
Utang pembiayaan konsumen	17	7.173.419.418	886.710.486	Consumer financing payables
Utang jaminan pelanggan				Customers deposits
Pihak berelasi	2m, 18, 28	23.185.774.570	23.047.184.570	Related party
Pihak ketiga	18	11.694.987.887	10.681.648.617	Third parties
Estimasi liabilitas atas imbalan kerja karyawan	2q, 19	18.295.327.940	12.613.462.879	Estimated liabilities for employees' benefits
Liabilitas pajak tangguhan	2p, 14	4.281.276.393	-	Deferred tax liabilities
Jumlah Liabilitas Jangka Panjang		273.891.702.366	77.394.236.183	Total Non-Current Liabilities
JUMLAH LIABILITAS		478.844.867.693	198.455.391.702	TOTAL LIABILITIES

PT SARIGUNA PRIMATIRTA TBK
 LAPORAN POSISI KEUANGAN (lanjutan)
 TANGGAL 31 DESEMBER 2019
 (DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT SARIGUNA PRIMATIRTA TBK
 STATEMENTS OF FINANCIAL POSITION (continued)
 AS OF DECEMBER 31, 2019
 (EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

	Catatan/ Notes	2019 ¹⁾	2018	
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk				<i>Equity Attributable to the Equity Holders of the Parent Company</i>
Modal saham - nilai nominal Rp 20 per saham pada Modal dasar - 25.000.000.000 saham				<i>Capital stock - Rp 20 par value per share Authorized - 25,000,000,000 shares</i>
Modal ditempatkan dan disetor penuh - 12.000.000.000 saham	20	240.000.000.000	240.000.000.000	<i>Issued and fully paid - 12,000,000,000 shares</i>
Tambahan modal disetor - bersih	2c, 22	281.819.311.770	259.881.835.427	<i>Additional paid-in capital - net</i>
Saldo laba				<i>Retained earnings</i>
Telah ditentukan penggunaannya	21	3.000.000.000	2.000.000.000	<i>Appropriated</i>
Belum ditentukan penggunaannya		281.480.124.256	133.816.251.059	<i>Unappropriated</i>
Sub-jumlah		766.299.436.026	635.477.886.486	<i>Sub-total</i>
Kepentingan Non-Pengendali	2b	-	583.406	<i>Non-Controlling Interest</i>
JUMLAH EKUITAS		766.299.436.026	635.478.469.892	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		1.245.144.303.719	833.933.861.594	TOTAL LIABILITIES AND EQUITY

PT SARIGUNA PRIMATIRTA TBK
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN
 TAHUN YANG BERAKHIR PADA TANGGAL
 31 DESEMBER 2019
 (DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT SARIGUNA PRIMATIRTA TBK
 STATEMENTS OF PROFIT OR LOSS AND
 OTHER COMPREHENSIVE INCOME
 FOR THE YEAR ENDED
 DECEMBER 31, 2019
 (EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

	Catatan/ Notes	2019 ¹	2018	
PENJUALAN BERSIH	2m, 2n, 23, 28	1.088.679.619.907	831.104.026.853	NET SALES
BEBAN POKOK PENJUALAN	2m, 2n, 24, 28	(692.217.433.141)	(562.460.279.774)	COST OF GOODS SOLD
LABA BRUTO		396.462.186.766	268.643.747.079	GROSS PROFIT
Beban penjualan	2n, 25	(132.630.863.790)	(104.897.672.129)	Selling expenses
Beban umum dan administrasi	2n, 26	(58.062.408.046)	(55.703.946.078)	General and administrative expenses
Beban keuangan	2n, 27	(14.850.093.220)	(23.058.101.482)	Financing expenses
Pendapatan sewa	2l, 2n, 10, 26	4.170.964.964	5.163.814.298	Rent income
Selisih kurs - bersih	2o	(1.530.739.004)	(746.180.405)	Foreign exchange differentials - net
Rugi penjualan dan pelepasan aset tetap	11	(13.647.916.377)	(5.874.503.953)	Loss on sale and disposal of fixed assets
Lain-lain - bersih	2n	(7.243.541.741)	(1.692.997.667)	Miscellaneous - net
LABA SEBELUM BEBAN PAJAK FINAL DAN PAJAK PENGHASILAN		172.667.589.552	81.834.159.473	INCOME BEFORE FINAL TAX AND INCOME TAX EXPENSE
Pajak final	2p, 14	(324.750.000)	(477.329.158)	Final tax
LABA SEBELUM BEBAN PAJAK PENGHASILAN		172.342.839.552	81.356.830.315	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	2p, 14			INCOME TAX EXPENSE
Pajak kini		(34.162.803.000)	(17.749.661.000)	Current tax
Pajak tangguhan		(7.423.574.844)	(345.416.841)	Deferred tax
Beban Pajak Penghasilan		(41.586.377.844)	(18.095.077.841)	Income Tax Expense
LABA TAHUN BERJALAN		130.756.461.708	63.261.752.474	INCOME FOR THE YEAR
LABA (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang Tidak Akan Direklasifikasi ke Laba Rugi				Item that Will Not be Reclassified Subsequently to Profit or Loss
Keuntungan (kerugian) aktuarial atas program imbalan pasti	19	(2.523.425.407)	329.585.674	Actuarial gain (loss) of defined benefit plan
Pajak penghasilan atas kerugian (keuntungan) aktuarial atas program imbalan pasti	2p, 14	630.856.352	(82.396.419)	Income tax of actuarial loss (gain) of defined benefit plan
Laba (rug) komprehensif lain - setelah pajak		(1.892.569.055)	247.189.255	Other comprehensive income (loss) - net of tax
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		128.863.892.653	63.508.941.729	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

PT SARIGUNA PRIMA TIRTA TBK
 LAPORAN PERUBAHAN EKUITAS
 UNTUK TAHUN YANG BERAKHIR PADA TANGGAL
 31 DESEMBER 2019
 (DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT SARIGUNA PRIMA TIRTA TBK
 STATEMENT OF CHANGES IN EQUITY
 FOR THE YEAR ENDED
 DECEMBER 31, 2019
 (EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk/
 Equity Attributable to the Equity Holders of the Parent Company

	Catatan/ Notes	Saldo Laba/ Retained Earning					Kepentingan Non-Pengendali/ Non-Controlling Interest	Jumlah Ekuitas Total Equity	
		Modal Saham/ Capital Stock	Tambahan Modal Direktur - Bersih/ Additional Paid-in Capital - Net	Telah Ditentukan Penggunaannya/ Appropriated	Belum Ditentukan Penggunaannya/ Unappropriated	Sub-Jumlah/ Sub-Total			
Saldo 31 Desember 2017		226.000.000.000	5.861.535.427	1.000.000.000	71.106.836.867	297.968.572.294	955.869	297.969.528.163	Balance as of December 31, 2017
Dana cadangan umum	21	-	-	1.000.000.000	(1.000.000.000)	-	-	-	General reserve fund
Perubahan modal saham melalui PWT/METD	20	20.000.000.000	254.000.000.000	-	-	274.000.000.000	-	274.000.000.000	Additional capital stock from PWT/METD
Laba komprehensif lain - setelah pajak		-	-	-	247.186.363	247.186.363	2.902	247.189.265	Other comprehensive income - net of tax
Laba tahun berjalan		-	-	-	63.262.127.639	63.262.127.639	(375.366)	63.261.752.474	Income for the year
Saldo 31 Desember 2018		246.000.000.000	259.861.535.427	2.000.000.000	133.616.251.850	635.477.866.486	583.406	635.478.450.892	Balance as of December 31, 2018
Dana cadangan umum	21	-	-	1.000.000.000	(1.000.000.000)	-	-	-	General reserve fund
Pelepasan saham Entitas Anak Rugi komprehensif lain - setelah pajak	10	-	1.957.576.343	-	(124.154)	1.957.552.189	(475.708)	1.957.076.481	Disposal of shares in Subsidiary Other comprehensive loss - net of tax
Laba tahun berjalan		-	-	-	(1.892.969.055)	(1.892.969.055)	-	(1.892.969.055)	Income for the year
Saldo 31 Desember 2019 ¹⁾		246.000.000.000	261.819.511.770	3.000.000.000	261.486.124.256	708.299.436.025	-	708.299.436.025	Balance as of December 31, 2019 ¹⁾

PT SARIGUNA PRMATIRTA TBK
 LAPORAN ARUS KAS
 TAHUN YANG BERAKHIR PADA TANGGAL
 31 DESEMBER 2019
 (DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT SARIGUNA PRMATIRTA TBK
 STATEMENT OF CASH FLOWS
 FOR THE YEAR ENDED
 DECEMBER 31, 2019
 (EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

	Catatan/ Nores	2019 ¹	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	5,16,18,23	1.060.289.755.117	816.022.868.788	Cash receipts from customers
Pembayaran kas kepada pemasok	7,8,24	(589.006.749.363)	(470.456.362.293)	Cash paid to suppliers
Pembayaran kas kepada karyawan		(119.773.272.782)	(101.474.732.867)	Cash paid to employees
Pembayaran beban usaha		(111.811.531.635)	(79.563.349.233)	Payments of operating expenses
Kas yang diperoleh dari operasi		239.698.201.337	164.528.424.395	Cash provided by operations
Pembayaran beban keuangan	15, 27	(14.552.284.947)	(23.560.446.666)	Payments of financing expenses
Pembayaran pajak penghasilan dan pajak pertambahan nilai		(27.000.838.885)	(9.128.676.342)	Payments for income tax and value-added tax
Kas Bersih yang Diperoleh dari Aktivitas Operasi		198.145.077.505	131.839.301.387	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	11	(370.401.309.451)	(130.590.965.238)	Acquisition of fixed assets
Uang muka pembelian aset tetap	11	(63.193.566.314)	(49.991.159.832)	Advance payments for purchase of fixed assets
Perolehan dari penjualan investasi di Entitas Anak	1d	11.000.000.000	-	Proceed from sale of investment in a Subsidiary
Hasil penjualan aset tetap	11	365.018.182	1.952.379.014	Proceeds from sale of fixed assets
Kas Bersih yang Digunakan untuk Aktivitas Investasi		(422.229.857.583)	(178.629.746.056)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran pinjaman bank	12	(31.365.712.738)	(225.793.841.456)	Payments of bank loans
Pembayaran utang sewa pembiayaan	17	(3.045.884.486)	(906.016.487)	Payments of finance lease payables
Pembayaran utang pembiayaan konsumen	17	(951.468.712)	(256.435.278)	Payments of consumer financing payables
Piutang pihak berelasi	28	(136.153.319)	277.500	Due from related parties
Penerimaan pinjaman bank	12	264.124.558.850	-	Proceeds from bank loans
Penerimaan dari penerbitan saham	20	-	274.000.000.000	Proceeds from issuance of shares
Kas Bersih yang Diperoleh dari Aktivitas Pendanaan		228.625.339.595	47.043.984.269	Net Cash Provided by Financing Activities
KENAIKAN BERSIH KAS DAN BANK		4.540.559.517	253.539.600	NET INCREASE IN CASH ON HAND AND IN BANKS
DAMPAK BERSIH PERUBAHAN NILAI TUKAR ATAS KAS DAN BANK		(35.638.933)	(630.865.082)	NET EFFECT OF CHANGES IN EXCHANGE RATES ON CASH ON HAND AND IN BANKS
KAS DAN BANK AWAL TAHUN		2.681.860.260	3.059.185.742	CASH ON HAND AND IN BANKS AT BEGINNING OF THE YEAR
Dikurangi saldo akhir tahun kas dan bank milik PT Tanobel Sehat Nutrisi		(343.279.016)	-	Deduction of ending balance cash on hand and in banks of PT Tanobel Sehat Nutrisi
KAS DAN BANK AKHIR TAHUN		6.843.501.828	2.681.860.260	CASH ON HAND AND IN BANKS AT END OF THE YEAR

7. PT. Sekar Bumi Tbk

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2019 dan 2018

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2019 and 2018

(Disajikan dalam Rupiah)	[Expressed in Rupiah]			
	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f,2s,4	170.632.054.962	268.820.928.488	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak berelasi	2e,2g,2h,2s,5,34	2.323.970.424	5.283.738.253	Related parties
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp2.752.785.926 pada 2019 dan Rp1.549.994.264 pada 2018	2g,2h,2i,5	275.609.501.615	240.432.219.376	Third parties, net of provision for declining in value amounted to Rp2,752,785,926 in 2019 and Rp1,549,994,264 in 2018
Piutang lain-lain				Other receivables
Pihak berelasi	2e,2h,2i,6,34	7.048.500.000	7.014.000.000	Related parties
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp4.000.000 pada 2019 dan 2018	2h,6	3.430.626.627	2.510.042.188	Third parties, net of provision for declining in value amounted to Rp4,000,000 in 2019 and 2018
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp426.235.399 pada 2019 dan Rp1.119.806.390 pada 2018	2i,2o,7	410.800.635.623	302.148.568.290	Inventories, net of provision for declining in value amounted to Rp426,235,399 in 2019 and Rp1,119,806,390 in 2018
Uang muka, bagian lancar	2h,8	5.875.315.091	13.840.915.569	Advance payments, current portion
Beban dibayar di muka	2j,9	4.063.587.635	5.816.403.438	Prepaid expenses
Pajak dibayar di muka	2t,2o6	8.459.459.152	5.543.401.034	Prepaid taxes
Aset lancar lainnya	2h,13	1.500.000.000	-	Other current assets
JUMLAH ASET LANCAR		889.743.651.128	851.410.216.636	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak	2t,2o6	30.233.022.721	26.784.293.693	Taxes receivable
Uang muka pembelian aset tetap	2h,8	938.976.577	1.426.309.119	Advance purchase of fixed assets
Investasi jangka panjang	2h,10	7.770.454.500	21.064.350.000	Long-term investment
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp217.937.736.630 pada 2019 dan Rp177.677.230.002 pada 2018	2k,2o,11	602.802.562.379	582.660.298.194	Fixed assets, net of accumulated depreciation of Rp217,937,736,630 in 2019 and Rp177,677,230,002 in 2018
Aset pengampunan pajak, neto setelah dikurangi akumulasi penyusutan sebesar Rp623.950.077 pada 2019 dan Rp455.945.077 pada 2018	2i,12	2.638.649.923	2.806.654.923	Tax amnesty assets, net of accumulated depreciation of Rp623,950,077 in 2019 and Rp455,945,077 in 2018
Aset tak berwujud	14	369.923.674	1.036.188.781	Intangible assets, net
Aset pajak tangguhan - neto	2t,20f	35.853.756.309	35.198.065.696	Deferred tax asset - net
Goodwill	13	244.647.614.351	244.647.614.351	Goodwill
Aset tidak lancar lainnya	2h,13	5.384.741.249	4.332.020.616	Other non-current assets
JUMLAH ASET TIDAK LANCAR		930.639.701.683	919.955.755.373	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		1.820.383.352.811	1.771.365.972.009	TOTAL ASSETS

(Disajikan dalam Rupiah)	(Expressed in Rupiah)			
	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Utang bank jangka pendek	2h,16a	460.878.914.181	135.020.965.700	Short-term bank loans
Utang usaha				Accounts payable
Pihak berelasi	2e,2h,2s,17,34	453.012.893	576.346.648	Related parties
Pihak ketiga	2h,2s,17	168.632.603.963	109.286.665.940	Third parties
Utang lain-lain				Other payable
Pihak berelasi	2e,2h,2s,19,34	7.175.683.775	7.093.540.175	Related party
Pihak ketiga	2h,2s,19	6.379.980.680	12.622.770.901	Third party
Utang pajak	2t,20c	2.925.029.723	6.553.490.208	Taxes payable
Pembiayaan musyarakah dan murabahah jangka pendek	2h,18	-	312.215.310.707	Short-term musyarakah and murabahah financing
Uang muka penjualan	2s	2.234.484.996	387.091.699	Sales advance
Beban masih harus dibayar	2e,21	11.657.335.743	12.083.253.406	Accrued expenses
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun				Current maturities of long-term liabilities
Utang bank	2h,16	2.000.000.000	1.000.000.000	Bank loans
Pembiayaan al-musyarakah	2h,18	-	2.020.357.316	Al-musyarakah financing
Pembelian aset tetap	2h,22a	1.813.889.832	13.543.362.931	Fixed assets purchase
Sewa pembiayaan	2h,22b	4.700.127.252	3.103.670.098	Finance lease
Pendapatan ditangguhkan		80.438.847	-	Deferred income
JUMLAH LIABILITAS JANGKA PENDEK		668.931.501.885	615.506.825.729	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Liabilitas pajak tangguhan	2t,20f	395.925.037	565.285.653	Deferred tax liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun				Long-term liabilities - net of current maturities portion
Utang bank	2h,16b	7.000.000.000	9.000.000.000	Bank loans
Pembiayaan al-musyarakah	2h,18	-	5.692.422.732	Al-musyarakah financing
Pembelian aset tetap	2h,22	15.958.426.439	17.569.564.456	Fixed assets purchase
Sewa pembiayaan	2h,22	16.096.936.643	15.450.190.560	Finance lease
Liabilitas imbalan pasca kerja	2p,23	76.019.304.109	67.005.130.308	Employee benefit liabilities
Pendapatan ditangguhkan		160.877.698	-	Deferred income
JUMLAH LIABILITAS JANGKA PANJANG		115.631.469.926	115.282.593.709	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		784.562.971.811	730.789.419.438	TOTAL LIABILITIES

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN
 KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2019 dan 2018

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF
 FINANCIAL POSITION (continued)
 As of December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan				<i>Equity Attributable to Owner</i>
Kepada Pemilik Entitas Induk				<i>of the Parent Entity</i>
Modal saham - nilai nominal sebesar				<i>Share Capital - par value</i>
Rp100 per saham pada 2019 dan 2018.				<i>Rp 100 per share in 2019 and 2018</i>
Modal dasar - 6.500.000.000 saham pada				<i>Authorized capital of 6,500,000,000</i>
2019 dan 2018, modal ditempatkan				<i>share in 2019 and 2018,</i>
dan disetor penuh 1.726.003.217				<i>issue and fully paid 1,726,003,217</i>
saham di tahun 2019 dan 2018	24	172.600.321.700	172.600.321.700	<i>shares in 2019 and 2018</i>
Tambahan modal disetor - neto	2r,25	500.955.314.713	500.955.314.713	<i>Additional paid-in capital - net</i>
Selisih transaksi perubahan				<i>Transaction difference with</i>
kepentingan non-pengendali	1c,27	(18.502.181.155)	(18.345.172.027)	<i>non-controlling interest</i>
Komponen ekuitas lainnya	2l,12	2.210.320.000	2.210.320.000	<i>Other equity component</i>
Saldo laba		234.658.202.551	230.381.622.237	<i>Retained earnings</i>
Jumlah Ekuitas yang Dapat				<i>Total Equity Attributable to</i>
Diatribusikan Kepada				<i>Owner of the</i>
Pemilik Entitas Induk		891.921.977.809	887.802.406.623	<i>Parent Entity</i>
Kepentingan non-pengendali	2c,26	143.898.403.191	152.774.145.948	<i>Non-controlling interest</i>
JUMLAH EKUITAS		1.035.820.381.000	1.040.576.552.571	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		1.820.383.352.811	1.771.365.972.009	TOTAL LIABILITIES AND EQUITY

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN KONSOLIDASIAN
 Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2019 dan 2018

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME
 For the years ended
 December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
PENJUALAN NETO	2r,28	2.104.704.872.583	1.953.910.957.160	NET SALES
BEBAN POKOK PENJUALAN	2r,29	(1.837.650.335.553)	(1.728.304.112.505)	COST OF GOODS SOLD
LABA BRUTO		267.054.537.030	225.606.844.655	GROSS PROFIT
Beban penjualan	2r,30	(95.900.186.652)	(73.318.364.644)	Selling expenses
Beban umum dan administrasi	2r,31	(120.894.683.753)	(107.643.678.040)	General and administration expenses
Laba penjualan aset tetap	2k,11	34.743.006	87.921.880	Gain on sales of fixed assets
Penghasilan (beban) lainnya - neto	2r,32	(2.695.742.567)	1.305.359.685	Other income (expenses) - net
LABA USAHA		47.598.667.064	46.038.083.536	OPERATING PROFIT
Penghasilan bunga	2r	6.940.436.799	7.688.489.551	Interest income
Beban bunga dan keuangan	2r	(49.375.902.128)	(32.839.119.440)	Interest and financial expense
LABA SEBELUM PAJAK				PROFIT BEFORE
PENGHASILAN BADAN		5.163.201.735	20.887.453.647	CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSES)
Pajak kini	2t,20d	(4.953.244.000)	(9.477.452.250)	Current Tax
Pajak tangguhan	2t,20d	747.211.323	4.544.631.075	Deferred tax
LABA PERIODE BERJALAN		957.169.058	15.954.632.472	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss
Pengukuran kembali				Remeasurements of defined
liabilitas imbalan pasti	2p,23	(311.359.627)	2.036.645.426	benefit liability
Manfaat (beban) pajak penghasilan terkait	2t,20f	77.839.906	(509.161.355)	Related income (expenses) tax benefit
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
PERIODE BERJALAN		(233.519.721)	1.527.484.071	FOR THE PERIOD
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE INCOME
PERIODE BERJALAN		723.649.337	17.482.116.543	FOR THE PERIOD

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	Catatan/ Notes	2019	2018	
LABA (RUGI) PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA :				TOTAL INCOME (LOSS) FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik Entitas Induk		4.187.135.960	13.832.402.480	Owner of the Parent Entity
Kepentingan non-pengendali	2c,26	(3.229.966.902)	2.122.229.992	Non-controlling interest
Jumlah		957.169.058	15.954.632.472	Total
JUMLAH PENGHASILAN (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA :				TOTAL COMPREHENSIVE INCOME (LOSS) ATTRIBUTABLE TO:
Pemilik Entitas Induk		4.276.580.314	15.009.385.739	Owner of the Parent Entity
Kepentingan non-pengendali	2c,26	(3.552.930.977)	2.472.730.804	Non-controlling interest
Jumlah		723.649.337	17.482.116.543	Total
LABA PER SAHAM	2u,33	2,43	8,01	EARNING PER SHARE

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Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas (Induk)									
Equity Attributable to Owner of the Parent Entity									
Selisih transaksi ekuitas dengan pihak non-pengendali									
Catatan/ Notes	Modal Saham/ Share Capital	Tambahan Modal Dietor - Neto/ Additional Paid-in Capital - Net	Difference in value of equity transaction with non-controlling interest	Saldo Laba / Retained Earnings	Komponen Ekuitas Lainnya/ Other Equity Component	Jumlah/ Total	keperingan non-pengendali/ Non-controlling interest	Jumlah Ekuitas/ Total Equity	
Saldo per 1 Januari 2018	172.600.321.700	500.955.314.713	(25.745.181.741)	215.372.296.486	2.210.320.000	865.395.011.170	157.842.448.229	1.023.237.466.399	Balance as of January 1, 2018
Selisih transaksi perubahan keperingan non-pengendali	1c, 27	-	-	7.390.009.714	-	7.390.009.714	(7.541.034.085)	(143.024.371)	Transaction difference from non-controlling interest
Penghasilan komprehensif tahun 2018	-	-	-	15.009.305.739	-	15.009.305.739	2.472.730.004	17.482.116.543	Comprehensive income year 2018
Saldo per 31 Desember 2018	172.600.321.700	500.955.314.713	(18.345.172.027)	230.381.622.237	2.210.320.000	887.802.406.623	152.774.145.948	1.040.576.552.571	Balance as of December 31, 2018
Selisih transaksi perubahan keperingan non-pengendali	1c, 27	-	-	(157.009.120)	-	(157.009.120)	(5.322.811.780)	(5.479.820.900)	Transaction difference from non-controlling interest
Penghasilan komprehensif tahun 2019	-	-	-	4.276.500.314	-	4.276.500.314	(3.552.930.977)	723.649.337	Comprehensive income year 2019
Saldo per 31 Desember 2019	172.600.321.700	500.955.314.713	(18.502.181.155)	234.658.202.551	2.210.320.000	891.821.977.809	143.898.405.191	1.055.820.381.000	Balance as of December 31, 2019

(Disajikan dalam Rupiah)			(Expressed in Rupiah)	
	Catatan/ Notes	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES	
Penerimaan kas dari pelanggan		2.074.723.163.129	1.907.801.904.224	<i>Cash received from customers</i>
Pembayaran kas kepada pemasok dan lainnya		(1.938.751.636.457)	(1.808.875.240.110)	<i>Cash paid to suppliers and employees</i>
Pembayaran kas kepada karyawan		(162.561.837.153)	(118.718.192.739)	<i>Cash paid to employees</i>
Kas yang digunakan untuk operasi		(26.610.312.481)	(19.791.528.625)	<i>Cash used for operations</i>
Penerimaan bunga deposito		6.940.436.799	7.688.489.551	<i>Received from interest income</i>
Pembayaran pajak		(11.849.753.949)	(10.850.232.331)	<i>Payment for tax</i>
Pembayaran bunga pinjaman		(49.375.902.120)	(32.839.119.440)	<i>Payment for interest loan</i>
Kas neto digunakan untuk aktivitas operasi		(80.895.531.759)	(55.800.390.845)	<i>Net cash flows used for operating activities</i>
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES	
Hasil penjualan aset tetap		36.363.636	128.000.000	<i>Proceeds from sales of fixed assets</i>
Perolehan aset tetap		(27.684.027.584)	(46.831.317.830)	<i>Acquisition of fixed assets</i>
Perolehan aset tak berwujud		(330.407.273)	(92.754.091)	<i>Acquisition of intangible assets</i>
Penerimaan pencairan investasi jangka panjang		13.293.895.500	-	<i>Receipt from long-term investment redemption</i>
Perolehan investasi		(1.500.000.000)	(21.064.350.000)	<i>Acquisition of investment</i>
Kas neto digunakan untuk aktivitas investasi		(16.184.175.721)	(67.860.421.921)	<i>Net cash flows used for investing activities</i>
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES	
Penerimaan pinjaman bank		340.783.139.576	578.094.148.299	<i>Receipt from bank loan</i>
Pembayaran pinjaman bank		(335.853.281.850)	(465.703.907.733)	<i>Payment for bank loan</i>
Pembayaran pinjaman lainnya		(3.706.091.648)	(1.715.271.275)	<i>Payment for other loan</i>
Kas neto diperoleh dari aktivitas pendanaan		1.223.766.078	110.674.969.291	<i>Net cash flows provided by financing activities</i>
PENURUNAN NETO KAS DAN SETARA KAS		(95.855.941.402)	(12.985.843.475)	NET DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL PERIODE		268.820.928.488	278.614.714.467	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD
Dampak perubahan selisih kurs		(2.332.932.124)	3.192.057.496	<i>Foreign exchange effect</i>
KAS DAN SETARA KAS PADA AKHIR PERIODE	4	170.632.054.962	268.820.928.488	CASH AND CASH EQUIVALENTS AT ENDING OF PERIOD

8. PT. Sekar Laut Tbk

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	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d, 2e, 2k, 4, 36	22.358.640.194	20.393.369.843	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp6.349.392.012 pada tahun 2019 dan sebesar Rp5.144.907.906 pada tahun 2018	2e, 2f, 2k, 5	177.886.504.926	163.040.351.756	Third parties, net of provision for declining in value of Rp6,349,392,012 in 2019 and Rp5,144,907,906 in 2018
Pihak berelasi	2e, 2f, 2l, 6, 35	4.251.875.614	5.187.100.730	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	2e, 7	227.974.720	290.320.924	Third parties
Pihak berelasi	2e, 2l, 7, 35	3.977.268.531	3.752.160.264	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp7.173.887.975 pada tahun 2019 dan sebesar Rp5.684.027.514 pada tahun 2018	2g, 8, 37	161.904.003.569	154.039.960.751	Inventories, net of provision for declining in value of Rp7,173,887,975 in 2019 and Rp5,684,027,514 in 2018
Uang muka, bagian lancar	2k, 2e, 9	6.474.467.819	7.676.255.797	Advance payments, current portion
Pajak dibayar di muka	2j, 23a	41.189.455	-	Prepaid taxes
Beban dibayar di muka	10	1.230.322.510	748.149.965	Prepaid expenses
JUMLAH ASET LANCAR		378.352.247.338	356.735.670.030	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2j, 23b	1.638.615.572	4.927.578.601	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2e, 9	1.135.120.768	22.172.000.339	Advance payments, non-current portion
Aset pajak tangguhan	2j, 23g	25.636.357.427	23.709.388.561	Deferred tax assets
Penyertaan saham	2e, 13	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m, 14, 35	11.455.322.479	10.192.568.926	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp168.120.781.516 pada tahun 2019 dan sebesar Rp148.713.985.724 pada tahun 2018	2h, 12	360.346.292.384	323.244.348.971	Fixed assets, net of accumulated depreciation of Rp168,120,781,516 in 2019 and Rp148,713,985,724 in 2018
Uang jaminan	2e, 2o, 11	4.574.911.242	4.850.826.177	Guarantee deposits
Aset dalam pelaksanaan	2h, 12	7.560.786.616	1.315.453.830	Asset under construction
JUMLAH ASET TIDAK LANCAR		412.493.296.488	390.558.055.405	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		790.845.543.826	747.293.725.435	TOTAL ASSETS

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2e,15	143.657.165.835	146.969.973.705	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2e,16	89.999.968.852	89.613.682.983	Third parties
Pihak berelasi	2k,2e,2l,17,35	11.066.807.002	11.814.892.369	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2e,19	5.456.084.252	5.322.226.000	Third parties
Pihak berelasi	2e,2l,19,35	152.323.000	128.934.000	Related party
Utang pajak	2j,23c	2.519.628.246	6.052.862.501	Taxes payable
Beban yang masih harus dibayar	2e,20	18.226.521.738	14.297.488.170	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	4.202.103.428	2.870.948.280	Fixed assets purchase
Bank	2e,2k,2l	12.329.364.933	10.047.392.355	Bank
Sewa pembiayaan	2e,2o,22	5.671.397.495	4.230.705.172	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		293.281.364.781	291.349.105.535	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion
Pembelian aset tetap	2e,18	2.219.127.087	1.138.070.162	Fixed assets purchase
Bank	2e,2k,2l	20.134.411.261	26.104.365.306	Bank
Sewa pembiayaan	2e,2o,22	4.684.420.783	5.091.437.064	Finance lease
Liabilitas manfaat karyawan	2j,24	90.144.271.948	84.374.740.368	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		117.182.231.079	116.708.612.900	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		410.463.595.860	408.057.718.435	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2019 dan 2018.				Share capital, nominal value of Rp 100 per share in 2019 and 2018.
Modal dasar 2.500.000.000 saham pada tahun 2019 dan 2018. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2019 and 2018. Issued and fully paid-up 690,740,500 shares
Saham treasuri, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2h,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		145.973.267.896	104.782.340.970	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		380.959.820.631	339.768.893.705	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(577.872.665)	(532.886.705)	Non-controlling interest
JUMLAH EKUITAS		380.381.947.966	339.236.007.000	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		790.845.543.826	747.293.725.435	TOTAL LIABILITIES AND EQUITY

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	Catatan/ Notes	2019	2018	
PENDAPATAN NETO	2i,2n,30,37	1.261.116.255.236	1.045.029.834.378	NET REVENUE
BEBAN POKOK PENDAPATAN	2i,2n,31,32,37	957.200.088.005	777.714.919.223	COST OF REVENUE
LABA KOTOR		323.916.167.231	267.314.915.155	GROSS PROFIT
Beban penjualan	2n,33	(134.870.829.144)	(116.622.116.898)	Selling expenses
Beban umum dan administrasi	2i,2n,34	(107.805.716.652)	(96.526.955.566)	General and administrative expenses
LABA USAHA		81.239.621.435	54.165.842.691	OPERATING PROFIT
Pendapatan bunga		151.903.261	110.972.360	Interest income
Pendapatan sewa	2i,2n,35	3.761.221.568	3.732.054.900	Rent income
Beban bunga	15,18,21,22	(21.525.483.609)	(17.548.909.760)	Interest expense
Laba investasi pada entitas asosiasi	2m,14	1.262.753.553	1.154.640.141	Profit investment on its associated
Laba (rugi) selisih kurs, neto	2k	(686.963.074)	467.622.365	Foreign exchange gain (loss), net
Laba penjualan aset tetap	12	651.613.502	456.354.388	Gain on sale of fixed assets
Kerugian penurunan nilai piutang	2f,5	(1.204.484.027)	(85.445.483)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2g,8	(7.127.011.169)	(3.420.541.141)	Loss on declining in value of inventories
Lain-lain, neto		259.035.217	535.168.882	Others, net
LABA SEBELUM PAJAK				PROFIT BEFORE CORPORATE
PENGHASILAN BADAN		56.782.206.578	39.567.679.343	INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(14.364.651.250)	(10.383.551.750)	Current tax
Pajak tangguhan	2j,23d,23g	2.526.072.572	2.770.003.659	Deferred tax
LABA PERIODE BERJALAN		44.943.627.900	31.954.131.252	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i,24	2.396.414.822	5.418.355.559	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	(599.103.706)	(1.354.588.890)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN, SETELAH PAJAK		1.797.311.116	4.063.766.669	OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(dipindahkan)		46.740.939.016	36.017.897.922	(carried forward)

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	Catatan/ Notes	2019	2018	
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(pindahan)		46.740.939.016	36.017.897.922	(brought forward)
Laba (rugi) yang dapat diatribusikan kepada:				Profit (loss) attributable to:
Pemilik entitas induk		44.988.552.441	32.109.766.373	Owners of the parent
Kepentingan non-pengendali	2c,25	(44.924.541)	(155.635.121)	Non-controlling interest
Jumlah		44.943.627.900	31.954.131.252	Total
Penghasilan (rugi) komprehensif yang dapat diatribusikan kepada:				Comprehensive income (loss) attributable to:
Pemilik entitas induk		46.785.924.976	36.173.390.566	Owners of the parent
Kepentingan non-pengendali	2c,25	(44.985.960)	(155.492.643)	Non-controlling interest
Jumlah		46.740.939.016	36.017.897.922	Total
LABA NETO PER SAHAM				
DASAR	2q,38	65,42	46,69	NET PROFIT PER SHARE

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Ekuitas yang dapat didistribusikan kepada pemilik Entitas induk/ Equity attributable to owners of the parent Entity										
	Catatan/ Notes	Modal ditempatkan dan disetor penuh/ Issued and fully paid-up capital	Saham treasury/ Treasury stock	Tambahan modal disetor/ Additional paid-in capital	Surplus revaluasi/ Revaluation surplus	Saldo laba dicalangian/ Retained earnings, appropriated	Saldo laba belum dicabangian/ Retained earnings, Unappropriated	Jumlah/ Total	Keperingan non-pengendali/ Non-controlling interests	Jumlah ekuitas/ Total equity	
Saldo per 31 Desember 2017		69.074.050.000	(20.929.437.158)	21.579.739.873	151.448.390.012	13.814.810.000	72.960.615.554	307.947.168.289	(377.394.061)	307.569.774.228	Balance as of December 31, 2017
Pembagian dividen	29	-	-	-	-	-	(4.351.665.150)	(4.351.665.150)	-	(4.351.665.150)	Distribution of dividend
Penghasilan komprehensif tahun 2018	30	-	-	-	-	-	36.173.390.566	36.173.390.566	(155.482.643)	36.017.897.922	Comprehensive income year 2018
Saldo per 31 Desember 2018		69.074.050.000	(20.929.437.158)	21.579.739.873	151.448.390.012	13.814.810.000	104.782.340.970	339.760.899.705	(532.806.705)	339.236.007.000	Balance as of December 31, 2018
Pembagian dividen	29	-	-	-	-	-	(5.594.990.050)	(5.594.990.050)	-	(5.594.990.050)	Distribution of dividend
Penghasilan komprehensif tahun 2019	30	-	-	-	-	-	46.705.924.976	46.705.924.976	(44.905.960)	46.740.939.016	Comprehensive income year 2019
Saldo per 31 Desember 2019		69.074.050.000	(20.929.437.158)	21.579.739.873	151.448.390.012	13.814.810.000	145.973.267.896	380.959.820.631	(577.872.665)	380.381.947.966	Balance as of December 31, 2019

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	Catatan/ Notes	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		1.266.967.166.680	996.903.482.823	Cash receipts from customers
Pembayaran kas kepada pemasok		(877.732.045.852)	(703.590.954.138)	Cash paid to suppliers
Pembayaran kas kepada karyawan		(181.808.908.346)	(160.485.530.529)	Cash paid to employees
Kas yang dihasilkan dari operasi		207.425.412.482	132.826.998.156	Cash resulting from operations
Pembayaran kas untuk beban usaha		(119.776.450.902)	(97.728.250.474)	Cash paid for operating expenses
Penerimaan kas dari pendapatan bunga		151.903.261	110.972.360	Cash receipts from interest income
Penerimaan kas dari pendapatan sewa		3.761.221.568	3.732.054.900	Cash receipts from rent income
Pembayaran kas untuk bunga		(21.525.483.609)	(17.548.969.760)	Cash paid for interest
Pembayaran kas untuk pajak		(14.650.111.931)	(6.739.406.776)	Cash paid for taxes
Arus kas neto diperoleh dari aktivitas operasi		55.384.490.789	14.653.378.405	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Pembelian aset tetap		(37.068.726.791)	(32.052.348.732)	Purchase of fixed assets
Hasil penjualan aset tetap		1.516.280.001	736.020.000	Proceeds from sale of fixed assets
Arus kas neto digunakan untuk aktivitas investasi		(35.552.446.790)	(31.316.328.732)	Net cash flows used for investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank		6.368.616.000	12.950.000.000	Receipts from bank loan
Pembayaran sewa pembiayaan dan utang pembelian aset tetap		(5.394.693.672)	(8.044.421.640)	Payment for finance lease and fixed assets payable
Pembayaran pinjaman bank		(10.056.587.467)	(10.482.662.890)	Payment for bank loan
Pembayaran dividen		(5.594.998.050)	(4.351.665.150)	Dividend payment
Arus kas neto digunakan untuk aktivitas pendanaan		(14.677.673.189)	(9.928.749.680)	Net cash flows used for financing activities
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS		5.154.370.810	(26.591.700.007)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
Kas dan setara kas pada awal tahun	2d,4	(126.576.603.862)	(100.212.346.653)	Cash and cash equivalents at beginning of year
Dampak perubahan selisih kurs		123.707.411	227.442.798	Effect of exchange rate differences
KAS DAN SETARA KAS PADA AKHIR TAHUN	2d,4	(121.298.525.641)	(126.576.603.862)	CASH AND CASH EQUIVALENTS AT ENDING OF YEAR
Kas dan setara kas terdiri dari:				Cash and cash equivalents consist of:
Kas dan setara kas	4	22.350.640.194	20.393.369.843	Cash and cash equivalents
Pinjaman bank jangka pendek, kredit modal kerja (cerukan)	15	(143.657.165.835)	(146.969.973.705)	Short-term bank borrowings, working capital (overdraft)
Jumlah		(121.298.525.641)	(126.576.603.862)	Total

9. PT. Siantar Top

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Per 31 Desember 2019 dan 2018

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 5.590.000.000 pada tahun 2019 dan Rp nihil pada tahun 2018	2f, 2h, 4	100.727.141.756	64.106.808.475	Cash and cash equivalents, net of allowance for impairment losses Rp 5,590,000,000 in 2019 and Rp nil in 2018
Investasi jangka pendek, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 10.000.000.000 pada tahun 2019 dan Rp nihil pada tahun 2018	2g, 2h, 5	126.000.000.000	345.143.161.701	Short-term investments, net of allowance for impairment losses Rp 10,000,000,000 in 2019 Rp nil in 2018
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 11.565.275.611 pada tahun 2019 dan Rp 11.808.707.184 pada tahun 2018	2h, 6	183.022.151.732	158.456.254.158	Third parties, net of allowance for impairment losses Rp 11,565,275,611 in 2019 and Rp 11,808,707,184 in 2018
Pihak berelasi	2h, 2i, 6, 35	358.789.655.769	263.919.643.957	Related party
Piutang lain-lain				Other receivable
Pihak ketiga	2h, 7	48.864.234.149	21.971.963.624	Third parties
Pihak berelasi	2h, 2i, 7, 35	9.816.675.773	4.135.871	Related parties
Persediaan, neto setelah dikurangi cadangan penurunan nilai sebesar Rp 663.841.924 pada tahun 2019 dan Rp 6.101.469.155 pada tahun 2018	2j, 8	316.826.909.348	313.291.338.820	Inventories, net of allowance for impairment of losses Rp 663,841,924 in 2019 and Rp 6,101,469,155 in 2018
Pajak dibayar di muka	2r, 36a	5.129.918.734	4.272.154.627	Prepaid taxes
Beban dibayar di muka	2k, 9	7.916.255.621	7.895.139.093	Prepaid expenses
Uang muka, lancar	10	8.313.358.804	71.746.222.592	Advances, current
Jumlah Aset Lancar		1.165.406.301.686	1.250.806.822.918	Total Current Assets

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Per 31 Desember 2019 dan 2018

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(continued)
As of December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang lain-lain - pihak berelasi	2h, 2i, 7, 35	20.156.464.500	20.997.450.000	Other receivable-related party
Uang muka, tidak lancar	10, 35	474.279.162.627	178.635.676.344	Advances, non-current
Investasi pada entitas asosiasi	2d, 11	-	8.749.718.464	Investments in associates
Taksiran tagihan pajak penghasilan	2r, 36b	828.505.957	1.117.994.000	Estimated claim for tax refund
Aset pengampunan pajak	2r, 12	26.570.278.000	26.570.278.000	Tax amnesty assets
Properti investasi, neto setelah dikurangi akumulasi penyusutan sebesar Rp 1.744.424.217 pada tahun 2019 dan Rp 1.503.996.732 pada tahun 2018	2i, 13	62.585.454.835	40.481.811.912	Investment properties, net of accumulated depreciation of Rp 1,744,424,217 in 2019 and Rp 1,503,996,732 in 2018
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 770.617.499.493 pada tahun 2019 dan Rp 712.580.377.708 pada tahun 2018	2m, 14	1.124.520.287.704	1.096.143.561.950	Fixed assets, net of accumulated depreciation of Rp 770,617,499,493 in 2019 and Rp 712,580,377,708 in 2018
Beban ditangguhkan, hak atas tanah	15	838.783.882	1.090.419.047	Deferred charges, landrights
Aset lain-lain, neto	16	6.377.844.763	6.596.077.395	Other assets, net
Jumlah Aset Tidak Lancar		1.716.156.782.268	1.380.382.987.112	Total Non-Current Assets
JUMLAH ASET		2.881.563.083.954	2.631.189.810.030	TOTAL ASSETS

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank	Zh, 17	30.995.681.483	18.598.095.933	Bank loan
Utang usaha, pihak ketiga	Zh, 18	203.738.548.137	232.453.396.104	Accounts payable, third parties
Utang lain-lain				Other payables
Pihak ketiga	Zh, 19	52.365.704.481	38.760.736.070	Third parties
Pihak berelasi	Zh, 21, 19, 35	12.773.270.732	6.377.000.000	Related parties
Utang pajak	Zr, 36c	34.734.349.950	3.804.791.041	Taxes payable
Beban masih harus dibayar	Zh, 20	46.981.401.480	53.663.959.436	Accrued expenses
Pendapatan diterima di muka	Zp, 35	402.571.110	440.933.333	Unearned revenues
Uang muka penjualan	Z1	26.499.023.278	22.883.882.942	Sales advances
Pinjaman jangka panjang yang jatuh tempo dalam satu tahun				Current maturities of long-term debts
Utang obligasi	Zh, 22	-	299.690.770.049	Bonds payable
Jumlah Liabilitas Jangka Pendek		408.490.550.651	676.673.564.908	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan, neto	Zr, 36d	40.287.008.195	34.190.909.530	Deferred tax liabilities, net
Pinjaman jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term debts net of current maturities
Utang obligasi	Zh, 22	199.610.266.989	199.383.242.197	Bonds payable
Liabilitas diestimasi atas imbalan kerja	Zo, 23	82.427.148.554	71.886.588.749	Estimated liabilities for employee benefits
Jaminan pelanggan	Zh, 21, 35	2.741.101.585	2.667.557.694	Customers deposit
Jumlah Liabilitas Jangka Panjang		325.065.525.323	308.128.298.170	Total Non-Current Liabilities
Jumlah Liabilitas		733.556.075.974	984.801.863.078	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per saham				Capital stock – Rp 100 par value per share
Modal dasar – 3.000.000.000 saham				Authorized capital – 3,000,000,000 share
Modal ditempatkan dan disetor penuh – 1.310.000.000 saham	Z4	131.000.000.000	131.000.000.000	Issued and fully paid-in capital – 1,310,000,000 shares
Tambahan modal disetor	Z5	1.347.146.100	1.347.146.100	Additional paid-in capital
Saldo laba		1.985.498.393.789	1.502.876.626.810	Retained earnings
Komponen ekuitas lainnya	Z6	(810.337.976)	(4.658.375.387)	Other equity components
Sub-jumlah		2.117.035.201.913	1.630.565.397.523	Sub-total
Kepentingan non-pengendali	Zc, Z7	30.971.806.067	15.822.549.429	Non-controlling interests
Jumlah Ekuitas		2.148.007.007.980	1.646.387.946.952	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		2.881.563.083.954	2.631.189.810.030	TOTAL LIABILITIES AND EQUITY

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2019 dan 2018

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME

For the years ended
 December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
PENJUALAN NETO	2i, 2p, 28, 35	3.512.509.168.853	2.826.957.323.397	NET SALES
BEBAN POKOK PENJUALAN	2i, 2p, 29, 35	(2.559.476.265.555)	(2.207.268.926.068)	COST OF GOODS SOLD
LABA KOTOR		953.032.903.298	619.688.397.329	GROSS PROFIT
Pendapatan lain-lain	2i, 2p, 30, 35	70.578.430.211	61.558.591.060	Other income
Beban penjualan	2i, 2p, 31, 35	(217.197.578.067)	(168.869.440.713)	Selling expenses
Beban umum dan administrasi	2p, 32	(116.602.280.672)	(112.859.616.510)	General and administrative expenses
Beban keuangan	2p, 33	(30.727.064.628)	(54.067.624.513)	Finance charges
Beban lain-lain	2p, 34	(52.041.116.720)	(20.955.656.478)	Other expenses
LABA SEBELUM TAKSIRAN BEBAN PAJAK		607.043.293.422	324.694.650.175	INCOME BEFORE PROVISION FOR TAX EXPENSE
TAKSIRAN BEBAN PAJAK	2r, 36d	(124.452.770.582)	(69.605.764.156)	PROVISION FOR TAX EXPENSE
LABA TAHUN BERJALAN		482.590.522.840	255.088.886.019	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
POS-POS YANG TIDAK AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS NOT TO BE RECLASSIFIED TO PROFIT OR LOSS:
Keuntungan aktuarial	2o, 23	4.006.866.176	900.145.896	Actuarial gain
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	2o, 36d	(801.373.235)	(180.029.179)	Income tax related to items not to be reclassified to profit or loss
Sub-jumlah		3.205.492.941	720.116.717	Sub-total
POS-POS YANG AKAN DIREKLASIFIKASI KE LABA RUGI				ITEMS TO BE RECLASSIFIED TO PROFIT OR LOSS:
Selisih kurs karena penjabaran laporan keuangan	2q	856.725.960	3.249.167.808	Different exchange rate due to translation of financial statements
Pajak penghasilan terkait pos-pos yang akan direklasifikasi ke laba rugi		(214.181.490)	(812.291.952)	Income tax related to items to be reclassified to profit or loss
Sub-jumlah		642.544.470	2.436.875.856	Sub-total
JUMLAH PENGHASILAN KOMPREHENSIF LAIN		3.848.037.411	3.156.992.573	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		486.438.560.251	258.245.878.592	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Jumlah laba tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk		482.621.766.979	255.195.841.882	Total income for the year that can be attributed to: Owners of parent entity
Keperintahan non-pengendali	2c, 27	(31.244.139)	(106.955.863)	Non-controlling interest
JUMLAH LABA TAHUN BERJALAN		482.590.522.840	255.088.886.019	TOTAL INCOME FOR THE YEAR
Jumlah penghasilan komprehensif tahun berjalan yang dapat diatribusikan kepada: Pemilik entitas induk		486.469.804.290	258.352.834.455	Total comprehensive income for the year that can be attributed to: Owners of parent entity
Keperintahan non-pengendali	2c, 27	(31.244.139)	(106.955.863)	Non-controlling interest
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		486.438.560.251	258.245.878.592	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR	2t, 37	368,41	194,81	BASIC EARNINGS PER SHARE

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
 LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
 Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2019 dan 2018

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 For the years ended
 December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Ekuitas yang dapat Distribusikan kepada Pemilik Entitas Induk/ Equity Attributable to Owners of the Parent Entity						Kepentingan Non-pengendali/ Non-controlling Interests	Jumlah Ekuitas/ Total Equity	
	Modal Ditempatkan dan Dibayar Pemilik/ Issued and Fully Paid - In Capital	Tambahan Modal Ditempatkan/ Additional Paid- in Capital	Saldo Laba/ Retained Earnings	Komponen Ekuitas Lainnya/ Other Equity Components	Jumlah/Total				
Saldo per 1 Januari 2018	151.000.000.000	1.347.146.100	1.247.680.784.928	(7.815.367.060)	1.372.212.563.068	12.550.505.292	1.384.772.068.360	Balance as of January 1, 2018	
Setoran modal kepentingan non-pengendali	-	-	-	-	-	3.370.000.000	3.370.000.000	Additional paid in capital of non-controlling interest	
Penghasilan komprehensif tahun berjalan	-	-	255.195.841.882	3.156.992.573	258.352.834.455	(106.955.863)	258.245.878.592	Comprehensive income for the year	
Saldo per 31 Desember 2018 (dipindahkan)	151.000.000.000	1.347.146.100	1.502.876.626.810	(4.658.375.387)	1.630.565.397.523	15.822.549.429	1.646.387.946.952	Balance as of December 31, 2018 (carry forward)	

	Ekuitas yang dapat Distribusikan kepada Pemilik entitas Induk/ Equity Attributable to Owners of the Parent Entity						Kepentingan Non-pengendali/ Non-controlling Interests	Jumlah Ekuitas/ Total Equity	
	Modal Ditempatkan dan Dibayar Pemilik/ Issued and Fully Paid Capital	Tambahan Modal Ditempatkan/ Additional Paid in Capital	Saldo Laba/ Retained Earnings	Komponen Ekuitas Lainnya/ Other Equity Components	Jumlah/Total				
Saldo per 31 Desember 2018 (pindahan)	151.000.000.000	1.347.146.100	1.502.876.626.810	(4.658.375.387)	1.630.565.397.523	15.822.549.429	1.646.387.946.952	Balance as of December 31, 2018 (brought forward)	
Selanjut transaksi kepentingan non-pengendali	-	-	-	-	-	5.500.777	5.500.777	Different transaction non-controlling interest	
Setoran modal kepentingan non-pengendali	-	-	-	-	-	15.175.000.000	15.175.000.000	Additional paid in capital of non-controlling interest	
Penghasilan komprehensif tahun berjalan	-	-	482.021.766.979	3.840.037.411	486.468.804.390	(31.244.139)	486.438.560.251	Comprehensive income for the year	
Saldo per 31 Desember 2019	151.000.000.000	1.347.146.100	1.985.498.393.789	(810.337.976)	2.117.085.201.913	30.971.806.067	2.148.007.007.980	Balance as of December 31, 2019	

PT SIANTAR TOP Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
 Untuk tahun yang berakhir pada tanggal
 31 Desember 2019 dan 2018

PT SIANTAR TOP Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
 For the years ended
 December 31, 2019 and 2018

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2019	2018	
				CASH FLOWS FROM
				OPERATING ACTIVITIES
ARUS KAS DARI AKTIVITAS OPERASI				
Penerimaan kas dari pelanggan	6, 28, 35	3.078.344.422.903	3.035.794.864.122	Cash receipts from customers
Pembayaran kas kepada:				Cash paid to:
Pemasok		(2.075.707.297.511)	(2.335.316.901.401)	Suppliers
Karyawan		(420.517.532.916)	(363.687.734.595)	Employees
Kas diperoleh dari operasi		582.119.592.476	336.790.228.126	Cash generated from operations
Penerimaan pendapatan bunga	30	10.213.008.603	17.433.447.867	Cash receipt from interest income
Pembayaran beban keuangan	33	(38.620.788.761)	(54.068.571.704)	Cash payment of financial expenses
Pembayaran pajak penghasilan	36	(92.823.915.898)	(89.810.904.314)	Cash payment of income taxes
Penerimaan lain-lain		39.034.114.332	34.662.775.867	Other receipts
Kas Neto Diperoleh dari Aktivitas Operasi		499.922.010.752	245.006.975.842	Net Cash Provided by Operating Activities
				CASH FLOWS FROM
				INVESTING ACTIVITIES
ARUS KAS DARI AKTIVITAS INVESTASI				
Hasil penjualan aset tetap	14	3.318.725.727	62.218.182	Proceeds from sale of fixed assets
Penambahan aset tetap	14	(73.546.293.907)	(10.292.448.596)	Acquisition of fixed assets
Penambahan uang muka aset tetap	10	(329.718.922.531)	(17.865.224.474)	Addition of advance payment of fixed asset
Penambahan uang muka penyertaan saham	13	-	(3.500.000.000)	Addition of advance payment of investment in share
Penambahan properti Investasi	13	-	(3.901.148.000)	Acquisition of investment properties
Penambahan (pengurangan) investasi pada Entitas Asosiasi	11	8.750.000.000	(8.750.000.000)	Addition (deduction) of investment in Associate
Pencairan (penambahan) investasi jangka pendek	5	209.143.161.701	(180.608.516.429)	Withdrawal (addition) of short-term investments
Kas Neto Digunakan untuk Aktivitas Investasi		(182.053.329.010)	(224.855.119.317)	Net Cash Used in Investing Activities
				CASH FLOWS FROM
				FINANCING ACTIVITIES
ARUS KAS DARI AKTIVITAS PENDANAAN				
Penambahan (pembayaran) utang bank	17	12.397.585.549	(1.487.391.897)	Addition (payment) of bank loans
Pembayaran utang bank jangka panjang		-	(23.313.059.995)	Payment of long term bank loans
Penambahan piutang lain-lain – pihak berelasi	7, 35	(8.971.554.402)	(1.031.985.871)	Addition of other receivables - related parties
Penerimaan (pembayaran) dari utang lain-lain – pihak berelasi	19, 35	6.396.270.732	(3.798.791.350)	Proceeds from (payment) of other payables – related parties
Pembayaran utang obligasi	22	(300.000.000.000)	-	Payment of bonds payable
Penambahan modal dari kepentingan non-pengendali	27	15.175.000.000	3.370.000.000	Addition of paid in capital from non-controlling interest
Kas Neto Digunakan untuk Aktivitas Pendanaan		(275.002.698.121)	(26.261.229.113)	Net Cash Used in Financing Activities
				NET INCREASE (DECREASE) IN
				CASH AND CASH EQUIVALENT
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS				
KAS DAN SETARA KAS AWAL TAHUN	4	64.106.808.475	69.954.867.440	CASH AND CASH EQUIVALENT AT BEGINNING OF YEAR
Dampak perubahan selisih kurs atas kas dan bank		(655.650.340)	261.313.623	Effect of exchange rate differences on cash on hand and in banks
Cadangan penurunan nilai kas dan setara kas		(5.590.000.000)	-	Allowance for impairment on cash and cash equivalent
KAS DAN SETARA KAS AKHIR TAHUN	4	100.727.141.756	64.106.808.475	CASH AND CASH EQUIVALENT AT ENDING OF YEAR

10. PT. Wilmar Cahaya Indonesia

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	31 Desember/December 31			
	2019	Catatan/ Notes	2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	366.378.768.108	20,2r,4,32	1.010.163.064	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga	106.059.798.871	20,2r,5,32	145.708.854.828	Third parties
Pihak berelasi	252.405.259.917	20,20,2r,12a,32	144.237.416.391	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	477.846.377	2r,6,32	3.918.884	Third parties
Pihak berelasi	3.383.003	20,20,2r,12b,32	-	Related parties
Persediaan - neto	262.081.626.426	2e,7	332.754.905.703	Inventories - net
Uang muka pembelian	24.504.065.862	8	25.679.195.689	Advance for purchases
Pajak dibayar di muka	53.070.786.558	2m,16a	158.500.566.913	Prepaid taxes
Aset lancar lainnya	2.670.542.999	2f,9	1.271.429.200	Other current assets
Jumlah aset lancar	1.067.652.078.121		809.166.450.672	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	23.714.885.150	2m,16g	26.836.292.629	Deferred tax assets - net
Estimasi tagihan pajak	105.125.511.789	2m,16a	131.369.704.553	Estimated claims for refundable tax
Aset tetap, setelah dikurangi akumulasi penyusutan sebesar Rp261.516.716.333 (2018: Rp241.170.001.213)	195.283.411.192	2g,11	200.024.117.988	Fixed assets, net of accumulated depreciation of Rp261,516,716,333 (2018: Rp241,170,001,213)
Aset tidak lancar lainnya	1.303.655.822	2r,140, 32	1.559.476.764	Other non-current assets
Jumlah aset tidak lancar	325.427.463.953		359.789.592.034	Total non-current assets
JUMLAH ASET	1.393.079.542.074		1.168.956.042.706	TOTAL ASSETS

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN POSISI KEUANGAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	31 Desember/December 31		
	2019	Catatan/ Notes	
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY
LIABILITAS			LIABILITIES
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Utang usaha			Trade payables
Pihak ketiga	38.549.407.402	2r,13,32	37.801.283.119
Pihak berelasi	88.728.741.054	2c,2r,12c,32	32.772.323.953
Utang lain-lain			Other payables
Pihak ketiga	27.601.392.853	2r,14,32	18.349.249.834
Pihak berelasi	5.635.471.188	2c,2r,12d,32	1.139.646.384
Uang muka penjualan	4.435.191.450	15	13.259.423.792
Utang pajak	34.986.811.867	2m,16b	15.398.067.378
Beban akrual	8.507.504.668	2r,17,32	10.856.771.632
Liabilitas imbalan kerja jangka pendek	13.521.161.144	2l,2r,20,32	18.126.886.581
Pinjaman bank jangka pendek	-	2r,18,32	9.543.521.202
Utang dividen	474.649.000	2p,2r,19,32	1.008.418.375
Jumlah liabilitas jangka pendek	222.440.530.626		158.255.592.250
LIABILITAS JANGKA PANJANG			NON-CURRENT LIABILITY
Liabilitas imbalan kerja jangka panjang	39.344.314.614	2l,20	34.052.874.614
JUMLAH LIABILITAS	261.784.845.240		TOTAL LIABILITIES
EKUITAS			EQUITY
Modal saham - nilai nominal			Share capital - par value
Rp250 per saham			Rp250 per share
Modal dasar - 952.000.000 saham			Authorized - 952,000,000 shares
Modal ditempatkan dan disetor penuh - 595.000.000 saham	148.750.000.000	21	Issued and fully paid - 595,000,000 shares
Tambahan modal disetor - neto	109.952.993.909	20,22	Additional paid-in capital - net
Komponen ekuitas lainnya	(4.679.867.448)	23	Other equity component
Saldo laba			Retained earnings
Ditentukan untuk cadangan umum	8.530.025.067	23	Appropriated for general reserve
Belum ditentukan penggunaannya	868.741.545.306		Unappropriated
JUMLAH EKUITAS	1.131.294.696.834		TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	1.393.079.542.074		TOTAL LIABILITIES AND EQUITY
			1.168.956.042.706

PT WILMAR CAHAYA INDONESIA Tbk
LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
Untuk tahun yang berakhir pada tanggal
31 Desember 2019
(Disajikan dalam Rupiah,
kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk
STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the year ended
December 31, 2019
(Expressed in Indonesian Rupiah,
unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31			
	2019	Catatan/ Notes		2018
PENJUALAN NETO	3.120.937.098.990	2i,24	3.629.327.583.572	NET SALES
BEBAN POKOK PENJUALAN	(2.755.574.838.991)	2i,25	(3.264.976.550.553)	COST OF GOODS SOLD
LABA BRUTO	366.362.269.899		274.351.033.018	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	(48.951.237.291)	2i,26	(77.736.839.903)	Selling expenses
Beban umum dan administrasi	(44.598.253.533)	2i,27	(62.839.760.948)	General and administrative expenses
Labai(rugi) selisih kurs - neto	(643.665.820)	2k,2i	523.158.557	Gain/(loss) on foreign exchange - net
Labai penjualan aset tetap	401.987.170	2i,11	978.683.950	Gain on sales of fixed assets
Lain-lain - neto	3.069.330.484	2i,28	1.562.361.087	Others - net
Jumlah beban usaha	(90.721.838.990)		(137.511.397.257)	Total operating expenses
LABA USAHA	274.640.420.899		136.839.636.762	OPERATING PROFIT
(BEBAN)/PENGHASILAN LAIN-LAIN				OTHER (EXPENSES)/INCOME
Pendapatan bunga	13.631.022.151	2i	86.822.820	Interest income
Pajak final atas pendapatan bunga	(2.630.713.897)		(17.164.296)	Final tax on interest income
Pendapatan bunga - neto setelah dikurangi pajak final	11.000.308.254		69.658.524	Interest income - net of final tax
Beban bunga	(508.479.558)	2i	(13.513.481.527)	Interest expense
Pendapatan/(beban) lain-lain - neto	10.491.828.696		(13.444.823.403)	Other income/(expenses) - net
LABA SEBELUM PAJAK PENGHASILAN BADAN	286.182.248.886		123.394.812.368	PROFIT BEFORE CORPORATE INCOME TAX
BEBAN PAJAK PENGHASILAN BADAN				CORPORATE INCOME TAX EXPENSE
Kini	(66.114.282.224)	2m,16d	(27.226.298.681)	Current
Tangguhan	(3.558.767.229)	2m,16d	(3.518.856.903)	Deferred
Jumlah beban pajak penghasilan badan	(69.673.049.453)		(30.745.155.584)	Total corporate income tax expense
LABA TAHUN BERJALAN	216.469.200.242		92.649.656.776	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income:
Po-c-poc yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali liabilitas imbalan kerja manfaat pasti	(1.749.439.000)	2i,20	10.304.976.000	Remeasurement of defined benefit obligation
Pajak tangguhan terkait	437.359.750	2i,2m,16g	(2.576.244.000)	Related deferred tax
Jumlah (rugi)/laba komprehensif lainnya	(1.312.079.250)		7.728.732.000	Total other comprehensive (loss)/income
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	214.147.120.892		100.378.388.776	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Labai per saham dasar:				Basic profit per share:
Labai tahun berjalan	362	2n,29	156	Profit for the year

The original financial statements included herein are in the Indonesian language.

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN PERUBAHAN EKUITAS
Untuk tahun yang berakhir pada tanggal
31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF CHANGES IN EQUITY
For the year ended
December 31, 2019
(Expressed in Indonesian Rupiah, unless otherwise stated)

	Catatan/ Notes	Modal saham/ Share capital	Tambah modal disetor/ Additional paid-in capital	Komponen ekuitas lainnya/ Other equity component	Saldo laba/Retained earnings		Jumlah/ Total	
					Ditentukan untuk cadangan umum/ Appropriated for general reserve	Belum ditentukan penggunaannya/ Unappropriated		
Saldo per 31 Desember 2017		148.750.000.000	109.952.993.909	(11.096.520.198)	7.530.025.067	647.907.688.289	903.044.187.067	Balance as at December 31, 2017
Penyisihan saldo laba	23	-	-	-	500.000.000	(500.000.000)	-	Appropriation of retained earnings
Laba tahun berjalan		-	-	-	-	92.049.866.775	92.049.866.775	Profit for the year
Jumlah laba komprehensif lainnya	2i, 16g, 20	-	-	7.728.732.000	-	-	7.728.732.000	Total other comprehensive income
Dividen	23	-	-	-	-	(26.775.000.000)	(26.775.000.000)	Dividend
Saldo per 31 Desember 2018		148.750.000.000	109.952.993.909	(3.367.788.198)	8.030.025.067	713.282.345.064	976.647.575.842	Balance as at December 31, 2018
Penyisihan saldo laba	23	-	-	-	500.000.000	(500.000.000)	-	Appropriation of retained earnings
Laba tahun berjalan		-	-	-	-	215.450.200.242	215.450.200.242	Profit for the year
Jumlah laba komprehensif lainnya	2i, 16g, 20	-	-	(1.312.079.250)	-	-	(1.312.079.250)	Total other comprehensive income
Dividen	23	-	-	-	-	(59.500.000.000)	(59.500.000.000)	Dividend
Saldo per 31 Desember 2019		148.750.000.000	109.952.993.909	(4.679.867.448)	8.530.025.067	868.741.545.306	1.131.294.696.834	Balance as at December 31, 2019

PT WILMAR CAHAYA INDONESIA Tbk.
LAPORAN ARUS KAS
 Untuk tahun yang berakhir pada tanggal
 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT WILMAR CAHAYA INDONESIA Tbk.
STATEMENT OF CASH FLOWS
 For the year ended
 December 31, 2019
 (Expressed in Indonesia Rupiah,
 unless otherwise stated)

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31			
	2019	Catatan/ Notes	2018	
ARUS KAS DARI AKTIVITAS OPERASI:				CASH FLOWS FROM OPERATING ACTIVITIES:
Penerimaan kas dari pelanggan	3.044.468.403.143		3.635.331.049.631	Cash received from customers
Pembayaran kas kepada pemasok	(2.437.494.518.944)		(3.176.035.366.195)	Cash paid to suppliers
Pembayaran untuk beban usaha	(53.939.459.456)		(113.753.245.884)	Payment for operating expenses
Pembayaran kepada karyawan	(61.495.370.484)		(74.313.639.226)	Payment to employees
Pendapatan bunga yang diterima, setelah dikurangi pajak final	10.522.855.477		66.658.524	Interest received, net of final tax
Pembayaran pajak penghasilan badan	(51.024.771.845)		(13.897.263.933)	Payment of corporate income tax
Penerimaan kas lain-lain - neto	2.110.862.077		29.859.513.511	Other cash receipts - net
Arus kas neto yang diperoleh dari aktivitas operasi	453.147.999.966		287.259.686.428	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI:				CASH FLOWS FROM INVESTING ACTIVITIES:
Aset tetap:				Fixed assets:
Pembelian	(5.244.695.016)		(1.240.923.329)	Acquisition
Penambahan aset dalam penyelesaian	(13.694.728.238)	11,33	(11.570.896.299)	Additions of construction in progress
Penjualan	620.659.092	11	1.808.618.644	Sale
Pembayaran uang muka	-	10	(21.200.001)	Advance paid
Arus kas neto yang digunakan untuk aktivitas investasi	(18.318.764.162)		(11.024.200.985)	Net cash flows used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN:				CASH FLOWS FROM FINANCING ACTIVITIES:
Pembayaran pinjaman bank jangka pendek	(9.543.521.202)	18	(247.415.052.406)	Repayments of short-term bank loan
Pembayaran beban bunga	(508.479.556)		(13.913.759.705)	Interest expense paid
Pembayaran dividen	(59.408.630.000)	23	(26.711.363.500)	Payment of dividend
Arus kas neto yang digunakan untuk aktivitas pendanaan	(69.460.630.760)		(288.040.195.611)	Net cash flows used in financing activities
KENAIKAN(PENURUNAN) NETO KAS DAN SETARA KAS	365.368.605.044		(11.804.710.168)	NET INCREASE(DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	1.010.163.064		12.814.873.232	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	366.378.768.108	4	1.010.163.064	CASH AND CASH EQUIVALENTS AT END OF YEAR

Lampiran 5 : Hasil Olah Data SPSS

1. Uji Normalitas

One-Sample Kolmogorov-Smirnov Test

		Unstandardized Residual
N		30
Normal Parameters ^{a,b}	Mean	0E-7
	Std. Deviation	4088.596919
Most Extreme Differences	Absolute	.091
	Positive	.091
	Negative	-.062
Kolmogorov-Smirnov Z		.498
Asymp. Sig. (2-tailed)		.965

a. Test distribution is Normal.

b. Calculated from data.

2. Uji multikolinearitas

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
		B	Std. Error	Beta			Tolerance	VIF
1	(Constant)	9737.607	2474.795		3.935	.001		
	Efisiensi Modal Kerja	.000	.001	.060	.263	.794	.708	1.412
	Current Ratio	-.002	.003	-.128	-.566	.576	.713	1.403
	Debt To Equity Ratio	-.038	.030	-.293	-1.248	.223	.668	1.521

3. Uji heterokedastisitas

Coefficients^a

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.
		B	Std. Error	Beta		
1	(Constant)	4610.162	1376.696		3.349	.002
	Efisiensi Modal Kerja	-.001	.001	-.396	-1.860	.074
	Current Ratio	-.003	.002	-.351	-1.655	.110
	Debt To Equity Ratio	.008	.017	.102	.462	.648

a. Dependent Variable: Abs_Res

4. Uji autokorelasi

Runs Test

	Unstandardized Residual
Test Value ^a	-196.68868
Cases < Test Value	15
Cases >= Test Value	15
Total Cases	30
Number of Runs	17
Z	.186
Asymp. Sig. (2-tailed)	.853

a. Median

5. Uji Regresi Linier Berganda

Coefficients^a

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
		B	Std. Error	Beta			Tolerance	VIF
1	(Constant)	9737.667	2474.795		3.935	.001		
	Efisiensi Modal Kerja	.000	.001	.060	.263	.794	.708	1.412
	Current Ratio	-.003	.003	-.129	-.566	.576	.713	1.403
	Debt To Equity Ratio	-.038	.030	-.293	-1.248	.223	.858	1.521

a. Dependent Variable: Profitabilitas

6. Uji Determinasi (R Square)

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate
1	.241 ^a	.058	-.051	4318.040

a. Predictors: (Constant), Debt To Equity Ratio, Curret Ratio, Efisiensi Modal Kerja

b. Dependent Variable: Profitabilitas

7. Uji Parsial (Uji t)

Coefficients^a

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
		B	Std. Error	Beta			Tolerance	VIF
1	(Constant)	9737.607	2474.795		3.935	.001		
	Efisiensi Modal Kerja	.000	.001	.060	.263	.794	.708	1.412
	Curret Ratio	-.002	.003	-.128	-.566	.576	.713	1.403
	Debt To Equity Ratio	-.038	.030	-.293	-1.248	.223	.658	1.521

a. Dependent Variable: Profitabilitas

8. Uji Simultan (Uji F)

ANOVA^a

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	29862393.15	3	9954131.051	.534	.663 ^b
	Residual	484782118.3	26	18645466.09		
	Total	514644511.5	29			

a. Dependent Variable: Profitabilitas

b. Predictors: (Constant), Debt To Equity Ratio, Curret Ratio, Efisiensi Modal Kerja